

PUBLIC INFORMATION MANAGEMENT SYSTEM

ADMINISTRATOR'S MANUAL

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The **PIMS** will be the PCW's internal system for monitoring the number of Information, Education and Communication (IEC) materials (i.e. brochures, pamphlets, booklets, etc.) as well as tracking its distribution. Basically, the system should be able to provide data on the following:

- Number of IEC materials on stock;
- IEC materials needed to restock;
- Total number of IEC materials distributed per type;
- Total number of IEC materials distributed per Regions/Provinces/Organization; and
- Most distributed (in-demand) IEC material.

DOCUMENT PURPOSE

This User Guide provides the necessary information to effectively use PCW PIMS. The reader is provided with screenshots and step-by-step procedure on how to be able to use the system efficiently.

SYSTEM OVERVIEW

PCW-PIMS

Philippine Commission on Women – Public Information Management System

Dashboard	Item Inventory	
Material Request	Audit Trail	
Request History	Code Library	
Users	Asset Types	
User Roles	Clients	
Logout	Organizations	

Dashboard

This module display notifications, list of IEC Materials distributed and IEC Material that needed for restocking.

Material Request

This module handles the request for IEC Materials.

Audit Trail

This module displays all request of IEC Materials.

Item Inventory

This module displays IEC Materials details and this module handles restocking and adjusting threshold.

Request History

Keep track of all system activities of IEC Materials.

Code Library

This module handles the maintenance of the following modules.

- Asset types Modules
- Clients Modules
- Organization Modules

Asset Types

This module handles the type of IEC Material.

Clients

This module handles the details of Clients.

Organizations

This module handles the details of Organizations.

User Management

This module allows creation, modification and deletion of user account.

User Roles

This module allows creation of new role, modification and deletion.

Logout

This allows user to logout/exit on the system.

GETTING STARTED

PRE-REQUISITES

Before accessing the system you must have:

- 1. An Internet Connection
- 2. A computer with these minimum specifications:
 - **Processor:** CPU-Intel Core i3 (3.30 GHz)
 - RAM: 4GB
 - **HDD:** 50gb Disk space
 - Operating System: Windows 7Screen Resolution: 1024x768
- 3. Web Browser
 - Google Chrome (supported browser for PIMS)



- 4. Applications Installed
 - MS Office
- Office
- Adobe Reader



5. A valid User Account

LOGGING IN

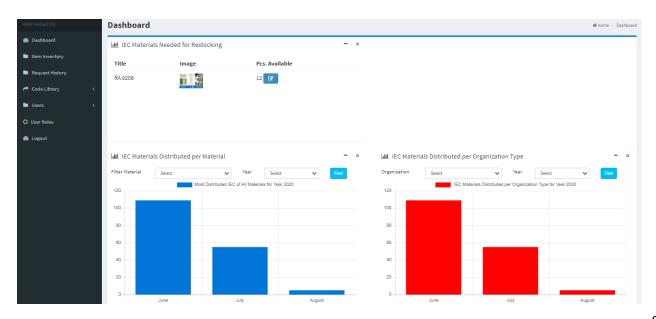
- 1. Open a browser Google Chrome (Supported browser for PIMS)
- 2. Type in 172.16.1.205:81 to your web browser. The Log In page will be displayed.



Public Information Management System (PIMS)



- 3. Enter Username.
- 4. Enter Password.
- 5. Click **Login.** Dashboard page will be displayed.



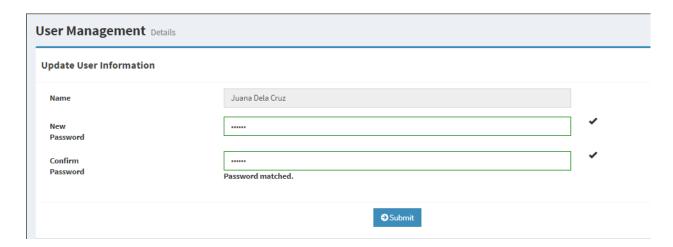
UPDATING PROFILE

Use this procedure to update your password.

