

PRESS RELEASE

Assette Provides Champlain Investment Partners with Client Reporting Software

BOSTON, MA, September 30, 2010 – Assette, the leading provider of client reporting solutions to the investment management industry, announced today that it will provide Assette Presentations™ and Assette Statements™ to Burlington, Vermont-based Champlain Investment Partners.

Assette makes it easy to combine data from investment systems such as portfolio accounting and analytics applications and then quickly produce customized client reports in PowerPoint and PDF formats.

“Assette’s software allows Champlain staff to focus on proactive client service instead of on manual report preparation” said Marc Filipkowski, Director of Sales and Business Development at Assette. “The software enables Champlain to produce professional client reports in a matter of minutes and easily processes data from the investment systems used by Champlain.”

The Champlain agreement, as well as other deals signed this year by Assette, shows a continual focus in the investment industry on improving client reporting and overall client service – despite a challenging economic environment.

“Antiquated client reporting processes are systemic throughout the industry. Slowly but surely firms are realizing they need to streamline and modernize these processes if they want to compete and be successful in the long-term,” said Filipkowski.

Champlain Investment Partners, LLC is an independent, employee owned boutique investment management firm located in Burlington, Vermont. Champlain manages small and mid cap equity investment strategies for public and private pension plans, corporations, endowment and foundation plans, family offices, and mutual funds.

About Assette

Assette makes it easy to integrate data and create client reports. Client service personnel, marketing staff, and portfolio managers can easily integrate data and deliver customized information to clients and prospects in significantly less time using the company’s software-as-a-service applications. Based in Boston, Assette focuses on improving sales and client service in the asset management industry through higher quality presentations, statements and online account access. For more information, please visit www.assette.com.

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