# COMPUTER VISION 2018 - 2019

> TRAINING, CLASSIFICATION AND DETECTION

UTRECHT UNIVERSITY RONALD POPPE

### OUTLINE

#### **Common vision tasks**

- Image classification
- Object detection

#### **Image description**

- Global
- Local

#### **Classification pipeline**

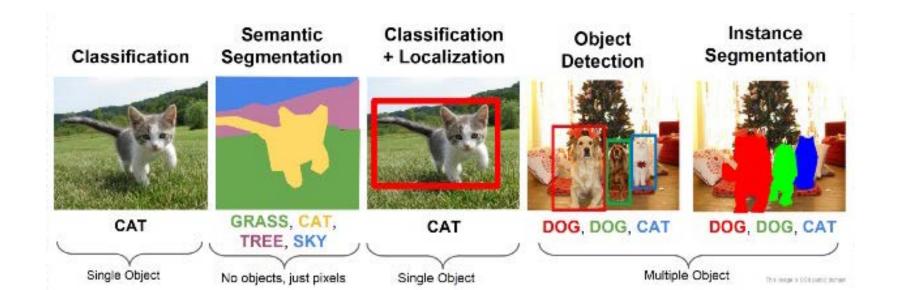
- Training
- Testing

### COMMON VISION TASKS

### COMMON VISION TASKS

#### Output is a label per image, region or pixel

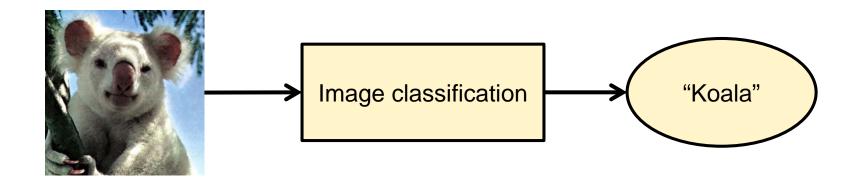
• We focus on classification (recognition) and object detection



#### IMAGE CLASSIFICATION

#### Image classification: given an image, say what it depicts

• Labels correspond to classes ("koala", "snake", "cow", ...)



### IMAGE CLASSIFICATION<sup>2</sup>

Information is in the pixels

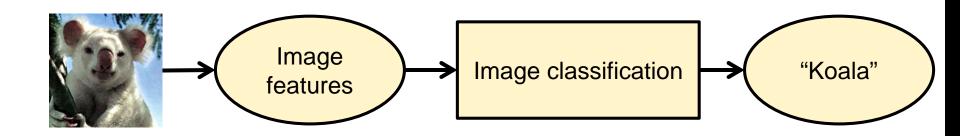
But there are all the variations (nuisance factors) that affect these pixels:

- Lighting
- Viewpoint
- Resolution
- Etc.

### IMAGE CLASSIFICATION<sup>3</sup>

Instead of classifying the image directly, we can first extract image descriptors and then classify these

Rely on invariancy of image descriptor



### IMAGE CLASSIFICATION<sup>4</sup>

#### Image descriptors are either global or local

#### Global descriptors say something about the whole image

All pixels are taken into account

#### **Examples:**

- Color histogram of whole image
- Voxel model
- HOG descriptor



# **OBJECT DETECTION**

### **OBJECT DETECTION**

#### Object detection requires information about only a part of an image

Local image descriptors

#### **Examples:**

- A region of pixels
- A SIFT descriptor



### OBJECT DETECTION<sup>2</sup>

Object detection is the process of, given an image, finding regions that correspond to a specific object

Output is not only class label but also bounding boxes





### OBJECT DETECTION<sup>3</sup>

Instead of the whole image, we consider regions in the image

#### Typical approach:

- Divide the image into regions of a fixed size
- Check for each region whether it depicts the object or not (binary)

Regions can have different scales

Regions can be overlapping

### OBJECT DETECTION<sup>4</sup>

#### Regions are typically rectangular:

- Ease of computation
- Many objects are more-or-less rectangular

The rectangle in which an object appears is termed a bounding box



### OBJECT DETECTION<sup>5</sup>

#### Regions typically have a fixed height-width ratio:

- Ratio is typically fixed for a specific object class
- E.g. people, faces, horses

