

Issue No. 3 - 2024

Google

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In the past few weeks, our team has excelled in delivering exceptional customer service, leading to a series of outstanding reviews on Google Business. Here's a roundup

Stellar Service Recognition

of our team's achievements:

· Clients consistently praised the professionalism and dedication of our team.



Competitive Pricing

• We secured the best coverage at competitive rates, delivering exceptional value.



Efficient and Clear Communication

· Prompt and clear information provided, making the insurance process smoother for clients.



Trust and Reliability

· Clients valued our thorough understanding of their needs and the high level of support.

4.9/5 ****

Client Referrals

· Positive reviews led to client referrals, expanding our reach and reinforcing our reputation.



REMINDERS:

Carrier Fees Update – PIE

Effective October 1, 2024, all new and renewal worker's compensation policies with PIE insurance will incur a \$15 installment fee and a \$30 late fee. These fees apply on a state-bystate basis, where permitted. Clients can avoid these fees by paying the premium upfront. Ensure payment plans are finalized at least six days before the policy's effective date.



Broker Fee Restrictions in Colorado and Georgia

Please note that due to regulations in Colorado and Georgia, we are prohibited from charging a broker fee in addition to the insurance premium. While you can still call leads, follow up on renewals, and pursue potential binds in these states, be aware that doing so may result in lower profit margins.

Financing Policy – NIC

NIC cannot finance policies in New York, Rhode Island, Massachusetts.