Bloomberg

BJ US Equity

BJ'S WHOLESALE CLUB HOLDINGS (Mass Merchants)

BJ's Wholesale Club Holdings, Inc. operates as a warehouse club. The Company delivers electronics, furniture, fitness, video games, health, toys, home decor, computers, landscaping, jewelry, and grocery products. BJ's Wholesale Club Holdings serves customers in the United States. [FIGI BBG00FQ8T4G3]

Ear

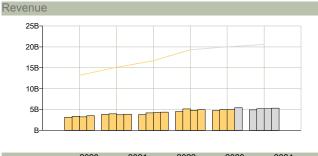
Earnings & Estimates

Corporate Info

Next Announcement Date	03/07/24
P/E USD	18.68
Est P/E 01/24	18.56
T12M EPS	3.83
Est EPS	3.86

		Px/Chg 1D (USD)
350 Campus Dr	www.bjs.com	52 Wk H (03/09/23)
Marlborough, MA 01752	T: 1-800-257-2582	52 Wk L (05/30/23)
US	Employees 34,000 (01/28/23)	YTD Change/%
President/CEO	Robert W Eddy "Bob"	Mkt Cap USD
Exec VP/CFO	Laura L Felice	Shrs Out/Float
EXEC VP/Chief Operations Officer	Jeff Desroches	SI/% of Float
LALC VI /Ciliei Operations Officer	Jeli Desioches	Days to Cover





rnings	Per Share
4	
3	
2	
2	
1+	

	2020	2021	2022	2023	2024	2025
FY	13.19B	15.10B	16.67B	19.32B	20.01B	20.60B
Q1	3.14B	3.80B	3.78B	4.50B	4.72B	4.89B
Q2	3.35B	3.95B	4.18B	5.10B	4.96B	5.19B
Q3	3.23B	3.73B	4.26B	4.79B	4.92B	5.16B
Q4	3.47B	3.86B	4.36B	4.93B	5.39B	5.29B

	2020	2021	2022	2023	2024	2025
FY	1.46	3.09	3.25	3.92	3.86	3.99
Q1	0.26	0.69	0.72	0.87	0.85	0.92
Q2	0.39	0.77	0.82	1.06	0.97	1.02
Q3	0.41	0.92	0.91	0.99	0.98	1.02
Q4	0.40	0.70	0.80	1.00	1.05	1.02

Ratios

Fiscal Year End			* La	ist Quarter End	~ Current/112M
01/2023				10/24 Q3	USD
Issue Data		Per Share Data		Cash Flow Analysis	
~ Last Px	USD/71.63	~ EPS T12M	3.83	P/CF	15.4
~ P/E	18.7	~ DPS	0.00	Curr P/FCF	56.7
~ Dvd Ind Yld	N.A.	* Bk Val Per Sh	10.14	CF/NI	1.5
* P/B	7.06	Rev/Bas Sh	144.12	Dvd P/O	0.0%
~ P/S	0.5	CPS	5.88	Cash Gen/Cash Reqd	2.0
~ Curr EV/T12M EBITDA	12.7	* Curr Shares Out	133.4M	Csh Dvd Cov	N.A.
~ Mkt Cap	9,554.1M	FCF/Basic Sh	2.91	CFO/Sales	4.1%
~ Curr EV	12,618.1M			Eff IR	N.A.

Growth Potential	
Dil EPS Frm Cont Op 1Y Gr	31.3%
Cap 1Y Gr	14.9%
BPS 1Y Gr	63.5%
R&D To SI	0.0%
Retntn Rt	100.0%
Rev - 1 Yr Gr	15.9%
Empl 1Y Gr	0.0%
Ast 1Y Gr	12.0%

Profitability	
EBITDA	1.3B
EBIT	738.0M
OPM	3.8%
Prtx Mrgn	3.6%
ROA	7.6%
ROE	44.2%
ROC	N.A.
Ast TO	2.9

Structure	
Curr Ratio	0.7
Quick Ratio	0.1
Debt/Assets	48.6%
Debt/Com Eq	295.1%
A/R Trnovr	82.0
Inv Turnover	10.1
GM	17.8%
EBIT/Tot Int Exp	N.A.

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the ("BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Bloomberg ® 02/25/2024 05:58:05 1

Bloomberg BJ US Equity

Geographic Segmentation

	2023 Rev	3Yr Gr
United States	19.32B	13.56%

Product Segmentation

	2023 Rev	3Yr Gr
Mass Merchants	19.32B	13.56%

Issue Information | RELS »

Sec Type	Common Stock
Pri Exch	New York
PAR USD	0.01
Pri MIC	XNYS
Incorp	UNITED STATES (DE)
FIGI	BBG00FQ8T4G3
ISIN	US05550J1016
CUSIP	05550J101
SEDOL1	BFZNZF8 US
Common	185410838
NAICS	452311
WPK#	A2JPDX

Holdings Summary

Inst Holdings OWN »	
# of Inst. Owners	644
Shares Owned	146.31M
Shares Out/Float	109.7%/110.6%
# of Buyers/Sellers	194/251
Shares Sold	38.54M

Insider Holdings OWN »	
% Held by Insiders	0.84%
Net change last 6M	-7.85%

Top Holders HDS »	
FMR LLC	11.95%
VANGUARD GROUP INC	10.01%
FIDELITY MANAGEMENT & RESEARCH	9.97%
BLACKROCK	8.75%
VANGUARD GROUP INCORPORATED	7.61%
BLACKROCK FUND ADVISORS	5.10%
BLACKROCK FUND ADVISORS	5.00%

Equity Weights

RUSSELL 1000 INDEX	N.A.
RUSSELL 3000 INDEX	N.A.
RUSSELL 1000 GROWTH INDX	N.A.
S&P 400 MIDCAP INDEX	N.A.
RUSSELL 1000 VALUE INDEX	N.A.
S&P 1500 Composite Index	N.A.
RUSSELL 2500	N.A.
MSCI WORLD SMALL CAP	0.132%
RUSSELL MIDCAP GROWTH IX	N.A.
RUSSELL MIDCAP RT INDEX	0.087%

Dividend | DVD »

nd Gross Yield	N.A.

This report may not be modified or altered in any way. The BLOOMBERG PROFESSIONAL service and BLOOMBERG Data are owned and distributed locally by Bloomberg Finance LP ("BFLP") and its subsidiaries in all jurisdictions other than Argentina, Bermuda, China, India, Japan and Korea (the ("BFLP Countries"). BFLP is a wholly-owned subsidiary of Bloomberg LP ("BLP"). BLP provides BFLP with all the global marketing and operational support and service for the Services and distributes the Services either directly or through a non-BFLP subsidiary in the BLP Countries. BFLP, BLP and their affiliates do not provide investment advice, and nothing herein shall constitute an offer of financial instruments by BFLP, BLP or their affiliates.

Bloomberg ® 02/25/2024 05:58:05 2