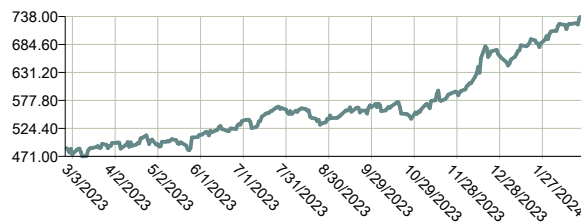


COSTCO WHOLESALE CORP (Mass Merchants)

Costco Wholesale Corporation is a membership warehouse club. The Company sells all kinds of food, automotive supplies, toys, hardware, sporting goods, jewelry, electronics, apparel, health, and beauty aids, as well as other goods. Costco Wholesale serves customers worldwide. [FIGI BBG000F6H8W8]

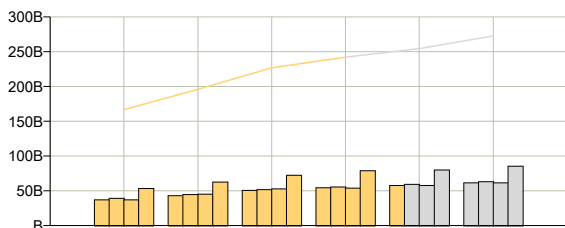
Earnings & Estimates

Next Announcement Date	03/07/24
P/E USD	48.64
Est P/E 08/24	46.75
T12M EPS	15.17
Est EPS	15.78

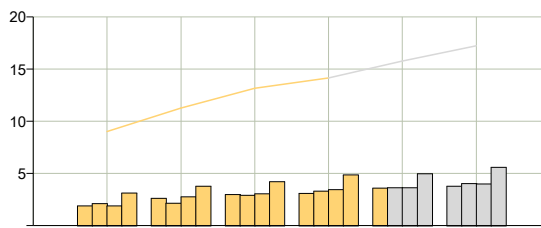
Market Data**Corporate Info**

999 Lake Drive	www.costco.com
Issaquah, WA 98027	T:
US	Employees 316,000 (09/03/23)
President/CEO	Roland Michael Vachris "Ron"
Senior Exec VP:US Ops/COO:Warehouse Ops	Russ D Miller
Exec VP/CFO	Richard A Galanti

Px/Chg 1D (USD)	737.93/+ .48%
52 Wk H (02/23/24)	742.51
52 Wk L (03/03/23)	454.983
YTD Change/%	77.85/11.79%
Mkt Cap USD	327,440.5M
Shrs Out/Float	443.7M/442.7M
SI/% of Float	5.7M/1.3%
Days to Cover	2.8

Revenue

	2020	2021	2022	2023	2024	2025
FY	166.76B	195.93B	226.95B	242.29B	254.61B	272.82B
Q1	37.04B	43.21B	50.36B	54.44B	57.80B	61.56B
Q2	39.07B	44.77B	51.90B	55.27B	59.04B	63.16B
Q3	37.27B	45.28B	52.60B	53.65B	57.44B	61.44B
Q4	53.38B	62.68B	72.09B	78.94B	79.95B	85.21B

Earnings Per Share

	2020	2021	2022	2023	2024	2025
FY	9.02	11.27	13.17	14.16	15.78	17.24
Q1	1.90	2.62	2.98	3.07	3.58	3.77
Q2	2.10	2.14	2.92	3.30	3.62	4.02
Q3	1.89	2.75	3.04	3.43	3.63	4.00
Q4	3.13	3.76	4.20	4.86	4.97	5.57

Ratios

Fiscal Year End		* Last Quarter End		~ Current/T12M	
08/2023		11/24 Q1		USD	
Issue Data		Per Share Data		Cash Flow Analysis	
~ Last Px	USD/737.93	~ EPS T12M	15.17	P/CF	25.0
~ P/E	48.6	~ DPS	3.84	Curr P/FCF	37.2
~ Dvd Ind Yld	0.6%	* Bk Val Per Sh	58.92	CF/NI	1.8
* P/B	12.52	Rev/Bas Sh	545.88	Dvd P/O	27.1%
~ P/S	1.3	CPS	24.94	Cash Gen/Cash Reqd	2.0
~ Curr EV/T12M EBITDA	30.4	* Curr Shares Out	443.7M	Csh Dvd Cov	3.7
~ Mkt Cap	327,440.5M	FCF/Basic Sh	15.20	CFO/Sales	4.6%
~ Curr EV	318,923.5M			Eff IR	1.7%

Growth Potential		Profitability		Structure	
Dil EPS Frm Cont Op 1Y Gr	10.1%	EBITDA	10.5B	Curr Ratio	1.1
Cap 1Y Gr	13.7%	EBIT	8.1B	Quick Ratio	0.5
BPS 1Y Gr	21.1%	OPM	3.3%	Debt/Assets	13.4%
R&D To Sl	0.0%	Prtx Mrgn	3.5%	Debt/Com Eq	36.8%
Retntn Rt	72.9%	ROA	9.3%	A/R Trnovr	101.2
Rev - 1 Yr Gr	6.8%	ROE	27.4%	Inv Turnover	11.8
Empl 1Y Gr	3.9%	ROC	20.1%	GM	12.3%
Ast 1Y Gr	7.5%	Ast TO	3.5	EBIT/Tot Int Exp	50.7

Bloomberg

COST US Equity

Geographic Segmentation

	2023 Rev	3Yr Gr
United States Operations	176.63B	13.08%
International	65.66B	13.74%

Product Segmentation

	2023 Rev	3Yr Gr
Warehouse Clubs	237.71B	13.35%
Membership Fees	4.58B	8.95%

Issue Information | RELS »

Sec Type	Common Stock	
Pri Exch	NASDAQ GS	
PAR USD	0.005	
Pri MIC	XNGS	
Incorp	UNITED STATES (WA)	
FIGI	BBG000F6H8W8	
ISIN	US22160K1051	
CUSIP	22160K105	
SEDOL1	2701271 US	
Common	010164761	
NAICS	452311	
WPK #	888351	
Sicovam	913216	

Public Offerings | CACS »

Follow-on Offering	06/18/96, Common Stock	
Shares Off/Split Adj	19.50M/39.00M	
Share Price/Split Adj	\$ 19.50/9.75	
Lead Manager	Donaldson Lufkin Jenrette Secs	

Holdings Summary

Inst Holdings OWN »	
# of Inst. Owners	4,090
Shares Owned	322.5M
Shares Out/Float	72.7%/72.9%
# of Buyers/Sellers	1.592k/1.532k
Shares Sold	75.61M

Insider Holdings | OWN »

% Held by Insiders	0.24%
Net change last 6M	8.31%

Top Holders | HDS »

VANGUARD GROUP INC	9.10%
BLACKROCK	6.93%
VANGUARD GROUP INCORPORATED	6.09%
STATE STREET CORP	4.21%
STATE STREET CORP	4.21%
VANGUARD GROUP INC	3.24%
BLACKROCK FUND ADVISORS	2.47%

Equity Weights

S&P 500 INDEX	N.A.
NASDAQ 100 STOCK INDX	N.A.
NASDAQ COMPOSITE	N.A.
MSCI WORLD	0.516%
MSCI ACWI	0.464%
RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
MSCI USA	0.728%
RUSSELL 1000 GROWTH INDX	N.A.
BBG World Lrg/Mid Cap PR	0.462%

Dividend | DVD »

USD	
Ind Gross Yield	0.55%
5Y Net Growth	52.94%