

## Retail HH analysis

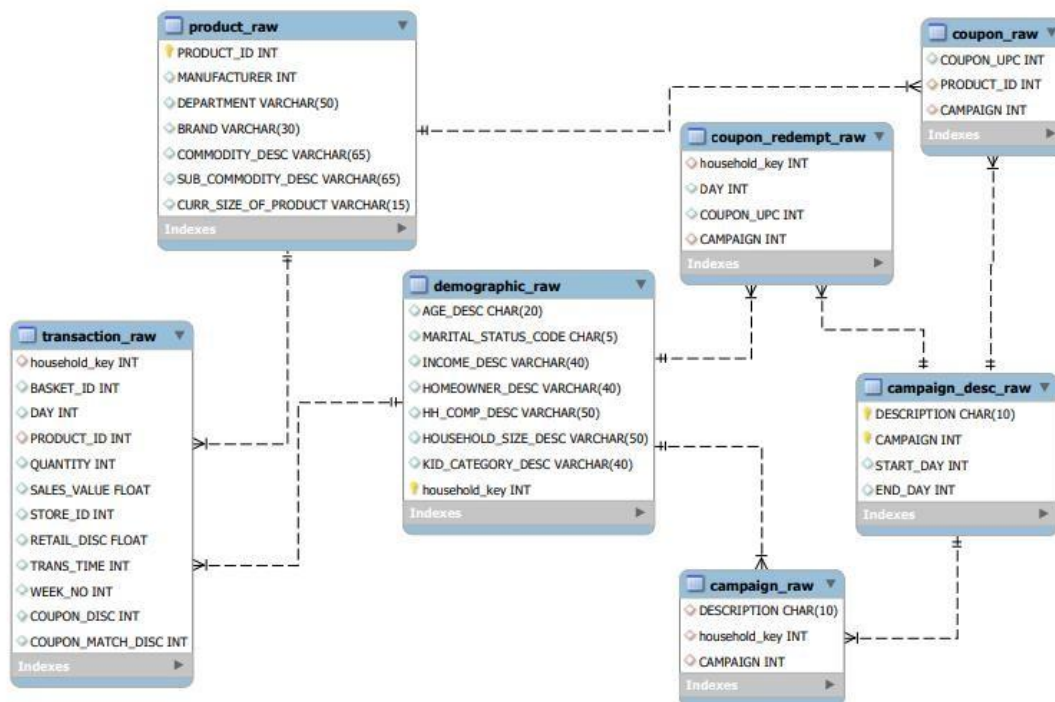
This dataset contains household-level transactions over two years from a group of 2,500 households who are frequent shoppers at a retailer. It contains all of each household's purchases, not just those from a limited number of categories. For households, demographic information as well as direct marketing contact history are included.

1. **hh\_demographic:** This table likely contains demographic information about households. It may include columns such as household\_key (a unique identifier for each household), AGE\_DESC (age range or category of the household), MARITAL\_STATUS\_CODE (marital status of the household), INCOME\_DESC (income level or range of the household), HOMEOWNER\_DESC (homeownership status of the household), HOUSEHOLD\_SIZE\_DESC (size of the household), KID\_CATEGORY\_DESC (number of children in the household), and more. This table provides a comprehensive view of the demographic characteristics of each household.
2. **campaign\_desc:** This table likely contains descriptions or details of marketing campaigns. It may include columns such as campaign\_id (a unique identifier for each campaign), campaign\_start\_date, campaign\_end\_date, campaign\_type, and other relevant information.
3. **campaign\_table:** This table provides information about the different marketing campaign Types that have been conducted.
4. **coupon:** This table likely contains information about coupons or discounts offered to customers. It may include columns such as coupon\_id (a unique identifier for each coupon), PRODUCT\_ID, CAMPAIGN and other relevant details. This table provides information about the available coupons on different Product.

5. **coupon\_redempt**: This table likely contains data about coupon redemptions. It may include columns such as household\_key, coupon\_id, redemption\_date, and other relevant information. This table helps track and analyze the usage and effectiveness of coupons.

