

## # `Agent`

Swarm Agent is a powerful autonomous agent framework designed to connect Language Models (LLMs) with various tools and long-term memory. This class provides the ability to ingest and process various types of documents such as PDFs, text files, Markdown files, JSON files, and more. The Agent structure offers a wide range of features to enhance the capabilities of LLMs and facilitate efficient task execution.

### ## Overview

The `Agent` class establishes a conversational loop with a language model, allowing for interactive task execution, feedback collection, and dynamic response generation. It includes features such as:

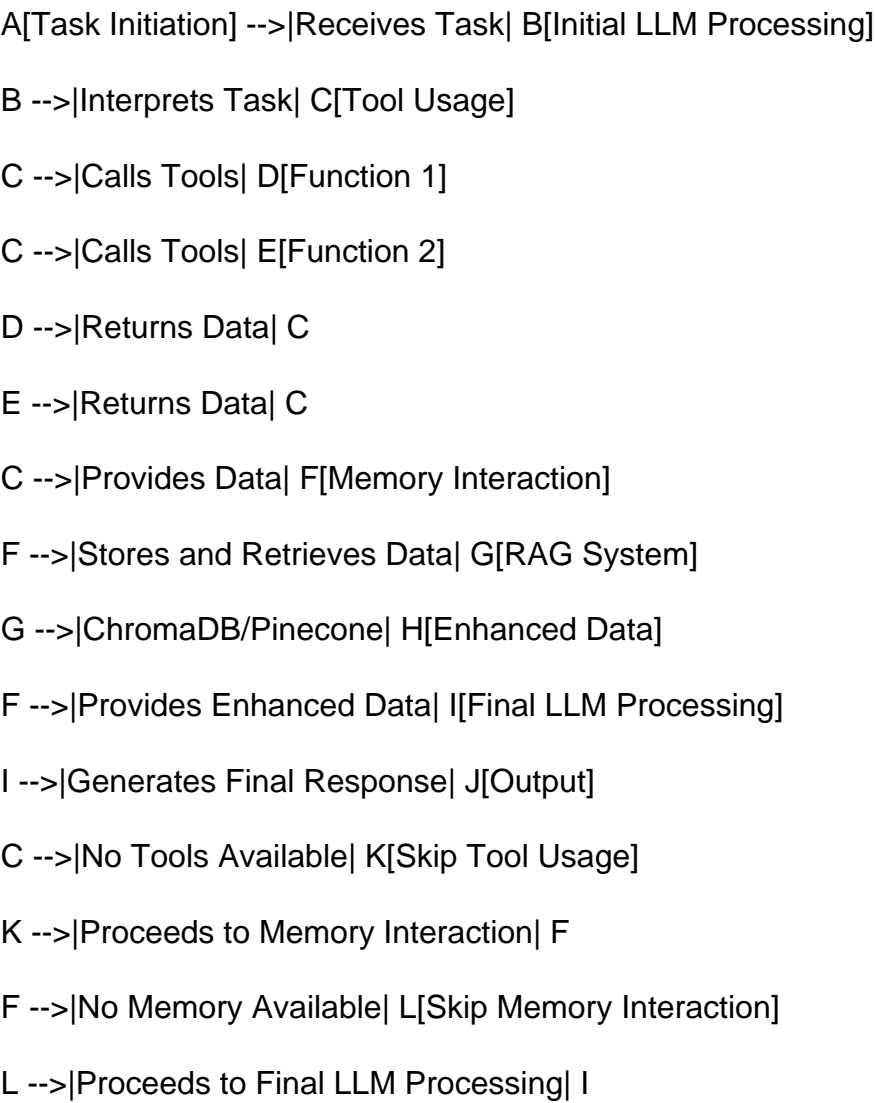
1. **Conversational Loop**: Enables back-and-forth interaction with the model.
2. **Feedback Collection**: Allows users to provide feedback on generated responses.
3. **Stoppable Conversation**: Supports custom stopping conditions for the conversation.
4. **Retry Mechanism**: Implements a retry system for handling issues in response generation.
5. **Tool Integration**: Supports the integration of various tools for enhanced capabilities.
6. **Long-term Memory Management**: Incorporates vector databases for efficient information retrieval.
7. **Document Ingestion**: Processes various document types for information extraction.
8. **Interactive Mode**: Allows real-time communication with the agent.
9. **Sentiment Analysis**: Evaluates the sentiment of generated responses.
10. **Output Filtering and Cleaning**: Ensures generated responses meet specific criteria.
11. **Asynchronous and Concurrent Execution**: Supports efficient parallelization of tasks.
12. **Planning and Reasoning**: Implements techniques like algorithm of thoughts for enhanced

decision-making.

