

1 Formatting Open Science: agile creation of 2 multiple document types by writing academic 3 manuscripts in pandoc markdown

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9 **Keywords:** open science, document formats, markdown, latex, publishing, typesetting

10 **ABSTRACT**

11 The timely publication of scientific results is essential for dynamic advances in science. The ubiquitous
12 availability of computers which are connected to a global network made the rapid and low-cost distribution
13 of information through electronic channels possible. New concepts, such as Open Access publishing and
14 preprint servers are currently changing the traditional print media business towards a community-driven
15 peer production. However, the cost of scientific literature generation, which is either charged to readers,
16 authors or sponsors, is still high. The main active participants in the authoring and evaluation of scientific
17 manuscripts are volunteers, and the cost for online publishing infrastructure is close to negligible. A
18 major time and cost factor though is the formatting of manuscripts in the production stage. In this article
19 we demonstrate the feasibility to write scientific manuscripts in plain markdown (MD) text files, which
20 can be easily converted into common publication formats, such as PDF, HTML or EPUB, using pandoc.
21 The simple syntax of markdown assures the long-term readability of raw files and the development of
22 software and workflows. We show the implementation of typical elements of scientific manuscripts –
23 formulas, tables, code blocks and citations – and present tools for editing, collaborative writing and
24 version control. We give an example on how to prepare a manuscript with distinct output formats, a
25 DOCX file for submission to a journal and a LATEX/PDF version for deposition as a PeerJ preprint.
26 Reducing the work spent on manuscript formatting translates directly to time and cost savings for writers,
27 publishers, readers and sponsors. Therefore, the adoption of the MD format contributes to the agile
28 production of open science literature.

29 **INTRODUCTION**

30 Agile development of science depends on the continuous exchange of information between the researchers
31 (Woelfle, Olliaro & Todd, 2011). In the past, physical copies of scientific works had to be produced and
32 distributed. Therefore, publishers needed to invest considerable economical resources for typesetting
33 and printing. Since the journals were mainly financed by their subscribers, their editors not only had
34 to decide on the scientific quality of a submitted manuscript, but also on the potential interest for their
35 readers. The availability of globally connected computers enabled the rapid exchange of information
36 at low cost. Yochai Benkler (2006) predicts important changes in the information production economy,
37 which are based on three observations:

- 38 1. A nonmarket motivation in areas such as education, arts, science, politics and theology.
- 39 2. The actual rise of nonmarket production, made possible through networked individuals and coordinate effects.
- 40 3. The emergence of large-scale peer production, e.g. of software and encyclopaedias.
- 41

42 Immaterial goods such as knowledge and culture are not lost, when consumed or shared – they are ‘non-
43 rival’ –, and they enable a networked information economy, which is not commercially driven (Benkler,
44 2006).

45 Preprints and e-prints

46 In some areas of science already existed a preprint culture, i.e. a paper-based exchange system of research
47 ideas and results, when Paul Ginsparg in 1991 initiated a server for the distribution of electronic preprints
48 – ‘e-prints’ – about high-energy particle theory at the Los Alamos National Laboratory (LANL), USA
49 (Ginsparg, 1994). Later, the LANL server moved with Ginsparg to Cornell University, USA, and was
50 renamed to arXiv (Butler, 2001). Currently, arXiv (<https://arxiv.org/>) publishes e-prints related to
51 physics, mathematics, computer science, quantitative biology quantitative finance and statistics. Just a
52 few years after the start of the first preprint servers, their important contribution to scientific communica-
53 tion was evident (Ginsparg, 1994; Youngen, 1998; Brown, 2001). In 2014, arXiv reached the impressive
54 number of 1 million e-prints (Van Noorden, 2014). In more conservative areas, such as chemistry and
55 biology, accepting the publishing prior peer-review took more time (Brown, 2003). A preprint server
56 for life sciences (<http://biorxiv.org/>) was launched by the Cold Spring Harbor Laboratory, USA, in
57 2013 (Callaway, 2013). *PeerJ preprints* (<https://peerj.com/preprints/>), started in the same year,
58 accepts manuscripts from biological sciences, medical sciences, health sciences and computer sciences.
59 The terms ‘preprints’ and ‘e-prints’ are used synonymously, since the physical distribution of preprints
60 has become obsolete. A major drawback of preprint publishing are the sometimes restrictive policies of
61 scientific publishers. The SHERPA/RoMEO project informs about copyright policies and self-archiving
62 options of individual publishers (<http://www.sherpa.ac.uk/romeo/>).

