AWS Auto Scaling – Full Explanation with All Components

AWS Auto Scaling is a service that automatically adjusts the number of Amazon EC2 instances (or other resources) in response to traffic or load conditions. It helps maintain **performance**, **availability**, and **cost-efficiency** by **scaling out** (adding) or **scaling in** (removing) resources as needed.

Core Components of AWS Auto Scaling

- 1. Launch Template / Launch Configuration
 - Purpose: Defines how to launch EC2 instances.
 - Includes:
 - AMI (Amazon Machine Image)
 - Instance type
 - Key pair
 - Security groups
 - o IAM role
 - User data (startup script)
 - Launch Template is the recommended modern method (more flexible than Launch Config).

2. Auto Scaling Group (ASG)

• **Definition**: A group of EC2 instances managed as a **single unit**.

• Functions:

- o Maintains a specified number of healthy instances.
- Automatically replaces unhealthy instances.
- Handles scaling policies.

• Settings:

- o Minimum size: Minimum number of instances
- Maximum size: Max allowed instances
- **Desired capacity**: Target number of instances

3. Scaling Policies

These define when and how the ASG should scale in or out.

a. Dynamic Scaling

- Responds to real-time metrics (e.g., CPU > 70%).
- Uses CloudWatch alarms and policies.

b. Predictive Scaling

• Uses machine learning to forecast traffic patterns and scales in advance.

c. Scheduled Scaling

H	ealth Checks				
•	res only healthy instances remain in service.				
•	If an instance fails:				
	Auto Scaling automatically terminates it.				
	 Launches a new one to replace it. 				
•	Health checks can be:				
	 EC2-based (default) 				
	 ELB-based (if connected to a Load Balancer) 				
E	lastic Load Balancer (Optional but Common)				
•	Distributes traffic across the instances in the Auto Scaling Group.				
•	Ensures only healthy instances receive traffic. Commonly used with:				
•					
	ALB (Application Load Balancer)				
	NLB (Network Load Balancer)				

• Pre-defined scaling based on time (e.g., add 2 instances every weekday at 9 AM).

6. Q CloudWatch Alarms

- Monitors metrics like:
 - CPU utilization
 - Memory usage (custom metrics)
 - Request count
- Triggers scaling policies when thresholds are met.

7. Target Tracking Scaling

- Simplifies scaling with a single metric (e.g., keep CPU at 60%).
- Auto Scaling automatically adjusts instance count to maintain the target value.

Workflow of AWS Auto Scaling

- 1. Define a Launch Template
- 2. Create an Auto Scaling Group with min/max/desired capacity
- 3. Attach scaling policies (e.g., target tracking or dynamic rules)
- 4. Set up CloudWatch alarms for scaling events
- 5. Optionally attach a Load Balancer
- 6. Auto Scaling launches/terminates instances as needed

Benefits of AWS Auto Scaling

Benefit Description

High Availability Replaces failed instances

automatically

Cost Optimization Scales in during low demand

Better Performance Scales out during peak load

Fully Automated No manual intervention required

Integrated Monitoring Works with Amazon CloudWatch

Use Cases

Use Case Example

Web app scaling Add EC2s when CPU > 70%

Seasonal traffic Scale based on forecasted demand

Failover recovery Replace failed instances in other

AZs

Batch processing Add workers during job processing

X Example Configuration Summary

Setting Value

Min Instances 2

Max Instances 10

Desired Capacity 4

Launch my-app-template

Template

Scaling Policy Target tracking (CPU = 60%)

Load Balancer ALB on port 80/443