



# SURVEYS

PRODUCT ANALYTICS AND RESEARCH METHODS

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# COLLECTING DATA FROM INDIVIDUALS

IN PERSON  
TELEPHONE  
MAIL  
PAPER  
WEB

# COLLECTING DATA FROM INDIVIDUALS

~~IN PERSON~~

~~TELEPHONE~~

~~MAIL~~

**PAPER**

**WEB**

# SURVEYS

```
graph TD; A[SURVEYS] -.-> B[INTERNAL]; A -.-> C[EXTERNAL];
```

## INTERNAL

Special projects

HR

Administration

## EXTERNAL

Product Surveys

Localization Surveys

Campus Ambassador  
Program Surveys

Surveys at Events

# EXAMPLES

1. TeamCity Global Survey
2. Localization Survey for Chinese and Japanese Customers and Potential Users
3. Campus Ambassador Program surveys
5. JetBrains Night in Munich survey
6. To be continued...



# EXTERNAL SURVEYS



**100+**

**SURVEYS**

**6+**

**LANGUAGES**

**10K+**

**RESPONDENTS**

**20+** PRODUCT AND LOCALIZATION SURVEYS

**70+** SURVEYS AT EVENTS

**10+** CAMPUS AMBASSADOR PROGRAM SURVEYS

# TOOLS

surveygizmo.

 **STAT  
WING**

 QuickTapSurvey



**Piktochart**  
make information beautiful

# WORKFLOW



**QUESTION:** Which survey stage is the most difficult / important?



# WORKFLOW

**TIME SPAN:** 1-3 MONTH

PREPARATION

60%

: COLLECTION :

15%

ANALYSIS

25%

$t$

DRAFT  
DISCUSSION

WEB DRAFT  
DISCUSSION

# WORKFLOW: CHALLENGES

TIME SPAN: 1-3 MONTH



# WORKFLOW: CHALLENGES

TIME SPAN: 1-3 MONTH + 1-2 MONTH





*Forewarned, forearmed;  
to be prepared is half the  
victory.*

Miguel Cervantes  
Spain  
1547 // 1616

[www.wordsandquotes.com](http://www.wordsandquotes.com)



# **SURVEY WORKFLOW CHALLENGES**

## **I. SURVEY PREPARATION STAGE:**

- Setting goals
- Survey content
- Survey structure
- Question formulation
- Respondents motivation