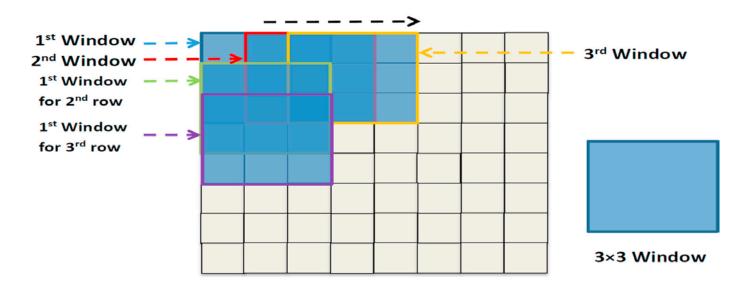
#### Again, saves computation time:

Fewer different regions to evaluate

### OBJECT DETECTION<sup>6</sup>

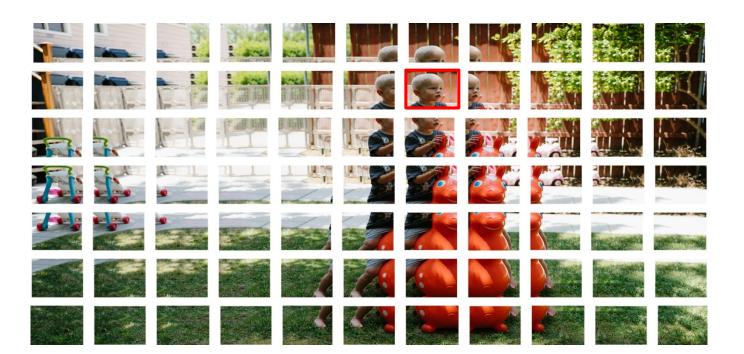
# Sliding window approach converts object detection to a repeated image classification task

Consider all possible windows of a particular size in the image



### OBJECT DETECTION<sup>7</sup>

Example: sliding window with a fixed-size window



### OBJECT DETECTION<sup>8</sup>

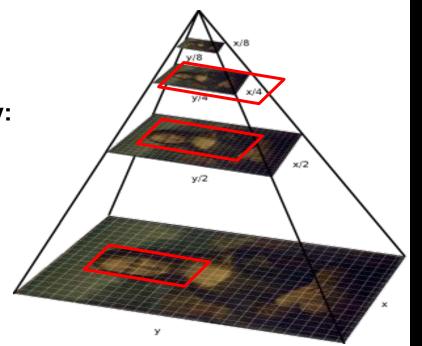
#### To deal with different scales, we can use an image pyramid:

- Each layer has a lower resolution
- Layers together form a "pyramid"

#### Pyramid image of higher level obtained by:

- Smoothing the current layer
- Sampling the current layer

With a fixed-size window, the object has a different size in each layer



### OBJECT DETECTION<sup>9</sup>

#### A typical recipe for object detection with a sliding window:

Loop over possible scales (s)

Loop over possible starting positions (x,y)

Consider the region starting at (x,y) with scale s

- Calculate image descriptors
- Evaluate classifier → classifier score
- Store position (x,y), scale s and classifier score

End

End

### OBJECT DETECTION<sup>10</sup>

#### Alternative is to use convolution

- Classifier is then a filter that outputs high values when the region is similar to the object we're looking for (similar to edge detection)
- Can be done very efficiently
- OpenCV supports many filters (e.g. based on pixel-values or HOG)

Core technique in Convolutional Neural Networks (CNNs)

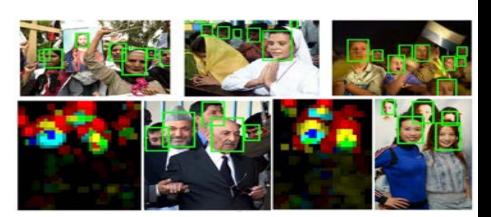
### OBJECT DETECTION<sup>11</sup>

#### The output of convolution is a heat map or activation function:

High values correspond to regions similar to the object class

#### We can threshold the detection scores in each layer to find candidate regions of different scales

Layer determines size

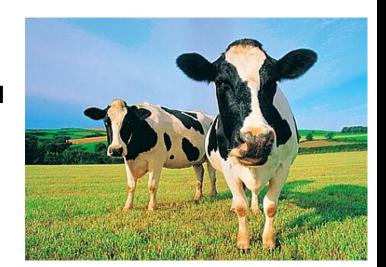


### OBJECT DETECTION<sup>12</sup>

Using a sliding window approach, many windows contain irrelevant parts of the image

- Even regions
- Background
- Noise

Recall that interesting objects typically stand out from the background in color or edges



