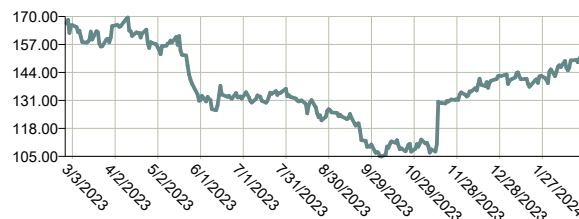


TARGET CORP (Mass Merchants)

Target Corporation operates general merchandise discount stores. The Company focuses on merchandising operations which includes general merchandise and food discount stores and a fully integrated online business. Target also offers credit to qualified applicants through its branded proprietary credit cards. [FIGI BBG000H8TVT2]

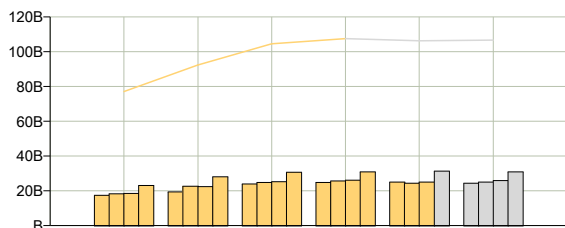
Earnings & Estimates

Next Announcement Date	03/05/24
P/E USD	18.66
Est P/E 01/24	18.23
T12M EPS	8.12
Est EPS	8.31

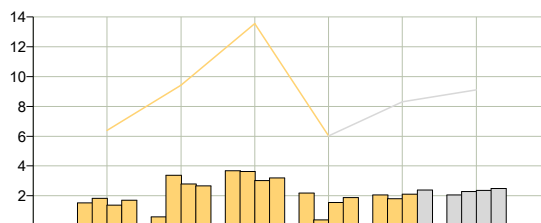
Market Data**Corporate Info**

1000 Nicollet Mall, TPS-3165	www.target.com
Minneapolis, MN 55403	T: 1-612-304-6073
US	Employees 440,000 (01/28/23)
Chair/CEO	Brian C Cornell
President	Tomoya Ishikawa
Chief Food,Essentials & Beauty Officer	Richard H Gomez "Rick"

Px/Chg 1D (USD)	151.48/+-.76%
52 Wk H (02/28/23)	172.67
52 Wk L (10/06/23)	102.93
YTD Change/%	9.06/6.36%
Mkt Cap USD	69,932.5M
Shrs Out/Float	461.7M/460.2M
SI/% of Float	7.2M/1.57%
Days to Cover	2.0

Revenue

	2020	2021	2022	2023	2024	2025
FY	77.13B	92.40B	104.61B	107.59B	106.34B	106.73B
Q1	17.40B	19.37B	23.88B	24.83B	24.95B	24.39B
Q2	18.18B	22.70B	24.83B	25.65B	24.38B	25.07B
Q3	18.41B	22.34B	25.29B	26.12B	25.00B	25.84B
Q4	23.13B	28.00B	30.62B	30.98B	31.40B	30.92B

Earnings Per Share

	2020	2021	2022	2023	2024	2025
FY	6.39	9.42	13.56	6.02	8.31	9.11
Q1	1.53	0.59	3.69	2.19	2.05	2.06
Q2	1.82	3.38	3.64	0.39	1.80	2.29
Q3	1.36	2.79	3.03	1.54	2.10	2.36
Q4	1.69	2.67	3.19	1.89	2.38	2.49

Ratios

Fiscal Year End		* Last Quarter End		~ Current/T12M	
01/2023		10/24 Q3		USD	
Issue Data		Per Share Data		Cash Flow Analysis	
~ Last Px	USD/151.48	~ EPS T12M	8.12	P/CF	7.9
~ P/E	18.7	~ DPS	4.14	Curr P/FCF	19.2
~ Dvd Ind Yld	2.9%	* Bk Val Per Sh	27.11	CF/NI	1.4
* P/B	5.59	Rev/Bas Sh	236.14	Dvd P/O	66.0%
~ P/S	0.7	CPS	8.70	Cash Gen/Cash Reqd	0.5
~ Curr EV/T12M EBITDA	11.0	* Curr Shares Out	461.7M	Csh Dvd Cov	1.5
~ Mkt Cap	69,932.5M	FCF/Basic Sh	-3.27	CFO/Sales	3.7%
~ Curr EV	87,368.5M			Eff IR	2.7%

Growth Potential			Profitability			Structure		
Dil EPS Frm Cont Op 1Y Gr	-54.9%		EBITDA	7.0B		Curr Ratio	0.9	
Cap 1Y Gr	3.5%		EBIT	3.8B		Quick Ratio	0.1	
BPS 1Y Gr	-10.4%		OPM	3.5%		Debt/Assets	35.8%	
R&D To Sl	0.0%		Prtx Mrgn	3.1%		Debt/Com Eq	169.8%	
Retntn Rt	34.0%		ROA	6.5%		A/R Trnovr	N.A.	
Rev - 1 Yr Gr	2.9%		ROE	30.9%		Inv Turnover	4.9	
Empl 1Y Gr	-2.2%		ROC	13.0%		GM	24.6%	
Ast 1Y Gr	-0.9%		Ast TO	1.9		EBIT/Tot Int Exp	8.1	

Bloomberg

TGT US Equity

Geographic Segmentation

	2023 Rev	3Yr Gr
U. S.	109.12B	11.79%

Product Segmentation

	2023 Rev	3Yr Gr
Target Corporation	109.12B	11.79%

Issue Information | RELS »

Sec Type	Common Stock	
Pri Exch	New York	
PAR USD	0.0833	
Pri MIC	XNYS	
Incorp	UNITED STATES (MN)	
FIGI	BBG000H8TVT2	
ISIN	US87612E1064	
CUSIP	87612E106	
SEDOL1	2259101 US	
Common	010837065	
NAICS	452311	
WPK #	856243	
Sicovam	928865	

Public Offerings | CACS »

Follow-on Offering	09/01/84, Common Stock
Shares Off/Split Adj	1.60M/19.20M
Share Price/Split Adj	\$ 35.00/2.92
Lead Manager	Goldman Sachs

Holdings Summary

Inst Holdings OWN »	
# of Inst. Owners	2,588
Shares Owned	398.36M
Shares Out/Float	86.3%/86.6%
# of Buyers/Sellers	890/972
Shares Sold	154.34M

Insider Holdings | OWN »

% Held by Insiders	0.31%
Net change last 6M	-2.13%

Top Holders | HDS »

VANGUARD GROUP INC	9.74%
STATE STREET CORP	7.80%
STATE STREET CORP	7.80%
BLACKROCK	7.03%
VANGUARD GROUP INCORPORATED	5.57%
CAPITAL WORLD INVESTORS	5.51%
CAPITAL GROUP COMPANIES INC	5.51%

Equity Weights

S&P 500 INDEX	N.A.
MSCI WORLD	0.110%
MSCI ACWI	0.099%
RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
MSCI USA	0.156%
RUSSELL 1000 GROWTH INDX	N.A.
BBG World Lrg/Mid Cap PR	0.099%
S&P 100 INDEX	N.A.
S&P 500 CONS STAPLES IDX	N.A.

Dividend | DVD »

	USD
Ind Gross Yield	2.90%
5Y Net Growth	11.51%