## **2. DATA COLLECTION STAGE:**

- Validity issues

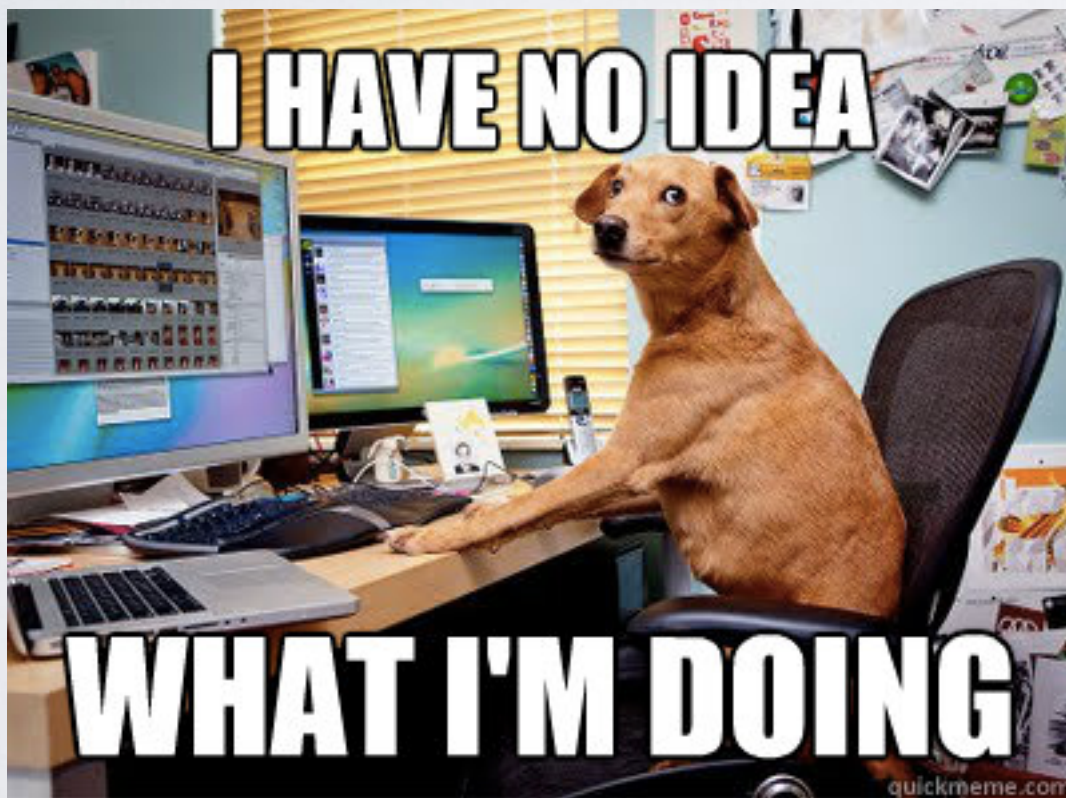
## **3. DATA ANALYSIS STAGE:**

- Cleaning data

# **CHALLENGES: SURVEY PREPARATION**

# CHALLENGES: SURVEY PREPARATION

## SETTING GOALS



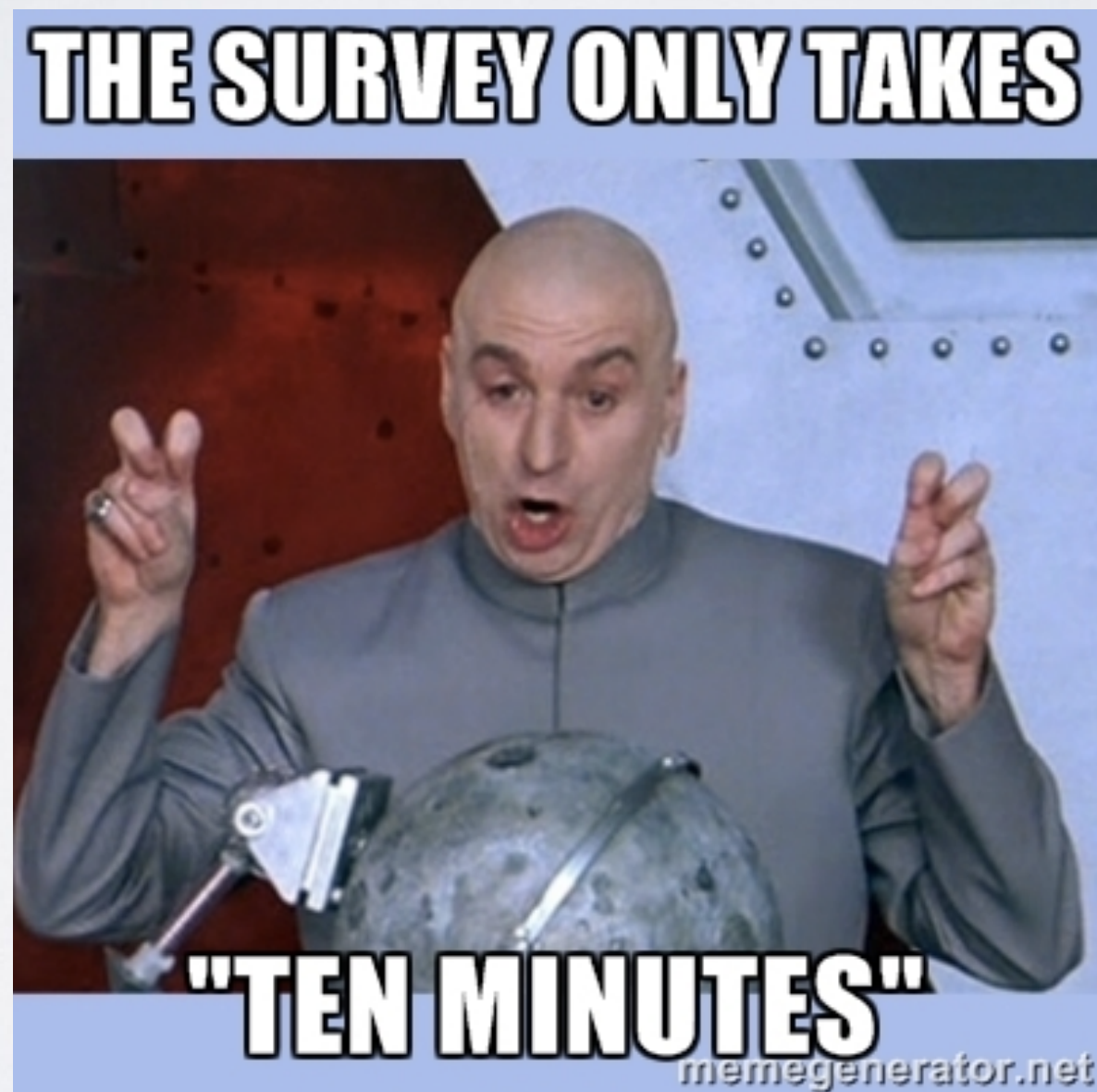
Source

- PROBLEM TO SOLVE
- QUESTIONS TO ANSWER
- ASSUMPTIONS TO TEST



# CHALLENGES: SURVEY PREPARATION

## SURVEY LENGTH

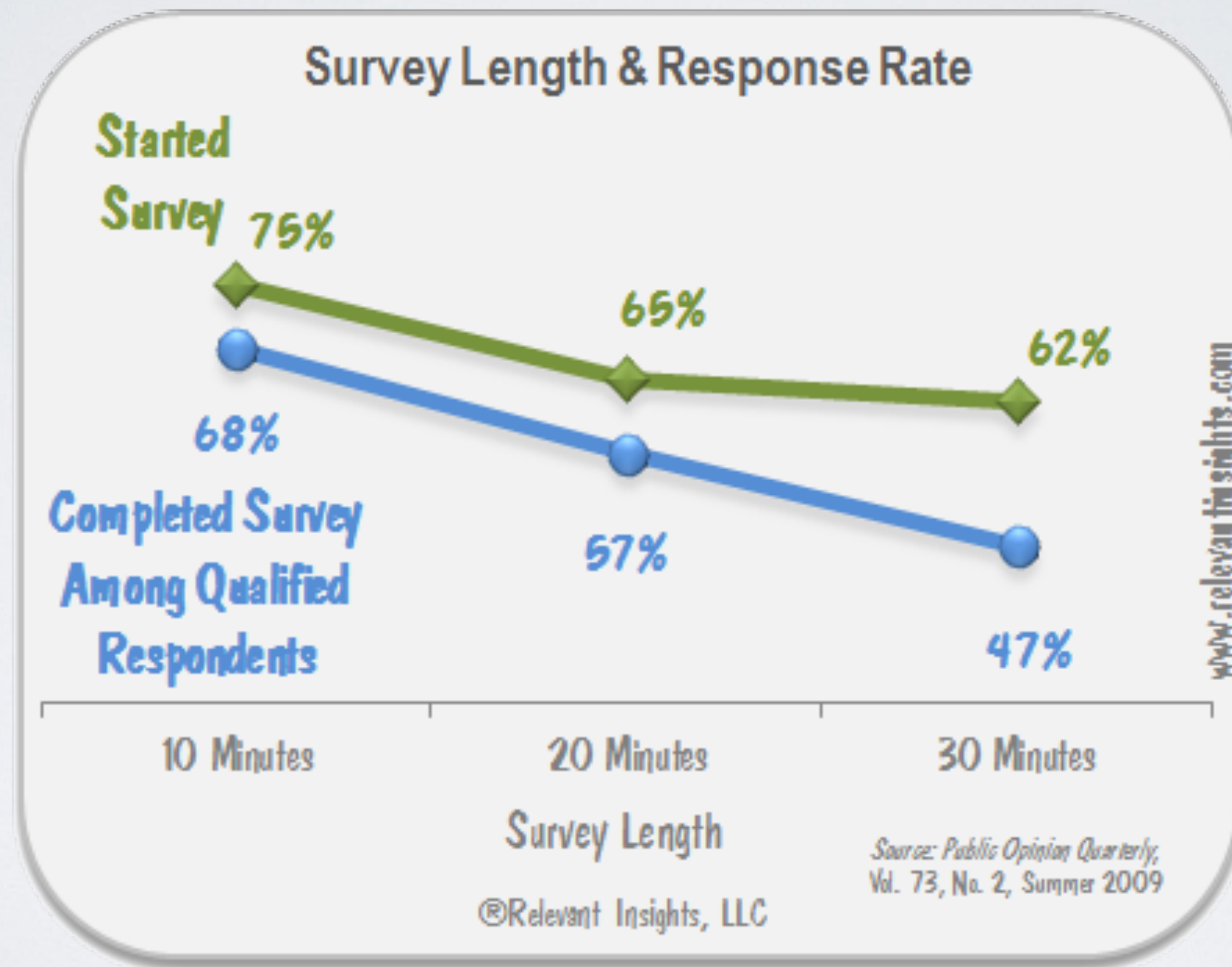


Source



# CHALLENGES: SURVEY PREPARATION

## SURVEY LENGTH



Source

