REFERRAL LEAD SOURCE	
SETTLEMENT BANK AUTHORIZATION NETWORK SETTLEMENT NETWORK	
BMO HARRIS BANK N.A. VITAL	
OFFICE NAME OFFICE PHONE APPLICATION ID	
APPLICATION DATE CONTRACTOR NAME ASSOCIATION	
BUSINESS INFORMATION	
CLIENT'S LEGAL or CORPORATE NAME (MUST CORRESPOND WITH IRS FILING NAME)  CLIENT'S BUSINESS NAME (DOING BUSINESS AS)	
MAILING / BILLING ADDRESS  LOCATION ADDDRESS (IF DIFFERENT THAN MAILING / BILLING	G)
CITY, STATE, ZIP CODE (+4)	
PRIMARY CONTACT NAME PRIMARY CONTACT PHONE LOCATION PHONE LOCATION	FAX
PRIMARY EMAIL ADDRESS (ALL MERCHANTS REQUIRED TO PROVIDE A VALID EMAIL ADDRESS)  BUSINESS WEBSITE ADDRESS	
DATE BUSINESS STARTED LENGTH OF CURRENT OWNERSHIP CUSTOMER SERVICE PHONE	
D & B EXISTING MID (IF APPLICABLE) NUMBER OF LOCATIONS STORE NU	MBER
TAX INFORMATION FAILURE TO PROVIDE ACCURATE INFORMATION MAY RESULT IN A WITHHOLDING OF MERCHANT FUNDING PER IRS REGULATIONS (REFER TO SE	CTION 6.05 OF TERMS AND CONDITIONS)
NAME (as it appears on your Federal Income Tax Return)  FEDERAL TAX ID (as it appears on your Federal Income Tax ID)	
□ ASSOCIATION / ESTATE / TRUST □ CORPORATION – CHAPTER S, C □ INTERNATIONAL ORGAN	NIZATION
	CATION FILED:
☐ LIMITED LIABILITY COMPANY  STATE FILED:  ☐ MEDICAL OR LEGAL CORPORATION  STATE FILED:  ☐ PARTNERSHIP	STATE FILED:
□TAX EXEMPT ORGANIZATION (501c) □ GOVERNMENT (FEDERAL, STATE, LOCAL) □ INDIVIDUAL / SOLE PROF	
STATE FILED: STATE FILED:	STATE FILED:
☐ I CERTIFY THAT I AM A FOREIGN ENTITY / NON-RESIDENT ALIEN (IF CHECKED, PLEASE ATTACH IRS FORM W-8)	
☑ I CERTIFY THAT I AM PROVIDING AUTHORIZATION FOR THE ELECTRONIC ISSUANCE OF IRS FORM 1099	
OWNER(S) / OFFICER(S) and TRADE REFERENCE	
OWNER / OFFICER 1	
FULL NAME FULL NAME FULL NAME	
TITLE	
ADDRESS ADDRESS ADDRESS	
CITY, STATE, ZIP CODE (+4)  CITY, STATE, ZIP CODE (+4)  CITY, STATE, ZIP CODE (+4)	+4)
PHONE FAX PHONE PHONE	FAX
EMAIL EMAIL	
SSN DOB SSN DOB	
DATE OF OWNERSHIP  DATE OF OWNERSHIP	
GENERAL UNDERWRITING PROFILE	
BUSINESS TYPE SEASONAL HIGH VOLUME MONTHS (CIRCLE ALL THAT AF	DDI V
	A S O N D
	TIL PRODUCT DELIVERY
CREDIT CARD UNDERWRITING PROFILE	
MONTHLY VOLUME AVERAGE TICKET HIGHEST TICKET DISCOUNT	PAID
	AILY MONTHLY
CURRENT PROCESSOR CURRENT PROCESSOR PHONE	
METHOD OF SALES (TOTAL MUST = 100%) % OF PRODUCTS SOLD (TOTAL	AL MUST = 100%)
CARD PRESENT SWIPED  OL O	GOVERNMENT SALES

sage

MOTO INTERNET OUTOTIONINAIRE							
MOTO INTERNET QUESTIONNAIRE	DV DOLIGY:						
PLEASE EXPLAIN YOUR BILLING / DELIVE		IL PRODUCT / SE	PVICE	DELIVERY			
_							
☐ PARTIAL PAYMENT REQUIRED UP FRON	T WITH	M AND WITH	IN	DAYS UNTIL FIN	IAL PRODUCT / SER	VICE DELIVERY.	
□ PAYMENT RECEIVED AFTER PRODUCT /	SERVICE IS PRO	VIDED.					
