

# Project Management

Track projects, tasks, and team collaboration

[Export Report](#)[+ New Project](#)

## Active Projects

**24**

+3 from last month



## On Track

**18**

75% success rate



## At Risk

**6**

Need attention

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## Team Members

**47**

Across all projects

[Kanban Board](#) [Gantt Chart](#) [Project List](#)

## Project Kanban Board

Drag and drop projects between stages

[Filter](#)[+ Add Project](#)

### Planning

#### Mobile App Development

Native iOS and Android app

**Medium**

Progress

🕒 7/45 tasks

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# Finance Management

Track revenue, expenses,  
and financial health

Export Report

+ Create Invoice



Total Revenue

**\$328k**

+15.2% from last month



Total Expenses

**\$232k**

+8.1% from last month

Net Profit

**\$96k**

29.3% profit margin

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Outstanding



**\$23k**

Pending invoices

Overview Invoices Expenses Reports

## Revenue vs Expenses

Monthly comparison of revenue  
and expenses

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# Inventory Management

Track stock levels, manage orders, and monitor inventory

[Export Report](#)[+ Add Product](#)

Total Products



**1,247**

+32 from last month

Low Stock Items



**23**

Need reorder

Inventory Value

Made in



**\$89,000**

Total stock value

Made in

Pending Orders



**15**

Purchase orders

[Products](#) [Purchase Orders](#) [Reports](#)

## Product Inventory

Manage your product stock levels and details

Search products...

Filter

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SKU	Product Name	Category
-----	--------------	----------

PRD-001	Wireless Headphones	Electronic
	Supplier: TechSupply Co	

PRD-002	Bluetooth Speaker	Electronic
	Supplier: AudioTech Ltd	

PRD-003	USB-C Cable	Accessories
	Supplier: CablePro Inc	

PRD-004	Laptop Stand	Accessories
	Supplier: OfficeSupply Co	

Made in

Made in



# Customer Relationship Management

Export Report

Add Lead

Manage leads, deals, and  
customer relationships

Total Leads



**143**

+23 from last month

Conversion Rate



**24.5%**

+2.1% from last month

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Pipeline Value



**\$145k**

Active deals

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Revenue



**\$370k**

This quarter

Sales Pipeline

Leads

Customers

## Sales Pipeline

Kanban  
view of  
your  
sales  
process

Filter

Add Deal

New Leads

Made in

Made in PinSpec



## Human Resources

Manage employees, attendance, and payroll

[Export Report](#)[Add Employee](#)

Total Employees

**247**

+12 from last month

Present Today

**231**

94% attendance rate

Made in

On Leave

**8**

3 sick, 5 vacation

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Payroll

**\$45,200**

This month

[Employee Directory](#) [Attendance](#) [Payroll](#)

### Employee Directory

Manage your team members and their information

Search employees...

Filter

#### Employee

**John Smith**

john.smith@company.com

**Sarah Johnson**

sarah.johnson@compa

**Mike Wilson**

mike.wilson@company

**Emily Davis**

emily.davis@company.

Made in

Made in PinSpec

## Dashboard

Welcome back!

Here's what's  
happening today.

Last 30 days

Export Report

Total Revenue   
**\$523,000**  
  12.5% from last month

Total Employees   
**247**  
 8.2% growth this quarter

Inventory Value   
**\$89,000**  
 3.1% from last month

Active Projects   
**24**  
 18 on track • 6 at risk

Sales & Expenses Trend  
Monthly comparison of sales revenue and expenses

Employee Distribution  
Breakdown by department

Recent Activities  
Latest updates across all modules

New order #1234  
Customer: Acme Corp -  
\$12,500  
2 hours ago

New employee onboarded  
Sarah Johnson joined Marketing team  
4 hours ago

Low stock alert  
Product ABC-123 below minimum level  
6 hours ago

Quick Stats  
Key metrics at a glance

Attendance Rate 94%  
  
Project Completion 78%  
  
Customer Satisfaction 92%  


[View All Statistics](#)

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## Reports & Analytics

Generate insights  
and export  
comprehensive  
reports

[Schedule Report](#)[+ Create Report](#)

### Total Reports

**156**

+12 this month

### Scheduled Reports

**24**

Auto-generated

Made in

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### Data Sources

**8**

Connected systems

### Export Formats

**5**

PDF, Excel, CSV

[Overview](#) [Sales](#) [HR](#) [Financials](#) [Templates](#)

### Report Templates

Manage and schedule automated reports

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#### Monthly Sales Report

Comprehensive sales performance analysis

Last Generated: 2024-01-15 Format: PDF

[Run](#)

...

