



Foto: Thomas Josek

# Software Engineering

## Deployment and Operations

Software & Systems Engineering | Prof. Dr. Andreas Vogelsang | 20.12.2023



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# Learning Goals for Today

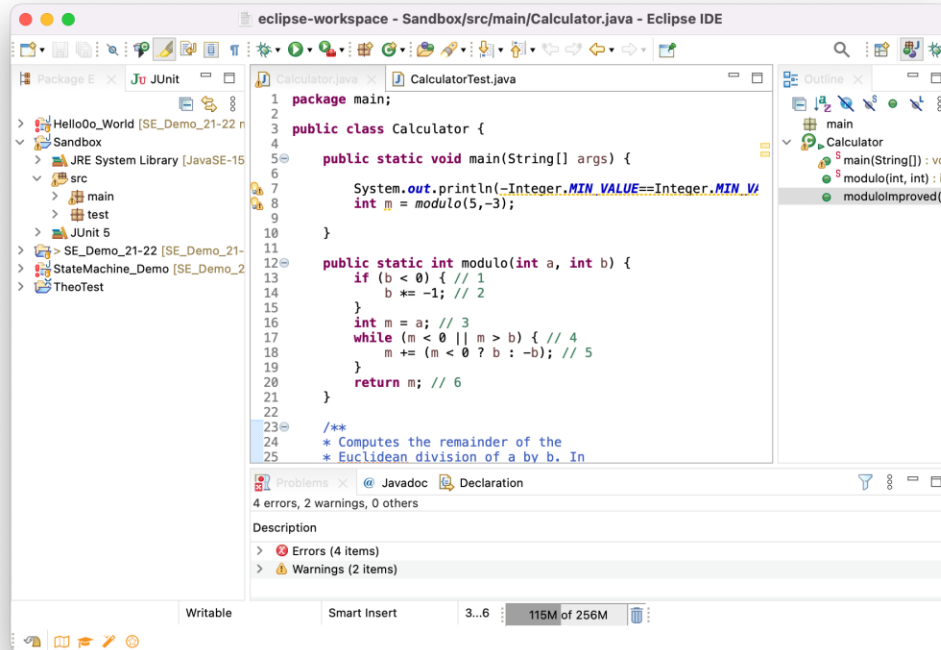
- Know what packaging and deployment is
- Know how to manage project dependencies
- Know containerization as a technique to package and deploy software systems
- Know the principle of DevOps and its main characteristics
- Know what Continuous Integration, Delivery, and Deployment is



# Packaging and Deployment



# Packaging and Deployment



## What happens if you click on “run” in your IDE?

- **Compilation:** Transform the source code into a target language (machine code or intermediate language)
- **Execution:** Either directly on the machine or within an interpreter (virtual machine)

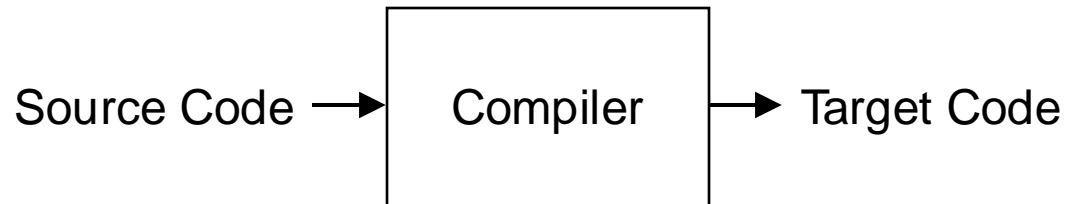


Yeah, my app is running. Great! Now, how can I ship it to my friends?

# Compilation vs. Interpretation

## Compilation

- C/C++/Go/Rust/Swift to machine code
- Java/Groovy/Kotlin/Scala/Clojure to Java bytecode

