# Scalable ESGF Node Manager

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### Background

#### The current ESGF Node Manager handles:

- Node membership and status
- Capturing metrics
- Sharing node information across federations: certs, endpoints etc
- A mechanism to share common configuration files.

#### Drawbacks

- Limited scalability.
- P2P file/data exchange could be more secure, particularly configuration files.

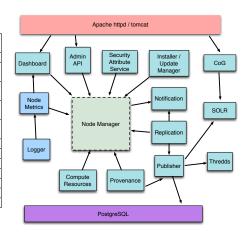


# Desirable features for next-gen Node Manager

- Fault-tolerant distributed system, without a single point of failure
- High scalability without overloading resources
- Minimise communication overheads
- PAN federation administration: handling cert requests, node memberships, etc.
- Consistent and highly available common configuration files
- Mechanism to enable component redundancy via consistency

### Node Manager role in ESGF Node

Dashboard	Manage consistent updates to regis-
	tration.xml
Metrics	Coordinate metric metadata
Compute	Maintain repository of federated com-
	pute resources
Security	Replication of attributes for service
	failover
Update Manager	Consistent record of component ver-
	sions
Notification	Push alert messages out to adminis-
	trators / users
Replication	Data set version information
Publication	Consistent project-based configuration
Provenance	Consistent provenance metadata
Thredds	???
SOLR	???
CoG	???
Logger	(metadata)?



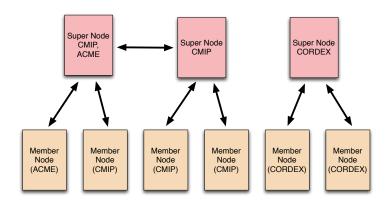


#### Node Manager types

Node managers can be of three different types.

- Supernodes
  - A validated and reliable source for configuration directives, metrics, information about components, etc., at project level.
  - Multiple concurrent supernodes for scalability, fault tolerance and load sharing (but not too many).
  - Supernodes query other Node Managers for metrics and status.
  - A single Node Manager can serve as supernode to multiple projects or even as supernode to one and membernode to another etc.
  - Administrator action required to add/remove from ESGF
- Membernodes
  - Default Node Manager configuration
  - Cannot query other Node Managers.
  - May join or leave ESGF "at will"
- Standby supernodes
  - The Node Managers run as supernodes only when too few supernodes are operational.

#### View of federated Node Managers with projects



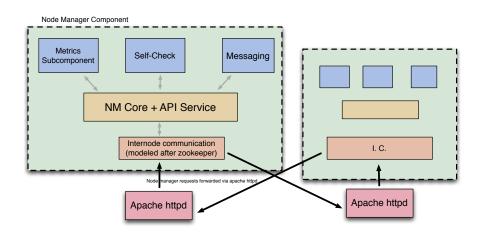


#### Node Manager components

#### Communication management

- Influenced by ZooKeeper
- Supernodes "health check" each other and member nodes, "rotating" role
- Handles node failures
- ESGF Node Manager API two subtypes
  - P2P API part of communication management
  - Services API repository for ESGF components to share information, look up status
- Metric collector: query member nodes and aggregate them (supernodes)
- Self-check component: run sanity checks on self (used with health check)
- Admin console (local node): submit membership requests, CSRs, volunteer for supernode role etc
- Admin console (supernode admin mode): sign CSRs, manage membership and volunteering requests etc.

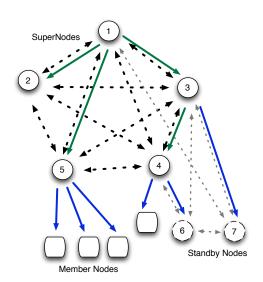
#### Node Manager component diagram



### Supernode failure mitigation

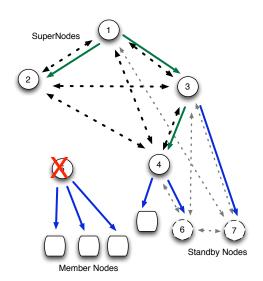
- Member nodes need to be redistributed for node-checks, file distribution in event the assigned supernode fails
- Option 1. Distribute to active super nodes
- Option 2. Promote a standby node. Distribute remaining nodes to "new" supernode, place of promoted node.
- Choice of options depends on setting, resources.

# Supernode failure mitigation



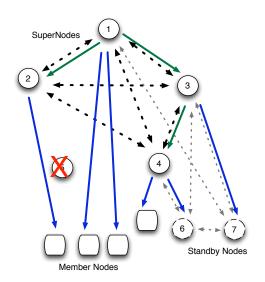


# Supernode failure mitigation



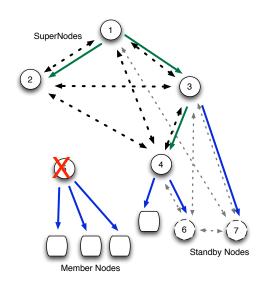


# Supernode failure mitigation - Option 1



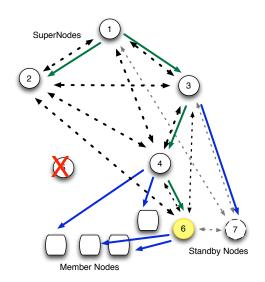


# Supernode failure mitigation - Option 2





# Supernode failure mitigation - Option 2





#### Conflict resolution

- Modeled on git principles
- Changes are like commits with timestamps (supernode id becomes the "tiebreaker")
- Deterministically ordered and replayed all nodes get the same answer.
- Example: "race condition" of multiple member nodes joining in close succession.

# Prototype of the Node Manager

- API Django
  - Supports node map distribution, member node join / self-removal.
  - Passes work items (changes) to task queue
- Task queue process changes. Single worker handles updates synchronously
- Communication set up asynchronously. Responses added to queue.

# Node Manager Considerations (Needed Design Tasks)

- Security: factor for both user/machine executed elevated privilege operations.
- Design to guard against spoofing of membernodes/supernodes etc.
- Which communications need to be secure? For instance, health checks might not need encryption but detailed status might.
- Bootstrap: how to stand up initial set of supernodes
- Transition roadmap how to cut over from existing node manager without creating massive downtime for ESGF

#### Implementation Status

- Federation prototyping ongoing. Complete:
  - Single supernode source health check
  - Node map distribution and web download
- Prototype implementation items to be completed:
  - Node reassignment
  - "Multiple supernode source" health check to rotate role
  - Conflict resolution
  - Dashboard support
  - Integrate django-based API with other django services running on ESGF node / httpd
- Summer 2014 ? Begin prototype testing in wide-area environment will need your help!