IF PRODUCT / SERVICE DELIVERY REQUI	RES RECURRIN	NG BILLING, PLE	EASE	EXPLAIN AVAILABLE E	BILLING OPTIONS	:	
☐ MONTHLY ☐ QUARTERL	Y	SEMI – ANNUALLY	Y	☐ ANNUALLY			
AUTHORIZATION TO ACH (CHECKING ACCOUNTS	ONLY. MUST INCLU	DE VOIDED BUSINESS	S CHECK	( FOR EACH ACCOUNT)			
BANK NAME					CITY, STATE		
DEPOSITORY	Ipour	TING #			ACCOUNT #		
Merchant's batch activity will be put into this account.	Koo	TING #			ACCOUNT #		
FEES	ROU	TING #			ACCOUNT #		
Merchant's monthly fees / necessary charges will be taken from this	account.						
CREDIT CARD INTERCHANGE							
		QUALIFICAT	IONS	(if applicable) RATE 1	PLUS		
ACCEPT CARD TYPE	RATE 1			RATE 2	RATE 3	INTL / NS	BUSINESS
☐ YES ☐ NO VISA® ☐ YES ☐ NO MASTERCARD®	%		IPT	<u> </u>	<u> </u>	%+\$	_ <u> </u>
	<u>%</u> %		IPT IPT	% + \$ % + \$	% + \$ % + \$	% + \$ % + \$	% + \$
YES NO PIN DEBIT		DCP D			/0 · Ψ	/0 · Ψ	_
E ize E ite   iti zzzii	,,						
OTHER ENTITLEMENTS							
CARD TYPE	REQUEST			EXISTING A	ACCOUNT		
AMERICAN EXPRESS®							
EBT FBS							
PRICING INFORMATION							
AUTHORIZATION PRICING				START UP PRICING	<b>i</b>		
CARD TYPE		PER ITEM FEE		FEE DESCRIPTION			<u>AMOUNT</u>
VISA® / MASTERCARD®		\$		APPLICATION CREDIT			\$
DISCOVER® (JCB)		\$		EQUIPMENT			\$
AMERICAN EXPRESS®		\$		WIRELESS SET UP			\$
ARU EBT		\$ \$		TELETRAINING - PHYSIC TELETRAINING - VIRTUA			\$ \$
PIN DEBIT PER ITEM		\$ \$		LEASE / RENTAL DEPO			<u> </u>
VOICE AUTHORIZATION		<u></u> \$		EXPEDITE	011		\$
		<u> </u>		INJECTION			\$
				SAGE MOBILE PAYMEN	NTS SET UP		\$
				SAGE MOBILE ADD-ON	I SET UP (PER LINE)		\$
RECURRING FEES							
TYPE		AMOUNT		<u>TYPE</u>			<u>AMOUNT</u>
MONTHLY STATEMENT		\$		VISA® DATA INTEGRIT	Y FEE		\$ 0.10
MONTHLY SUPPORT		\$		CHARGEBACK (PER OCC			\$
MONTHLY MINIMUM		\$	_	SIGNATURE RATE (VIS		®)	%
MONTHLY GATEWAY ACCESS  MONTHLY DEBIT ACCESS		\$	_	ASSESSMENTS (VISA®		201/5) (140 011110	0.110 %
MONTHLY DEBIT ACCESS  MONTHLY WIRELESS ACCESS		<u>\$</u> \$	$\dashv$	ASSESSMENTS (LARGE ASSESSMENTS (DISCO		SUVE) (MC ONLY)	0.130 % 0.105 %
SAGE MOBILE MONTHLY ACCESS		\$ \$	_	MASTERCARD® NETWO	,	RAND USAGE	\$ 0.02
SAGE MOBILE ADD-ON MONTHLY ACCESS (	PER LINE)	\$ \$		VISA® AQUIRER PROC		THE SURGE	\$ 0.02
ANNUAL ASSESSMENT	,	<u>Ψ</u> \$		VISA® CHECK CARD S		EST R 1 TIERED ONLY)	\$ 0.05
COMPLIMENTARY ONLINE REPORTING		\$ 0.00		DISCOVER® DATA USA	*	•	\$ 0.02
HOW DO YOU WANT TO HANDLE UP-F	RONT FFES						
☐ ACH – MERCHANT DRAFTED BY SAG				NAME ON CHECK:			
☐ CHECK – PAYABLE TO ISO	CHECK - PAY	ABLE TO SAGE		CHECK #:		CHECK DATE:	
TERMINAL HARDWARE / SOFTWARE							
TERMINAL / SOFTWARE TYPE (1)				TERMINAL / SOFTWA	ARE TYPE (2)		
TYPE QUAN	TITY		Ī	TYPE	C	UANTITY	
PART CONDITION		TIMO		PART CONDITION			071110
□ NEW □ REFURBISHED	☐ EXIS	STING		□ NEW	REFURBISH	ED EXI	STING



MINAL HARDWARE / SOFTWARE TERMINAL APPLICATIONS (1)	_ (CONTINUED)	TERMINAL APP	ILICATIONS (2)	
Retail Supermarket Hote	el 🗆 AVS 🗆		☐ Supermarket ☐ Hotel	☐ AVS ☐ Restaurant
☐ Server ☐ Tips ☐ Invo	oice # MOTO (Card Not		☐ Tips ☐ Invoice #	MOTO (Card Not Present)
TERMINAL PROGRAMS (1)		TERMINAL PRO	OGRAMS (2)	
	PAYMENTECH	VISANET		MENTECH
☐ TERM	☐ TERM ☐ HO			ERM HOST
PROVIDER	<b>F</b> 0405	PROVIDER	<b>F</b> 100	<b>5</b>
☐ MERCHANT ☐ ISO	SAGE	☐ MERCHANT	□ ISO	SAGE
AMEX / PIP (Visanet/Paymentech w/Amex software)			net/Paymentech w/Amex software) addition	
CVV	☐ Split Dial (Visanet Only)	CVV		plit Dial (Visanet Only)
NXT (Paymentech Only) addl paperwork required			Only) addl paperwork required	
PRINTER (1)		PRINTER (2)		
TYPE	QUANTITY	TYPE	QUA	NTITY
DART COURTON		DADT GOVERNO		
PART CONDITION  REFURB	ISHED   EXISTIN	PART CONDITION  IG NEW	☐ REFURBISHED	☐ EXISTING
PROVIDER	IONED LAIOTIN	PROVIDER	LI KEI OKDIONED	EXISTING
☐ MERCHANT ☐ ISO	□ SAGE	☐ MERCHANT	□ ISO	☐ SAGE
PINPAD (1)		PINPAD (2)		
TYPE	QUANTITY	TYPE	LOUA	NTITY
···-		''' -	QUA	
PART CONDITION		PART CONDITION		
□ NEW □ REFURB	ISHED EXISTIN	IG □ NEW	☐ REFURBISHED	☐ EXISTING
PROVIDER		PROVIDER		
☐ MERCHANT ☐ ISO	□ SAGE	MERCHANT	☐ ISO	SAGE