## Architecture

```mermaid

graph TD



```

## `Agent` Attributes

| Attribute | Description |

|-----|-----|

| `id` | Unique identifier for the agent instance. |

| `llm` | Language model instance used by the agent. |

| `template` | Template used for formatting responses. |

| `max\_loops` | Maximum number of loops the agent can run. |

| `stopping\_condition` | Callable function determining when to stop looping. |

| `loop\_interval` | Interval (in seconds) between loops. |

| `retry\_attempts` | Number of retry attempts for failed LLM calls. |

| `retry\_interval` | Interval (in seconds) between retry attempts. |

| `return\_history` | Boolean indicating whether to return conversation history. |

| `stopping\_token` | Token that stops the agent from looping when present in the response. |

| `dynamic\_loops` | Boolean indicating whether to dynamically determine the number of loops. |

| `interactive` | Boolean indicating whether to run in interactive mode. |

| `dashboard` | Boolean indicating whether to display a dashboard. |

| `agent\_name` | Name of the agent instance. |

| `agent\_description` | Description of the agent instance. |

| `system\_prompt` | System prompt used to initialize the conversation. |

| `tools` | List of callable functions representing tools the agent can use. |

| `dynamic\_temperature\_enabled` | Boolean indicating whether to dynamically adjust the LLM's temperature. |

| `sop` | Standard operating procedure for the agent. |

| `sop\_list` | List of strings representing the standard operating procedure. |

| `saved\_state\_path` | File path for saving and loading the agent's state. |

| `autosave` | Boolean indicating whether to automatically save the agent's state. |

| ``context_length`` | Maximum length of the context window (in tokens) for the LLM. |

| ``user_name`` | Name used to represent the user in the conversation. |

| ``self_healing_enabled`` | Boolean indicating whether to attempt self-healing in case of errors. |

| ``code_interpreter`` | Boolean indicating whether to interpret and execute code snippets. |

| ``multi_modal`` | Boolean indicating whether to support multimodal inputs. |

| ``pdf_path`` | File path of a PDF document to be ingested. |

| ``list_of_pdf`` | List of file paths for PDF documents to be ingested. |

| ``tokenizer`` | Instance of a tokenizer used for token counting and management. |

| ``long_term_memory`` | Instance of a ``BaseVectorDatabase`` implementation for long-term memory management. |

| ``preset_stopping_token`` | Boolean indicating whether to use a preset stopping token. |

| ``traceback`` | Object used for traceback handling. |

| ``traceback_handlers`` | List of traceback handlers. |

| ``streaming_on`` | Boolean indicating whether to stream responses. |

| ``docs`` | List of document paths or contents to be ingested. |

| ``docs_folder`` | Path to a folder containing documents to be ingested. |

| ``verbose`` | Boolean indicating whether to print verbose output. |

| ``parser`` | Callable function used for parsing input data. |

| ``best_of_n`` | Integer indicating the number of best responses to generate. |

| ``callback`` | Callable function to be called after each agent loop. |

| ``metadata`` | Dictionary containing metadata for the agent. |

| ``callbacks`` | List of callable functions to be called during execution. |

| ``logger_handler`` | Handler for logging messages. |

| ``search_algorithm`` | Callable function for long-term memory retrieval. |

| ``logs_to_filename`` | File path for logging agent activities. |

| ``evaluator`` | Callable function for evaluating the agent's responses. |

| `stopping\_func` | Callable function used as a stopping condition. |

| `custom\_loop\_condition` | Callable function used as a custom loop condition. |

| `sentiment\_threshold` | Float value representing the sentiment threshold for evaluating responses. |

|

| `custom\_exit\_command` | String representing a custom command for exiting the agent's loop. |

| `sentiment\_analyzer` | Callable function for sentiment analysis on outputs. |

| `limit\_tokens\_from\_string` | Callable function for limiting the number of tokens in a string. |

| `custom\_tools\_prompt` | Callable function for generating a custom prompt for tool usage. |

| `tool\_schema` | Data structure representing the schema for the agent's tools. |

| `output\_type` | Type representing the expected output type of responses. |

| `function\_calling\_type` | String representing the type of function calling. |

| `output\_cleaner` | Callable function for cleaning the agent's output. |

| `function\_calling\_format\_type` | String representing the format type for function calling. |

| `list\_base\_models` | List of base models used for generating tool schemas. |

| `metadata\_output\_type` | String representing the output type for metadata. |

| `state\_save\_file\_type` | String representing the file type for saving the agent's state. |

