

```
import asyncio

from dataclasses import dataclass

from enum import Enum

from typing import List, Optional


from swarms import Agent
```

```
class InsuranceType(Enum):
```

```
    AUTO = "auto"

    LIFE = "life"

    HEALTH = "health"

    HOME = "home"

    BUSINESS = "business"

    DENTAL = "dental"

    TRAVEL = "travel"
```

```
@dataclass
```

```
class InsuranceProduct:
```

```
    code: str

    name: str

    type: InsuranceType

    description: str

    coverage: List[str]

    price_range: str
```

min\_coverage: float

max\_coverage: float

payment\_options: List[str]

waiting\_period: str

available: bool

# Simulated product database

INSURANCE\_PRODUCTS = {

"AUTO001": InsuranceProduct(

code="AUTO001",

name="Seguro Auto Total",

type=InsuranceType.AUTO,

description="Seguro completo para vehículos con cobertura integral",

coverage=[

"Daños por colisión",

"Robo total",

"Responsabilidad civil",

"Asistencia en carretera 24/7",

"Gastos médicos ocupantes",

],

price\_range="\$800-2000 USD/año",

min\_coverage=10000,

max\_coverage=50000,

payment\_options=["Mensual", "Trimestral", "Anual"],

waiting\_period="Inmediata",

```
    available=True,
),
"LIFE001": InsuranceProduct(
    code="LIFE001",
    name="Vida Protegida Plus",
    type=InsuranceType.LIFE,
    description="Seguro de vida con cobertura extendida y beneficios adicionales",
    coverage=[
        "Muerte natural",
        "Muerte accidental (doble indemnización)",
        "Invalidez total y permanente",
        "Enfermedades graves",
        "Gastos funerarios",
    ],
    price_range="$30-100 USD/mes",
    min_coverage=50000,
    max_coverage=1000000,
    payment_options=["Mensual", "Anual"],
    waiting_period="30 días",
    available=True,
),
"HEALTH001": InsuranceProduct(
    code="HEALTH001",
    name="Salud Preferencial",
    type=InsuranceType.HEALTH,
    description="Plan de salud premium con cobertura internacional",
```

```
coverage=[
    "Hospitalización",
    "Cirugías",
    "Consultas médicas",
    "Medicamentos",
    "Tratamientos especializados",
    "Cobertura internacional",
],
price_range="$100-300 USD/mes",
min_coverage=100000,
max_coverage=5000000,
payment_options=["Mensual", "Anual"],
waiting_period="90 días",
available=True,
),
}
```

```
class WorkflowNode(Enum):
```

```
    MAIN_MENU = "main_menu"
```

```
    CHECK_AVAILABILITY = "check_availability"
```

```
    PRODUCT_DETAILS = "product_details"
```

```
    QUOTE_REQUEST = "quote_request"
```

```
    CLAIMS = "claims"
```

```
    LOCATE_OFFICE = "locate_office"
```

```
    PAYMENT_OPTIONS = "payment_options"
```

```
LATAM_LOCATIONS = {  
    "Brasil": [  
        {  
            "city": "São Paulo",  
            "offices": [  
                {  
                    "address": "Av. Paulista, 1374 - Bela Vista",  
                    "phone": "+55 11 1234-5678",  
                    "hours": "Lun-Vie: 9:00-18:00",  
                }  
            ],  
        }  
    ],  
    "México": [  
        {  
            "city": "Ciudad de México",  
            "offices": [  
                {  
                    "address": "Paseo de la Reforma 250, Juárez",  
                    "phone": "+52 55 1234-5678",  
                    "hours": "Lun-Vie: 9:00-18:00",  
                }  
            ],  
        }  
    ]  
}
```

```
],  
}
```

```
class InsuranceBot:
```

```
    def __init__(self):
```

```
        self.agent = Agent(
```

```
            agent_name="LATAM-Insurance-Agent",
```

```
            system_prompt="""You are a specialized insurance assistant for Latin America's leading  
insurance provider.
```

Key Responsibilities:

1. Product Information:

- Explain our comprehensive insurance portfolio
- Provide detailed coverage information
- Compare plans and benefits
- Quote estimates based on customer needs

2. Customer Service:

- Process policy inquiries
- Handle claims information
- Assist with payment options
- Locate nearest offices

3. Cultural Considerations:

- Communicate in Spanish and Portuguese

- Understand LATAM insurance regulations
- Consider regional healthcare systems
- Respect local customs and practices

Use the following simulated product database for accurate information:

{INSURANCE\_PRODUCTS}

When discussing products, always reference accurate prices, coverage amounts, and waiting periods. """

```

        model_name="gpt-4",
        max_loops=1,
        verbose=True,
    )

```

```

self.current_node = WorkflowNode.MAIN_MENU
self.current_product = None

```

```

async def process_user_input(self, user_input: str) -> str:
    """Process user input and return appropriate response"""
    try:
        if self.current_node == WorkflowNode.MAIN_MENU:
            menu_choice = user_input.strip()

            if menu_choice == "1":
                # Use agent to provide personalized product recommendations
                return await self.agent.run(

```

"""Por favor ayude al cliente a elegir un producto:

Productos disponibles:

- AUTO001: Seguro Auto Total
- LIFE001: Vida Protegida Plus
- HEALTH001: Salud Preferencial

Explique brevemente cada uno y solicite información sobre sus necesidades específicas."""

