Aden Mina

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EDUCATION

Loyola Marymount University

Los Angeles, CA

B.S. Finance, Minor in Accounting:

May 2024

M.S. Science in Taxation:

May 2025

EXPERIENCE

Morgan Stanley Wolfslau Group

Los Angeles, CA

Wealth and Asset Management Intern

June 2022-Present

- Acquiring a comprehensive understanding of financial markets, equities, fixed income, and alternative investments through market research and analysis
- Created a calling system to increase total number of calls that ultimately lead to a higher client acquisition
- Contributing to the development of investment strategies, asset allocation, and risk management, actively participating in the management of client portfolios
- Strengthening my ability to establish and nurture client relationships

Loyola Marymount University Div. I Water Polo

Los Angeles, CA

Student-Athlete

August 2020-November 2022

- Practicing mental and physical discipline while working within a team
- Embracing time-management organization and discipline through full-time hours of intense training each week on top of a major, minor, and work
- Communicating within a team to find a role and cohesively work together

Cutco Cutlery

Newport Beach, CA

Sales Representative and Advisor

October 2019-December 2020

- Promoted to Sales Advisor from Sales Representative after hitting target revenue
- Developed a more efficient marketing strategy then presented, earning me 25% more sales than my coworkers
- Implemented external market research on competitors to leverage my sales ability
- Worked with Microsoft tools such as powerpoint and excel to organize presentations

Mina's Swim & Splash

Los Angeles, CA

CEO and Entrepreneur

June 2022-December 2022

- Transformed a job from the Summer as a camp counselor into a service based business
- Developed and trained an employee list of three of my teammates
- By my second month of business, I profited 15% more than the first thanks to client acquisition strategies

ACCOMPLISHMENTS

- 2X All-Academic Team for WCC Conference
- Dean's List for GPA and am nominee for the Service and Leadership Award
- Securities Industry Essentials (SIE) certified and currently studying for the Series 7
- Bloomberg Certified

SKILLS

- Microsoft Excel Certified
- Bloomberg Certified
- Time-Management Skills

• Strong Communication Skills

• Proficient in Financial Reporting

• Business Development