### OBJECT DETECTION<sup>13</sup>

Selective search (Uijlings et al., 2013) is a technique to find promising regions in a bottom-up fashion

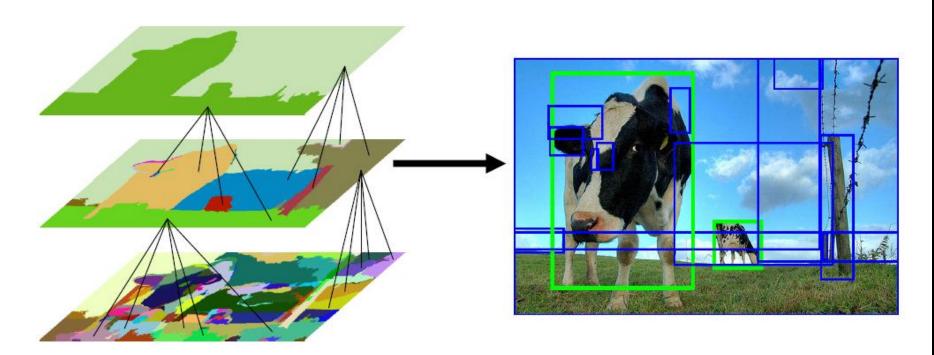
Iteratively merge clusters of pixels with similar characteristics

Typically based on color or texture



# OBJECT DETECTION<sup>14</sup>

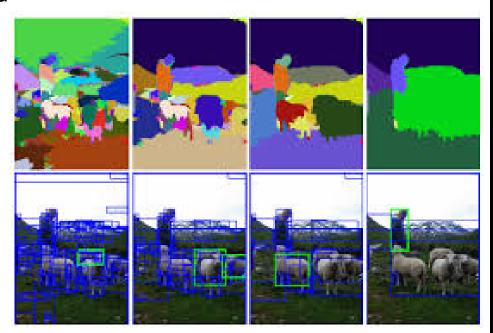
**Evaluate bounding box around each cluster** 



### OBJECT DETECTION<sup>15</sup>

#### Criterion on size determines when to stop merging regions

Parameter that needs to be tuned



### GLOBAL IMAGE DESCRIPTORS

### GLOBAL IMAGE DESCRIPTORS

We start by looking at global image descriptors

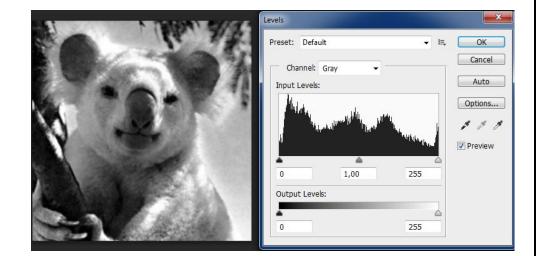
#### Whole image described with a single descriptor x

- **x** is the image descriptor (feature vector)
- *n* is the length of the feature vector
- $x \in \mathbb{R}^n$ ,  $x = (x_1 \dots x_n)$

### GLOBAL IMAGE DESCRIPTORS<sup>2</sup>

#### For grayscale images, we could have a histogram

- *n* is number of bins (e.g. 256)
- x is vector of percentages of occurrences of certain value



### GLOBAL IMAGE DESCRIPTORS<sup>3</sup>

#### For color images, we could first cluster the colors, e.g., using K-means

- K is number of clusters
- For each cluster, we can count the pixels that belong to it
- Feature vector  $\mathbf{x}$  is the percentage of pixels per cluster: n = K



### GLOBAL IMAGE DESCRIPTORS<sup>4</sup>

#### When the image size changes:

- Number of pixels changes
- Number of clusters does not change!
- Percentage of pixels per cluster also doesn't change (apart from rounding)
- Feature vector length remains the same
- Feature vector remains the same (apart from rounding)

### GLOBAL IMAGE DESCRIPTORS<sup>5</sup>

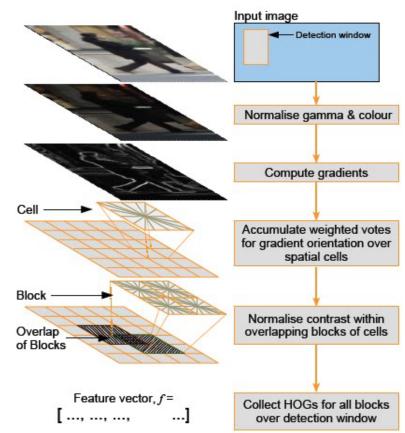
# Histogram of oriented gradients (HOG) recap

