Guide Sweave Instructions

Paul Johnson, CRMDA <pauljohn.edu>
Meghan Sullivan, CRMDA <second@ku.edu>

Keywords: single-authoring, just one
See https://crmda.ku.edu/guides for updates.

Guide No: 48

February 16, 2018

1 Introduction

This shows how we use R (R Core Team, 2017) to make guide documents using the CRMDA style. We suggest you

1. Compile this document *as is* to test your setup

2. Compare the document with the pdf output so see the impact of the settings.

Do put your title & name in the top block.

Don't change the code chunks above or the last chunks below.

2 LyX: Cautions

The document preamble has manual settings for margins (geometry) as well as hyperlinks (PDF hyperref). Don't use the LyX pull down menu to revise them. It is necessary to edit settings in the preamble manually.

Don't change margins or geometry with Lyx pull down menus. Edit preamble or config files for that. Repeat **CAUTION**: Dont change the page margins or settings for hyperlinks with pull down menus.

3 What to edit

Title and author information

The first block in the document has the title and author information.

Footer information

The footer in this document uses data that is provided in a file named "addressFooter.tex". After the document is compiled for the first time, that document should be available in the theme folder.

About the theme folder

The theme folder should be empty when the initProject() function is run.

There is an R code chunk above called "texcopy". It will copy configuration files from the package into the theme folder. After running this for the first time, those files will not be automatically replaced by the scripts.

That means authors are free to edit them to fit their needs.

If the author makes an error in editing a theme file, it is safe to delete the erroneous file and run the compile script again. That will copy a fresh version of the theme file into the directory.

4 Check our documentation

There are several vignettes distributed with this package. Please review them.

1. "crmda": the package framework overview

2. "code_chunks": discusses display of code in LaTeX documents

5 Compile as usual, or with rnw2pdf

If you are editing these files in LyX, it is sufficient to simply compile as usual. That will handle the chore of converting a sequence of document types to arrive at PDF.

If not using LyX, then the author is probably editing the Rnw file. The Rnw file we provide is produced by LyX, it is an intermediate step in the document production sequence. A two step compilation procedure is necessary. First, one must convert the "Rnw" file to "pdf" (with knit), and then the knitted tex file is compiled into pdf by pdflatex (or one of the other LaTeX compilers).

We provide a shell script that can handle this, `rnw2pdf.sh` script (which is included with the skeleton file). It is also possible to use our R function `rnw2pdf` .

6 Code Chunk Check

Illustrative R code can be included in the document. The author has a good deal of control over how, and at which, the input and output are displayed. Correctly formatted LaTeX code can be written by R functions and it can appear in the document. The vignette "code_chunks" has full details. This is a brief highlight.

6.1 The listings package

The document preamble includes settings for the LaTeX package listings, which is used to display code input and output. Inline references to `code` can be marked for highlighting (by LaTeX macro "\code") that will mimic the color styling of the code displays.

One advantage of using our Sweave-based LaTeX documents is the listings class can handle very long lines (allows linewrap) and also lets us have fine grained control over the display of code input and output. In guide documents, we have ine numbers turned on. is used. Among its benefits, we get "line wrap" on long lines.

The listings class used here allows within-document style changes. We expect that report documents will not be customized by most authors, but guide documents are less formal. In order to make output fit within the indicated space, it may be necessary to fiddle with the font size, for example. Here are the highlights:

1. The font size and colors of R input chunks are controlled by LaTeX settings "Rsize", "Rbackground" and "Rcolor". Output displays depend on "Routsize", "Routbackground", and "Routcolor".

2. The font can be adjusted by declarations like this

```
1  \def\Rsize{\huge\ttfamily}
2  \def\Routsize{\huge}
```

   These can be placed at the very beginning of the document to control all following chunks, but they can be placed immediately before any chunk to adjust just that one chunk.

