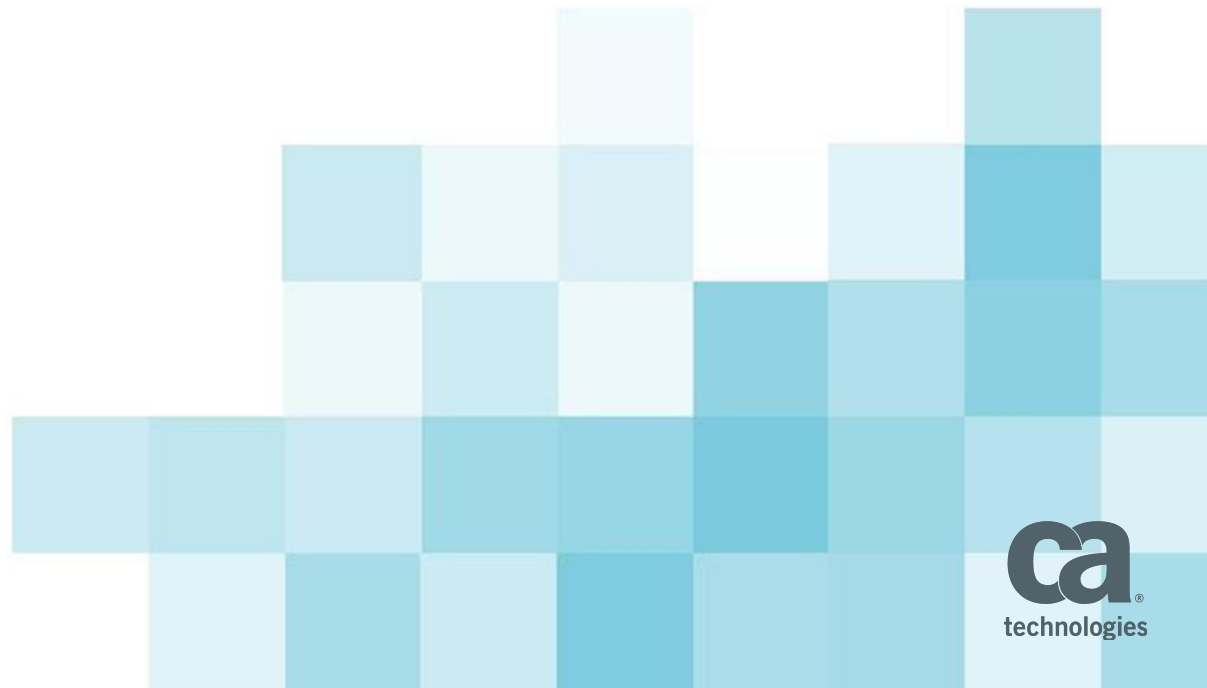


The New User Experience & Helpful Resources

Carolina Weibring - Technical Account Owner
carolina.weibring@ca.com

November 1st, 2016



Agenda

1

INTRODUCTION and NAVIGATION

2

THE “PROJECT” (TEAM) PICKER

3

HOW WORK IS ORGANIZED AND TIMEBOXES

4

DEFINING YOUR BACKLOG FROM TOP TO BOTTOM

5

TEAM BACKLOG MANAGEMENT, ITERATION PLANNING AND EXECUTION

6

DASHBOARDS, REPORTING AND ADDITIONAL RESOURCES

7

Q&A

Introduction

First Time You login

My Dashboard

What do you do at your organization?



I focus on the actual work

You might have the title **developer**, **tester**, **tech writer**, or **designer**.
You want to manage your tasks as quickly and efficiently as possible.



I organize and track the work for a team

You might have the title **project manager**, **product owner**, or **ScrumMaster**.
You're responsible for planning and tracking work and helping a team.



I focus on the big picture

You might have the title **program manager**, **portfolio manager**, **director**, or **executive**.
You want to know what's going on at a glance across one or more initiatives or teams.

Do you fit into multiple categories? Choose the best fit or [start with a blank dashboard](#).

Dashboard Apps

Getting Started - Contributors, Executives and Organizers

[Home](#) » [Extend Rally With Apps](#) » [General Apps](#)

Getting Started for Contributors



[Print this topic](#) [Email this topic](#)

The Getting Started for Contributors [app](#) provides guidance for developers, testers, tech writers, and other individual contributors to help them manage their work.

GETTING STARTED FOR CONTRIBUTORS



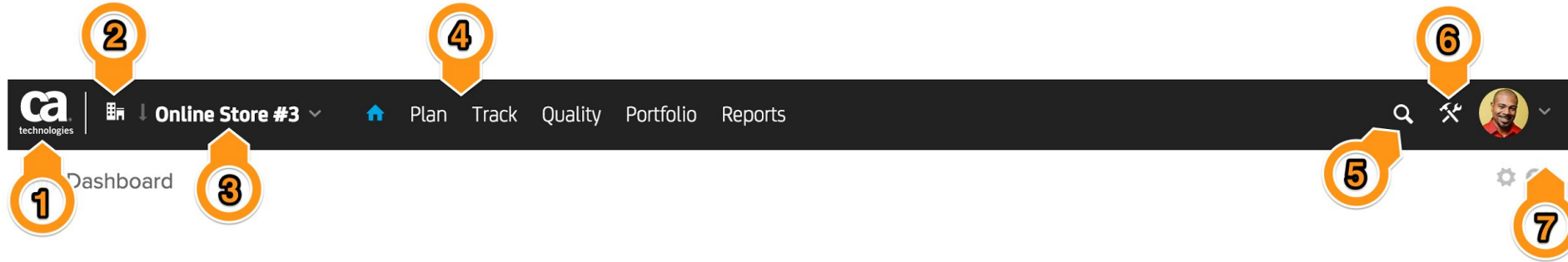
-  [Your First Minutes in Rally](#)
-  [Learn How to Use Rally](#)
-  [Rally Integrations](#)
-  [Add and Update your Tasks](#)
-  [Customize your Dashboard and Pages](#)

Click any of the green links to open [help resources](#) in a new window. The  icon indicates video content, while the  icon indicates written content.

The background of the slide is a grid of squares in various shades of teal and blue. The word "Navigation" is written in white, sans-serif font on the left side of the grid.

Navigation

Navigation Menu



1 - The product logo (non-functional)

2 - Workspace Chooser

3 - “Project” (Team) Picker

4 - Pages Menu

5 - Search

6 - Administration

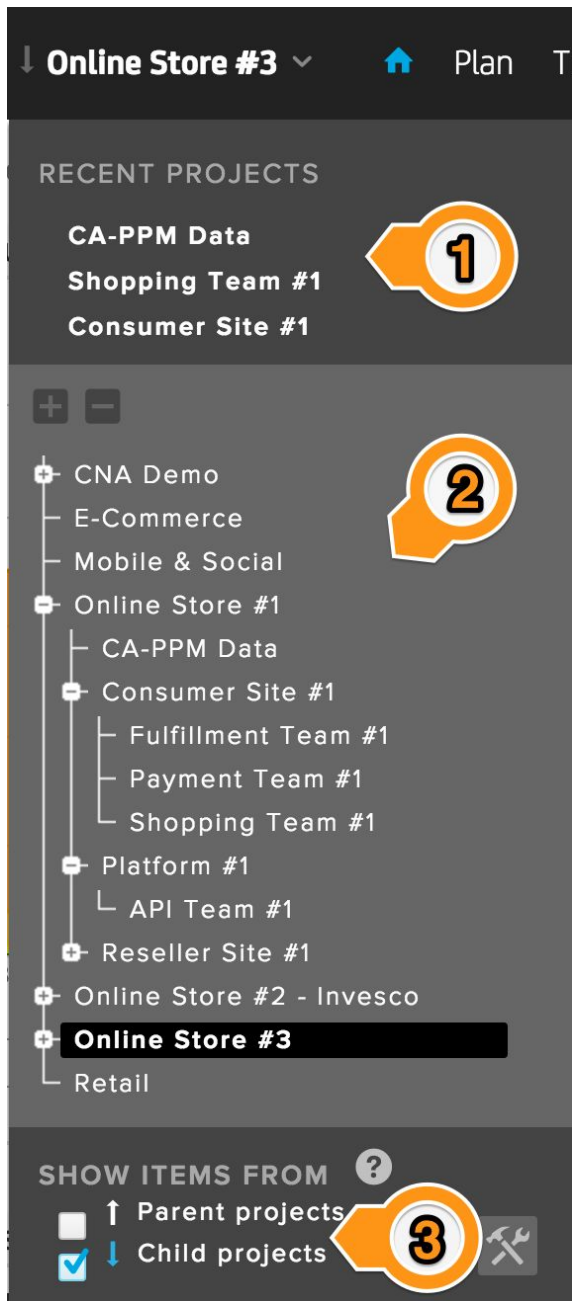
7- Settings, Profile, Help, etc.

“Project” (Team) Picker



Select the Organizational Context

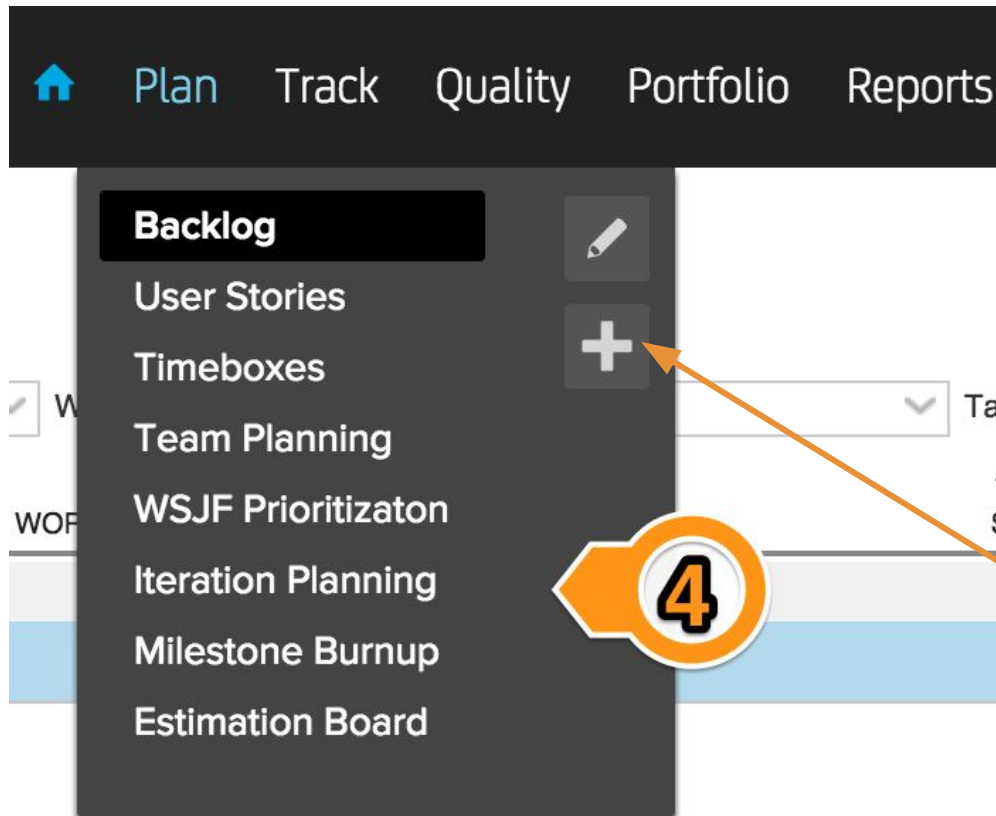
- Context is Critical -- We'll come back to this!



Parts of the Project Picker

- 1) 3 Most Recent Project Contexts
- 2) Navigate / Select a New Project Context
- 3) Control Visibility

Pages Menu



Pages are views or applications that allow you to create, manage or track your work.

- Categorized by type of activity (Planning, Tracking, etc.)
- You can create custom pages.

Search



Search for any work-item type

- / = shortcut key for search
- Type a work-item ID to go directly to that item (e.g., US204)

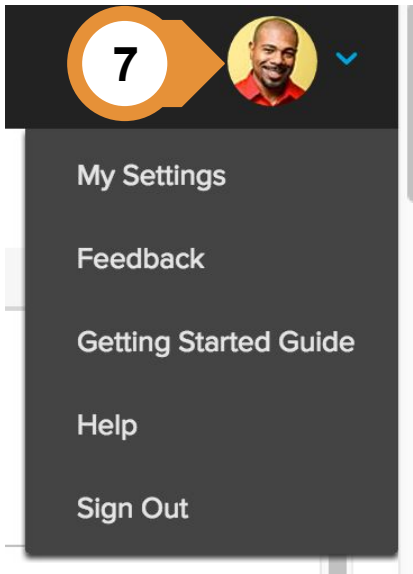
Search Results

The screenshot shows the CA Technologies search interface. At the top, there's a navigation bar with 'Online Store #3' and various menu items like Plan, Track, Quality, Portfolio, and Reports. A search bar at the top right contains the text 'Payment'. Below the navigation bar, the search results are displayed with several filters and a table of results. Numbered callouts (1-7) point to specific features: 1. Search terms input field. 2. WORK ITEM TYPE dropdown menu. 3. OWNER dropdown menu. 4. LAST UPDATED date range filters (Start to End). 5. Search workspace checkbox. 6. Recycled tab. 7. Matching text column in the results table.

