武当山

公司

标识

NEEQ : 600004

公司全称（中文）

公司全称（英文）

图片（如有）

年度报告

2015

# 公 司 年 度 大 事 记

图 片 （如有）

图 片 （如有）

事 件 描 述

事 件 描 述

（或）致 投 资 者 的 信

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# 释义

|  |  |  |
| --- | --- | --- |
| **释义项目** |  | **释义** |
| \_\_\_\_\_\_\_\_\_\_\_\_ | 指 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

# 第一节 声明与提示

**声明**

公司董事会及其董事、监事会及其监事、公司高级管理人员保证本报告所载资料不存在任何虚假记载、误导性陈述或者重大遗漏，并对其内容的真实性、准确性和完整性承担个别及连带责任。

公司负责人、主管会计工作负责人及会计机构负责人（会计主管人员）保证年度报告中财务报告的真实、完整。

\_\_\_\_\_\_\_\_\_\_\_\_会计师事务所对公司出具了\_\_\_\_\_\_\_\_\_\_\_\_审计报告，本公司董事会、监事会对相关事项已有详细说明，请投资者注意阅读。

|  |  |
| --- | --- |
| 事项 | 是或否 |
| 是否存在董事、监事、高级管理人员对年度报告内容存在异议或无法保证其真实、准确、完整 |  |
| 是否存在未出席董事会审议年度报告的董事 |  |
| 是否存在豁免披露事项 |  |

（1）董事、监事、高级管理人员对年度报告内容存在异议或无法保证的理由

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

（2）列示未出席董事会的董事姓名及未出席的理由

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

（3）豁免披露事项及理由

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**重要风险提示表**

|  |  |
| --- | --- |
| 重要风险事项名称 | 重要风险事项简要描述 |
| 重要风险事项名称 | 简要描述重要风险事项 |
| 本期重大风险是否发生重大变化： |  |

# 第二节 公司概况

## 一、基本信息

|  |  |
| --- | --- |
| 公司中文全称 | 公司全称（中文） |
| 英文名称及缩写 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 证券简称 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 证券代码 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 法定代表人 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 注册地址 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 办公地址 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 主办券商 | 申万宏源 |
| 主办券商办公地址 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 会计师事务所 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 签字注册会计师姓名 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 会计师事务所办公地址 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## 二、联系方式

|  |  |
| --- | --- |
| 董事会秘书或信息披露负责人 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 电话 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 传真 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 电子邮箱 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 公司网址 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 联系地址及邮政编码 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 公司指定信息披露平台的网址 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 公司年度报告备置地 | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## 三、企业信息 单位：股

|  |  |
| --- | --- |
| 股票公开转让场所 | 全国中小企业股份转让系统 |
| 挂牌时间 | 选择日期 |
| 行业（证监会规定的行业大类） | 选择行业 |
| 主要产品与服务项目 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 普通股股票转让方式 |  |
| 普通股总股本 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 控股股东 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 实际控制人 | \_\_\_\_\_\_\_\_\_\_\_\_ |

## 四、注册情况

|  |  |  |
| --- | --- | --- |
| 项目 | 号码 | 报告期内是否变更 |
| 企业法人营业执照注册号 | \_\_\_\_\_\_\_\_\_\_\_\_ |  |
| 税务登记证号码 | \_\_\_\_\_\_\_\_\_\_\_\_ |  |
| 组织机构代码 | \_\_\_\_\_\_\_\_\_\_\_\_ |  |

# 第三节 会计数据和财务指标摘要

## 一、盈利能力 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
|  | **本期** | **上年同期** | **增减比例** |
| 营业收入 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 毛利率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 归属于挂牌公司股东的净利润 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于挂牌公司股东的扣除非经常性损益后的净利润 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 加权平均净资产收益率（依据归属于挂牌公司股东的净利润计算） | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 加权平均净资产收益率（依据归属于挂牌公司股东的扣除非经常性损益后的净利润计算） | \_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_ | - |
| 基本每股收益 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |

## 二、偿债能力 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
|  | **本期期末** | **上年期末** | **增减比例** |
| 资产总计 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 负债总计 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于挂牌公司股东的净资产 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于挂牌公司股东的每股净资产 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 资产负债率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 流动比率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 利息保障倍数 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |

## 三、营运情况 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
|  | **本期** | **上年同期** | **增减比例** |
| 经营活动产生的现金流量净额 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 应收账款周转率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 存货周转率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |

## 四、成长情况

|  |  |  |  |
| --- | --- | --- | --- |
|  | **本期** | **上年同期** | **增减比例** |
| 总资产增长率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 营业收入增长率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 净利润增长率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |

## 五、股本情况 单位：股

|  |  |  |  |
| --- | --- | --- | --- |
|  | **本期期末** | **上年期末** | **增减比例** |
| 普通股总股本 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 计入权益的优先股数量 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 计入负债的优先股数量 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 带有转股条款的债券 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 期权数量 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - |

## 六、非经常性损益 单位：元

|  |  |
| --- | --- |
| **项目** | **金额** |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非经常性损益合计** | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 所得税影响数 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 少数股东权益影响额（税后） | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非经常性损益净额** | \_\_\_\_\_\_\_\_\_\_\_\_ |

## **七、因会计政策变更及会计差错更正等追溯调整或重述情况（如有）**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **科目** | **本期期末（本期）** | | **上年期末（去年同期）** | |
|  | **调整重述前** | **调整重述后** | **调整重述前** | **调整重述后** |
| \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

# 第四节 管理层讨论与分析

## 一、经营分析

**（一）商业模式**

|  |
| --- |
| 简要描述企业目前所处行业、主营业务、产品或服务、客户类型、关键资源、销售渠道、收入来源等情况，说明商业模式各项要素的变化情况以及对公司经营的影响。 |

年度内变化统计：

|  |  |
| --- | --- |
| **事项** | **是或否** |
| 所处行业是否发生变化 |  |
| 主营业务是否发生变化 |  |
| 主要产品或服务是否发生变化 |  |
| 客户类型是否发生变化 |  |
| 关键资源是否发生变化 |  |
| 销售渠道是否发生变化 |  |
| 收入来源是否发生变化 |  |
| 商业模式是否发生变化 |  |