3. Colors can be specified in many ways

```
1  \def\Rbackground{\color[gray]{0.90}}
2  \def\Routbackground{\color[gray]{0.40}}
3  \def\Rcolor{\color[gray]{0.60}
4  \def\Routcolor{\color[rgb]{0.9, 0.1, 0.1}]}
5  \def\Rcommentcolor{\color{green}}
```

To demonstrate this customization, compare these two chunks. The first uses the defaults:

```
1  x <- rnorm(100)
2  mean(x)
```

```
1  [1] 0.2451972
```

While the second offers a shockingly beautiful offering (emphasis on shockingly).

```
1  x <- rnorm(100)
2  mean(x)
```

```
1  [1] 0.2451972
```

Note we use a LaTeX group here–the squiggly braces–to confine the beautifying impact of the change to the immediately following output.

```
1  {
2  \def\Rbackground{\color[rgb]{0.4, 0.7, 0.6}}
3  \def\Routbackground{\color[rgb]{0.6, 0.5, 0.8}}
4  \def\Routcolor{\color{blue}}
```

```
5  \def\Routsize{\huge}
6  \input{tmpout/t-rnorm1.tex}
7  }
```

Otherwise, at least in this document type, the change applies to all following chunks.

6.2   Raw R input and output

Consider a regression.

```
1  dat <- data.frame(x = rnorm(100), y = rpois(100, lambda = 7))
2  m1 <- glm(y ~ x, data = dat, family = "poisson")
3  summary(m1)
```

```
1  Call:
2  glm(formula = y ~ x, family = "poisson", data = dat)
3
4  Deviance Residuals:
5      Min       1Q     Median       3Q       Max
6  -2.82337  -0.78233  -0.00208   0.70944   2.65257
7
8  Coefficients:
9              Estimate Std. Error z value Pr(>|z|)
10 (Intercept)  1.94496    0.03784  51.395   <2e-16 ***
11 x           -0.01239    0.03763  -0.329    0.742
12 ---
13 Signif. codes:  0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
14
15 (Dispersion parameter for poisson family taken to be 1)
16
17     Null deviance: 99.277  on 99  degrees of freedom
18 Residual deviance: 99.169  on 98  degrees of freedom
19 AIC: 476.03
20
21 Number of Fisher Scoring iterations: 4
```

6.3   Controlling display of chunk input and output

The chunk option "include" can be used to regulate whether the input and output appear immediately in the document. When combined with "echo" and "results", we can have a great deal of control.

In this chunk, we create a regression table object, but we hide everything:

To display the object or to the reader, we have two options.

The standard Sweave approach is to include another chunk, and then cause the LaTeX markup for the object or to be woven directly into the document (depends on "results=tex").

	My Poisson	
	Estimate	(S.E.)
(Intercept)	1.945***	(0.038)
A Normal Predictor	-0.012	(0.038)
N	100	
Deviance	99.169	
$-2LLR(Model \chi^2)$	0.108	

$*p \leq 0.05** p \leq 0.01***p \leq 0.001$

That chunk might be placed in a LaTeX floating table object, of course.

A second option, which is more convenient, is to simply use LaTeX to input the saved file. When the code chunk "pois11" is excuted, it creates a file named "tmpout/t-pois11.tex". In Table 1 we demonstrate how that can be included in a numbered floating table.

The reader has not yet had a chance to see the code chunk that calculated the regression. The code chunk that ran the regression was marked "include=F, results=hide". To show that code, there are (at least) 2 ways.

1. The chunk is named "pois10". Because we have the R Sweave argument split=T in the above, the code file is written separately and we can retrieve it with an input statement:

```
library(rockchalk)
or <- outreg(list("My Poisson"= m1), varLabels = c("x" = "A
    Normal Predictor"), tight = FALSE)
```

2. An standard approach using Sweave itself, is to create another chunk and then display it inside double "<<>>" brackets. Here we turn off evaluation (set eval=F) to prevent R from re-running the code chunk:

```
library(rockchalk)
or <- outreg(list("My Poisson"= m1), varLabels = c("x" = "A
    Normal Predictor"), tight = FALSE)
```

Those two code displays should be identical in the document.