#### **Typically:**

- 5 x 6 cells
- 8 orientations
- Blocks of 2 x 2 cells

#### **Total number of blocks:**

•  $4 \times 5 = 20$ 



### GLOBAL IMAGE DESCRIPTORS<sup>6</sup>

#### For a HOG feature vector, we have:

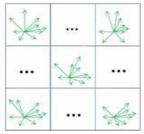
- 20 blocks, each contains 4 cells of 8 values (4 x a histogram):
- 640 values in total
- Feature vector  $x \in \mathbb{R}^{640}$

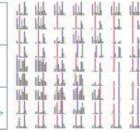
#### For a bigger image:

- More pixels per cell
- Number of cells, orientations and blocks remain the same
- Feature vector (length) remains the same





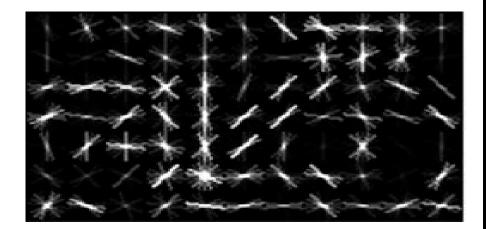




### GLOBAL IMAGE DESCRIPTORS<sup>7</sup>

#### Global image descriptors can be used for image recognition

- They have the same descriptor length
- Can be compared with some distance/similarity function



### LOCAL IMAGE DESCRIPTORS

### LOCAL IMAGE DESCRIPTORS

#### So far, we have looked at global image descriptors:

- Single feature vector describes the whole image
- Vector lengths are the same

# In contrast, local descriptors only say something about a small part of an image

To describe a larger image, we need many local descriptors

### LOCAL IMAGE DESCRIPTORS<sup>2</sup>

In general, we can extract any local feature (color, edge) at suitable locations in the image

- This leaves us with a variable number of image descriptors
- Comparison is not straightforward

For SIFT: more texture → more SIFT points

Solution: bag-of-words



# LOCAL IMAGE DESCRIPTORS<sup>3</sup>

Object Bag of 'words'





## LOCAL IMAGE DESCRIPTORS<sup>4</sup>

#### A "word" is a local descriptor

• It is supposed to be distinctive, say something about an image (class)

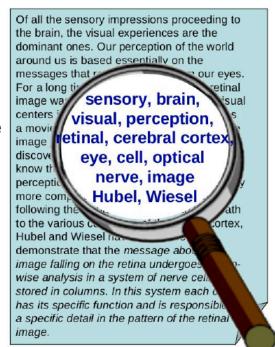
#### By "putting them in a bag", we ignore spatial relations between words

- Conceptually not the most clever idea
- Computationally very efficient
- In practice works quite well
- Even helps in achieving invariance to translation and local variations

## LOCAL IMAGE DESCRIPTORS<sup>5</sup>

#### **Analogy:**

- Words can be distinctive for a certain type of text
- Some words appear more often than others
- The order of words in the text can often be ignored



China is forecasting a trade surplus of \$90bn (£51bn) to \$100bn this year, a threefold increase on 2004's \$32bn. The Commerce Ministry said the surplus would be created by a predicted 30% iucompared wit \$660bn. T China, trade, annov th surplus, commerce, China's deliber exports, imports, US agrees uan, bank, domestic, vuan foreign, increase, governo also nee trade, value demand so country. Chir yuan against the permitted it to trade wumin a marro but the US wants the yuan to be allowed freely. However, Beijing has made it that it will take its time and tread careful before allowing the yuan to rise further if value.

## LOCAL IMAGE DESCRIPTORS<sup>6</sup>

What if we would make a list of all possible words, across documents?

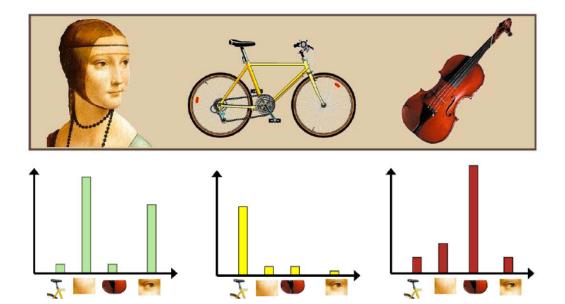




## LOCAL IMAGE DESCRIPTORS<sup>7</sup>

#### We expect different word counts for images of different classes

Images can be characterized by the counts of certain words



## LOCAL IMAGE DESCRIPTORS<sup>8</sup>

#### A list of word frequencies is a histogram

- We can describe an image as such a histogram
- This is a feature vector!