1. Click Avatar on the upper right corner of the page. Sub-menu will be displayed.



2. Click Change Password. Will redirected to the profile page

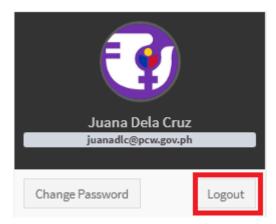


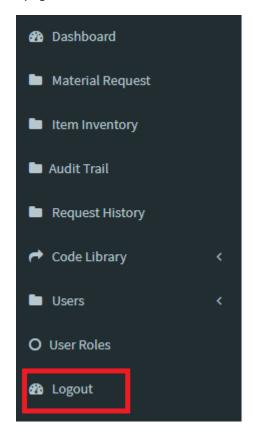
- 3. Edit/Update ALL Fields.
- 4. Click Submit. "User details successfully updated."

LOGGING OUT

Use this procedure to logout from the system

1. Click the **Logout** button on the upper right corner of the page. Or on the left side menu corner.





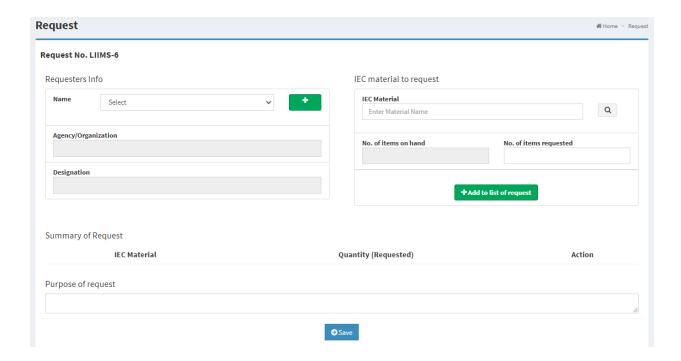
MATERIAL REQUEST

Use this procedure to Request IEC Material

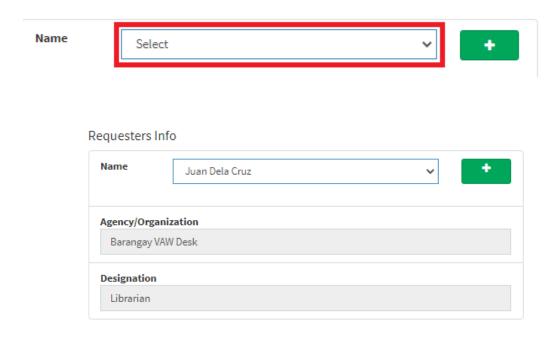
1. Click Material Request

on the side bar menu. And it will be redirected to Item

material request page.



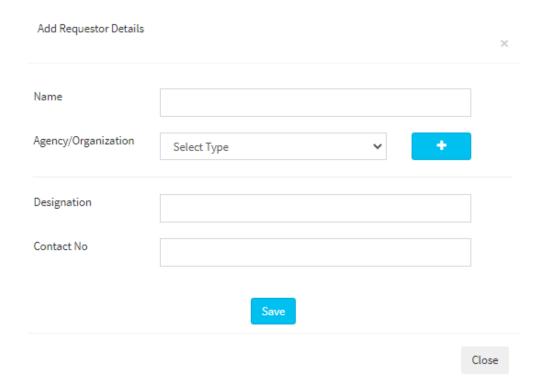
• Select Clients name on the dropdown selection below.



ADD NEW CLIENT DETAILS ON THE FLY

Use this procedure to Add new client details on the fly

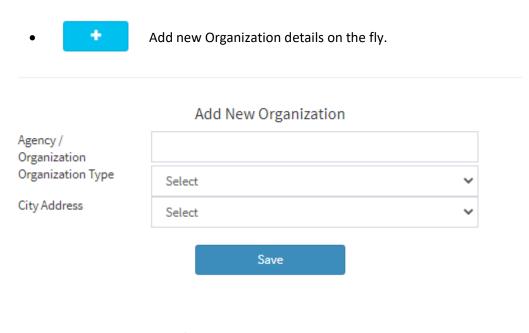
2. Add new Client on material request page.