Table 1: A Poisson Regression

	My Poisson	
	Estimate	(S.E.)
(Intercept)	1.945***	(0.038)
A Normal Predictor	-0.012	(0.038)
N	100	
Deviance	99.169	
$-2LLR(Model \chi^2)$	0.108	

$*p \leq 0.05** p \leq 0.01***p \leq 0.001$

6.4 Line wrap

This chunk shows what happens if the R input long. The linewrapping prevents code input from running into the margin.

```
1  ## Show very long variable names
2  Nisthesamplesamplesize <- 100
3  Misformuorthemean <- 10123
4  Sisforsigma <- 234234
5  x <- rnorm(Nisthesamplesamplesize, mean = Misformuorthemean, s =
     Sisforsigma)
6  head(x)
```

```
1  [1] -179295.98  244619.31  116946.00 -325827.19  -52020.41  160447.16
```

```
1  mean(x)
```

```
1  [1] 28585.68
```

```
1  dataFrame <- data.frame(x1 = rnorm(100, m = 13, s = 23), x2 =
     rnorm(100, m = 13, s = 23), x3 = rnorm(100, m = 13, s = 23))
```

7   References

References

R Core Team (2017). *R: A Language and Environment for Statistical Computing.* R Foundation for Statistical Computing, Vienna, Austria.

8   Session Info

```
1  R version 3.4.3 (2017-11-30)
2  Platform: x86_64-pc-linux-gnu (64-bit)
3  Running under: Ubuntu 17.10
4
5  Matrix products: default
6  BLAS: /usr/lib/x86_64-linux-gnu/blas/libblas.so.3.7.1
7  LAPACK: /usr/lib/x86_64-linux-gnu/lapack/liblapack.so.3.7.1
8
9  locale:
10  [1] LC_CTYPE=en_US.UTF-8        LC_NUMERIC=C               LC_TIME=en_US.UTF-8
11  [4] LC_COLLATE=en_US.UTF-8      LC_MONETARY=en_US.UTF-8    LC_MESSAGES=en_US.UTF-8
12  [7] LC_PAPER=en_US.UTF-8        LC_NAME=C                  LC_ADDRESS=C
13 [10] LC_TELEPHONE=C              LC_MEASUREMENT=en_US.UTF-8 LC_IDENTIFICATION=C
14
15  attached base packages:
16  [1] stats     graphics  grDevices utils     datasets  base
17
18  other attached packages:
19  [1] rockchalk_1.8.110 crmda_0.54
20
```

```
21  loaded via a namespace (and not attached):
22   [1] Rcpp_0.12.15        compiler_3.4.3       nloptr_1.0.4       plyr_1.8.4
         methods_3.4.3
23   [6] tools_3.4.3         digest_0.6.15        lme4_1.1-15        evaluate_0.10.1
         nlme_3.1-131
24  [11] lattice_0.20-35     mgcv_1.8-23          openxlsx_4.0.17    Matrix_1.2-12
         parallel_3.4.3
25  [16] SparseM_1.77        pbivnorm_0.6.0       stringr_1.2.0      knitr_1.19
         MatrixModels_0.4-1
26  [21] stats4_3.4.3        rprojroot_1.3-2      nnet_7.3-12        grid_3.4.3
         foreign_0.8-69
27  [26] rmarkdown_1.8       lavaan_0.5-23.1097 minqa_1.2.4         car_2.1-6
         magrittr_1.5
28  [31] backports_1.1.2     htmltools_0.3.6     MASS_7.3-48        kutils_1.34
         splines_3.4.3
29  [36] pbkrtest_0.4-7      mnormt_1.5-5        xtable_1.8-2       quantreg_5.35
         quadprog_1.5-5
30  [41] stringi_1.1.6
```