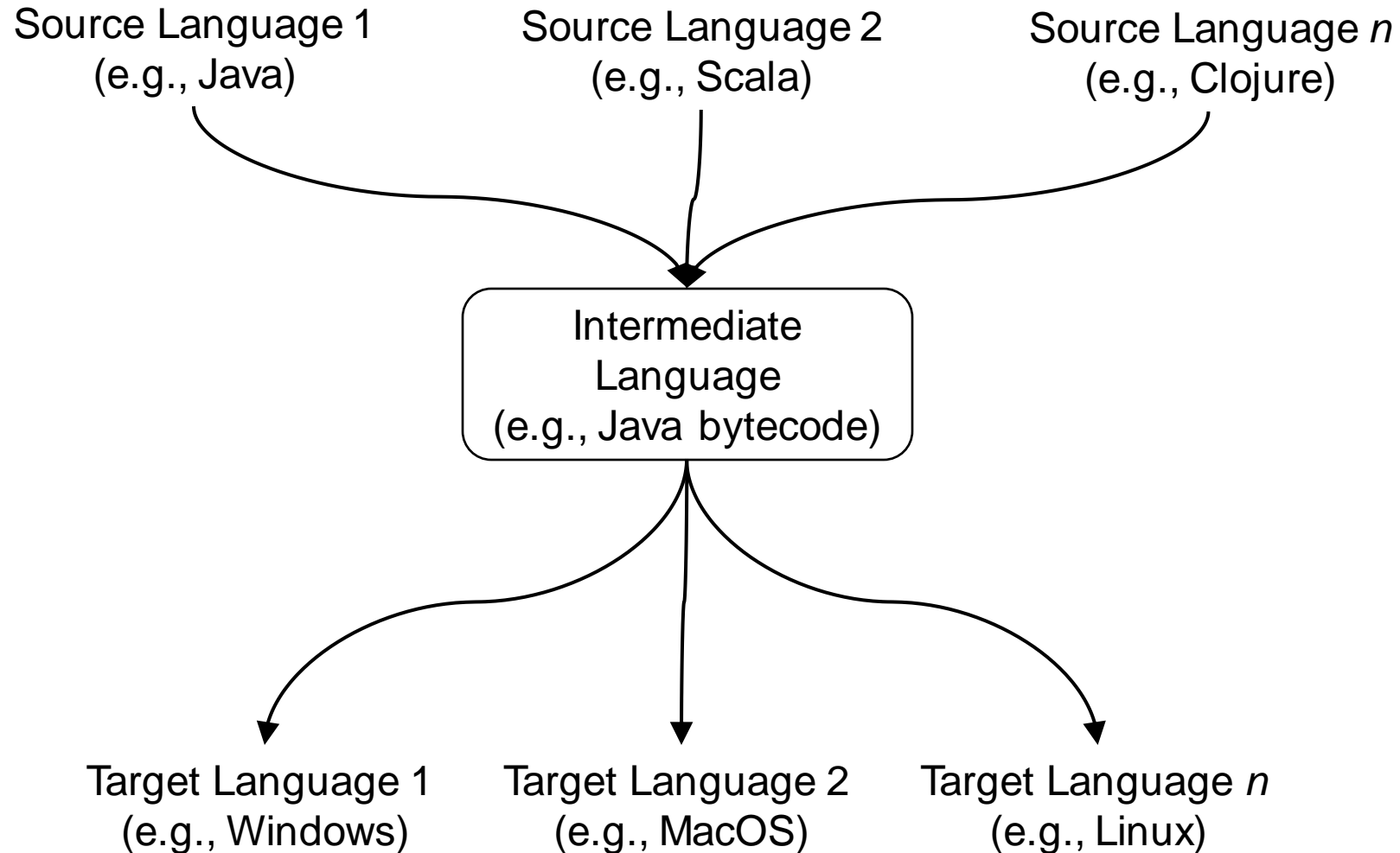


## Interpretation

- of source code: Ruby/Python/Perl/PHP/Matlab
- of bytecode: Java Virtual Machine (JVM)



