

**New ACOs -**

***Early Implementation Challenges***

**Stephen Nuckolls, Coastal Carolina ACO**

**Kris Gates, Health Endeavors**

# Every ACO Is Different

- **Primary Care Only**
- **Primary Care + Specialists**
- **Primary Care + Hospital**
- **Primary Care + Hospital + Home Health**
- **Hospital Based**
- **Patient History & Demographics**
- **Geography**
- **Management**
- **Structure**
- **Past Experiences**
- **Single EMR**
- **Multiple EMRs**



# One Strategy Does NOT Fit All

*Best Practices + Unique Decisions*

*= Your ACO Strategy*



# ACO ACTION PLAN

# ACO ACTION TASKS

- ▶ Data Sharing Preferences – Get Claims Data
- ▶ Patient Attributions
- ▶ TIN Add/Remove Management
- ▶ Quality Measures
- ▶ EMR Gap Analysis
- ▶ GPRO Reporting Plan
- ▶ Claims Data – Individual & Population
- ▶ Financial Analytics/Benchmarks
- ▶ Population Management
- ▶ TIN & ACO Progress Reports
- ▶ Training & Communications
- ▶ Provider Participation
- ▶ Compliance & Conflict of Interest
- ▶ Patient Engagement





# ***Get your arms around Patient Population***

**Who is sharing data?**

**Where are they?**

**Who are they?**

**Who is treating them?**



# Point of Care Notices

## August 2013

|                     | TOTAL ACO PATIENTS | % OF POC NOTICES GIVEN | # CARE MGT PATIENTS |
|---------------------|--------------------|------------------------|---------------------|
| Internal Medicine 1 | 1674               | 93.13%                 | 63                  |
| Neurology 1         | 30                 | 20.00%                 | 0                   |
| Internal Medicine 2 | 2459               | 95.30%                 | 73                  |
| Cancer Care 1       | 58                 | 41.38%                 | 0                   |
| Family Practice 1   | 2919               | 92.33%                 | 186                 |
| Internal Medicine 3 | 3343               | 94.25%                 | 195                 |
| Gastroenterology 1  | 14                 | 14.29%                 | 0                   |
| Family Practice 2   | 609                | 89.82%                 | 22                  |
| <b>TOTAL</b>        | <b>11136</b>       | <b>92.97%</b>          | <b>539</b>          |
|                     |                    |                        |                     |

*Get your arms around Patient Population*

# *Get your arms around Patient Population In-Network/Out-Network Migration*

Medicare Beneficiary Database

Population Analytics

GPRO

Tools

Payor Database

Select the practice you would like to see the data for or select "ALL PRACTICES".

NOTE: Only practices that have NPI's associated with them from the NPI Management screen will be shown here.

SELECT PRACTICE



Submit

NPI Tracker

NPI Management

Progress Reports

Show In-Network

## Part A - Out-of-Network

Name (NPI)

Amount

\$21,562,563.96

## Part B - Out-of-Network

Name (NPI)

Amount

\$1,318,884.87



# Quality Measures (GPRO) Plan

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

Rx

**33 Measures**

**22 GPRO**

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| <b>ACO #</b> | <b>Measure Title</b>                                     | <b>Method of Data Submission</b> | <b>P4P Phase-in PY1</b> | <b>P4P Phase-in PY2</b> | <b>P4P Phase-in PY3</b> |
|--------------|--|----------------------------------|-------------------------|-------------------------|-------------------------|
| 12.          | Medication Reconciliation                                | GPRO Web Interface               | R                       | P                       | P                       |
| 13.          | Falls: Screening for Future Fall Risk                    | GPRO Web Interface               | R                       | P                       | P                       |
| 14.          | Influenza Immunization                                   | GPRO Web Interface               | R                       | P                       | P                       |
| 15.          | Pneumococcal Vaccination for Patients 65 Years and Older | GPRO Web Interface               | R                       | P                       | P                       |
| 16.          | Body Mass Index (BMI) Screening and Follow-Up            | GPRO Web Interface               | R                       | P                       | P                       |