ID	NAME	MATCHING TEXT	PROJECT	LAST UPDATE DATE
F81	Credit card payments	NAME: ...Credit card payments ...	Shopping Team #3	2015-11-23
F77	Offbrand Credit card payments	NAME: ...Offbrand Credit card payments ...	Shopping Team #3	2015-11-16
F88	Upgrade S4 payment gateway integration to v13	NAME: ...Upgrade S4 payment gateway integration to v13...	Payment Team #3	2015-11-16
US117	Payment Methods	DESCRIPTION: ...Support a broad range of payment methods consistent with other e-commerce sites - including gift... NAME: ... Payment Methods...	Shopping Team #3	2015-09-24
US446	Payment: Supported Credit Cards	DESCRIPTION: To provide the	Shopping Team #3	2015-09-23

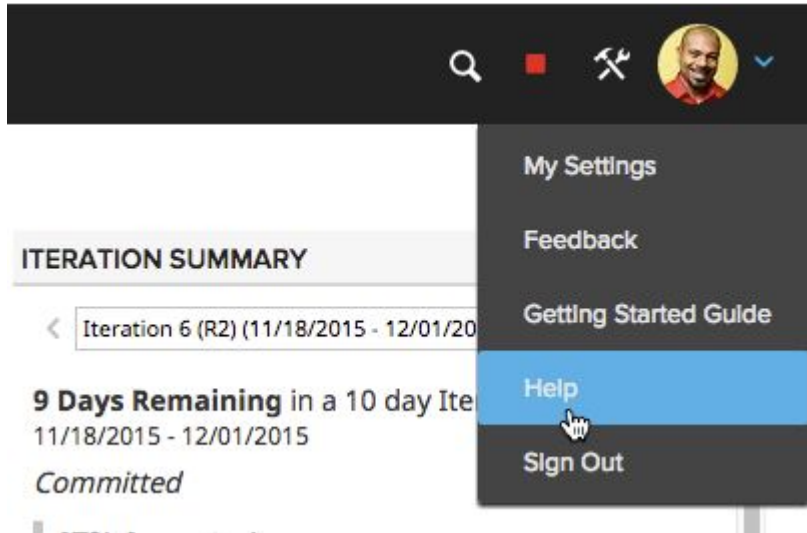
1. Search terms
2. Narrow by work item type (Story, Feature, Defect, etc.)
3. Narrow by work item owner
4. Narrow by last-updated date range
5. By default, search returns results **within your current “Project” (Team) context or its children**. Check this box to search the entire workspace (restricted to projects for which you have permission).
6. By default, shows active work items. Use “Recycled” tab to search work items that have been deleted.
7. Matching text shows **WHY** the item was returned as a match.

Settings, Profile, Help

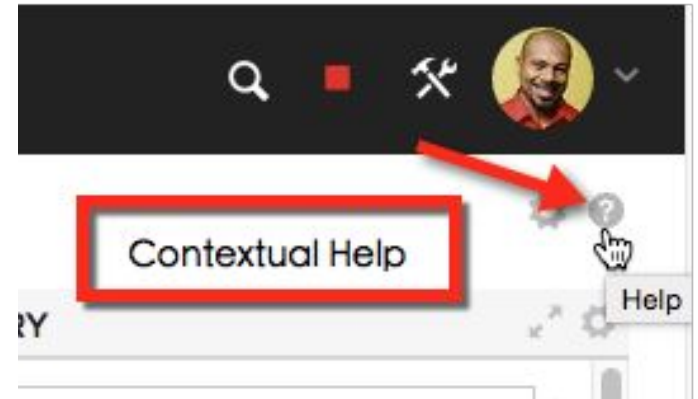


- My Settings (personal account settings):
 - User Profile (Name, Role, Picture)
 - Watches
 - Notification Rules
- Feedback - Product Feedback, direct to the product team!
- Help - The CA Agile Central Help Site
- Sign Out - Securely sign out of CA Agile Central

Help



OR



The “Project” (Team) Picker

“Project” (Team) Picker



Select the Organizational Context

- Context is Critical -- We'll come back to this!

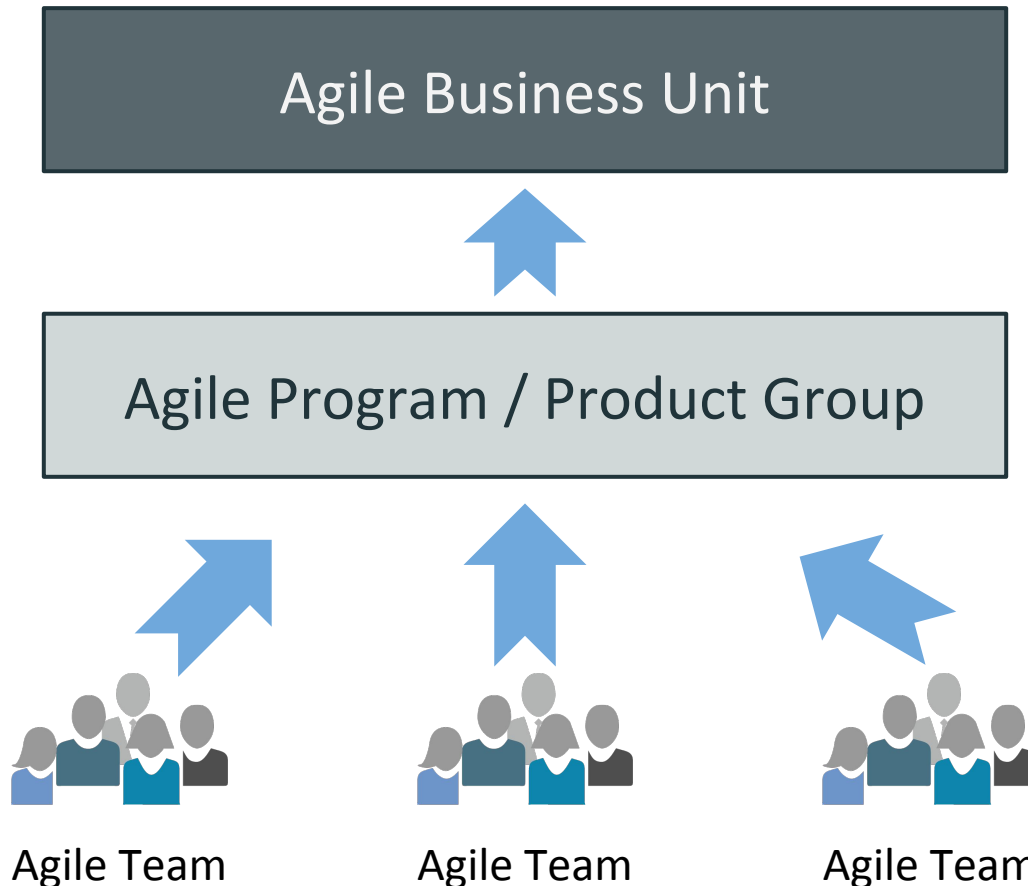


Parts of the Project Picker

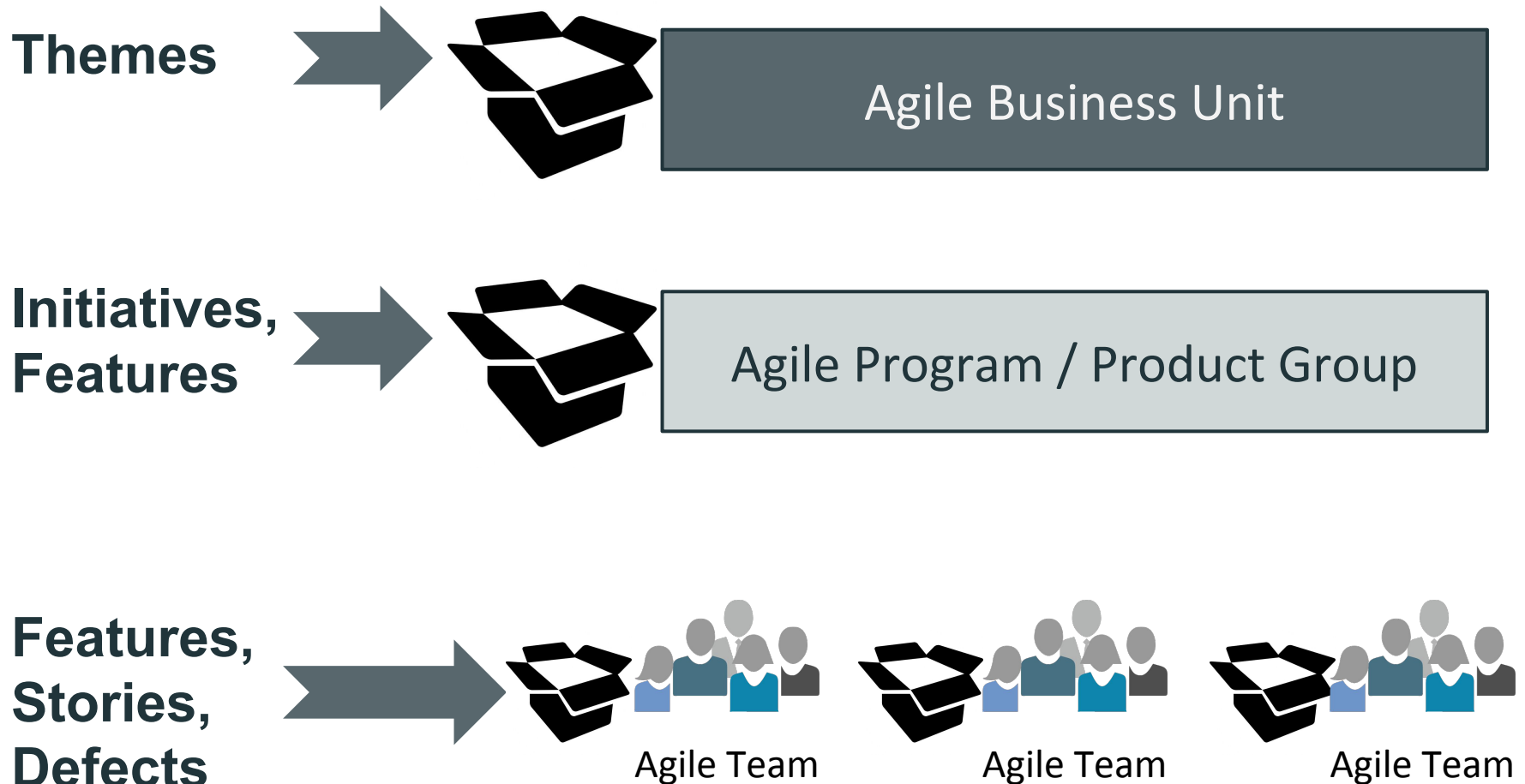
- 1) 3 Most Recent Project Contexts
- 2) Navigate / Select a New Project Context
- 3) Control Visibility

“Project” (Team) Picker

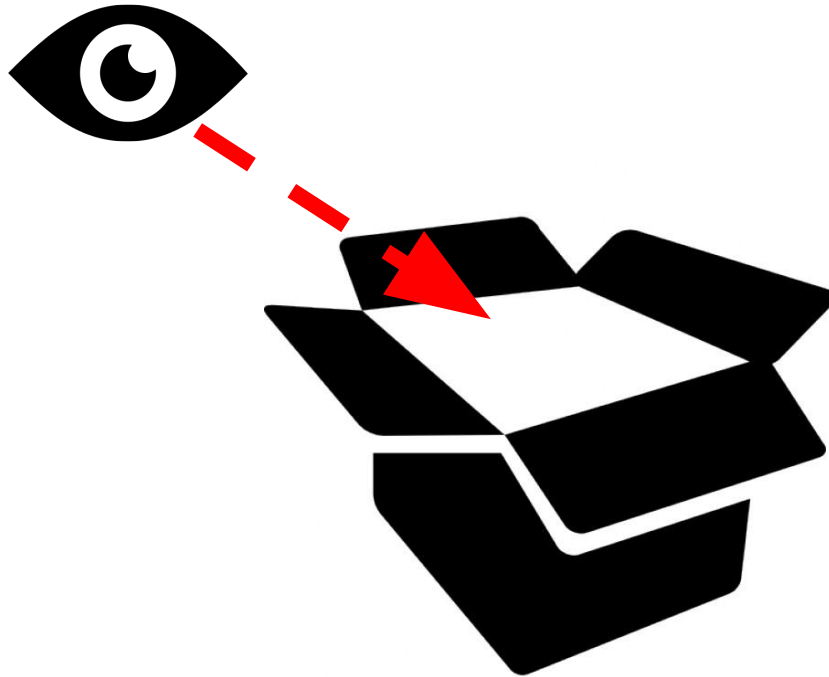
“Projects” are **NOT** work items. They represent organizational structure.



A “Project” (Team) is a container for work items



When you select a project, you are
“looking into its box”



Adjust Visibility - Parent & Child Deselected



Agile Business Unit

Selected Project

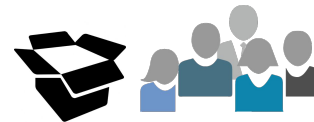
Agile Program / Product Group



I only see inside my
selected project



Agile Team

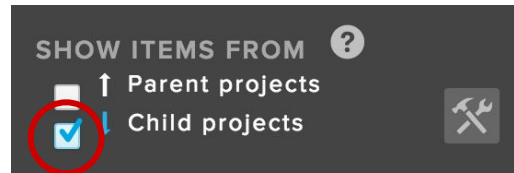


Agile Team



Agile Team

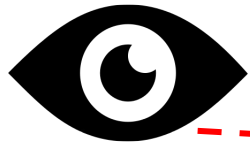
Adjust Visibility - Child Projects Selected



Agile Business Unit

Selected Project

Agile Program / Product Group



I see inside my
selected project
AND its
children.



Agile Team



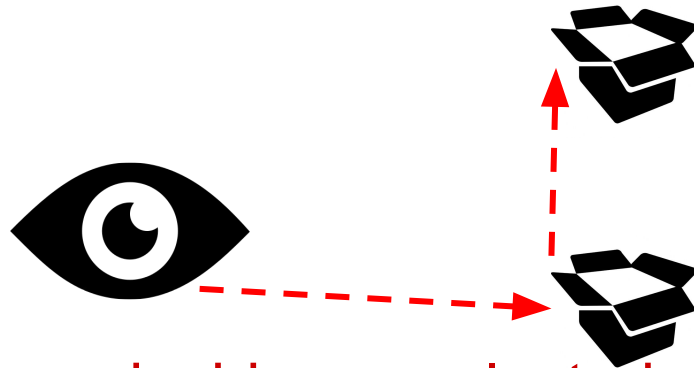
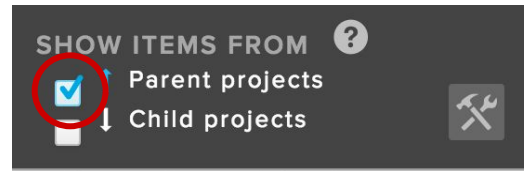
Agile Team



Agile Team



Adjust Visibility - Parent Projects Selected



I see inside my selected project and its parents

Agile Business Unit

Selected Project

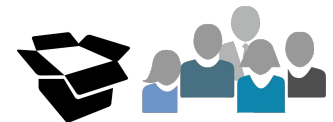
Agile Program / Product Group



Agile Team



Agile Team



Agile Team

Project Tips

When creating work items:

Make sure you are working in the right “box”!

