Sperm centerline tracing --- Images from Corkidi microscope

0. Required input images

Corkidi's microscope can acquire thousand of images per experiment using a piezoelectric device which allows to obtain images at different heights. The output of the microscope is a series of 2D images with a single txt with the height at which the images were acquired. Figure 1 display an example of images acquired with the microscope. The folder containing the images must also include the txt file containing the heights (orange rectangle). Make sure that a single txt file is included in the folder, sometimes an additional file with microscopy information can be included and need to be removed.

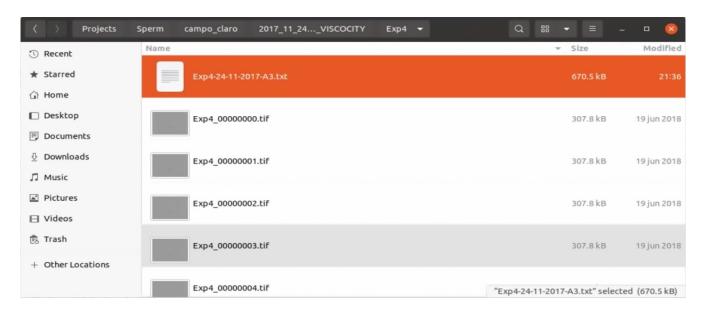


Figure 1. Example of images acquired with the microscope saved in the folder Exp4 and the corresponding txt file with the heights for each image.

1. Correcting shift

We expect that first image acquired would correspond to the height number 1, the second image acquired would correspond to the height number 2, however this is not the case and sometimes there is not synchronization between the images acquired and the height signal. Then, we have a shift in the mapping between images and height (usually a drift of 1 image). This shift needs to be corrected.

The function "f01_get_shift_values_forCreatingStacks.m" allows to find the drift value between images and the heights. It requires some inputs:

folder_path → The path to the folder containing the images

image_prefix → prefix used to identify the images. Image file name should be [image_prefix + 8 id numbers + .tif]

crop \rightarrow crop containing the sperm head in the firsts 1,000 images

Figure 2 depicts an example of computing the crop coordinates where a rectangle is draw in the image (yellow rectangle). Figure 2a depicts that the first image is inside this rectangle and its left-upper

coordinate is (398, 122) see red rectangle. Figure 2b depicts that the image 1000 is inside this rectangle and its right-lower coordinate is (505, 241) see red rectangle.

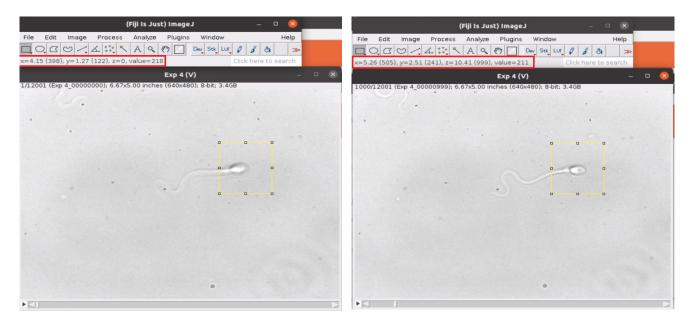


Figure 2. Example of drawing a rectangle containing the sperm head.

Figure 3 shows an example of setting the correct parameters for detecting the shift. After setting the parameters correctly, the code can be run.

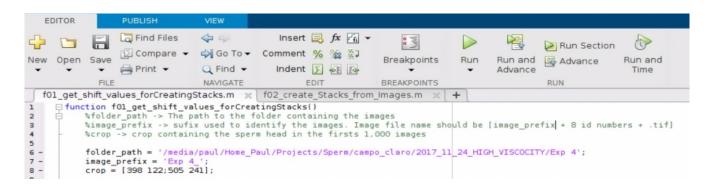


Figure 3. Example of setting the correct parameters for the función "f01_get_shift_values_forCreatingStacks.m".

The output is a value "**shift value is:** " that indicates the shift between images and file txt.

NOTE: if the shift value is large then there is not a good synchronization between the piezoelectric devise and the signal of heights.

```
New to MATLAB? See resources for Getting Started.

>> f01_get_shift_values_forCreatingStacks

mean_intensityStack =

single

220.0932

shift value is: -1

fx >>
```

Figure 4. Output from the function "f01_get_shift_values_forCreatingStacks.m".