# The Power of Intermediate Languages



# Java Compilation and Execution

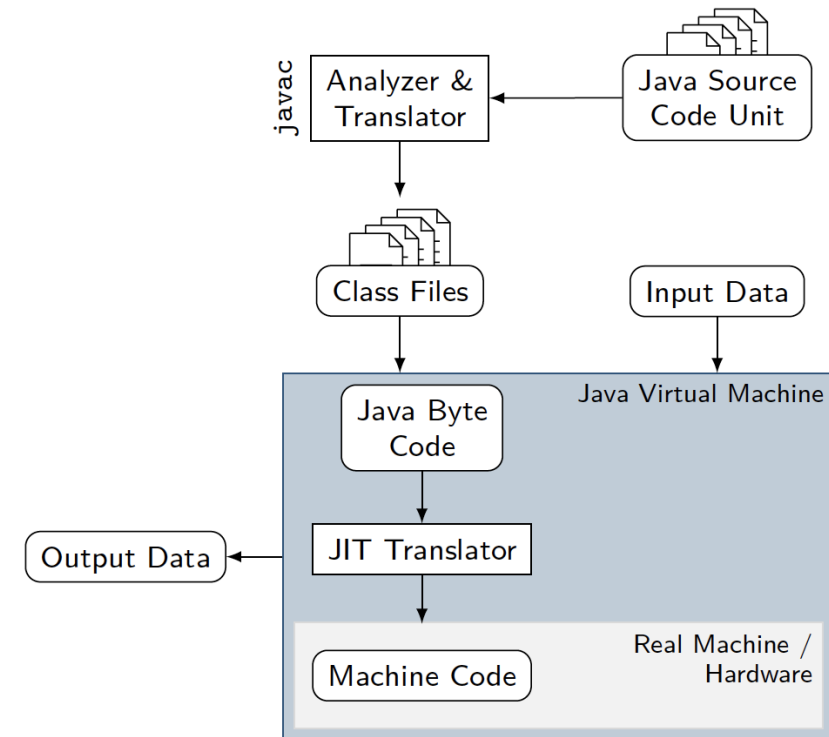
## Goals of Compiler Optimizations

- fast execution
- low memory / energy consumption
- small binaries (fast start/download/updates)
- desired for both compiler (compile time) and compiled program (run time)

## Compile Time vs. Run Time

**run time:** when program or software is executed

**compile time:** during (ahead-of-time) compilation



## Just-in-time Compilations

- often executed code is compiled at run time
- warm-up time: execution is slower when new code is executed

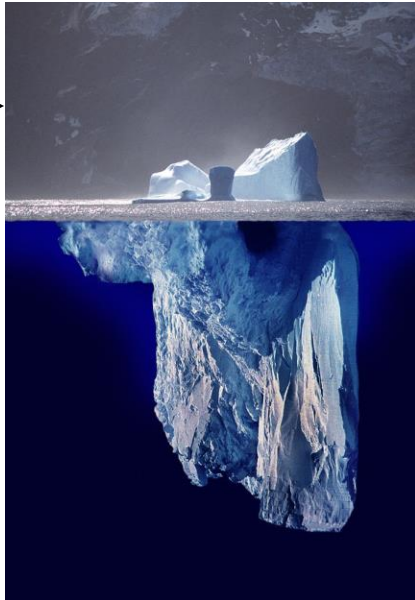


# Packaging and Deployment

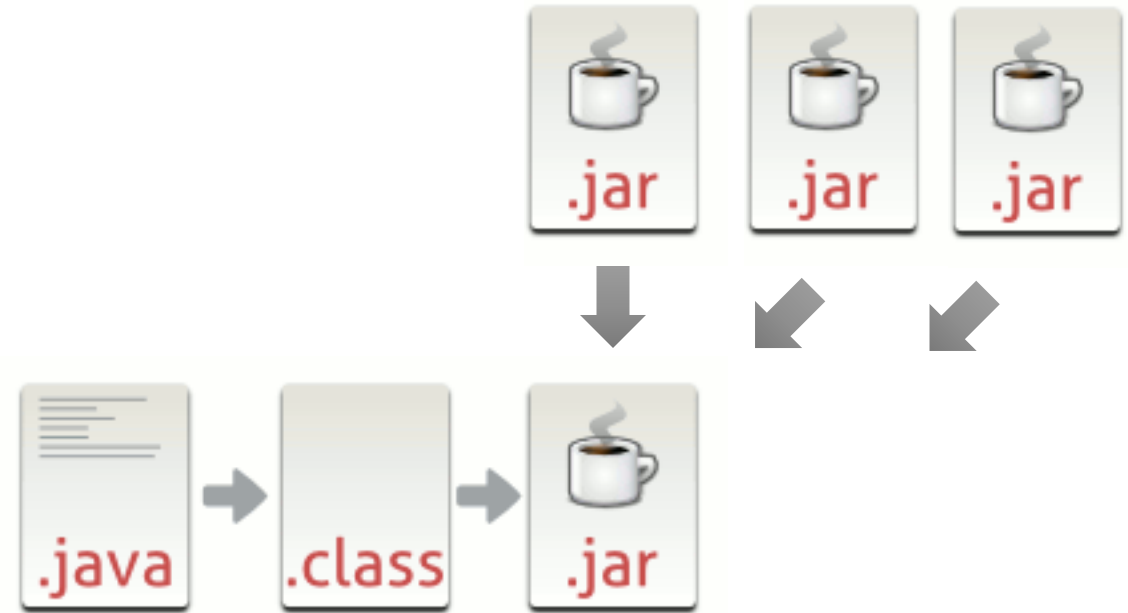


Nice. So, I just have to compile my Java program and everyone with a JVM can execute my Java application?

