

# Orlen

Ticker: PKN

**Recommendation: HOLD**

Confidence: 4,00/100

## Summary

Orlen, an ETF in the Financial Services sector, presents a moderate performance history. Recent financial metrics indicate some volatility, especially in net income and free cash flow, alongside substantial PE and PB ratios. While regional and country risks are rated extremely low, the overall financials suggest higher instability than the client's acceptable risk profile allows.

## Key Insights

The investment shows a history of fluctuating revenues and income, with significant net income variability in recent periods. With a maximum acceptable risk level of 5 and a maximum drawdown of 10%, the current situation leans toward caution despite no external regional or currency risks, as domestic financial performance appears inconsistent.

## Financial Metrics

PE: 19,1600 | PB: 0,8300 | ROE: 4,3500% | Debt/Equity: 8,5900 | Dividend Yield: 7,0400%

## Financial Reports

### Period: 2025 (Q3\*)

Revenue: 270399000,0000 | Net Income: 6430000,0000 | EPS: 0,0055

Assets: 260227000,0000 | Liabilities: 111198000,0000

Operating Cash Flow: 44878000,0000 | Free Cash Flow: 9184000,0000

### Period: 2024

Revenue: 294976000,0000 | Net Income: 1469000,0000 | EPS: 0,0013

Assets: 255368000,0000 | Liabilities: 108678000,0000

Operating Cash Flow: 36634000,0000 | Free Cash Flow: -2178000,0000

### Period: 2023

Revenue: 371916000,0000 | Net Income: 20922000,0000 | EPS: 0,0180

Assets: 264463000,0000 | Liabilities: 111043000,0000

Operating Cash Flow: 41914000,0000 | Free Cash Flow: -6552000,0000

### Period: 2022

Revenue: 282415000,0000 | Net Income: 39677000,0000 | EPS: 0,0342

Assets: 313177000,0000 | Liabilities: 170067000,0000

Operating Cash Flow: 32638000,0000 | Free Cash Flow: 18303000,0000

### Period: 2021

Revenue: 131341000,0000 | Net Income: 11122000,0000 | EPS: 0,0096

Assets: 106754000,0000 | Liabilities: 54176000,0000

Operating Cash Flow: 15079000,0000 | Free Cash Flow: 1550000,0000

### Period: 2020

Revenue: 86180000,0000 | Net Income: 2755000,0000 | EPS: 0,0024

Assets: 84048000,0000 | Liabilities: 41659000,0000

Operating Cash Flow: 7247000,0000 | Free Cash Flow: -4959000,0000

### Period: 2019

Revenue: 111203000,0000 | Net Income: 4300000,0000 | EPS: 0,0037

Assets: 71202000,0000 | Liabilities: 32595000,0000

Operating Cash Flow: 9319000,0000 | Free Cash Flow: 1962000,0000

### Period: 2018

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Revenue: 109706000,0000 | Net Income: 5556000,0000 | EPS: 0,0048  
Assets: 64141000,0000 | Liabilities: 28402000,0000  
Operating Cash Flow: 4980000,0000 | Free Cash Flow: -2055000,0000

## Period: 2017

Revenue: 95364000,0000 | Net Income: 6655000,0000 | EPS: 0,0057  
Assets: 60664000,0000 | Liabilities: 25453000,0000  
Operating Cash Flow: 8050000,0000 | Free Cash Flow: 1293000,0000

## Period: 2016

Revenue: 79553000,0000 | Net Income: 5261000,0000 | EPS: 0,0045  
Assets: 55559000,0000 | Liabilities: 26274000,0000  
Operating Cash Flow: 9331000,0000 | Free Cash Flow: 2685000,0000

## Period: 2015

Revenue: 88336000,0000 | Net Income: 2837000,0000 | EPS: 0,0024  
Assets: 48137000,0000 | Liabilities: 23893000,0000  
Operating Cash Flow: 5354000,0000 | Free Cash Flow: -1608000,0000

## Period: 2014

Revenue: 106832000,0000 | Net Income: -5811000,0000 | EPS: -0,0050  
Assets: 46725000,0000 | Liabilities: 26339000,0000  
Operating Cash Flow: 3187000,0000 | Free Cash Flow: 1250000,0000

## Period: 2013

Revenue: 113597000,0000 | Net Income: 176000,0000 | EPS: 0,0002  
Assets: 51352000,0000 | Liabilities: 23800000,0000  
Operating Cash Flow: 5540000,0000 | Free Cash Flow: 661000,0000

## Period: 2012

Revenue: 120102000,0000 | Net Income: 2345000,0000 | EPS: 0,0020  
Assets: 52631000,0000 | Liabilities: 24324000,0000  
Operating Cash Flow: 3089000,0000 | Free Cash Flow: -3197000,0000

## Period: 2011

Revenue: 106973074,0000 | Net Income: 2363397,0000 | EPS: 0,0020  
Assets: 58731478,0000 | Liabilities: 31932795,0000  
Operating Cash Flow: 761106,0000 | Free Cash Flow: 0,0000

## Period: 2010

Revenue: 83547432,0000 | Net Income: 2371358,0000 | EPS: 0,0020  
Assets: 51149792,0000 | Liabilities: 26909839,0000  
Operating Cash Flow: 6110199,0000 | Free Cash Flow: -107601,0000

## Period: 2009

Revenue: 67927990,0000 | Net Income: 1308521,0000 | EPS: 0,0011  
Assets: 49088070,0000 | Liabilities: 27380859,0000  
Operating Cash Flow: 5161793,0000 | Free Cash Flow: 1600212,0000

## Period: 2008

Revenue: 79533225,0000 | Net Income: -2505242,0000 | EPS: -0,0022  
Assets: 46975750,0000 | Liabilities: 26444103,0000  
Operating Cash Flow: 3616760,0000 | Free Cash Flow: -155624,0000

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## **Period: 2007**

Revenue: 63792983,0000 | Net Income: 2412409,0000 | EPS: 0,0021

Assets: 46102825,0000 | Liabilities: 23530065,0000

Operating Cash Flow: 1965066,0000 | Free Cash Flow: -853003,0000

## **Period: 2006**

Revenue: 52867189,0000 | Net Income: 1985966,0000 | EPS: 0,0017

Assets: 45419084,0000 | Liabilities: 23640565,0000

Operating Cash Flow: 3693189,0000 | Free Cash Flow: 1224559,0000

## **Period: 2005**

Revenue: 41188267,0000 | Net Income: 4578456,0000 | EPS: 0,0039

Assets: 33404311,0000 | Liabilities: 14091322,0000

Operating Cash Flow: 3663889,0000 | Free Cash Flow: 396280,0000