- Fill in all the required fields.
- Save Save record

ADD NEW ORGANIZATION DETAILS ON THE FLY

Use this procedure to Add new organization details on the fly



- Fill in all the required fields.
- Save To save organization details

SEARCH IEC MATERIAL ON THE LIST

Use this procedure to search IEC Material on the fly

3. Enter IEC Material / Click to search item on the list **IEC Material** Q Enter Material Name Lookup IEC Materials Show ✓ entries Search: 11 11 Action ↓↑ Image Title Pcs. Available Violence Against Women (VAW) 220 $\begin{bmatrix} O \end{bmatrix}$ Showing 1 to 1 of 1 entries Previous Close

Search: Search IEC Material

SELECT IEC MATERIAL ON THE LIST

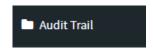
Use this procedure to Add new client details on the fly

4.	Select IEC Material No. of items requested				
5.	No. of items requested	Enter No. of items			
6.	+Add to list of request Add item	Add to list of request Add item in the list			
Sum	mary of Request				
	IEC Material	Quantity (Requested)	Action		
•	* Remove Remove selected item in * Add one or more item in the list as p				
7.	Enter Purpose of request				
	Purpose of request * Fill in all the required fields.				
		_			
8.	To submit IEC request click				

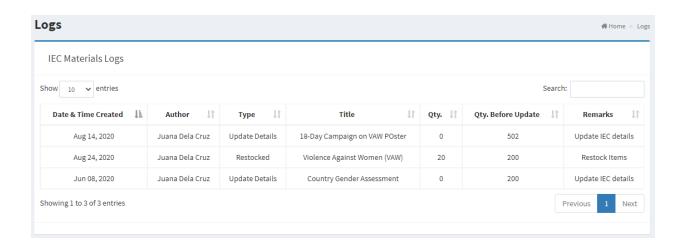
AUDIT TRAIL

Use this procedure to redirect to Audit Trail

Click page.



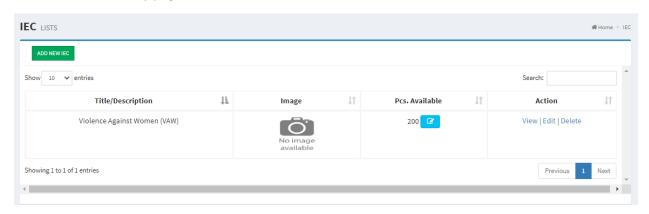
on the side bar menu. And it will be redirected to audit trail



ITEM INVENTORY

Use this procedure to redirect on Item Inventory.

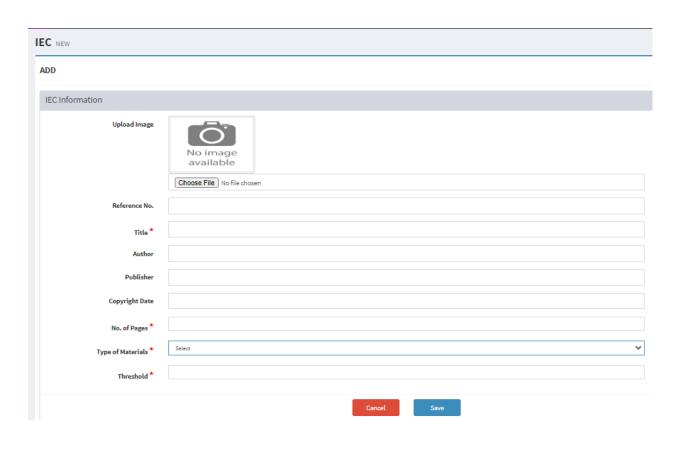
2. Click on the side bar menu. And it will be redirected to Item inventory page.



- 3. ADD NEW IEC Add new IEC Material
 4. Search: Search IEC Material
 5. Update Stock
- 6. View View IEC Material details
- 7. Edit Update IEC Material Details
- 8. Delete Delete Selected IEC Material

ADD NEW IEC MATERIAL

Use this procedure to Add New IEC Material





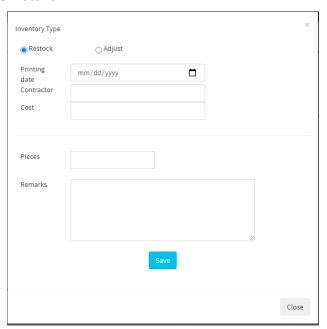
Select photo from file.

- 2. Fill in all required (*) fields.
- Cancel adding new IEC Material 3. Cancel
- Save - Save IEC Material "New Record added successfully" message will be displayed.

UPDATE STOCK

Use this procedure to update stock

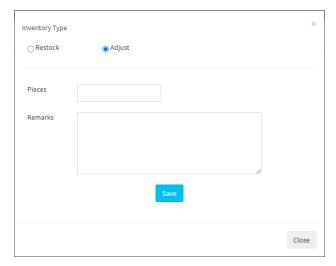
1. Restock IEC Material



Save - S

- Save IEC Material "Record successfully updated" message will be displayed.