Your code →



← Dependencies



META-INF/MANIFEST.MF

```
Manifest-Version: 1.0
Main-Class: Application
Class-Path: core.jar lib/
```



# Build Automation Tools

## Build automation

Build automation is the process of automating the creation of a software build and the associated processes including compiling computer source code into binary code, packaging binary code, and running automated tests.



pom.xml

```
<project>
  <modelVersion>4.0.0</modelVersion>
  <groupId>com.mycompany.app</groupId>
  <artifactId>my-app</artifactId>
  <version>1.0</version>
  <description>Maven example</description>

  ...

  <dependencies>
    <dependency>
      <groupId>junit</groupId>
      <artifactId>junit</artifactId>
      <version>4.12</version>
      <scope>test</scope>
    </dependency>
  </dependencies>
</project>
```

# Build Automation Tools – Maven

## Maven Commands

1. **clean**: delete target directory
2. **validate**: validate if the project is correct (e.g., check code formatting)
3. **compile**: compile source code; classes stored in `target/classes`
4. **test**: run unit tests
5. **package**: take the compiled code and package it in its distributable format, e.g. JAR, WAR
6. **verify**: run any checks to verify the package is valid and meets quality criteria (e.g., integration tests)
7. **install**: install the package into the local repository
8. **deploy**: copies the final package to the remote repository

## Execution order

Maven runs the commands in order from top to bottom except for `clean` (e.g., `verify` includes `validate`, `compile`, `test`, `package`)

## Convention over configuration

Maven depends a lot on conventions (e.g., where tests, libs, sources are located)

# System Building

## System Building [Sommerville]

System building is the process of creating a complete, executable system by compiling and linking the system components, external libraries, configuration files, and other information.

## Building involves three platforms

- **development system:** compilers and editors used on the developer's system to test prior to commit
- **build server:** server to build and distribute executable versions, triggered by commits or schedule (i.e., nightly builds)
- **target environment:** intended platform for executable system (e.g., ECU in a car)

## Tooling for System Building

- **build script generation:** identify dependent components, automated generation or tool support for creation and editing
- **version control system integration:** checkout required versions of components
- **minimal recompilation:** determine which parts need to be recompiled
- **executable system creation:** compilation and linking
- **test automation:** run automated tests (e.g., unit tests)
- **reporting:** reports about success or failure of builds and tests
- **documentation generation:** release notes, help pages



# Continuous Integration

## Continuous Integration [Sommerville]

“Agile methods recommend that very frequent system builds should be carried out, with automated testing used to discover software problems. Frequent builds are part of a process of continuous integration [...].”

## Continuous Integration Tools

- Jenkins (2011–)
- Travis CI (2011–)
- GitLab (2014–)
- GitHub (2018–)

## Steps in Continuous Integration

- clone/fetch from version control
- if feasible: build and run automated tests, if it fails others are responsible
- apply changes
- build and run automated tests locally, if it fails continue editing
- if local tests pass, commit to feature branch in version control
- commit triggers build server, if it fails continue editing
- if tests pass (and code review approves changes), merge branch into main development branch

# Infrastructure/Configuration as Code

## Infrastructure/Configuration as Code

Infrastructure and build configuration are managed in files in the version control system

- **Basic Info:** Language and Language Version, Repositories, Compiler
- **Build Process:** Steps necessary to build the system (from source code to executable)
- **Quality Assurance:** Execution of Tests and Checks
- **Deployment:** Copy the built executable to a (productive) system

## Motivation / Advantages

Consistent and shared infrastructure for testing, development, and deployment.



# Example – Configuration in Travis CI

.travis.yml

Example for a Java-Maven Project

```
1 sudo: false
2 language: java
3 jdk:
4   - oraclejdk8
5 script: ./mvnw clean verify
6 cache:
7   directories:
8     - $HOME/.m2
9 deploy:
10    provider: script
11    script: .travis/release.sh
12    skip_cleanup: true
13    on:
14      repo: example/project
15      tags: true
16      jdk: oraclejdk8
```

Basic Info

Compiling the code,  
execution of (Unit)-Tests,  
packaging (e.g., as .jar),  
maybe integration test

Deployment defined in a script (release.sh);  
Script is executed whenever a version is assigned a tag