63 Open Access

64 The term ‘Open Access’ was introduced 2002 by the Budapest Open Access Initiative and was defined
65 as:

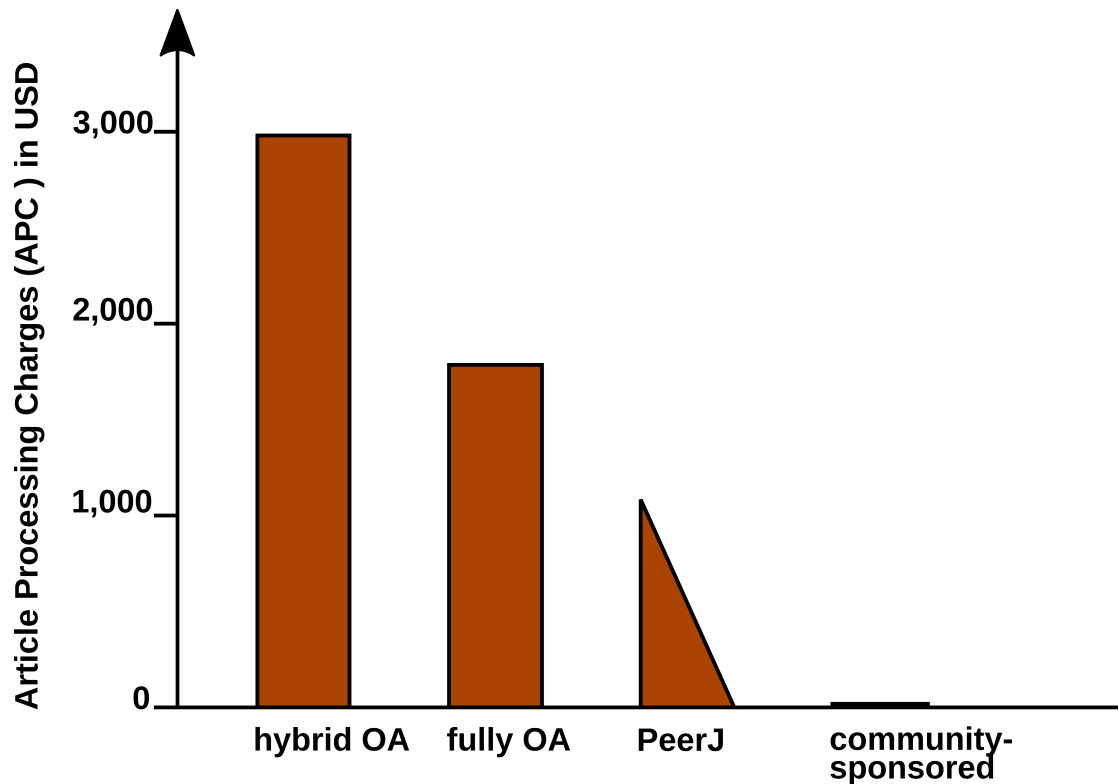
66 “Barrier-free access to online works and other resources. OA literature is digital, online, free of charge
67 (gratis OA), and free of needless copyright and licensing restrictions (libre OA).” (Suber, 2012)

68 Frustrated by the difficulty to access even digitalized scientific literature, three scientists founded the *Pub-*
69 *lic Library of Science (PLOS)*. In 2003, *PLOS Biology* was published as the first fully Open Access (OA)
70 journal for biology (Brown, Eisen & Varmus, 2003; Eisen, 2003). Thanks to the great success of OA
71 publishing, many conventional print publishers now offer a so-called ‘Open Access option’, i.e. to make
72 accepted articles free to read for an additional payment. The copyright in this hybrid models might remain
73 with the publisher, whilst fully OA usually provide a liberal license, such as the Creative Commons At-
74 tribution 4.0 International (CC BY 4.0, <https://creativecommons.org/licenses/by/4.0/>). OA
75 literature is only one component of a more general *open* philosophy, which also includes the access to
76 scholarships, software, and data (Willinsky, 2005). Interestingly, there are several different ‘schools’ of
77 thinking on how to understand and define *Open Science*, as well the position that any science is open by
78 definition, because of its objective to make generated knowledge public (Fecher & Friesike, 2014).

79 Cost of journal article production

80 In a recent study, the article processing charges (APCs) for research intensive universities in the USA
81 and Canada were estimated to be about 1,800 USD for fully OA journals and 3,000 USD for hybrid
82 OA journals (Solomon & Björk, 2016). *PeerJ* (<https://peerj.com/>), an OA journal for biological
83 and computer sciences launched 2013, drastically reduced the publishing cost and offers its members a
84 life-time publishing plan for a small registration fee (Van Noorden, 2012); alternatively the authors can
85 choose to pay an APC of 1,095 USD, which may be cheaper, if multiple co-authors participate. Examples
86 such as the *Journal of Statistical Software (JSS)*, (<https://www.jstatsoft.org/>) and *eLife* (<https://elifesciences.org/>) demonstrate the possibility of completely community-supported OA publica-
87 tions. **Fig. 1** compares the APCs of different OA publishing business models. *JSS* and *eLife* are peer-
88 reviewed and indexed by Thomson Reuters. Both journals are located in the Q1 quality quartile in all their
89 registered subject categories of the Scimago Journal & Country Rank (<http://www.scimagojr.com/>),
90

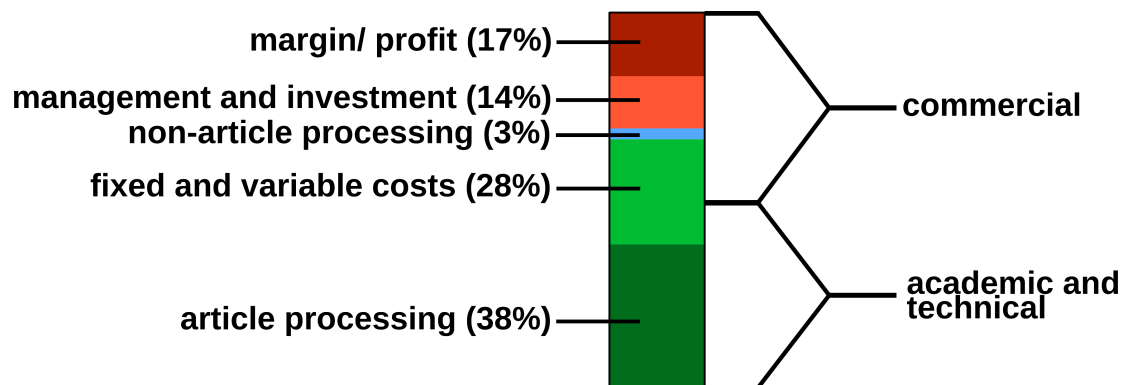
91 demonstrating that high-quality publications can be produced without charging the scientific authors or
 92 readers.



Open Access (OA) publishing strategy

93 **Figure 1.** Article Processing Charge (APCs) that authors have to pay for with different Open Access
 94 (OA) publishing models. Data from (Solomon & Björk, 2016) and journal webpages.
 95

96 In 2009, a study was carried concerning the “*Economic Implications of Alternative Scholarly Publishing*
 97 *Models*”, which demonstrates an overall societal benefit by using OA publishing model (Houghton et al.,
 98 2009). In the same report, the real publication costs are evaluated. The relative costs of an article for the
 99 publisher are represented in **Fig. 2**.



