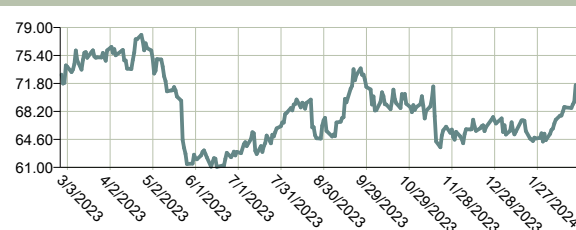


**BJ'S WHOLESALE CLUB HOLDINGS (Mass Merchants)**

BJ's Wholesale Club Holdings, Inc. operates as a warehouse club. The Company delivers electronics, furniture, fitness, video games, health, toys, home decor, computers, landscaping, jewelry, and grocery products. BJ's Wholesale Club Holdings serves customers in the United States. [FIGI BBG00FQ8T4G3]

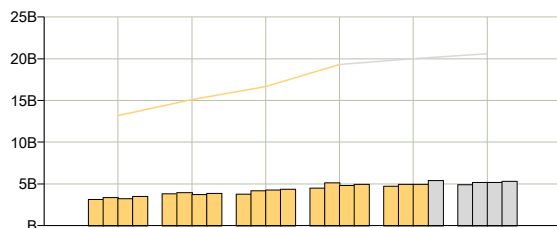
**Earnings & Estimates**

Next Announcement Date	03/07/24
P/E USD	18.68
Est P/E 01/24	18.56
T12M EPS	3.83
Est EPS	3.86

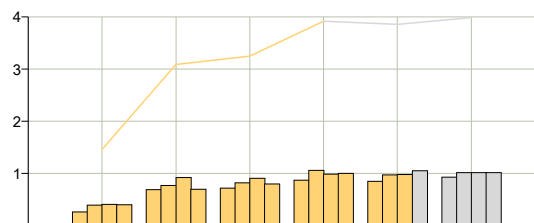
**Market Data****Corporate Info**

350 Campus Dr	www.bjs.com
Marlborough, MA 01752	T: 1-800-257-2582
US	Employees 34,000 (01/28/23)
President/CEO	Robert W Eddy "Bob"
Exec VP/CFO	Laura L Felice
EXEC VP/Chief Operations Officer	Jeff Desroches

Px/Chg 1D (USD)	71.63/+3.15%
52 Wk H (03/09/23)	78.88
52 Wk L (05/30/23)	60.33
YTD Change/%	4.97/7.46%
Mkt Cap USD	9,554.1M
Shrs Out/Float	133.4M/132.3M
SI/% of Float	8.6M/6.52%
Days to Cover	7.4

**Revenue**

	2020	2021	2022	2023	2024	2025
FY	13.19B	15.10B	16.67B	19.32B	20.01B	20.60B
Q1	3.14B	3.80B	3.78B	4.50B	4.72B	4.89B
Q2	3.35B	3.95B	4.18B	5.10B	4.96B	5.19B
Q3	3.23B	3.73B	4.26B	4.79B	4.92B	5.16B
Q4	3.47B	3.86B	4.36B	4.93B	5.39B	5.29B

**Earnings Per Share**

	2020	2021	2022	2023	2024	2025
FY	1.46	3.09	3.25	3.92	3.86	3.99
Q1	0.26	0.69	0.72	0.87	0.85	0.92
Q2	0.39	0.77	0.82	1.06	0.97	1.02
Q3	0.41	0.92	0.91	0.99	0.98	1.02
Q4	0.40	0.70	0.80	1.00	1.05	1.02

**Ratios**

Fiscal Year End		* Last Quarter End		~ Current/T12M	
01/2023		10/24 Q3		USD	
Issue Data		Per Share Data		Cash Flow Analysis	
~ Last Px	USD/71.63	~ EPS T12M	3.83	P/CF	15.4
~ P/E	18.7	~ DPS	0.00	Curr P/FCF	56.7
~ Dvd Ind Yld	N.A.	* Bk Val Per Sh	10.14	CF/NI	1.5
* P/B	7.06	Rev/Bas Sh	144.12	Dvd P/O	0.0%
~ P/S	0.5	CPS	5.88	Cash Gen/Cash Reqd	2.0
~ Curr EV/T12M EBITDA	12.7	* Curr Shares Out	133.4M	Csh Dvd Cov	N.A.
~ Mkt Cap	9,554.1M	FCF/Basic Sh	2.91	CFO/Sales	4.1%
~ Curr EV	12,618.1M			Eff IR	N.A.

<b>Growth Potential</b>		<b>Profitability</b>		<b>Structure</b>	
Dil EPS Frm Cont Op 1Y Gr	31.3%	EBITDA	1.3B	Curr Ratio	0.7
Cap 1Y Gr	14.9%	EBIT	738.0M	Quick Ratio	0.1
BPS 1Y Gr	63.5%	OPM	3.8%	Debt/Assets	48.6%
R&D To Sl	0.0%	Prtx Mrgn	3.6%	Debt/Com Eq	295.1%
Retntn Rt	100.0%	ROA	7.6%	A/R Trnovr	82.0
Rev - 1 Yr Gr	15.9%	ROE	44.2%	Inv Turnover	10.1
Empl 1Y Gr	0.0%	ROC	N.A.	GM	17.8%
Ast 1Y Gr	12.0%	Ast TO	2.9	EBIT/Tot Int Exp	N.A.

## Bloomberg

## BJ US Equity

## Geographic Segmentation

	2023 Rev	3Yr Gr
United States	19.32B	13.56%

## Product Segmentation

	2023 Rev	3Yr Gr
Mass Merchants	19.32B	13.56%

## Issue Information | RELS »

Sec Type	Common Stock
Pri Exch	New York
PAR USD	0.01
Pri MIC	XNYS
Incorp	UNITED STATES (DE)
FIGI	BBG00FQ8T4G3
ISIN	US05550J1016
CUSIP	05550J101
SEDOL1	BFZNF8 US
Common	185410838
NAICS	452311
WPK #	A2JPDx

## Holdings Summary

Inst Holdings   OWN »	
# of Inst. Owners	644
Shares Owned	146.31M
Shares Out/Float	109.7%/110.6%
# of Buyers/Sellers	194/251
Shares Sold	38.54M

Insider Holdings   OWN »	
% Held by Insiders	0.84%
Net change last 6M	-7.85%

Top Holders   HDS »	
FMR LLC	11.95%
VANGUARD GROUP INC	10.01%
FIDELITY MANAGEMENT & RESEARCH	9.97%
BLACKROCK	8.75%
VANGUARD GROUP INCORPORATED	7.61%
BLACKROCK FUND ADVISORS	5.10%
BLACKROCK FUND ADVISORS	5.00%

## Equity Weights

RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
RUSSELL 1000 GROWTH INDx	N.A.
S&P 400 MIDCAP INDEX	N.A.
RUSSELL 1000 VALUE INDEX	N.A.
S&P 1500 Composite Index	N.A.
RUSSELL 2500	N.A.
MSCI WORLD SMALL CAP	0.132%
RUSSELL MIDCAP GROWTH IX	N.A.
RUSSELL MIDCAP RT INDEX	0.087%

## Dividend | DVD »

Ind Gross Yield	N.A.