2. Creating stacks

The function "**f02_create_Stacks_from_Images.m**" allows to create the 3D stacks as a raw file. It require the following inputs:

folder_path -> The path to the folder containing the images

image_prefix -> prefix used to identify the images. Image file name should be [image_prefix + 8 id numbers + .tif]

folder output -> The path to the folder where the stacks will be saved

stack_name_prefix -> prefix used to save the stacks

shift -> parameter used to make sure that the images match with the values of the txt heights

Figure 5 depicts an example of setting the parameters for the function correctly. Next, the user can run the code which generates the 3d raw stack with an associated txt file of heights. Figure 6 depicts the output of the function "**f02_create_Stacks_from_Images.m**", three files are generated for each stack with extension "mhd", "raw" and txt (Fig. 6 red rectangle) and a folder "Stack_projections_xy_xz_yz" (Fig. 6 blue rectangle) containing the stack projection along the x, y and z axis which allows to identify the stacks that the sperm flagellum's is inside the 3D stack. The file mhd have information related to the size of the stack, number of dimentions, type of variable, etc, the file raw contain all the data, while the file txt have the z value for each slice. The folder "Stack_projections_xy_xz_yz" must be open (image by image) or dragging the folder to Fiji to visualize the images. Verify image to image that the flagellum's is inside the projections, if the flagellum is not inside the images then the tracing algorithm will not work. Figure 7 display an example of a sperm with the flagellum inside the stack, for this example the initial time point t=1 satisfy that the flagellum is inside the projections and, from t=1 to t= 133 (last time point) all the projections satisfy that the flagellum is inside the projections. Thus, we can trace the flagellum's centerline for time point 1 to time point 133. Let's assume that the experiment only satisfy that the flagellum's centerline is inside the projections from time point 10 to time point 60, thus the algorithm can trace only 51 time points, this are few time points and the experiment must me disregard. I select experiments with 90 time points (1 second experiment) or more time points to trace.

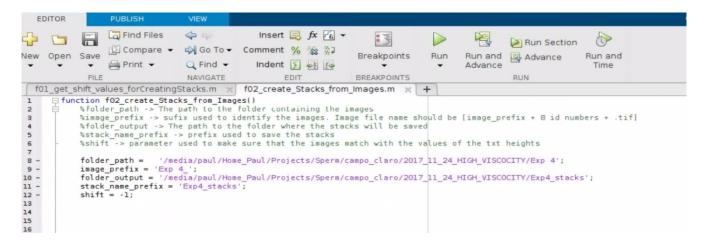


Figure 5. Example of setting the parameters for the function "f02_create_Stacks_from_Images.m" correctly.

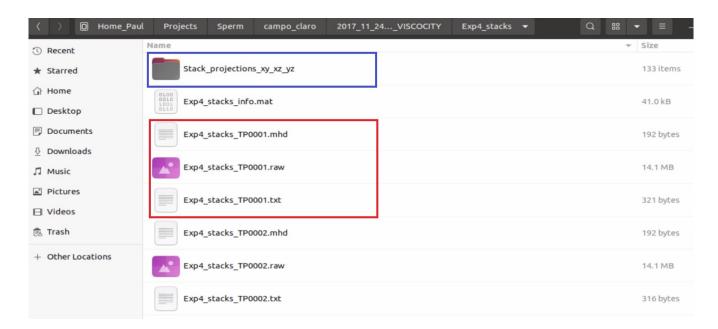


Figure 6. Output of the function "f02_create_Stacks_from_Images.m".

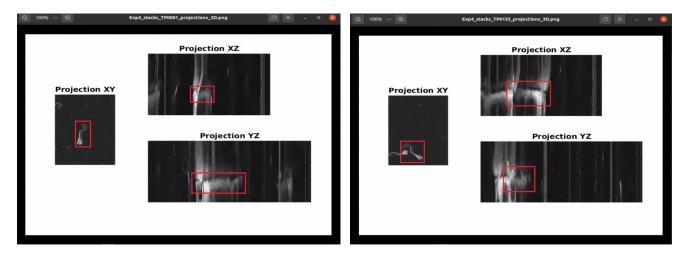


Figure 7. Example of a sperm with the flagellum inside the projections (time point 1 and time point 133)

3. Creating stack with uniform spacing in Z

The previous stack does not have uniform spacing in z-axis (due to the piezoelectric devise moving at different speed usually slower at the button and top), you can verify this opening the txt file associated with the heights for each stack. The file to create isotropic stacks is "f03_create_isotropicStack_z.m", it requires the following inputs:

folder_path -> The path to the folder containing the stacks created with function "f02_create_Stacks_from_Images.m"

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

Figure 8 depicts an example of setting the parameters for the function correctly. Next, the user can run the function, a folder with name "stacks_constant_sampling" is created containing the stacks with uniform sampling in z axis (see Fig. 9). If the folder is empty then there must be an error with the parameters.

Note: Generating these files can occupy a large amount of space, you can remove the files obtained from the microscopy and the files created (extension mhd, raw and txt) with the function "f02_create_Stacks_from_Images.m" except [stack_name_prefix + _info.mat]

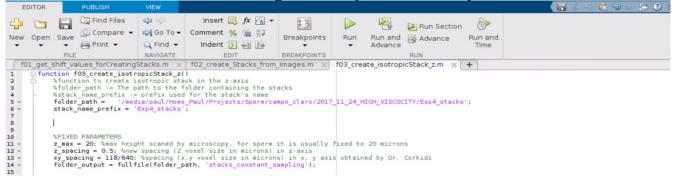


Figure 8. Example of setting the parameters for the function "f03_create_isotropicStack_z.m" correctly.



Figure 9. Output of function "**f03_create_isotropicStack_z.m**". A folder with name "stacks_constant_sampling" is created containing the stacks with uniform sampling in z axis.