#### Employee Performance Review

HR analytics and employee metrics

Last Generated: 2024-01-01 Format: Excel

[Run](#)

...

#### Financial Summary

Revenue, expenses, and profit analysis

Last Generated: 2024-01-10 Format: PDF

[Run](#)

...

#### Project Status Report

Project progress and timeline analysis

Last Generated: 2024-01-12 Format: Excel

[Run](#)

...

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Dashboard

HRMS

12

CRM

5

Inventory

8

Finance

3

Projects

8

Reports

Upgrade to Pro

Get access to advanced features

Upgrade Now

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Scheduled

24

Auto-generated

Data Sources

8

Connected systems

Export Formats

5

PDF, Excel, CSV

PinSpec

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Overall Templates

**Report Templates**

Manage and schedule automated reports

Search templates...

Filter

**Monthly Sales Report**

Comprehensive sales performance analysis

Last Generated:

2024-01-01

Format:

PDF

PinSpec

PinSpec

PinSpec

PinSpec

**Employee Performance Review**

HR analytics and employee metrics

Last Generated:

2024-01-01

Format:

Excel

PinSpec

## Reports & Analytics

Generate insights and export comprehensive reports

[Schedule Report](#)[+ Create Report](#)

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PDF, Excel, CSV

Overview

Sales

HR

Finance

Templates

### Report Templates

Manage and schedule automated reports

 Search templates...[Filter](#)

#### Monthly Sales Report Sales Monthly

Comprehensive sales performance analysis

Last Generated: 2024-01-15 Format: PDF

[Edit](#)[Run](#)[...](#)

#### Employee Performance Review HR Quarterly

HR analytics and employee metrics

Last Generated: 2024-01-01 Format: Excel

[Edit](#)[Run](#)[...](#)

#### Financial Summary Finance Monthly

Revenue, expenses, and profit analysis

Last Generated: 2024-01-10 Format: PDF

[Edit](#)[Run](#)[...](#)

#### Project Status Report Projects Weekly

Project progress and timeline analysis

Last Generated: 2024-01-12 Format: Excel

[Edit](#)[Run](#)[...](#)

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## Reports & Analytics

Generate insights and export comprehensive reports

Total Reports

**156**

+12 this month



Scheduled Reports

**24**

Auto-generated



Data Sources

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Connected systems



Export Formats:

**5**

PDF, Excel, CSV



Overview

Sales

HR

Finance

Templates

### Financial Breakdown

Revenue and expense distribution

Export

Generate Report

Revenue

\$450,000

Salaries

\$280,000

Operations

\$95,000

Marketing

\$45,000

R&D

\$30,000

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## Reports & Analytics

Generate insights and export comprehensive reports

[Schedule Report](#)[+ Create Report](#)

Total Reports

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[Overview](#)[Sales](#)[HR](#)[Finance](#)[Templates](#)

### Human Resources Analytics

Employee metrics by department

[Export](#)[Generate Report](#)

#### Engineering

Satisfaction



45 employees

#### Sales

Satisfaction



32 employees

#### Marketing

Satisfaction



28 employees

#### HR

Satisfaction



15 employees

#### Finance

Satisfaction



22 employees

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## Reports & Analytics

Generate insights and export comprehensive reports

[Schedule Report](#)[+ Create Report](#)

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[Overview](#)[Sales](#)[HR](#)[Finance](#)[Templates](#)

### Sales Performance Analysis

Sales vs targets and profit trends

[Export](#)[Generate Report](#)