**（二）报告期内经营情况回顾**

|  |
| --- |
| 介绍报告期内业务、产品或服务有关经营计划的实现情况，回顾年度内对企业经营有重大影响的事项 |

**1、主营业务分析**

**（1）利润构成 单位：元**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **项目** | **本期** | | | **上年同期** | | |
|  | **金额** | **变动比例** | **占营业收入的比重** | **金额** | **变动比例** | **占营业收入的比重** |
| 营业收入 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | - |
| 营业成本 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 毛利率 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - | - | \_\_\_\_\_\_\_\_\_\_\_\_\_ | **-** | - |
| 管理费用 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 销售费用 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 财务费用 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 营业利润 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 营业外收入 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 营业外支出 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 净利润 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

项目重大变动原因：

|  |
| --- |
| 对与上一年度相比变动达到或超过30%的财务数据，应充分解释导致变动的原因。 |

**（2）收入构成 单位：元**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **项目** | **本期收入金额** | **本期成本金额** | **上期收入金额** | **上期成本金额** |
| 主营业务收入 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他业务收入 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **合计** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

按产品或区域分类分析： **单位：元**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **类别/项目** | **本期收入金额** | **占营业收入比例** | **上期收入金额** | **占营业收入比例** |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

收入构成变动的原因

|  |
| --- |
| 对于主营业务占比、按产品或区域进行分类的收入构成指标的重大变动（达到或超过10%），应充分解释导致变动的原因。 |

**（3）现金流量状况 单位：元**

|  |  |  |
| --- | --- | --- |
| **项目** | **本期金额** | **上期金额** |
| 经营活动产生的现金流量净额 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资活动产生的现金流量净额 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_ |
| 筹资活动产生的现金流量净额 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_ |

现金流量分析：

|  |
| --- |
| 对与上一年度相比变动达到或超过30%的，应充分解释导致变动的原因，若本年度公司经营活动产生的现金流量与本年度净利润存在重大差异的，公司应当详细解释原因。 |

**（4）主要客户情况 单位：元**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **序号** | **客户名称** | **销售金额** | **年度销售占比** | **是否存在关联关系** |
| \_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |  |
| **合计** | | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | **-** |

**（5）主要供应商情况 单位：元**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **序号** | **供应商名称** | **采购金额** | **年度采购占比** | **是否存在关联关系** |
| \_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |  |
| **合计** | | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | **-** |

**（6）研发支出 单位：元**

|  |  |  |
| --- | --- | --- |
| **项目** | **本期金额** | **上期金额** |
| 研发投入金额 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 研发投入占营业收入的比例 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

**2、资产负债结构分析 单位：元**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **本年期末** | | | **上年期末** | | |  |
| **项目** | **金额** | **变动**  **比例** | **占总资产的比重** | **金额** | **变动**  **比例** | **占总资产的比重** | **占总资产比重的增减** |
| 货币资金 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 应收账款 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 存货 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 长期股权投资 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 固定资产 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 在建工程 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 短期借款 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 长期借款 | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 资产总计 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ | - | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | - | - |

资产负债项目重大变动原因：

|  |
| --- |
| 对与上一年度相比变动达到或超过30%的财务数据，应充分解释导致变动的原因。 |

**3、投资状况分析**

**（1）主要控股子公司、参股公司情况**

|  |
| --- |
| 如来源于单个子公司的净利润或单个参股公司的投资收益对公司净利润影响达10%以上，披露该子公司营业收入、净利润等数据，并说明报告期内取得和处置子公司的情况。如无请填写“无”。 |

**（2）委托理财及衍生品投资情况**

|  |
| --- |
| 说明报告期内委托理财、委托贷款、衍生品投资情况。 |

**（三）外部环境的分析**

|  |
| --- |
| 宏观环境、行业发展、周期波动、市场竞争的现状、已知趋势、重大事件对公司的影响。 |

**（四）竞争优势分析**

|  |
| --- |
| 结合企业掌握的关键资源、渠道、人才、技术、成本控制、品牌形象等，利用行业内通用的关键业绩指标，分析企业自身的市场地位、比较优势、竞争劣势等。 |

**（五）持续经营评价**

|  |
| --- |
| 对持续经营能力进行评价，说明可能对公司持续经营能力产生重大影响的事项。 |

**（六）自愿披露（如有）**

|  |
| --- |
| 金融相关行业的公司应当自觉披露相关监管数据。 |

## 二、未来展望（自愿披露）

**（一）行业发展趋势**

|  |
| --- |
| 公司可介绍与公司业务关联的宏观经济层面或行业环境层面的发展趋势、公司的行业地位或区域市场地位的变动趋势，并说明上述发展趋势对公司未来经营业绩和盈利能力的影响。 |

**（二）公司发展战略**

|  |
| --- |
| 公司应披露公司发展战略或规划，以及拟开展的新业务、拟开发的新产品、拟投资的新项目等。若公司存在多种业务的，还应当说明各项业务的发展战略或规划。 |

**（三）经营计划或目标**

|  |
| --- |
| 披露经营计划或目标的，公司应同时简要披露公司经营计划涉及的投资资金的来源、成本及使用情况。披露计划或目标时应说明该经营计划并不构成对投资者的业绩承诺，提示投资者对此保持足够的风险意识，并且应当理解经营计划与业绩承诺之间的差异 |

**（四）不确定性因素**

|  |
| --- |
| 公司应遵循关联性原则和重要性原则披露对未来发展战略或经营计划有重大影响的不确定性因素并进行说明与分析。 |

## 三、风险因素

**（一）持续到本年度的风险因素**

|  |
| --- |
| 列示风险因素的名称、持续的原因、对公司的影响，已经采取及风险管理效果，或拟采取的措施。 |

**（二）报告期内新增的风险因素**

|  |
| --- |
| 列示风险因素的名称、产生的原因、对公司的影响，已经采取及风险管理效果，或拟采取的措施。 |

## 四、对非标准审计意见审计报告的说明

|  |  |
| --- | --- |
| 是否被出具“非标准审计意见审计报告”： |  |
| 审计意见类型： | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 董事会就非标准审计意见的说明：  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |

# 第五节 重要事项

## 一、重要事项索引

|  |  |  |
| --- | --- | --- |
| **事项** | **是或否** | **索引** |
| 是否存在重大诉讼、仲裁事项 |  | 如有：例“第五节二（二）”；如无：“-” |
| 是否存在对外担保事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在股东及其关联方占用或转移公司资金、资产的情况 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在日常性关联交易或偶发性关联交易事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在经股东大会审议过的收购、出售资产事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在经股东大会审议过的对外投资事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在经股东大会审议过的企业合并事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在股权激励事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在已披露的承诺事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在资产被查封、扣押、冻结或者被抵押、质押的情况 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在被调查处罚的事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在重大资产重组的事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在媒体普遍质疑的事项 |  | \_\_\_\_\_\_\_\_\_\_ |
| 是否存在自愿披露的重要事项 |  | \_\_\_\_\_\_\_\_\_\_ |

## 二、重要事项详情

**（一）重大诉讼、仲裁事项 单位：元**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **重大诉讼、仲裁事项** | **涉及金额** | **占期末净资产比例** | **是否结案** | **临时公告披露时间** |
| \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 总计 | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | - | - |

案件进展情况、涉及金额、是否形成预计负债，以及对公司未来的影响：

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**（二）公司发生的对外担保事项： 单位：元**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **担保对象** | **担保金额** | **担保期限** | **担保类型**  **（保证、抵押、质押）** | **责任类型（一般或者连带）** | **是否履行必要决策程序** | **是否关联担保** |
| \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |  |  |  |  |
| 总计 | \_\_\_\_\_\_\_\_\_\_ | - | - | - | - | - |

**对外担保分类汇总： 单位：元**

|  |  |
| --- | --- |
| **项目汇总** | **余额** |
| 公司对外提供担保（包括公司、子公司的对外担保，不含公司对子公司的担保） | \_\_\_\_\_\_\_\_\_\_ |
| 公司及子公司为股东、实际控制人及其关联方提供担保 | \_\_\_\_\_\_\_\_\_\_ |
| 直接或间接为资产负债率超过70%的被担保对象提供的债务担保金额 | \_\_\_\_\_\_\_\_\_\_ |
| 公司担保总额超过净资产50%（不含本数）部分的金额 | \_\_\_\_\_\_\_\_\_\_ |

**（三）股东及其关联方占用或转移公司资金、资产及其他资源的情况 单位：元**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **占用者** | **占用形式**  **（资金、资产、资源）** | **期初余额** | **期末余额** | **是否无偿占用** | **是否履行必要决策程序** |
| \_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |  |  |
| 合计 | - | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | - | - |

占用原因、归还及整改情况：

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**（四）报告期内公司发生的日常性关联交易及偶发性关联交易情况 单位：元**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **日常性关联交易事项** | | | | | |
| 具体事项类型 | | | 预计金额 | | 发生金额 |
| 1 购买原材料、燃料、动力 | | | \_\_\_\_\_\_\_\_\_\_ | | \_\_\_\_\_\_\_\_\_\_ |
| 2 销售产品、商品、提供或者接受劳务委托，委托或者受托销售 | | | \_\_\_\_\_\_\_\_\_\_ | | \_\_\_\_\_\_\_\_\_\_ |
| 3 投资（含共同投资、委托理财、委托贷款） | | | \_\_\_\_\_\_\_\_\_\_ | | \_\_\_\_\_\_\_\_\_\_ |
| 4 财务资助（挂牌公司接受的） | | | \_\_\_\_\_\_\_\_\_\_ | | \_\_\_\_\_\_\_\_\_\_ |
| 5 公司章程中约定适用于本公司的日常关联交易类型 | | | \_\_\_\_\_\_\_\_\_\_ | | \_\_\_\_\_\_\_\_\_\_ |
| **总计** | | | \_\_\_\_\_\_\_\_\_\_ | | \_\_\_\_\_\_\_\_\_\_ |
| **偶发性关联交易事项** | | | | | |
| 关联方 | 交易内容 | 交易金额 | | 是否履行必要决策程序 | |
| \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | |  | |
| 总计 | - | \_\_\_\_\_\_\_\_\_\_ | | - | |

**（五）收购、出售资产事项**

|  |
| --- |
| 简要说明事项的基本情况（交易对手、交易标的、交易价格、支付方式）、信息披露情况，分析该事项对公司业务连续性、管理层稳定性及其他方面的影响：  注：如收购、出售资产构成重大资产重组，则可索引披露。 |

**（六）对外投资事项**

|  |
| --- |
| 简要说明事项的基本情况（投资标的、投资金额、期限、支付方式、回报情况）、信息披露情况，分析该事项对公司业务连续性、管理层稳定性及其他方面的影响。 |

**（七）企业合并事项**

|  |
| --- |
| 简要说明事项的基本情况、信息披露情况，分析该事项对公司业务连续性、管理层稳定性及其他方面的影响。 |

**（八）股权激励计划在本年度的具体实施情况**

|  |
| --- |
| 股权激励计划的模式、激励对象、激励对象考核情况、实施情况、调整情况等。 |

**（九）承诺事项的履行情况**

|  |
| --- |
| 挂牌公司及其董事、监事、高级管理人员或股东、实际控制人及其他信息披露义务人如存在本年度或持续到本年度已披露的承诺，应当披露承诺的履行情况。 |

**（十）被查封、扣押、冻结或者被抵押、质押的资产情况 单位：元**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 资产 | 权利受限类型 | 账面价值 | 占总资产的比例 | 发生原因 |
| \_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| **累计值** | - | \_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | - |

**注：权利受限类型为查封、扣押、冻结、抵押、质押。**

**（十一）调查处罚事项**

|  |
| --- |
| 简要说明调查处罚事项，说明被调查、处罚的对象、执法部门，被调查处罚的原因以及结果。 |

**（十二）重大资产重组事项**

|  |
| --- |
| 简要说明重大资产重组的相关情况。 |

**（十三）媒体普遍质疑事项**

|  |
| --- |
| 简要说明媒体普遍质疑以及澄清的情况。 |

**（十四）自愿披露重要事项**

|  |
| --- |
| 自愿披露重要事项。 |

# 第六节 股本变动及股东情况

## 一、普通股股本情况

**（一）普通股股本结构**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **股份性质** | | **期初** | | **本期变动** | **期末** | |
|  | | **数量** | **比例** |  | **数量** | **比例** |
| 无限售 | 无限售股份总数 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
| 条件股 | 其中：控股股东、实际控制人 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
| 份 | 董事、监事、高管 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
|  | 核心员工 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
| 有限售 | 有限售股份总数 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
| 条件股 | 其中：控股股东、实际控制人 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
| 份 | 董事、监事、高管 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
|  | 核心员工 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |
| **总股本** | | \_\_\_\_\_\_\_\_\_\_\_\_\_ | **-** | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | **-** |
| **普通股股东人数** | | \_\_\_\_\_\_\_ | | | | |