# CHALLENGES: SURVEY PREPARATION

## SURVEY CONTENT

1. **CONCISE** (Read “as short as possible”)
2. **STRUCTURED** (Question blocks)
3. **LOGICAL** (General => Specific)
4. **POLITE**



Angry respondent

# CHALLENGES: SURVEY PREPARATION

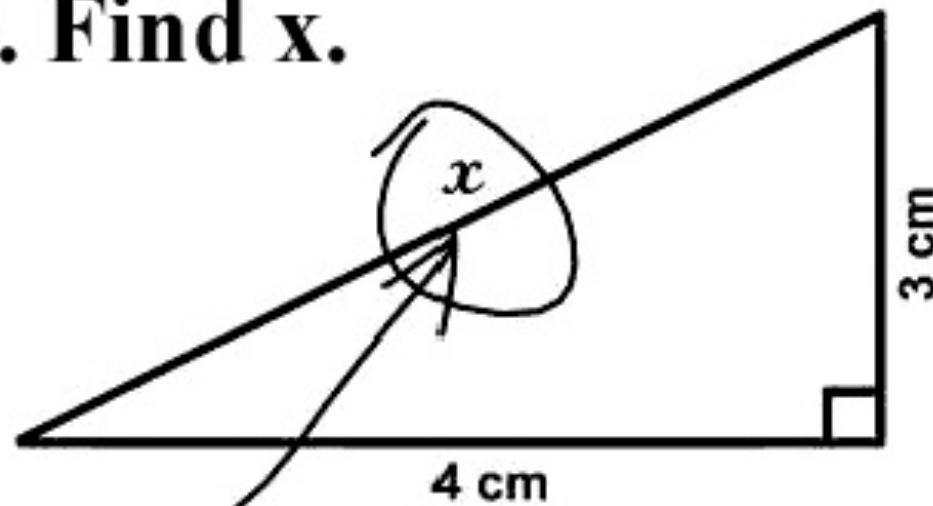
## SURVEY STRUCTURE

1. **WELCOME PAGE (Who? What for? How long? Prize, Confidentiality)**
2. **MAIN QUESTIONS**
3. **FACTUAL QUESTIONS (Name, Email, Age, Company size)**
4. **FINAL PAGE (“Thank you”, Winners announcement, Contacts)**