Can’t find a work item?

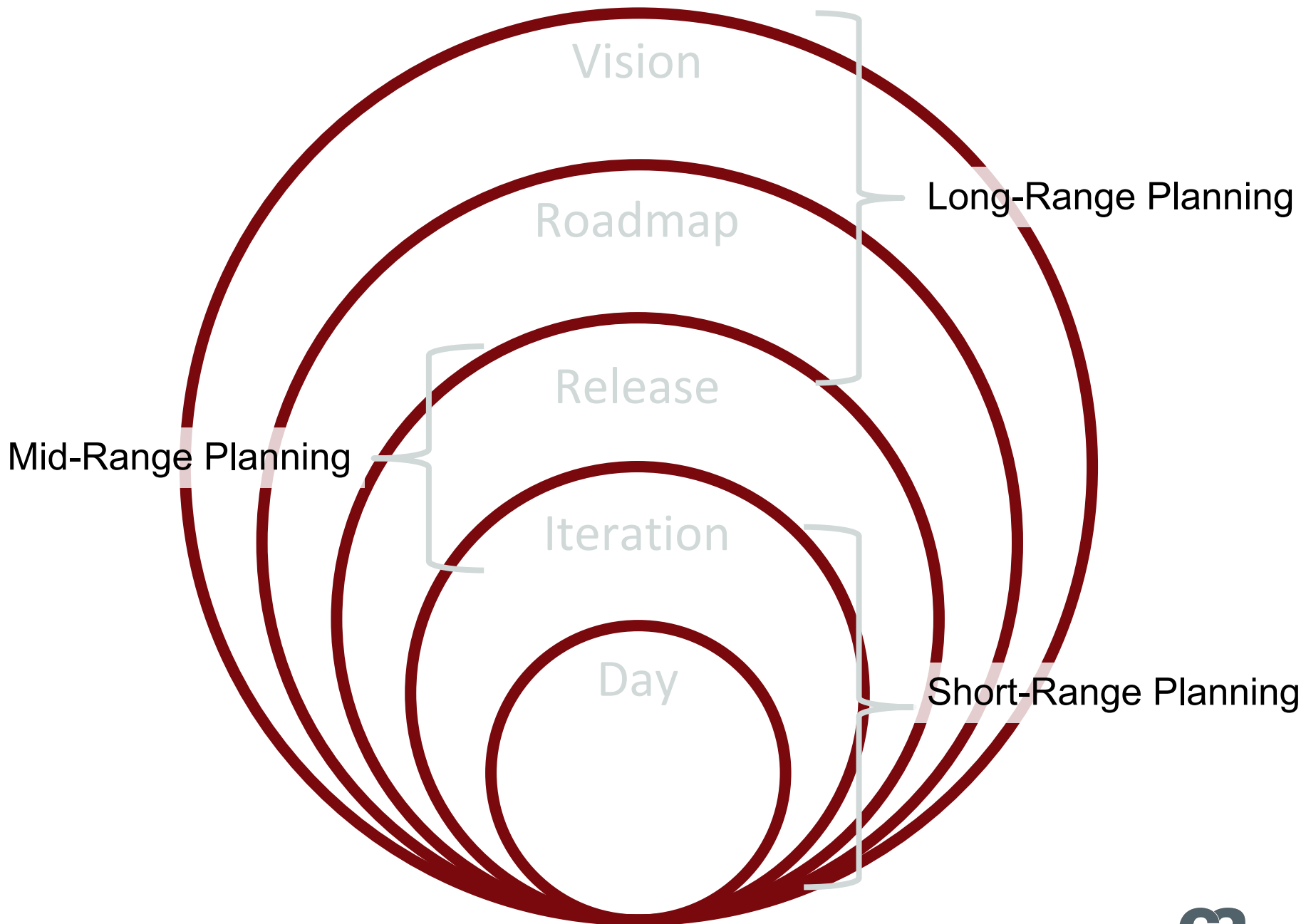
Make sure you are looking in the right “box”!

See too many items?

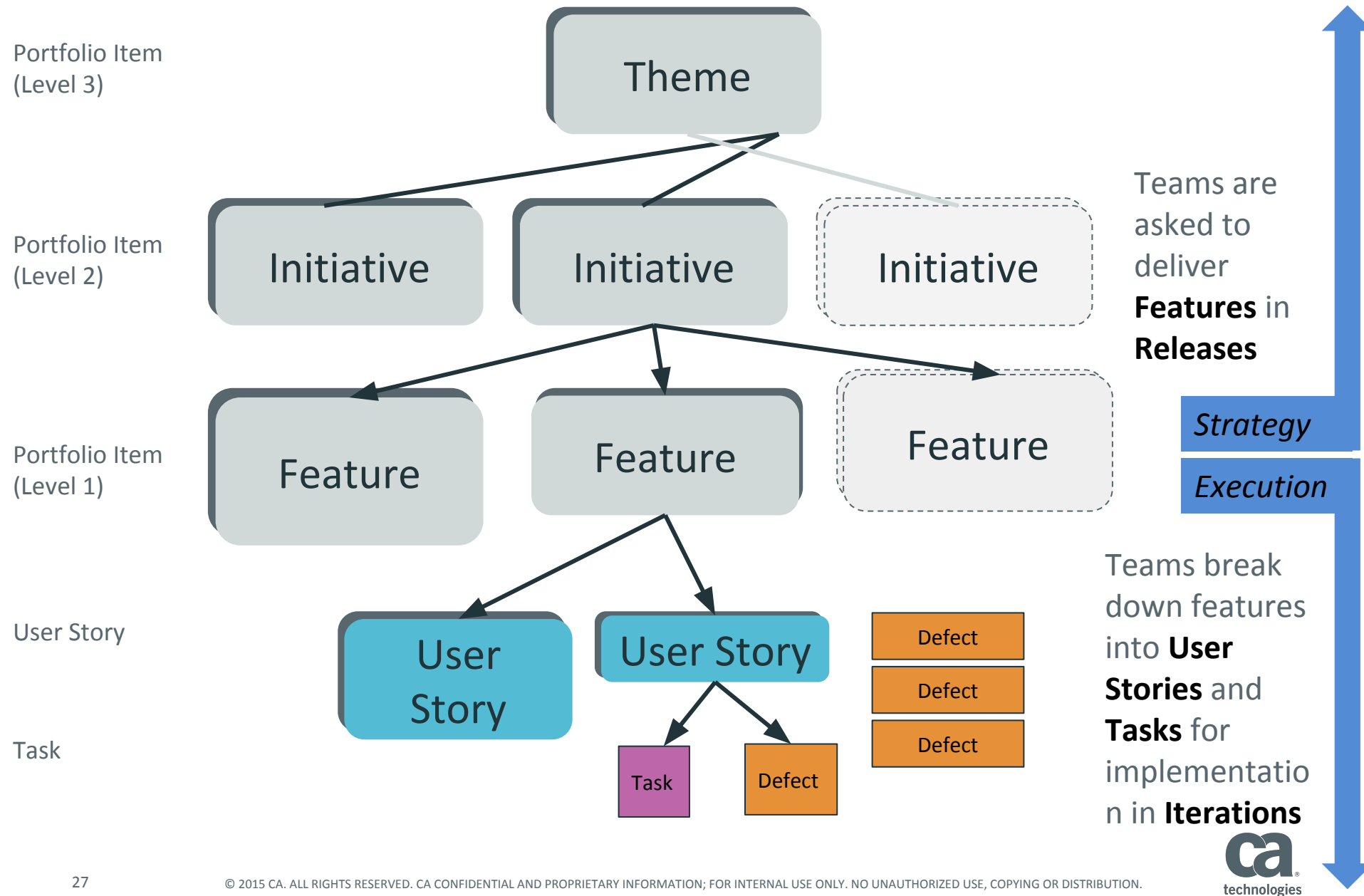
You may have “Child” or “Parent” Projects Visible!