2. Adjust IEC Material



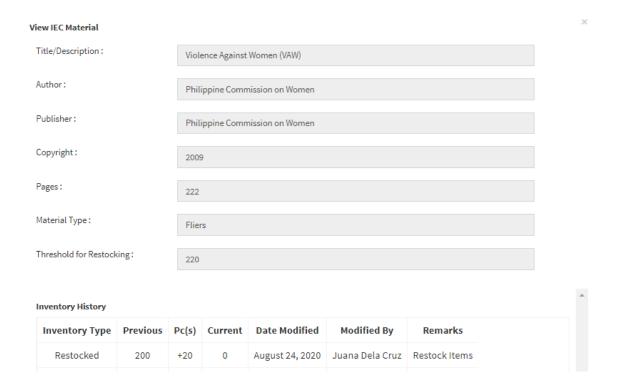
Save

- Save IEC Material "Record successfully updated" message will be displayed.

VIEW IEC MATERIAL

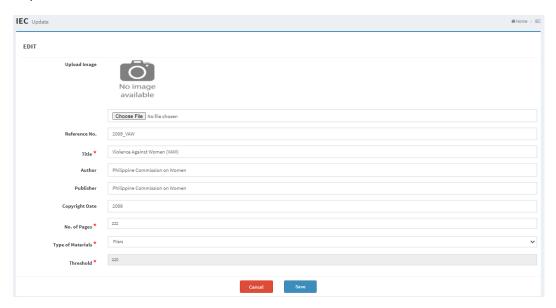
Use this procedure to view IEC Materials detail and History logs

1. Click VIEW. Modal window will be displayed.



EDIT IEC MATERIAL

Use this procedure to edit IEC Materials



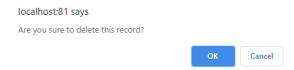
- 1. Select photo from file to update/change existing photo.

 Choose File No file chosen
- 2. Fill in all required (*) fields.
- 3. Cancel Cancel updating new IEC Material
- 4. Save Save IEC Material "Record successfully updated" message will be displayed.

DELETE IEC MATERIAL

Use this procedure to delete IEC Materials

1. Click **DELETE** alert box message will be displayed

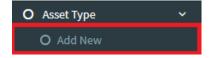


2. Click **OK** to proceed. "Record successfully deleted" message will be displayed.

ADD NEW ASSET TYPE

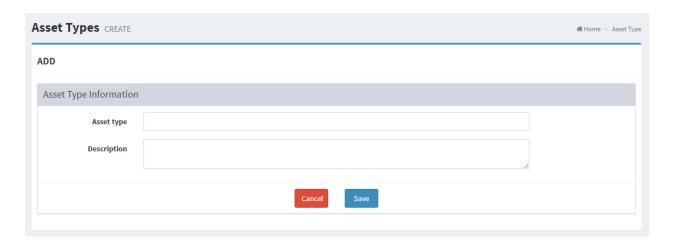
Use this procedure to add new Asset Type

1. Click



on the side bar menu. And it will be redirected to

add new Asset Type.



- **2.** Fill in all required fields.
- 3. Cancel updating new IEC Material
- 4. Save Save Asset Type "New record added successfully." message will be displayed.

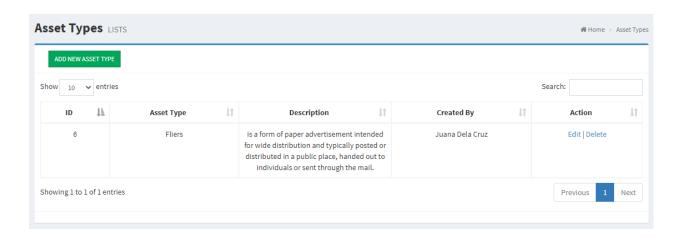
ASSET TYPES LIST

Use this procedure to view list of Asset Types

O Asset Type
O Add New
O List

on the side bar menu. And it will be redirected to

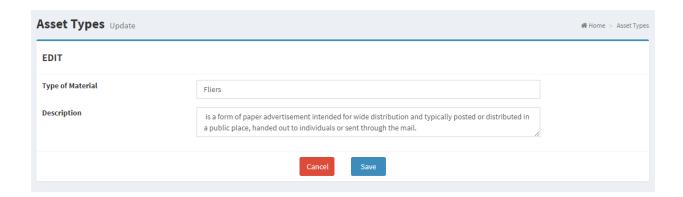
Asset Types List.



