

Summary

Orlen, an ETF in the Financial Services sector, presents a moderate performance history. Recent financial metrics indicate some volatility, especially in net income and free cash flow, alongside substantial PE and PB ratios. While regional and country risks are rated extremely low, the overall financials suggest higher instability than the client's acceptable risk profile allows.

Key Insights

The investment shows a history of fluctuating revenues and income, with significant net income variability in recent periods. With a maximum acceptable risk level of 5 and a maximum drawdown of 10%, the current situation leans toward caution despite no external regional or currency risks, as domestic financial performance appears inconsistent.

Financial Metrics

PE: 19,1600 | PB: 0,8300 | ROE: 4,3500% | Debt/Equity: 8,5900 | Dividend Yield: 7,0400%

Financial Reports

<p>Period: 2025 (Q3*) Revenue: 270399000,0000 Net Income: 6430000,0000 EPS: 0,0055 Assets: 260227000,0000 Liabilities: 111198000,0000 Operating Cash Flow: 44878000,0000 Free Cash Flow: 9184000,0000</p>
<p>Period: 2024 Revenue: 294976000,0000 Net Income: 1469000,0000 EPS: 0,0013 Assets: 255368000,0000 Liabilities: 108678000,0000 Operating Cash Flow: 36634000,0000 Free Cash Flow: -2178000,0000</p>
<p>Period: 2023 Revenue: 371916000,0000 Net Income: 20922000,0000 EPS: 0,0180 Assets: 264463000,0000 Liabilities: 111043000,0000 Operating Cash Flow: 41914000,0000 Free Cash Flow: -6552000,0000</p>
<p>Period: 2022 Revenue: 282415000,0000 Net Income: 39677000,0000 EPS: 0,0342 Assets: 313177000,0000 Liabilities: 170067000,0000 Operating Cash Flow: 32638000,0000 Free Cash Flow: 18303000,0000</p>
<p>Period: 2021 Revenue: 131341000,0000 Net Income: 11122000,0000 EPS: 0,0096 Assets: 106754000,0000 Liabilities: 54176000,0000 Operating Cash Flow: 15079000,0000 Free Cash Flow: 1550000,0000</p>
<p>Period: 2020 Revenue: 86180000,0000 Net Income: 2755000,0000 EPS: 0,0024 Assets: 84048000,0000 Liabilities: 41659000,0000 Operating Cash Flow: 7247000,0000 Free Cash Flow: -4959000,0000</p>
<p>Period: 2019 Revenue: 111203000,0000 Net Income: 4300000,0000 EPS: 0,0037 Assets: 71202000,0000 Liabilities: 32595000,0000 Operating Cash Flow: 9319000,0000 Free Cash Flow: 1962000,0000</p>
<p>Period: 2018</p>

Orlen

Ticker: PKN

Recommendation: **HOLD**

Confidence: 4,00/100

Revenue: 109706000,0000 | Net Income: 5556000,0000 | EPS: 0,0048
Assets: 64141000,0000 | Liabilities: 28402000,0000
Operating Cash Flow: 4980000,0000 | Free Cash Flow: -2055000,0000

Period: 2017

Revenue: 95364000,0000 | Net Income: 6655000,0000 | EPS: 0,0057
Assets: 60664000,0000 | Liabilities: 25453000,0000
Operating Cash Flow: 8050000,0000 | Free Cash Flow: 1293000,0000

Period: 2016

Revenue: 79553000,0000 | Net Income: 5261000,0000 | EPS: 0,0045
Assets: 55559000,0000 | Liabilities: 26274000,0000
Operating Cash Flow: 9331000,0000 | Free Cash Flow: 2685000,0000

Period: 2015

Revenue: 88336000,0000 | Net Income: 2837000,0000 | EPS: 0,0024
Assets: 48137000,0000 | Liabilities: 23893000,0000
Operating Cash Flow: 5354000,0000 | Free Cash Flow: -1608000,0000

Period: 2014

Revenue: 106832000,0000 | Net Income: -5811000,0000 | EPS: -0,0050
Assets: 46725000,0000 | Liabilities: 26339000,0000
Operating Cash Flow: 3187000,0000 | Free Cash Flow: 1250000,0000

Period: 2013

Revenue: 113597000,0000 | Net Income: 176000,0000 | EPS: 0,0002
Assets: 51352000,0000 | Liabilities: 23800000,0000
Operating Cash Flow: 5540000,0000 | Free Cash Flow: 661000,0000

Period: 2012

Revenue: 120102000,0000 | Net Income: 2345000,0000 | EPS: 0,0020
Assets: 52631000,0000 | Liabilities: 24324000,0000
Operating Cash Flow: 3089000,0000 | Free Cash Flow: -3197000,0000

Period: 2011

Revenue: 106973074,0000 | Net Income: 2363397,0000 | EPS: 0,0020
Assets: 58731478,0000 | Liabilities: 31932795,0000
Operating Cash Flow: 761106,0000 | Free Cash Flow: 0,0000

Period: 2010

Revenue: 83547432,0000 | Net Income: 2371358,0000 | EPS: 0,0020
Assets: 51149792,0000 | Liabilities: 26909839,0000
Operating Cash Flow: 6110199,0000 | Free Cash Flow: -107601,0000

Period: 2009

Revenue: 67927990,0000 | Net Income: 1308521,0000 | EPS: 0,0011
Assets: 49088070,0000 | Liabilities: 27380859,0000
Operating Cash Flow: 5161793,0000 | Free Cash Flow: 1600212,0000

Period: 2008

Revenue: 79533225,0000 | Net Income: -2505242,0000 | EPS: -0,0022
Assets: 46975750,0000 | Liabilities: 26444103,0000
Operating Cash Flow: 3616760,0000 | Free Cash Flow: -155624,0000

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Confidence: 4,00/100

Period: 2007
Revenue: 63792983,0000 | Net Income: 2412409,0000 | EPS: 0,0021
Assets: 46102825,0000 | Liabilities: 23530065,0000
Operating Cash Flow: 1965066,0000 | Free Cash Flow: -853003,0000

Period: 2006
Revenue: 52867189,0000 | Net Income: 1985966,0000 | EPS: 0,0017
Assets: 45419084,0000 | Liabilities: 23640565,0000
Operating Cash Flow: 3693189,0000 | Free Cash Flow: 1224559,0000

Period: 2005
Revenue: 41188267,0000 | Net Income: 4578456,0000 | EPS: 0,0039
Assets: 33404311,0000 | Liabilities: 14091322,0000
Operating Cash Flow: 3663889,0000 | Free Cash Flow: 396280,0000