6. **product**: This table likely contains information about different products. It may include columns such as product\_id, product\_name, category, brand, price, and other relevant attributes. This table provides details about the available products.

7. **transaction\_data**: This table likely contains data related to customer transactions. It may include columns such as household\_key, BASKET\_ID, date, product\_id, quantity, price, and other relevant information. This table helps track and analyze customer purchases, including the products bought, quantities, prices, and transaction details.



# KPIS

## 1. Customer Demographics KPIs:

- Count of unique households: Measure the total number of unique households in the Demographic table.
- Household composition distribution: Analyze the distribution of household compositions (HH\_COMP\_DESC) to understand the composition of households.
- Age distribution: Calculate the percentage or count of customers in different age groups (AGE\_DESC).
- Marital status distribution: Analyze the proportion of customers in different marital status categories (MARITAL\_STATUS\_CODE).
- Income distribution: Determine the distribution of customers across income levels

(INCOME\_DESC).

- Homeownership distribution: Calculate the percentage or count of customers who own or rent their homes (HOMEOWNER\_DESC).

## 2. Campaign KPIs:

- Number of campaigns: Count the total number of campaigns in the Campaign table.
- Campaign duration: Calculate the duration of each campaign by subtracting the start day from the end day (in the Campaign\_desc table).
- Campaign effectiveness: Analyze the number of households associated with each campaign (in the Campaign table) to measure campaign reach.

## 3. Coupon KPIs:

- Coupon redemption rate: Calculate the percentage of coupons redeemed (from the coupon\_redempt table) compared to the total number of coupons distributed (from the Coupon table).
- Coupon usage by campaign: Measure the number of coupon redemptions (from the coupon\_redempt table) for each campaign (in the Coupon table).

#### 4. Product KPIs:

- Sales value: Calculate the total sales value for each product (in the Transaction\_data table) to identify top-selling products.
- Manufacturer distribution: Analyze the distribution of products across different manufacturers (in the Product table).
- Department-wise sales: Measure the sales value by department (in the Product table) to understand which departments contribute most to revenue.
- Brand-wise sales: Calculate the sales value for each brand (in the Product table) to identify top-selling brands.

#### 5. Transaction KPIs:

- Total sales value: Calculate the sum of sales values (in the Transaction\_data table) to measure overall revenue.
- Average transaction value: Calculate the average sales value per transaction to understand customer spending patterns.
- Quantity sold: Measure the total quantity sold (in the Transaction\_data table) to understand product demand.
- Discounts: Analyze the amount and impact of discounts (RETAIL\_DISC, COUPON\_DISC, COUPON\_MATCH\_DISC) on sales value.

# POWER BI

## 1. Descriptive Analysis:

- Explore demographic characteristics such as age distribution, marital status, income levels, homeownership, household composition, household size, and kid categories.
- Analyze campaign descriptions and duration.
- Examine product details including manufacturer, department, brand, commodity description, sub-commodity description, and size.

## 2. Customer Segmentation:

- Segment customers based on demographic attributes such as age, marital status, income, and household composition.
- Analyze customer behavior and preferences using transaction data.
- Group customers based on their response to campaigns and coupon redemption.

## 3. Campaign Performance Analysis:

- Measure the effectiveness of campaigns by analyzing their descriptions, start and end days.
- Determine the number of households associated with each campaign.
- Evaluate the impact of campaigns on coupon redemption and sales.

## 4. Sales and Revenue Analysis:

- Analyze transaction data to understand sales patterns, quantities, and sales values.
- Identify the top-selling products, brands, and departments.
- Explore the correlation between sales and discounts (retail discount, coupon discount, coupon match discount).

## 5. Market Basket Analysis:

- Discover associations and relationships between products frequently purchased together using transaction data.
- Identify cross-selling and upselling opportunities.
- Generate product recommendations based on customer purchase history.

#### 6. Time Series Analysis:

- Analyze sales and coupon redemption trends over time.
- Explore seasonality, cyclic patterns, and changes in customer behavior.
- Forecast future sales and coupon redemption based on historical data.