- 2. ADD NEW ASSET TYPE Add new Asset Type
 3. Search: Search Asset Type
- 4. Edit Update Asset Type Details
- 5. Delete Delete Selected Asset Type

EDIT ASSET TYPE

Use this procedure to edit Asset Type

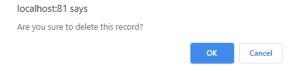


- 1. Fill in all required fields.
- 2. Cancel updating Asset Type
- 3. Save Asset Type "Record successfully updated" message will be displayed.

DELETE ASSET TYPE

Use this procedure to delete selected Asset Type

1. Click **DELETE** alert box message will be displayed



3. Click **OK** to proceed. "Record successfully deleted" message will be displayed.

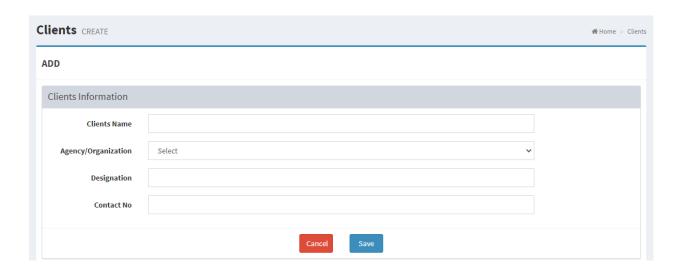
ADD NEW CLIENT DETAILS

Use this procedure to add new Client

1. Click O Add New

on the side bar menu. And it will be redirected to

add new Client details.

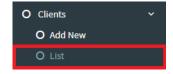


- 2. Fill in all required fields.
- 3. Cancel Cancel adding new Client details
- 4. Save Save Client details "New record added successfully." message will be displayed.

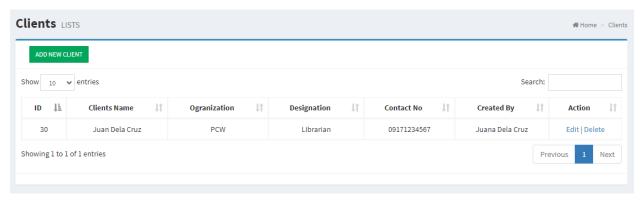
CLIENT LIST DETAILS

Use this procedure to Client list

1. Click



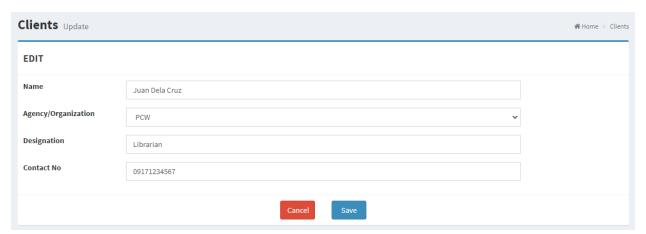
on the side bar menu. And it will be redirected to



- 2. ADD NEW CLIENT Add new Client details3. Search: Search Client
- 4. Edit Update Client Details
- 5. Delete Delete Selected Client details

EDIT CLIENT DETAILS

Use this procedure to edit Client details



- 1. Fill in all required fields.
- 2. Cancel updating Client details
- 3. Save Save Client details "Record successfully updated" message will be displayed.

DELETE CLIENT DETAILS

Use this procedure to delete selected Client Details

1. Click **DELETE** alert box message will be displayed

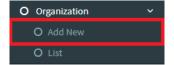


4. Click **OK** to proceed. "Record successfully deleted" message will be displayed.

ADD NEW ORGANIZATION DETAILS

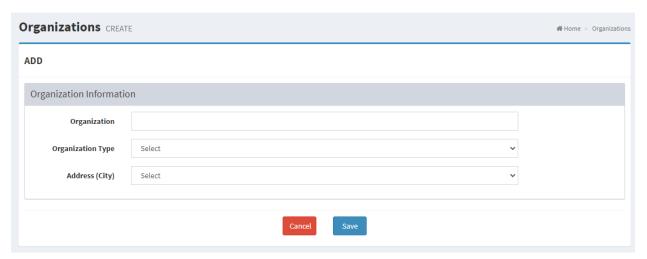
Use this procedure to add new Organization

1. Click



on the side bar menu. And it will be redirected to

add new Organization details.

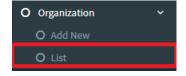


- 2. Fill in all required fields.
- 3. Cancel Cancel adding new Organization details
- 4. Save Organization details "New record added successfully." message will be displayed.