# Quality Measures (GPRO) Plan

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

**R**

**R – Report**

**P – Perform**

\_\_\_\_\_  
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| ACO # | Measure Title  | Method of Data Submission | P4P Phase-in PY1 | P4P Phase-in PY2 | P4P Phase-in PY3 |
|-------|--|---------------------------|------------------|------------------|------------------|
| 17.   | Tobacco Use: Screening and Cessation Intervention    | GPRO Web Interface        | R                | P                | P                |
| 18.   | Screening for Clinical Depression and Follow-Up Plan | GPRO Web Interface        | R                | P                | P                |
| 19.   | Colorectal Cancer Screening                          | GPRO Web Interface        | R                | R                | P                |
| 20.   | Breast Cancer Screening                              | GPRO Web Interface        | R                | R                | P                |

Page 1 of 1 50 View 1 - 10 of 10

| Action | HICN       | First  | Last       | DOB        | Practice      | CAD | DM | HTN | HF | IVD | PV5 | PV6 | PV7 | PV8 | PV9 | PV10 | PV11 | PV12 | CR1 | CR2 |
|--------|------------|--------|------------|------------|---------------|-----|----|-----|----|-----|-----|-----|-----|-----|-----|------|------|------|-----|-----|
|        | 111345111A | LOIS   | GRIFFIN    | 10/11/1968 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 111555111B | PETER  | GRIFFIN    | 03/19/1966 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 221111111B | MEG    | GRIFFIN    | 09/05/1994 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 311111987A | STEWIE | GRIFFIN    | 03/22/1971 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 974621111A | CHRIS  | GRIFFIN    | 04/24/1967 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 451116511C | CARTER | PEWTERSCHM | 05/15/1942 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 231176110A | MARGE  | SIMPSON    | 10/01/1954 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 873114411A | HOMER  | SIMPSON    | 05/10/1955 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 111111111D | JOHN   | SMITH      | 09/05/1944 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
|        | 385716111A | HOWARD | STERN      | 01/06/1954 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |

**22 GPRO Measures – 15 Modules**

**1 Medication Reconciliation: Reconciliation After Discharge from an Inpatient Facility (CARE-1)**

**2 Falls: Screening for Future Fall Risk (CARE-2)**

**3 Coronary Artery Disease (CAD)**

**4 Diabetes Mellitus (DM)**

**15 Modules**



**5 Heart Failure (HF)**

**6 Hypertension (HTN)**

**7 Ischemic Vascular Disease (IVD)**

**8 Preventive Care and Screening: Screening Mammography (PREV-5)**

**15 Modules**

**9 Preventive Care and Screening: Colorectal Cancer Screening (PREV-6)**

**10 Preventive Care and Screening: Influenza Immunization (PREV-7)**

**11 Preventive Care and Screening: Pneumonia Vaccination for Patients 65 Years and Older (PREV-8)**

**12 Preventive Care and Screening: Body Mass Index (BMI) Screening and Follow-Up (PREV-9)**

**15 Modules**

|           |  |
|-----------|--|
|           |  |
| <b>13</b> | <b>Preventive Care and Screening: Tobacco Use: Screening and Cessation Intervention (PREV-10)</b>    |
|           |  |
|           |  |
| <b>14</b> | <b>Preventive Care and Screening: Screening for High Blood Pressure (PREV-11)</b>                    |
|           |  |
|           |  |
| <b>15</b> | <b>Preventive Care and Screening: Screening for Clinical Depression and Follow-Up Plan (PREV-12)</b> |

**15 Modules**

Page 1 of 1 50 View 1 - 10 of 10

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|        | 385716111A | HOWARD | STERN      | 01/06/1954 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |

**22 GPRO Measures – 15 Modules**

# GPRO & Claims Data?

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

Rx

**Use your  
Claims Data  
for GPRO!**

\_\_\_\_\_  
SIGNATURE

☐ LABEL  
REFILL 0 1 2 3 4 5 PRN NR

Page 1 of 1 50 View 1 - 10 of 10

| Action | HICN       | First  | Last       | DOB        | Practice      | CAD | DM | HTN | HF | IVD | PV5 | PV6 | PV7 | PV8 | PV9 | PV10 | PV11 | PV12 | CR1 | CR2 |
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|        | 111345111A | LOIS   | GRIFFIN    | 10/11/1968 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |
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|        | 385716111A | HOWARD | STERN      | 01/06/1954 | Demo Hospital |     |    |     |    |     |     |     |     |     |     |      |      |      |     |     |

**Use your claims data to flag CPT, ICD9 and G-Codes to (i) assist providers in completing Quality Measures; and (ii) locate the applicable medical record by NPI**



# EMR & Chart Gap Analysis

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

**R**

**Not on Chart  
(EMR)**

**Can't Report**

☐ LABEL  
REFILL 0 1 2 3 4 5 PRN NR

SIGNATURE \_\_\_\_\_

# EMR & Chart Gap Analysis

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

**Rx**

**ACO  
Capabilities?**

**Each TIN  
Capabilities**

☐ LABEL  
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SIGNATURE \_\_\_\_\_

# **Methods of QM/GPRO Reporting**

**GPRO in 8 Weeks (February 15 – April 15)**

**Manual Chart Data Abstraction (Pull Charts)**  
**Key individual Chart Data to CMS GPRO Portal**

**Time Consuming**

**CMS GPRO Portal limited to 10 users**

**Plan your registration for IACS/QNET Access**

**Additional Staff Intensive**

**Short Time Frame to Complete**

**No time to review data accuracy & completeness**

# **Methods of QM/GPRO Reporting**

**GPRO in 8 Weeks (February 15 – April 15)**

**Manual Chart Data Abstraction (Pull Charts)**

**Key individual Chart Data to Excel**

**Convert Excel to CMS XML Format**

**XML Import to CMS GPRO Portal**

**Time Consuming**

**Plan your registration for IACS/QNET Access**

**Additional Staff Intensive**

**Limited Technology Needed for Excel Setup/XML Conversion**

**Short Time Frame to Complete**

**No time to review data accuracy & completeness**

# **Methods of QM/GPRO Reporting**

**GPRO in 8 Weeks (February 15 – April 15)**

## **Manual Chart Data Abstraction (Pull Charts)**

**Key individual Chart Data to Electronic Reporting Tool**

**Convert Electronic Reporting Tool Data to XML**

**XML Import to CMS GPRO Portal**

## **Additional Staff Intensive**

**Locate vendor for Electronic Reporting Tool**

**Short Time Frame to Complete**

**Limited time to review data accuracy & completeness**

## Quality Measures Questionnaire

Please answer the following questionnaire accordingly.

|                                   |  |
|-----------------------------------|--|
| Date of Service:                  | <input type="text" value="09/14/2013"/>  |
| Patient Name:                     | CHRIS GRIFFIN  |
| HCIN:                             | 974621111A   |
| Patient DOB:                      | 04/24/1967   |
| Gender:                           | M  |
| Practice Name:                    | Demo Hospital  |
| Physician Name:                   | <input type="text" value="N/A"/>   |
| Patient Medical Record Status?    | <input checked="" type="radio"/> Medical Record Found<br><input type="radio"/> Medical Record Not Found  |
| Was Patient Qualified for Sample? | <input checked="" type="radio"/> Patient is Qualified<br><input type="radio"/> Not Qualified for Sample - In Hospice<br><input type="radio"/> Not Qualified for Sample - Moved out of Country<br><input type="radio"/> Not Qualified for Sample - Deceased |
| Date Patient was NOT Qualified:   | <input type="text"/>   |

## 8 Week - Electronic Reporting Tool

- ☐ unlimited users
- ☐ central TIN data repository
- ☐ track completion progress
- ☐ daily CMS Data Imports to review data