## Reports & Analytics

Generate insights and export comprehensive reports

Schedule Report

+ Create Report

Total Reports

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**24**

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Connected systems

Export Formats

**5**

PDF, Excel, CSV

Overview

Sales

HR

Finance

Templates

### Key Performance Indicators

Cross-departmental metrics overview

Monthly Revenue

**\$523K**

+12.5%

Employee Satisfaction

**86%**

+2.1%

Project Success Rate

**78%**

+5.2%

Inventory Turnover

**4.2x**

-0.3x

### Report Generation Activity

Recent report generation trends

## Project Management

Track projects, tasks, and team collaboration

[Export Report](#)[+ New Project](#)

Active Projects

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+3 from last month

On Track

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75% success rate

At Risk

**6**

Need attention

Team Members

**47**

Across all projects

Kanban Board

Gantt Chart

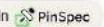
Project List

### Project Timeline

Gantt chart view of project schedules

[Zoom](#) [Export](#)

Task Name	Start Date	End Date	Progress	Timeline
Project Planning Website Redesign	2024-01-01	2024-01-15	<div style="width: 100%;">100%</div>	<div style="width: 100%; background-color: #007bff;"><div style="width: 100%;"></div></div>
Design Phase Website Redesign	2024-01-10	2024-02-05	<div style="width: 80%;">80%</div>	<div style="width: 80%; background-color: #007bff;"><div style="width: 100%;"></div></div>
Development Website Redesign	2024-01-25	2024-03-10	<div style="width: 45%;">45%</div>	<div style="width: 45%; background-color: #007bff;"><div style="width: 100%;"></div></div>
Testing Website Redesign	2024-03-01	2024-03-15	<div style="width: 0%;">0%</div>	<div style="width: 0%; background-color: #007bff;"><div style="width: 100%;"></div></div>

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## Project Management

Track projects, tasks, and team collaboration

[Export Report](#)[+ New Project](#)

Active Projects

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**6**

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Team Members

**47**

Across all projects

Kanban Board

Gantt Chart

Project List

### All Projects

Detailed view of all projects and their status

Search projects...

Filter

#### Website Redesign

In Progress

High

...

Complete overhaul of company website

Manager

Sarah Johnson

Timeline

2024-01-01 - 2024-03-15

Budget

\$50,000

Team Size

6 members

Progress (18/28 tasks)

JSMV ED Budget used: \$32,500 / \$50,000

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#### Mobile App Development

Planning

Medium

...

Native iOS and Android app

Manager

David Chen

Timeline

2024-02-01 - 2024-06-30

Budget

\$120,000

Team Size

8 members

Progress (7/45 tasks)

LW TE AL Budget used: \$18,000 / \$120,000

15%

#### Data Migration

Completed

High

...

Migrate legacy data to new system

Manager

Rachel Green

Timeline

2023-11-01 - 2024-01-15

Budget

\$25,000

Team Size

4 members

Progress (15/15 tasks)

JMSM Budget used: \$23,500 / \$25,000

100%

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## Project Management

Track projects, tasks, and team collaboration

[Export Report](#)[+ New Project](#)

Active Projects

**24**

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Team Members

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Across all projects

Kanban Board

Gantt Chart

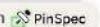
Project List

**Project Timeline**

Gantt chart view of project schedules

[Zoom](#)[Export](#)

Task Name	Start Date	End Date	Progress	Timeline
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Development Website Redesign	2024-01-25	2024-03-10	<div style="width: 45%;">45%</div>	<div style="width: 100%; background-color: #007bff;"><div style="width: 45%;"></div></div>
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## Project Management

Track projects, tasks, and team collaboration

[Export Report](#)[+ New Project](#)

### Active Projects

**24**  
+3 from last month

### On Track

**18**  
75% success rate

### At Risk

**6**  
Need attention

### Team Members

**47**  
Across all projects

[Kanban Board](#)[Gantt Chart](#)[Project List](#)

### Project Kanban Board

Drag and drop projects between stages

[Filter](#)[+ Add Project](#)