# CHALLENGES: SURVEY PREPARATION

## QUESTIONS FORMULATION

**3. Find  $x$ .**



Source



# QUESTIONS FORMULATION RULES

## 1. USE SIMPLE WORDING: NOT SLANG, NOT TOO FORMAL

- What makes you choose PhpStorm over its competitors?  
(Support: Amazing / Agree / Disagree / No way)
- Please rate the following attributes of PhpStorm in comparison to its competitors (Support: Five-star rating grid)

## 2. USE WORDS PEOPLE INTERPRET THE SAME WAY

- Last year / Last month / Recently
- Whole year 2014 / 30 days from now

# QUESTIONS FORMULATION RULES

## 3. AVOID ATTITUDE EXPRESSIONS / JUDGMENTS:

- Do you like PhpStorm?
- What do you feel about PhpStorm? Do you like it, dislike it or you don't have any opinion?

## 4. ASK ONE THING AT A TIME:

- How likely are you going to buy PhpStorm and PyCharm?
- How likely are you going to buy PhpStorm?

# QUESTIONS FORMULATION RULES

5. **AVOID DESIRABLE ANSWERS. ASK IN THIRD PERSON:**
  - Did you experience problems while using PhpStorm?
  - Some customers claimed they faced problems while using our PhpStorm, some are completely satisfied with it. What about you?
6. **AVOID AGREE / DISAGREE QUESTIONS:**
  - PhpStorm should be a free product. (Totally agree / Rather agree / Neither agree nor disagree / Rather disagree / Totally disagree)
  - Some customers think that PhpStorm should be a free product but others think it should be paid. Which one is closest to your opinion? (Free / Paid)

# QUESTIONS FORMULATION RULES

## 7. FOREWARN SATISFICING

Fancy way of saying that respondents try to meet the lowest threshold of acceptability for an answer, rather than making the time to give the best response. (Qualtrics)

- **RANDOMISE ANSWER CHOICES**
- **AVOID “DON’T KNOW” RESPONSE OPTION**
- **LIMIT NUMBER OF RESPONSES**



**\*For each of the statements below, please rate how well they describe the MAIN Continuous Integration tool you use:**

	Doesn't describe at all	Doesn't quite describe	Neutral	Describes somewhat	Describes perfectly
Actively used by developers in my organization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Actively used by build maintainers in my organization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Actively used by management in my organization	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Easy to get started with	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Easy to configure and maintain	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Easy to use/Intuitive	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Visually attractive	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Stable and robust	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Fast performance	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Is best in the industry	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Overloaded with features	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Not enough out-of-the box functionality	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Has good support	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Has good documentation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Has an active community	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
(For testing purposes) Please rate this statement "Describes somewhat"	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Affordably priced	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Good value for money	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Covers the current needs of my team	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Provided by a company I trust	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Enterprise-level	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Actively evolving	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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Affordably priced	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
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Covers the current needs of my team	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
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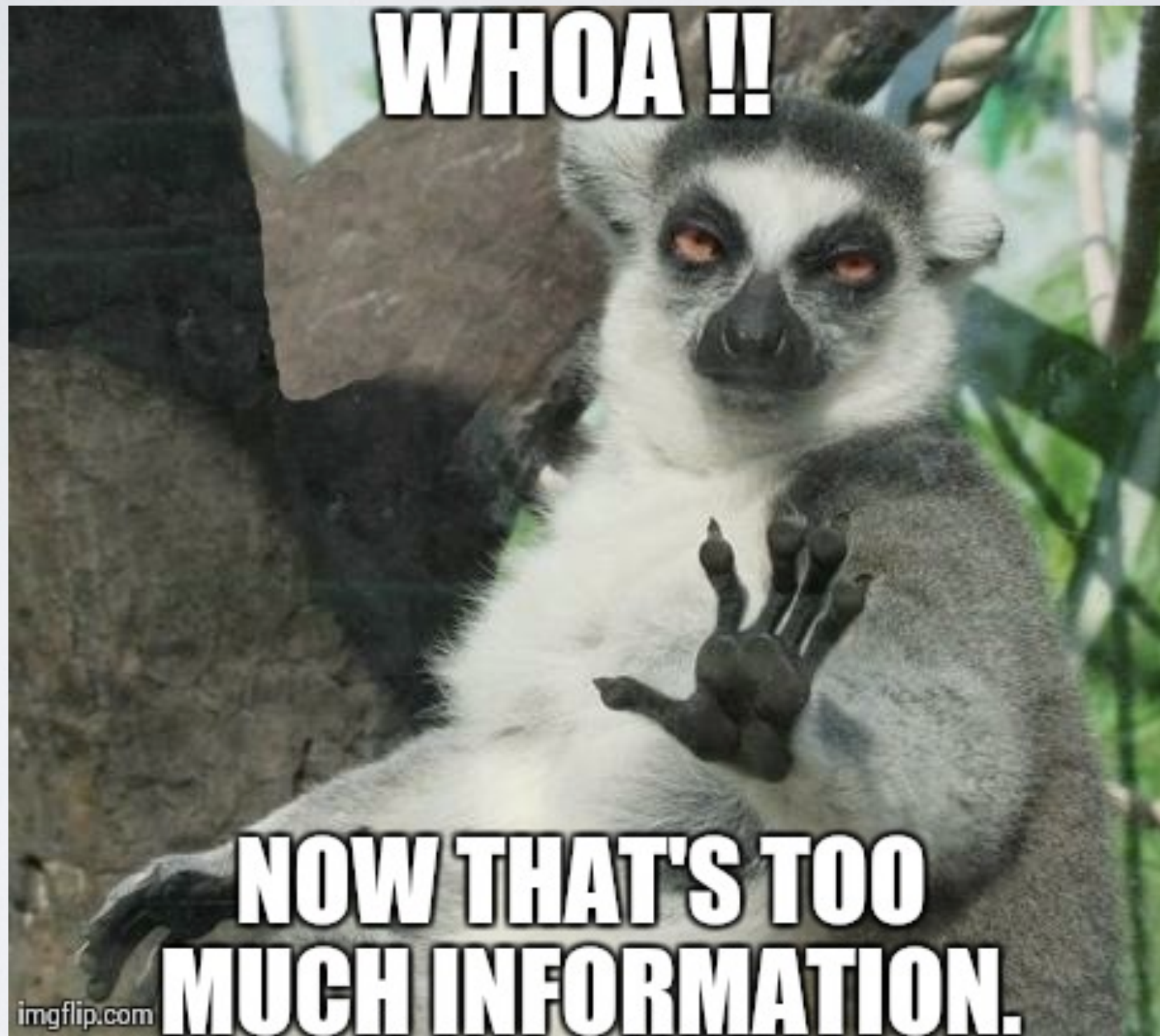
(For testing purposes)  
Please rate this statement  
"Describes somewhat"