1. Was patient discharged from an inpatient facility (e.g., hospital, nursing home) in the past 30 days? If yes, complete a medication reconciliation and document the medication reconciliation in the medical record. (ACO 12) (Module One/Care-1)

- ☐ No – patient not discharged from inpatient facility in past 30 days
- ☐ Yes – patient discharged from inpatient facility in past 30 days and medication reconciliation completed
- ☐ Yes – Patient discharged from inpatient facility in past 30 days but medication reconciliation NOT completed as hospital record NOT AVAILABLE
- ☐ Yes – Patient discharged from inpatient facility in past 30 days but medication reconciliation NOT completed due to NO OFFICE VISIT

2. Was the patient screened for a fall in the past 12 months? Provide a Fall Screening to patient to complete. Keep the completed Fall Screening Document in the medical record. (ACO 13) (Module Two/Care-2)

- ☐ Yes – fall screening provided and patient completed
- ☐ No – patient refused to complete the fall screening
- ☐ No – patient not ambulatory or other medical reason, e.g. patient memory
- ☐ No – patient in emergency or urgent situation (no time to complete screening)
- ☐ No – fall screening NOT provided (no medical reason or other reason)



# **Methods of QM/GPRO Reporting**

**GPRO in 8 Weeks (February 15 – April 15)**

**EMR Data Abstraction to XML or Excel File  
XML Import to CMS GPRO Portal**

**Advanced Technology Needed Data Abstraction/XML  
Conversion**

**Short Time Frame to Complete**

**Very limited time to review data accuracy & completeness**

# Methods of QM/GPRO Reporting

## GPRO Year Round

**Manual Chart Data Abstraction (Pull Charts)**

**Key individual Chart Data to Excel**

**Review Excel Data Abstractions**

**Time Consuming**

**Additional Staff Intensive**

**Difficult to review data accuracy & completeness using Excel**

**Excel not a central repository without technology**

# Methods of QM/GPRO Reporting

## GPRO Year Round

**Office Encounter - key patient data to Electronic Reporting Tool**  
**Convert Electronic Reporting Tool Data to Central Repository**

**Locate vendor for Electronic Reporting Tool & Central Repository**  
**Allows time to review accuracy and completeness of data**  
**Central Repository**  
**Track Provider Progress**

## Quality Measures Questionnaire

Please answer the following questionnaire accordingly.

|                                   |  |
|-----------------------------------|--|
| Date of Service:                  | <input type="text" value="09/14/2013"/>  |
| Patient Name:                     | CHRIS GRIFFIN  |
| HCIN:                             | 974621111A   |
| Patient DOB:                      | 04/24/1967   |
| Gender:                           | M  |
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| Date Patient was NOT Qualified:   | <input type="text"/>   |

## YEAR ROUND - Electronic Reporting Tool

- ☐ unlimited users
- ☐ central TIN data repository
- ☐ track completion progress
- ☐ real time data review process

1. Was patient discharged from an inpatient facility (e.g., hospital, nursing home) in the past 30 days? If yes, complete a medication reconciliation and document the medication reconciliation in the medical record. (ACO 12) (Module One/Care-1)

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- ☐ No – fall screening NOT provided (no medical reason or other reason)

# **Methods of QM/GPRO Reporting**

## **GPRO Year Round**

**EMR Data Abstraction to acceptable vendor file format**

**Import EMR Data to Electronic Reporting Tool**

**Convert Electronic Reporting Tool Data to  
Central Repository**

**Locate vendor for Electronic Reporting Tool & Central Repository**

**Allows time to review accuracy and completeness of data**

**Central Repository**

**Track Provider Progress**

**Achieve Performance Year Round**

## Quality Measures Questionnaire

Please answer the following questionnaire accordingly.

