

Lead Management System - Help

Login Screen:

Lead Management Software | V2 - Mozilla Firefox

File Edit View History Bookmarks Tools Help

http://dealers.relyonsoft.com/index.php

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Lead Management Software | V2

Relyon Softech Ltd Lead Management Software

M S Relyon Dealer Zone || Gateway to Leads, Billing, and other Advanced Services.

Login

Please enter your login details to proceed.

Login Name:

Password:

Login Clear

[Retrive your Password](#)

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Login to www.relyonsoft.com → Dealer Zone with your user ID & PW.

If you have forget your password, click on Retrieve your Password & enter your Login Name & your email ID (Login Name & Email ID will be your Relyon Email ID) click on send Details, password will be sent to your Relyon Email ID.

LMS | Get Password - Mozilla Firefox

File Edit View History Bookmarks Tools Help

http://dealers.relyonsoft.com/password.php

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LMS | Get Password

Relyon Softech Ltd Lead Management Software

M S Relyon Dealer Zone || Gateway to Leads, Billing, and other Advanced Services.

Get Password for your username

Password retrival tool

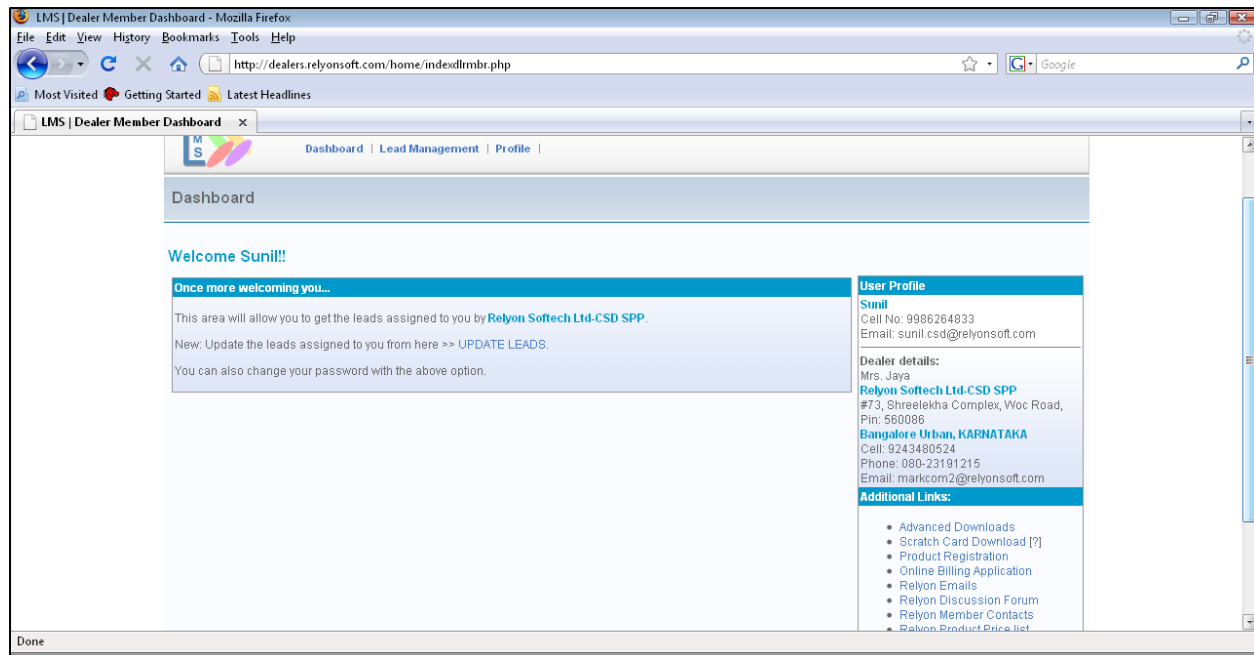
Login Name:

Your email:

Send Details Clear

[Back to Login page](#)

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Dashboard:

In dashboard you can see the below mentioned details

1. **Dealer details:** Company name, contact person, mobile ect...
2. **User Profile:** Name, Mobile & Email ID.
3. **Additional Links:**
 1. **Advanced Downloads:** You can download Relyon setups, updates, templates and marketing materials from here.
 2. **Scratch Card Download** (click in [?] for help): Buy Relyon Scratch Cards – Online
 3. **Product Registration:** Relyon Product can be registered to customer from here
 4. **Online Billing Application:** You can raise the Bill directly to end user
 5. **Relyon Emails:** Login to Relyon Webmail Account directly from here.
 6. **Relyon Discussion Forum:** Open discussion forum of Relyon, where anyone can come and share their views/discuss about Relyon Products.
 7. **Price List of Relyon Products:**
 8. **CSD Member Full contact details:**

Leads:

Lead Management:

LMS | Update - Mozilla Firefox

File Edit View History Bookmarks Tools Help

http://dealers.relyonsoft.com/manageleads/simplelead.php

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LMS | Update

Dashboard | Masters | Leads | Lead Management | Profile | LMS Reports

Update Lead

Lead Contact Card

Company [Id]: nitin agrawal [40167]
Contact person: Nitin Agrawal
Address: aam parow
District / State: Garhwal(Pauri) / UTTARANCHAL
Phone: 9997064060
Email ID: nitinnitinagrwal@yahoo.co.in
Reference [Type]: NSDLIncome Tax website [Product Download]
Date of lead: 22-08-2008
Dealer viewed date: Not yet viewed
Product: Saral IncomeTax
Dealer: Relyon Softech Ltd (CSD)
Dealer Member: None
Manager: Mr. Shashidhar MS

Lead Tracker : [Follow Up]

Remarks :

Next Followup Date :

Sl No	Date	Remarks	Next Follow-up	Entered by
1	22-08-2008	Not picking the call.	22-08-2008	Archana D [S]

Lead Status

Last Updated by: Archana D [S]
Last Updated date: 22-08-2008
Initial Remarks: Not Available
Current Status:

Done

Update Lead: Here all the leads can be viewed & can be updated.

1. **Lead Contact Card:** Here all the details of selected lead can be viewed.
2. **Lead Tracker [Follow Up]:** Here remarks of a lead & next follow up date can be entered.
3. **Lead Status:** Here current lead status can be updated.
4. **Filter [Show/Hide]:** click on Show/Hide to view the filter option. Here lead can be filtered & view by date wise, product wise, Status of lead wise, follow up date wise & Given by.
5. **List of Leads:** By default only last 2days leads will be appeared here. To view all the leads, use filter option.

Profile

The screenshot shows a web browser window titled 'LMS | Change Password - Mozilla Firefox'. The address bar displays 'http://dealers.relyonsoft.com/profile/password.php'. The page has a navigation bar with links: 'Dashboard | Leads | Lead Management | Profile | LMS Reports'. The main heading is 'Change Password'. Below it, a message says 'Provide the details to change the Password:'. There are three text input fields labeled 'Old Password', 'New Password', and 'Confirm Password'. At the bottom of the form are two buttons: 'Change' and 'Reset Form'. The footer of the page reads 'Copyright © Relyon Softech Limited. All rights reserved.' and lists several website URLs.

Changes Password: Here user can change his login password.

Contact Information for LMS

Manage & sales Contact person : Mr. Shashidhar MS Email: shashidharm@relyonsoft.com Mobile: 09243402080 Phone: 080-23191215	For SPP Leads Contact person : Mrs. Jaya Email: markcom2@relyonsoft.com Mobile: 09243480524 Phone: 080-23191215
For STO Leads Contact person : Mrs. Archana Email: markcom1@relyonsoft.com Mobile: 09243480526 Phone: 080-23191215	For TDS & Others Leads Contact person : Mrs. Jyoti Pujar Email: sales.csd@relyonsoft.com Mobile: 09243480412 Phone: 080-23191215
For support & Technical Contact person : Mr. Sunil Prasad Email: sunil.csd@relyonsoft.com Phone: 080-23191215	