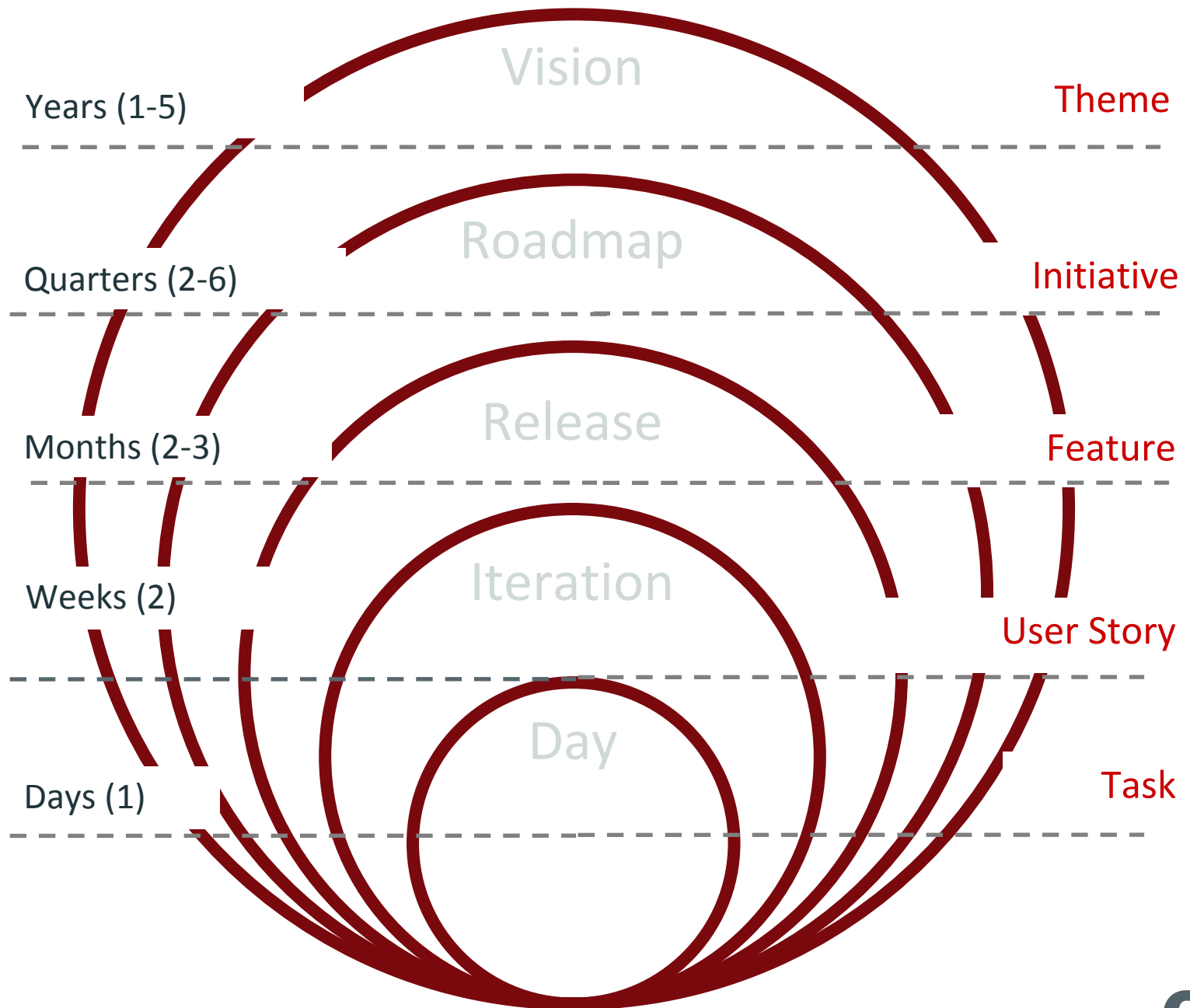


How Work is Organized

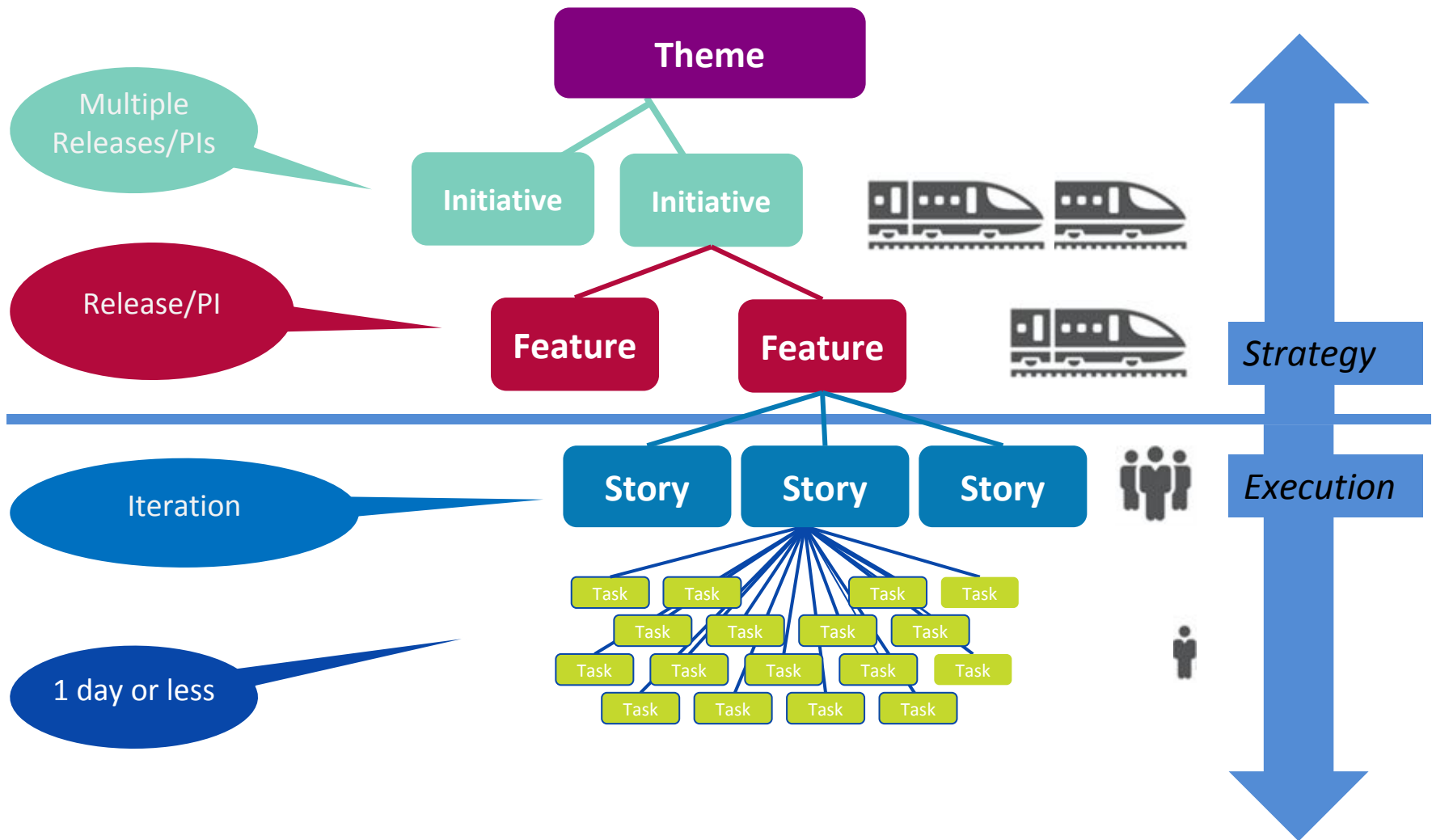


The Work Item (“artifact”) Hierarchy



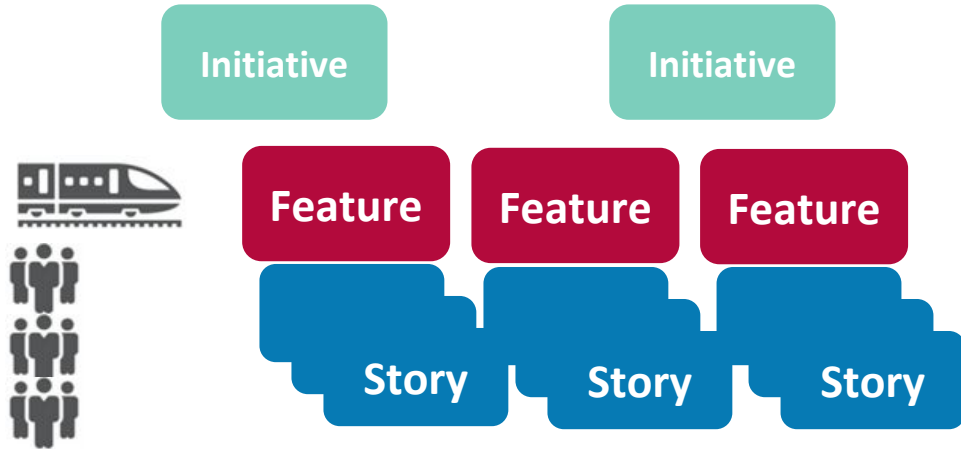


How work is organized in Agile Central



Organizational Hierarchy

- Stream 1
 - ART 1
 - Team A
 - Team B
 - Team C
 - ART 2
 - Team D
 - Team E
 - ART 3
 - Team X



Planning Timeboxes and Cadence

Progressive Planning

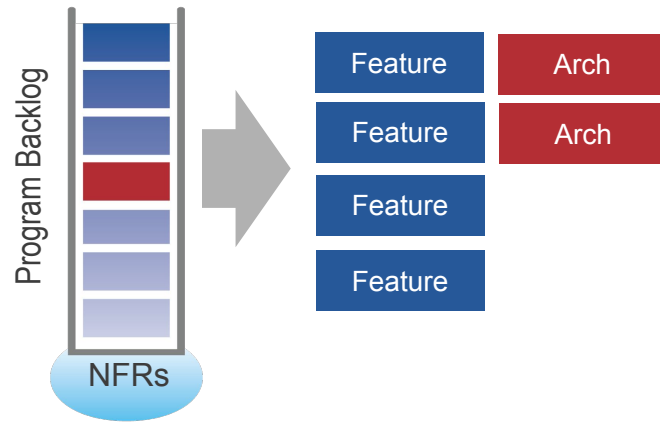
Product leadership elaborates **Features** (from Initiatives).

Programs plan **Features** into **Release Timeboxes** (fixed, recurring).

Teams (with Product Owners) break features down into **User Stories** which are planned into **Iterations** (Sprints).

Teams break stories down into **Tasks** to determine both what they can do in an iteration, and how they will do it.

Program Backlog (Features)



Features are distinct functionality that fulfill user needs:

- Expressed as a phrase. Value is expressed in terms of benefits.
- Features are identified, prioritized, estimated, and maintained in the Program Backlog.
- *Feature* is an industry-standard term familiar to marketing and Product Management.
- Have defined scope, acceptance criteria.
- Are executed start-to-finish, as quickly as possible (completed within a release).

Agile Release

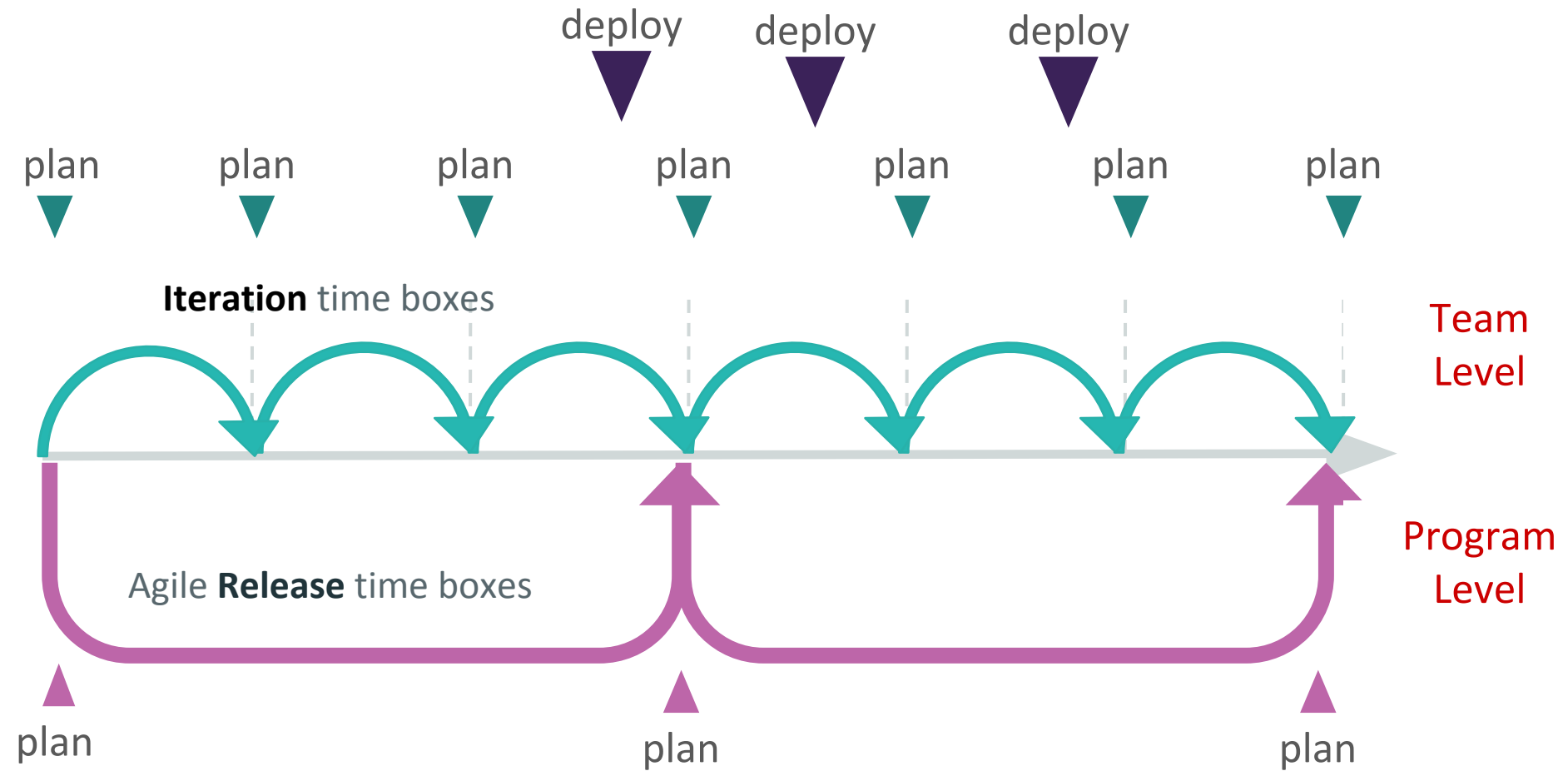
A recurring program-level planning cadence (of fixed length).

Not Version 1.1, 1.2, etc.

Just as Scrum **teams** plan and execute short **Iterations**, **Programs** plan and execute mid-range iterations called “**Releases**”.

Through continuous integration, build management and feature toggles, functionality can be **Deployed** to customers as needed.

Program and Team Cadences



Timeboxes: Develop on Cadence

Timeboxes

+ Add New

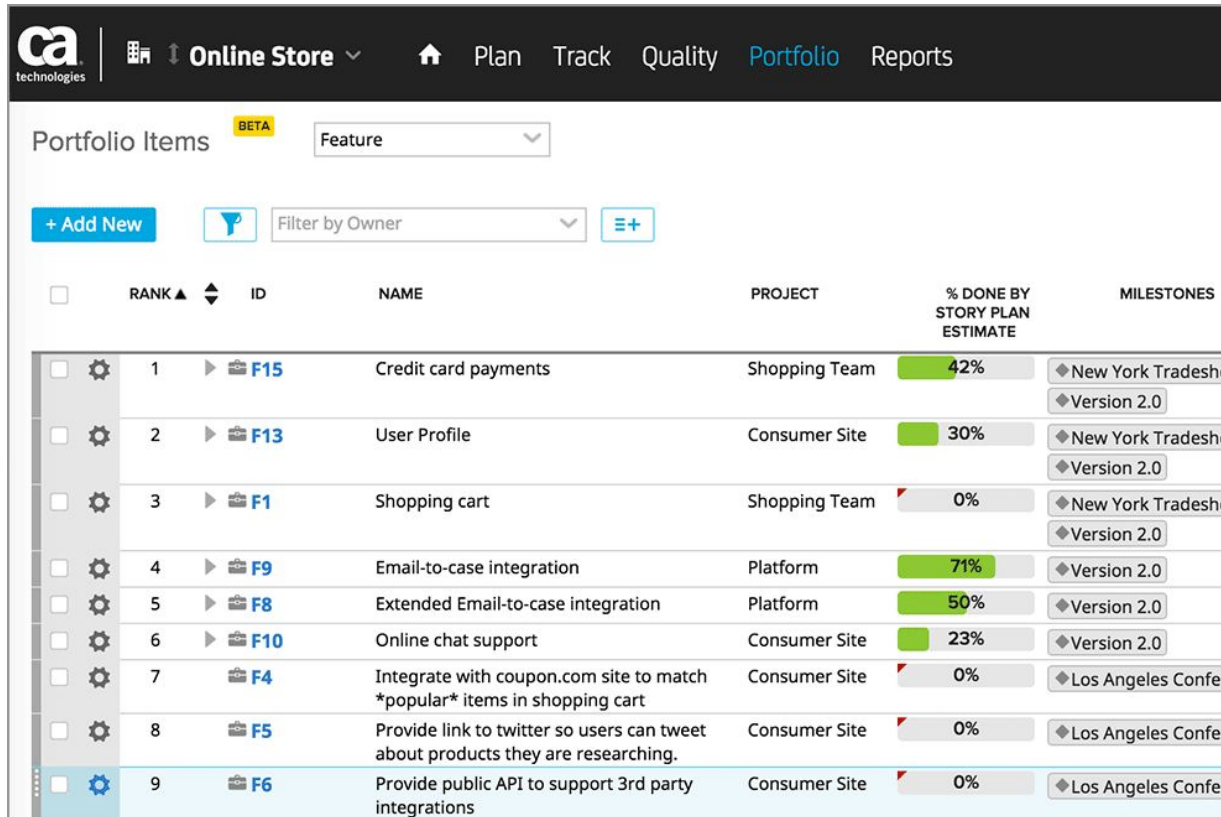
Iterations (selected)
Iterations
Releases
Milestones

	NAME	THEME	START DATE ▼	END DATE
<input type="checkbox"/>	Iteration 10 (R3)	• Custom Ordering	2016-03-08	2016-03-21
<input type="checkbox"/>	Iteration 10 (R3)	• Custom Ordering	2016-03-08	2016-03-21
<input type="checkbox"/>	Iteration 10 (R3)	• Custom Ordering	2016-03-08	2016-03-21
<input type="checkbox"/>	Iteration 10 (R3)	• Custom Ordering	2016-03-08	2016-03-21
<input type="checkbox"/>	Iteration 10 (R3)	• Custom Ordering	2016-03-08	2016-03-21
<input type="checkbox"/>	Iteration 10 (R3)	• Custom Ordering	2016-03-08	2016-03-21

Deliver working software, on time.

In CA Agile Central, it's easy to set up your iterations, releases and delivery groups so you can release on cadence.