4. Correcting drift in the XY plane

The images are acquired at different heights using the piezoelectric device, this generates a force that moves slightly the XY plane. This can be easily seen if there is garbage in the images, the center for the garbage must be fixed across the different planes (z-slices) however it moves (see Fig. 10). We use FIJI (https://imagej.net/software/fiji/) to correct the drift in the 3D image stack.

- 1. Download fiji (https://imagej.net/software/fiji/downloads) and uncompressed it (see Fig. 11)
- 2. Download StackReg (http://bigwww.epfl.ch/thevenaz/stackreg/) and uncompressed it. Copy the files StackReg_.jar and StackReg_.java to the folder "Fiji.app/plugins"
- 3. Download TurboReg (http://bigwww.epfl.ch/thevenaz/turboreg/) and uncompressed it. Copy the files TurboReg_.jar and TurboReg_.java to the folder "Fiji.app/plugins"
- 4. Download MIJI (http://bigwww.epfl.ch/sage/soft/mij/) jars files. We need mij.jar and ij.jar, then copy the files to the folder folder "Fiji.app/jars" and move the jars file to that folder.

If the files has been set correctly (the previous steps only has to be done once), then the user can run the function to correct the drift "**f04_correct_xy_drift.m**", it requires the following inputs:

folder_path -> The path to the folder containing the stacks with **uniform spacing** created with function "f03_create_isotropicStack_z.m"

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

threshold_head -> a threshold value that segments the head but removed the flagellum. **seed_point_head** -> 3D position of the sperm's head center

TP_initial -> the initial time point containing a sperm head (usually time point equal to 1)

Figure 12 depicts an example of how to calculate the **threshold_head, seed_point_head and TP_initial** parameters. The first stack with uniform spacing is open, and the sperm head is identified. Next, the cursor (red dot) is located at the center of the sperm head and the correct z position is identified (z=9). The Fiji toolbar (red rectangle) provides information of cursor location and position intensity in the red square. The intensity at the head is 254, then we can chose thresholdHead using a lower value, in this case 250 works fine, the seed_point position is x= 434, y = 186 and z = 9. Finally, the initial_timePoint is equal to 1 because the first stack contains this sperm.

Figure 13 depicts an example of setting this parameters correctly in the function

"f04_correct_xy_drift.m". Next, the user can run the function, a new stack with the drift corrected is created for each stack of the folder "folder_path". The new stacks file name should be

[stack_name_prefix + 8 id numbers + "_DC" + "extension"]. Figure 14 depicts an example of correcting the drift for the images depicted in Fig. 10.



Figure 10. Example of drift in the image. First row, fixed spot (a) at the slice z=10, (b) at z=15 and (c) at z=20, we can easily observe that in 10 images the center has moved. Second row, sperm head (a) at the slice z=10, (b) at z=20 and (c) at z=30

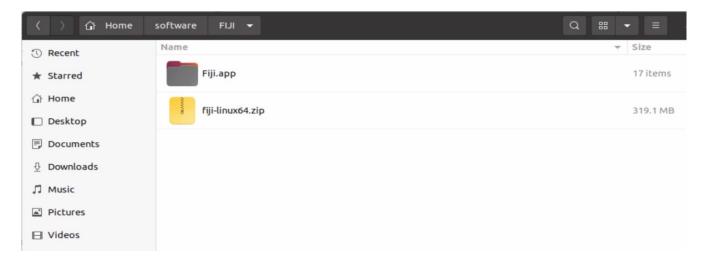


Figure 11. Downloading Fiji and unzipping it.

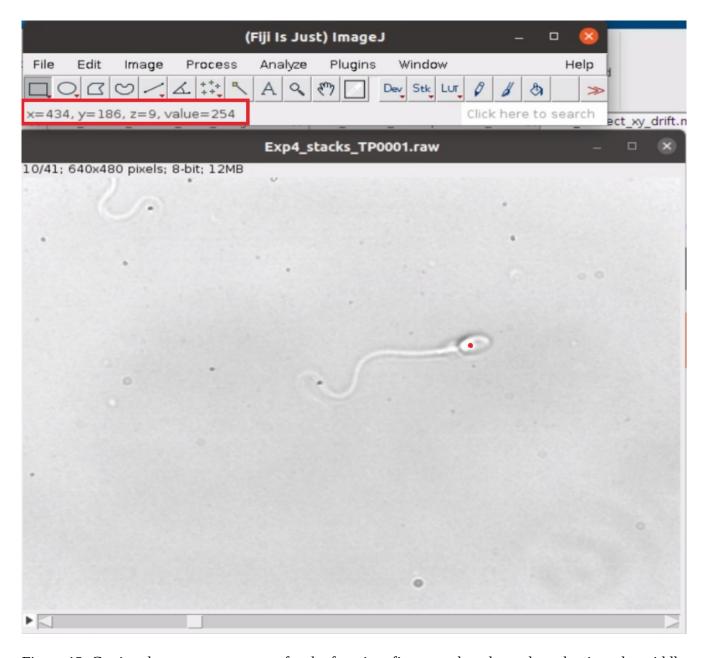


Figure 12. Getting the sperm parameters for the function, first we select the z-plane that is at the middle of the head (z=9), the we position the mouse at the center of the head (red dot). The red rectangle show the head's center position (x= 434, y = 186 and z = 9) and the intensity (254)

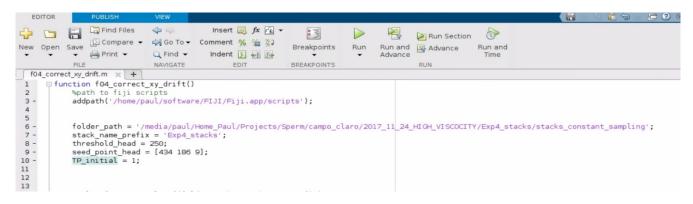


Figure 13. Example of setting the parameters for the function "**f04_correct_xy_drift.m**" correctly.

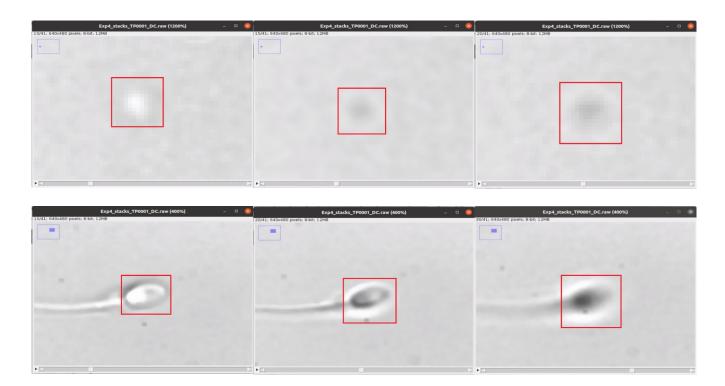


Figure 14. Example of correcting the drift for the images in Fig. 10.

5. Detecting the flagellum tip for each sperm

The current version to trace the flagellum's centerline for bright field images requires the user to manually detect the flagellum's terminal point for each sperm. We have created a graphic user interface (GUI) that allows to easily track the terminal point for each experiment. The function "f05_selectTerminalPoint3D.m" allows to open the GUI, it requires the following inputs: folder_path -> The path to the folder containing the stacks with uniform spacing created with

function "f03_create_isotropicStack_z.m"

stack_name_prefix_> prefix_used to identify the stack_Stacks file name should be [stack_name]

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

TP_initial -> initial time point to trace the sperm centerline

TP_final -> last time point to trace the sperm centerline

TP_initial and **TP_final** parameters correspond to the initial time point and final time point that the flagellum is inside the 3D stack (see Section 2).

These parameters should be set at line 63-66 from the file "**f05_selectTerminalPoint3D.m**". Figure 15 depicts an example of setting this parameters correctly. Note that, we are selecting the TP_initial = 1 and TP_final = 133 this means that the flagellum is inside the stack from time point 1 up to time point 133. Next, the user can run the script "**f05_selectTerminalPoint3D.m**", if the parameters are correctly the a Graphic User Interface (GUI) will be showed as depicted in Figure 16. The GUI has 3 images displaying the maximum intensity projection of the 3D current stack along the z-axis (xy view), x-axis

Previous) and y-axis (xz view), two buttons to navigate across different time points (**Next** and **Previous**) and Windows size that allows to choose the neighborhood size to display the image. Usually, the user only has to use the xy view to select the terminal point by clicking the flagellum's tail tip, this is because the last part of the flagellum's tail is aligned with the xy plane (tha tracing algorithm works fine in these cases). There are some cases were the last part of the flagellum's tail is aligned with the z-axis (seen as a vertical bright line in xz and yz), in these cases the tracing algorithm has difficulties and the user must also select the terminal point in the xz or yz plane. Figure 17 depicts an example of tracking flagellum's tip point. The current track point is displayed as a white asterisk, while the previous 10 tracked points are depicted as a red asterisks. The user must track the terminal point from TP_initial to TP_final without closing the GUI. Only after finishing tracking all the time points, the user can close the windows. The previous requirement is necessary because a file is generated everytime that the script "f05_selectTerminalPoint3D.m" is run with the positions of the points that were tracked.

The generated file is located in the folder where the stacks are saved (**folder_path**) with the file name given be [stack_name_prefix + "_endPoints_" + N + ".mat"] where N is the number of times that the script "**f05_selectTerminalPoint3D.m**" has been ran.

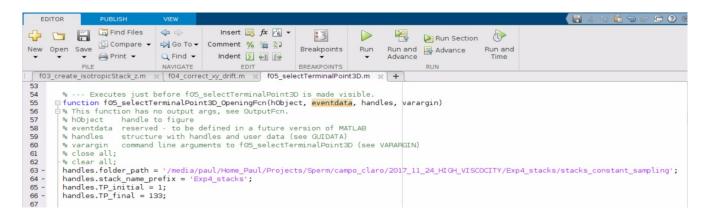


Figure 15. Example of setting the parameters for the function "**f05_selectTerminalPoint3D.m**" correctly.

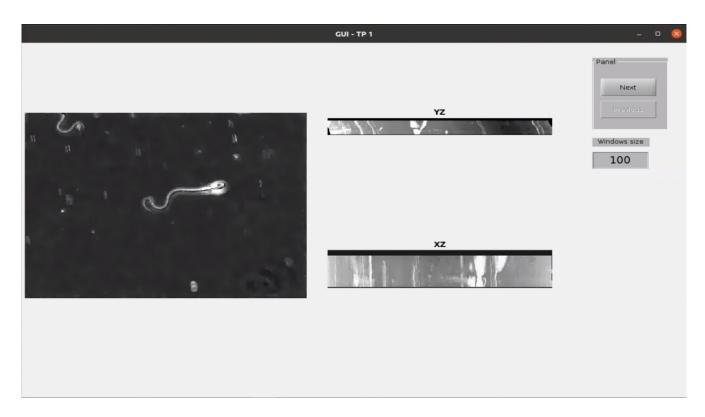


Fig. 16 Graphic User Interface to track sperm's tail tip



Figure 17 Tracking flagellum's tip point. The current track point is displayed as a white asterisk, while

the last 10 tracked points are depicted as a red asterisk.

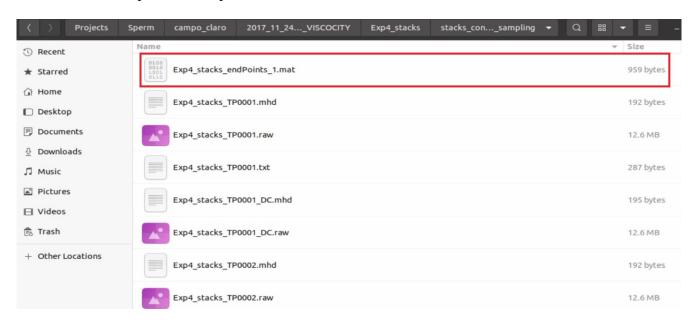


Figure 18. Example of file generated using the GUI in red rectangle.

6. Running the tracing algorithm

The previous steps allows to setup the 3D stack and the terminal points. The script

"f06_trace_centerline3D_brigthfield.m" allows to trace the flagellum's centerline from the 3D image stacks, it requires the following inputs:

folder_path -> The path to the folder containing the stacks with **uniform spacing** created with function "f03_create_isotropicStack_z.m"

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

file_name_endpoints -> the mat file containing the information of terminal points and created using the script (**f05_selectTerminalPoint3D.m**) described in the previous step.

threshold_head -> a threshold value that segments the head but removed the flagellum.

seed_point_head -> 3D position of the sperm's head center

stacks_index_to_trace = [**TP_initial**:**TP_final**] -> TP_initial is the initial time point to trace while TP_final is the final time point to trace.

Usually threshold_head, seed_point_head and TP_initial are the same values as those used for the script "f04_correct_xy_drift.m" and the values TP_initial, TP_final must be equal to the time points for which the flagellum's tip point was detected and should match the values used for the script "f05_selectTerminalPoint3D.m". Figure 19 depicts an example of setting the correct parameters for tracing the flagellum's centerline, then the script can be run. The algorithm took approximately 16 minutes to trace the 133 stacks (7.2s per stack), three new files are generated per stack [stack_name_prefix + 8 id numbers + "DC_trace.swc"] -> have the flagellum's centerline coordinates in the swc file format

(http://www.neuronland.org/NLMorphologyConverter/MorphologyFormats/SWC/Spec.html).

[stack_name_prefix + 8 id numbers + "DC_trace.swc.vtk"] -> paraview vtk file to visualize the trace in paraview

[stack_name_prefix + 8 id numbers + "DC_rec.png"] -> maximum intensity projection along the z-axis for the stack with an overlay of the flagellum's centerline tracing in green. The "png" files are saved in the folder "trace_projections_xy" located inside the folder "folder_path".

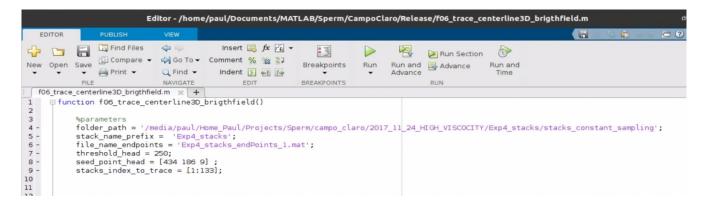


Figure 19. Example of setting the parameters for the function "**f06_trace_centerline3D_brigthfield.m**" correctly.

7. Correcting errors in tracing

The folder containing "trace_projections_xy" containing the created images [stack_name_prefix + 8 id numbers + "DC_rec.png"] in the previous step is very important to easily verify the output of the tracing algorithm in the xy projection. Usually, the tracing algorithm works fine for all the cases, however the tracing may fail in some cases (due to a bright structure near the centerline, a lot of bending in the flagellum, another flagellum near, etc). In these difficult cases, the tracing algorithm needs addition information to trace correctly the flagellum. First, the user needs to identify a stack incorrectly trace, to this end visually inspect any of the images and identify an image with a possible error due to wrong tracing or incorrect location of the sperm's head center position. Figure 20 display an example where the tracing algorithm incorrectly traces the flagellum's tail (red rectangle) due to a bright-structure near the flagellum. Once that an incorrect trace has been identified (in this case it correspond to time point 16, you can identified the time point in the name of the image), the user needs to correct it. To this end, we have developed an GUI with the features to correct the trace. Figure 21 depicts the GUI, it has the following features:

- 1. **Display projection**: it display three different views corresponding to the maximum intensity projection along the z-axes (**xy projection**), y-axes (**xz projection**) and x-axes (**yz projection**) to visually inspect the image stack.
- 2. **Display trace**: every projection can also be overlay with the centerline traces by the algorithm, displayed as a blue line. The user can hide the trace by deactivating the "**Display trace**" checkbox.
- 3. **Zoom in/Zoom out**: The user can zoom in/zoom out by pressing in the keyboard "+" (addition) or "-" (subtraction) in the xy view. Also using the keyboard letter "a" and "s". Note this option only works if the user is not using any of the other options (if all the buttons are in gray).
- 4. **Set sperm's head center point**: The user can modify the sperm's head center point used by the algorithm by pressing the button "**Set head center**", the user then needs to select the correct position in the **xy**, **yz or xz projections** to have the coordinate 3D of the sperm seed point, a red point indicating the current position is displayed every time the user selects a new position. The button's "**Set head center**" color is changed to green to indicate that is currently active, the user can deactivate this option by pressing again the button "**Set head center**" (the button's color

- must change to gray). Note: this option must be used only if the sperm's head center position is incorrectly identified by the algorithm.
- 5. **Set sperm's flagellum's tip**: The user can modify the flagellum's tip used by the algorithm by pressing the button "**Set flagellum's tip**", the user then needs to select the correct position in the **xy**, **yz or xz projections** to have the coordinate 3D of the flagellum's tip, a green point indicating the current position is displayed every time the user selects a new position. The button's "**Set flagellum's tip**" color is changed to green to indicate that is currently active, the user can deactivate this option by pressing again the button "**Set flagellum's tip**" (the button's color must change to gray). Note: this option must be used only if the flagellum's tip point was incorrectly identified by the algorithm.
- 6. **Remove objects**: A possible source of errors for the tracing algorithm is having bright-structures near the flagellum, and possible taking shortcut's for a flagellum with a large amount of bending. The user can use the buttons "draw polygon xy", "draw polygon xz" and "draw polygon yz" to set region were the algorithm should not search for the flagellum's centerline. Therefore, avoiding errors. Press the button corresponding to the plane (the button's color must change to green to indicate that it is currently in use) where the user wants to remove a region (usually the xy plane), the button should change to color green (see Fig. 22a) and the user can left-click in the plane to define the region (blue region with transparency) to remove. Finally, to finish the region the user can double click (for a detailed explanation on how to draw the region see https://www.mathworks.com/help/images/ref/drawpolygon.html#mw c843532b-20b1-45e2-a60b-4ec12390b674). If the user finished a region, then it can press again the button (the button's color must change to gray to indicate that it is currently deactivated the option) to remove the region (see Fig. 22b). The user must repeat this process for the regions where the tracing algorithm has errors (usually one region per stack).
- 7. **Undo region**: if for some reason the user incorrectly removed a region, then it can be undo be pressing the button "**Undo region**".
- 8. **Run tracing**: The user can run the tracing algorithm using the previous defined features by pressing the button "**Run tracing**", the button's color must change to red indicating that it is currently tracing the centerline (it takes around 7 seconds to trace). Once the tracing algorithm has finished the button's color must change to gray and the display is automatically updated with the new trace (see Fig. 23).

The script "**f07_correct_tracing.m**" allows to display the GUI, it requires the following inputs: **folder_path** -> The path to the folder containing the stacks with **uniform spacing** created with function "f03 create isotropicStack z.m"

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

file_name_endpoints -> the mat file containing the information of terminal points and created using the script (**f05_selectTerminalPoint3D.m**) described in the previous step.

threshold_head -> a threshold value that segments the head but removed the flagellum.

seed_point_head -> 3D position of the sperm's head center

stacks_index_to_trace -> Time point to correct the trace.

These parameters should be set at line 57-62 from the file "f07_correct_tracing.m". Note that this parameters are exactly the same as those defined for the function "f06_trace_centerline3D_brigthfield.m", except that in this case the parameter "stacks_index_to_trace" should be set only to the time point to be corrected. Figure 24 depicts an example of setting the correct parameters for tracing the flagellum's centerline (script "f07_correct_tracing.m"), then the script can be run.



Figure 20. Identifying an incorrect flagellum's centerline tracing in red rectangle.

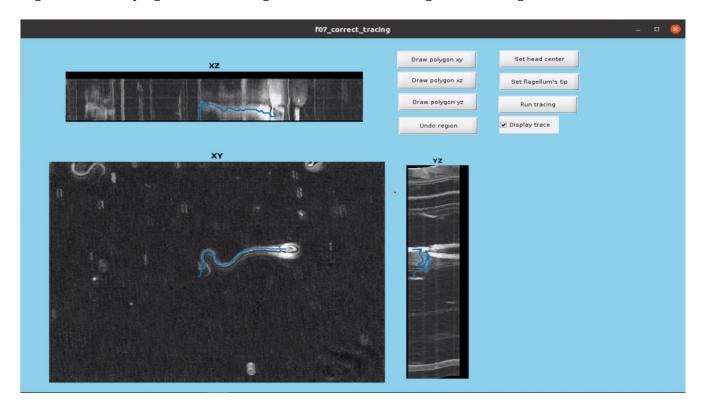


Figure 21. GUI displayed when correcting tracing errors.

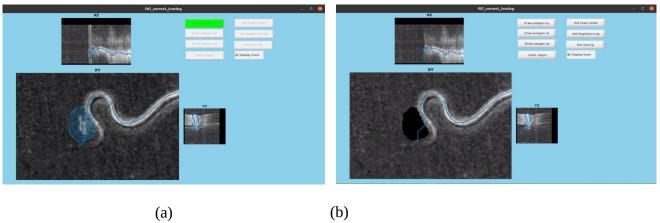


Figure 22. (a) GUI setting a region where the algorithm should not search for the flagellum's centerline. (b) region already created in black.

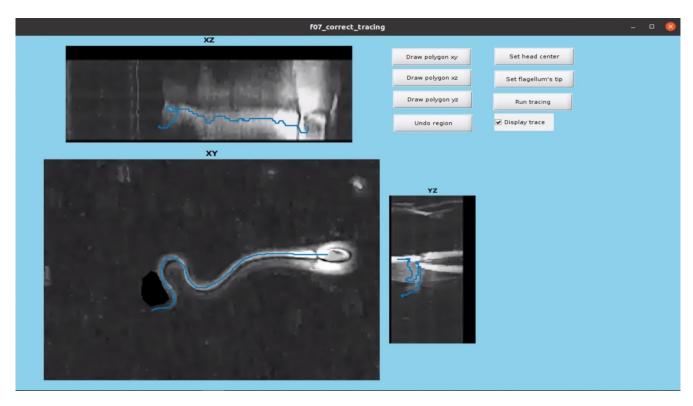


Figure 23. Example of correcting the trace

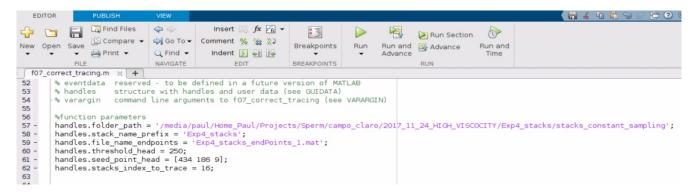


Figure 24: Example of setting the parameters for the function "f07_correct_tracing.m" correctly.

8. Visual verification of trace in the three views (xy, yz, xz)

So far, we have already verified the trace in the xy view. To make sure that there are not errors in the trace, we created a function to display the trace in the three different views. The script

"f08_display_traces_xy_xz_yz.m" allows to create visualization in the views xy, yz and xz, it requires the following parameters:

folder_path -> The path to the folder containing the stacks with **uniform spacing** created with function "f03_create_isotropicStack_z.m"

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

stacks_index_to_trace = [**TP_initial**:**TP_final**] -> **TP_initial** is the initial time point to trace while **TP_final** is the final time point to trace.

Note that this parameters are exactly the same as those defined for the function "f06_trace_centerline3D_brigthfield.m". Figure 25 depicts an example of setting this parameters correctly, then the user can run the script. A new folder named "trace_projections_xy_xz_yz" inside "folder_path" is created with the projections for each stack. The user can verify that each trace is correctly trace in the three planes, if the user finds an error in the trace then it should run the script "f07_correct_tracing.m" to correct the trace. Figure 26 depicts an example of verification, the left column correspond to the maximum intensity projection (MIP), while the right column has the overlay of the trace and the MIP.



Figure 25: Example of setting the parameters for the function "f08_display_traces_xy_xz_yz .m" correctly.

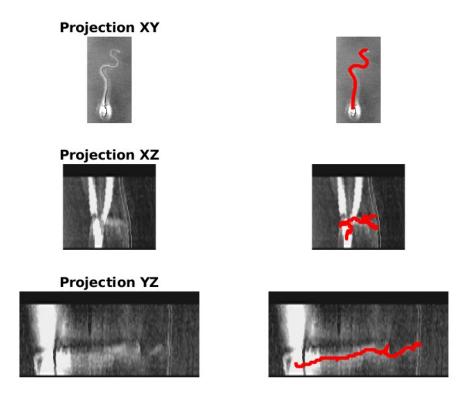


Figure 26. Verification of correct trace in the three view, the left column correspond to the maximum intensity projection (MIP), while the right column has the overlay of the trace and the MIP.

9. Convert traces to micrometers

The last step convert the voxel coordinates to micrometers and we also smooth the traces with penalized cubic splines (https://www.mathworks.com/help/curvefit/csaps.html). The script "f09_convert_traces_to_micron_and_smooth.m" allows to do this, it requires the following parameters:

folder_path -> The path to the folder containing the stacks with **uniform spacing** created with function "f03_create_isotropicStack_z.m"

stack_name_prefix -> prefix used to identify the stack. Stacks file name should be [stack_name_prefix + 8 id numbers + "extension"]

stacks_index_to_trace = [**TP_initial**:**TP_final**] -> **TP_initial** is the initial time point to trace while **TP_final** is the final time point to trace.

folder_path_swc -> The path to the folder containing the traces created with function "**f06_trace_centerline3D_brigthfield.m**". Note that this folder is usually the same that **folder_path**, however in some cases if the user moves the traces to a different folder (for organization purposes) then this path must be changed.

smoothing -> the amount of smoothing to apply in the range (0, 1], the value 1 corresponds to not smoothing while near to 0 correspond to maximum smoothing. I usually use a value of 0.0001 but the user can use other values such as 0.001.

Figure 27 depicts an example of correctly setting the parameters for the script

- **"f09_convert_traces_to_micron_and_smooth.m".** Next, the user can run the script, it will generate the folder "**trace_micras**" inside the folder "**folder_path**", this folder contain all the data in micrometers, it has the following folders:
- 1) $raw \rightarrow have$ the swc file with the coordinates in micrometers, without applying smoothing.
- 2) **trace_smooth** \rightarrow have a folder for each value of smoothing applied. Each folder has the swc file with the coordinates in micrometers and applying smoothing.
- 3) **images_traces_interpolated_xy** → images displaying the raw traces, with an overlay for the different values of smoothing utilized (only the xy plane). Figure 28 depict an example of this overlay, note that a smoothing of 0.001 is very similar to the raw trace, while the value 0.0001 creates an even smoother version of the trace.

Note: the traces created have only 100 points per trace as required by Hermes.

Additinally, mat files are created in the folder "**trace_micras**" which have the X, Y, and Z coordinates of the traces to be easily open in Matlab. Figure 29 display an example of the generated folders and mat files.

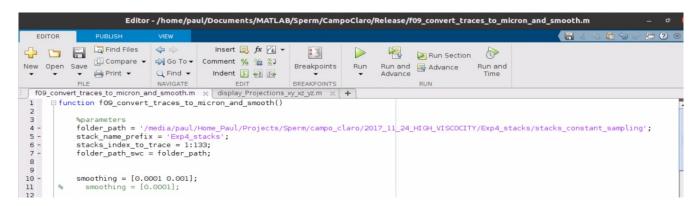


Figure 27. Example of setting the parameters for the function "f09_convert_traces_to_micron_and_smooth.m" correctly.

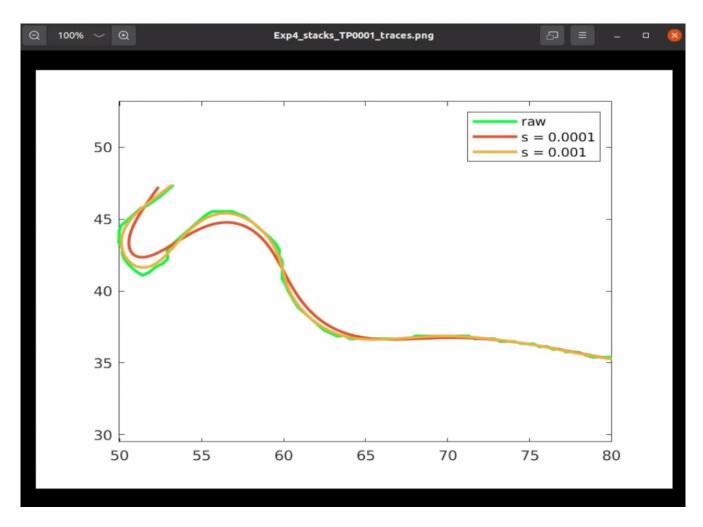


Figure 28. Example of overlay raw trace and smoothed traces.

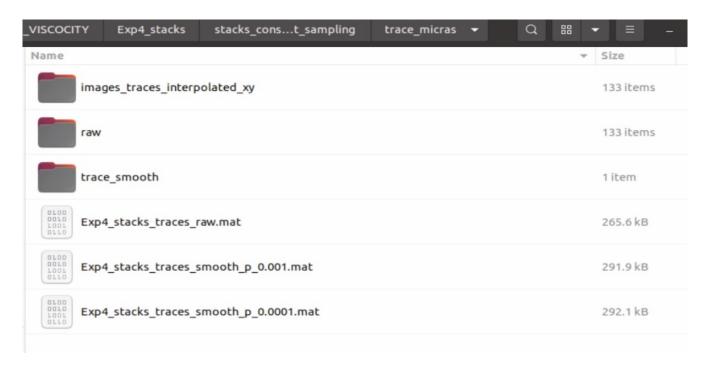


Figure 29. Example of generated files by the function "f09_convert_traces_to_micron_and_smooth.m".