| `chain\_of\_thoughts` | Boolean indicating whether to use the chain of thoughts technique. |

| `algorithm\_of\_thoughts` | Boolean indicating whether to use the algorithm of thoughts technique. |

| `tree\_of\_thoughts` | Boolean indicating whether to use the tree of thoughts technique. |

| `tool\_choice` | String representing the method for tool selection. |

| `execute\_tool` | Boolean indicating whether to execute tools. |

| `rules` | String representing the rules for the agent's behavior. |

| `planning` | Boolean indicating whether to perform planning. |

| `planning\_prompt` | String representing the prompt for planning. |

| `device` | String representing the device on which the agent should run. |

| `custom\_planning\_prompt` | String representing a custom prompt for planning. |

| ``memory_chunk_size`` | Integer representing the maximum size of memory chunks for long-term memory retrieval. |

| ``agent_ops_on`` | Boolean indicating whether agent operations should be enabled. |

| ``return_step_meta`` | Boolean indicating whether to return JSON of all steps and additional metadata. |

| ``output_type`` | Literal type indicating whether to output "string", "str", "list", "json", "dict", or "yaml". |

| ``time_created`` | Float representing the time the agent was created. |

| ``tags`` | Optional list of strings for tagging the agent. |

| ``use_cases`` | Optional list of dictionaries describing use cases for the agent. |

| ``step_pool`` | List of Step objects representing the agent's execution steps. |

| ``print_every_step`` | Boolean indicating whether to print every step of execution. |

| ``agent_output`` | ManySteps object containing the agent's output and metadata. |

| ``executor_workers`` | Integer representing the number of executor workers for concurrent operations. |

| ``data_memory`` | Optional callable for data memory operations. |

| ``load_yaml_path`` | String representing the path to a YAML file for loading configurations. |

| ``auto_generate_prompt`` | Boolean indicating whether to automatically generate prompts. |

| ``rag_every_loop`` | Boolean indicating whether to query RAG database for context on every loop |

| ``plan_enabled`` | Boolean indicating whether planning functionality is enabled |

| ``artifacts_on`` | Boolean indicating whether to save artifacts from agent execution |

| ``artifacts_output_path`` | File path where artifacts should be saved |

| ``artifacts_file_extension`` | File extension to use for saved artifacts |

| ``device`` | Device to run computations on ("cpu" or "gpu") |

| ``all_cores`` | Boolean indicating whether to use all CPU cores |

| ``device_id`` | ID of the GPU device to use if running on GPU |

| ``scheduled_run_date`` | Optional datetime for scheduling future agent runs |

## ## `Agent` Methods

| Method | Description | Inputs | Usage Example |

|-----|-----|-----|-----|

| ``run(task, img=None, is_last=False, device="cpu", device_id=0, all_cores=True, *args, **kwargs)`` |

Runs the autonomous agent loop to complete the given task. | ``task`` (str): The task to be performed.  
| ``img`` (str, optional): Path to an image file.  
| ``is_last`` (bool): Whether this is the last task.  
| ``device`` (str): Device to run on ("cpu" or "gpu").  
| ``device_id`` (int): ID of the GPU to use.  
| ``all_cores`` (bool): Whether to use all CPU cores.  
| ``*args`, `**kwargs``: Additional arguments. | ``response = agent.run("Generate a report on financial performance.")`` |

| ``__call__(task, img=None, *args, **kwargs)`` | Alternative way to call the ``run`` method. | Same as ``run``. | ``response = agent("Generate a report on financial performance.")`` |

| ``parse_and_execute_tools(response, *args, **kwargs)`` | Parses the agent's response and executes any tools mentioned in it. | ``response`` (str): The agent's response to be parsed.  
| ``*args`, `**kwargs``: Additional arguments. | ``agent.parse_and_execute_tools(response)`` |

| ``add_memory(message)`` | Adds a message to the agent's memory. | ``message`` (str): The message to add. | ``agent.add_memory("Important information")`` |

| ``plan(task, *args, **kwargs)`` | Plans the execution of a task. | ``task`` (str): The task to plan.  
| ``*args`, `**kwargs``: Additional arguments. | ``agent.plan("Analyze market trends")`` |

| ``run_concurrent(task, *args, **kwargs)`` | Runs a task concurrently. | ``task`` (str): The task to run.  
| ``*args`, `**kwargs``: Additional arguments. | ``response = await agent.run_concurrent("Concurrent task")`` |

| ``run_concurrent_tasks(tasks, *args, **kwargs)`` | Runs multiple tasks concurrently. | ``tasks``