Milestones: Deliver on Demand



The screenshot shows the CA Agile Central 'Portfolio Items' page. It features a navigation bar with 'ca technologies' logo and links for 'Online Store', 'Plan', 'Track', 'Quality', 'Portfolio', and 'Reports'. Below the navigation bar, there's a 'Portfolio Items' section with a 'BETA' tag and a 'Feature' dropdown. A '+ Add New' button and a 'Filter by Owner' dropdown are also present. The main table lists 9 items with columns for Rank, ID, Name, Project, % Done by Story Plan Estimate, and Milestones. The progress bars are green for items 1-6 and red for items 7-9.

	RANK ▲	ID	NAME	PROJECT	% DONE BY STORY PLAN ESTIMATE	MILESTONES
<input type="checkbox"/>	1	F15	Credit card payments	Shopping Team	42%	New York Tradeshow Version 2.0
<input type="checkbox"/>	2	F13	User Profile	Consumer Site	30%	New York Tradeshow Version 2.0
<input type="checkbox"/>	3	F1	Shopping cart	Shopping Team	0%	New York Tradeshow Version 2.0
<input type="checkbox"/>	4	F9	Email-to-case integration	Platform	71%	Version 2.0
<input type="checkbox"/>	5	F8	Extended Email-to-case integration	Platform	50%	Version 2.0
<input type="checkbox"/>	6	F10	Online chat support	Consumer Site	23%	Version 2.0
<input type="checkbox"/>	7	F4	Integrate with coupon.com site to match *popular* items in shopping cart	Consumer Site	0%	Los Angeles Conference
<input type="checkbox"/>	8	F5	Provide link to twitter so users can tweet about products they are researching.	Consumer Site	0%	Los Angeles Conference
<input type="checkbox"/>	9	F6	Provide public API to support 3rd party integrations	Consumer Site	0%	Los Angeles Conference

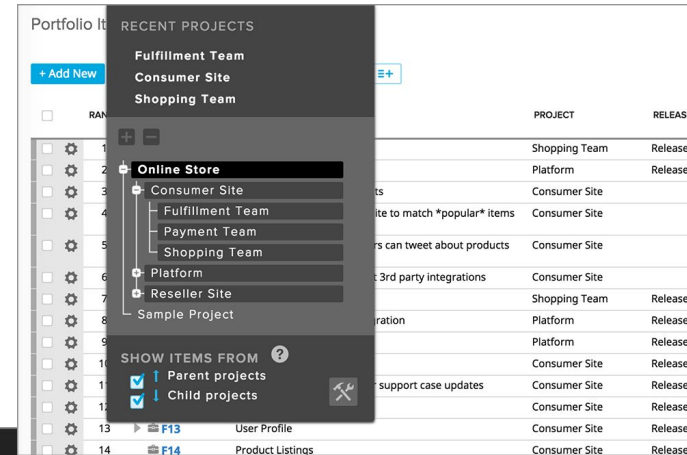
You can't reap the benefits of what your teams are building until you deliver it to your end-users.

Milestones help you plan and track feature work to critical delivery dates.

CA Agile Central is the only platform that lets you plan to both development releases and important business milestones.

Defining your backlog from top to bottom
Prepare - Plan - Track - Improve

Backlogs: Create Backlogs at Every Level



ca technologies | Consumer Site | Plan | Track | Quality | Portfolio | Reports

Portfolio Items BETA Initiative



+ Add New Filter by Owner

Portfolio Items
Release Planning
Release Tracking
Portfolio Kanban
Portfolio Timeline
Portfolio Dashboard
Quarterly Tracking


	RANK	ID	NAME	% DONE	ESTIMATE	OWNER	RELEASE	PLANNED END DATE	PLANNED START DATE	RELEASE	INVESTMENT CATEGORY	VALUE SCORE	RISK SCORE
	1	I21	Minimal online shopping site	58%		Jackie	--	02/09/2...	10/25/2...	2.0 Public Beta	Neutrali...	8	3
		F24	Shopping cart	25%		Consu... Jackie	Release 2 (5,6,7)	12/07/2...	11/08/2...	2.0 Public Beta	Optimize	8	5
		S70	Purchase Your Items	--		Shopping Team Sara	Release 2 (5,6,7)	--	--		--	--	--
		TA73	Implement Service Layer	--		Shopping Team Paul	Release 2 (5,6,7)	--	--		--	--	--
		TA74	GUI for Purchase Your Items	--		Shopping Team Dave	Release 2 (5,6,7)	--	--		--	--	--

Feedback Switch Back

Defining Initiatives and Features

			RANK ▲	ID	NAME	% DONE BY STORY PLAN ESTIMATE	% DONE BY STORY COUNT	PRELIM ESTIMATE
				All	All			All
			1	I14	Create a read-only API	<div><div></div></div> 50%	<div><div></div></div> 33%	M
			2	I21	Minimal online shopping site	<div><div></div></div> 63%	<div><div></div></div> 44%	L
			3	I16	Re-build primary web app to use API	<div><div></div></div> 0%	<div><div></div></div> 0%	XL
			4	I18	Integrate into Facebook	<div><div></div></div> 0%	<div><div></div></div> 0%	L

Defining Initiatives and Features


Consumer Site
Plan
Track
Quality
Portfolio
Reports
Search
Settings
Profile

I21
Minimal online shopping site
Details
Children 6
Expertise
Discussion
Revisions 37
Dependencies
Done

+ Add New
Choose
Filter by Owner

	RANK ▲ ▼	ID	NAME	RELEASE	STATE	% DONE BY STORY PLAN ESTIMATE	% DONE BY STORY COUNT	PROJECT	OWNER
	1	F24	Shopping cart	Release 2 (5,6,7)	Develop	<div><div></div></div> 25%	<div><div></div></div> 20%	Consumer Site	Jackie
		S70	Purchase Your Items	Release 2 (5,6,7)	--	--	--	Shopping Team	Sara
		TA73	Implement Service Layer	Release 2 (5,6,7)	<div><div>P</div></div>	--	--	Shopping Team	Paul
		TA74	GUI for Purchase Your Items	Release 2 (5,6,7)	<div><div>C</div></div>	--	--	Shopping Team	Dave
		TA75	Validate GUI design	Release 2 (5,6,7)	<div><div>D</div></div>	--	--	Shopping Team	Beth
		TA76	Implement Credit Card Payment Service	Release 2 (5,6,7)	<div><div>P</div></div>	--	--	Shopping Team	Paul
		TA77	Create Automated Tests	Release 2 (5,6,7)	<div><div>C</div></div>	--	--	Shopping Team	Sara
		TA78	Run Manual Tests	Release 2 (5,6,7)	<div><div>D</div></div>	--	--	Shopping Team	Paul

Prioritizing and managing Features Across Initiatives

Type Column

Theme

Initiative

Feature

ESTMENT CATEGORY

All

Portfolio Items

+ Add New

	RANK	ID	NAME	% DONE BY STORY PLAN ESTIMATE	% DONE BY STORY COUNT	PRELIMINARY ESTIMATE	PLANNED START DATE	PLANNED END DATE	Value Score	Investment Category
		All	All			All				
	1	F20	Shopping cart	33%	20%		12/26/2013	01/24/2014		
	2	F4	Priority shipping	37%	29%	M	01/04/2014	02/03/2014		
	3	F25	Order Status 2.0	60%	50%		01/25/2014	02/03/2014		
	4	F6	Knowledgebase	100%	100%	S	12/12/2013	01/03/2014		
	5	F7	Email-to-case integration	100%	67%	M	12/20/2013	01/20/2014		
	6	F8	Credit card payments	100%	100%	S	12/12/2013	12/27/2013		
	7	F23	Product Listings	0%	0%	M	01/14/2014	02/12/2014		
	8	F24	Epic: User Management	58%	44%				0	0 None
	9	F26	Add error message if credit card number length is < 16	0%	0%				0	0 None
	10	F28	Service-Level Agreements	45%	57%		12/30/2013	01/12/2014	0	0 Optimize
	11	F5	Online chat support	0%	0%	S	01/20/2014	02/23/2014	5	3 Differentiate
	12	F21	User Profile	0%	0%		01/11/2014	01/27/2014	0	0 Neutralize
	13	F22	Outbound SMS messages for support case updates	0%	0%	S	01/13/2014	02/02/2014	5	3 Differentiate
	14	F29	Upgrade S4 payment gateway integration to v12.1	0%	0%	M	01/19/2014	03/02/2014	4	1 Optimize

1 - 14 of 14

Showing 25 50 100 200 items

Page Tools

Feature

Columns

Planned End Date

Value Score

Risk Score

Investment Category

Other Columns

Accepted Leaf Story Count

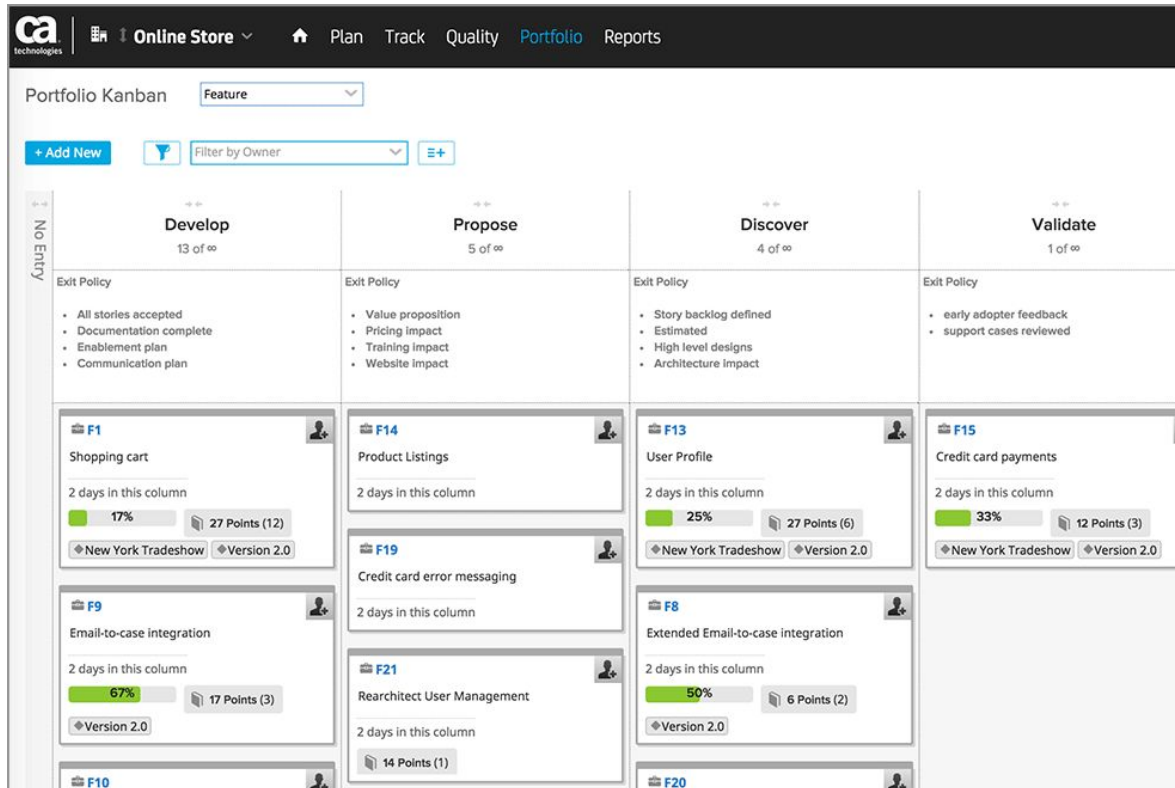
Accepted Leaf Story Plan

Actual End Date

Actual Start Date

Apply

Portfolio Kanban: Flow Value to Customers



What you build next will impact your bottom line.

The CA Agile Central Portfolio Kanban helps you see work in process and bottlenecks, while prioritizing the flow of work from business analysis through implementation.

The CA Agile Central platform uniquely lets you configure your Portfolio Kanban view to support decision-making needs at every level.

Planning and Tracking

ca technologies | Online Store #1 | Plan Track Quality Portfolio Reports

Capacity 2015 Q3 Plan Done

PORTFOLIO ITEM TYPE: Feature START RELEASE: 2015 Q3 END RELEASE: 2015 Q3 Feedback

PORTFOLIO ITEMS Edit Items

ID	NAME	ESTIMATE
F22	Priority shipping *	M
F31	Upgrade S4 payment gateway L...	M
F23	Knowledgebase *	XL
F26	User Profile	L
F37	Rearchitect User Management *	L
F25	Product Listings *	XS
F28	Super Priority shipping	L
F21	Shopping cart*	L
F38	Add error message if credit car...	M
F18	See Twitter	XS
F24	Credit card payments	L
F33	Email-to-case integration	M