☐ ☐ ☐ ☐ ☐

# QUESTIONS FORMULATION RULES

- 8. BE CAREFUL WITH OPEN-ENDED QUESTIONS
- 9. GIVE MUTUALLY EXCLUSIVE ANSWER CHOICES
- 10. NEVER ASK ABOUT VERY SPECIFIC TIME PERIODS FOR ROUTINE EVENTS
- 11. USE LABELED, UNIPOLAR, ODD SCALES





imgflip.com

Source

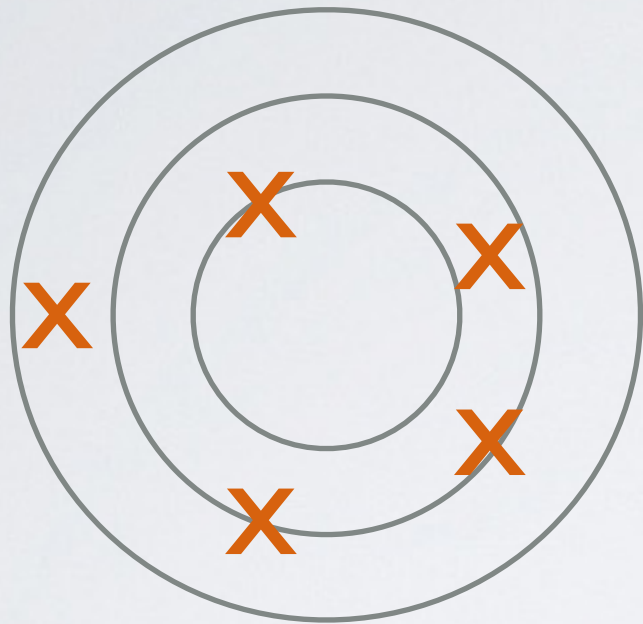


# WHY DO WE NEED TO DO THIS ALL?

## BECAUSE ERRORS

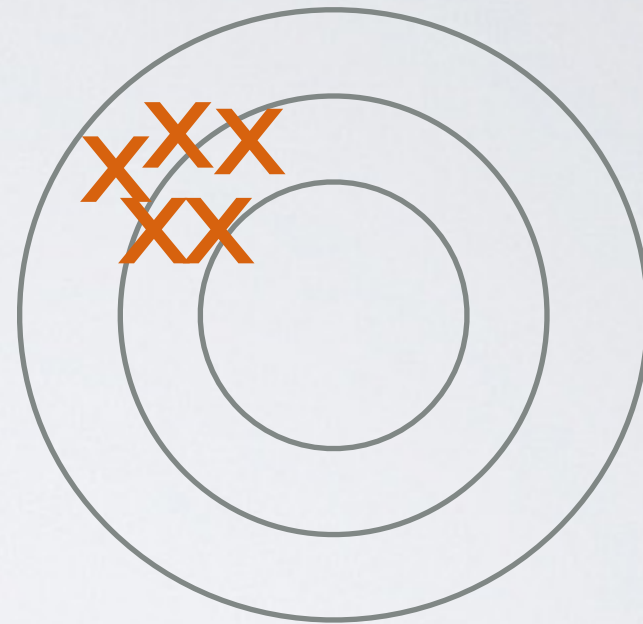
NON-OBSERVATION	OBSERVATION / MEASUREMENT	PROCESSING
COVERAGE SAMPLING NONRESPONSE	SURVEY INSTRUMENT RESPONDENT	CODING EDITING ADJUSTMENT