**（二）普通股前十名股东情况 单位：股**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| **序号** | **股东名称** | **期初持股数** | **持股变动** | **期末持股数** | **期末持**  **股比例** | **期末持有限售股份数量** | **期末持有无限售股份数量** |
| \_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| **合计** | | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |
| 前十名股东间相互关系说明：  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | | | |

## **二、优先股股本基本情况**

|  |  |  |  |
| --- | --- | --- | --- |
| **项目** | **期初股份数量** | **数量变动** | **期末股份数量** |
| 计入权益的优先股 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 计入负债的优先股 | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **优先股总计** | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |

## 三、控股股东、实际控制人情况

**（一）控股股东情况**

|  |
| --- |
| 若控股股东为法人的，应当披露名称、单位负责人或法定代表人、成立日期、组织机构代码、注册资本；若控股股东为自然人的，应当披露其姓名、国籍、学历、是否取得其他国家或地区居留权、职业经历。  说明报告期内的变动情况。 |

**（二）实际控制人情况**

|  |
| --- |
| 若实际控制人为法人的，应当披露名称、单位负责人或法定代表人、成立日期、组织机构代码、注册资本；若实际控制人为自然人的，应当披露其姓名、国籍、学历、是否取得其他国家或地区居留权、职业经历。  实际控制人应当披露到自然人、国有资产管理部门，包括股东之间达成某种协议或安排的其他机构或自然人，以及以信托方式形成实际控制的情况。  说明报告期内的变动情况。  （如控股股东与实际控制人一致，合并披露） |

## 四、股份代持情况

|  |
| --- |
| 披露报告期内是否存在股份代持行为，如存在股份代持的，应当披露代持的原因、代持数量、涉及的股东数、代持还原情况等；如无请填否。 |

# 第七节 融资及分配情况

## 三、债券融资情况（如有） 单位：元

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **代码** | **简称** | **债券类型** | **融资金额** | **票面利率** | **存续时间** | **是否违约** |
| \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |  |
| **合计** | **-** | **-** | \_\_\_\_\_\_\_\_\_\_ | **-** | **-** | **-** |

**注：债券类型为公司债券（大公募、小公募、非公开）、企业债券、银行间非金融企业融资工具、其他等**

**公开发行债券的披露特殊要求：（如有）**

|  |
| --- |
| 第一条 公开发行公司债券并在证券交易所、全国中小企业股份转让系统上市或转让的公司披露年度报告时，应按本节要求披露公司债券有关情况，如年度报告其他章节与本节要求披露的部分内容相同的，公司可以建立相关查询索引，避免重复。 公司发行多只公司债券的，披露本节相关事项时应指明与相关公司债券的对应关系。  第二条 公司应披露所有公开发行并在证券交易所、全国中小企业股份转让系统上市或转让，且在年度报告批准报出日未到期或到期未能全额兑付的公司债券名称、简称、代码、发行日、到期日、债券余额、利率、还本付息方式，公司债券上市或转让的交易场所，投资者适当性安排，报告期内公司债券的付息兑付情况。  公司债券附发行人或投资者选择权条款、可交换条款等特殊条款的，应披露报告期内相关条款的执行情况。  第三条 公司应披露债券受托管理人名称、办公地址、联系人及联系电话；报告期内对公司债券进行跟踪评级的资信评级机构名称、办公地址。  报告期内公司聘请的债券受托管理人、资信评级机构发生变更的，应披露变更的原因、履行的程序、对投资者利益的影响等。  第四条 公司应披露公司债券募集资金使用情况及履行的程序、年末余额、募集资金专项账户运作情况，并说明是否与募集说明书承诺的用途、使用计划及其他约定一致。  第五条 公司应披露资信评级机构根据报告期情况对公司及公司债券作出最新跟踪评级的时间（预计）、评级结果披露地点，提醒投资者关注。  报告期内资信评级机构对公司及公司债券进行不定期跟踪评级的，公司应披露不定期跟踪评级情况，包括但不限于评级机构、评级报告出具的时间、评级结论及标识所代表的含义等，并重点说明与上一次评级结果的对比情况。如评级发生变化，公司还应披露相关变化对投资者适当性的影响。  报告期内资信评级机构因公司在中国境内发行其他债券、债务融资工具对公司进行主体评级的，应披露是否存在评级差异情况。  第六条 报告期内公司债券增信机制、偿债计划及其他偿债保障措施发生变更的，应参照《公开发行证券的公司信息披露内容与格式准则第23号——公开发行公司债券募集说明书》第五节的有关规定披露增信机制、偿债计划及其他偿债保障措施的相关情况，说明变更原因，变更是否已取得有权机构批准，以及相关变更对债券持有人利益的影响。  公司债券增信机制、偿债计划及其他偿债保障措施未发生变更的，公司应披露增信机制、偿债计划及其他偿债保障措施在报告期内的执行情况、变化情况，并说明相关变化对债券持有人利益的影响：  （一）提供保证担保的，如保证人为法人或其他组织，应披露保证人报告期末的净资产额、资产负债率、净资产收益率、流动比率、速动比率等主要财务指标（并注明相关财务报告是否经审计），保证人资信状况、累计对外担保余额以及累计对外担保余额占其净资产的比例；如保证人为自然人，应披露保证人资信状况、代偿能力、资产受限情况、对外担保情况以及可能影响保证权利实现的其他信息；保证人为发行人控股股东或实际控制人的，还应披露保证人所拥有的除发行人股权外的其他主要资产，以及该部分资产的权利限制及是否存在后续权利限制安排。公司应着重说明保证人情况与上一年度（或募集说明书）披露情况的变化之处。  （二）提供抵押或质押担保的，应披露担保物的价值（账面价值和评估值，注明评估时点）变化情况，已经担保的债务总余额以及抵/质押顺序，报告期内担保物的评估、登记、保管等情况。  （三）采用其他方式进行增信的，应披露报告期内相关增信措施的变化情况等。  （四）公司制定偿债计划或采取其他偿债保障措施的，应披露报告期内相关计划和措施的执行情况，与募集说明书的相关承诺是否一致等。  （五）公司设置专项偿债账户的，应披露该账户资金的提取情况，与募集说明书的相关承诺是否一致等。  第七条 公司应披露报告期内债券持有人会议的召开情况，包括召开时间、地点、召开原因、形成的决议等。  第八条 公司应披露报告期内债券受托管理人履行职责的情况。受托管理人在履行职责时可能存在的利益冲突情形的，应披露相关风险防范、解决机制。  公司应说明受托管理人是否已披露报告期受托管理事务报告，以及披露（或预计披露）地址，提醒投资者关注。  第九条 公司应当采用数据列表方式，提供截至报告期末公司近2年的下列会计数据和财务指标，包括但不限于：息税折旧摊销前利润、投资活动产生的现金流量净额、筹资活动产生的现金流量净额、期末现金及现金等价物余额；流动比率、速动比率、资产负债率、EBITDA全部债务比（息税折旧摊销前利润/全部债务）、利息保障倍数[息税前利润/（计入财务费用的利息支出+资本化的利息支出）]、现金利息保障倍数[(经营活动产生的现金流量净额+现金利息支出+所得税付现）/现金利息支出]、EBITDA利息保障倍数[息税折旧摊销前利润/（计入财务费用的利息支出+资本化的利息支出）]、贷款偿还率（实际贷款偿还额/应偿还贷款额）、利息偿付率（实际支付利息/应付利息）。  若上述会计数据和财务指标同比变动超过30%的，应披露产生变化的主要原因。  第十条 公司发行其他债券和债务融资工具的，应披露报告期内对其他债券和债务融资工具的付息兑付情况。  第十一条 公司应披露报告期内获得的银行授信情况、使用情况以及偿还银行贷款的情况（包括按时偿还、展期及减免情况等）。  第十二条 公司应披露报告期内执行公司债券募集说明书相关约定或承诺的情况，并分析相关情况对债券投资者利益的影响。  第十三条 公司应当披露报告期内发生的《公司债券发行与交易管理办法》第四十五条列示的重大事项，说明该事项的最新进展以及对公司经营情况和偿债能力的影响。  本条规定的相关重大事项，如已作为临时报告在指定网站披露且后续实施无变化的，仅需说明信息披露指定网站的相关查询索引及披露日期。  第十四条 公司债券的保证人为法人或其他组织的，应披露保证人报告期财务报表（并注明是否经审计），包括资产负债表、利润表、现金流量表、所有者权益（股东权益）变动表和财务报表附注。 |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **融资方式** | **融资方** | **融资金额** | **利息率** | **存续时间** | **是否违约** |
| \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ |  |
| **合计** | **-** | \_\_\_\_\_\_\_ | **-** | **-** | **-** |