# DevOps

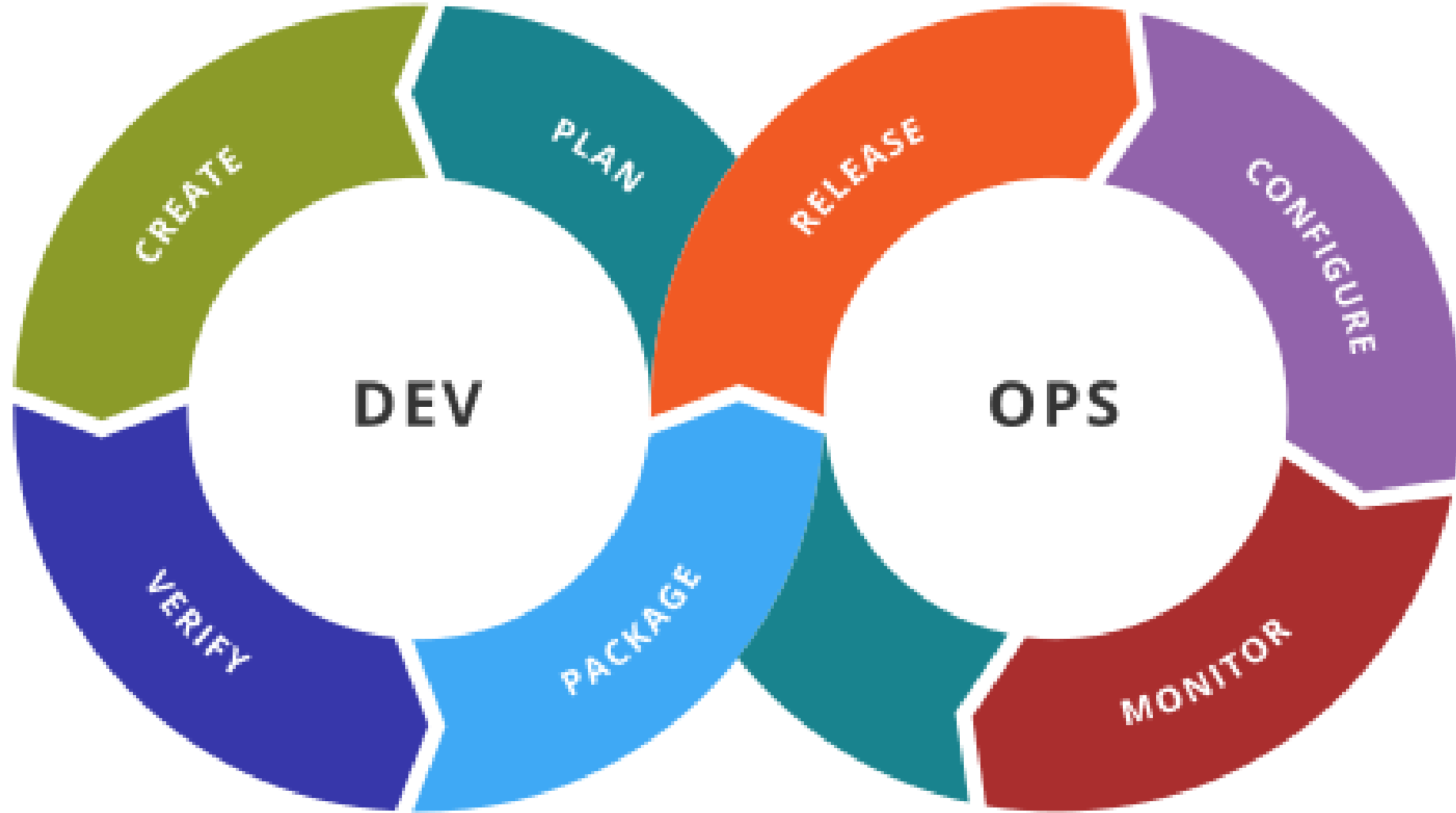
## Motivation / Problem

- If software fails:
  - programmers blame administrators for misconfiguration
  - administrators blame programmers for erroneous software
- Programmers want frequent updates
- Administrators follow the slogan: “never change a running system”
- Customers and users want a single responsibility
- Shorter update cycles

## DevOps

- Promoted in agile development
- **Dev**: development by programmers
- **Ops**: operation (**Betrieb**) by administrators
- **DevOps**: teams that are responsible for both, development and operations
- Goal: avoid blaming each other by shared responsibility

# DevOps



# It works on my machine...



# Software Containerization

## Software Containerization

Containerization is the packaging of software code with just the operating system (OS) libraries and dependencies required to run the code to create a single lightweight executable—called a **container**—that runs consistently on any infrastructure.