# MEASUREMENT ERRORS



**VARIANCE**

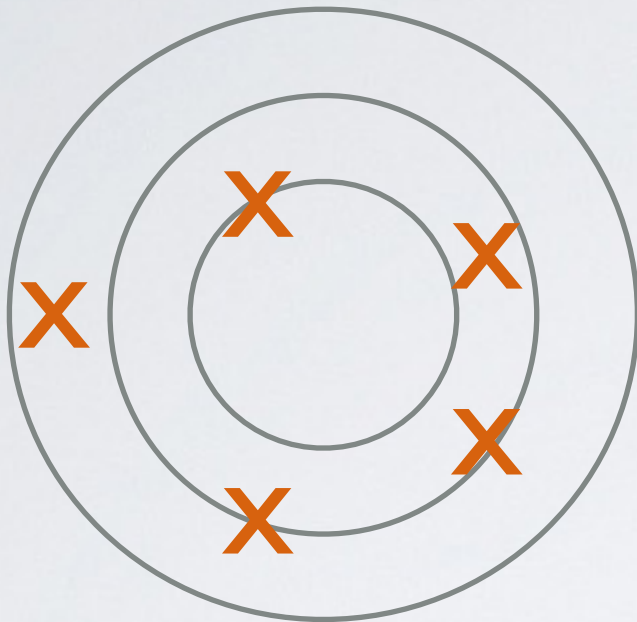
How many times did you  
use PhpStorm **last week**?



**BIAS**

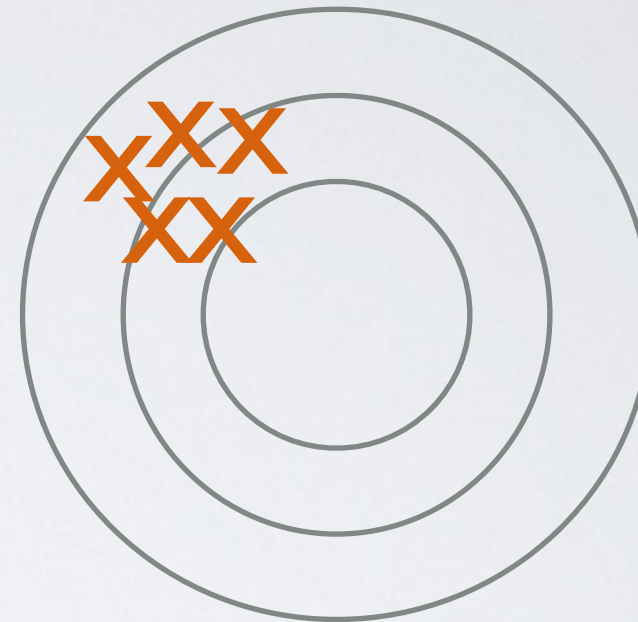
Do **you like** programming  
with PhpStorm?

# MEASUREMENT ERRORS



**VARIANCE**

How many times did you use PhpStorm **for the last 7 days?**



**BIAS**

Do **you like, dislike** UI of PhpStorm or **you don't have any opinion about using it?**

# CHALLENGES: SURVEY PREPARATION

## RESPONDENTS MOTIVATION



# CHALLENGES: SURVEY PREPARATION

## RESPONDENTS MOTIVATION

1. Free upgrades and licenses
2. Product discounts
3. Amazon certificates
4. KaKao Gift Mobile Vouchers for Starbucks Coffee (Asia example)