## 四、间接融资情况（如有） 单位：元

## 五、利润分配情况（如有）

|  |  |  |  |
| --- | --- | --- | --- |
| **股利分配日期** | **每10股派现数（含税）** | **每10股送股数** | **每10股转增数** |
| 点击选择日期 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ |

注：应披露报告期内的利润分配情况。

# 第八节 董事、监事、高级管理人员及员工情况

## 一、董事、监事、高级管理人员情况

**（一）基本情况**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **姓名** | **职务** | **性别** | **年龄** | **学历** | **任期** | **在公司是否领取薪水** |
| \_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |  |
| **董事会人数：**\_\_\_\_ | | | | | |  |
| **监事会人数：**\_\_\_\_ | | | | | |  |
| **高级管理人员人数：**\_\_\_\_ | | | | | |  |

董事、监事、高级管理人员相互间关系及与控股股东、实际控制人间关系：

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**（二）持股情况 单位：股**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **姓名** | **职务** | **年初持普通股股数** | **数量变动** | **年末持普通股股数** | **期末普通股持股比例** | **期末持有股票期权数量** |
| \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ |
| **合计** | - | \_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ | \_\_\_\_\_\_ |

**（三）变动情况**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | 董事长是否发生变动 | | |  |
| **信息统计** | 总经理是否发生变动 | | |  |
|  | 董事会秘书是否发生变动 | | |  |
|  | 财务总监是否发生变动 | | |  |
| **姓名** | **期初职务** | **变动类型（新任、换届、离任）** | **期末职务** | **简要变动原因** |
| \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

本年新任董事、监事、高级管理人员简要职业经历：

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## 二、员工情况

**（一）在职员工（母公司及主要子公司）基本情况**

|  |  |  |
| --- | --- | --- |
| **按工作性质分类** | **期初人数** | **期末人数** |
| \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| **员工总计** | **\_\_\_\_\_\_\_\_\_\_** | **\_\_\_\_\_\_\_\_\_\_** |

注：可以分类为：行政管理人员、生产人员、销售人员、技术人员、财务人员等。

|  |  |  |
| --- | --- | --- |
| **按教育程度分类** | **期初人数** | **期末人数** |
| 博士 | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| 硕士 | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| 本科 | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| 专科 | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| 专科以下 | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |
| **员工总计** | \_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_ |

人员变动、人才引进、培训、招聘、薪酬政策、需公司承担费用的离退休职工人数等情况：

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**（二）核心员工 单位：股**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **期初员工数量** | **期末员工数量** | **期末普通股持股数量** | **期末股票期权数量** |
| 核心员工 | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_ |

核心技术团队或关键技术人员的基本情况及变动情况：

|  |
| --- |
| 挂牌公司应披露包括核心技术团队或关键技术人员（非董事、监事、高级管理人员）在内的核心员工以及其他对公司有重大影响的人员基本情况以及变动情况（如无变动请注明无变动），并说明变动对公司经营的影响及公司采取的应对措施。 |

# 第九节 公司治理及内部控制

|  |  |
| --- | --- |
| **事项** | **是或否** |
| 年度内是否建立新的公司治理制度 |  |
| 董事会是否设置专业委员会 |  |
| 董事会是否设置独立董事 |  |
| 投资机构是否派驻董事 |  |
| 监事会对本年监督事项是否存在异议 |  |
| 管理层是否引入职业经理人 |  |
| 会计核算体系、财务管理、风险控制及其他重大内部管理制度本年是否发现重大缺陷 |  |
| 是否建立年度报告重大差错责任追究制度 |  |