(List[str]): List of tasks to run.<br>`\*args`, `\*\*kwargs`: Additional arguments. | `responses` = agent.run\_concurrent\_tasks(["Task 1", "Task 2"])` |

| `bulk\_run(inputs)` | Generates responses for multiple input sets. | `inputs` (List[Dict[str, Any]]): List of input dictionaries. | `responses` = agent.bulk\_run([{"task": "Task 1"}, {"task": "Task 2"}])` |

| `save()` | Saves the agent's history to a file. | None | `agent.save()` |

| `load(file\_path)` | Loads the agent's history from a file. | `file\_path` (str): Path to the file. | `agent.load("agent\_history.json")` |

| `graceful\_shutdown()` | Gracefully shuts down the system, saving the state. | None | `agent.graceful\_shutdown()` |

| `analyze\_feedback()` | Analyzes the feedback for issues. | None | `agent.analyze\_feedback()` |

| `undo\_last()` | Undoes the last response and returns the previous state. | None | `previous\_state, message` = agent.undo\_last() |

| `add\_response\_filter(filter\_word)` | Adds a response filter to filter out certain words. | `filter\_word` (str): Word to filter. | `agent.add\_response\_filter("sensitive")` |

| `apply\_response\_filters(response)` | Applies response filters to the given response. | `response` (str): Response to filter. | `filtered\_response` = agent.apply\_response\_filters(response)` |

| `filtered\_run(task)` | Runs a task with response filtering applied. | `task` (str): Task to run. | `response` = agent.filtered\_run("Generate a report")` |

| `save\_to\_yaml(file\_path)` | Saves the agent to a YAML file. | `file\_path` (str): Path to save the YAML file. | `agent.save\_to\_yaml("agent\_config.yaml")` |

| `get\_llm\_parameters()` | Returns the parameters of the language model. | None | `llm\_params` = agent.get\_llm\_parameters() |

| `save\_state(file\_path, \*args, \*\*kwargs)` | Saves the current state of the agent to a JSON file. | `file\_path` (str): Path to save the JSON file.<br>`\*args`, `\*\*kwargs`: Additional arguments. | `agent.save\_state("agent\_state.json")` |

| `update\_system\_prompt(system\_prompt)` | Updates the system prompt. | `system\_prompt` (str):



New system prompt. | ``agent.update_system_prompt("New system instructions")`` |

| ``update_max_loops(max_loops)`` | Updates the maximum number of loops. | ``max_loops`` (int):  
New maximum number of loops. | ``agent.update_max_loops(5)`` |

| ``update_loop_interval(loop_interval)`` | Updates the loop interval. | ``loop_interval`` (int): New loop  
interval. | ``agent.update_loop_interval(2)`` |

| ``update_retry_attempts(retry_attempts)`` | Updates the number of retry attempts. | ``retry_attempts``  
(int): New number of retry attempts. | ``agent.update_retry_attempts(3)`` |

| ``update_retry_interval(retry_interval)`` | Updates the retry interval. | ``retry_interval`` (int): New retry  
interval. | ``agent.update_retry_interval(5)`` |

| ``reset()`` | Resets the agent's memory. | None | ``agent.reset()`` |

| ``ingest_docs(docs, *args, **kwargs)`` | Ingests documents into the agent's memory. | ``docs``  
(List[str]): List of document paths.<br>``*args``, ``**kwargs``: Additional arguments. |  
``agent.ingest_docs(["doc1.pdf", "doc2.txt"])`` |

| ``ingest_pdf(pdf)`` | Ingests a PDF document into the agent's memory. | ``pdf`` (str): Path to the PDF  
file. | ``agent.ingest_pdf("document.pdf")`` |

| ``receive_message(name, message)`` | Receives a message and adds it to the agent's memory. |  
``name`` (str): Name of the sender.<br>``message`` (str): Content of the message. |  
``agent.receive_message("User", "Hello, agent!")`` |

| ``send_agent_message(agent_name, message, *args, **kwargs)`` | Sends a message from the  
agent to a user. | ``agent_name`` (str): Name of the agent.<br>``message`` (str): Message to  
send.<br>``*args``, ``**kwargs``: Additional arguments. | ``response`` =  
``agent.send_agent_message("AgentX", "Task completed")`` |

| ``add_tool(tool)`` | Adds a tool to the agent's toolset. | ``tool`` (Callable): Tool to add. |  
``agent.add_tool(my_custom_tool)`` |

| ``add_tools(tools)`` | Adds multiple tools to the agent's toolset. | ``tools`` (List[Callable]): List of tools to  
add. | ``agent.add_tools([tool1, tool2])`` |