# CHALLENGES: SURVEY PREPARATION

## LAST-MINUTE CORRECTIONS



# SURVEY PREPARATION



# **CHALLENGES: DATA COLLECTION**



# CHALLENGES: DATA COLLECTION

**NUMBER OF RESPONSES**

# CHALLENGES: DATA COLLECTION

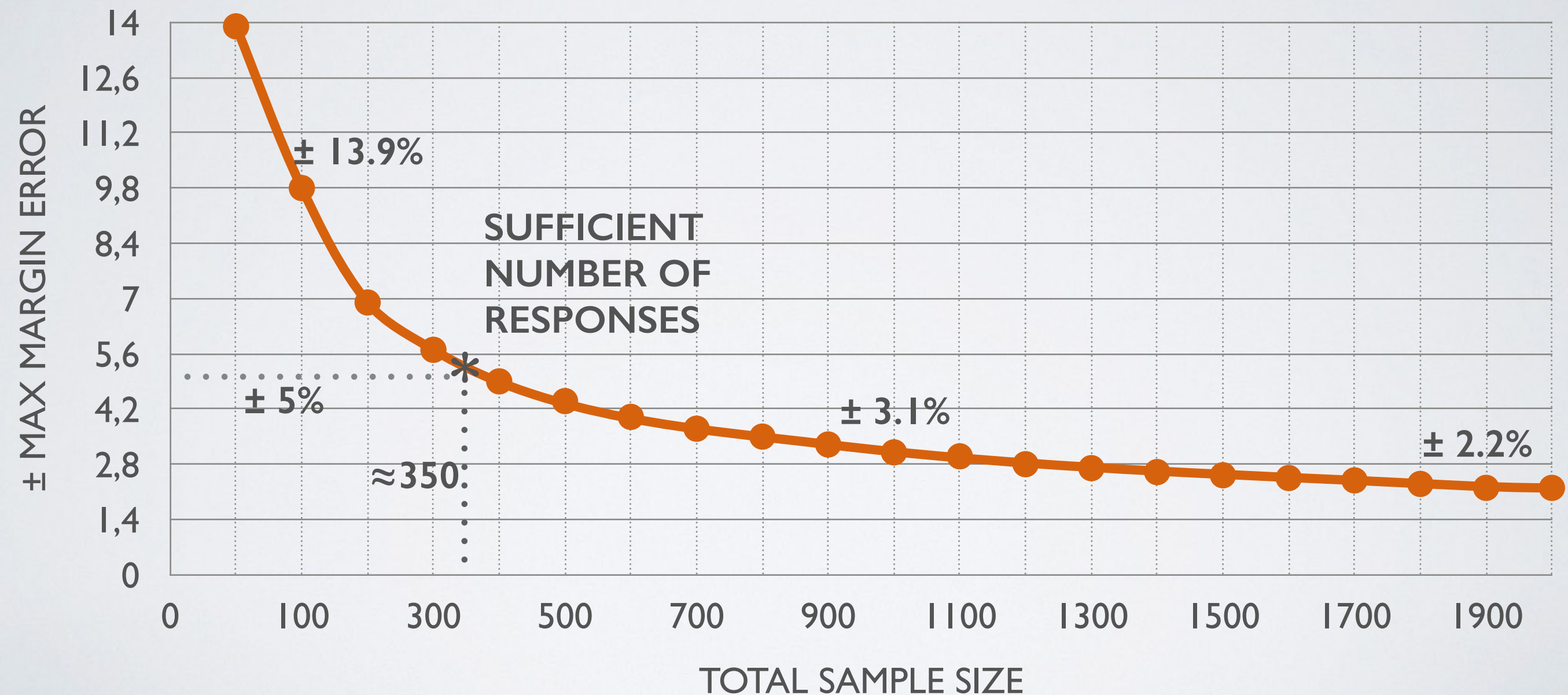
**QUESTION:** How many responses are enough to get significant results?

# **CHALLENGES: DATA COLLECTION**

**≈ 350 RESPONSES**

# CHALLENGES: DATA COLLECTION

## NUMBER OF RESPONSES





# CHALLENGES: DATA COLLECTION

**IMPORTANT!**

**MIN 350 RESPONSES PER SURVEY PATH**

# **CHALLENGES: DATA ANALYSIS**

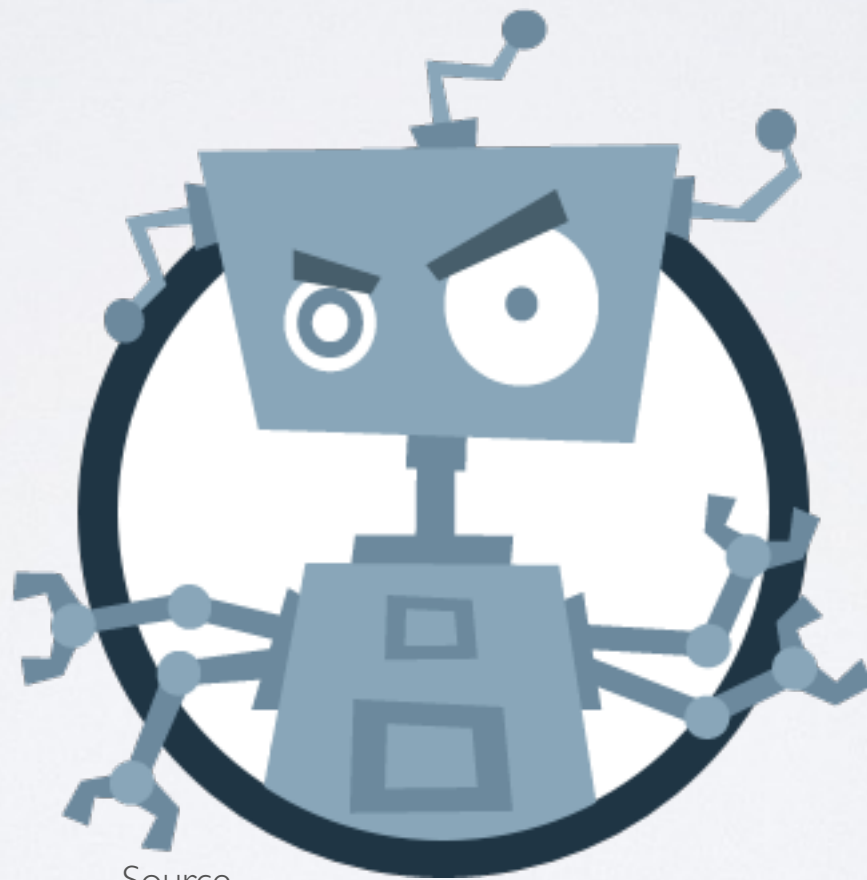
# CHALLENGES: DATA ANALYSIS

## CLEANING DATA

1. Complete responses
2. No duplicates (email / responses)
3. Adequate survey filling time

# CHALLENGES: DATA ANALYSIS. CLEANING DATA

**WAIT!** BUT HOW ABOUT BOTS?





# CHALLENGES: DATA ANALYSIS. CLEANING DATA

## SURVEY PROTECTION

- RECAPTCHA



- DUPLICATE PROTECTION

**Duplicate Protection**

☒ No Restriction

☐ Prevent duplicates with a browser cookie, allowing for one response per computer