)

```
elif menu_choice == "2":
```

```
    self.current_node = WorkflowNode.QUOTE_REQUEST
```

```
    # Use agent to handle quote requests
```

```
    return await self.agent.run(
```

```
        """Inicie el proceso de cotización.
```

```
        Solicite la siguiente información de manera conversacional:
```

```
        1. Tipo de seguro
```

```
        2. Información personal básica
```

```
        3. Necesidades específicas de cobertura"""
```

```
    )
```

```
elif menu_choice == "3":
```

```
    return await self.agent.run(
```

```
        """Explique el proceso de reclamos para cada tipo de seguro,  
        incluyendo documentación necesaria y tiempos estimados."""
```

```
    )
```



```
elif menu_choice == "4":

    self.current_node = WorkflowNode.LOCATE_OFFICE

    # Use agent to provide location guidance

    return await self.agent.run(

        f"""Based on our office locations: {LATAM_LOCATIONS}

        Ask the customer for their location and help them find the nearest office.

        Provide the response in Spanish."""

    )

elif menu_choice == "5":

    # Use agent to explain payment options

    return await self.agent.run(

        """Explique todas las opciones de pago disponibles,

        incluyendo métodos, frecuencias y cualquier descuento por pago anticipado."""

    )

elif menu_choice == "6":

    # Use agent to handle advisor connection

    return await self.agent.run(

        """Explique el proceso para conectar con un asesor personal,

        horarios de atención y canales disponibles."""

    )

else:

    return await self.agent.run(
```

"Explain that the option is invalid and list the main menu options."

)

elif self.current\_node == WorkflowNode.LOCATE\_OFFICE:

# Use agent to process location request

return await self.agent.run(

f"""Based on user input: '{user\_input}'

and our office locations: {LATAM\_LOCATIONS}

Help them find the most relevant office. Response in Spanish."""

)

# Check if input is a product code

if user\_input.upper() in INSURANCE\_PRODUCTS:

product = self.get\_product\_info(user\_input.upper())

# Use agent to provide detailed product information

return await self.agent.run(

f"""Provide detailed information about this product:

{self.format\_product\_info(product)}

Include additional benefits and comparison with similar products.

Response in Spanish."""

)

# Handle general queries

return await self.agent.run(

f"""The user said: '{user\_input}'

Provide a helpful response based on our insurance products and services.

Response in Spanish."""

)

except Exception:

self.current\_node = WorkflowNode.MAIN\_MENU

return await self.agent.run(

"Explain that there was an error and list the main menu options. Response in Spanish."

)

def get\_product\_info(

self, product\_code: str

) -> Optional[InsuranceProduct]:

"""Get product information from simulated database"""

return INSURANCE\_PRODUCTS.get(product\_code)

def format\_product\_info(self, product: InsuranceProduct) -> str:

"""Format product information for display"""

return f"""

Producto: {product.name} (Código: {product.code})

Tipo: {product.type.value}

Descripción: {product.description}

Cobertura incluye:

{chr(10).join(f'- {coverage}' for coverage in product.coverage)}

Rango de precio: {product.price\_range}

Cobertura mínima: \${product.min\_coverage:,.2f} USD

Cobertura máxima: \${product.max\_coverage:,.2f} USD

Opciones de pago: {' '.join(product.payment\_options)}

Período de espera: {product.waiting\_period}

Estado: {'Disponible' if product.available else 'No disponible'}

"""

```
def handle_main_menu(self) -> List[str]:
```

```
    """Return main menu options"""
```

```
    return [
```

```
        "1. Consultar productos de seguro",
```

```
        "2. Solicitar cotización",
```

```
        "3. Información sobre reclamos",
```

```
        "4. Ubicar oficina más cercana",
```

```
        "5. Opciones de pago",
```

```
        "6. Hablar con un asesor",
```

```
    ]
```

```
async def main():
```

```
    """Run the interactive session"""
```

```
    bot = InsuranceBot()
```

```
    print(
```

```
        "Sistema de Seguros LATAM inicializado. Escriba 'salir' para terminar."
```

)

```
print("\nOpciones disponibles:")
```

```
print("\n".join(bot.handle_main_menu()))
```

```
while True:
```

```
    user_input = input("\nUsted: ").strip()
```

```
    if user_input.lower() in ["salir", "exit"]:
```

```
        print("¡Gracias por usar nuestro servicio!")
```

```
        break
```

```
    response = await bot.process_user_input(user_input)
```

```
    print(f"Agente: {response}")
```

```
if __name__ == "__main__":
```

```
    asyncio.run(main())
```