Method	Description	Inputs	Outputs
<code>`remove_tool(tool)`</code>	Removes a tool from the agent's toolset.	<code>tool` (Callable): Tool to remove.</code>	<code>None`</code>
<code>`agent.remove_tool(my_custom_tool)`</code>			
<code>`remove_tools(tools)`</code>	Removes multiple tools from the agent's toolset.	<code>tools` (List[Callable]): List of tools to remove.</code>	<code>None`</code>
<code>`agent.remove_tools([tool1, tool2])`</code>			
<code>`get_docs_from_doc_folders()`</code>	Retrieves and processes documents from the specified folder.		<code>None`</code>
<code>`agent.get_docs_from_doc_folders()`</code>			
<code>`check_end_session_agentops()`</code>	Checks and ends the AgentOps session if enabled.		<code>None`</code>
<code>`agent.check_end_session_agentops()`</code>			
<code>`memory_query(task, *args, **kwargs)`</code>	Queries the long-term memory for relevant information.	<code>task` (str): The task or query. *args`: Additional arguments.</code>	<code>result` (str): The result of the query.</code>
<code>`agent.memory_query("Find information about X")`</code>			
<code>`sentiment_analysis_handler(response)`</code>	Performs sentiment analysis on the given response.	<code>response` (str): The response to analyze.</code>	<code>sentiment` (str): The sentiment of the response.</code>
<code>`agent.sentiment_analysis_handler("Great job!")`</code>			
<code>`count_and_shorten_context_window(history, *args, **kwargs)`</code>	Counts tokens and shortens the context window if necessary.	<code>history` (str): The conversation history. *args`: Additional arguments.</code>	<code>shortened_history` (str): The shortened conversation history.</code>
<code>`agent.count_and_shorten_context_window(history)`</code>			
<code>`output_cleaner_and_output_type(response, *args, **kwargs)`</code>	Cleans and formats the output based on specified type.	<code>response` (str): The response to clean and format. *args`: Additional arguments.</code>	<code>cleaned_response` (str): The cleaned and formatted response.</code>
<code>`agent.output_cleaner_and_output_type(response)`</code>			
<code>`stream_response(response, delay=0.001)`</code>	Streams the response token by token.	<code>response` (str): The response to stream. delay` (float): Delay between tokens.</code>	<code>tokens` (list): The tokens of the response.</code>
<code>`agent.stream_response("This is a streamed response")`</code>			

| `dynamic\_context\_window()` | Dynamically adjusts the context window. | None |  
`agent.dynamic\_context\_window()` |

| `check\_available\_tokens()` | Checks and returns the number of available tokens. | None |  
`available\_tokens = agent.check\_available\_tokens()` |

| `tokens\_checks()` | Performs token checks and returns available tokens. | None | `token\_info = agent.tokens\_checks()` |

| `truncate\_string\_by\_tokens(input\_string, limit)` | Truncates a string to fit within a token limit. |  
`input\_string` (str): String to truncate.<br>`limit` (int): Token limit. | `truncated\_string = agent.truncate\_string\_by\_tokens("Long string", 100)` |

| `tokens\_operations(input\_string)` | Performs various token-related operations on the input string. |  
`input\_string` (str): String to process. | `processed\_string = agent.tokens\_operations("Input string")` |

| `parse\_function\_call\_and\_execute(response)` | Parses a function call from the response and executes it. | `response` (str): Response containing the function call. | `result = agent.parse\_function\_call\_and\_execute(response)` |

| `activate\_agentops()` | Activates AgentOps functionality. | None | `agent.activate\_agentops()` |

| `llm\_output\_parser(response)` | Parses the output from the language model. | `response` (Any): Response from the LLM. | `parsed\_response = agent.llm\_output\_parser(llm\_output)` |

| `log\_step\_metadata(loop, task, response)` | Logs metadata for each step of the agent's execution. |  
`loop` (int): Current loop number.<br>`task` (str): Current task.<br>`response` (str): Agent's response. | `agent.log\_step\_metadata(1, "Analyze data", "Analysis complete")` |

| `to\_dict()` | Converts the agent's attributes to a dictionary. | None | `agent\_dict = agent.to\_dict()` |

| `to\_json(indent=4, \*args, \*\*kwargs)` | Converts the agent's attributes to a JSON string. | `indent` (int): Indentation for JSON.<br>`\*args`, `\*\*kwargs`: Additional arguments. | `agent\_json = agent.to\_json()` |

| `to\_yaml(indent=4, \*args, \*\*kwargs)` | Converts the agent's attributes to a YAML string. | `indent` (int): Indentation for YAML.<br>`\*args`, `\*\*kwargs`: Additional arguments. | `agent\_yaml =