☐ IP Based

# CHALLENGES: DATA ANALYSIS. CLEANING DATA

**STILL, LOOKS SUSPICIOUS!**

# CHALLENGES: DATA ANALYSIS. CLEANING DATA: EXAMPLE

1. TeamCity Global Survey
2. **2 samples:** SMM and LinkedIn
3. LinkedIn: **40% respondents from India**

# CHALLENGES: DATA ANALYSIS. CLEANING DATA: EXAMPLE

**QUESTION:** What would you do?



# EXAMPLE:

## TEAMCITY GLOBAL SURVEY

1. Extract all Indian respondents
2. Compare answers (t-test):
  - Age
  - Role in team
  - Use of Ci tools
  - Proficiency level
  - etc

# SURVEY WORKFLOW CHALLENGES

## **I. SURVEY PREPARATION STAGE:**

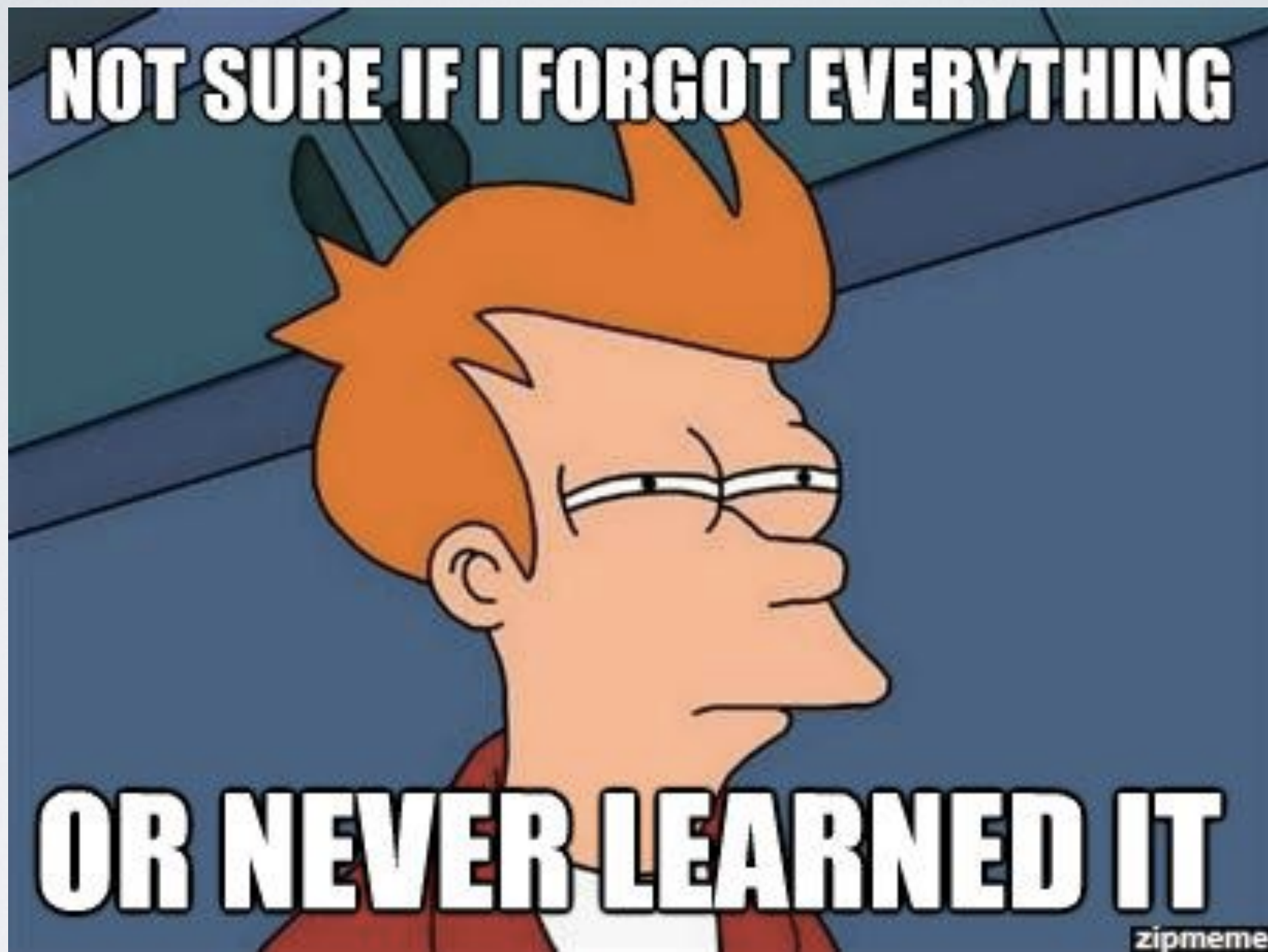
- Setting goals
- Survey content
- Survey structure
- Question formulation
- respondents motivation

## **2. DATA COLLECTION STAGE:**

- Validity issues

## **3. DATA ANALYSIS STAGE:**

- Cleaning data



[Source](#)

**OTHER TIPS?**

**TEST. TEST. TEST.**





# SURVEYS

PRODUCT ANALYTICS AND RESEARCH METHODS

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