#### Planning

1

##### Mobile App Development

Native iOS and Android app

Medium

David Chen

Progress

15%

7/45 tasks

8

#### In Progress

1

##### Website Redesign

Complete overhaul of company website

High

Sarah Johnson

Progress

65%

18/28 tasks

6

#### Review

0

#### Completed

1

##### Data Migration

Migrate legacy data to new system

High

Rachel Green

Progress

100%

15/15 tasks

4

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## Finance Management

Track revenue, expenses, and financial health

[Export Report](#)[+ Create Invoice](#)

Total Revenue

\$328k

+15.2% from last month

Total Expenses

\$232k

+8.1% from last month

Net Profit

\$96k

29.3% profit margin

Outstanding

\$23k

Pending invoices

[Overview](#)[Invoices](#)[Expenses](#)[Reports](#)

### Financial Reports

Generate comprehensive financial reports

[Profit & Loss Statement](#)[Balance Sheet](#)[Cash Flow Statement](#)[Tax Report](#)

### Quick Actions

Common financial tasks

[Reconcile Accounts](#)[Send Payment Reminders](#)[Budget vs Actual Analysis](#)[Financial Forecast](#)

## Finance Management

Track revenue, expenses, and financial health

[Export Report](#)[+ Create Invoice](#)

Total Revenue

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Net Profit

\$96k

29.3% profit margin

Outstanding

\$23k

Pending invoices

[Overview](#)[Invoices](#)[Expenses](#)[Reports](#)

### Expense Tracking

Monitor and categorize business expenses

[Import Expenses](#)[+ Add Expense](#)

Description	Category	Vendor	Amount	Date	Status	Actions
Office Rent	Facilities	Property Management Co.	\$5,000	2024-01-01	Paid	...
Software Licenses	Technology	Microsoft Corp	\$2,500	2024-01-05	Paid	...
Marketing Campaign	Marketing	Digital Agency	\$8,000	2024-01-10	Pending	...

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## Finance Management

Track revenue, expenses, and financial health

[Export Report](#)[+ Create Invoice](#)

Total Revenue

\$328k

+15.2% from last month

Total Expenses

\$232k

+8.1% from last month

Net Profit

\$96k

29.3% profit margin

Outstanding

\$23k

Pending invoices

[Overview](#)[Invoices](#)[Expenses](#)[Reports](#)

### Invoice Management

Track and manage your invoices

Search invoices...

Filter

Invoice #	Client	Amount	Issue Date	Due Date	Status	Actions
INV-2024-001	Acme Corporation	\$12,500	2024-01-01	2024-01-15	Paid	...
INV-2024-002	Tech Solutions Inc	\$8,750	2024-01-10	2024-01-25	Pending	...
INV-2024-003	Global Enterprises	\$15,000	2024-01-05	2024-01-20	Overdue	...

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360Smart Business Enterprise

Search... JD

## Finance Management

Track revenue, expenses, and financial health

Total Revenue **\$328k** +15.2% from last month

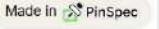
Total Expenses **\$232k** +8.1% from last month

Net Profit **\$96k** 29.3% profit margin

Outstanding **\$23k** Pending invoices

Overview Invoices Expenses Reports

Revenue vs Expenses  
Monthly comparison of revenue and expenses

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## Inventory Management

Track stock levels, manage orders, and monitor inventory

[Export Report](#)[+ Add Product](#)

Total Products

**1,247**

+32 from last month



Low Stock Items

**23**

Need reorder



Inventory Value

**\$89,000**

Total stock value



Pending Orders

**15**

Purchase orders



Products

Purchase Orders

Reports

**Inventory Alerts**

Items requiring immediate attention

**⊗ 4 items out of stock**

Immediate reorder required

**⚠ 23 items low stock**

Consider reordering soon

**↗ 15 orders pending**

Expected delivery this week

**Quick Actions**

Common inventory tasks

**⊗ Stock Adjustment**

△ Low Stock Report

↳ Inventory Valuation

↗ Movement Report

↳ Supplier Analysis

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## Inventory Management

Track stock levels, manage orders, and monitor inventory

[Export Report](#)[+ Add Product](#)

