# LEASE MANAGEMENT

College Name: SRI VASAVI COLLEGE (SFW), ERODE.

College code: bru17

TEAM ID: NM2025TMID23310

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### **1.INTRODUCTION**

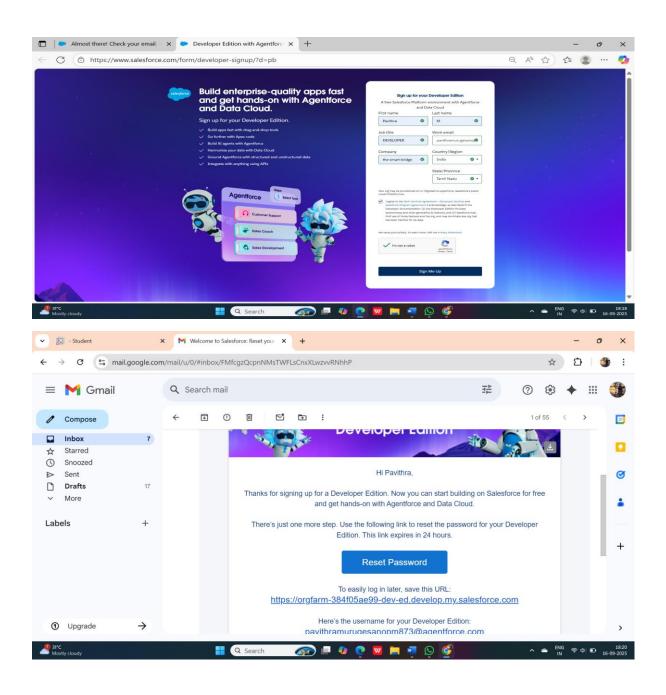
# 1.1 Project Overview

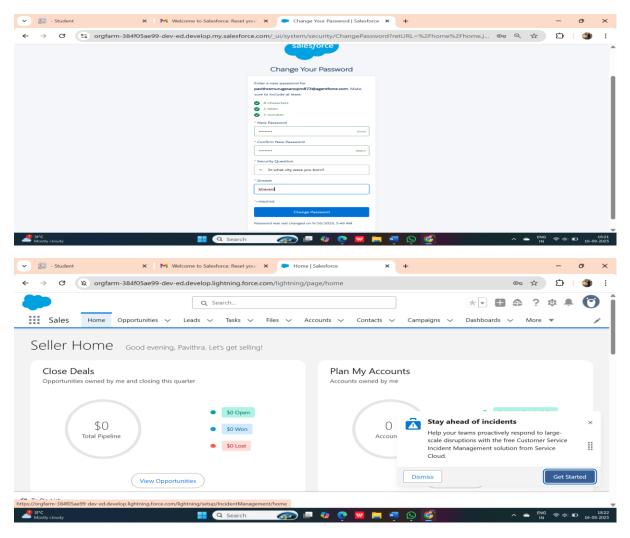
The Lease Management System is a Salesforce-based application designed to streamline the Processes associated with leasing real estate properties. It handles tenant management, lease contracts, payments, and communication with automation features such as flows, approval processes, and email alert

### 1.2 Purpose

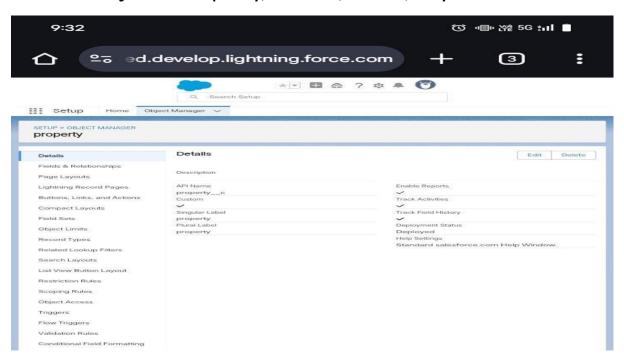
The main objective of the project is to enable organizations to efficiently manage properties, tenants, and lease-related activities. It reduces manual intervention, improves accuracy, and ensures better compliance and communication.

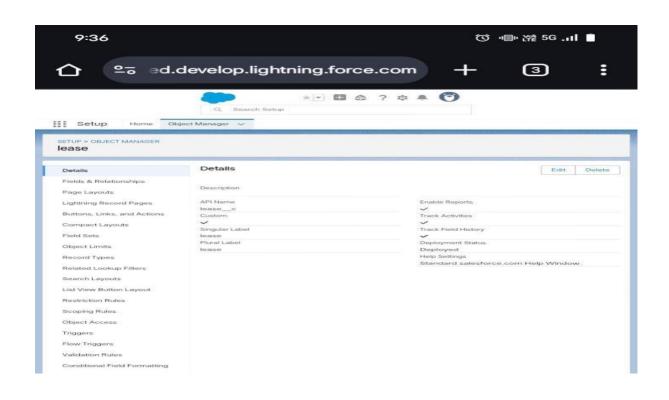
• **DEVELOPMENT PHASE** Creating Developer Account: By using this URL: https://www.salesforce.com