100 **Figure 2.** Estimated publishing cost for a ‘hybrid’ journal (conventional with Open Access option).
 101 Data from (Houghton et al., 2009).
 102

103 Conventional publishers justify their high subscription or APC prices with the added value, e.g. journal-
 104 ism (stated in the graphics as ‘non-article processing’). But also stakeholder profits, which could be as
 105 high as 50%, must be considered, and are withdraw from the science budget (Van Noorden, 2013). Gener-
 106 ally, the production costs of an article could be roughly divided into commercial and academic/ technical
 107 costs (**Fig. 2**). For nonmarket production, the commercial costs such as margins/ profits, management

etc. can be drastically reduced. Hardware and services for hosting an editorial system, such as Open Journal Systems of the Public Knowledge Project (<https://pkp.sfu.ca/ojs/>) can be provided by public institutions. Employed scholars can perform editor and reviewer activities without additional cost for the journals. Nevertheless, ‘article processing’, which includes the manuscript handling during peer review and production represents the most expensive part. Therefore, we investigated a strategy for the efficient formatting of scientific manuscripts.

Current standard publishing formats

Generally speaking, a scientific manuscript is composed from contents and formatting. Whilst the content, i.e. text, figures, tables, citations etc., may remain the same between different publishing forms and journal styles, the formatting can be very different. Most publishers require the formatting of submitted manuscripts in a certain format. Ignoring this **Guide for Authors**, e.g. by submitting a manuscript with a different reference style, gives a negative impression with a journal’s editorial staff. Too carelessly prepared manuscripts can even provoke a straight ‘desk-reject’ (Volmer & Stokes, 2016). Currently DOC(X), LATEX and/ or PDF file formats are the most frequently used for journal submission platforms. But even if the content of a submitted manuscript might be accepted during the peer review ‘as is’ (very rare), the format still needs to be adjusted to the particular publication style in the production stage. For the electronic distribution of scientific works, which is gaining more and more importance, additional formats (EPUB, (X)HTML) need to be generated. **Tab. 1** lists the file formats which are currently most relevant for scientific publishing.

Table 1. Current standard formats for scientific publishing.

Type	Description	Use	Syntax	Reference
DOCX	Office Open XML	WYSIWYG editing	XML, ZIP	(Ngo, 2006)
ODT	OpenDocument	WYSIWYG editing	XML, ZIP	(Brauer et al., 2005)
PDF	portable document	print replacement	PDF	(International Organization for Standardization, 2013)
EPUB	electronic publishing	ebooks	HTML5, ZIP	(Eikebrokk, Dahl & Kessel, 2014)
LATEX	typesetting system	high-quality print	TEX	(Lamport, 1994)
HTML	hypertext markup	websites	(X)HTML	(Raggett et al., 1999; Hickson et al., 2014)
MD	Markdown	lightweight markup	plain text MD	(Ovadia, 2014; Leonard, 2016)

Although the content elements of the documents such as title, author, abstract, text, figures, tables, etc. remain the same, the syntax of the file formats is rather different. **Tab. 2** demonstrates some simple examples of differences in different markup languages.

Table 2. Examples for formatting elements and their implementations in different markup languages types.

Element	Markdown	LATEX	HTML
structure			
section	# Intro	\section{Intro}	<h1><Intro></h1>
subsection	## History	\subsection{History}	<h2><History></h2>
text style			
bold	**text**	\textbf{text}	text

Element	Markdown	LATEX	HTML
italics	<i>*text*</i>	<code>\textit{text}</code>	<code><i>text</i></code>
links			
http link	<code><https:// arxiv.org/></code>	<code>\usepackage{url} \url{https:// arxiv.org/}</code>	<code></code>