#### Length of the vector is equal to the number of words:

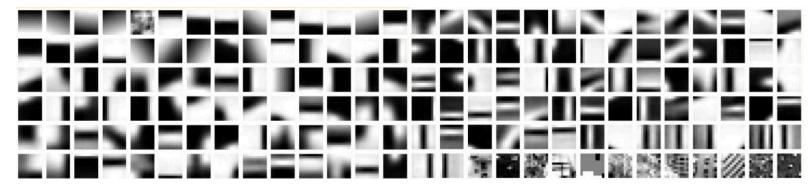
- All feature vectors have the same length
- Many possible words... and what IS a word?

## LOCAL IMAGE DESCRIPTORS9

#### We need to find a subset of words to use in our histogram:

- Can be done using clustering (e.g. K-means)
- Each cluster is a "codeword" or "visual word"

# Codeword is therefore a "concept" (similar words appear in the same cluster)



## LOCAL IMAGE DESCRIPTORS<sup>10</sup>

#### **Selecting the codewords is important:**

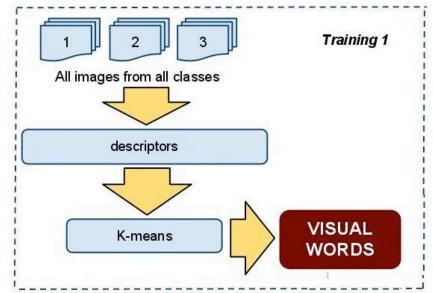
- To few might not be enough to distinguish between classes
- Too many might be too specific, leading to sparse histogram
- Codewords might be too common to distinguish classes (e.g. "the", "a")

Selection of discriminative codewords is beyond the scope of the lecture

## LOCAL IMAGE DESCRIPTORS<sup>11</sup>

#### We learn the codewords from a training set X

- Local descriptors (e.g. SIFT) are obtained from all images in X
- All words are clustered (e.g. K-means)
- A cluster center is a codeword



## LOCAL IMAGE DESCRIPTORS<sup>12</sup>

#### Number of clusters is number of codewords

This is the length of the feature vectors

#### We can describe an image as a histogram of codeword frequencies:

We call this a bag-of-words (BoW) descriptor

## LOCAL IMAGE DESCRIPTORS<sup>13</sup>

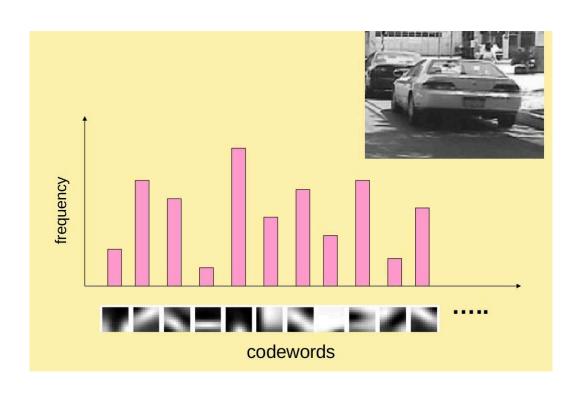
#### Obtaining a BoW descriptor for an image:

- Find keypoints
- Calculate the local feature descriptors (e.g., SIFT)
- Map all local descriptors onto codewords by checking which codebook cluster center is closest
- Each keypoint/local descriptor adds 1 to one bin of the BoW

#### To deal with arbitrary numbers of local descriptors:

Normalize the BoW (histogram) to unit length

## LOCAL IMAGE DESCRIPTORS<sup>14</sup>



## **QUESTIONS?**

## CLASSIFICATION

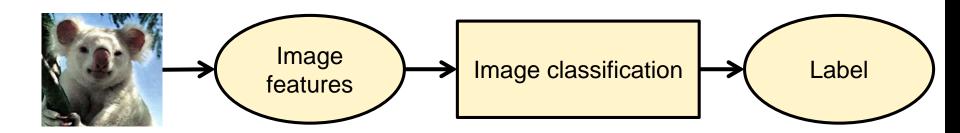
### CLASSIFICATION

#### Classification is the process of assigning labels y to input vectors x

- Input vectors x are image descriptors (color histogram, HOG)
- Labels y are image classes ("koala", "car", etc.)