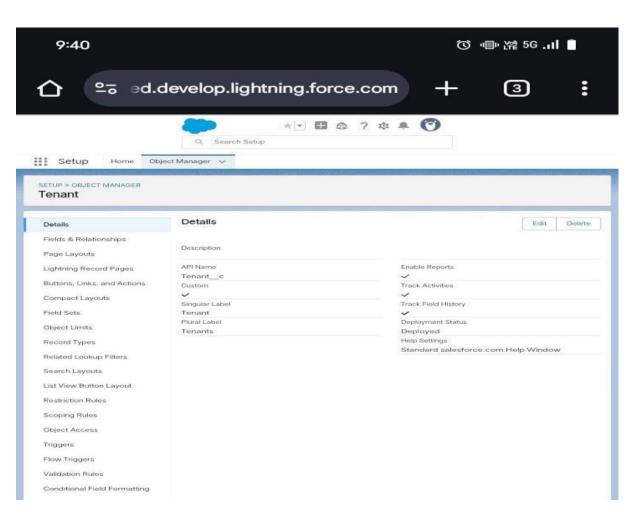


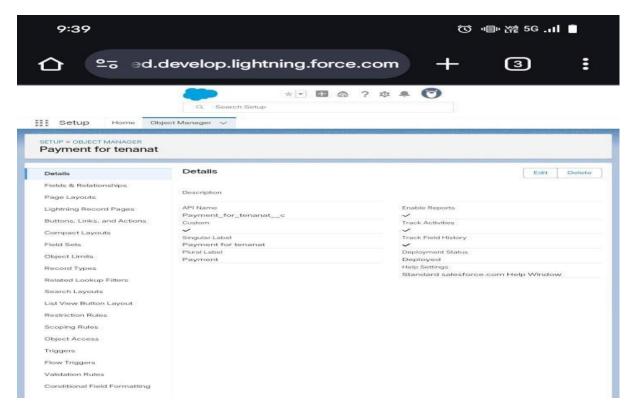


# Created objects: Property, Tenant, Lease, Payment

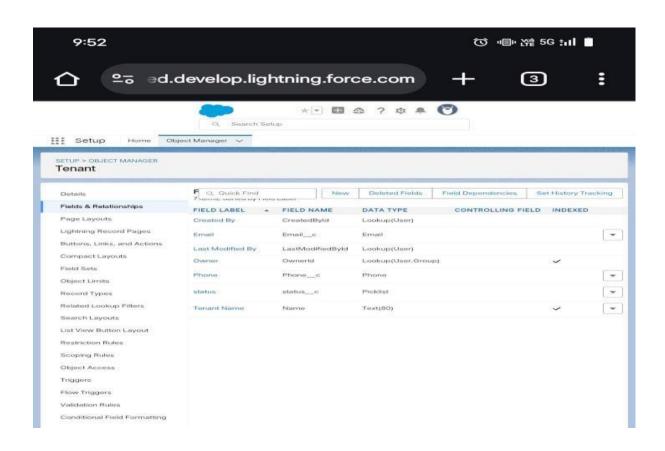


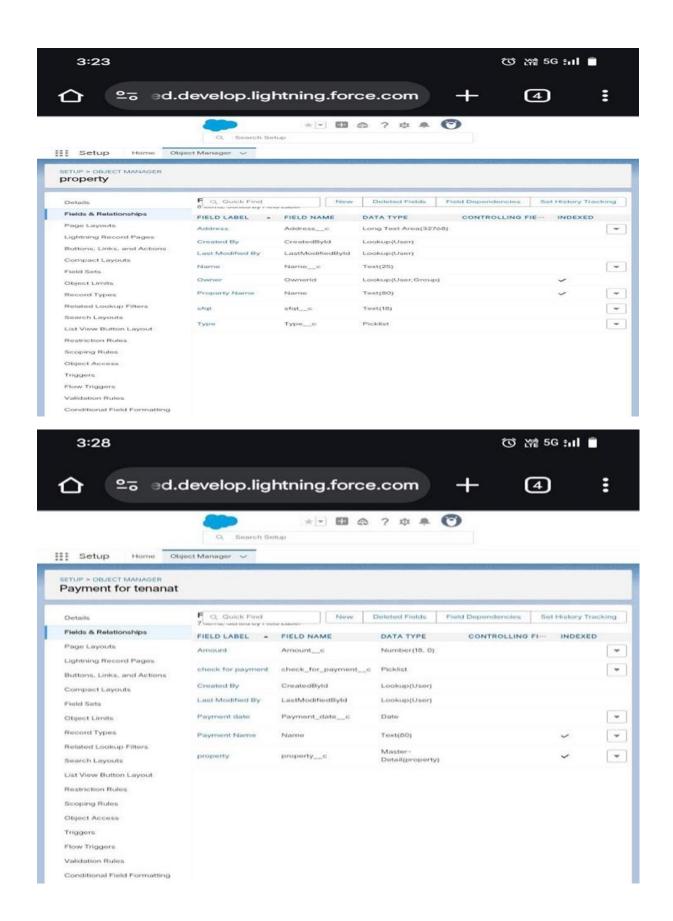


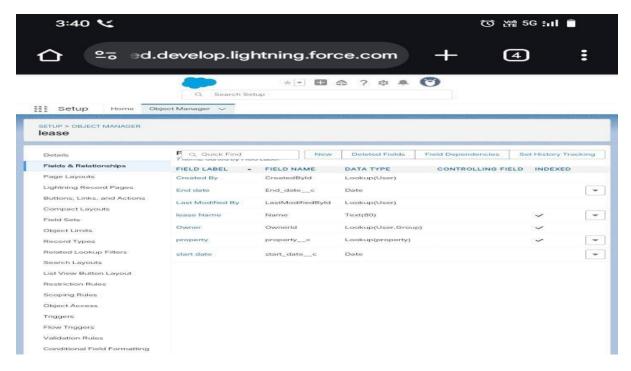




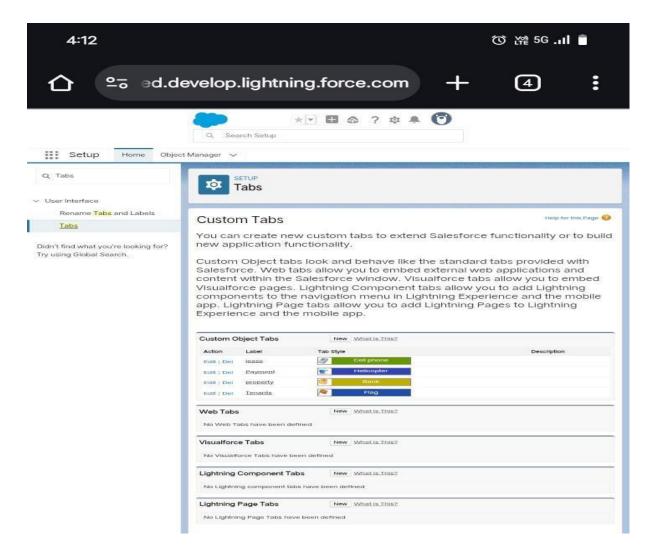
Configured fields and relationships