## 一、公司治理

**（一）制度与评估**

**1、公司治理基本状况**

|  |
| --- |
| 挂牌公司应当披露公司治理的基本状况，列示公司本年度内建立的各项公司治理制度。 |

**2、公司治理机制是否给所有股东提供合适的保护和平等权利的评估意见**

|  |
| --- |
| 说明治理结构如何确保所有股东，特别是中小股东充分行使其合法权利。 |

**3、公司重大决策是否履行规定程序的评估意见**

|  |
| --- |
| 说明公司重要的人事变动、对外投资、融资、关联交易、担保等事项履行规定程序的评估意见。 |

**4、公司章程的修改情况**

|  |
| --- |
| 披露报告期内公司章程的修改情况，尤其是三会构成及议事规则、在册股东优先认购权、回避表决规则、强制要约收购触发条件等事项的修改情况。 |

**（二）三会运作情况**

**1、三会召开情况**

|  |  |  |
| --- | --- | --- |
| **会议类型** | **报告期内会议召开的次数** | **经审议的重大事项（简要描述）** |
| \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

**2、三会的召集、召开、表决程序是否符合法律法规要求的评估意见**

|  |
| --- |
| 说明股东大会、董事会、监事会的召集、提案审议、通知时间、召开程序、授权委托、表决和决议等符合法律、行政法规和公司章程的规定的评估意见。 |

**（三）公司治理改进情况**

|  |
| --- |
| 说明报告期内公司治理的改进情况，包括来自控股股东及实际控制人以外的股东或其代表参与公司经治理的情况，以及公司管理层是否引入职业经理人等情况。 |

**（四）投资者关系管理情况**

|  |
| --- |
| 挂牌公司应当披露其与公司的股权、债权投资人或潜在投资者之间的沟通联系、事务处理等管理工作的概况。 |

**（五）董事会下设专门委员会在本年度内履行职责时所提出的重要意见和建议（如有）**

|  |
| --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

## 二、内部控制

**（一）监事会就年度内监督事项的意见**

|  |
| --- |
| 监事会在本年度内的监督活动中发现挂牌公司存在风险的，公司应当披露监事会就有关风险的简要意见；否则，公司应当披露监事会对本年度内的监督事项无异议。 |

**（二）公司保持独立性、自主经营能力的说明**

|  |
| --- |
| 挂牌公司应当就与控股股东或实际控制人在业务、人员、资产、机构、财务等方面存在的不能保证独立性、不能保持自主经营能力的情况进行说明。 |

**（三）对重大内部管理制度的评价**

|  |
| --- |
| 挂牌公司应当对会计核算体系、财务管理和风险控制等重大内部管理制度进行评价，披露本年度内发现上述管理制度重大缺陷的具体情况，包括对缺陷的具体描述、缺陷对财务报告的潜在影响，已实施或拟实施的整改措施、时间、责任人及效果。 |

**（四）年度报告差错责任追究制度相关情况**

|  |
| --- |
| 应当披露年度报告重大差错责任追究制度的建立与执行情况，披露董事会对有关责任人采取的问责措施及处理结果。 |

# 第十节 财务报告

## 一、审计报告

|  |  |
| --- | --- |
| 是否审计 |  |
| 审计意见 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 审计报告编号 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 审计机构名称 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 审计机构地址 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 审计报告日期 | 点击选择审计报告日 |
| 注册会计师姓名 | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 会计师事务所是否变更 |  |
| 会计师事务所连续服务年限 | \_\_\_\_\_ |
| 审计报告正文：  \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |

## 二、财务报表

**(一)合并资产负债表**  单位：元

|  |  |  |  |
| --- | --- | --- | --- |
| **项目** | **附注** | **期末余额** | **期初余额** |
| **流动资产：** |  |  |  |
| 货币资金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 以公允价值计量且其变动计入当期损益的金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 衍生金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 买入返售金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收票据 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收账款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 预付款项 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收利息 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收股利 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他应收款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 存货 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 划分为持有待售的资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 一年内到期的非流动资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他流动资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **流动资产合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动资产：** |  |  |  |
| 发放贷款及垫款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 可供出售金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 持有至到期投资 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期应收款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期股权投资 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资性房地产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 固定资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 在建工程 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 工程物资 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 固定资产清理 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 生产性生物资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 油气资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 无形资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 开发支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 商誉 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期待摊费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 递延所得税资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他非流动资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动资产合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **资产总计** |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **流动负债：** |  |  |  |
| 短期借款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 向中央银行借款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 吸收存款及同业存放 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付短期融资款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 拆入资金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 以公允价值计量且其变动计入当期损益的金融负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 衍生金融负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付票据 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付账款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 预收款项 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 卖出回购金融资产款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付手续费及佣金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付职工薪酬 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应交税费 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付利息 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付股利 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他应付款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付分保账款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 保险合同准备金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 代理买卖证券款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 代理承销证券款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 划分为持有待售的负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 一年内到期的非流动负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他流动负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **流动负债合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动负债：** |  |  |  |
| 长期借款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付债券 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：优先股 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 永续债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期应付款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期应付职工薪酬 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 专项应付款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 预计负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 递延收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 递延所得税负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他非流动负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动负债合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **负债合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **所有者权益（或股东权益）：** |  |  |  |
| 股本 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他权益工具 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：优先股 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 永续债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 资本公积 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：库存股 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他综合收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 专项储备 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 盈余公积 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 一般风险准备 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 未分配利润 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于母公司所有者权益合计 |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 少数股东权益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **所有者权益总计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **负债和所有者权益总计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

　法定代表人：\_\_\_\_\_\_\_\_\_\_\_\_ 主管会计工作负责人：\_\_\_\_\_\_\_\_\_\_\_\_ 会计机构负责人：\_\_\_\_\_\_\_\_\_\_\_\_

