

# Paulo de Carvalho Lins

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## EMPLOYMENT

Assistant Professor, Clemson University, John E. Walker Department of Economics, August 2024 -

Researcher, Instituto Brasileiro de Economia (IBRE/FGV), July 2016 - July 2018

## EDUCATION

Ph.D. Economics, University of Rochester, 2024

M.A. Economics, University of Rochester, 2020

M.Sc. Economics, Universidade de São Paulo, Brazil, 2016

B.Sc. in Economics, Universidade Federal de Minas Gerais, Brazil, 2014

## RESEARCH FIELDS

Macroeconomics, Labor Economics

## RESEARCH

### WORKING PAPER

“Consumption’s Response to Permanent Income: The Role of Consumption Commitments” December 2025.

“Growing up with an Unemployed Mother” with Nataliya Gimpelson, November 2025.

### PUBLISHED PAPERS

“Inflation Targeting under Fiscal Fragility” with Aloísio Araújo, Victor Costa, Rafael Santos, and Serge de Valk, *Forthcoming AEJ: Macroeconomics*.

“The Quality-Adjusted Cyclical Price of Labor” with Mark Bils and Marianna Kudlyak, *Journal of Labor Economics*, October 2023.

“Current Constraints on Growth” with Armando Castelar Pinheiro. In: *Brazil: Boom, Bust, and Road to Recovery*, ed. A. Spilimbergo and K. Srinivasan, IMF, March 2019.

### WORK IN PROGRESS

“Firm Stochastic Discount Factors Over the Business Cycle” with Lorenz Ekerdt, Kai-Jie Wu

“Human Capital, Career Choice, and the Hours Profile Over the Life-Cycle” with Xiaonan Ma

## FELLOWSHIPS, AWARDS, AND GRANTS

- 2023 Tapan Mitra Prize for Best Fifth Year Empirical Paper, U of R  
2023 Best TA in the Graduate Program, U of R  
2023-2024 Dean's Post-Field Research Dissertation Completion Fellowship, U of R  
2022-2024 Humane Studies Fellowship & Expense Support Grant, Institute for Human Studies  
2021 Conibear Memorial Prize for the Best Third Year Paper, U of R  
2021-2022 The Wallis Institute of Political Economy Fellowship, U of R  
2020 Summer Research Grant, U of R  
2018-2023 Economics Department Ph.D. Fellowship and Tuition Scholarship, U of R  
2014-2016 Full M.Sc. Scholarship, CAPES, Brazil  
2012-2013 Undergraduate Research Scholarship, Fapemig & Proex-UFMG, Brazil

## CONFERENCE AND SEMINAR PRESENTATIONS

- 2025: Clemson University, Wake Forest University, UGA Macro Workshop (*discussant*), ES World Congress (Seoul), Stockman Conference (Rochester), Virginia Commonwealth University, LuBra Macro (Bank of Portugal), St. Louis Fed
- 2024: PUC-Chile, University of Chile, Amherst College, Southern Methodist University, Tulane University, Clemson University, EPGE/FGV, PUC-Rio, Insper, SED (Barcelona), Midwest Macro (Purdue), Stockman Conference (Rochester), Penn State
- 2023: Midwest Macro (Clemson), ES European Meeting (Barcelona), Economics Graduate Student Conference (WashU)
- 2021: SAET (virtual) 2018: UFJF; EASP-FGV; Tesouro 2017: Anpec 2016: Anpec

## REFEREE SERVICE

Review of Economics and Statistics, Journal of Economic Dynamics and Control (2x), Estudos Econômicos

## TEACHING EXPERIENCE

- Clemson Intermediate Macro (Undergraduate), Fall/Spring, 24-25, 25-26  
Internship in Economics (Undergraduate), Summer 25  
Computational Methods in Economic Dynamics (Graduate), Fall 25
- Rochester Macro Summer Course (Graduate), Summer, 21-22