|                                   |  |
|-----------------------------------|--|
| Date of Service:                  | <input type="text" value="09/14/2013"/>  |
| Patient Name:                     | CHRIS GRIFFIN  |
| HCIN:                             | 974621111A   |
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| Date Patient was NOT Qualified:   | <input type="text"/>   |

## YEAR ROUND - Electronic Reporting Tool

- ☐ unlimited users
- ☐ central TIN data repository
- ☐ track completion progress
- ☐ real time data review

1. Was patient discharged from an inpatient facility (e.g., hospital, nursing home) in the past 30 days? If yes, complete a medication reconciliation and document the medication reconciliation in the medical record. (ACO 12) (Module One/Care-1)

- ☐ No – patient not discharged from inpatient facility in past 30 days
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# YEAR ROUND - GPRO & Claims

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_  
ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

































Rx

**Remember -  
Use your  
Claims Data  
for GPRO!**

\_\_\_\_\_  
SIGNATURE

☐ LABEL  
REFILL 0 1 2 3 4 5 PRN NR

Page 1 of 1 50 View 1 - 10 of 10

| Action   | HICN        | First  | Last       | DOB        | Practice      | CAD   | DM | HTN   | HF | IVD | PV5 | PV6 | PV7 | PV8 | PV9 | PV10 | PV11 | PV12 | CR1   | CR2 |
|--|-------------|--------|------------|------------|---------------|---|----|---|----|-----|-----|-----|-----|-----|-----|------|------|------|---|-----|
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|   | 111555111B  | PETER  | GRIFFIN    | 03/19/1966 | Demo Hospital |   |    |  |    |     |     |     |     |     |     |      |      |      |  |     |
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|   | 385716111A  | HOWARD | STERN      | 01/06/1954 | Demo Hospital |   |    |   |    |     |     |     |     |     |     |      |      |      |  |     |

**Use your claims data to flag CPT, ICD9 and G-Codes to (i) assist providers in completing Quality Measures; and (ii) locate the applicable medical record by NPI**

# Get Claims Data

MEDICAL CENTER

NAME \_\_\_\_\_ AGE \_\_\_\_\_

ADDRESS \_\_\_\_\_ DATE \_\_\_\_\_

**R**

**Get & Use  
Claims Data**

\_\_\_\_\_  
SIGNATURE

☐ LABEL

REFILL 0 1 2 3 4 5 PRN NR

SIMPSON, Homer

HICN:  
873-11-4411ADOB:  
05/10/1955Sex:  
Male**Track & Submit Mailing Preferences**

## Data Sharing Preferences

Encounter Date  
09/14/2013OHCA Notice  
NoHIE  
No

## Mailing Info

Patient Mailed On  
Never MailedPHI Preference  
Yes - Agreed to SharePHI Mechanism  
OfficeMailing Pref Recorded  
N/A

## Practice Visits

| Practice      | Visit Count | Primary | TIN       |
|---------------|-------------|---------|-----------|
| Demo Hospital | 1           | Yes     | 111111111 |

**Track & Submit Office Encounter Preferences**

# How you GET IT

Save Patient Prefs

Close

## ACO Center » Population Analytics

Medicare Beneficiary Database

GPRO

Tools

**Use the Claims Data**

Create Report

Highest Claims

Claim Date Range:

To

Top 100

Select if you would like results for Attributed, Non-Attributed, or Both.

☐ Attributed ☐ Non-Attributed ☒ Both

Select a filter option below.

Filter By:

Part A

Part A Claim Type:

CPT/HCPCS/ICD9

Code:

DRG Watch (Part A Only) (Press CTRL while clicking to select multiple DRG codes)

- 1 - (HEART TRANSPLANT OR IMPLANT OF HEART ASSIST SYSTEM W MCC)
- 2 - (HEART TRANSPLANT OR IMPLANT OF HEART ASSIST SYSTEM W/O MCC)
- 3 - (ECMO OR TRACH W MV 96+ HRS OR PDX EXC FACE, MOUTH & NECK W MAJ O.R.)
- 4 - (TRACH W MV 96+ HRS OR PDX EXC FACE, MOUTH & NECK W/O MAJ O.R.)

