

```
import os

from datetime import datetime

from typing import List, Optional


from dotenv import load_dotenv

from loguru import logger

from pydantic import BaseModel, Field

from swarm_models import OpenAIChat


from swarms import Agent

from swarms.prompts.finance_agent_sys_prompt import (
    FINANCIAL_AGENT_SYS_PROMPT,
)


load_dotenv()


# Get the OpenAI API key from the environment variable

api_key = os.getenv("OPENAI_API_KEY")


# Create an instance of the OpenAIChat class

model = OpenAIChat(
    openai_api_key=api_key,
    model_name="gpt-4o-mini",
    temperature=0.1,
    max_tokens=2000,
)
```

```
# Initialize the agent
```

```
agent = Agent(  
    agent_name="Financial-Analysis-Agent",  
    system_prompt=FINANCIAL_AGENT_SYS_PROMPT,  
    llm=model,  
    max_loops=1,  
    autosave=True,  
    dashboard=False,  
    verbose=True,  
    dynamic_temperature_enabled=True,  
    saved_state_path="finance_agent.json",  
    user_name="swarms_corp",  
    retry_attempts=1,  
    context_length=200000,  
    return_step_meta=False,  
    # output_type="json",  
    output_type=str,  
)
```

```
class ThoughtLog(BaseModel):
```

```
    """
```

```
    Pydantic model to log each thought generated by the agent.
```

```
    """
```

thought: str

timestamp: datetime = Field(default_factory=datetime.now)

recursion_depth: int

```
class MemoryLog(BaseModel):
```

```
    """
```

```
    Pydantic model to log memory states during the agent's execution.
```

```
    """
```

```
    thoughts: List[ThoughtLog] = []
```

```
    final_result: Optional[str] = None
```

```
    completion_status: bool = False
```

```
    task: str
```

```
class RecursiveAgent(Agent):
```

```
    """
```

```
    An autonomous agent built on top of the Swarms Agent framework.
```

```
    Capable of recursively exploring tasks using a Tree of Thoughts mechanism.
```

```
    Attributes:
```

```
    - agent_name (str): The name of the agent.
```

```
    - system_prompt (str): The system prompt guiding the agent's behavior.
```

```
    - max_loops (int): The maximum depth for recursion in the Tree of Thoughts.
```

```
    - memory_limit (int): The maximum number of thought logs to store.
```

- memory (MemoryLog): Pydantic model to store thoughts and logs.

"""

```
def __init__(
    self,
    agent_name: str,
    system_prompt: str,
    max_loops: int,
    memory_limit: int = 5,
    agent: Agent = agent,
    *args,
    **kwargs,
```

) -> None:

"""

Initialize the RecursiveAgent.

:param agent_name: Name of the agent.

:param system_prompt: The prompt guiding the agent's behavior.

:param max_loops: The maximum number of recursive loops allowed.

:param memory_limit: Maximum number of memory entries.

:param kwargs: Additional arguments passed to the base Agent.

"""

```
super().__init__(agent_name=agent_name, **kwargs)
```

```
self.system_prompt = system_prompt
```

```
self.max_loops = max_loops
```

```
self.memory = MemoryLog(task="")
```

```

self.memory_limit = memory_limit # Max thoughts to store

self.finished = False # Task completion flag

self.agent = agent(
    agent_name=agent_name,
    system_prompt=system_prompt,
    max_loops=max_loops,
)

logger.info(
    f"Initialized agent {self.agent_name} with recursion limit of {self.max_loops}"
)

```

```

def add_to_memory(
    self, thought: str, recursion_depth: int
) -> None:

```

```

    """

```

Add a thought to the agent's memory using the Pydantic ThoughtLog model.

:param thought: The thought generated by the agent.

:param recursion_depth: The depth of the current recursion.

```

    """

```

```

if len(self.memory.thoughts) >= self.memory_limit:

```

```

    logger.debug(

```

```

        "Memory limit reached, discarding the oldest memory entry."

```

```

    )

```

```

    self.memory.thoughts.pop(0) # Maintain memory size

```

```

thought_log = ThoughtLog(

```

```

        thought=thought, recursion_depth=recursion_depth
    )
    self.memory.thoughts.append(thought_log)
    logger.info(
        f"Added thought to memory at depth {recursion_depth}: {thought}"
    )

```

```

def check_if_finished(self, current_thought: str) -> bool:

```

```

    """

```

```

    Check if the task is finished by evaluating the current thought.

```

```

:param current_thought: The current thought or reasoning result.

```

```

:return: True if task completion keywords are found, else False.

```

```

    """

```

```

# Define criteria for task completion based on keywords

```

```

completion_criteria = [

```

```

    "criteria met",

```

```

    "task completed",

```

```

    "done",

```

```

    "fully solved",

```

```

]

```

```

if any(

```

```

    keyword in current_thought.lower()

```

```

    for keyword in completion_criteria

```

```

):

```

```

    self.finished = True

```

```
self.memory.completion_status = True
```

```
logger.info(
```

```
    f"Task completed with thought: {current_thought}"
```

```
)
```

```
return self.finished
```

```
def run_tree_of_thoughts(
```

```
    self, task: str, current_depth: int = 0
```

```
) -> Optional[str]:
```

```
    """
```

Recursively explore thought branches based on the Tree of Thoughts mechanism.

