



P.O. Box 28007
Albuquerque, NM 87125-8007

QUARTERLY STATEMENT

07/01/20 through 09/30/20

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Primary Account

1473616041

Contacting Us

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KETAN P UPADHYAY
46876 BRADLEY ST
FREMONT CA 94539-7104

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ON THE WEB

i.fidelity.com



BY PHONE: 8:30 a.m. - 7:00 p.m. ET

Shareholder Services: 877-208-0098

Financial Professionals: 800-522-7297



FIRM INFORMATION

SECURITIES AMERICA INC

1235 PORT GRACE BLVD

LA VISTA NE 68128

FIRM/BRANCH

50010/74521

REP NAME/REP NUMBER

BHAVIN C MEHTA

74521



Gain 24/7 access to your accounts by logging on to i.fidelity.com. Your online registration allows you to check balances, update your account features or access electronic statements.

PORTFOLIO SUMMARY

Market Value as of 09/30/20

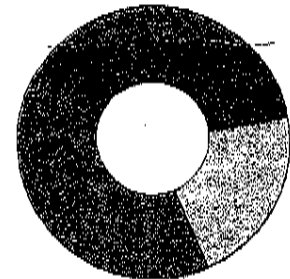
\$330,337.95

	Quarter-to-Date	Year-to-Date
Beginning Value	\$263,389.78	\$257,794.68
+ Additions	50,000.00	50,000.00
- Withdrawals	0.00	0.00
+/- Change in Value	16,948.19	22,543.27
Ending Value	\$330,337.95	\$330,337.95

Change in investment value represents any appreciation or depreciation of your portfolio as well as any sales load paid.

The CARES Act waives required minimum distributions (RMDs) for calendar year 2020 and in some cases, allows for certain coronavirus-related distributions in 2020 for those who meet eligibility requirements. Consult with your financial representative or tax professional.

ASSET ALLOCATION



Category	Percent
SECTOR	21.95%
INTERNATIONAL	21.60%
GROWTH	21.58%
GROWTH & INCOME	18.30%
TAXABLE BOND	16.57%
	100.00%

ACCOUNT SUMMARY

Fund / Account	Beginning Value as of 07/01/20	Ending Value as of 09/30/20	Shares Held as of 09/30/20	NAV as of 09/30/20	% of Total
SEP IRA - 1473616041					
FIDELITY ADV HEALTH CARE CL M (191)	\$15,506.23	\$25,948.87	452.667	\$57.32	7.85%