Enter an NPI Number. (will only return claims with that NPI)

NPI Number:

Search

Reset Search

Excel Export

| Action | HICN | First | Last | Sex | DOB | Total Claims | Total of Claims |
|--------|------|-------|------|-----|-----|--------------|-----------------|
|--------|------|-------|------|-----|-----|--------------|-----------------|

# ***Get your arms around Patient Population***

**Who is sharing data?**

**Where are they?**


**Who are they?**

**Who is treating them?**



# Beneficiary Preferences –

Determine initial method to collect patient preferences to submit via MFT Portal in XML Format:

- ▶ Mail Encounters
    - How will you electronically process print documents? (initial and changes)
  - ▶ Office Encounters
    - How will you electronically process office encounters? (initial and changes)
  - ▶ Medicare Encounters
    - How will you electronically process the information communicated by the patient to Medicare? (initial and changes)
- 

SIMPSON, Homer

**HICN:**  
873-11-4411A**DOB:**  
05/10/1955**Sex:**  
Male

## Data Sharing Preferences

**Encounter Date**  
09/14/2013**OHCA Notice**  
No ▼**HIE**  
No ▼**PHI Preference**  
Yes - Agreed to Share ▼**PHI Mechanism**  
Office ▼

## Mailing Info

**Patient Mailed On**  
Never Mailed**Mailing Pref Recorded**  
N/A

## Practice Visits

| Practice      | Visit Count | Primary | TIN       |
|---------------|-------------|---------|-----------|
| Demo Hospital | 1           | Yes     | 111111111 |

Save Patient Prefs

Close

Track &amp; Submit Mailing Preferences

Track &amp; Submit Office Encounter Preferences



# CMS Data Sharing Users Guide

Covers the following topics:

- ❑ Overview
- ❑ Required **Testing** of the MFT XML Transfer Process
- ❑ Accountable Care Organization (ACO) to ACO-Operating Store (ACO-OS) **Beneficiary Data Sharing Request File**
- ❑ ACO to ACO-OS **Beneficiary Data Sharing Preferences File**
- ❑ ACO-OS to ACO **Monthly Beneficiary Data Sharing Status File**
- ❑ ACO-OS to ACO **Error File**

# Collect Patient Sharing Preferences

## ***Declining to Share Personal Health Information (Y/N and Mechanism of obtaining Preference)***

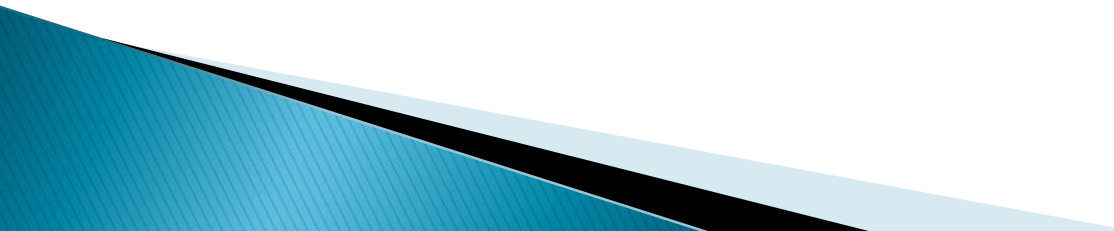
### ▶ **(Y/N)**

- Y – Beneficiary notified and has not declined sharing claims data
- N – Beneficiary notified and does not agree to sharing claims data **(Signed form to decline)**

### ▶ **Mechanism**

- R = Response to 30 day letter
- N = No response to 30 day letter
- O = Decision via Office Visit

# Process to Upload/Download in MFT Portal

- Data Sharing Preferences File 1<sup>st</sup> upload (text file option)
  - Check for Errors in MFT Portal – download the CMS response file (5 minutes or less) (text file option)
  - Data Sharing Request File 2<sup>nd</sup> upload (text file option)
  - Check for Errors in MFT Portal – download the CMS response file (5 minutes or less) (text file option)
- 