GROUP ALLOCATIONS Summary Publish Last published on 09/24/2015

GROUP	ISSUES	CAPACITY
Shopping Team #1	200	100%
API Team #1	110	100%
Payment Team #1	100	90%
Fulfillment Team ...	120	96%
Analytics Team #1	110	91%
Analytics Team #2	100	60%

ca technologies | Consumer Program / ART | Plan Track Quality Portfolio Reports

Release Tracking PI Q3 Feedback

FEATURES

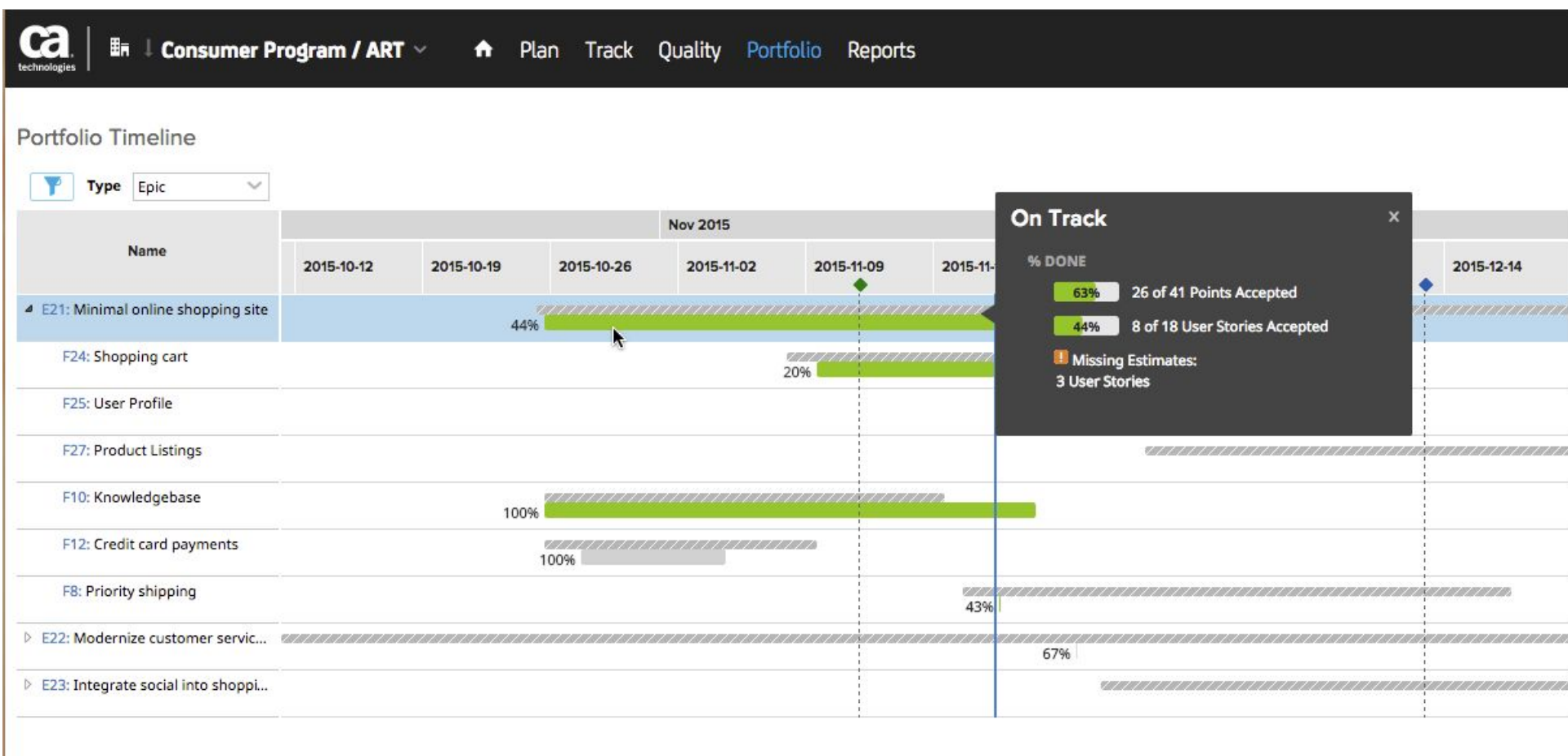
RANK	ID	NAME	ISSUES	STATUS
1	F24	Shopping cart	33%	
2	F29	Order Status ...	60%	
D	F10	Knowledgebase	5 / 5	
3	F8	Priority shipp...	58%	
D	F32	Service-Level ...	10 / 11	
4	F28	User Manage...	63%	
Unparented User Stories				27 / 69
Unparented Defects				0 / 1

ITERATIONS

TEAMS	Iteration 5 (Q3) 11/04/2015 - 11/17/2015	Iteration 6 (Q3) 11/18/2015 - 12/01/2015	Iteration 7 (Q3) 12/02/2015 - 12/15/2015	Unscheduled
Agile Team 1	92%	33%	0%	
Agile Team 2		43%	0%	
Agile Team 3	100%	54%	0%	
Architecture Team		0%		
Consumer Program / ART				

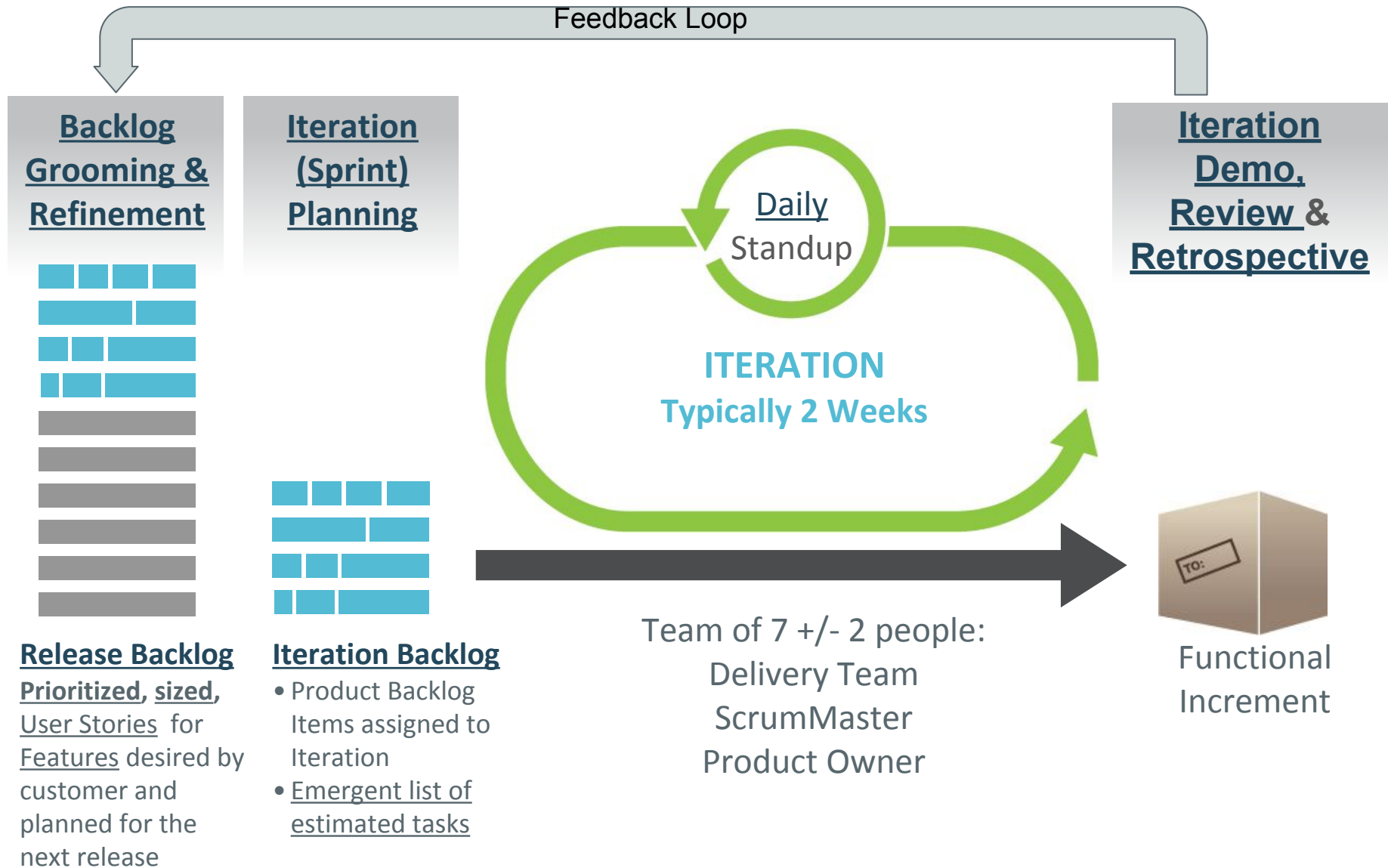
CA Agile Central | About | Support | Legal

Planning and Tracking



Iteration Mechanism

Iteration Mechanics



Team Backlog Elaboration / Refinement

The Team's Responsibility

The Team (Delivery Team with a Product Owner) is responsible for:

- Elaborating features into User Stories for implementation
- Elaborating User Stories sufficiently that the team understands how to build them (Acceptance Criteria, Size, Tasks)
- Determining how user stories should be sequenced into iterations

“An Agile Team is an engine that turns Features into deployable functionality quickly and predictably.”

Elaborating Features for Team Planning and Execution

ca technologies | Consumer Program / ART | Plan Track Quality Portfolio Reports

F24 Shopping cart

Details User Stories Expertise Discussion Revisions Dependencies

STATE: Develop PRELIMINARY ESTIMATE: XS READY: ☒ % DONE BY PLAN ESTIMATE: 33% % DONE BY STORY COUNT: 20% COLOR:

Feedback Switch Back Watch

DISCUSSION 3 view

Jackie Nov 25
Sorry but we're behind schedule and need to drop that fro...

OWNER: Jackie

PROJECT:

DESCRIPTION

Normal

Build a shopping cart module to select items for eventual purchase. Provide basic navigation and shopping cart capabilities to mark items for purchase. Upon checkout, the Online Store will calculate a total for the order, including shipping and handling charges and the associated taxes, as applicable. The following payment options should be provided:

ORDER SUMMARY REGISTER / SIGN-IN ORDER INFORMATION ORDER CONFIRMATION

High-level functionality is expected to include:

- Intake items from the Online Store Search & Browse functions
- Viewing Recent Purchases to encourage repeat purchases
- Persisting the Shopping Cart content between sessions
- Clear calls to action for Purchasing Items
- Reasonable scalability for initial roll-out and early growth (TBD)

ca technologies | Consumer Program / ART | Plan Track Quality Portfolio Reports

F24 Shopping cart

Details User Stories Expertise Discussion Revisions Dependencies

+ Add New Choose Filter by Owner

	RANK	ID	NAME	RELEASE	ITERATION	SCHEDULE STATE	PLAN EST	TASK EST	TO DO	PROJECT	OWNER
							9.0 Points	45.0 Hours	27.0 Hours		
	1	S70	Purchase Your Items	PI Q3	Iteration 6 (Q3)		2.00	19.00	16.00	Agile Team 1	Sara
		TA73	Implement Service Layer	PI Q3	Iteration 6 (Q3)		...	6.00	6.00	Agile Team 1	Paul
		TA74	GUI for Purchase Your Items	PI Q3	Iteration 6 (Q3)		...	2.00	0.00	Agile Team 1	Dave
		TA75	Validate GUI design	PI Q3	Iteration 6 (Q3)		...	3.00	3.00	Agile Team 1	Beth
		TA76	Implement Credit Card Payment Service	PI Q3	Iteration 6 (Q3)		...	5.00	5.00	Agile Team 1	Paul
		TA77	Create Automated Tests	PI Q3	Iteration 6 (Q3)		...	1.00	0.00	Agile Team 1	Tara
		TA78	Run Manual Tests	PI Q3	Iteration 6 (Q3)		...	2.00	2.00	Agile Team 1	Paul
		DE26	(Auto) Fitness Test Failed for GUI - Checkout Button				1.00	0.00	0.00	Agile Team 1	Paul
		DE21	Only one selected item is being added to the cart				2.00	0.00	0.00	Agile Team 1	Dudley
		TC35	Purchase One Item	...	...		...	...	...	Agile Team 1	Tony
		TC36	Purchase Multiple Items	...	...		...	...	...	Agile Team 1	Paul
		TC37	Purchase MAX Items	...	...		...	...	...	Agile Team 1	Paul
		TC38	Select MAX-1 Items	...	...		...	...	...	Agile Team 1	Gigi
		TC39	GUI - Checkout Button	...	...		...	...	...	Agile Team 1	Tony
		TC40	GUI - Checkout Button for Empty Cart	...	...		...	...	...	Agile Team 1	Gigi
	2	S71	Persistent Shopping Cart	PI Q3	Iteration 6 (Q3)		2.00	9.00	2.00	Agile Team 1	Tom
	3	S69	Recent Purchases View	PI Q3	Iteration 6 (Q3)		2.00	9.00	9.00	Agile Team 1	Paul
	4	S56	Shop for Items	PI Q2	Iteration 2 (Q2)		3.00	8.00	0.00	Agile Team 1	Sara
	5	S8	Support 1,000 users		Iteration 6 (Q3)			0.00	0.00	Architecture Team	

Backlog Refinement / Grooming

Common Mistakes

- Not Grooming
- Grooming with a subset of the team
- Attempting to groom too much too fast

Tips

- Team and PO agree on a Definition of Ready
- Use Definition of Ready to guide grooming
- PO and Delivery team together to refine stories
- ~ 2 iterations of work groomed and ready
- Discuss stories more than once
- Grooming takes time. Schedule it into the capacity of your iterations.
Rule of thumb: 1 hour 2x per week

Backlog

Backlog

+ Add New

Filter by ID or Name

Backlog
User Stories
Timeboxes
Plan
Estimation Board
Iteration Planning
Release Train Planning Board (Agile Team 1)
WSJF Backlog

	RANK ▲	ID	NAME	PLAN EST	PRIORITY	OWNER	PROJECT
				44.0 Points			
<input type="checkbox"/>	1	S82	Combine Ord	3.00	--	Tom	Agile Team 1
<input type="checkbox"/>	2	S80	Change Billing	2.00	--	Paul	
<input type="checkbox"/>	3	DE30	Weird format	2.00	Low	Paul	
<input type="checkbox"/>	4	S81	Change Meth	3.00	--	Paul	
<input type="checkbox"/>	5	DE22	Recurring 'No	2.00	Normal	Dave	
<input type="checkbox"/>	6	DE23	Production Defect in accessing shopping cart	1.00	Resolve Immediately	Dora	
<input type="checkbox"/>	7	DE28	(Auto) Fitness Test Failed for Calculations	2.00	High Attention	Gigi	
<input type="checkbox"/>	8	S83	Return Items	4.00	--	Paul	
<input type="checkbox"/>	9	S200	> CUT LINE <		--	Davi	
<input type="checkbox"/>	10	S84	Order Modification	3.00	--	Tara	
<input type="checkbox"/>	11	DE26	(Auto) Fitness Test Failed for GUI - Checkout Button	1.00	High Attention	Paul	
<input type="checkbox"/>	12	S79	Customizing Product List	3.00	--	Paul	
<input type="checkbox"/>	13	S85	Support 5,000 users	13.00	--		
<input type="checkbox"/>	14	DE25	Code verification completely broken!	3.00	Resolve Immediately	Paul	
<input type="checkbox"/>	15	DE21	Only one selected item is being added to the cart	2.00	Normal	Dudl	

Search








SELECTED



- ☒ ID
- ☒ Name
- ☒ Rank
- ☒ Owner
- ☒ Plan Est
- ☒ Priority (Defect)
- ☒ Project

AVAILABLE

Apply Cancel

User Story

 |  Agile Team 1  Plan Track Quality Portfolio Reports    

S82 Combine Orders   [Done](#)

[Details](#) [Tasks](#) [Children](#) [Defects](#) [Discussion](#) [Revisions](#) [Dependencies](#) [Charts](#) [Test Cases](#) [Test Run](#) [Change Sets](#)

SCHEDULE STATE*

D

STATUS

PLAN EST

3


TASK EST


0

TO DO


0

COLOR

[Feedback](#) [Switch Back](#) 

 Watch BETA

DESCRIPTION

Normal 

[Templates](#) [Undo](#)

For multiple orders with the same destination and expected ship dates within 24 hours of each other, the shipping department should combine the orders and ship them as one.