Total Products

**1,247**

+32 from last month

Low Stock Items

**23**

Need reorder

Inventory Value

**\$89,000**

Total stock value

Pending Orders:

**15**

Purchase orders

[Products](#)[Purchase Orders](#)[Reports](#)

### Purchase Orders

Track and manage purchase orders from suppliers

[Receive Shipment](#)[+ Create Order](#)

Order Number	Supplier	Order Date	Expected Date	Items	Total Amount	Status	Actions
PO-2024-001	TechSupply Co	2024-01-15	2024-01-25	5 items	\$2500.00	Pending	...
PO-2024-002	AudioTech Ltd	2024-01-12	2024-01-22	3 items	\$1800.00	Shipped	...
PO-2024-003	CablePro Inc	2024-01-10	2024-01-20	2 items	\$750.00	Delivered	...

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## Inventory Management

Track stock levels, manage orders, and monitor inventory

[Export Report](#)[+ Add Product](#)

Total Products

**1,247**

+32 from last month

Low Stock Items

**23**

Need reorder

Inventory Value

**\$89,000**

Total stock value

Pending Orders

**15**

Purchase orders

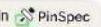
[Products](#)[Purchase Orders](#)[Reports](#)

### Product Inventory

Manage your product stock levels and details

 Search products...[Filter](#)

SKU	Product Name	Category	Stock	Unit Price	Total Value	Status	Actions
PRD-001	Wireless Headphones Supplier: TechSupply Co	Electronics	45 ⓘ Min: 10   Max: 100	\$99.99	\$4499.55	In Stock	...
PRD-002	Bluetooth Speaker Supplier: AudioTech Ltd	Electronics	8 ⓘ Min: 15   Max: 80	\$79.99	\$639.92	Low Stock	...
PRD-003	USB-C Cable Supplier: CablePro Inc	Accessories	120 ⓘ Min: 50   Max: 200	\$12.99	\$1558.80	In Stock	...
PRD-004	Laptop Stand Supplier: OfficeSupply Co	Accessories	0 ⓘ Min: 20   Max: 60	\$49.99	\$0.00	Out of Stock	...

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## Customer Relationship Management

Manage leads, deals, and customer relationships

Export Report

Add Lead

Total Leads 143 +23 from last month

Conversion Rate 24.5% +2.1% from last month

Pipeline Value \$145k Active deals

Revenue \$370k This quarter

Sales Pipeline Leads Customers

Filter

Customer Profiles Manage existing customer relationships

Search customers...

Customer Profile	Type	Status	Total Revenue	Contacts	Last Contact	Satisfaction	Customer Satisfaction	Action	Action
Microsoft Corporation	Technology	Active	\$125,000	8	2024-01-15	92%	92%	Contact	View Details
Amazon Web Services	Cloud Services	Active	\$89,000	12	2024-01-12	88%	88%	Contact	View Details
Google Inc	Technology	Active	\$156,000	15	2024-01-08	95%	95%	Contact	View Details

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## Customer Relationship Management