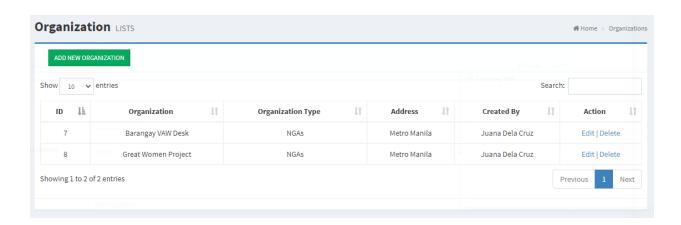
ORGANIZATION LIST DETAILS

Use this procedure to Organization list

1. Click



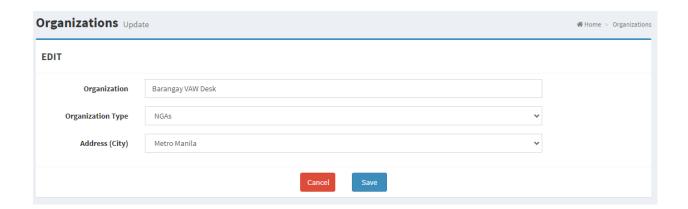
on the side bar menu. And it will be redirected to



- 2. ADD NEW ORGANIZATION Add new Organization details
 3. Search: Search Organization
- 4. Edit Update Organization Details
- 5. Delete Delete Selected Organization details

EDIT ORGANIZATION DETAILS

Use this procedure to edit Organization details

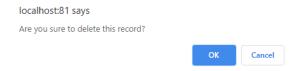


- 1. Fill in all required fields.
- 2. Cancel updating Organization details
- 3. Save Save Organization details "Record successfully updated" message will be displayed.

DELETE ORGANIZATION DETAILS

Use this procedure to delete selected Organization Details

1. Click **DELETE** alert box message will be displayed



2. Click **OK** to proceed. "Record successfully deleted" message will be displayed.

ADD NEW USER DETAILS

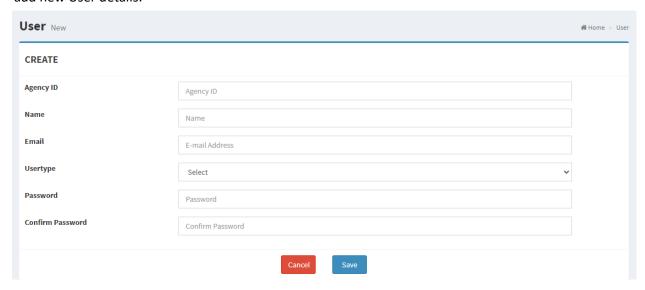
Use this procedure to add new User

1. Click



on the side bar menu. And it will be redirected to

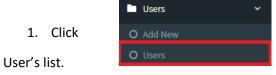
add new User details.



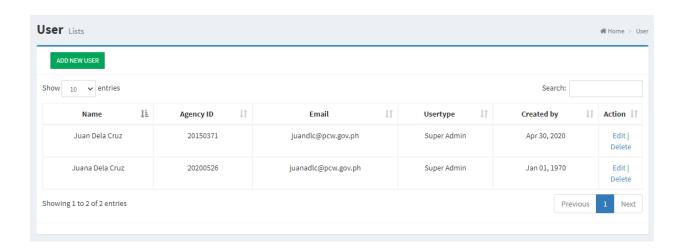
- 2. Fill in all required fields.
- 3. Cancel Cancel adding new User details
- 4. Save Save User details "User added successfully." message will be displayed.

USERS LIST DETAILS

Use this procedure to view User's list



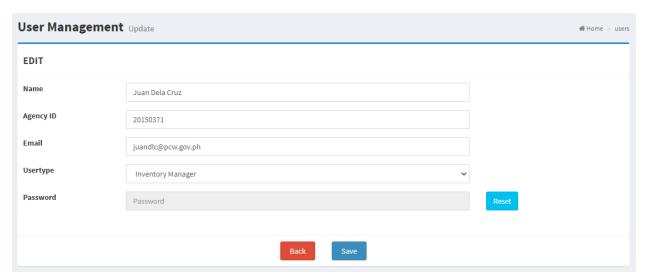
on the side bar menu. And it will be redirected to



- 2. ADD NEW USER Add new User details
 3. Search: Search User
- 4. Edit Update User Details
- 5. Delete Delete Selected User details

EDIT USER DETAILS

Use this procedure to edit user details



- 4. Fill in all required fields.
- 5. Cancel updating User details
- 6. Save User details "User details successfully updated" message will be displayed.

