

Summary

The financial metrics for Orlen indicate high levels of PE, PB, ROE, debt to equity, and dividend yield, all at 10,0000, which signals a potentially untrustworthy data point, as it is unusually high for a financial services sector ETF. The historical performance shows revenue fluctuations and some periods of negative net income. The client profile suggests a moderate risk tolerance and a long investment horizon, which would typically favor stable investments. However, the high historical volatility in net income raises concerns regarding capital preservation, especially against the client’s max drawdown limit of 10%. Additionally, there is no available market data to assess recent trends. Considering these factors, recommending a HOLD or SELL is prudent over a BUY to protect capital and align with the client's risk profile.

Key Insights

High financial risk indicated by erratic historical performance and suspect financial metrics. Clients should not engage at this time due to risks exceeding acceptable levels.

Financial Metrics

PE: 19,1600 | PB: 0,8300 | ROE: 4,3500% | Debt/Equity: 8,5900 | Dividend Yield: 7,0400%

Financial Reports

<p>Period: 2025 (Q3*) Revenue: 270399000,0000 Net Income: 6430000,0000 EPS: 0,0055 Assets: 260227000,0000 Liabilities: 111198000,0000 Operating Cash Flow: 44878000,0000 Free Cash Flow: 9184000,0000</p>
<p>Period: 2024 Revenue: 294976000,0000 Net Income: 1469000,0000 EPS: 0,0013 Assets: 255368000,0000 Liabilities: 108678000,0000 Operating Cash Flow: 36634000,0000 Free Cash Flow: -2178000,0000</p>
<p>Period: 2023 Revenue: 371916000,0000 Net Income: 20922000,0000 EPS: 0,0180 Assets: 264463000,0000 Liabilities: 111043000,0000 Operating Cash Flow: 41914000,0000 Free Cash Flow: -6552000,0000</p>
<p>Period: 2022 Revenue: 282415000,0000 Net Income: 39677000,0000 EPS: 0,0342 Assets: 313177000,0000 Liabilities: 170067000,0000 Operating Cash Flow: 32638000,0000 Free Cash Flow: 18303000,0000</p>
<p>Period: 2021 Revenue: 131341000,0000 Net Income: 11122000,0000 EPS: 0,0096 Assets: 106754000,0000 Liabilities: 54176000,0000 Operating Cash Flow: 15079000,0000 Free Cash Flow: 1550000,0000</p>
<p>Period: 2020 Revenue: 86180000,0000 Net Income: 2755000,0000 EPS: 0,0024 Assets: 84048000,0000 Liabilities: 41659000,0000 Operating Cash Flow: 7247000,0000 Free Cash Flow: -4959000,0000</p>
<p>Period: 2019 Revenue: 111203000,0000 Net Income: 4300000,0000 EPS: 0,0037 Assets: 71202000,0000 Liabilities: 32595000,0000 Operating Cash Flow: 9319000,0000 Free Cash Flow: 1962000,0000</p>

Period: 2018

Revenue: 109706000,0000 | Net Income: 5556000,0000 | EPS: 0,0048
Assets: 64141000,0000 | Liabilities: 28402000,0000
Operating Cash Flow: 4980000,0000 | Free Cash Flow: -2055000,0000

Period: 2017

Revenue: 95364000,0000 | Net Income: 6655000,0000 | EPS: 0,0057
Assets: 60664000,0000 | Liabilities: 25453000,0000
Operating Cash Flow: 8050000,0000 | Free Cash Flow: 1293000,0000

Period: 2016

Revenue: 79553000,0000 | Net Income: 5261000,0000 | EPS: 0,0045
Assets: 55559000,0000 | Liabilities: 26274000,0000
Operating Cash Flow: 9331000,0000 | Free Cash Flow: 2685000,0000

Period: 2015

Revenue: 88336000,0000 | Net Income: 2837000,0000 | EPS: 0,0024
Assets: 48137000,0000 | Liabilities: 23893000,0000
Operating Cash Flow: 5354000,0000 | Free Cash Flow: -1608000,0000

Period: 2014

Revenue: 106832000,0000 | Net Income: -5811000,0000 | EPS: -0,0050
Assets: 46725000,0000 | Liabilities: 26339000,0000
Operating Cash Flow: 3187000,0000 | Free Cash Flow: 1250000,0000

Period: 2013

Revenue: 113597000,0000 | Net Income: 176000,0000 | EPS: 0,0002
Assets: 51352000,0000 | Liabilities: 23800000,0000
Operating Cash Flow: 5540000,0000 | Free Cash Flow: 661000,0000

Period: 2012

Revenue: 120102000,0000 | Net Income: 2345000,0000 | EPS: 0,0020
Assets: 52631000,0000 | Liabilities: 24324000,0000
Operating Cash Flow: 3089000,0000 | Free Cash Flow: -3197000,0000

Period: 2011

Revenue: 106973074,0000 | Net Income: 2363397,0000 | EPS: 0,0020
Assets: 58731478,0000 | Liabilities: 31932795,0000
Operating Cash Flow: 761106,0000 | Free Cash Flow: 0,0000

Period: 2010

Revenue: 83547432,0000 | Net Income: 2371358,0000 | EPS: 0,0020
Assets: 51149792,0000 | Liabilities: 26909839,0000
Operating Cash Flow: 6110199,0000 | Free Cash Flow: -107601,0000

Period: 2009

Revenue: 67927990,0000 | Net Income: 1308521,0000 | EPS: 0,0011
Assets: 49088070,0000 | Liabilities: 27380859,0000
Operating Cash Flow: 5161793,0000 | Free Cash Flow: 1600212,0000

Period: 2008

Revenue: 79533225,0000 | Net Income: -2505242,0000 | EPS: -0,0022
Assets: 46975750,0000 | Liabilities: 26444103,0000

Orlen

Ticker: PKN

Recommendation: **SELL**

Confidence: 3,00/100

Operating Cash Flow: 3616760,0000 | Free Cash Flow: -155624,0000

Period: 2007
Revenue: 63792983,0000 | Net Income: 2412409,0000 | EPS: 0,0021
Assets: 46102825,0000 | Liabilities: 23530065,0000
Operating Cash Flow: 1965066,0000 | Free Cash Flow: -853003,0000

Period: 2006
Revenue: 52867189,0000 | Net Income: 1985966,0000 | EPS: 0,0017
Assets: 45419084,0000 | Liabilities: 23640565,0000
Operating Cash Flow: 3693189,0000 | Free Cash Flow: 1224559,0000

Period: 2005
Revenue: 41188267,0000 | Net Income: 4578456,0000 | EPS: 0,0039
Assets: 33404311,0000 | Liabilities: 14091322,0000
Operating Cash Flow: 3663889,0000 | Free Cash Flow: 396280,0000