

FORM D

Notice of Exempt Offering of
SecuritiesUNITED STATES SECURITIES
AND EXCHANGE COMMISSION
Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Estimated Average burden hours per
response: 4.0

1. Issuer's Identity

CIK (Filer ID Number)

0001680330

Previous Name(s)



None

Entity Type



Corporation



Limited Partnership



Limited Liability Company



General Partnership



Business Trust



Other

Name of Issuer

Blockchain Parking Management
Unlevered Inc.

Jurisdiction of Incorporation/Organization

WYOMING

Year of Incorporation/Organization



Over Five Years Ago



Within Last Five Years (Specify Year)

2016



Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Blockchain Parking Management Unlevered Inc.

Street Address 1

MANANTIALES 1231 DEP. 22 EDI. TERRAVISTA

Street Address 2

City

CONCON

State/Province/Country

CHILE

ZIP/Postal Code

2510000

Phone No. of Issuer

5402270730

4. Industry Group

- | | | |
|--|--|---|
| <input type="radio"/> Agriculture | Health Care | <input type="radio"/> Retailing |
| Banking & Financial Services | <input type="radio"/> Biotechnology | <input type="radio"/> Restaurants |
| <input type="radio"/> Commercial Banking | <input type="radio"/> Health Insurance | Technology |
| <input type="radio"/> Insurance | <input type="radio"/> Hospitals & Physicians | <input type="radio"/> Computers |
| <input type="radio"/> Investing | <input type="radio"/> Pharmaceuticals | <input type="radio"/> Telecommunications |
| <input type="radio"/> Investment Banking | <input type="radio"/> Other Health Care | <input type="radio"/> Other Technology |
| <input type="radio"/> Pooled Investment Fund | | |
| <input type="radio"/> Other Banking & Financial Services | | Travel |
| <input type="radio"/> Business Services | <input type="radio"/> Manufacturing | <input type="radio"/> Airlines & Airports |
| Energy | Real Estate | <input type="radio"/> Lodging & Conventions |
| <input type="radio"/> Coal Mining | <input type="radio"/> Commercial | <input type="radio"/> Tourism & Travel Services |
| <input type="radio"/> Electric Utilities | <input type="radio"/> Construction | <input type="radio"/> Other Travel |
| <input type="radio"/> Energy Conservation | <input checked="" type="radio"/> REITS & Finance | |
| <input type="radio"/> Environmental Services | <input type="radio"/> Residential | <input type="radio"/> Other |
| <input type="radio"/> Oil & Gas | <input type="radio"/> Other Real Estate | |
| <input type="radio"/> Other Energy | | |

5. Issuer Size

Revenue Range

- ☐ No Revenues
- ☒ \$1 - \$1,000,000
- ☐ \$1,000,001 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

Aggregate Net Asset Value Range

- ☐ No Aggregate Net Asset Value
- ☐ \$1 - \$5,000,000
- ☐ \$5,000,001 - \$25,000,000
- ☐ \$25,000,001 - \$50,000,000
- ☐ \$50,000,001 - \$100,000,000
- ☐ Over \$100,000,000
- ☐ Decline to Disclose
- ☐ Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

☐ Rule 504(b)(1) (not (i), (ii) or (iii))

☐ Rule 505

☐ Rule 504 (b)(1)(i)

☐ Rule 506(b)

☒ Rule 504 (b)(1)(ii)

☐ Rule 506(c)

☐ Rule 504 (b)(1)(iii)

☐ Securities Act Section 4(a)(5)

☐ Investment Company Act Section 3(c)

7. Type of Filing

☒ New Notice

Date of First Sale

☒ First Sale Yet to Occur

☐ Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

☒ Yes

☐ No

9. Type(s) of Securities Offered (select all that apply)

- | | |
|---|--|
| <input type="checkbox"/> Pooled Investment Fund Interests | <input checked="" type="checkbox"/> Equity |
| <input type="checkbox"/> Tenant-in-Common Securities | <input type="checkbox"/> Debt |
| <input type="checkbox"/> Mineral Property Securities | <input checked="" type="checkbox"/> Option, Warrant or Other Right to Acquire Another Security |
| <input checked="" type="checkbox"/> Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security | <input type="checkbox"/> Other (describe) |

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

☐ Yes ☒ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor

\$

1

USD

12. Sales Compensation

Recipient		Recipient CRD Number	
<div>Delta Business Management</div>		<div><input checked="" type="checkbox"/> None</div>	
(Associated) Broker or Dealer		(Associated) Broker or Dealer CRD Numk	
<div>BitLimit LTD</div>		<div><input checked="" type="checkbox"/> None</div>	
Street Address 1		Street Address 2	
<div>20-22 Wenlock Road</div>		<div>20-22 Suite LP27302</div>	
City	State/Province/Country	ZIP/Postal Code	
<div>London</div>	<div>UNITED KINGDOM</div>	<div>N1 7GU</div>	
State(s) of Solicitation			
<div><input type="checkbox"/> All States</div>		<div><input checked="" type="checkbox"/> Foreign/Non-US</div>	

13. Offering and Sales Amounts

Total Offering Amount \$ USD ☒ Indefinite

Total Amount Sold \$ USD

Total Remaining to be Sold \$ USD ☒ Indefinite

Clarification of Response (if Necessary)

Following Rule 504, offerings made to US persons limited to \$1,000,000 per year, offer availability tracked by State of residence. Offer only available after disclosure registration in a given State has been recognized by the relevant authorities.

14. Investors

☒ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$ USD ☒ Estimate

Finders' Fees \$ USD ☐ Estimate

Clarification of Response (if Necessary)

6% of \$1,000,000 offering to US persons realizes as revenue to REIT.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$ USD ☒ Estimate

Clarification of Response (if Necessary)

Gross proceeds used to fulfill contract of sale for real estate assets, revenue is realized from funds returned by the asset seller after completing purchase.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Blockchain Parking Management Unlevered Inc.	Patrick Buchanan Dugan	Patrick Buchanan Dugan	General Manager	2016-07-27