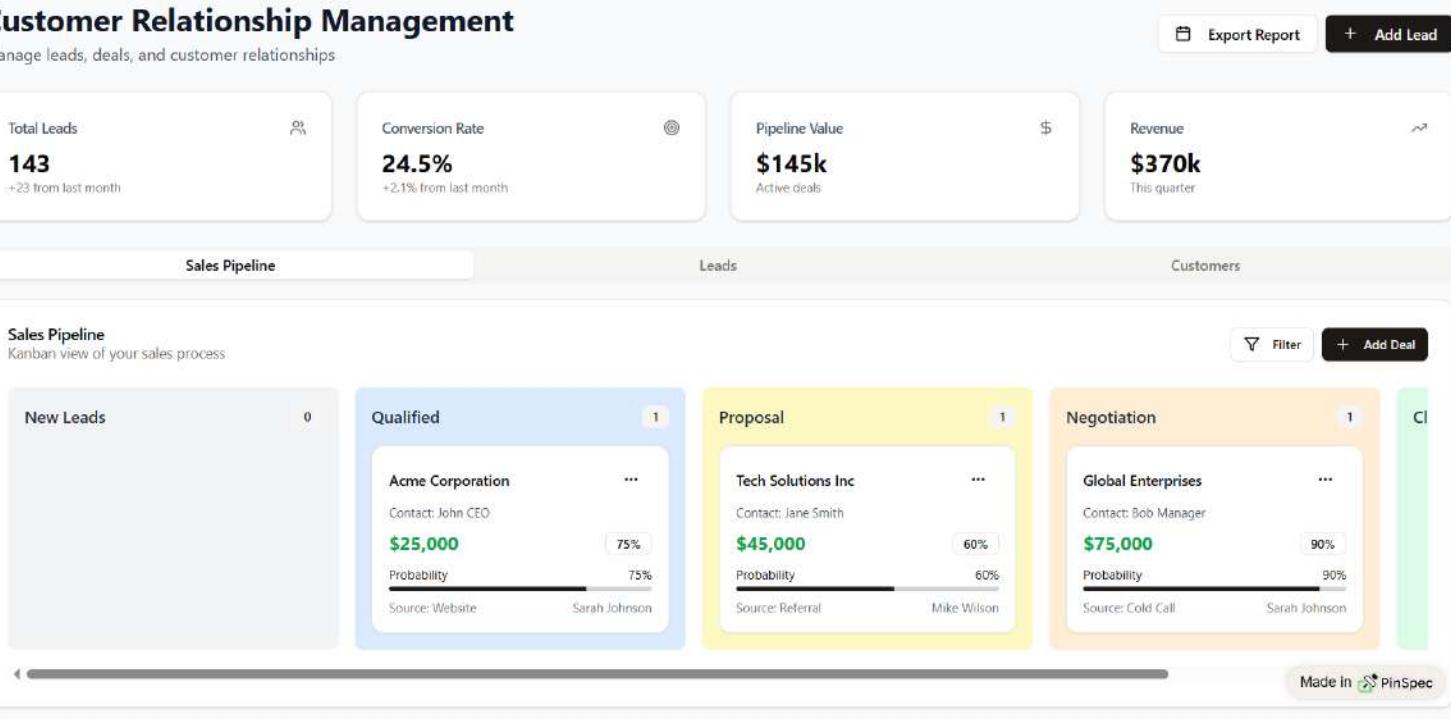
Manage leads, deals, and customer relationships

[Export Report](#)[+ Add Lead](#)

Total Leads <b>143</b> +23 from last month	Conversion Rate <b>24.5%</b> +2.1% from last month	Pipeline Value <b>\$145k</b> Active deals	Revenue <b>\$370k</b> This quarter
<a href="#">Sales Pipeline</a> <a href="#">Leads</a> <a href="#">Customers</a>			
<b>Lead Management</b> Track and manage your sales leads		<a href="#">Search leads...</a> <a href="#">Filter</a>	
<b>AC</b> Acme Corporation John CEO		<b>\$25,000</b> Deal Value	<b>75%</b> Probability <a href="#">Call</a> <a href="#">Email</a> <a href="#">View</a>
<b>TSI</b> Tech Solutions Inc Jane Smith		<b>\$45,000</b> Deal Value	<b>60%</b> Probability <a href="#">Call</a> <a href="#">Email</a> <a href="#">View</a>
<b>GE</b> Global Enterprises Bob Manager		<b>\$75,000</b> Deal Value	<b>90%</b> Probability <a href="#">Call</a> <a href="#">Email</a> <a href="#">View</a>
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## Customer Relationship Management

Manage leads, deals, and customer relationships

[Export Report](#)[+ Add Lead](#)

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## Human Resources

Manage employees, attendance, and payroll

[Export Report](#)[Add Employee](#)

Total Employees

**247**

+12 from last month

Present Today

**231**

94% attendance rate

On Leave

**8**

3 sick, 5 vacation

Payroll

**\$45,200**

This month

[Employee Directory](#)[Attendance](#)[Payroll](#)