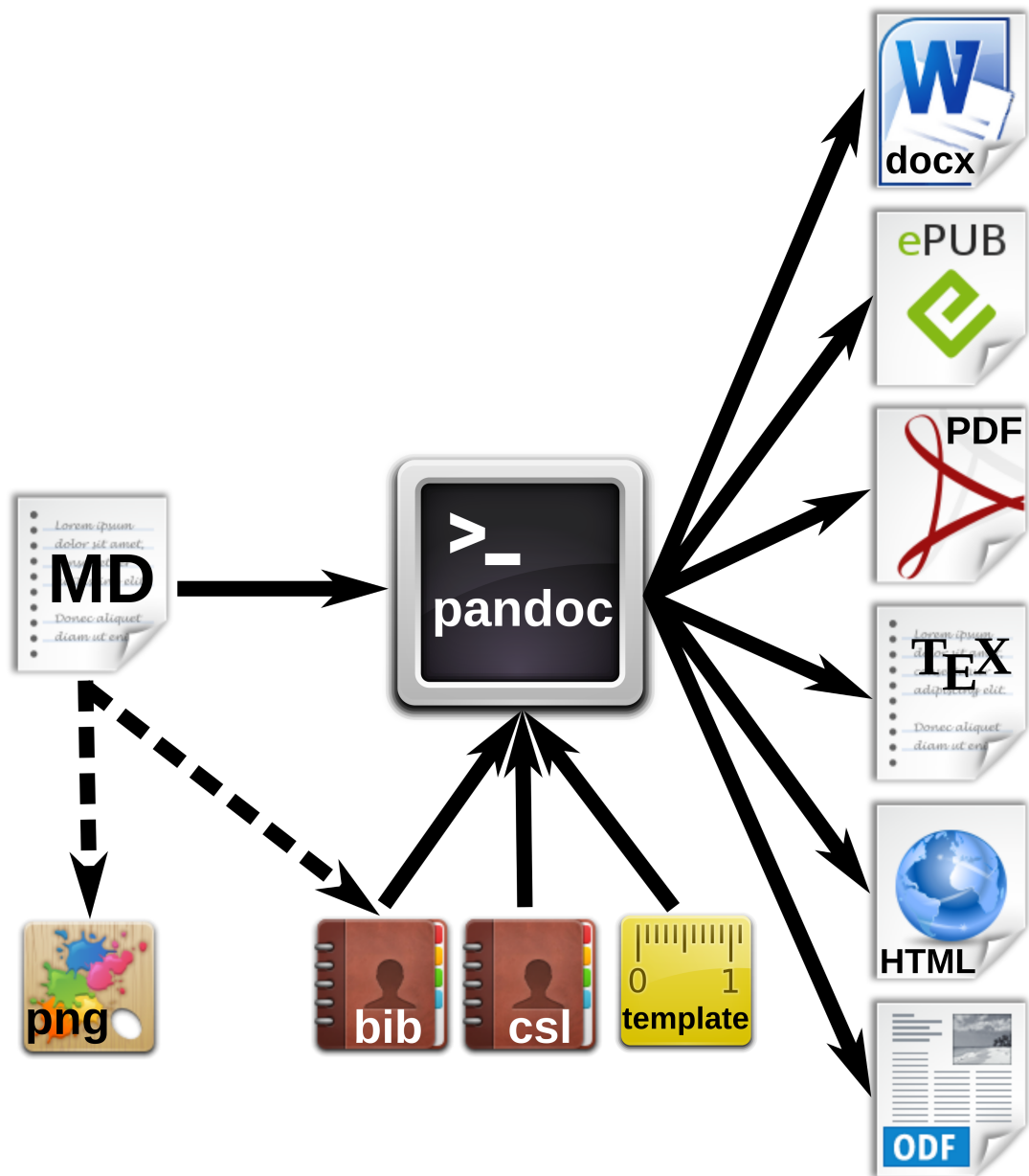
Documents with the commonly used Office Open XML (DOCX Microsoft Word files) and OpenDocument (ODT LibreOffice) file formats can be opened in a standard text editor after unzipping. However, content and formatting information is distributed into various folders and files. Practically speaking, those file formats require the use of special word processing software. From a writer's perspective, the use of *What You See Is What You Get* (WYSIWYG) programs such as Microsoft Word, WPS Office or LibreOffice might be convenient, because the formatting of the document is directly visible. But the complicated syntax specifications often result in problems when using different versions, in collaborative writing, and simple conversions between file formats can be difficult or impossible. In worst case, 'old' files cannot be opened any more. In some parts of the scientific community therefore LATEX, a typesetting program in plain text format, is very popular. With LATEX, documents with highest typographic quality can be produced. However, the source files are cluttered with LATEX commands and the source text can be complicated to read. Compilation errors in LATEX are sometimes difficult to find. Therefore, LATEX is not very user friendly, especially for casual writers or beginners. In academic publishing, additionally the creation of different output formats from the same source text is desirable:

- For the publishing of a book, with a print version in PDF and an electronic version in EPUB.
- For distributing of a seminar script, with an online version in HTML and a print version in PDF.
- For submitting a journal manuscript for peer-review in DOCX, as well as a pre-print version with another journal style in PDF.

Some of the task can be performed e.g. with LATEX, but an integrated solution remains a challenge. Several programs for the conversion between documents formats exist, such as the e-book library program calibre <https://code.google.com/archive/p/faenza-icon-theme/>. But the results of such conversions are often not satisfactory and require substantial manual corrections. Therefore, we were looking for a solution, which enables the creation of scientific manuscripts in a simple format, and the subsequent generation of multiple output formats. The need for hybrid publishing has been recognized outside of science (Kielhorn, 2011; DPT Collective, 2015), but the requirements specific to scientific publishing have not been addressed so far. Therefore, we investigated the possibility to generate multiple publication formats from a simple manuscript source file.

CONCEPTS OF MARKDOWN AND PANDOC

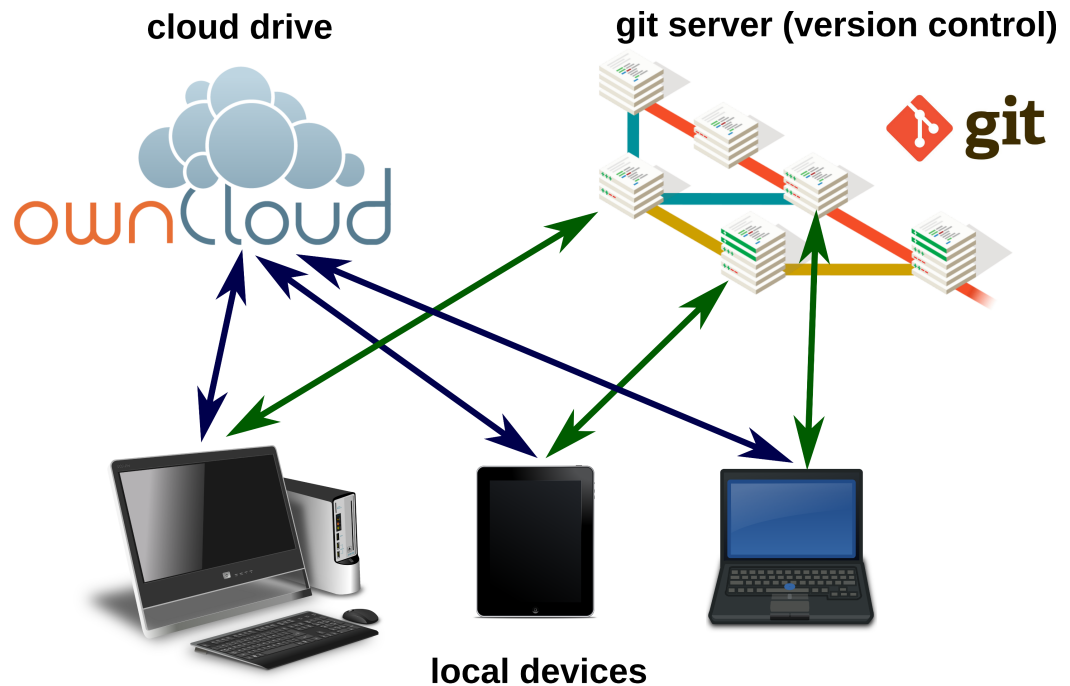
Markdown was originally developed by John Gruber in collaboration with Aaron Swartz, with the goal to simplify the writing of HTML documents <http://daringfireball.net/projects/markdown/>. Instead of coding a file in HTML syntax, the content of a document is written in plain text and annotated with simple tags which define the formatting. Subsequently, this markdown (MD) file are parsed to generate the final HTML document. With this concept, the source file remains easily readable and the author can focus on the contents rather than formatting. Despite its original focus on the web, the MD format has been proven to be well suited for academic writing (Ovadia, 2014). In particular, pandoc MD (<http://pandoc.org/>) adds several extensions which facilitate the authoring of academic documents and their conversion into multiple output formats. **Tab. 2** demonstrates the simplicity of MD compared to other markup languages. **Fig. 3** illustrates the generation of various formatted documents from a manuscript in pandoc MD. Some relevant functions for scientific texts are explained below in more detail.