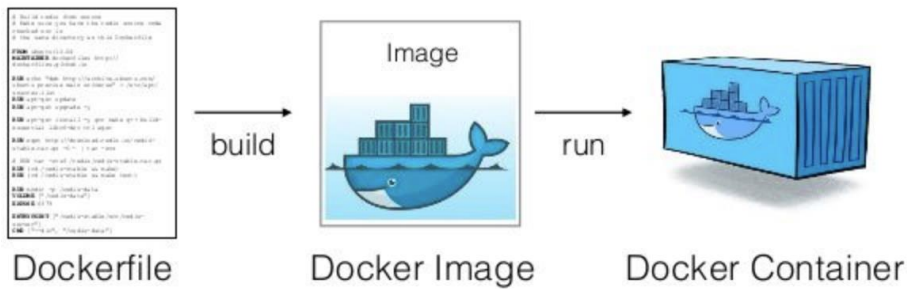


## Docker

- Lightweight virtual machine
- Contains entire runnable software, incl. all dependencies and configurations
- Used in development and production
- Sub-second launch time
- Explicit control over shared disks and network connections

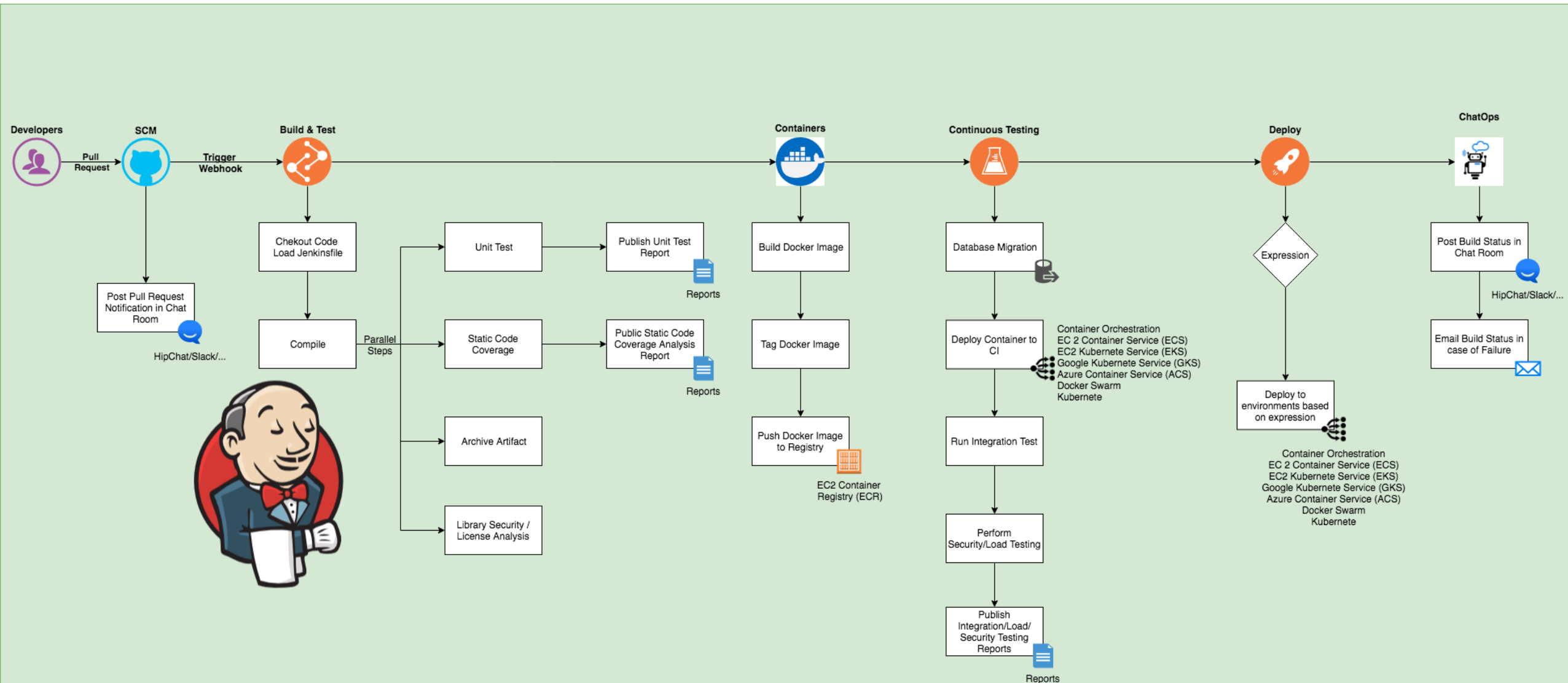
## Terms

- **Container:** A runtime instance of a docker image
- **Image:** A package with all the dependencies and information needed to create a container
- **Dockerfile:** A text file that contains instructions for building a Docker image.