`agent.to_yaml()` |

| ``to_toml(*args, **kwargs)`` | Converts the agent's attributes to a TOML string. | ``*args``, ``**kwargs``:

Additional arguments. | ``agent_toml = agent.to_toml()`` |

| ``model_dump_json()`` | Saves the agent model to a JSON file in the workspace directory. | None |

``agent.model_dump_json()`` |

| ``model_dump_yaml()`` | Saves the agent model to a YAML file in the workspace directory. | None |

``agent.model_dump_yaml()`` |

| ``log_agent_data()`` | Logs the agent's data to an external API. | None | ``agent.log_agent_data()`` |

| ``handle_tool_schema_ops()`` | Handles operations related to tool schemas. | None |

``agent.handle_tool_schema_ops()`` |

| ``call_llm(task, *args, **kwargs)`` | Calls the appropriate method on the language model. | ``task``

(str): Task for the LLM.<br>``*args``, ``**kwargs``: Additional arguments. | ``response =`

`agent.call_llm("Generate text")`` |

| ``handle_sop_ops()`` | Handles operations related to standard operating procedures. | None |

``agent.handle_sop_ops()`` |

| ``agent_output_type(responses)`` | Processes and returns the agent's output based on the specified

output type. | ``responses`` (list): List of responses. | ``formatted_output =`

`agent.agent_output_type(responses)`` |

| ``check_if_no_prompt_then_autogenerate(task)`` | Checks if a system prompt is not set and

auto-generates one if needed. | ``task`` (str): The task to use for generating a prompt. |

``agent.check_if_no_prompt_then_autogenerate("Analyze data")`` |

| ``check_if_no_prompt_then_autogenerate(task)`` | Checks if `auto_generate_prompt` is enabled and

generates a prompt by combining agent name, description and system prompt | ``task`` (str, optional):

Task to use as fallback | ``agent.check_if_no_prompt_then_autogenerate("Analyze data")`` |

| ``handle_artifacts(response, output_path, extension)`` | Handles saving artifacts from agent

execution | ``response`` (str): Agent response<br>``output_path`` (str): Output path<br>``extension``

```
(str): File extension | `agent.handle_artifacts(response, "outputs/", ".txt")` |
```

## Updated Run Method

Update the run method documentation to include new parameters:

Method	Description	Inputs	Usage Example
<code>`run(task, img=None, is_last=False, device="cpu", device_id=0, all_cores=True, scheduled_run_date=None)`</code>	Runs the agent with specified parameters	<code>`task` (str): Task to run <code>`img` (str, optional): Image path <code>`is_last` (bool): If this is last task <code>`device` (str): Device to use <code>`device_id` (int): GPU ID <code>`all_cores` (bool): Use all CPU cores <code>`scheduled_run_date` (datetime, optional): Future run date</code></code></code></code></code></code></code>	<code>`agent.run("Analyze data", device="gpu", device_id=0)`</code>

## Getting Started

To use the Swarm Agent, first install the required dependencies:

```
```bash
pip3 install -U swarms
```
```

Then, you can initialize and use the agent as follows:

```
```python
import os

from swarms import Agent

from swarm_models import OpenAIChat

from swarms.prompts.finance_agent_sys_prompt import FINANCIAL_AGENT_SYS_PROMPT

# Get the OpenAI API key from the environment variable
api_key = os.getenv("OPENAI_API_KEY")

# Create an instance of the OpenAIChat class
model = OpenAIChat(
    api_key=api_key, model_name="gpt-4-0613", temperature=0.1
)

# Initialize the agent
agent = Agent(
    agent_name="Financial-Analysis-Agent",
    system_prompt=FINANCIAL_AGENT_SYS_PROMPT,
    llm=model,
    max_loops=1,
    autosave=True,
    dashboard=False,
    verbose=True,
```

```
dynamic_temperature_enabled=True,  
saved_state_path="finance_agent.json",  
user_name="swarms_corp",  
retry_attempts=1,  
context_length=200000,  
return_step_meta=False,  
output_type="str",  
)
```

```
# Run the agent
```

```
response = agent.run(  
    "How can I establish a ROTH IRA to buy stocks and get a tax break? What are the criteria?"  
)  
print(response)  
...
```

```
## Advanced Usage
```

```
### Tool Integration
```

To integrate tools with the Swarm `Agent`, you can pass a list of callable functions with types and doc strings to the `tools` parameter when initializing the `Agent` instance. The agent will automatically convert these functions into an OpenAI function calling schema and make them available for use during task execution.