### Monthly Payroll Summary

Overview of this month's payroll

Total Salaries

**\$432,000**

Benefits &amp; Allowances

**\$58,000**

Deductions

**\$45,000**

Net Payroll

**\$445,000**

### Payroll Actions

Manage payroll processing

[Process Monthly Payroll](#)[Generate Pay Slips](#)[Tax Reports](#)[Payroll History](#)

## Human Resources

Manage employees, attendance, and payroll

[Export Report](#)[Add Employee](#)

Total Employees

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Payroll

**\$45,200**

This month

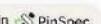
[Employee Directory](#)[Attendance](#)[Payroll](#)

### Today's Attendance

Track employee check-ins and check-outs

[Generate Report](#)[Mark Attendance](#)

Employee	Check In	Check Out	Status	Hours	Actions
John Smith	09:00 AM	06:00 PM	Present	9h 0m	...
Sarah Johnson	08:45 AM	05:30 PM	Present	8h 45m	...
Mike Wilson	-	-	Absent	0h 0m	...
Emily Davis	09:15 AM	-	In Office	6h 30m	...

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## Human Resources

Manage employees, attendance, and payroll

[Export Report](#)[Add Employee](#)

Total Employees <b>247</b> +12 from last month	Present Today <b>231</b> 94% attendance rate	On Leave <b>8</b> 3 sick; 5 vacation	Payroll <b>\$45,200</b> This month
--	--	--	--

[Employee Directory](#)[Attendance](#)[Payroll](#)

Employee Directory						
Manage your team members and their information						
Employee	Department	Position	Status	Join Date	Actions	
JS John Smith john.smith@company.com	Engineering	Senior Developer	Active	2022-01-15	...	
SJ Sarah Johnson sarah.johnson@company.com	Marketing	Marketing Manager	Active	2021-11-03	...	
MW Mike Wilson mike.wilson@company.com	Sales	Sales Representative	On Leave	2023-03-20	...	
ED Emily Davis emily.davis@company.com	HR	HR Specialist	Active	2022-08-12	...	

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## Dashboard

Welcome back! Here's what's happening today.

 Last 30 days Export Report

### Total Revenue

**\$523,000**+ 12.5% from last month

\$

### Total Employees

**247**+ 8.2% growth this quarter

EM

### Inventory Value

**\$89,000**- 3.1% from last month

IV

### Active Projects

**24**18 on track • 6 at risk

@

### Sales & Expenses Trend

Monthly comparison of sales revenue and expenses

### Employee Distribution

Breakdown by department

### Recent Activities

Latest updates across all modules

#### New order #1234

Customer: Acme Corp - \$12,5002 hours ago

#### New employee onboarded

Sarah Johnson joined Marketing team4 hours ago

#### Low stock alert

Product ABC-123 below minimum level6 hours ago

### Quick Stats

Key metrics at a glance

#### Attendance Rate

94%

#### Project Completion

78%

#### Customer Satisfaction

92% View All Statistics

## 360Smart Business

Enterprise

Search...



3



JD

### Dashboard

Welcome back! Here's what's happening today.

Last 30 days

Export Report

Dashboard

HRMS

12

CRM

5

Inventory

Finance

3

Projects

8

Reports

Upgrade to Pro

Get access to advanced features

Upgrade Now

Total Revenue

**\$523,000**

↗ 12.5% from last month

\$

Total Employees

**247**

↗ 8.2% growth this quarter

247

Inventory Value

**\$89,000**

↘ 3.1% from last month

89,000

Active Projects

**24**

18 on track • 6 at risk

Sales & Expenses Trend

Monthly comparison of sales revenue and expenses

Employee Distribution

Breakdown by department

Recent Activities

Latest updates across all modules



New order #1234

Customer: Acme Corp - \$12,500

2 hours ago



New employee onboarded

Sarah Johnson joined Marketing team

4 hours ago



Low stock alert

Product ABC-123 below minimum level

6 hours ago

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[View All Statistics](#)

Made in PinSpec