172
173 **Figure 3.** Workflow for the generation of multiple document formats with pandoc.

174 MARKDOWN EDITORS AND ONLINE EDITING

175 For the end user, the convenience of work with text, either writing alone or with several co-authors is
 176 important. Therefore, in this section we present software and strategies for different scenarios. **Fig. 4**
 177 summarized various options for local or networked editing of MD files.



178

179 **Figure 4.** Markdown files can be edited on local devices or on cloud drives. A local or remote git
180 repository enables advanced advanced version control.

181 Markdown editors

182 Because of the simple MD syntax, basically any text editor is suitable for editing markdown files. The for-
183 matting tags are written in plain text and easy to remember. Therefore, the author is not distracted by look-
184 ing around for layout options with the mouse. For several popular text editors, such as vim (<http://www.vim.org/>), GNU Emacs (<https://www.gnu.org/software/emacs/>), atom (<https://atom.io/>)
185 or geany (<http://www.geany.org/>), plugins provide additional functionality for markdown editing,
186 e.g. syntax highlighting, command helpers, live preview or structure browsing. Also various dedicated
187 markdown editors have been published. Many of those are cross-platform compatible, such as Abricotine
188 (<http://abricotine.brrd.fr/>), Ghostview (<https://github.com/wereturtle/ghostwriter>)
189 and CuteMarkEd (<https://close.github.io/CuteMarkEd/>). The lightweight format is also ideal
190 for writing on mobile devices. Numerous applications are available on the App stores for Android and
191 iOS systems. The programs Swype and Dragon (<http://www.nuance.com/>) facilitate the input of text
192 on such devices by guessing words from gestures and speech recognition (dictation). **Fig. 5.** shows the
193 editing of a text with the markdown editor CuteMarkEd.
194

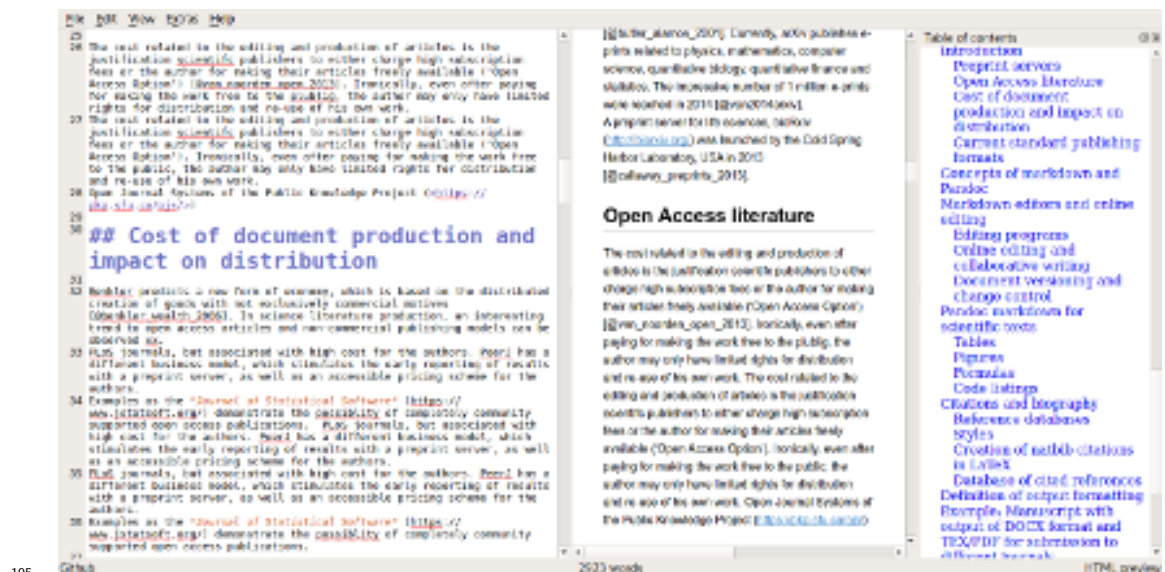


Figure 5. Editing window, HTML preview and table of contents using the CuteMarkEd editor.

Online editing and collaborative writing

Storing manuscripts on network drives (*The Cloud*) has become popular because of several reasons: Protection against data loss, synchronization of documents between several devices and collaborative editing options. Markdown files on a Google Drive (<https://drive.google.com>) for instance can be edited online with StackEdit (<https://stackedit.io>). m can be used for editing markdown files . **Fig. 6** demonstrates the online editing of a markdown file on an OwnCloud (<https://owncloud.com/>) installation, using a plugin.