# Appendix A

## Response Codes and Explanations

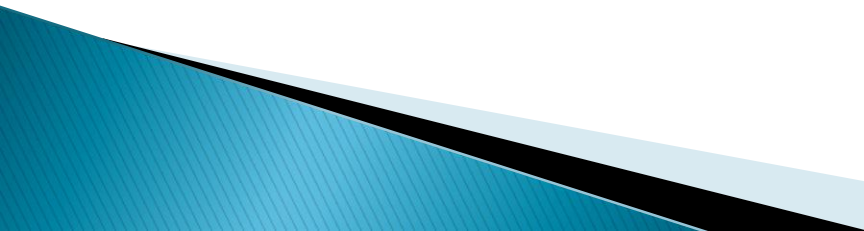
In your download look for Response Code:  
Must be 00 to be success.

|    |                                     |
|----|-------------------------------------|
| 00 | Success                             |
| 5  | System Exception                    |
| 10 | Record level ICD validation failed  |
| 11 | Record count does not match trailer |
| 12 | Header record missing/invalid       |
| 13 | Trailer record missing/invalid      |

# Data Sharing User Guide

Use the templates provided by CMS and create an XML file to populate with the required patient information and data sharing preferences noted above.

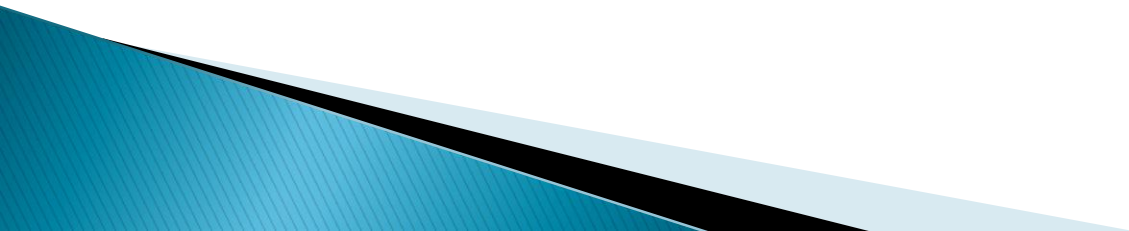
# Data Sharing User Guide – Preference File Data

- ▶ Header
  - ▶ Month, Year
  - ▶ File Creation Date
  - ▶ ACO Program
  - ▶ HICAN (validate all patient data against attribution list)
  - ▶ First Name
  - ▶ Middle Name (leave blank if unknown)
  - ▶ Last Name
  - ▶ DOB
  - ▶ Gender
  - ▶ ACO ID
  - ▶ Encounter Date
  - ▶ Data Sharing Preference (Y/N)
  - ▶ Substance Abuse Preference (Y/N)
  - ▶ Beneficiary Data Sharing Mechanism (R/N/O)
  - ▶ Substance Abuse Sharing Mechanism (R/N/O)
  - ▶ Trailer
  - ▶ Month/Year
  - ▶ File Creation Date
  - ▶ Record Count (needs to match the number of patients you submitted or rejected)
- 

# Data Sharing User Guide – Data Sharing Request File Data

- ▶ Header
- ▶ Month, Year
- ▶ File Creation Date
- ▶ ACO Program
- ▶ HICAN (validate all patient data against attribution list)
- ▶ First Name
- ▶ Middle Name (leave blank if unknown)
- ▶ Last Name
- ▶ DOB
- ▶ Gender
- ▶ ACO ID
- ▶ Encounter Date
- ▶ Data Sharing Request (Y/N)
- ▶ Trailer
- ▶ Month/Year
- ▶ File Creation Date
- ▶ Record Count (needs to match the number of patients you submitted or rejected)

**Even if ACO mails mail –  
the ACO must still conduct the  
office encounters**





# Open Discussion?