

Summary of work experience

Ph.D. Candidate in Business Administration (Finance) at FGV EAESP. Research focuses on Sustainable Finance, Corporate Governance, and Applied Econometrics. Extensive professional background in financial planning, management information systems (MIS), and market intelligence, with a track record of implementing data-driven automation in major financial and industrial organizations.

Academic Background

- 2024–present **São Paulo School of Business Administration (FGV EAESP)**, Brazil.
Ph.D. Candidate in Business Finance.
Advisor: Wesley Mendes-da-Silva.
Relevant Coursework:
- Corporate Finance; Sustainable Finance; Investments; International Finance.
 - Winter School: Corporate Structure, Finance, Restructuring, and Governance.
 - Methods School: Applied Econometrics; Introduction to Causal Inference.
 - Data & Empirical Methods for Finance.
- 2017–2020 **São Paulo School of Business Administration (FGV EAESP)**, Brazil.
Master in Finance and Controllershship (MPGC).
- 2011–2013 **São Paulo School of Business Administration (FGV EAESP)**, Brazil.
Executive MBA (CEAG).
- 2000–2005 **Pontifical Catholic University of São Paulo (PUC-SP)**, Brazil.
B.A. in Economics.

Academic Publications

- 2023 **Foreign institutional ownership and firm value: evidence of "locust foreign capital" in Brazil.**
Emerging Markets Finance and Trade, v. 59, p. 1-18.
(with Daniel F. Caixe, Natalia Diniz-Maganini, and Hsia H. Sheng).
Impact Factor: 4.859 — Qualis Capes: A2. DOI link.

Conference Presentations

- 2021 **Evidence of "Locust Foreign Capital" in Brazil: Explanation Through Foreign Institutional Ownership and Firm Value.**
47th European International Business Academy (EIBA), Madrid, Spain.
- 2021 **Foreign institutional ownership and firm value: evidence of "locust foreign capital" in Brazil.**
XLV Encontro da ANPAD (EnANPAD).

Teaching Assistantships

- 2020–2021 Financial Strategy; International Finance (Master's level).
- 2020–2021 Risk Management; Fixed Income; Working Capital Management (Post-grad level).
- 2020–2021 Market Regulation; Open Banking (Post-grad level).

Professional Experience

- 2024–present **Sotreq**, São Paulo, Brazil.
Performance Results Coordinator.
Leading a team of 12 members across Results, Data, and Pricing departments.
- 2021–2023 **Acqua Vero Investimentos**, São Paulo, Brazil.
Financial Planning and MIS Leader.
Managed financial and operational reporting. Automated Budget, P&L, and Cash Flow statements. Developed automated revenue reconciliation for Fixed Income and Equities.
- 2019–2021 **FGV EAESP**, São Paulo, Brazil.
Database Research Specialist.
Data collection and processing using Bloomberg, Refinitiv Eikon, and S&P Capital IQ for econometric modeling.
- 2017–2021 **Baptista Luz Advogados**, São Paulo, Brazil.
Finance and Controllershship Specialist.
Corporate financial reporting, capital investment analysis, and process automation using data technology.
- 2008–2016 **Pavesan Participações e Empreendimentos**, São Paulo, Brazil.
Business Partner.
Investment control systems, fixed income specialist, and real estate project leadership.
- 2007–2008 **Bloomberg LP**, São Paulo, Brazil.
Market Specialist.
Instruction on Bloomberg Terminal and Excel API. Highlighted in international financial market training.

Skills & Languages

- Languages** English (Fluent - Cultural Exchange in Colby, WI, USA); Portuguese (Native).
- Software** Bloomberg, LSEG Eikon (Certified), Factset, S&P Capital IQ, Stata, R, Python.
- Data Tools** Power BI (Advanced), Power Pivot, Power Query, Sharepoint, MS Office, Automate.