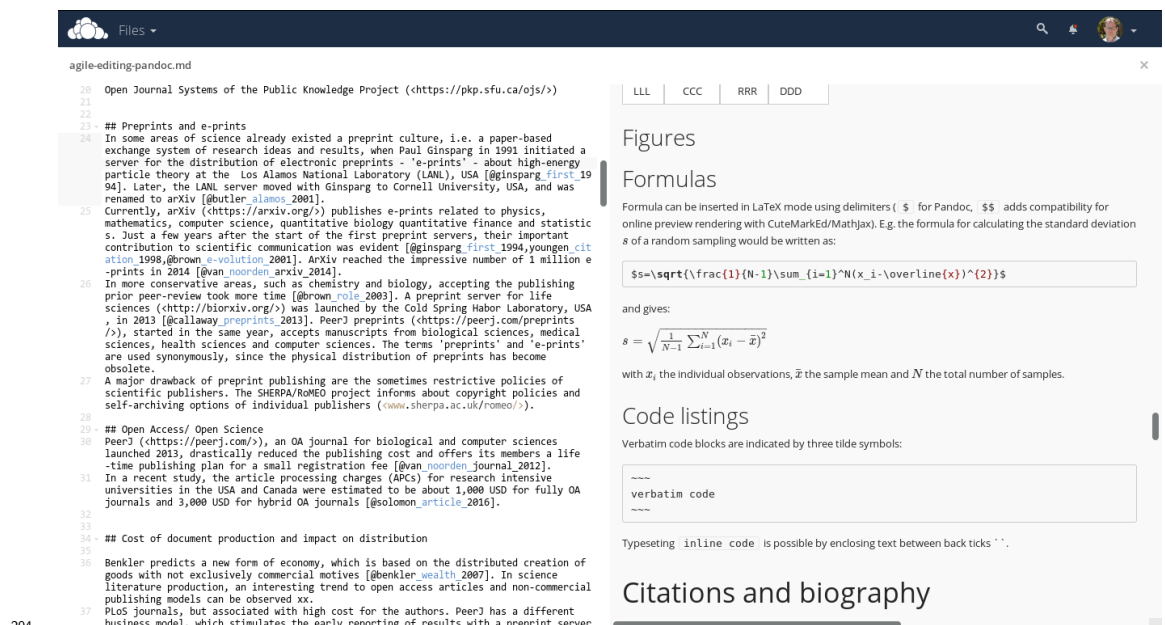


Figure 6. Direct online editing of this manuscript with live preview using the ownCloud Markdown Editor plugin by Robin Appelman.

Even formulas are rendered correctly in the HTML live preview window of the OwnCloud markdown plugin (**Fig. 6**).

Document versioning and change control

Programmers, especially when working in distributed teams, rely on version control systems to manage changes of code. Currently, Git (<https://git-scm.com/>), which is also used e.g. for the development of the Linux kernel, is one of the most employed software solutions for versioning. Git allows the parallel work of collaborators and has an efficient merging and conflict resolution system. A Git repository may be used from a single local author to keep track of changes, or by a team with a remote repository, e.g. on github (<https://github.com/>) or bitbucket (<https://bitbucket.org/>).



Figure 7. Version control and collaborative editing using a git repository on bitbucket.

For the writing of the present article, the co-authors (Germany and Mexico) used a remote Git repository on bitbucket. The plain text syntax of markdown facilitates the visualization of differences of document versions, as shown in **Fig. 7**.

PANDOC MARKDOWN FOR SCIENTIFIC TEXTS

Following, the potential of typesetting scientific manuscripts with pandoc is demonstrated with examples for typical document elements, such as tables, figures, formulas, code listings and references. A brief introduction is given by (Dominici, 2014). The complete Pandoc User's Manual is available at <http://pandoc.org/MANUAL.html>.

Tables

There are several options to write tables in markdown. The most flexible alternative - which was also used for this article - are pipe tables. The contents of different cells are separated by pipe symbols (|):

```
Left | Center | Right | Default
:----|:-----:|-----:|-----
LLL  | CCC    | RRR    | DDD
```

gives

Left	Center	Right	Default
LLL	CCC	RRR	DDD

233 The headings and the alignment of the cells is given in the first two lines. The cell width is variable. The
234 pandoc parameter `--columns=NUM` can be used to define the length of lines in characters. If contents do
235 not fit, they will be wrapped.

236 **Figures**

237 Figures are inserted as follows:

238 `![alt text](image location/ name)`

239 e.g.

240 `![Publishing costs](fig-hybrid-publishing-costs.png)`

241 The `alt text` is used e.g. in HTML output. Additional parameters such as image width are possible.

242 **Symbols**

243 Scientific texts often require special characters, e.g. Greek letters, mathematical and physical symbols
244 etc.

245 The UTF-8 standard, developed and maintained by *Unicode Consortium*, enables the use of characters
246 across languages and computer platforms. The encoding is defined as RFC document 3629 of the Network
247 Working group (Yergeau, 2003) and as ISO standard ISO/IEC 10646:2014 (International Organization for
248 Standardization, 2014). Specifications of Unicode and code charts are provided on the Unicode homepage
249 (<http://www.unicode.org/>).

250 In pandoc markdown documents, Unicode characters such as °, α, ä, Å can be inserted directly and
251 passed to the different output documents. For the correct processing of UTF-8 encoding in LATEX, the
252 use of the `--latex-engine=xelatex` option is necessary, further the use of an appropriate font. The
253 Times-like XITS font (<https://github.com/khaledhosny/xits-math>) for high quality typesetting
254 of scientific texts can be set in the LATEX template:

```
255 \usepackage{unicode-math}
256 \setmainfont
257 [   Extension = .otf,
258     UprightFont = *-regular,
259     BoldFont = *-bold,
260     ItalicFont = *-italic,
261     BoldItalicFont = *-bolditalic,
262 ]{xits}
263 \setmathfont
264 [   Extension = .otf,
265     BoldFont = *bold,
266 ]{xits-math}
```

267 To facilitate the input of specific characters, so-called mnemonics can be enabled in some editors (e.g. in
268 atom by the `character-table` package). For example, the 2-character Mnemonics ‘:u’ gives ‘ü’ (di-
269 aeresis), or ‘D*’ the greek Δ. The possible character mnemonics and character sets are listed in RFC 1345
270 (Simonsen, 1992).

271 **Formulas**

272 Formula are written in LATEX mode using the delimiters `$`. E.g. the formula for calculating the standard
273 deviation s of a random sampling would be written as:

274 `$s = \sqrt{\frac{1}{N-1} \sum_{i=1}^N (x_i - \overline{x})^2}$`

275 and gives:

276
$$s = \sqrt{\frac{1}{N-1} \sum_{i=1}^N (x_i - \bar{x})^2}$$

277 with x_i the individual observations, \bar{x} the sample mean and N the total number of samples.