#### We usually use a (machine learning) classifier

Classifiers come in many variations



### CLASSIFICATION<sup>2</sup>

#### Classifiers can be "trained" to distinguish between classes

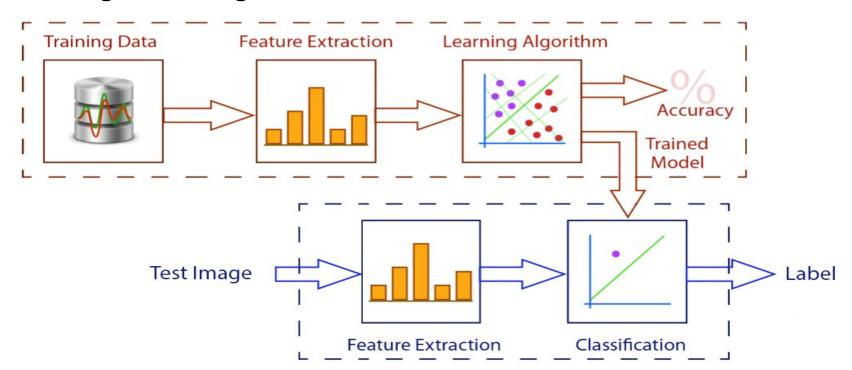
- Requires training data
- Requires a learning algorithm
- Output is a "trained classifier" (or "trained model")

#### Once we have a trained classifier, we can "test" a new image

- Estimate the label of the image, given its feature vector
- Process is called "inference" (or "classification")

## CLASSIFICATION<sup>3</sup>

#### **Training and testing:**



### CLASSIFICATION<sup>4</sup>

#### There are different ways of training a classifier:

- Supervised: provide x-y pairs (labeled data)
- Unsupervised: only provide x (unlabeled data)
- Semi-supervised: provide some x-y pairs and some unlabeled data x

#### We'll focus on supervised classification

Most common and is easiest to train

### CLASSIFICATION<sup>5</sup>

#### For supervised learning, we provide a learning algorithm with labeled data X:

- Set  $(\mathbf{x}, \mathbf{y})$  of image descriptor  $\mathbf{x}$  with label  $\mathbf{y}$  (E.g.  $(1, 1, 2, 5, 1, ...) \rightarrow$  "koala")
- The number of pairs in the dataset X is m
- The dimensionality of the feature vectors is n

## The task of the learning algorithm is to train a model that can predict the labels for new data

- The trained classifier should generalize to unseen data
- Therefore, we need to provide it with a sufficient amount of relevant data

### CLASSIFICATION<sup>6</sup>

#### Supervised learning algorithms can have many forms:

- Binary: one class vs. the rest (koala vs. no koala)
- Multi-class: models each class (koala vs. cat vs. cow)

#### In both cases, the algorithm minimizes a "loss function":

Training samples x that are wrongly classified introduce a penalty term

#### The result of training is a trained classifier

- All parameters have been determined
- Model with minimum loss on the training data

## CLASSIFICATION<sup>7</sup>

The idea is to separate one class from one or all others based on the image descriptors (feature vectors)

#### Difficult due to intra-class variation

- Not all images of the same class are similar
- Sometimes a lot of variation

#### Difficult due to inter-class similarities

Images of one class could be very similar to images of another

## **CLASSIFICATION**<sup>8</sup>

These are daisies:



## CLASSIFICATION<sup>9</sup>

And so are these:



## CLASSIFICATION<sup>10</sup>

These are windflowers:



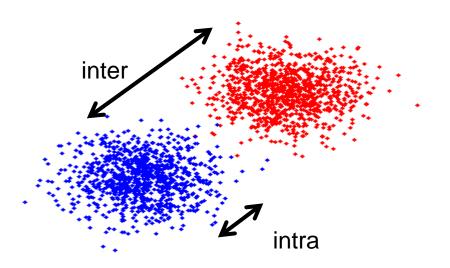


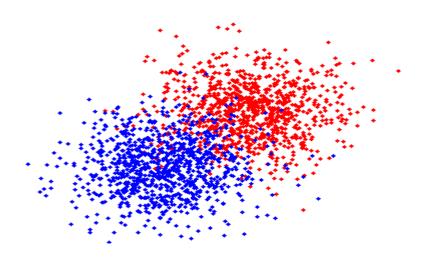


But these are daisies:

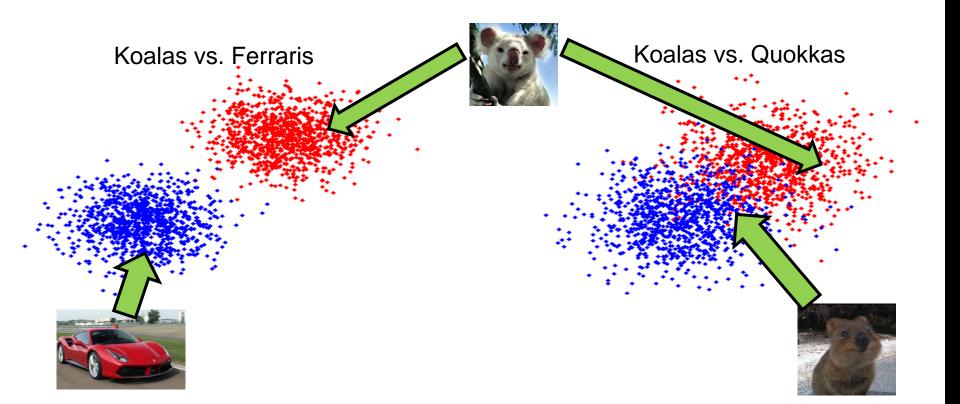


## CLASSIFICATION<sup>11</sup>





## CLASSIFICATION<sup>12</sup>



### CLASSIFICATION<sup>13</sup>

#### To distinguish between classes, we can use characteristics:

- Means per class
- Intra-class variance
- Inter-class variance
- Number of samples per class
- Etc.

Typically, we extract this information from the training set X

### CLASSIFICATION<sup>14</sup>

#### In this lecture, we will treat the classifier as a black box

- There are many options (SVM, Random Forrest, Naïve Bayes, etc.)
- Despite huge differences, many issues regarding training and testing are universal

## **QUESTIONS?**

## TRAINING AND TESTING

### **TRAINING**

#### To train a classifier, we need data for all classes

• When we focus on a single class (binary), we need an "other" class

#### Data divided into positive (class) and negative (class) data

- Positive data can typically be obtained easily
- What kind of data should be considered as negative data?

## TRAINING<sup>2</sup>

#### Negative examples should be taken from the same domain

- If we consider face detection from surveillance video, negative samples should also come from surveillance video
- If we detect them in cartoons, the negative samples should come from that domain

# One option is to consider (parts of) images in which the class does not appear as negative samples

Samples have same characteristics in terms of lighting etc.

### TRAINING<sup>3</sup>

**Example of positive and negative examples for face detection** 



## TRAINING<sup>4</sup>

# When training a classifier, we want to obtain a model that generalizes to unseen images

- We do not only want to classify the images in the training set, but also images similar to those in the training set
- The training set should be representative of our domain

# Nuisance factors that we want to overcome should be part of the training set

• E.g. variation in lighting, viewpoint, etc.

## TRAINING<sup>5</sup>

# There are typically parameters in the classifier that affect the performance:

- E.g. a threshold, the number of clusters
- For the CNNs in later lectures: weights and biases

How do we know when we have trained a good classifier?

### TRAINING<sup>6</sup>

#### Option 1: look at the performance on the training set

- Performance on the training set is the percentage of correctly classified data points
- Remember: a classifier does not always distinguish 100% correctly on a training set (why?)

#### However, now we're not testing the generalization ability

We still do not know the performance on images we have never seen

### TRAINING<sup>7</sup>

# Option 2: divide dataset of (image, label) pairs into a training set and a validation set

- We use part of it for training the classifier (training data)
- And part of it to validate the classifier (validation set)
- The validation set is unseen during training (it is "clean")

#### Typically more data for training

E.g. ratio training/validation set size 80% / 20%

## TRAINING<sup>8</sup>

# The performance on the validation set should ideally be similar to that on the training set:

This would indicate that the model generalizes to unseen data

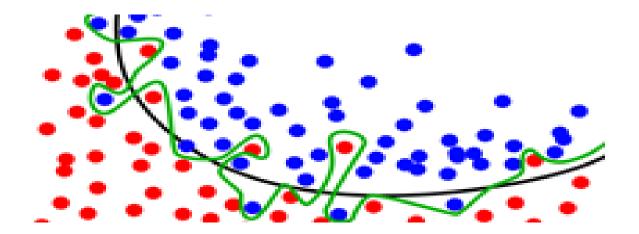
### If it is lower, we might have overfitted on the training set:

- Instead of learning object classes in a more general sense, we have learned to recognize the specific images
- The trained model does not generalize well
- This is a challenge, especially with more complex image concepts

## TRAINING<sup>9</sup>

### For Support Vector Machines (SVMs):

- "Complex hyperplane" (green): better score on validation set
- More likely hyperplane (black): conceptually better distinction

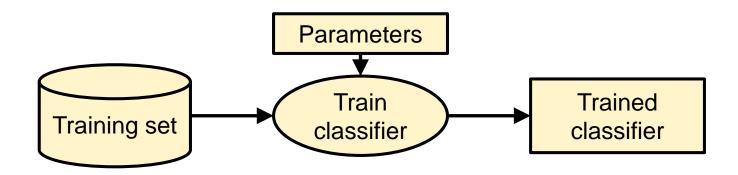


## TRAINING<sup>10</sup>

When training a classifier, there are typically some parameters involved

How do we determine these parameters so that our classifier is optimal?

Again, we aim at generalization



## TRAINING<sup>11</sup>

Solution: use your validation set to test each setting

### Recipe:

Loop over parameter instances

Train classifier on training data

Test classifier on validation data

End

Select parameters with best score on validation data

## TRAINING<sup>12</sup>

We have assumed that our validation set is "similar" to the training data

- This is not always the case: biases might occur
- There are always "easy" and "hard" images
- The performance on each validation set can then vary

We want to minimize the chance that our split into training and validation set is biased

## TRAINING<sup>13</sup>

#### Solution: cross-validation

- Divide your dataset into several "folds"
- Each fold contains approximately the same amount of data
- Each fold has approximately the same class distribution

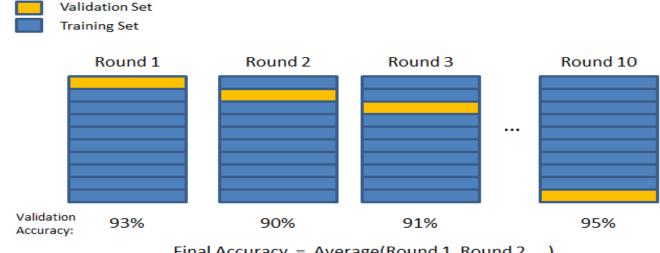
#### **During training:**

- Loop over these folds
- Every iteration, a different fold is the validation set. All others together are training set
- Multiple evaluations of same parameter setting, but with different data selections

## TRAINING<sup>14</sup>

Best parameter setting is based on average performance over all folds

**Example: 10-fold cross-validation** 



Final Accuracy = Average(Round 1, Round 2, ...)

## TRAINING<sup>15</sup>

# As we measure the performance on the validation set, the number of data points per class is important

Bias in class distribution affects performance of the classifier

### Example: what happens when only one out of 100 images depicts a koala?

- We could always get 99% recognition if we would always "guess" an image does not depict a koala
- But then we would never recognize one...
- Many false negatives (more about this next lecture)

## TRAINING<sup>16</sup>

### Two options:

- 1. We balance to make sure the number of training samples per class reflects that of the real world
  - Not suitable when class distribution is very biased
- 2. We balance the number of training samples per class and later multiply the probability of the class with its prior
  - Again, can be tricky for very skewed class distributions

Later, we will see other ways by choosing a proper loss function

## TRAINING<sup>17</sup>

#### Recap:

- To train a classifier, we need positive and negative training examples
- Performance of classifier can be determined on validation set
- Using cross-validation is more robust

Different parameter settings can be evaluated on validation set (once, or using cross-validation)

Dealing with skewed class distributions is a point of attention

## **TESTING**

#### Once we have a trained classifier, testing is straightforward:

- Extract image descriptor
- Evaluate the trained classifier
- Retrieve the label

#### In many experiments, we use a separate test set that is withheld from the dataset

- The test set should not have been "seen" at all during cross-validation
- It is only used once, when the parameters are determined

## QUESTIONS?

## NEXT LECTURE

## NEXT LECTURE

#### **Deadline for Assignment 3:**

This Sunday March 10, 23:00

### Assignment 4 will be online soon!

#### **Performance measures**

• Tuesday March 12, 13:15-15:00, BESTUURS-LIEREGG