**（二）母公司资产负债表** 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
| **项目** | **附注** | **期末余额** | **期初余额** |
| **流动资产：** |  |  |  |
| 货币资金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 以公允价值计量且其变动计入当期损益的金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 衍生金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 买入返售金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收票据 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收账款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 预付款项 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收利息 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应收股利 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他应收款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 存货 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 划分为持有待售的资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 一年内到期的非流动资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他流动资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **流动资产合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动资产：** |  |  |  |
| 可供出售金融资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 持有至到期投资 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期应收款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期股权投资 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资性房地产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 固定资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 在建工程 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 工程物资 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 固定资产清理 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 生产性生物资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 油气资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 无形资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 开发支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 商誉 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期待摊费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 递延所得税资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他非流动资产 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动资产合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **资产总计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **流动负债：** |  |  |  |
| 短期借款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 以公允价值计量且其变动计入当期损益的金融负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 衍生金融负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付票据 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付账款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 预收款项 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付职工薪酬 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应交税费 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付利息 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付股利 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他应付款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 划分为持有待售的负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 一年内到期的非流动负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他流动负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **流动负债合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动负债：** |  |  |  |
| 长期借款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 应付债券 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：优先股 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 永续债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期应付款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 长期应付职工薪酬 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 专项应付款 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 预计负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 递延收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 递延所得税负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他非流动负债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **非流动负债合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **负债合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **所有者权益：** |  |  |  |
| 股本 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他权益工具 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：优先股 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 永续债 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 资本公积 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：库存股 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其他综合收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 专项储备 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 盈余公积 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 一般风险准备 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 未分配利润 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **所有者权益合计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **负债和所有者权益总计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

**（三）合并利润表** 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
| **项目** | **附注** | **本期发生额** | **上期发生额** |
| **一、营业总收入** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：营业收入 |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 利息收入 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 已赚保费 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 手续费及佣金收入 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **二、营业总成本** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：营业成本 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 利息支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 手续费及佣金支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 退保金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 赔付支出净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 提取保险合同准备金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 保单红利支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 分保费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 营业税金及附加 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 销售费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 管理费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 财务费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 资产减值损失 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：公允价值变动收益（损失以“－”号填列） |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资收益（损失以“－”号填列） |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：对联营企业和合营企业的投资收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 汇兑收益（损失以“-”号填列） |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **三、营业利润（亏损以“－”号填列）** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：营业外收入 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：非流动资产处置利得 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：营业外支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：非流动资产处置损失 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **四、利润总额（亏损总额以“－”号填列）** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：所得税费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **五、净利润（净亏损以“－”号填列）** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：被合并方在合并前实现的净利润 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于母公司所有者的净利润 |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| 少数股东损益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **六、其他综合收益的税后净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属母公司所有者的其他综合收益的税后净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| (一)以后不能重分类进损益的其他综合收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 1．重新计量设定受益计划净负债或净资产的变动 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 2．权益法下在被投资单位不能重分类进损益的其他综合收益中享有的份额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| （二）以后将重分类进损益的其他综合收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 1．权益法下在被投资单位以后将重分类进损益的其他综合收益中享有的份额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 2．可供出售金融资产公允价值变动损益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 3．持有至到期投资重分类为可供出售金融资产损益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 4．现金流量套期损益的有效部分 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 5．外币财务报表折算差额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 6．其他 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属少数股东的其他综合收益的税后净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **七、综合收益总额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于母公司所有者的综合收益总额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 归属于少数股东的综合收益总额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **八、每股收益：** |  |  |  |
| （一）基本每股收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| （二）稀释每股收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

法定代表人：\_\_\_\_\_\_\_\_\_\_\_\_ 主管会计工作负责人：\_\_\_\_\_\_\_\_\_\_\_\_ 会计机构负责人：\_\_\_\_\_\_\_\_\_\_\_\_

**（四）母公司利润表** 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
| **项目** | **附注** | **本期发生额** | **上期发生额** |
| **一、营业收入** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：营业成本 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 营业税金及附加 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 销售费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 管理费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 财务费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 资产减值损失 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：公允价值变动收益（损失以“－”号填列） |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资收益（损失以“－”号填列） |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：对联营企业和合营企业的投资收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **二、营业利润（亏损以“－”号填列）** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：营业外收入 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：非流动资产处置利得 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：营业外支出 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：非流动资产处置损失 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **三、利润总额（亏损总额以“－”号填列）** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 减：所得税费用 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **四、净利润（净亏损以“－”号填列）** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **五、其他综合收益的税后净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| (一)以后不能重分类进损益的其他综合收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 1．重新计量设定受益计划净负债或净资产的变动 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 2．权益法下在被投资单位不能重分类进损益的其他综合收益中享有的份额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| （二）以后将重分类进损益的其他综合收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 1．权益法下在被投资单位以后将重分类进损益的其他综合收益中享有的份额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 2．可供出售金融资产公允价值变动损益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 3．持有至到期投资重分类为可供出售金融资产损益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 4．现金流量套期损益的有效部分 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 5．外币财务报表折算差额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 6．其他 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **六、综合收益总额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **七、每股收益：** |  |  |  |
| （一）基本每股收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| （二）稀释每股收益 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

**（五）合并现金流量表** 单位：元

|  |  |  |  |
| --- | --- | --- | --- |
| **项目** | **附注** | **本期发生额** | **上期发生额** |
| **一、经营活动产生的现金流量：** |  |  |  |
| 销售商品、提供劳务收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 客户存款和同业存放款项净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 向中央银行借款净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 向其他金融机构拆入资金净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到原保险合同保费取得的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到再保险业务现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 保户储金及投资款净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 处置以公允价值计量且其变动计入当期损益的金融资产净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收取利息、手续费及佣金的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 拆入资金净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 回购业务资金净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到的税费返还 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到其他与经营活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **经营活动现金流入小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 购买商品、接受劳务支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 客户贷款及垫款净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 存放中央银行和同业款项净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付原保险合同赔付款项的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付利息、手续费及佣金的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付保单红利的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付给职工以及为职工支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付的各项税费 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付其他与经营活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **经营活动现金流出小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **经营活动产生的现金流量净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **二、投资活动产生的现金流量：** |  |  |  |
| 收回投资收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 取得投资收益收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 处置子公司及其他营业单位收到的现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到其他与投资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **投资活动现金流入小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 购建固定资产、无形资产和其他长期资产支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 质押贷款净增加额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 取得子公司及其他营业单位支付的现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付其他与投资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **投资活动现金流出小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **投资活动产生的现金流量净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_ |
| **三、筹资活动产生的现金流量：** |  |  |  |
| 吸收投资收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：子公司吸收少数股东投资收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 取得借款收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 发行债券收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到其他与筹资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **筹资活动现金流入小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 偿还债务支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 分配股利、利润或偿付利息支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 其中：子公司支付给少数股东的股利、利润 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付其他与筹资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **筹资活动现金流出小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **筹资活动产生的现金流量净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_ |
| **四、汇率变动对现金及现金等价物的影响** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **五、现金及现金等价物净增加额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：期初现金及现金等价物余额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **六、期末现金及现金等价物余额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