DELETE USER DETAILS

Use this procedure to delete selected User Details

5. Click **DELETE** alert box message will be displayed



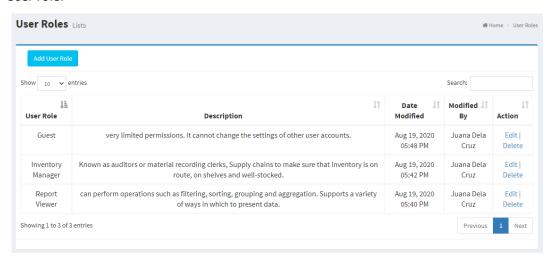
6. Click **OK** to proceed. "User info successfully deleted" message will be displayed.

VIEW USER ROLES

Use this procedure to view User Roles

1. Click O User Roles on the side bar menu. And it will be redirected to add new

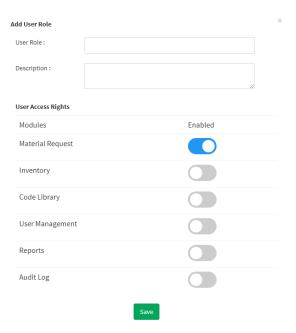
User role.



- 1. Add User Role Add new User role
- 2. Search: Search User Role
- 3. Edit Update User Role Details
- 4. Delete Delete Selected User Role details

ADD NEW USER ROLE

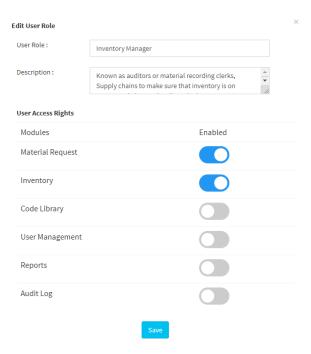
Use this procedure to add new User Role



- 2. Fill in all required fields.
- 3. Click to enable toggle switch to enable user access rights.
- 4. Save User role. "New record added successfully." message will be displayed.

EDIT USER ROLE DETAILS

Use this procedure to edit user role details



- 1. Fill in all required fields.
- 2. Save User details "Record successfully updated" message will be displayed.

DELETE USER ROLE DETAILS

Use this procedure to delete selected User role Details

1. Click **DELETE** alert box message will be displayed



2. Click **OK** to proceed. "Record successfully deleted" message will be displayed.

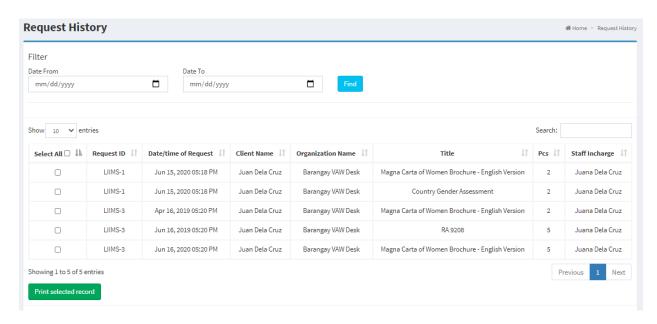
VIEW REQUEST HISTORY

Use this procedure to view Request History

1. Click Request History

on the side bar menu. And it will be redirected to view

Request History.



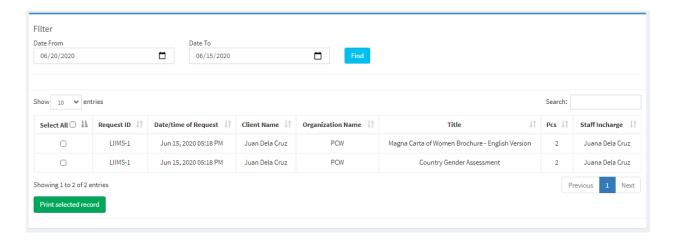
2. Search: - Search Request History

SEARCH REQUEST HISTORY

Use this procedure to search Request History



1. Enter Inclusive Dates (From and to) of Transaction and click find to search



- 2. Click Select All to select all filtered results (Multiple selections) and for single selection, click each checkbox of each row.
- 3. Click Print selected record to print record.