# Deployment Pipeline



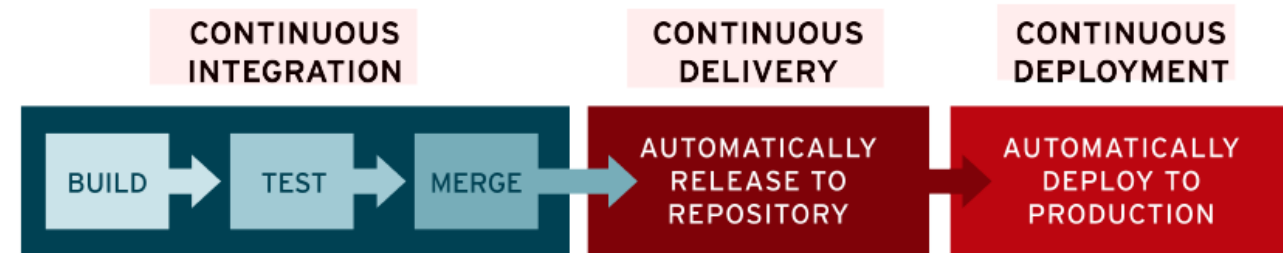
# Continuous-X

## Continuous-X

**Continuous Integration:** the practice of merging all developers' working copies to a shared mainline several times a day

**Continuous Delivery:** the practice of releasing a new version of the software several times a day

**Continuous Deployment:** the practice of deploying a new version of the software several times a day





# Deployment in Practice

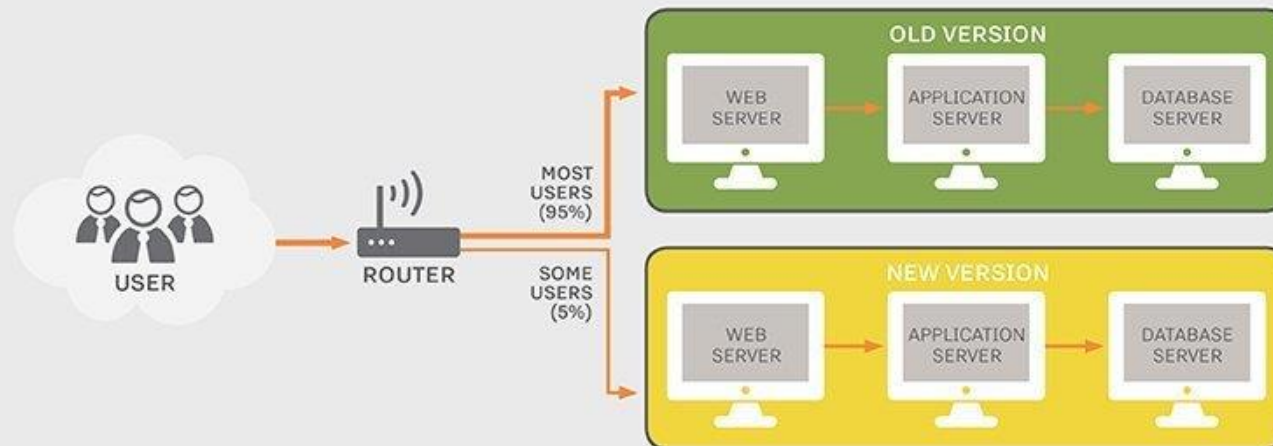
# Canary Releases

## Canary Releases

Canary release is a technique to reduce the risk of introducing a new software version in production by slowly rolling out the change to a small subset of users before rolling it out to the entire infrastructure and making it available to everybody.



## CANARY TESTING



## Application

- Mostly applied to test changes in the back-end (e.g., new algorithms, large refactoring, redesigns)
- Usually, a step in the regular development process

# Dark Launches

## Dark Launches

users aren't aware they are testing the new feature; often, nothing highlights the new functionality — hence the term *dark* launching.

## Application

- Mostly applied to test new user features (new UI elements, new functionality)
- Usually, only done for selected features

## Feature Toggles

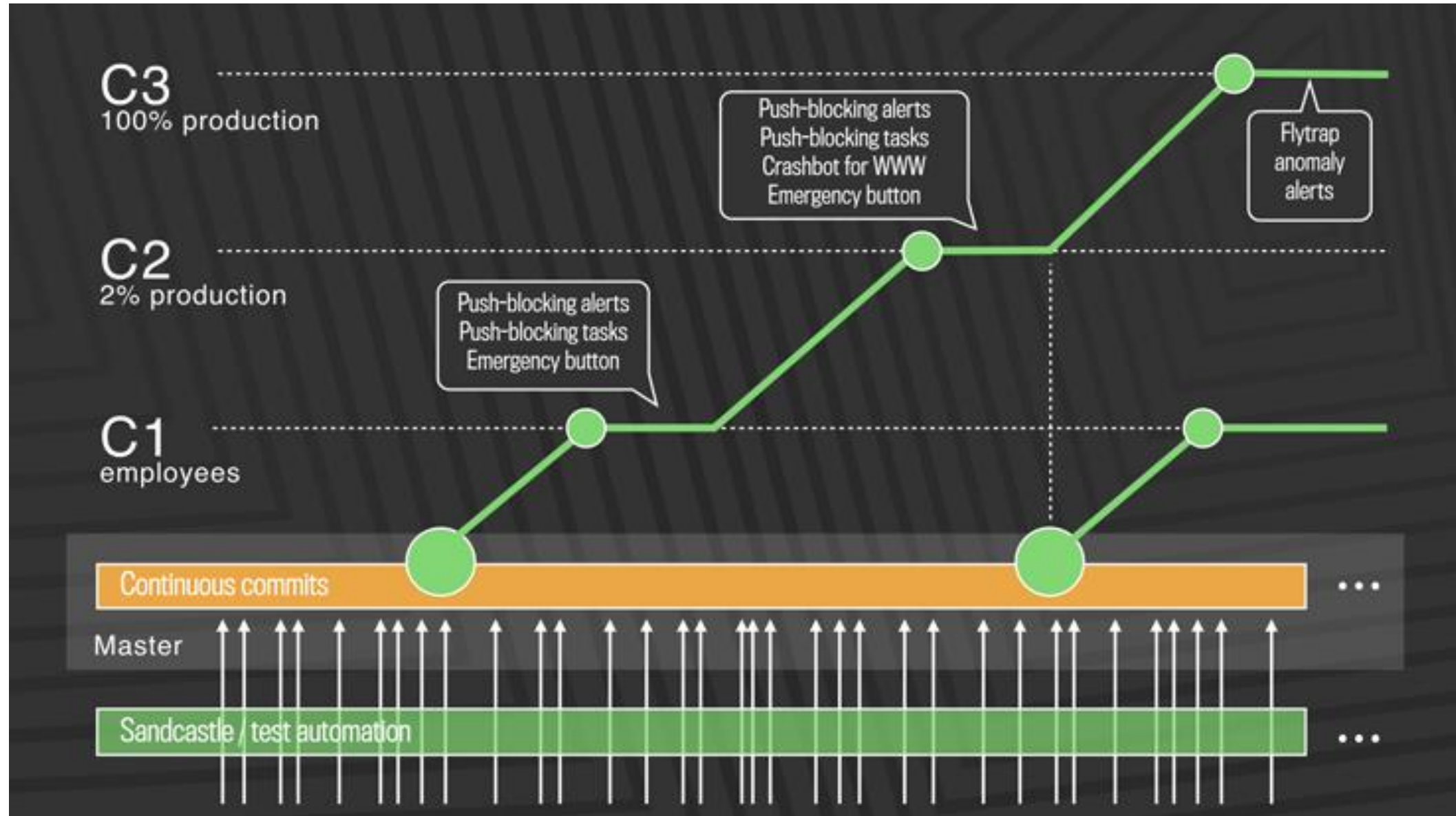
Mechanism to activate or deactivate features in code



Justin Baker, 2016



# Canary Releases at Facebook



# Canary Releases at Netflix

- 60,000 configuration changes per day. 4,000 commits per day.
- Every commit creates an Amazon Machine Image (AMI)
- The AMI is automatically deployed to Red/Black Cluster.
- Automatic canary tests are executed, if OK, change to new version, if not, rollback the commit.

# Summary

## Deployment and Operations

- Packaging and deploying software is challenging
- Automation is key to manage dependencies, configurations, and deployment
- DevOps principles bring development and operations closer together
- Continuous-X allows for faster and more secure evolution of software systems