:param task: The task or query to be reasoned upon.

:param current_depth: The current recursion depth.

:return: The final solution or message indicating task completion or failure.

```
    """
```

```
logger.debug(f"Current recursion depth: {current_depth}")
```

```
if current_depth >= self.max_loops:
```

```
    logger.warning(
```

```
        "Max recursion depth reached, task incomplete."
```

```
)
```

```
return "Max recursion depth reached, task incomplete."
```

```
# Generate multiple possible thoughts/branches using Swarms logic
```

```
response = self.generate_thoughts(task)
```

```
thoughts = self.extract_thoughts(response)
```

```
self.memory.task = task # Log the task in memory
```

```
# Store thoughts in memory
```

```
for idx, thought in enumerate(thoughts):
```

```
    logger.info(
```

```
        f"Exploring thought {idx + 1}/{len(thoughts)}: {thought}"
```

```
    )
```

```
    self.add_to_memory(thought, current_depth)
```

```
if self.check_if_finished(thought):
```

```
    self.memory.final_result = (
```

```
        thought # Log the final result
```

```
    )
```

```
    return f"Task completed with thought: {thought}"
```

```
# Recursive exploration
```

```
result = self.run_tree_of_thoughts(
```

```
    thought, current_depth + 1
```

```
)
```

```
if self.finished:
```

```
    return result
```

```
return "Exploration done but no valid solution found."
```

```
def generate_thoughts(self, task: str) -> str:
```



```
"""
```

Generate thoughts for the task using the Swarms framework.

:param task: The task or query to generate thoughts for.

:return: A string representing multiple thought branches generated by Swarms logic.

```
"""
```

```
logger.debug(f"Generating thoughts for task: {task}")
```

```
response = self.agent.run(
```

```
    task
```

```
) # Assuming Swarms uses an LLM for thought generation
```

```
return response
```

```
def extract_thoughts(self, response: str) -> List[str]:
```

```
"""
```

Extract individual thoughts/branches from the LLM's response.

:param response: The response string containing multiple thoughts.

:return: A list of extracted thoughts.

```
"""
```

```
logger.debug(f"Extracting thoughts from response: {response}")
```

```
return [
```

```
    thought.strip()
```

```
    for thought in response.split("\n")
```

```
    if thought
```

```
]
```

```
def reflect(self) -> str:
```

```
    """
```

```
    Reflect on the task and thoughts stored in memory, providing a summary of the process.
```

```
    The reflection will be generated by the LLM based on the stored thoughts.
```

```
:return: Reflection output generated by the LLM.
```

```
    """
```

```
    logger.debug("Running reflection on the task.")
```

```
    # Compile all thoughts into a prompt for reflection
```

```
    thoughts_for_reflection = "\n".join(
```

```
        [
```

```
            f"Thought {i + 1}: {log.thought}"
```

```
            for i, log in enumerate(self.memory.thoughts)
```

```
        ]
```

```
    )
```

```
    reflection_prompt = (
```

```
        f"Reflect on the following task and thoughts:\n"
```

```
        f"Task: {self.memory.task}\n"
```

```
        f"Thoughts:\n{thoughts_for_reflection}\n"
```

```
        "What did we learn from this? How could this process be improved?"
```

```
    )
```

```
    # Use the agent's LLM to generate a reflection based on the memory
```

```
    reflection_response = self.agent.run(reflection_prompt)
```

```
    self.memory.final_result = reflection_response
```

```
logger.info(f"Reflection generated: {reflection_response}")
```

```
return reflection_response
```

```
# # Example usage of the RecursiveAgent
```

```
# if __name__ == "__main__":
```

```
#     # Example initialization and running
```

```
#     agent_name = "Autonomous-Financial-Agent"
```

```
#     system_prompt = "You are a highly intelligent agent designed to handle financial queries  
efficiently."
```

```
#     max_loops = 1
```

```
#     # Initialize the agent using Swarms
```

```
#     agent = RecursiveAgent(
```

```
#         agent_name=agent_name,
```

```
#         system_prompt=system_prompt,
```

```
#         max_loops=max_loops
```

```
#     )
```

```
#     # Define the task for the agent
```

```
#     task = "How can I establish a ROTH IRA to buy stocks and get a tax break? What are the  
criteria?"
```

```
#     # Run the tree of thoughts mechanism
```

```
# result = agent.run_tree_of_thoughts(task)
```

```
# logger.info(f"Final result: {result}")
```

```
# # Perform reflection
```

```
# reflection = agent.reflect()
```

```
# logger.info(f"Reflection: {reflection}")
```