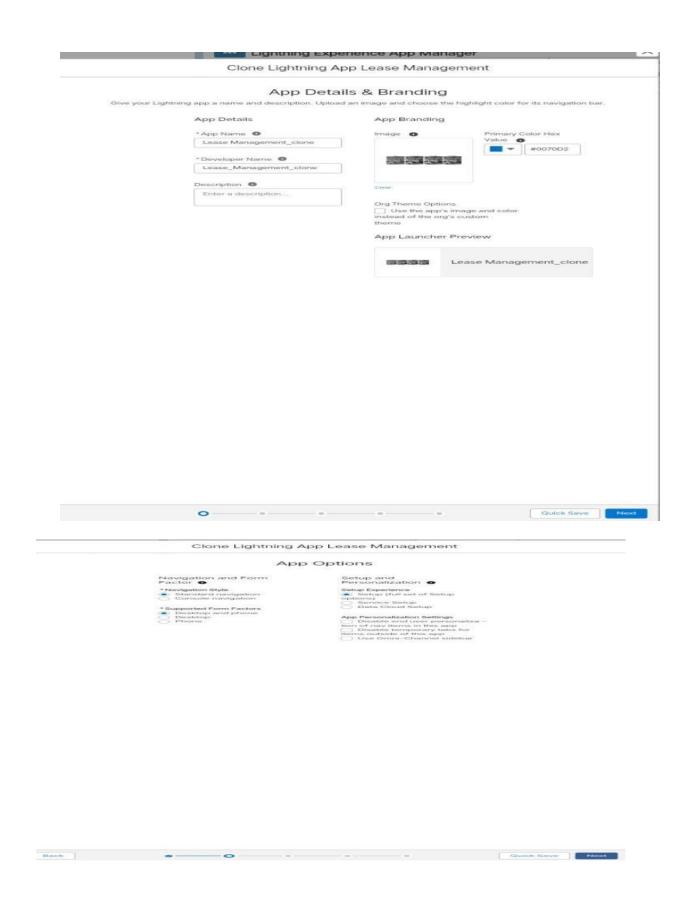




# **Configuring the Tabs:**



# **Developed Lightning App with relevant tabs:**



#### Clone Lightning App Lease Management

#### Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for deskip. These items are dropped from the navigation bur when the app is viewed in a format that the item doesn't support.