SING				
LEASE COMPANY	LEASE TYPE	LEASE TERM	L	EASE PAYMENT
			\$	
TIFICATION AND AGREEMENT				
By signing below, the Merchant named: (1) certifing this Application are true and complete; (3) author property state); (4) has read, agreed to, and ackn conditions and this Application constitute the entire submitted to Bank will be bound by the Agreemen inform Sage Payment Solutions, in writing at the a Merchant further acknowledges that, as used in the By signing below, I represent that the information verify the information on this Application and to ronsumer report was requested, American Exprest that upon American Express' approval of the busin will be sent to such business entity along with a WITNESS WILEDEO	rizes Bank or its agent to verify owledges receipt of the terms a e integrated Merchant Processi it in its entirety; and (6) agrees address above if any information is paragraph, "Bank" means the I have provided on the Applicat receive and exchange informat so will tell me, and if American I less entity indicated above to ac felcome Letter. By accepting the	v any of the information given, including creand conditions of the Merchant Processing A and Agreement by and between Merchant, St that Merchant will submit transactions to Bar in in this Application changes. The Agreeme be banking institution identified at the top of the ion is complete and accurate and I authorize ion about me, including, requesting reports Express received a report, American Express cocept the American Express Card, the Terms at American Express card for the purchase of	dit references, and to obtain credit greement, attached hereto and inc age Payment Solutions and Bank; nk only in accordance with the info int will become effective only when it first page of this document as the American Express Travel Related from consumer reporting agencies s will give me the name and addre- and Conditions for American Expra goods and/or services, you agree to	reports (including a spouse if in a commu- orporated herein by reference. The terms (5) agrees that Merchant and each transac- mation in this Application and will immedia signed by Bank and Sage Payment Solutio Settlement Bank. Services Company, Inc (American Express s. If I ask American Express whether or n ss of the agency that furnished it. I underst ses Card Acceptance ("Terms and Conditio
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This is cursue any other remedy or action before a cess available to Guarantor under applicable is go by reason of any modification or change in mance thereunder is due, and / or any chand party to the Agreement, and uncondition ement and / or any contractual relationship wander on Guarantor's personal Credit Bures and party to the Agreement, and uncondition ement and / or any contractual relationship wander on Guarantor's personal Credit Bures and party to the Agreement, and uncondition at mark in one of the check boxes located a stual X SIGNATU.  PRINTED  ATT WITHOUT CAUSE DURING THE TE IN ARTICLE V, SECTION 5.01 OF THE RESENTATIVE)  ANT, VISUALLY INSPECTED THE MERCHA	dit references, and to obtain credit greement, attached hereto and inc age Payment Solutions and Bank; nk only in accordance with the info int will become effective only when e first page of this document as the American Express Travel Related from consumer reporting agencies will give me the name and addretion and Conditions for American Expregoods and/or services, you agree to goods and/or services, you agree to good and to good good	reports (including a spouse if in a commorporated herein by reference. The terms (5) agrees that Merchant and each transacrmation in this Application and will immedia signed by Bank and Sage Payment Solutic Settlement Bank.  Services Company, Inc (American Express S. If I ask American Express whether or notes of the agency that furnished it. 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