278 Pandoc parses formulas into internal structures and allows conversion into formats other than LATEX.
279 This allows for format-specific formula representation and enables computational analysis of the formulas
280 (Corbí & Burgos, 2015).

281 **Code listings**

282 Verbatim code blocks are indicated by three tilde symbols:

283 ~~~

284 `verbatim code`

285 ~~~

286 Typesetting inline code is possible by enclosing text between back ticks.

287 ``inline code``

288 **Other document elements**

289 Those examples are only a short demonstration of the capacities of pandoc concerning scientific docu-
290 ments. For more detailed information, we refer to the official manual (<http://pandoc.org/MANUAL.html>).
291

292 **CITATIONS AND BIOGRAPHY**

293 The efficient organization and typesetting of citations and bibliographies is crucial for academic writing.
294 Pandoc supports various strategies for managing references. For processing the citations and the creation
295 of the bibliography, the command line parameter `--filter pandoc-citeproc` is used, with variables
296 for the reference database and the bibliography style. The bibliography will be located automatically at
297 the header `# References` or `# Bibliography`.

298 **Reference databases**

299 Pandoc is able to process all mainstream literature database formats, such as RIS, BIB, etc. However, for
300 maintaining compatibility with LATEX/ BIBTEX, the use of BIB databases is recommended. The used
301 database either can be defined in the YAML metablock of the MD file (see below) or it can be passed as
302 parameter when calling pandoc.

303 **Inserting citations**

304 For inserting a reference, the database key is given within square brackets, and indicated by an '@'. It is
305 also possible to add information, such as page:

306 `[@suber_open_2012; @benkler_wealth_2006, 57 ff.]`

307 gives (Benkler, 2006, p. 57 ff.; Suber, 2012).

308 **Styles**

309 The Citation Style Language (CSL) <http://citationstyles.org/> is used for the citations and bibli-
310 ographies. This file format is supported e.g. by the reference management programs Mendeley <https://www.mendeley.com/>, Papers <http://papersapp.com/> and Zotero <https://www.zotero.org/>.
311 CSL styles for particular journals can be found from the Zotero style repository [https://www.zotero.org/](https://www.zotero.org/styles).
312 The bibliography style, which pandoc should use for the target document can be chosen or
313 in the YAML block of the markdown document or can be passed as an command line option. The later
314 is more recommendable, because distinct bibliography style may be used for different documents.
315

316 **Creation of LATEX natbib citations**

317 For citations in scientific manuscripts written in LATEX, the natbib package is widely used. To create
318 a LATEX output file with natbib citations, pandoc simply has to be run with the --natbib option, but
319 without the --filter pandoc-citeproc parameter.

320 **Database of cited references**

321 To share the bibliography for a certain manuscript with co-authors or the publisher's production team,
322 it is often desirable to generate a subset of a larger database, which only contains cited references. If
323 LATEX output was generated with the --natbib, the compilation of the file with LATEX gives an
324 AUX file (in the example named md-article.aux), which subsequently can be extracted using BibTool
325 <https://github.com/ge-ne/bibttool>:

```
326 ~~~  
327 bibttool -x md-article.aux -o bibshort.bib  
328 ~~~
```

329 In this example, the article database will be called bibshort.bib.

330 For the direct creation of an article specific BIB database without using LATEX, we wrote a simple Perl
331 script mdbibexport (<https://github.com/robert-winkler/mdbibexport>).

332 **META INFORMATION OF THE DOCUMENT**

333 Document information such as title, authors, abstract etc. can be defined in a metadata block written in
334 YAML syntax. YAML ("YAML Ain't Markup Language", <http://yaml.org/>) is a data serialization
335 standard with simple, human readable format. Variables defined in the YAML section are processed by
336 pandoc and integrated into the generated documents. The YAML metadata block is recognized by three
337 hyphens (---) at the beginning, and three hyphens or dots (...) at the end, e.g.:

```
338 ---  
339 title: Formatting Open Science  
340 author: 'Albert Krewinkel1 and Robert Winkler2,*'  
341 bibliography: agile-markdown.bib  
342 ---
```

343 Using the LATEX syntax for superscripts (2,*) enables the correct processing for different output
344 formats.

345 **EXAMPLE: MANUSCRIPT WITH OUTPUT OF DOCX/ ODT FORMAT** 346 **AND LATEX/ PDF FOR SUBMISSION TO DIFFERENT JOURNALS.**

347 At this moment, DOCX the most common format for manuscript submission. Some publishers also ask
348 for LATEX or accept ODT. In this example, we want to create a manuscript for a *PLoS* journal, in DOCX
349 and ODT for WYSIWYG word processors. Further, a version in LATEX/ PDF should be produced for
350 PeerJ submission and archiving at the PeerJ preprint server.

351 **Development of DOCX template**

352 A first DOCX document with bibliography in *PLoS* format is created with pandoc DOCX output:

```
353 pandoc -S -s --csl=plos.csl --filter pandoc-citeproc  
354 -o pandoc-manuscript.docx agile-editing-pandoc.md
```

355 The document settings and styles of the resulting file pandoc-manuscript.docx can be modified, and
356 following it can be used as document template (--reference-docx=pandoc-manuscript.docx).

```

357 pandoc -S -s --reference-docx=pandoc-manuscript.docx
358 --cs1=apa.csl --filter pandoc-citeproc -o outfile.docx agile-editing-pandoc.md