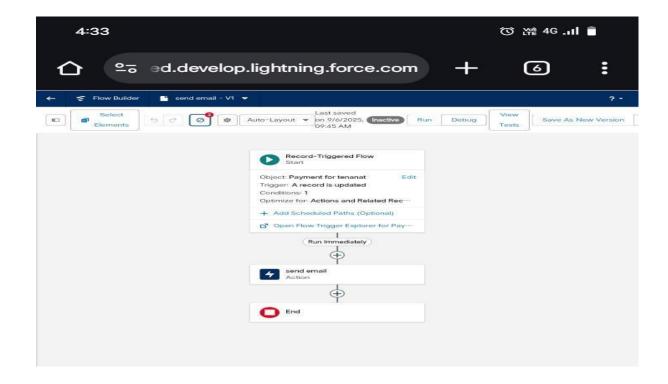
# Clone Lightning App Lease Management User Profiles

hoose the user profiles that can access this app

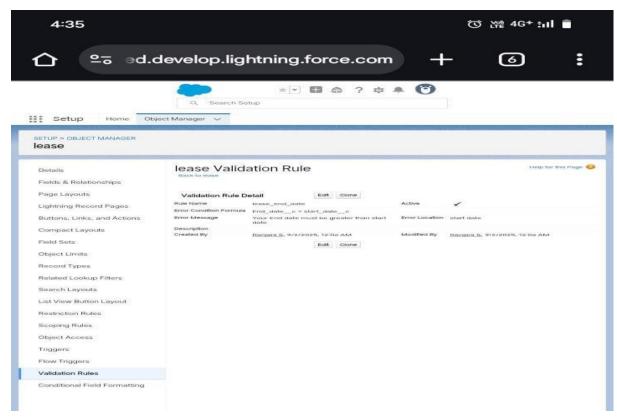


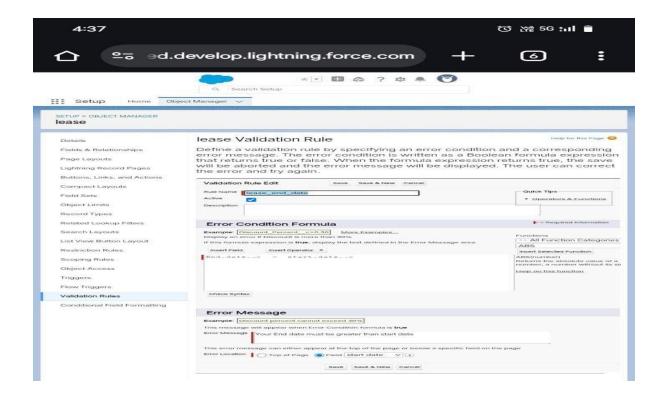
Back Save & Finish

# Implemented Flows for monthly rent and payment success:

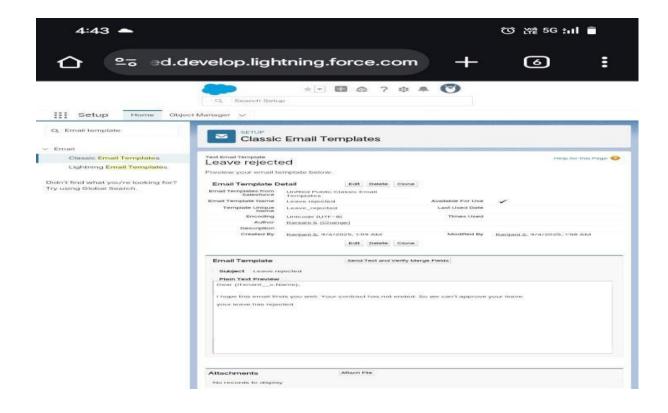


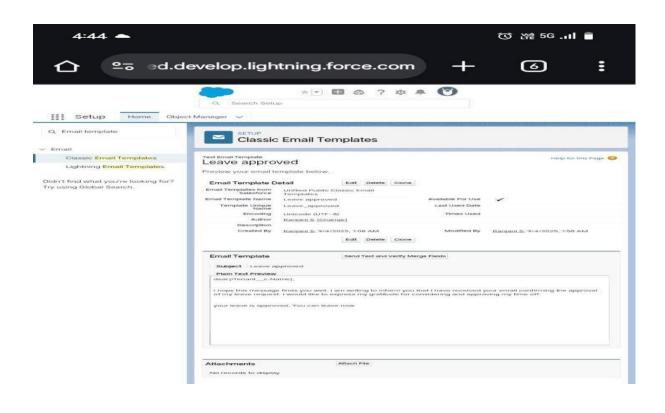
### To create a validation rule to a Lease Object:

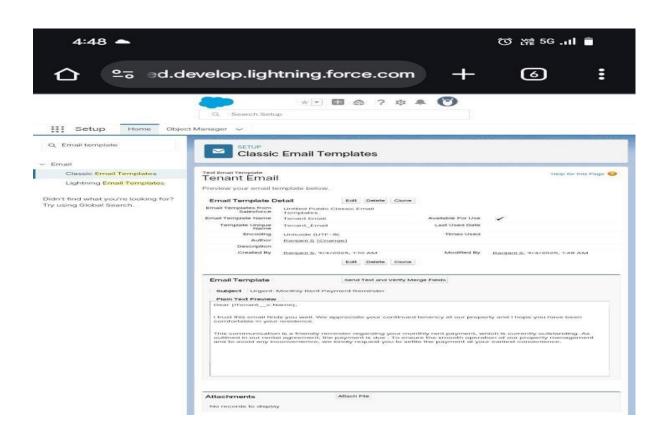


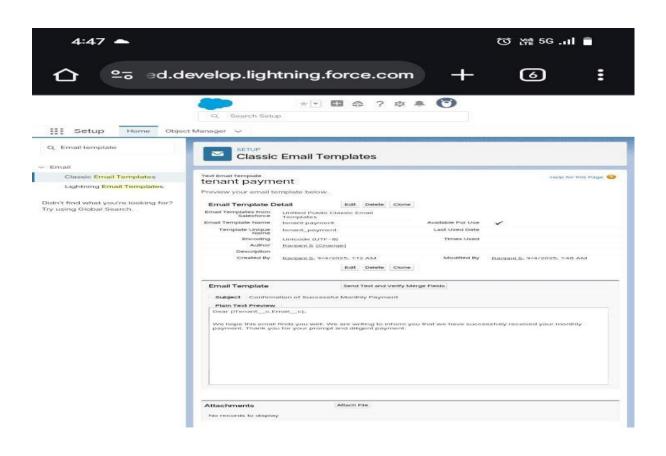


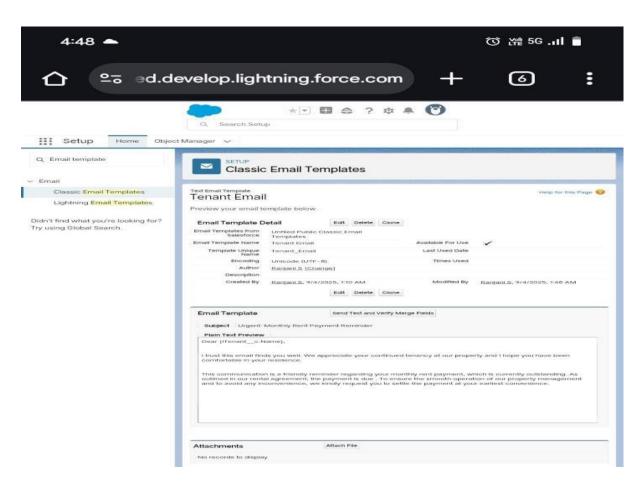
Built and tested email templates for leave request, approval, rejection, payment, and reminders:

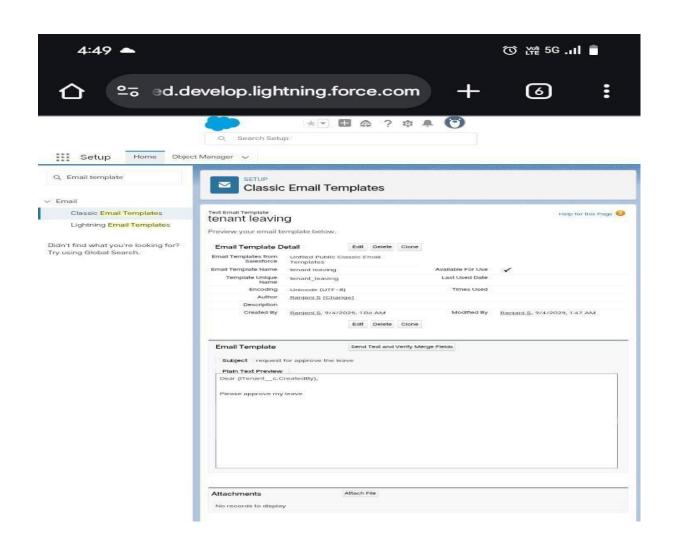




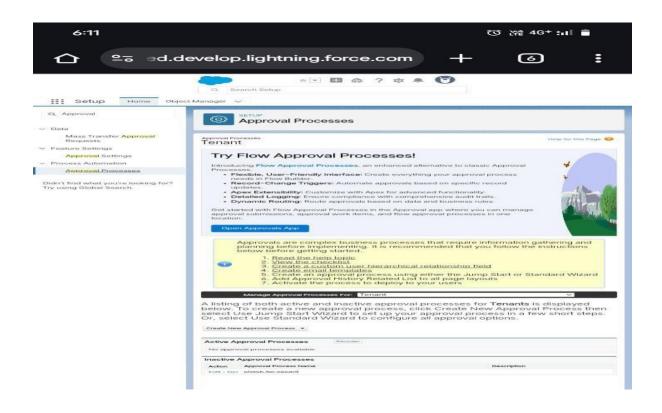


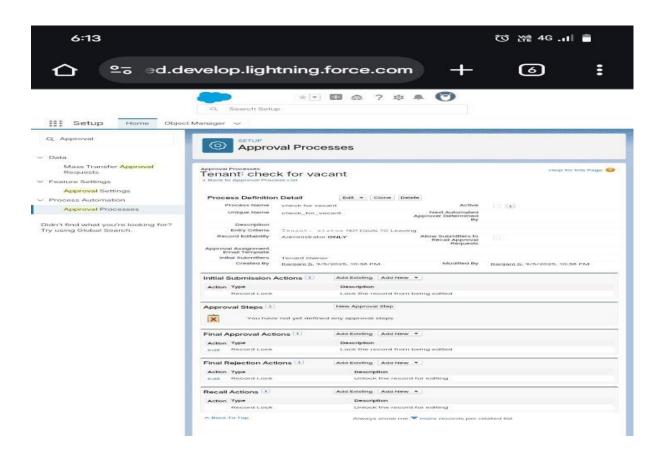






### **Approval Process creation:**





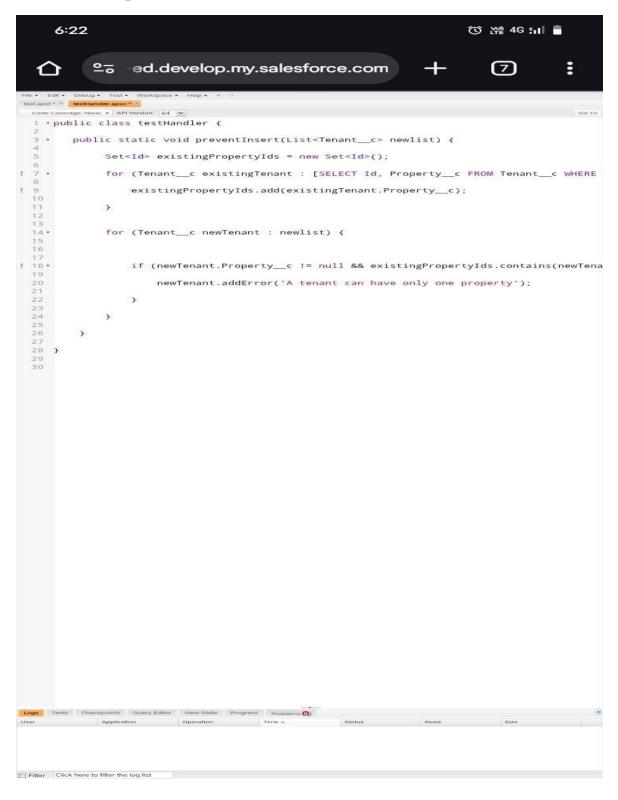
# **Apex Trigger:**

# **Create an Apex Trigger:**

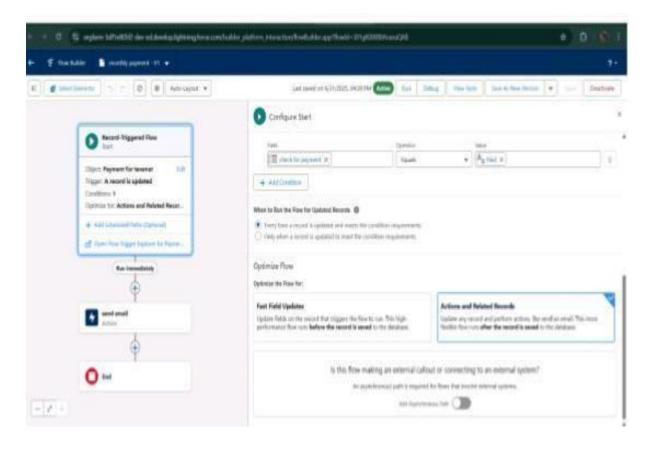


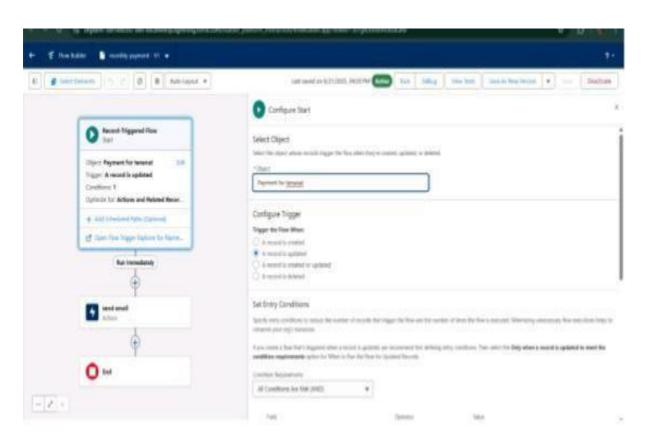


# Create an Apex Handler class:



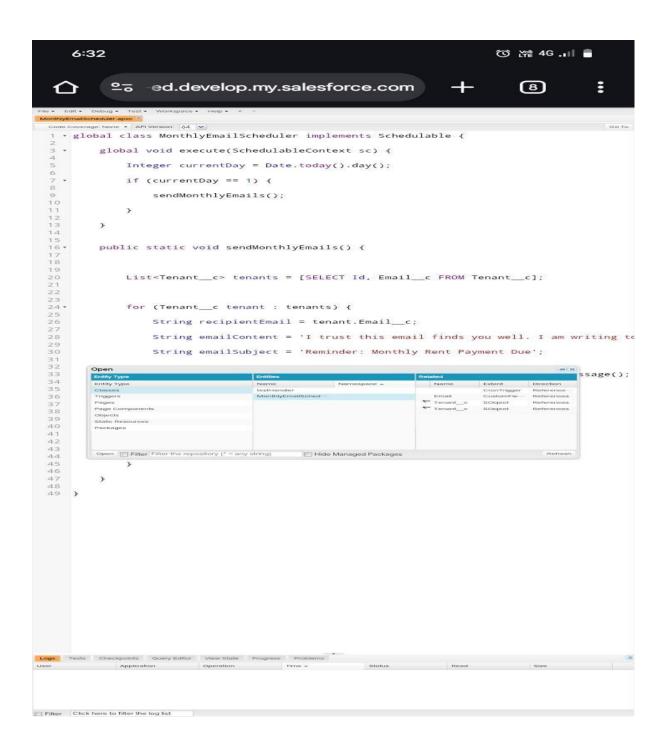
#### **FLOWS:**

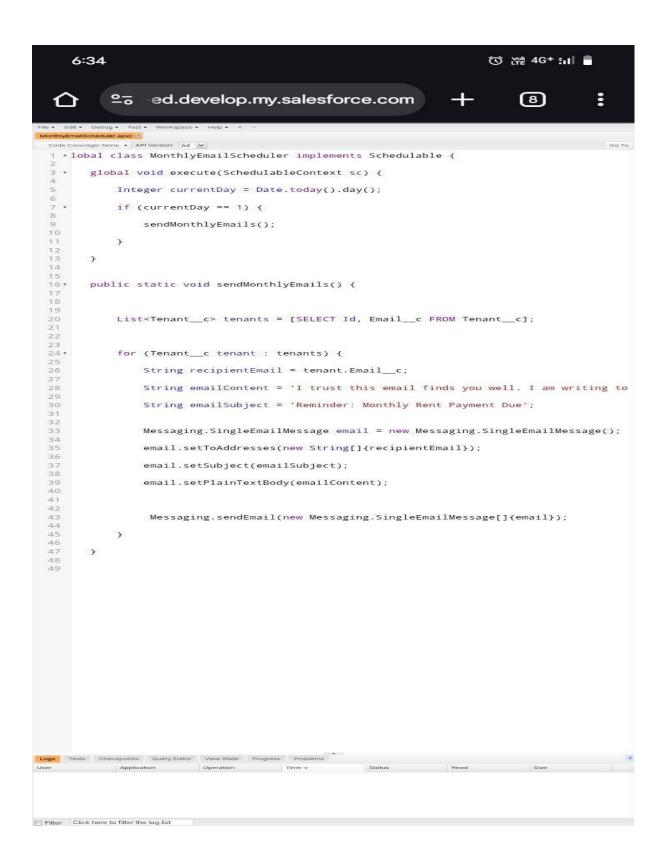




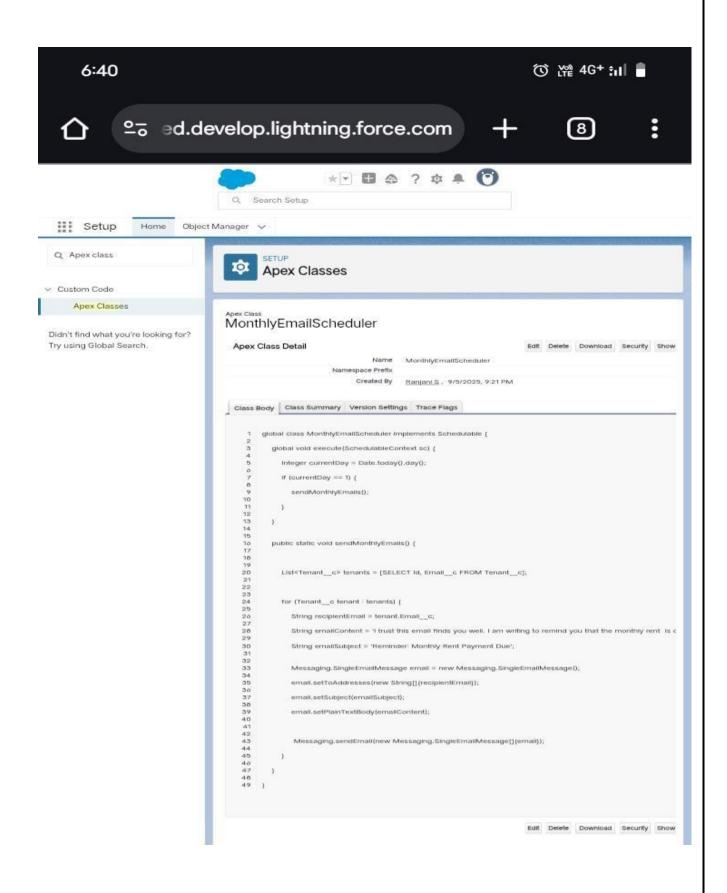
### **Schedule class:**

# Create an Apex Class





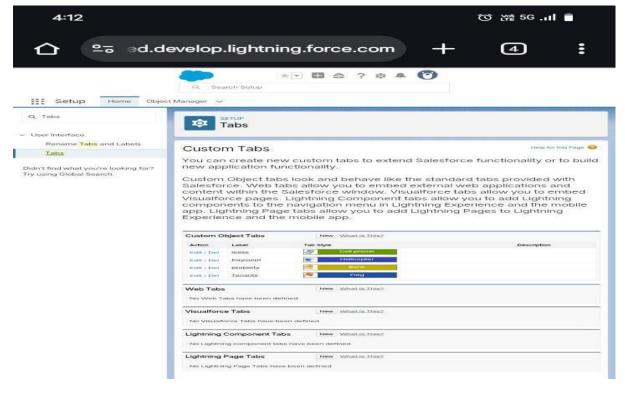
# **Schedule Apex class**



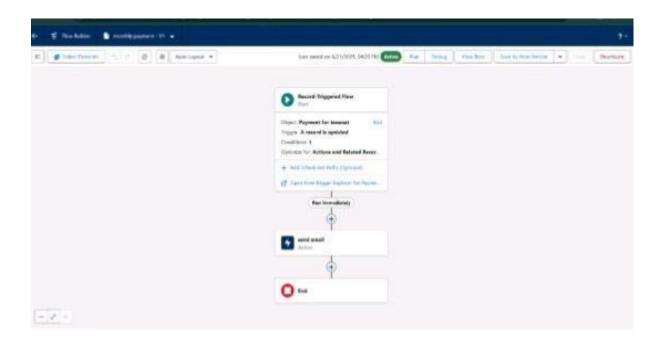
#### **RESULTS**

# **Output Screenshots**

# Tabs for Property, Tenant, Lease, Payment



### Flow runs:



# **Approval process notifications**



# **ADVANTAGES & DISADVANTAGES:**

Advantages: Financial Benefits

Operational Efficiency

Legal & Compliance

Flexibility

Transparency & Control

**Disadvantages:** Higher Long-Term Cost

No Ownership

