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drmrgovtartsandsciencecol2-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/Account/FieldsAndRelationships/new

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Account

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Details

Fields & Relationships

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Buttons, Links, and Actions

Compact Layouts

☐ Roll-Up Summary

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

☐ Lookup Relationship

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

☐ External Lookup Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

☐ Checkbox

Allows users to select a True (checked) or False (unchecked) value.

☒ Currency

Allows users to enter a dollar or other currency amount and automatically formats the field as a currency amount. This can be useful if you export data to Excel or another spreadsheet.

☐ Date

Allows users to enter a date or pick a date from a popup calendar.

or the source fields change.

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Screenshot (59).pdf

Screenshot (61) (1).pdf

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## SETUP > OBJECT MANAGER Account

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**Fields & Relationships**

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Field Label

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

Length   
Number of digits to the left of the decimal point

Decimal Places   
Number of digits to the right of the decimal point

Field Name

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Required

Auto add to custom report type

Default Value

Always require a value in this field in order to save a record

Add this field to existing custom report types that contain this entity

Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the\_text"). Include numbers without quotes: (25). Show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: SCustomMetadata Type\_\_mdt.RecordAPIName.Field\_\_c

Previous

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Cancel

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## Account

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Account

### New Custom Field

Help for this Page

#### Step 2. Enter the details

Step 2 of 4

Previous Next Cancel

Field Label

Please enter the length of the number and the number of decimal places. For example, a number with a length of 8 and 2 decimal places can accept values up to "12345678.90".

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### New Custom Field

Help for this Page

#### Step 3. Establish field-level security

Step 3 of 4

Previous Next Cancel

Field Label	Amount
Data Type	Currency
Field Name	Account
Description	

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☐ Number

☐ Percent

☐ Phone

☒ Picklist

☐ Picklist (Multi-Select)

☐ Text

☐ Text Area

☐ Text Area (Long)

Allows users to enter any number. Leading zeros are removed.

Allows users to enter a percentage number, for example, '10' and automatically adds the percent sign to the number.

Allows users to enter any phone number. Automatically formats it as a phone number.

Allows users to select a value from a list you define.

Allows users to select multiple values from a list you define.

Allows users to enter any combination of letters and numbers.

Allows users to enter up to 255 characters on separate lines.

Allows users to enter up to 131,072 characters on separate lines.

Allows users to enter formatted text, addresses, and links. Up to 131,072 characters on separate lines.

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SETUP > OBJECT MANAGER

## Account

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Airfare, Hotel, Rental Cars, Meals, Others

☐ Display values alphabetically, not in the order entered

☐ Use first value as default value [i](#)

☒ Restrict picklist to the values defined in the value set [i](#)

Field Name  [i](#)

Description

SETUP > OBJECT MANAGER

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Account Custom Field

### Expense type field

[Back to Account Fields](#)

[Help for this Page](#)

[Validation Rules \(0\)](#)

#### Custom Field Definition Detail

[Edit](#) [Set Field-Level Security](#) [View Field Accessibility](#) [Where is this used?](#)

#### Field Information

Field Label	Expense type field	Object Name	<a href="#">Account</a>
Field Name	Expense_type_field	Data Type	Picklist
API Name	Expense_type_field__c		
Description			



The screenshot shows the Salesforce Lightning Setup interface. At the top, there's a navigation bar with tabs for 'Home | Salesforce', 'Account | Salesforce', 'New Tab', 'WhatsApp', '- Student', 'Download file | i', and 'perumalgomathi'. Below this is a search bar labeled 'Search Setup'. The main header shows 'Setup' with a dropdown menu, and 'Home' and 'Object Manager' are also visible. The main content area is titled 'SETUP > OBJECT MANAGER' and 'Account'. On the left, there's a sidebar with options: 'Details', 'Fields & Relationships' (which is highlighted), 'Page Layouts', 'Lightning Record Pages', 'Buttons, Links, and Actions', and 'Compact Layouts'. The main content area displays the 'Fields & Relationships' section for the 'Account' object. It includes a table with columns for 'Description', 'Help Text', 'Data Owner', 'Field Usage', and 'Data Sensitivity Level'. Below this table, there's a section for 'General Options' with a 'Required' checkbox checked and a 'Default Value' field with an information icon. At the bottom, there's a status bar with several 'Screenshot (59) (1).pdf' and 'Screenshot (61) (1).pdf' files, and a 'Show all' button.

SETUP > OBJECT MANAGER

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### Picklist Options

Restrict picklist to the values defined in the value set



Controlling Field

[New]

### Picklist Values Used

Active and inactive picklist values

1 (1,000 max)

### Field Dependencies

New

[Field Dependencies Help](#)

No dependencies defined.

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No validation rules defined.

Values

New

Values Help

Action	Values	API Name	Default	Chart Colors	Modified By
Edit	Airfare, Hotel ,Rental cars ,Meals ,others	Airfare, Hotel ,Rental cars ,Meals ,others	<input type="checkbox"/>	Assigned dynamically	Gomathi.p.Gomathi.p. 21/03/2023, 9:43 pm

Inactive Values

Delete Unused Values

Inactive Values Help

No Inactive Values values defined.

[Back To Top](#)[Always show me more records per related list](#)

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Description

API Name

Travel\_Approval\_\_c

Custom

✓

Singular Label

Travel Approval

Plural Label

Enable Reports

✓

Track Activities

Track Field History

Deployment Status

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API Name

Travel\_Approval\_\_c

Custom

✓

Singular Label

Travel Approval

Plural Label

Travel Approvals

Enable Reports

✓

Track Activities

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window

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Screenshot (61).pdf

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