



selambank®
UNDER FORMATION



SHARE SUBSCRIPTION FORM

Me | Mr. | Ms. | Mrs. | Company | Firm | Enterprise:

Address: City: Sub-City: Woreda | Kebele:

House No: Cell Phone: Office Phone:

Postal No: Email: Fax No:

A Citizen of want to purchase the Selam Bank's ordinary shares as per the following details:

I | We hereby agree to buy Number of ordinary shares having Per Value of 1,000.00 (Birr one thousand) for each share with total value of Birr:

UP ON SIGNING OF THIS AGREEMENT: I | We will deposit the full payment of Birr:

(.....) | (.....) or

(..... %) That is Birr

in the blocked subscription accounts of Selam Bank S.C opened for this purpose with

..... Bank, Account Number :

I | We will deposit the second payment of (..... %) Birr: (.....) in six months after closing of the initial public offering.

SERVICE COST

The service cost for each subscribed share is 5% and will be used for different expenses prior to the bank's operation. The total amount of the service cost should be paid together with the purchased shares and Will be deposited to the Selam's Active Current Accounts reserved for this purpose.

Total Amount: Number of Shares x Birr 50.00 = Birr

I | We hereby recognize that I | We have read the Prospectus prepared for sale of Selam Bank's shares fully and carefully and understand and accept the sales terms and conditions and restrictions.

Share Buyer:

Share Buyer's agent:

Signature: Date:

Please refer to the additional informations on the back side.

#standingbyyou.

Contact us : +251 966 919695 | Kazanchis, Tito St, Genet W/ Yohannes Bldg | Kirkos SC, W - 08, K - 26, H. - No. 1040, Next to Zemen Bank Bldg. | Addis Ababa, Ethiopia. investor.relations@selambanket.com | www.selambanket.com



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ADDITIONAL INFORMATIONS

- Subscribers outside Addis Ababa may deposit their money directly through one of the banks attached to this form.
- It is prohibited to make cash payments to agents or employees of the bank under formation.
- Service charge will not be refunded to the subscriber.
- A copy of the money transfer Receipt shall be retained and the original shall be given to the subscriber.
- Service charge is calculated on the basis of subscribed shares and the payment is made in full with the first payment.
- The minimum number of shares that can be bought shall be 10 shares worth Birr 10,000 (Ten thousand birr) and the maximum is 100,000 (one hundred thousand) shares worth 100 million birr. Accordingly, at least 50% of the subscribed shares shall be upfront or twice before the start of operations and the remaining is expected to be paid in full within six months of the start of the bank's operation.
- The value of the shares subscribed by the shareholders shall be paid in full within the above time limit. With respect to unpaid shares within the specified period, the bank shall be obliged to take appropriate action in accordance with the provisions of the Ethiopian Commercial Code.
- The purchase and service fee referred to in this form shall not be valid unless the committed payment has been made and the stamp bearing the bank's (under establishment) logo is affixed.
- Renewed ID card proving Ethiopian Nationality, power of attorney document, and verified copies of all relevant documents must be attached to this subscription form.

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