```

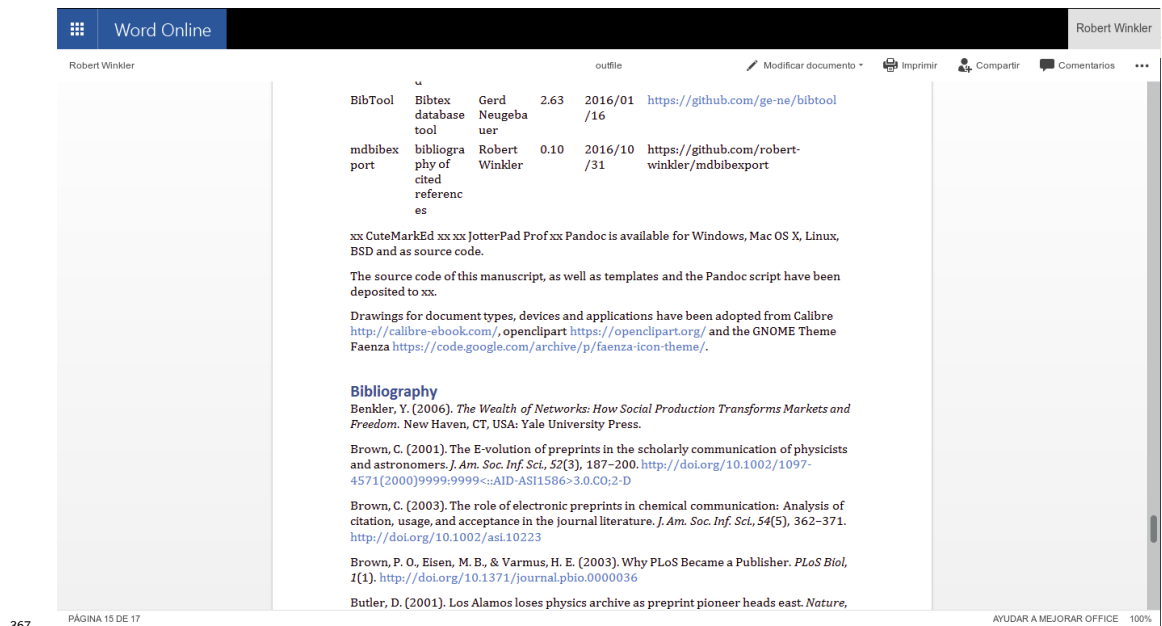
359 It is also possible to directly re-use a previous output file as template (i.e. template and output file have
360 the same file name):

```

361 pandoc -S -s --columns=10 --reference-docx= pandoc-manuscript.docx --cs1=apa.csl --filter par

```

362 In this way, the template can be incrementally adjusted to the desired document formatting. The final
363 document may be employed later as pandoc template for other manuscripts with the same specifications.
364 In this case, running pandoc the first time with the template, the contents of the new manuscript would
365 be filled into the provided DOCX template. A page with DOCX manuscript formatting of this article is
366 shown in **Fig. 8**.



367 **Figure 8.** Editing a pandoc generated DOCX in Office 365.

369 The same procedure can be applied for an ODT formatted document.

370 Development of a TEX/PDF template

```

371 pandoc -D latex > template-peerj.latex

```

372 AUTOMATING DOCUMENT PRODUCTION

373 The commands necessary to produce the document in a specific formats or styles can be defined in a
374 simple Makefile. An example Makefile is included in the source code of this preprint/. The desired
375 output file format can be chosen when calling make. E.g. make outfile.pdf produces this preprint in
376 PDF format. Calling make without any option creates all listed document types.

377 Cross-platform compatibility

378 The make process was tested on Windows 10 and Linux 64 bit. All documents – DOCX, ODT, LATEX,
379 PDF, EPUB and HTML – were generated successfully, which demonstrates the cross-platform compati-
380 bility of the workflow.

381 CONCLUSIONS

382 Authoring scientific manuscripts in markdown (MD) format is straight-forward, and manual formatting
 383 is reduced to a minimum. The simple syntax of MD facilitates the document editing and collaborative
 384 writing. The rapid conversion of MD to multiple formats such as DOCX, LATEX, PDF, EPUB and
 385 HTML can be done easily using pandoc, and templates enable the automated generation of documents
 386 according to specific journal styles. Altogether, the MD format supports the agile writing and fast produc-
 387 tion of scientific literature. The associated time and cost reduction especially favours community-driven
 388 publication strategies.

389 ACKNOWLEDGMENTS

390 We cordially thank Dr. Gerd Neugebauer for his help in creating a subset of a bibtex data base using
 391 BibTool and Dr. Ricardo A. Chávez Montes for comments on the manuscript. The work was funded by
 392 the Consejo Nacional de Ciencia y Tecnología (CONACyT) Mexico, with the grant FRONTERAS 2015-
 393 2/814 and by institutional funding of the Centro de Investigación y de Estudios Avanzados del Instituto
 394 Politécnico Nacional (CINVESTAV).

395 SOFTWARE AND CODE AVAILABILITY

396 The relevant software for creating this manuscript used is cited according to (Smith, Katz & Niemeyer,
 397 2016) and listed in **Tab. 3**. Since unique identifiers are missing for most software projects, we only refer
 398 to the project homepages or software repositories:

399 **Table 3.** Relevant software used for this article.

Software	Use	Authors	Version	Release	Homepage/ repository
pandoc	universal markup converter	John MacFarlane	1.16.0.2	16/01/13	http://www.pandoc.org
pandoc-citeproc	library for CSL citations with pandoc	John MacFarlane, Andrea Rossato	0.9.1	16/03/19	https://github.com/jgm/pandoc-citeproc
ownCloud	personal cloud software	ownCloud GmbH, Community	9.1.1	16/09/20	https://owncloud.org/
Markdown Editor	plugin for ownCloud	Robin Appelman	0.1	16/03/08	https://github.com/icewind1991/files_markdown
BibTool	Bibtex database tool	Gerd Neugebauer	2.63	16/01/16	https://github.com/ge-ne/bibttool

400 The source code of this manuscript, as well as templates and the pandoc Makefile have been deposited to
 401 <https://github.com/robert-winkler/scientific-articles-markdown/>.

402 Drawings for document types, devices and applications have been adopted from Calibre <http://calibre-ebook.com/>, openclipart <https://openclipart.org/> and the GNOME Theme Faenza <https://code.google.com/archive/p/faenza-icon-theme/>.

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