SCHEDULE

RELEASE

Unscheduled


ITERATION

Unscheduled

EXPEDITE

No

MILESTONES



CUSTOM

ACCOUNTING PROJECT

-- No Entry --


ACCOUNTING TASK

-- No Entry --

CAPITALIZABLE

No

OWNER

 Tom

PARENT S18 - Parent: Order Management
[clear](#) | [change](#)


FEATURE No Feature

PROJECT*

Agile Team 1


TAGS [add](#)

ATTACHMENTS [add](#)

CA Agile Central | [About](#) | [Support](#) | [Legal](#) 

Iteration Planning and Execution

Plan



Agile Team 1

PlanTrackQualityPortfolioReports

Search icon, Red square icon, Wrench icon, User profile icon

Backlog

User Stories

Timeboxes

Plan

Estimation Board

Iteration Planning


Release Train Planning Board (Agile Team 1)

WSJF Backlog

+

Ag Team Planning

and trust by planning the right amount of
release based on team velocity.



125%

Plan work into iterations for a release

See the larger context of the work
being planned

Know when your team is committing
to too much work

Try New Version

No Thanks

Backlog

TRY NEW VERSION



Actions ?

Rank ▲	ID	Name	Plan Est	State	
	#		31.0	All	Filter
	S82	Combine Orders	3.0	D	
	S80	Change Billing Address	2.0	D	
	S81	Change Method of Payment	3.0	D	
	S83	Return Items	4.0	D	
	S200	> CUT LINE <		I	

Plan

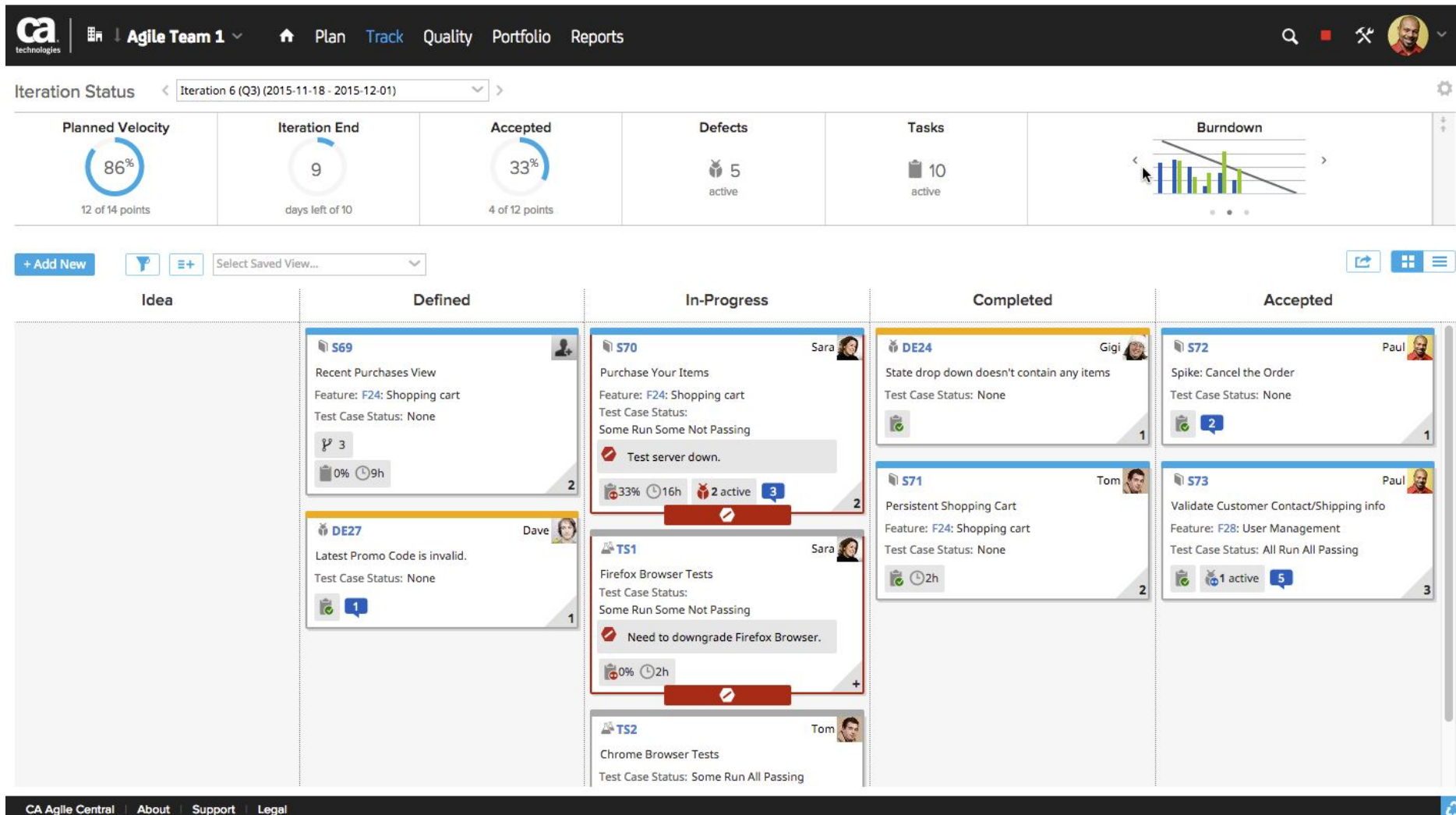
Release: PI Q3 94%

Displaying Iterations for this Release's Start Date: 2015-11-04 and End Date: 2015-12-15.





Iteration 5 (Q3)	11-04 - 11-17	108%
Iteration 6 (Q3)	11-18 - 12-01	86%
Iteration 7 (Q3)	12-02 - 12-15	75%
Release Backlog		

https://demo-east.rallydev.com/#/711738d/plan




Team Capacity Planning and Iteration Execution





Team Capacity

  **Agile Team 1**   [Plan](#) [Track](#) [Quality](#) [Portfolio](#) [Reports](#)

Team Status

 **Iteration 6 (Q3)**  

All  **Rank** 

ID

Name

Work Product



Release

State


Capacity


Estimate


To Do


 


#



















All 





All 


83.0 


71.0 


32.0 


	Beth (2 Tasks)						5.0	5.0
	Dave (5 Tasks)			60%		20.0 	12.0	3.0
	Dudley (4 Tasks)			100%		10.0 	10.0	4.0
	Paul (6 Tasks)			97%		30.0 	29.0	13.0
	Sara (1 Task)						1.0	0.0
	Tara (2 Tasks)			62%		8.0 	5.0	2.0
	Tom (2 Tasks)			100%		5.0 	5.0	4.0
	Tony (1 Task)			40%		5.0 	2.0	1.0
	Wendy (1 Task)			40%		5.0 	2.0	0.0


  **9 Items**  

 Defined

 In-Progress

 Completed

 Blocked

Display: 

Dashboards and Reporting

Dashboards & Reporting

Examples

Team Member Dashboard

MY TASKS (SHOPPING TEAM)

ID	NAME	WORK PRODUCT	STATUS	ESTIMATE	TO DO	BLOCK	DISCUSS
1234	TASK	Items TSL: Chrome (Open Browser Tests)	In-Progress	4.00	1.00		

MY TEST CASES (SHOPPING TEAM)

ID	NAME	WORK PRODUCT	TYPE	LAST VERSION	LAST RUN
No Test Cases					

MY DEFECTS (SHOPPING TEAM)

ID	NAME	PRIORITY	STATE
No Defects			

RECENT ACTIVITY (SHOPPING TEAM)

DE15 Promo Code field label formatting is incorrect

Done

Jan 12 in Shopping Team

The field value keeps printing an extra apostrophe.

Reply

TASK Run Manual Tests

Progress

Items: 1 out of 10 completed. Progress

ITERATION SUMMARY (SHOPPING TEAM)

Iteration: 8 (82)

5 Days Remaining

in a 10 day Iteration

01/05/2014 - 01/15/2014

Committed

33% Accepted (4 of 12 Points)

Try to accept work well before the end of the iteration. [Learn More](#)

3 Active Defects

We recommend addressing defects before considering a story "Done". [Learn More](#)

71% Tests Passing (15 of 21)

All tests should be passing before the iteration ends. [Learn More](#)

[Exit iteration](#)

ITERATION BURNDOWN (SHOPPING TEAM)

Day	Work Remaining
0	20
5	10
10	0

59

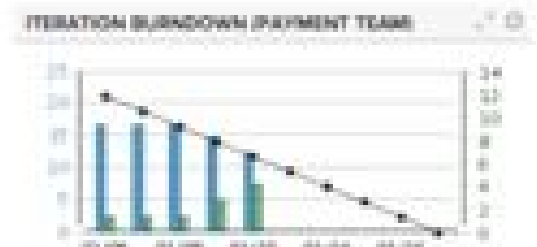
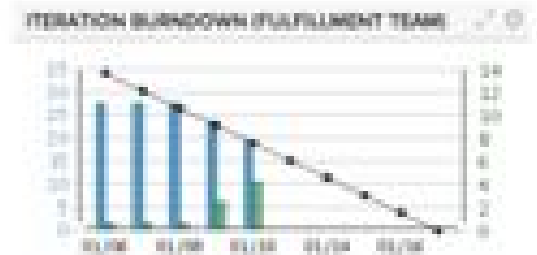
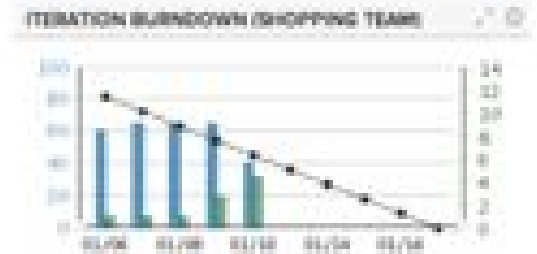
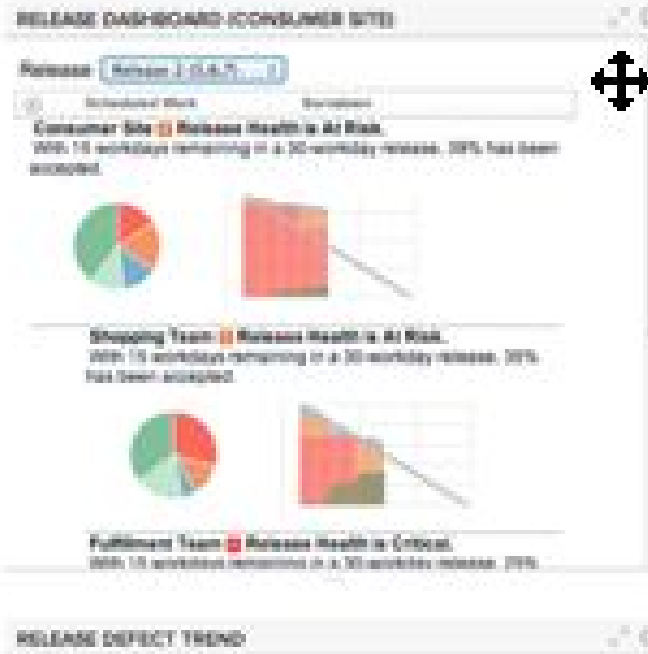
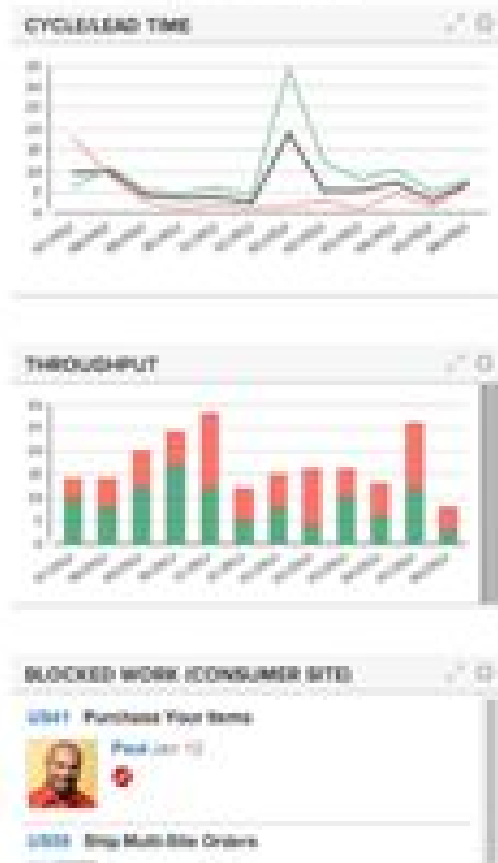
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Dashboards & Reporting

