

# KEY FIGURES 2021

## Merck Group

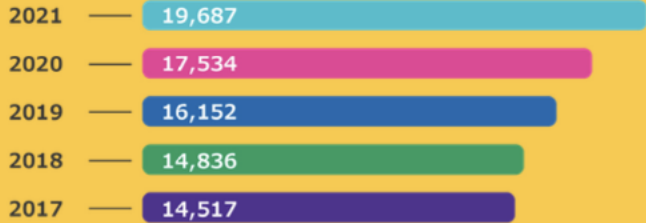
€ million	2021	2020	Change	
			€ million	%
Net sales	19,687	17,534	2,152	12.3%
Operating result (EBIT) <sup>1</sup>	4,179	2,985	1,194	40.0%
Margin (% of net sales) <sup>1</sup>	21.2%	17.0%		
EBITDA <sup>2</sup>	5,946	4,923	1,023	20.8%
Margin (% of net sales) <sup>1</sup>	30.2%	28.1%		
EBITDA pre <sup>1</sup>	6,103	5,201	901	17.3%
Margin (% of net sales) <sup>1</sup>	31.0%	29.7%		
Profit after tax	3,065	1,994	1,071	53.7%
Earnings per share (in €)	7.03	4.57	2.46	53.8%
Earnings per share pre (€) <sup>1</sup>	8.72	6.70	2.02	30.1%
Operating cash flow	4,616	3,477	1,138	32.7%

<sup>1</sup> Not defined by International Financial Reporting Standards (IFRS).

<sup>2</sup> Not defined by International Financial Reporting Standards (IFRS); EBITDA corresponds to operating result (EBIT) adjusted by depreciation, amortization, impairment losses, and reversals of impairment losses.

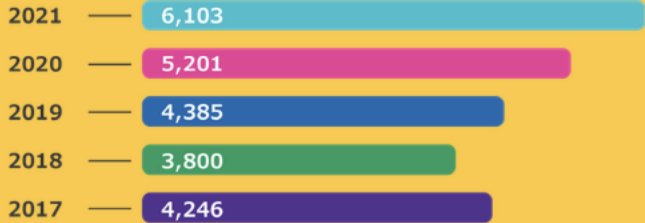
## Merck Group

Net sales  
€ million



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EBITDA pre<sup>1</sup>  
€ million



<sup>1</sup> Not defined by International Financial Reporting Standards (IFRS).