**Restrictions & Limitations** 

Complexity in Management

# **CONCLUSION**:

The Lease Management System successfully streamlines the operations of leasing through a structured, automated Salesforce application. It improves efficiency, communication, and data accuracy for both admins and tenants.

# **APPENDIX**:

```
Source Code: Provided in Apex Classes and Triggers
Trigger test on Tenant__c (before insert)
{
    If(trigger.isInsert && trigger.isBefore) {
        testHandler.preventInsert(trigger.new);
    }
}
```

### testHandler.apxc:

```
public class testHandler {
   public static void preventInsert(List<Tenant_c> newlist) {
      Set<Id> existingPropertyIds = new Set<Id>();
      For (Tenant_c existingTenant : [SELECT Id, Property_c]
```

```
FROM Tenant_c WHERE Property_c != null]) {
    existingPropertyIds.add(existingTenant.Property_c);
}

For (Tenant_c newTenant : newlist) {

    If (newTenant.Property_c != null &&
    existingPropertyIds.contains(newTenant.Property_c)) {
        newTenant.addError('A tenant can have only one property');
        }
    }
}
```

# **MothlyEmailScheduler.apxc:**

```
Global class MonthlyEmailScheduler implements Schedulable {
Global void execute(SchedulableContext sc) {

Integer currentDay = Date.today().day();
```

```
If (currentDay == 1) {
       sendMonthlyEmails();
  }
  Public static void sendMonthlyEmails() {
    List<Tenant_c> tenants = [SELECT Id, Email_c FROM
Tenant c];
    For (Tenant c tenant : tenants) {
    String recipientEmail = tenant.Email c;
       String emailContent = 'I trust this email finds you well. I
am writing to remind you that the monthly rent is due Your
timely payment ensures the smooth functioning of our rental
arrangement and helps maintain a positive living environment
for all.';
       String emailSubject = 'Reminder: Monthly Rent
Payment
Due';
       Messaging.SingleEmailMessage email = new
Messaging.SingleEmailMessage();
```

```
Email.setToAddresses(new String[]{recipientEmail});
      Email.setSubject(emailSubject);
      Email.setPlainTextBody(emailContent);
   Messaging.sendEmail(new
Messaging.SingleEmailMessage[]{email});
}
```