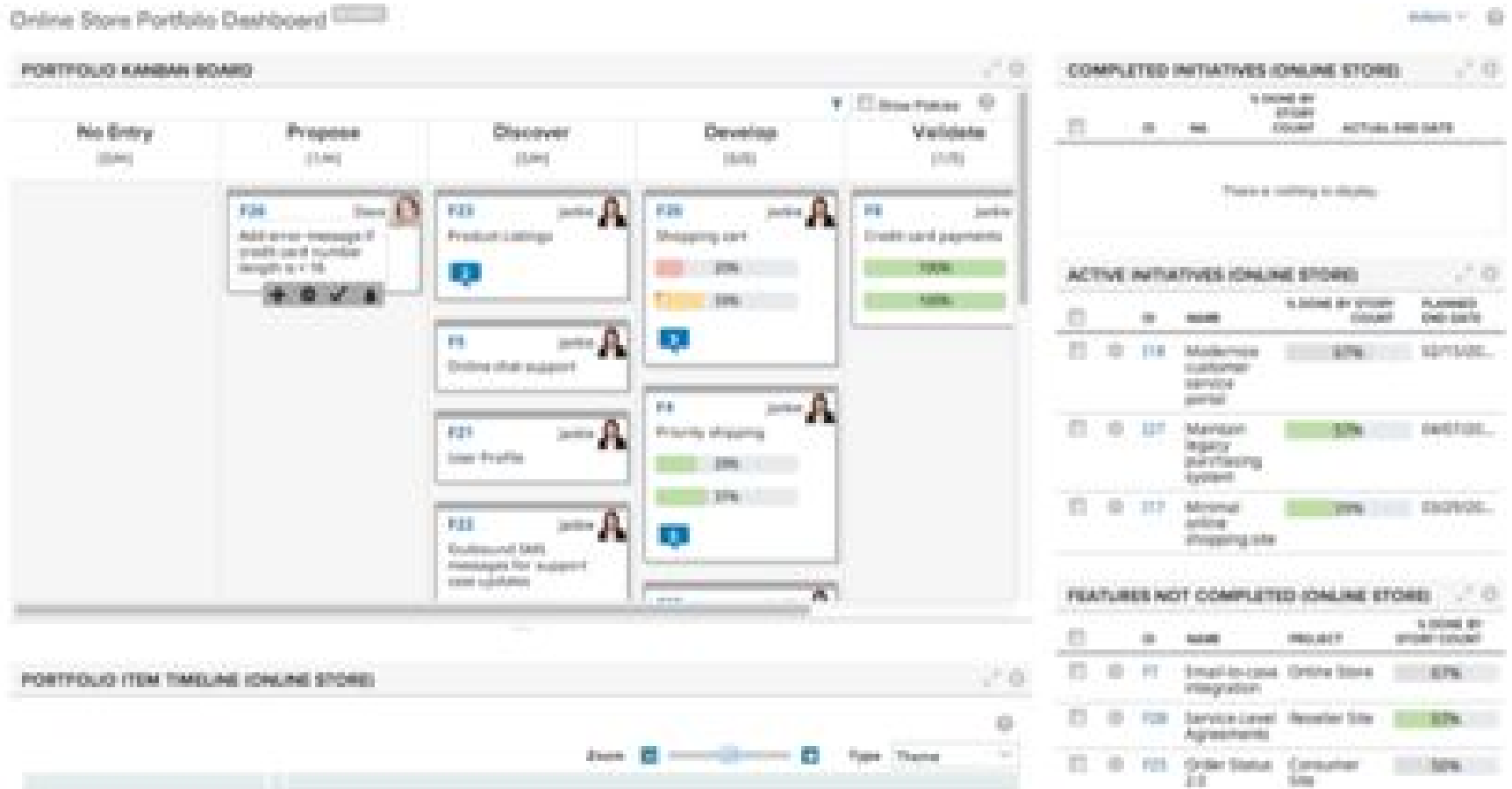
Examples

Consumer Program Dashboard



Dashboards & Reporting

Examples



Dashboards & Reporting

Available in your workspace

The screenshot displays the CA Technologies workspace interface. At the top, a navigation bar includes the CA Technologies logo, a search icon, and a user profile icon. Below this, a secondary navigation bar lists 'Plan', 'Track', 'Quality', 'Portfolio', and 'Reports'. A central dark overlay menu is open, listing various dashboard options: 'Dashboard', 'Timesheet', 'SDLC Portal', 'Team Iteration Health', 'Data Integrity - With explanations' (highlighted), 'Scrum Master Dashboard', 'Product Owner Dashboard', 'Team Member Dashboard', 'Team Iteration Dashboard', 'Quality Reports Custom Filter', 'Quality Reports by Release', and 'Quality Reports by Iteration'. The background shows several dashboard sections: 'Data Integrity - With explanations' (SHARED) with a table for 'CURRENT ITERATION(S)' and 'OLD ITERATIONS THAT ARE NOT ACCEPTED - EXPLANATION'; 'Iteration Close Dashboard'; 'DEFECTS NOT ACCEPTED IN PREVIOUS ITERATIONS - EXPLANATION'; and 'DEFECTS NOT ACCEPTED IN PREVIOUS ITERATIONS (SHOULD BE EMPTY)'. Each section includes explanatory text and a table of data.

Data Integrity - With explanations (SHARED)

CURRENT ITERATION(S)

NAME	START DATE
<input type="checkbox"/> <input type="checkbox"/> Sprint 24	11/24/20

OLD ITERATIONS THAT ARE NOT ACCEPTED - EXPLANATION

Accepting an iteration/release at the end of the iteration is instances of the Iteration/Release dropdown UI component scheduling Stories and some Dependency apps are popular. Accepted. Review Iterations listed, mark the Iteration/Release as Accepted. Going forward, mark the active Iteration/Release as Committed. Accepted during the Closing ritual.

OLD ITERATIONS THAT ARE NOT ACCEPTED

NAME	START DATE	END DATE	STATUS
<input type="checkbox"/> <input type="checkbox"/> Sprint 23	11/10/2015	11/23/2015	Committed

SHOW 100 First Prev 1-1 of 1 Next Last

USER STORIES NOT ACCEPTED IN PREVIOUS ITERATIONS - EXPLANATION

Accepting a story within the iteration is considered good practice in scrum. Not accepting stories within an iteration causes risk and overhead and might result in lost work. Review all Stories listed and identify if remaining work exists. If so, mark the Story as In-Progress and move it to the active Iteration or the Backlog. If not, update the Story to an accepted state.

Iteration Close Dashboard

DEFECTS NOT ACCEPTED IN PREVIOUS ITERATIONS - EXPLANATION

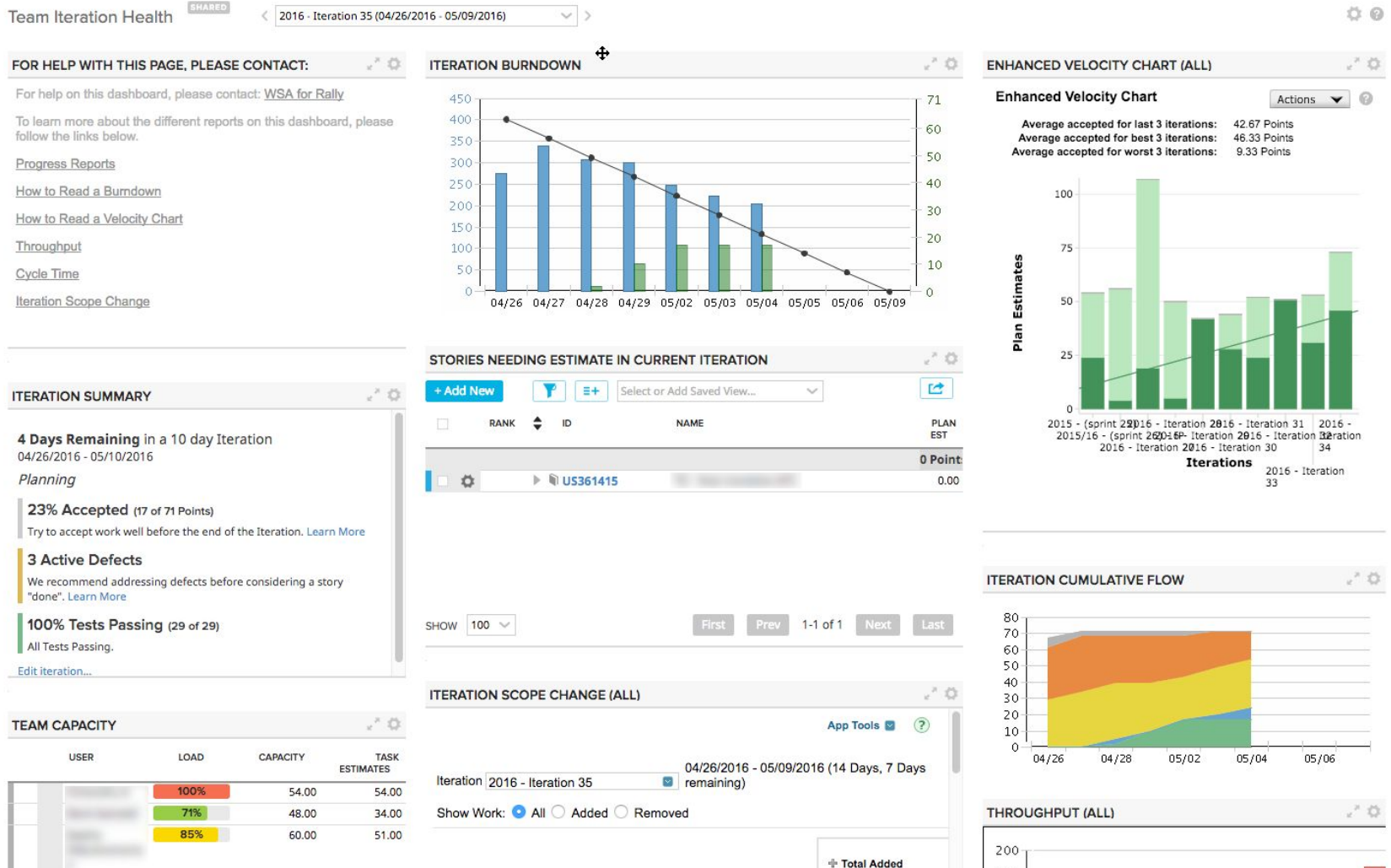
Accepting work within the iteration is considered good practice in scrum. Not accepting work within an iteration causes risk and overhead and might result in lost work. Review all Defects listed and identify if remaining work exists. If so, mark the Defect as In-Progress and move it to the active Iteration or the Backlog. If not, update the Defect to an accepted and closed state.

DEFECTS NOT ACCEPTED IN PREVIOUS ITERATIONS (SHOULD BE EMPTY)

ID	NAME	ITERATION	SCHEDULE STATE
<input type="checkbox"/>		Sprint 23	

Dashboards & Reporting

Examples



CA Agile Central Help and Resources

Videos

Agile Practices: <https://help.rallydev.com/watch-tutorials>
Product Tutorials: <https://help.rallydev.com/agile-video-tutorials>
Youtube: <https://www.youtube.com/>
Webinars: <https://www.rallydev.com/agile-webinars>

Blogs and Documents

Blog: <http://blogs.ca.com>
CA Agile Central Help: <https://help.rallydev.com/>
Agile Basics: <https://help.rallydev.com/learn-agile>
<https://help.rallydev.com/coaching-corner>

CA Agile Central Support

Community: <https://rallycommunity.rallydev.com/>
(Discussions, Groups, Questions)
Support Request: <https://rallycommunity.rallydev.com/cases/new>

Technical / Developer

Integrations and Connectors:
<https://www.rallydev.com/integrations>

Custom Apps:
<https://github.com/Rallyapps>
<https://github.com/rallycommunity>

Excel Add-in:
<https://help.rallydev.com/rally-add-excel>

App Developer SDK:
<https://help.rallydev.com/for-developers>
<https://help.rallydev.com/apps/2.0/doc/>

Web Services API (must be signed in):
<https://rally1.rallydev.com/slm/doc/webservice/>

CA Agile Central Help and Resources

More Product Videos

Set up:

https://help.rallydev.com/sites/default/files/multimedia/videos/gadmin/projects_explain/index.html

Time Boxes:

https://help.rallydev.com/sites/default/files/multimedia/videos/gadmin/timeboxes_demo/index.html

Portfolio Items:

https://help.rallydev.com/sites/default/files/multimedia/videos/gadmin/pi_explain/index.html

https://help.rallydev.com/sites/default/files/multimedia/videos/gadmin/portfolioHierarchy_demo/index.html

Webinars

<https://www.rallydev.com/agile-webinars>

<https://www.brighttalk.com/channel/6505/ppm-agile-redefining-planning-execution>

On Demand Classes

CA Agile Basics:

[CA Agile Basics](#) (Formerly Rally Essential on Demand)

Amex links



Rally Rules of the Road:

[American Express Rally Rules of the Road](#)

Spot:

https://teams.aexp.com/sites/tt_spot/SitePages/SDLC-LandingPage.aspx

CA Agile Central Community

[Q & A](#)[DISCUSSION GROUPS](#)[GET SUPPORT](#)


Blog | Agile Academy | Share Ideas | System Status | Help

Search sites ...

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CA Agile Central Community

(formerly Rally Community)




SHARE YOUR KNOWLEDGE

Check out some of the more challenging questions asked by fellow community members, and share your expertise.




ASK THE COMMUNITY

Engage and get help from the community of customers, partners and CA Agile Central experts.



JOIN DISCUSSION GROUPS


Find people that share the same goals and engage in discussions most relevant to you.



CREATE A SUPPORT CASE


Work with CA's world-class Support to resolve issues and unlock success with CA Agile Central.

COMMUNITY TOP CONTRIBUTORS




Seshadri Veeraraghavan

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David Adiutori

7 Agilist




Sheri Moore

6 Scholar




Zachary King

6 Scholar




Jackson Jose

5 Collaborator




Maxim Mikhailov

5 Collaborator



Eric Nash

5 Collaborator



Marcelo Fernandes

5 Collaborator

What Questions Do You Have?

Thank you!



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Technical Account Owner

Agile Success Program



<https://twitter.com/CAinc>



<http://www.slideshare.net/cainc>



<https://www.linkedin.com/company/ca-technologies>

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