```
## Requirements for a tool
```

- Function
- With types
- with doc strings

```
```python
```

```
from swarms import Agent
```

```
from swarm_models import OpenAIChat
```

```
import subprocess
```

```
def terminal(code: str):
```

```
    """
```

```
    Run code in the terminal.
```

```
    Args:
```

```
        code (str): The code to run in the terminal.
```

```
    Returns:
```

```
        str: The output of the code.
```

```
    """
```

```
    out = subprocess.run(code, shell=True, capture_output=True, text=True).stdout
```

```
    return str(out)
```

```
# Initialize the agent with a tool
```

```
agent = Agent(
```

```
    agent_name="Terminal-Agent",
```

```
    llm=OpenAIChat(api_key=os.getenv("OPENAI_API_KEY")),
```



```
tools=[terminal],  
  
system_prompt="You are an agent that can execute terminal commands. Use the tools provided  
to assist the user.",  
  
)
```

```
# Run the agent  
  
response = agent.run("List the contents of the current directory")  
  
print(response)  
  
...
```

### ### Long-term Memory Management

The Swarm Agent supports integration with vector databases for long-term memory management. Here's an example using ChromaDB:

```
```python  
  
from swarms import Agent  
  
from swarm_models import Anthropic  
  
from swarms_memory import ChromaDB  
  
  
# Initialize ChromaDB  
  
chromadb = ChromaDB(  
  
    metric="cosine",  
  
    output_dir="finance_agent_rag",  
  
)
```

```
# Initialize the agent with long-term memory
```

```
agent = Agent(  
    agent_name="Financial-Analysis-Agent",  
    llm=Anthropic(anthropic_api_key=os.getenv("ANTHROPIC_API_KEY")),  
    long_term_memory=chromadb,  
    system_prompt="You are a financial analysis agent with access to long-term memory.",  
)
```

```
# Run the agent
```

```
response = agent.run("What are the components of a startup's stock incentive equity plan?")  
print(response)  
...
```

```
### Interactive Mode
```

To enable interactive mode, set the `interactive` parameter to `True` when initializing the `Agent`:

```
```python  
agent = Agent(  
    agent_name="Interactive-Agent",  
    llm=OpenAIChat(api_key=os.getenv("OPENAI_API_KEY")),  
    interactive=True,  
    system_prompt="You are an interactive agent. Engage in a conversation with the user.",  
)
```

```
# Run the agent in interactive mode
```

```
agent.run("Let's start a conversation")
```

```
...
```

### ### Sentiment Analysis

To perform sentiment analysis on the agent's outputs, you can provide a sentiment analyzer function:

```
```python
```

```
from textblob import TextBlob
```

```
def sentiment_analyzer(text):
```

```
    analysis = TextBlob(text)
```

```
    return analysis.sentiment.polarity
```

```
agent = Agent(
```

```
    agent_name="Sentiment-Analysis-Agent",
```

```
    llm=OpenAIChat(api_key=os.getenv("OPENAI_API_KEY")),
```

```
    sentiment_analyzer=sentiment_analyzer,
```

```
    sentiment_threshold=0.5,
```

```
    system_prompt="You are an agent that generates responses with sentiment analysis.",
```

```
)
```

```
response = agent.run("Generate a positive statement about AI")
```

```
print(response)
```

```
...
```

### ### Undo Functionality

```
```python
# Feature 2: Undo functionality

response = agent.run("Another task")

print(f"Response: {response}")

previous_state, message = agent.undo_last()

print(message)
```
```

### ### Response Filtering

```
```python
# Feature 3: Response filtering

agent.add_response_filter("report")

response = agent.filtered_run("Generate a report on finance")

print(response)
```
```

### ### Saving and Loading State

```
```python
# Save the agent state
```

```
agent.save_state('saved_flow.json')
```

```
# Load the agent state
```

```
agent = Agent(llm=llm_instance, max_loops=5)
```

```
agent.load('saved_flow.json')
```

```
agent.run("Continue with the task")
```

```
...
```

```
### Async and Concurrent Execution
```

```
```python
```

```
# Run a task concurrently
```

```
response = await agent.run_concurrent("Concurrent task")
```

```
print(response)
```

```
# Run multiple tasks concurrently
```

```
tasks = [
```

```
    {"task": "Task 1"},
```

```
    {"task": "Task 2", "img": "path/to/image.jpg"},
```

```
    {"task": "Task 3", "custom_param": 42}
```

```
]
```

```
responses = agent.bulk_run(tasks)
```

```
print(responses)
```

```
...
```

### Various other settings

```
```python
```

```
# # Convert the agent object to a dictionary
```

```
print(agent.to_dict())
```

```
print(agent.to_toml())
```

```
print(agent.model_dump_json())
```

```
print(agent.model_dump_yaml())
```

```
# Ingest documents into the agent's knowledge base
```

```
agent.ingest_docs("your_pdf_path.pdf")
```

```
# Receive a message from a user and process it
```

```
agent.receive_message(name="agent_name", message="message")
```

```
# Send a message from the agent to a user
```

```
agent.send_agent_message(agent_name="agent_name", message="message")
```

```
# Ingest multiple documents into the agent's knowledge base
```

```
agent.ingest_docs("your_pdf_path.pdf", "your_csv_path.csv")
```

```
# Run the agent with a filtered system prompt
```

```
agent.filtered_run(
```

```
    "How can I establish a ROTH IRA to buy stocks and get a tax break? What are the criteria?"
```

```
)
```

# Run the agent with multiple system prompts

```
agent.bulk_run(  
    [  
        "How can I establish a ROTH IRA to buy stocks and get a tax break? What are the criteria?",  
        "Another system prompt",  
    ]  
)
```

# Add a memory to the agent

```
agent.add_memory("Add a memory to the agent")
```

# Check the number of available tokens for the agent

```
agent.check_available_tokens()
```

# Perform token checks for the agent

```
agent.tokens_checks()
```

# Print the dashboard of the agent

```
agent.print_dashboard()
```

# Fetch all the documents from the doc folders

```
agent.get_docs_from_doc_folders()
```

# Activate agent ops

```
agent.activate_agentops()
```

```
agent.check_end_session_agentops()
```

```
# Dump the model to a JSON file
```

```
agent.model_dump_json()
```

```
print(agent.to_toml())
```

```
...
```

```
## Auto Generate Prompt + CPU Execution
```

```
```python
```

```
import os
```

```
from swarms import Agent
```

```
from swarm_models import OpenAIChat
```

```
from dotenv import load_dotenv
```

```
# Load environment variables
```

```
load_dotenv()
```

```
# Retrieve the OpenAI API key from the environment variable
```

```
api_key = os.getenv("GROQ_API_KEY")
```

```
# Initialize the model for OpenAI Chat
```

```
model = OpenAIChat(
```



```

openai_api_base="https://api.groq.com/openai/v1",
openai_api_key=api_key,
model_name="llama-3.1-70b-versatile",
temperature=0.1,
)

# Initialize the agent with automated prompt engineering enabled
agent = Agent(
    agent_name="Financial-Analysis-Agent",
    system_prompt=None, # System prompt is dynamically generated
    agent_description=None,
    llm=model,
    max_loops=1,
    autosave=True,
    dashboard=False,
    verbose=False,
    dynamic_temperature_enabled=True,
    saved_state_path="finance_agent.json",
    user_name="Human:",
    return_step_meta=False,
    output_type="string",
    streaming_on=False,
    auto_generate_prompt=True, # Enable automated prompt engineering
)

# Run the agent with a task description and specify the device

```

```
agent.run(
```

```
    "How can I establish a ROTH IRA to buy stocks and get a tax break? What are the criteria",
```

```
    ## Will design a system prompt based on the task if description and system prompt are None
```

```
    device="cpu",
```

```
)
```

```
# Print the dynamically generated system prompt
```

```
print(agent.system_prompt)
```

```
...
```

## ## Best Practices

1. Always provide a clear and concise `system\_prompt` to guide the agent's behavior.
2. Use `tools` to extend the agent's capabilities for specific tasks.
3. Implement error handling and utilize the `retry\_attempts` feature for robust execution.
4. Leverage `long\_term\_memory` for tasks that require persistent information.
5. Use `interactive` mode for real-time conversations and `dashboard` for monitoring.
6. Implement `sentiment\_analysis` for applications requiring tone management.
7. Utilize `autosave` and `save`/`load` methods for continuity across sessions.
8. Optimize token usage with `dynamic\_context\_window` and `tokens\_checks` methods.
9. Use `concurrent` and `async` methods for performance-critical applications.
10. Regularly review and analyze feedback using the `analyze\_feedback` method.
11. Use `artifacts\_on` to save important outputs from agent execution
12. Configure `device` and `device\_id` appropriately for optimal performance

13. Enable ``rag_every_loop`` when continuous context from long-term memory is needed
14. Use ``scheduled_run_date`` for automated task scheduling

By following these guidelines and leveraging the Swarm Agent's extensive features, you can create powerful, flexible, and efficient autonomous agents for a wide range of applications.