

PRESS RELEASE

Rappaport Reiches Capital Management to Use Assette Illinois wealth manager the latest to enhance client reporting

BOSTON, MA, June 14, 2012 – Assette, the leading provider of cloud-based client reporting solutions to the investment industry, announced today that Rappaport Reiches Capital Management of Skokie, Illinois, will implement Assette software.

Assette makes it easy for investment firms to use data from portfolio accounting systems to efficiently produce professional client reports. At Rappaport Reiches Capital Management, Assette will process data from Schwab PortfolioCenter®.

"Investment firms are looking to enhance their client reporting capabilities for a variety of reasons," said Thusith Mahanama, CEO at Assette. "Firms, large and small, are looking to provide better and more customized report content to their investors as well as become more operationally efficient and scalable."

The Rappaport Reiches Capital Management agreement, coupled with other deals signed this year by Assette, highlights the importance the investment industry is placing on client reporting.

Rappaport Reiches Capital Management is an SEC-registered investment advisor offering financial planning and global investment management solutions to individuals and families.

About Assette

Assette makes client reporting easy. Assette allows investment firms to focus on serving clients instead of on mundane reporting work. Automatically push data from Advent Axys®, Advent Portfolio Exchange®(APX) or Schwab PortfolioCenter®, and augment with information from FactSet®, BondEdge® or Excel® to easily generate professional quarterly reports, client meeting presentations, and provide online account access. With Assette, providing professional client reports takes only a few clicks of a mouse. For more information, please visit www.assette.com, email sales@assette.com or call 866.723.6161.

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