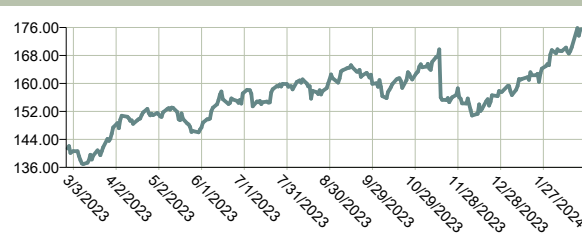


WALMART INC (Mass Merchants)

Walmart Inc. operates discount stores, supercenters, and neighborhood markets. The Company offers merchandise such as apparel, house wares, small appliances, electronics, musical instruments, books, home improvement, shoes, jewelry, toddler, games, household essentials, pets, pharmaceutical products, party supplies, and automotive tools. Walmart serves customers worldwide. [FIGI BBG000BWXC2]

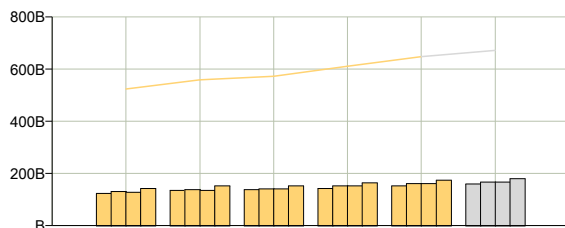
Earnings & Estimates

Next Announcement Date	05/16/24
P/E USD	26.32
Est P/E 01/25	24.71
T12M EPS	6.67
Est EPS	7.11

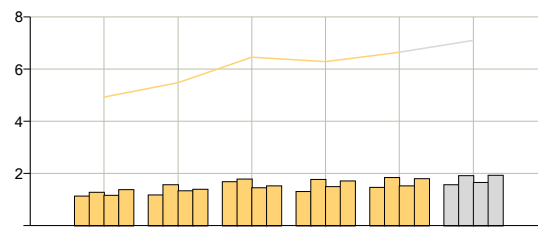
Market Data**Corporate Info**

702 Southwest, 8th Street	www.walmart.com
Bentonville, AR 72716-0215	T: 1-479-273-4000
US	Employees 2,100,000 (01/31/23)
President/CEO	Carl Douglas McMillon "Doug"
Exec VP/CFO	John David Rainey
Exec VP/Global CTO/Chief Development Ofcr	Suresh Kumar

Px/Chg 1D (USD)	175.56/+0.09%
52 Wk H (02/20/24)	181.35
52 Wk L (03/10/23)	136.09
YTD Change/%	17.91/11.36%
Mkt Cap USD	471,249.4M
Shrs Out/Float	2,684.3M/1,431.3M
SI/% of Float	11.6M/0.81%
Days to Cover	2.0

Revenue

	2020	2021	2022	2023	2024	2025
FY	523.96B	559.15B	572.75B	611.29B	648.13B	672.10B
Q1	123.93B	134.62B	138.31B	141.57B	152.30B	159.08B
Q2	130.38B	137.74B	141.05B	152.86B	161.63B	167.52B
Q3	127.99B	134.71B	140.53B	152.81B	160.80B	166.87B
Q4	141.67B	152.08B	152.87B	164.05B	173.39B	179.23B

Earnings Per Share

	2020	2021	2022	2023	2024	2025
FY	4.93	5.48	6.46	6.29	6.65	7.11
Q1	1.13	1.18	1.69	1.30	1.47	1.57
Q2	1.27	1.56	1.78	1.77	1.84	1.92
Q3	1.16	1.34	1.45	1.50	1.53	1.65
Q4	1.38	1.39	1.53	1.71	1.80	1.93

Ratios

Fiscal Year End	* Last Quarter End		~ Current/T12M	
01/2024	01/24 Q4		USD	
Issue Data	Per Share Data		Cash Flow Analysis	
~ Last Px	USD/175.56		P/CF	13.2
~ P/E	26.3		Curr P/FCF	31.2
~ Dvd Ind Yld	0.5%		CF/NI	2.3
* P/B	5.64		Dvd P/O	39.6%
~ P/S	0.7		Cash Gen/Cash Reqd	1.3
~ Curr EV/T12M EBITDA	13.6		Csh Dvd Cov	2.5
~ Mkt Cap	471,249.4M		CFO/Sales	5.5%
~ Curr EV	529,413.4M		Eff IR	3.8%

Growth Potential	Profitability		Structure	
Dil EPS Frm Cont Op 1Y Gr	3.1%		Curr Ratio	0.8
Cap 1Y Gr	6.3%		Quick Ratio	0.2
BPS 1Y Gr	9.4%		Debt/Assets	24.3%
R&D To SI	0.0%		Debt/Com Eq	73.1%
Retntn Rt	60.4%		A/R Trnovr	77.5
Rev - 1 Yr Gr	6.0%		Inv Turnover	8.8
Empl 1Y Gr	N.A.		GM	24.4%
Ast 1Y Gr	3.8%		EBIT/Tot Int Exp	12.0

Bloomberg

WMT US Equity

Geographic Segmentation

	2024 Rev	3Yr Gr
United States	528.00B	6.76%
Walmart International	114.64B	-1.88%
Corporate & Support	5.49B	11.89%

Product Segmentation

	2024 Rev	3Yr Gr
Wal-Mart Stores	441.82B	6.09%
Walmart International	114.64B	-1.88%
Sam's Club	86.18B	10.48%

Issue Information | RELS »

Sec Type	Common Stock	
Pri Exch	New York	
PAR USD	0.1	
Pri MIC	XNYS	
Incorp	UNITED STATES (DE)	
FIGI	BBG000BWXC2	
ISIN	US9311421039	
CUSIP	931142103	
SEDOL1	2936921 US	
Common	009722637	
NAICS	452311	
WPK #	860853	
Sicovam	996951	

Holdings Summary

Inst Holdings OWN »	
# of Inst. Owners	3.835
Shares Owned	2.21B
Shares Out/Float	82.2%/68.4%
# of Buyers/Sellers	1.408k/1.489k
Shares Sold	1.37B

Insider Holdings | OWN »

% Held by Insiders	0.27%
Net change last 6M	-13.49%

Top Holders | HDS »

WALTON ENTERPRISES LLC	37.29%
WALTON FAMILY HOLDINGS TRUST	8.48%
VANGUARD GROUP INC	5.12%
BLACKROCK	3.62%
BLACKROCK FUND ADVISORS	3.40%
VANGUARD GROUP INCORPORATED	2.95%
STATE STREET CORP	2.26%

Equity Weights

S&P 500 INDEX	N.A.
DOW JONES INDUS. AVG	2.957%
MSCI WORLD	0.410%
MSCI ACWI	0.369%
RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
MSCI USA	0.579%
RUSSELL 1000 VALUE INDEX	N.A.
BBG World Lrg/Mid Cap PR	0.356%
S&P 100 INDEX	N.A.

Dividend | DVD »

USD	
Ind Gross Yield	0.47%
5Y Net Growth	1.85%