法定代表人：\_\_\_\_\_\_\_\_\_\_\_\_主管会计工作负责人：\_\_\_\_\_\_\_\_\_\_\_\_会计机构负责人：\_\_\_\_\_\_\_\_\_\_\_\_

**（六）母公司现金流量表** 单位：元

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| --- | --- | --- | --- |
| **项目** | **附注** | **本期发生额** | **上期发生额** |
| **一、经营活动产生的现金流量：** |  |  |  |
| 销售商品、提供劳务收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到的税费返还 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到其他与经营活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **经营活动现金流入小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 购买商品、接受劳务支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付给职工以及为职工支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付的各项税费 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付其他与经营活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **经营活动现金流出小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **经营活动产生的现金流量净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **二、投资活动产生的现金流量：** |  |  |  |
| 收回投资收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 取得投资收益收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 处置固定资产、无形资产和其他长期资产收回的现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 处置子公司及其他营业单位收到的现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到其他与投资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **投资活动现金流入小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 购建固定资产、无形资产和其他长期资产支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 投资支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 取得子公司及其他营业单位支付的现金净额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付其他与投资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **投资活动现金流出小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **投资活动产生的现金流量净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **三、筹资活动产生的现金流量：** |  |  |  |
| 吸收投资收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 取得借款收到的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 收到其他与筹资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **筹资活动现金流入小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 偿还债务支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 分配股利、利润或偿付利息支付的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 支付其他与筹资活动有关的现金 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **筹资活动现金流出小计** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **筹资活动产生的现金流量净额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **四、汇率变动对现金及现金等价物的影响** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **五、现金及现金等价物净增加额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：期初现金及现金等价物余额 |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| **六、期末现金及现金等价物余额** |  | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

**（七）合并股东权益变动表** 单位：元

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **本期** | | | | | | | | | |
| **项目** | **归属于母公司所有者权益** | | | | | | | |  |  |
|  | **股本** | **资本公积** | **减：库存股** | **其他综合收益** | **专项储备** | **盈余公积** | **一般风险准备** | **未分配利润** | **少数股东权益** | **所有者权益** |
| **一、上年期末余额** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：会计政策变更 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 前期差错更正 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 同一控制下企业合并 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **二、本年期初余额** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **三、本期增减变动金额（减少以“－”号填列）** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （一）综合收益总额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （二）所有者投入和减少资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．股东投入的普通股 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．其他权益工具持有者投入资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．股份支付计入所有者权益的金额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （三）利润分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．提取盈余公积 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．提取一般风险准备 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．对所有者（或股东）的分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （四）所有者权益内部结转 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．资本公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．盈余公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．盈余公积弥补亏损 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （五）专项储备 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．本期提取 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．本期使用 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （六）其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **四、本年期末余额** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **上期** | | | | | | | | | |
| **项目** | **归属于母公司所有者权益** | | | | | | | |  |  |
|  | **股本** | **资本公积** | **减：库存股** | **其他综合收益** | **专项储备** | **盈余公积** | **一般风险准备** | **未分配利润** | **少数股东权益** | **所有者权益** |
| **一、上年期末余额** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 加：会计政策变更 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 前期差错更正 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 同一控制下企业合并 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **二、本年期初余额** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **三、本期增减变动金额（减少以“－”号填列）** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （一）综合收益总额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （二）所有者投入和减少资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．股东投入的普通股 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．其他权益工具持有者投入资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．股份支付计入所有者权益的金额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （三）利润分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．提取盈余公积 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．提取一般风险准备 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．对所有者（或股东）的分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （四）所有者权益内部结转 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．资本公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．盈余公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．盈余公积弥补亏损 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （五）专项储备 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．本期提取 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．本期使用 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （六）其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **四、本年期末余额** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

法定代表人：\_\_\_\_\_\_\_\_\_\_\_\_ 主管会计工作负责人：\_\_\_\_\_\_\_\_\_\_\_\_ 会计机构负责人：\_\_\_\_\_\_\_\_\_\_\_\_

**（八）母公司股东权益变动表** 单位：元

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **项目** | **本期** | | | | | | | |
|  | **股本** | **资本公积** | **减：库存股** | **其他综合收益** | **专项储备** | **盈余公积** | **未分配利润** | **所有者权益合计** |
| **一、上年期末余额** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |
| 加：会计政策变更 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 前期差错更正 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **二、本年期初余额** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **三、本期增减变动金额（减少以“－”号填列）** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （一）综合收益总额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （二）所有者投入和减少资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．股东投入的普通股 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．其他权益工具持有者投入资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．股份支付计入所有者权益的金额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （三）利润分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．提取盈余公积 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．对所有者（或股东）的分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （四）所有者权益内部结转 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．资本公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．盈余公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．盈余公积弥补亏损 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （五）专项储备 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．本期提取 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．本期使用 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （六）其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **四、本年期末余额** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

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| **项目** | **上期** | | | | | | | |
|  | **股本** | **资本公积** | **减：库存股** | **其他综合收益** | **专项储备** | **盈余公积** | **未分配利润** | **所有者权益合计** |
| **一、上年期末余额** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 加：会计政策变更 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 前期差错更正 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **二、本年期初余额** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **三、本期增减变动金额（减少以“－”号填列）** | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （一）综合收益总额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （二）所有者投入和减少资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．股东投入的普通股 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．其他权益工具持有者投入资本 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．股份支付计入所有者权益的金额 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （三）利润分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．提取盈余公积 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．对所有者（或股东）的分配 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （四）所有者权益内部结转 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．资本公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．盈余公积转增资本（或股本） | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 3．盈余公积弥补亏损 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 4．其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （五）专项储备 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 1．本期提取 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| 2．本期使用 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| （六）其他 | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ | \_\_\_\_ |
| **四、本年期末余额** | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ | \_\_\_\_\_\_\_\_\_\_\_\_ |

1. **财务报表附注**

**附：**

# 备查文件目录

（一）载有公司负责人、主管会计工作负责人、会计机构负责人（会计主管人员）签名并盖章的财务报表。

（二）载有会计师事务所盖章、注册会计师签名并盖章的审计报告原件。

（三）年度内在指定信息披露平台上公开披露过的所有公司文件的正本及公告的原稿。

文件备置地址：

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| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |