RUBY ON RAILS 101

PRESENTATION SLIDES FOR A FIVE DAY
INTRODUCTORY COURSE

by Peter Marklund



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The material was developed by Peter Marklund for a five day Ruby on Rails course in June 2007 in Sweden. Please direct any feedback to the author at peter@marklunds.com or via http://marklunds.com.

AGENDA

Monday	Tuesday	Wednesday	Thursday	Friday
 •Installation •Philosophy and MVC •Start an app •Files, generators, and scripts 	•Migrations •ActiveRecord, ActionController, and ActionView Basics	 ActiveRecord Associations, Validations, and Callbacks ActionView Forms Filters Caching 	•Routing •REST •ActionMailer •Plugins •ActiveSupport •Rails 2.0	•Exercises •Working on your app
•Ruby	•Testing	•AJAX	•Deployment, Security, and Performance	•Exercises •Working on your app

RAILS INTRODUCTION

KUNG-FU?

"Ruby on Rails is astounding. Using it is like watching a kung-fu movie, where a dozen bad-ass frameworks prepare to beat up the little newcomer only to be handed their asses in a variety of imaginative ways."

-Nathan Torkington, O'Reilly Program Chair for OSCON

INSTALLATION

- InstantRails One-Click install on Windows
- Locomotive One-Click install on OS X
- Better options for Mac: MacPorts and installing from source
- On Linux: install from source
- Editors: TextMate (OS X), jEdit, SciTE, RadRails, Aptana, NetBeans, vim, Emacs

RAILS BACKGROUND

- Jason Fried + David Heinemeier Hanson => BaseCamp, Ruby on Rails
- Java, PHP => Ruby
- Hottest Hacker on the Earch, Best Hacker of the year 2005, Jolt Awards
- Getting Real Less is More
- Dave Thomas and the Pragmatic Programmers

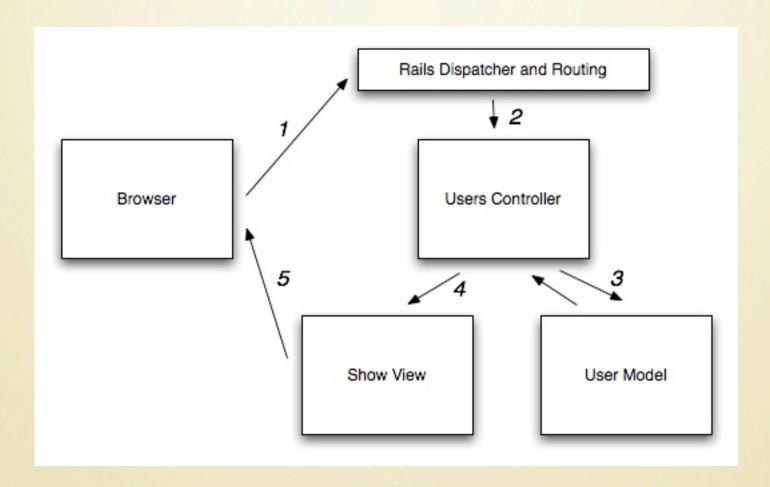
RAILS ELEVATOR PITCH

Ruby on Rails is an open-source web framework that's optimized for programmer happiness and sustainable productivity. It let's you write beautiful code by favoring convention over configuration.

RAILS PHILOSOPHY AND STRENGTHS

- Ruby less and more readable code, shorter development times, simple but powerful, no compilation cycle
- Convention over configuration => almost no config files, predefined directory structure, naming conventions => less code, easier maintenance
- Best practices: MVC, DRY, Testing
- Almost everything in Rails is Ruby code (SQL and JavaScript are abstracted)
- Integrated AJAX support. Web services with REST.
- Good community, tools, and documentation
- Extracted from a real application

MVC REQUEST CYCLE



MVC REQUEST CYCLE

- 1. A request is made from the browser to the URL http://localhost:3000/users/show/1.
- 2. A Rails server running locally on port 3000 receives the request and the dispatcher is invoked. Rails tries to find a route (in the file config/routes.rb) to match the URI /users/show/1. The default route ':controller/:action/:id' matches the URI and the dispatcher instantiates the users controller and invokes its show method with the :id parameter set to 1.
- 3. The show method in the users controller fetches the user model object from the database with id equal to 1.
- 4. The show method renders its view (the file show.rhtml) which generates an HTML page with the user info from the user model object.
- 5. Rails sends the generated HTML from the view back to the browser.

BUILDING A DEMO APPLICATION

- Installing plugins with script/plugin install
- Code generation with script/generate model scaffold
- Migrations
- The MVC request cycle
- Rails command line script/console
- Testing with rake
- Routes -: controller/:action/:id

DIRECTORY STRUCTURE

```
app
   controllers
   helpers
   models
   views
    layouts
config
   environment.rb
   routes.rb
db
   database.yml
   migrations
lib
log
public
script
test
vendor
 plugins
 rails
```

RAKE

- Rake lets you define a dependency tree of tasks to be executed.
- Rake tasks are loaded from the file Rakefile
- Rails rake tasks are under railties/lib/tasks
- Put your custom tasks under lib/tasks

USEFUL RAKE TASKS

- db:migrate
- db:sessions:create
- doc:app
- doc:rails
- log:clear
- rails:freeze:gems
- rails:freeze:edge
- rails:update
- :test (default task)
- :stats

SCRIPT/*

- about
- breakpointer
- console
- generate
- plugin
- runner
- server
- script/igoruby/clear_sessions

ENVIRONMENTS

- Every environment has a database connection in config/database.yml and a configuration file under config/environments.
- It's easy to add custom environments, i.e. for a staging server
- Rails always runs in only one environment, dictated by ENV['RAILS_ENV'] (same as RAILS_ENV)

CONFIG/ENVIRONMENT.RB

- log level
- how sessions are stored
- schema format
- pluralization rules
- Load custom libraries that you need here

DEBUGGING

- raise @object.inspect
- raise User.instance_methods(false).sort.join(", ")
- <%= debug @object %>
- script/console
- The error log
- script/breakpointer



"I always thought Smalltalk would beat Java. I just didn't know it would be called 'Ruby' when it did"

- Kent Beck

THE RUBY LANGUAGE

- Generic, interpreted, reflective, with garbage collection
- Optimized for people rather than computers
- More powerful than Perl, more object oriented than Python
- Everything is an object. There are no primitive types.
- Strong dynamic typing

EVERYTHING IN RUBY IS:

- Assignment binding names to objects
- Control structures if/else, while, case
- Sending messages to objects methods

RUBY IS LINE ORIENTED

- Statements are separated by line breaks
- You can put several statements on one line if you separate them by semicolon
- For long statements you can escape the line break with backslash
- After an operator, comma, or the dot in a method invocation you can have a line break and Ruby will know that the statement continues on the next line
- You can have line breaks in strings

DEFINING A CLASS AND INSTANTIATING AN OBJECT

```
class Person
   # Constructor - invoked by Person.new
   def initialize(name)
     # Instance variables start with @
     @name = name
   end
   def say_hi # Instance method
     puts "#{@name} says hi"
   end
 end
andreas = Person.new("Andreas")
andreas.say_hi
```

CLASS INHERITANCE

```
# Programmer "is a" Person and extends it
# with additional characteristics
class Programmer < Person</pre>
   def initialize(name, favorite_ide)
      super(name)
      @favorite_ide = favorite_ide
   end
    # We are overriding say_hi in Person
   def say_hi
     super
     puts "Favorite IDE is #{@favorite_ide}"
   end
 end
peter = Programmer.new("Peter", "TextMate")
peter.say_hi
```

GETTER- AND SETTTER METHODS

```
class Person
  def initialize(name)
    self.name = name
 end
 def name
   @name
 end
  def name=(name)
   @name = name
 end
end
person = Person.new("Andreas")
puts person.name
person.name = "David"
puts person.name
```

ATTR_ACCESSOR

```
class Person
 attr_accessor :name
  def initialize(name)
    self.name = name
  end
end
person = Person.new("Andreas")
puts person.name
person.name = "David"
puts person.name
```

VARIABLE/METHOD AMBIGUITY GOTCHA

```
class Person
  attr_writer :paid
  def initialize
    @paid = false
  end
  def paid?
    @paid
  end
  def make_payment
     ... code that makes payment ...
    paid = true # Indicate payment is done
  end
end
person = Person.new
person.make_payment
puts person.paid?
```

METHODS

- When invoking a method argument parenthesis are optional
- Methods always have a receiver. The implicit receiver is self.
- Methods are identified by their name only. No overloading on argument signatures.
- There are class methods and instance methods
- Methods can be public, protected, or private
- The last evaluated expression in a method is the return value
- Arguments can have default values: def my_method(a, b = {})

DEFINING CLASS METHODS

```
class Person
 def self.class_method
   puts "class method invoked"
 end
 class << self
   def class_method2; puts "class_method2"; end
   def class_method3; puts "class_method3"; end
 end
end
class << User
 def class_method4; puts "class_method4"; end
end
```

SINGLETON CLASSES AND METHODS

Every object has two classes: the class of which

```
# it is an instance, and a singleton class. Methods
# of the singleton class are called singleton methods
# and can only be invoked on that particular object.
andreas = Person.new("Andreas")
def andreas.andreas_says_hi
  "Andreas says hi"
end
andreas.andreas_says_hi
# Class methods are singleton methods on the class
# object and can be defined like this:
def Person.count
 @@count
end
```

NAMING CONVENTIONS

- MyClass
- method_name, dangerous_method!, question_method?, setter_method=
- MY_CONSTANT = 3.14
- local_variable = 3.14
- @instance_variable
- @@class_variable
- \$global_variable

BOOLEAN EXPRESSIONS

- All objects evaluate to true except false and nil
- false and true are the only instances of FalseClass and TrueClass
- Boolean expressions return the last evaluated object
- a and b or c <=> (a and b) or c
- a = b and $c \le a = b$ and $c \le a = b$
- a = b && c <=> a = (b && c)
- puts a if a = b # Using assignments in boolean expressions
- a = true; b = false; a and b and c() # => c() is never inoked

ASSIGNMENT

- a, b = b, a # swapping values
- a = 1; b = 1
- a = b = 1
- a += 1 # a = a + 1
- a, b = [1, 2]
- a = b | | c
- a | | = b

IDIOM: ASSIGNMENT WITH BOOLEAN EXPRESSION

```
# Overly verbose:
user_id = nil
if comments
 if comments.first
   if comments.first.user
     user_id = comments.first.user.id
   end
 end
end
# Idiomatic:
user_id = comments && comments.first &&
comments.first.user && comments.first.user.id
```

MODULES

```
# Mixins - instead of multiple inheritance
module FullName
  def full_name
    "#{first_name} #{last_name}"
  end
end
class Person
  include FullName
end
Person.new("Peter", "Marklund").full_name
# Namespaces - to avoid name collissions
module MyApp
  class Person
    attr_accessor :name
    def initialize(name)
      self.name = name
    end
  end
end
MyApp::Person.new("Peter Marklund")
```

MODULES VS CLASSES

- Modules model characteristics or properties of entities or things. Modules can't be instantiated.
 Module names tend to be adjectives (Comparable, Enumerable etc.). A class can mix in several modules.
- Classes model entities or things. Class names tend to be nouns. A class can only have one super class (Enumeration, Item etc.).

EVERYTHING IS AN OBJECT

- 2 + 2 is equivalent to 2+(2) and 2.send(:+, 2)
- 2.hours.ago
- 2.class # => Fixnum
- 2.class.methods Object.methods
- "andreas".capitalize

CONSTANTS

- Constants defined in a class/module are available within that class/module and outside the class with the scope operator ::
- Constants defined outside any class/module can be accessed anywhere
- Constants cannot be defined in methods

INTROSPECTION

```
andreas = Person.new("Andreas")
andreas.inspect

andreas.class # => Person
andreas.class.superclass # => Object
andreas.class.superclass.superclass # => nil

andreas.ancestors # lists Modules

Person.instance_methods(false)
puts Kernel.methods.join("\n")
```

ARITHMETIC AND CONVERSIONS

```
2.class == Fixnum
Fixnum.superclass == Integer
Integer.superclass == Numeric
```

3.0.class == Float
Float.superclass == Numeric

10000000000.class == Bignum Bignum.superclass == Integer

2 + "3" # => TypeError: String can't be coerced into Fixnum

STRING CLASS

```
"ruby".upcase + " " + "rails".capitalize
"time is: #{Time.now}\n second line"
'no interpolation "here" #{Time.now}'
"I" << "Go" << "Ruby"
%Q("C" och "Java"} # "\"C\" och \"Java\""
%q{single 'quoted'} # 'single \'quoted\''
<<-END
   A here
    document at #{Time.now}
  END
```

ARRAY CLASS

```
a = ["Ruby", 99, 3.14]
a[1] == 99
a << "Rails"
['C', 'Java', 'Ruby'] == %w{C Java Ruby}
[1, 2, 3].map { |x| x**2 }.join(", ")
[1, 2, 3].select { |x| x % 2 == 0 }
[1, 2, 3].reject { |x| x < 3 }
[1, 2, 3].inject { | sum, i | sum + i }
[1, [2, 3]].flatten! # => [1, 2, 3]
raise "Invalid language" if !%w{C Java Ruby}.include?(language)
fruits = ['apple', 'banana']
fruits += ['apple'] unless fruits.include?('apple')
fruits |= ['apple']
```

HASH CLASS

```
h = {:lang => 'Ruby', :framework => 'Rails'}
h[:lang] == 'Ruby'
h[:perl] == nil
ENV = {"USER" => "peter", "SHELL" => "/bin/bash"}
ENV.each {|k, v| puts "#{k}=#{v}" }
```

SYMBOLS

```
# Symbols start with a colon
:action.class == Symbol
:action.to_s == "action"
:action == "action".to_sym

# There is only one instance of every symbol
:action.equal?(:action) # => true
'action'.equal?('action') # => false

# Symbols are typically used as keys in hashes
link_to "Home", :controller => "home"
```

MORE ABOUT METHODS

- Arbitrary number of arguments: def my_methods(*args)
- Converting Array to arguments: my_method([a, b]*)
- Dynamic method invocation: object.send(:method_name)
- Duck typing: object.respond_to?(:method_name)
- If the last argument is a Hash, the braces can be omitted: link_to "Home", :controller => 'home'

RANGE CLASS

```
# Two dots is inclusive, i.e. 1 to 5
(1..5).each { |x| puts x**2 }

# Three dots excludes the last item,
# i.e. 1 to 4
(1...5).each { |x| puts x }

(1..3).to_a == [1, 2, 3]
```

STRUCTS

```
Rating = Struct.new(:name, :ratings)
rating = Rating.new("Rails", [ 10, 10, 9.5, 10 ])
puts rating.name
puts rating.ratings
```

IF, UNLESS AND THE? OPERATOR

```
"You lose"
else
"Enter command"
end

raise "Unauthorized" if !current_user.admin?
raise "Unauthorized" unless current_user.admin?
status = input > 10 ? "Number too big" : "ok"
```

message = if count > 10

"Try again"

elsif tries == 3

ITERATORS: WHILE, UNTIL, AND FOR. KEYWORDS: BREAK AND NEXT

```
while count < 100
   puts count
   count += 1
end
# Statement modifier version of while
payment.make_request while (payment.failure? and payment.tries < 3)</pre>
for user in @users
  next if user.admin?
  if user.paid?
     puts user
    break
  end
end
until count > 5
   puts count
   count += 1
end
# Statement modifier version of until
puts(count += 1) until count > 5
```

CASE

```
case x
when 0
when 1, 2...5
  puts "Second branch"
when 6..10
  puts "Third branch"
when *[11, 12]
  puts "Fourth branch"
when String: puts "Fifth branch"
when /\d+\.\d+/
  puts "Sixth branch"
when x.downcase == "peter"
  puts "Seventh branch"
else
  puts "Eight branch"
end
```

BLOCKS, CLOSURES, AND PROC OBJECTS

```
def invoke_block
  puts "before block"
  yield 5
  puts "after block"
end

name = "Ruby"
invoke_block { InI puts "In block with #{name}, received #{n}"}

my_proc = Proc.new { InI puts "In proc, received #{n}"}

my_proc.call 2
invoke_block &my_proc
```

BLOCKS - USAGE EXAMPLES

```
# Iteration
[1, 2, 3].each {liteml puts item }
# Resource Management
file_contents = open(file_name) { |f| f.read }
# Callbacks
widget.on_button_press do
 puts "Got button press"
end
# Convention: one-line blocks use {...} and multiline
# blocks use do...end
```

COMMON STRING OPERATIONS

```
".blank? == true
my_string.each_with_index { lline, il puts "#{i}: #{line}" }
"abc".scan(/./).each { lcharl puts char }
"we split words".split.join(", ")
"    strip space ".strip
sprintf("value of %s is %.2f", "PI", 3.1416)
"I Go Ruby"[2, 2] == "I Go Ruby"[2..3] == "Go"
```

USING THE DUP METHOD ON METHOD ARGUMENTS

```
# Methods that change their receiver end with an exclamation mark by convention.
# If you need to invoke an exclamation mark method on a method argument and you want
# to avoid the object from being changed, you can duplicate the object first
# with the Object#dup method. Core classes such as String, Hash, and Array all have
# meaningful implementations of the dup method. Here is an example from Rails:
class ActiveRecord::Base
  def attributes=(new_attributes)
    return if new attributes.nil?
    attributes = new_attributes.dup # duplicate argument to avoid changing it
    attributes.stringify_keys! # modify the duplicated object
    multi_parameter_attributes = []
    remove_attributes_protected_from_mass_assignment(attributes).each do lk, vl
      k.include?("(") ? multi_parameter_attributes << [ k, v ] : send(k + "=", v)</pre>
    end
    assign_multiparameter_attributes(multi_parameter_attributes)
  end
end
```

REGULAR EXPRESSIONS

```
puts "matches" if "Ruby" =~ /^(ruby|python)$/i
"Go\nRuby" =~ /Go\s+(\w+)/m; $1 == "Ruby"
"I Go Ruby =~ /go/i; $& == "Go"; $` == "I "; $' == "Ruby"
pattern = "."; Regexp.new(Regexp.escape(pattern))
"I Go Ruby"[/(go)/i, 1] == "Go"
"I Go Ruby".gsub(%r{Ruby}, '\0 or I go bananas')
"I Go Ruby".gsub(/ruby/i) { |lang| lang.upcase }
line = "I Go Ruby"
m, who, verb, what = *line.match(/^(\w+)\s+(\w+)\s+(\w+)\$/)
# \s, \d, [0-9], \w - space, digit, and word character classes
# ?, *, +, {m, n}, {m,}, {m} - repetition
```

EXCEPTIONS

```
begin
  raise(ArgumentError, "No file_name provided") if !file_name
  content = load_blog_data(file_name)
  raise "Content is nil" if !content
rescue BlogDataNotFound
  STDERR.puts "File #{file_name} not found"
rescue BlogDataConnectError
 @connect_tries ||= 1
 @connect_tries += 1
  retry if @connect_tries < 3</pre>
  STDERR.puts "Invalid blog data in #{file_name}"
rescue Exception => exc
  STDERR.puts "Error loading #{file_name}: #{exc.message}"
  raise
end
```

INVOKING EXTERNAL PROGRAMS

```
system("ls -l")
puts $?.exitstatus if !$?.success?
puts `ls -l`
```

RUBY SCRIPTS WITH RDOC AND OPTION PARSING

```
#!/usr/bin/env ruby
# == Synopsis
# This script takes photographs living locally on my desktop or laptop
# and publishes them to my homepage at http://marklunds.com.
# == Usage
# Copy config file publish-photos.yml.template to publish-photos.yml
# and edit as appropriate.
# ruby publish-photos [ -h | --help ] <photo_dir1> ... <photo_dirN>
# Load the Rails environment
require File.dirname(__FILE__) + '/../config/environment'
require 'optparse'
require 'rdoc/usage'
opts = OptionParser.new
opts.on("-h", "--help") { RDoc::usage('usage') }
opts.on("-q", "--quiet") { Log::Logger.verbose = false }
opts.parse!(ARGV) rescue RDoc::usage('usage')
Photos::Publisher(ARGV)
```

RUBY ON THE COMMAND LINE

```
# Query and replace
ruby -pi.bak -e "gsub(/Perl/, 'Ruby')" *.txt

# Grep
ruby -n -e "print if /Ruby/" *.txt
ruby -e "puts ARGF.grep(/Ruby/)" *.txt
```

OPEN CLASS DEFINITIONS AND METHOD ALIASING

```
class Peter
  def say_hi
    puts "Hi"
  end
end
class Peter
  alias_method :say_hi_orig, :say_hi
  def say_hi
    puts "Before say hi"
    say_hi_orig
    puts "After say hi"
  end
end
```

CORE CLASSES ARE ALSO OPEN

```
class Integer
  def even?
     (self % 2) == 0
  end
end

p (1..10).select { |n| n.even? }
  # => [2, 4, 6, 8, 10]
```

METHOD_MISSING: A VCR

```
class VCR
 def initialize
   @messages = []
 end
 def method_missing(method, *args, &block)
   @messages << [method, args, block]</pre>
 end
 def play_back_to(obj)
   @messages.each do Imethod, args, blockl
      obj.send(method, *args, &block)
    end
 end
end
```

USING THE VCR

```
vcr = VCR.new
vcr.gsub! /Ruby/, "Crazy"
vcr.upcase!
object = "I Go Ruby"
vcr.play_back_to(object)
puts object
```

CONST_MISSING - FOR AUTO LOADING CLASSES

```
def Object.const_missing(name)
  @looked_for ||= {}
  str_name = name.to_s
  raise "Class not found: #{name}" if @looked_for[str_name]
  @looked_for[str_name] = 1
  file = str_name.downcase
  require file
  klass = const_get(name)
  return klass if klass
  raise "Class not found: #{name}"
end
```

EVAL, BINDING

```
def evaluate_code(code, binding)
   a = 2
   eval code, binding
end

a = 1
evaluate_code("puts a", binding) # => 1
```

INSTANCE_EVAL

```
andreas = Person.new("Andreas")
name = andreas.instance_eval { @name }
```

CLASS_EVAL/ MODULE_EVAL

```
class Person
  def add_method(method)
    class_eval %Q{
      def #{method}
        puts "method #{method} invoked"
      end
  end
  add_method(:say_hi)
end
person = Person.new.say_hi
```

DEFINE_METHOD

```
class Array
   {:second => 1, :third => 2}.each do Imethod,element|
    define_method(method) do
        self[element]
    end
end
array = %w(A B C)
puts array.first
puts array.second
puts array.third
```

OBJECT SPACE

ObjectSpace.each_object(Numeric) { |x| p x }

CLASS REFLECTION

```
# Using Class#superclass
klass = Fixnum
begin
pring klass
klass = klass.superclass
print " < " if klass</pre>
end while klass
# => Fixnum < Integer < Numeric < Object</pre>
# Using Class#ancestors
p Fixnum.ancestors
# => Fixnum, Integer, Precision, Numeric, Comparable, Object, Kernel
# Inspecting methods and variables
Fixnum.public_instance_methods(false)
Fixnum.class variables
Fixnum.constants
1.instance_variables
```

SYSTEM HOOKS: CLASS#INHERITED

```
class ActiveRecord::Base
    # Invoked when a new class is created that extends this
    # class
    def self.inherited(child)
        @@subclasses[self] ||= []
        @@subclasses[self] << child
    end
end</pre>
```

RUBY LOAD PATH AND AUTO LOADING IN RAILS

- The Ruby load path is stored in \$: and is used when you require code
- Models, views, controllers, and helpers under the app dir are loaded automatically
- Classes under lib are also loaded automatically
- You can add load paths in config/environment.rb
- Class and module names must correspond to the file path where they are defined for auto loading to work

MIGRATIONS

MIGRATIONS

- A way to evolve your database schema over time
- Migrations use a database independent Ruby API
- script/generate migration
- Migration files are numbered in a sequence starting with 001
- Migration classes extend ActiveRecord::Migration and have an up and a down method
- rake db:migrate VERSION=X

MIGRATIONS: MANAGING TABLES AND COLUMNS

- create_table, add_column, change_column, rename_column, rename_table, add_index
- Column types: binary, boolean, date, datetime, decimal, float, integer, string, text, time, timestamp
- Column options: :null, :limit, :default
- Table options: :primary_key, :id, :force, :options
- Execute SQL with execute("drop table my_table")

MIGRATIONS: THINGS TO BE AWARE OF

- You can use ActiveRecord classes, but this is fragile as the class definitions might change over time
- Foreign keys you have to create yourself. You can use a helper module for this.
- Good practice is to backup your production data before you run a migration
- You can see the schema definition in db/schema.rb or db/development_structure.rb if config.active_record.schema_format = :sql

TWO SPECIAL COLUMNS

created_at and updated_at are maintained automatically by Rails and keep track of when a record was created and last updated

MIGRATION EXAMPLE

LET'S BRING SEXY BACK

```
# Note: this is only available in Edge Rails, *not* # in Rails 1.2.3
```

```
create_table "users", :force => true do |t|
t.string :login, :email, :remember_token
t.string :salt, :crypted_password, :limit => 40
t.timestamps
t.datetime :remember_token_expires_at
end
```

ACTIVERECORD BASICS

FUNDAMENTALS

- One database table maps to one Ruby class
- Ruby classes live under app/models and extend ActiveRecord::Base
- Table names are plural and class names are singular
- Database columns map to attributes, i.e. get and set methods, in the model class
- All tables have an integer primary key called id
- Database tables are created with migrations

OVERRIDING NAMING CONVENTIONS

- self.table_name = 'my_legacy_table'
- self.primary_key = 'my_id'
- self.pluralize_table_names = false
- self.table_name_prefix = 'my_app'

CRUD

• Create: create, new

• Read: find, find_by_<attr>

• Update: save, update_attributes

• Delete: destroy

CREATE = NEW + SAVE

```
user = User.create(
  :first_name => "Dave",
  :last_name => "Thomas"
)
user.new_record? # false
```

SAVE!

```
user = User.new(
  :first_name => "Dave",
  :last_name => "Thomas"
)
```

```
if user.save
  # All is ok
else
  # Could not save user :-(
end
```

begin
 user.save!
rescue RecordInvalid => e
 # Could not save!
end

CREATE! = NEW + SAVE!

```
begin
  user = User.create!(
    :first_name => "Dave",
    :last_name => "Thomas")
rescue RecordInvalid => e
  # Could not create user...
end
```

COLUMN/ATTRIBUTE DATA Types

MySQL	Ruby Class
integer	Fixnum
clob, blob, text	String
float, double	Float
char, varchar	String
datetime, time	Time

CUSTOM ATTRIBUTE ACCESSORS

```
class Song < ActiveRecord::Base
  def length=(minutes)
    # self[:length] = minutes*60
    write_attribute(:length, minutes * 60)
  end

def length
    # self[:length] / 60
  read_attribute(:length) / 60
  end
end</pre>
```

DEFAULT ATTRIBUTE VALUES

```
class User < ActiveRecord::Base
  def language
    self[:language] ||= "sv"
  end
end</pre>
```

BOOLEAN ATTRIBUTES

- Everything except nil and false is true in Ruby
- However, in MySQL boolean columns are char(1) with values 0 or 1, both of which are true in Ruby.
- Instead of saying user.admin, say user.admin?
- When you add the question mark, false is the number 0, one of the strings '0', 'f', 'false', or '', or the constant false

FIND

- User.find(:first) # => User object
- User.find(:all) # => Array with all User objects
- User.find(3) # => User object with id 3

FIND WITH : CONDITIONS

```
User.find(:all,
  :conditions =>
    ["first_name = ? and created_at > ?", "David", 1.year.ago])
User.find(:all,
  :conditions =>
    ["first_name = :first_name, last_name = :last_name",
    {:first_name => "David", :last_name => "Letterman"}])
User.find(:all,
  :conditions => {:first_name => "Jamis", :last_name => "Buck"})
User.find(:all, :conditions => ["category IN (?)", categories])
```

POWER FIND WITH ADDITIONAL ATTRIBUTES

EVERYTHING IS A FIND :ALL

```
# select * from users limit 1
User.find(:first) <=> User.find(:all, :limit => 1).first

# select * from users where id = 1
User.find(1) <=> User.find(:all, :conditions => "users.id = 1")
```

LIKE CLAUSES

```
# Like this
User.find(:all, :conditions => ["name like?", "%" + params[:name] + "%")
# Not like this
User.find(:all, :conditions => ["name like '%?%", params[:name])
```

DYNAMIC FINDERS

```
User.find_by_first_name "Peter"
User.find_all_by_last_name "Hanson"
User.find_by_age "20"
User.find_by_last_name("Buck",
    :conditions => {:country = "Sweden", :age => 20..30})
User.find_by_first_name_and_last_name "Andreas", "Kviby"
```

RECORDNOTFOUND EXCEPTION

```
User.exists?(999) # => false

User.find(999) # => raises ActiveRecord::RecordNotFound

User.find_by_id(999) # => nil

User.find(:first, :conditions => {:id => 999}) # => nil
```

FIND OR CREATE

```
# No 'Summer' tag exists

Tag.find_or_create_by_name("Summer") # equal to Tag.create(:name => "Summer")

# Now the 'Summer' tag does exist

Tag.find_or_create_by_name("Summer") # equal to Tag.find_by_name("Summer")

# No 'Winter' tag exists

winter = Tag.find_or_initialize_by_name("Winter")

winter.new_record? # true
```

UPDATE

```
order = Order.find(12)
order.name = "Bill Gates"
order.charge = 10000
order.save!

order = Order.find(13)
order.update_attributes!(
    :name => "Steve Jobs",
    :charge => 1
)
```

Order.find(12).update_attribute(:charge, -1) # => Does not trigger validation

UPDATE_ATTRIBUTES IS SYNTACTIC SUGAR

```
def update_attributes(attributes)
  self.attributes = attributes
  save
end
def update_attributes!(attributes)
  self.attributes = attributes
  save!
end
def update_attribute_with_validation_skipping(name, value)
  send(name.to_s + '=', value)
  save(false) # Passing false to save bypasses validation
end
```

LOCKING

SELECT * FROM accounts WHERE (account. id = 1) FOR UPDATE

account = Account.find(id, :lock => true)

```
account.status = 'disabled'
account.save!

# Optimistic locking with integer column lock_version in the accounts table:
account1 = Account.find(4)
account2 = Account.find(4)
account1.update_attributes(:status => 'disabled')
account2.update_attributes(:status => 'enabled') # => Raises StaleObjectError
```

DESTROY

```
# Instance method User#destroy
User.count \# = > 5
u = User.find(:first)
u.destroy
User.count \# => 4
# Class method User.destroy
User.destroy(2, 3)
User.count \# => 2
User.exists?(2) \# => false
User.find(:all).map(\&:id) # => [4, 5]
# Class method User.destroy_all
User.destroy_all("id >= 5")
User.count # => 1
User.destroy_all
User.count \# => 0
```

DESTROY CLASS METHODS

```
def destroy(id)
  id.is_a?(Array) ? id.each { |id| destroy(id) } : find(id).destroy
end

def destroy_all(conditions = nil)
  find(:all, :conditions => conditions).each { |object| object.destroy }
end
```

DELETE: DOES NOT INSTANTIATE OBJECTS

```
User.count # => 5
# delete from users where id = 3
User.delete 3
User.count # => 4
User.exists?(3) # => false

# Class method User.delete_all
User.delete_all(:conditions => "id >= 4")
User.count # => 2
# delete from users
User.delete_all
User.delete_all
User.count # => 0
```

Class method User.delete

CALCULATIONS

Person.minimum('age')
Person.maximum('age')
Person.sum('age')
Person.count(:conditions => ["age > ?", 25])
Person.average('age')
Person.calculate(:std, :age)

EXECUTING SQL

```
# Works like find(:all) but takes a SQL string or conditions Array
# Post.find_by_sql "SELECT p.*, c.author FROM posts p, comments c WHERE p.id = c.post_id"
def find_by_sql(sql)
    connection.select_all(sanitize_sql(sql), "#{name} Load").
    collect! { | record | instantiate(record) }
end
```

ActiveRecord::Base.connection.execute("select * from users")

AtiveRecord::Base.select_one | select_all | select_value | select_values

VIRTUAL ATTRIBUTES

```
# Virtual attributes are atttributes that do not correspond
# directly to database columns like normal ActiveRecord
# attributes.
class Person < ActiveRecord::Base
 def full_name
   first name + "" + last name
 end
 def full_name=(full_name)
   first_name = full_name.split.first
   last_name = full_name.split.last
 end
end
```

SERIALIZING ATTRIBUTE VALUES

```
class Person < ActiveRecord::Base
 serialize params
end
person = Person.new
person.params = {
  :height => 190,
  :weight => 80,
  :eye_color => 'blue'
person.save
```

COMPOSITE ATTRIBUTES

```
class Name
   attr_reader :first, :initials, :last
   def initialize(first, initials, last)
      @first = first
      @initials = initials
      @last = last
   end
   def to s
      [ @first, @initials, @last ].compact.join(" ")
  end
end
class Customer < ActiveRecord::Base
   composed_of :name,
      :class_name => Name,
      :mapping =>
         #database ruby
         [:first_name,:first],
         [:initials, :initials],
         [:last_name, :last]
end
```

TRANSACTIONS

```
Account.transaction do account1.deposit(100) account2.withdraw(100) end
```

```
Account.transaction(account1, account2) do account1.deposit(100) account2.withdraw(100) end
```

CHAD FOWLER SAYS

ActiveRecord is an example of a leaky abstraction and you need to understand the SQL that it generates to avoid gotchas such as the N+1 problem.

ACTIONCONTROLLER BASICS

CONTROLLERS

- Controllers are Ruby classes that live under app/ controllers
- Controller classes extend ActionController::Base
- An action is a public method and/or a corresponding view template

CONTROLLER ENVIRONMENT

- cookies[:login] = { :value => "peter", :expires => 1.hour.from_now
- headers ['Content-Type'] = 'application/pdf; charset=utf-8'
- params
- request: env, request_uri, get?, post?, xhr?, remote_ip
- response
- session
- logger.warn("Something pretty bad happened")

REQUEST.ENV

```
SERVER NAME = localhost
PATH INFO = /
HTTP ACCEPT ENCODING = gzip, deflate
HTTP USER AGENT = Mozilla/5.0 (Macintosh; U; Intel Mac OS X; en-US; rv:1.8.1.3) Gecko/20070309 Firefox/
2.0.0.3
SCRIPT NAME = /
SERVER PROTOCOL = HTTP/1.1
HTTP CACHE CONTROL = no-cache
HTTP_ACCEPT_LANGUAGE = en-us,en;q=0.5
HTTP HOST = localhost:3000
REMOTE ADDR = 127.0.0.1
SERVER SOFTWARE = Mongrel 0.3.13.4
HTTP KEEP ALIVE = 300
REQUEST PATH = /
HTTP COOKIE = volunteer_id=ff4cc4f37c77a4efbee41e9e77a5d3d4bb619d22;
fcP=C=0&T=1176293486407&DTO=1176293486401&U=103359521886406&V=1176293592419:
session id=819e71f41ab4e64a111358374c3b662f
HTTP_ACCEPT_CHARSET = ISO-8859-1,utf-8;q=0.7,*;q=0.7
HTTP VERSION = HTTP/1.1
REQUEST URI = /
SERVER PORT = 3000
GATEWAY INTERFACE = CGI/1.2
HTTP PRAGMA = no-cache
HTTP_ACCEPT = text/xml,application/xml,application/xhtml+xml,text/html;q=0.9,text/plain;q=0.8,image/png,*/
*;q=0.5
HTTP CONNECTION = keep-alive
```

RENDERING A RESPONSE

- A response is rendered with the render command
- An action can only render a response once
- Rails invokes render automatically if you don't
- Redirects are made with the redirect_to command
- You need to make sure you return from an action after an invocation of render or redirect_to

RENDER EXAMPLES

- render :text => "Hello World"
- render:action => "some_other_action"
- render:partial => "top_menu"
- render :xml => xml_string
- Options: :status, :layout, :content_type
- send_file("/files/some_file.pdf")

REDIRECT EXAMPLES

- redirect_to :back
- redirect_to("/help/order_entry.html")
- redirect_to :controller => 'blog', :action => 'list'

COOKIES

- A hash stored by the browser
- cookies[:preference] = { :value => 'icecream', :expires => 10.days.from_now, :path => '/store' }
- Valid options: :domain, :expires, :path, :secure, :value

SESSIONS

- A hash stored on the server, typically in a database table or in the file system.
- Keyed by the cookie _session_id
- Avoid storing complex Ruby objects, instead put id:s in the session and keep data in the database, i.e. use session[:user_id] rather than session[:user]

CONFIGURING SESSIONS

- session :off, :only => \%w{ fetch_rss fetch_atom }
- session :session_key =>'_my_app_session_id', :session_domain => 'my.domain.com'
- config.action_controller.session_store= :active_record_store
- rake db:sessions:create

THE FLASH

- The flash is a way to set a text message to the user in one request and then display it in the next (typically after a redirect)
- The flash is stored in the session
- flash[:notice], flash[:error]
- flash.now[:notice] = "Welcome" unless flash[:notice]
- flash.keep(:notice)

BEST PRACTICE

- Don't put SQL and too much code in your controllers/views - it's a code smell, and maybe the most common design mistake Rails developers make. Actions should be 3-4 lines that script business objects. The goal is fat models and skinny controllers.
- Always access data via the logged in user object (i.e. current_user.visits.recent).

ACTIONVIEW BASICS

WHAT IS ACTIONVIEW?

- ActionView is the module in the ActionPack library that deals with rendering a response to the client.
- The controller decides which template and/or partial and layout to use in the response
- Templates use helper methods to generate links, forms, and JavaScript, and to format text.

WHERE TEMPLATES LIVE

- Templates that belong to a certain controller typically live under app/view/controller_name, i.e. templates for Admin::UsersController would live under app/views/admin/users
- Templates shared across controllers are put under app/views/shared. You can render them with render:template => 'shared/my_template'
- You can have templates shared across Rails applications and render them with render :file => 'path/to/template'

TEMPLATE ENVIRONMENT

- Templates have access to the controller objects flash, headers, logger, params, request, response, and session.
- Instance variables (i.e. @variable) in the controller are available in templates
- The current controller is available as the attribute controller.

THREE TYPES OF TEMPLATES

- rxml Files with Ruby code using the Builder library to generate XML. Typically used for RSS/Atom.
- **rhtml** The most common type of template used for HTML. They are HTML files with embedded Ruby and they use the ERb library.
- rjs Ruby code with a Rails specific API that generate JavaScript. Used for AJAX functionality.

BUILDER TEMPLATE EXAMPLE: RSS

```
xml.instruct!
xml.rss "version" => "2.0", "xmlns:dc" => "http://purl.org/dc/elements/1.1/" do
  xml, channel do
    xml.title "Recent comments for #{@user.login}"
    xml.link @rss url
    xml.pubDate CGI.rfc1123_date(@comments.first ? @comments.first.updated_at :
Time.now)
   xml.description ""
   @comments.each do | comment|
     xml.item do
        xml.title "Comment by #{comment.creation_user.login} #{time_ago_in_words
comment.created_at} ago"
        xml.link @server_url + comment_url(comment)
        xml.description h(comment.body)
        xml.pubDate CGI.rfc1123_date(comment.updated_at)
        xml.quid @server_url + comment_url(comment)
        xml.author h(comment.creation_user.login)
      end
    end
  end
end
```

RHTML TEMPLATES

- <%= ruby code here %> Evaluates the Ruby code and prints the last evaluated value to the page.
- <% ruby code here %> Evaluates Ruby code without outputting anything to the page.
- Use a minus sign (i.e. <%= ... %-> and <% ... %->) to avoid the newline after the tag to be printed to the page.
- Remember to quote especially user inputted data with the helper h: <%= h comment.body %>.

PARTIALS

- Partials are templates that render a part of a page, such as a header or footer, or a menu, or a listing of articles
- Partials help promote reuse of page elements
- Partials work just like page templates (views) and run in the same environment. They also live in the same directory as page templates.
- The filenames of partials always start with an underscore.

RENDERING PARTIALS

- Render a partial from an action with render :partial
 => 'name_of_partial'
- Render a partial in a page template with the same command: <%= render :partial => 'name_of_partial' %>

PASSING VARIABLES TO PARTIALS

- Controller instance variables are available in partials
- If you pass :object => @an_article to the render command then that variable will be available in a local variable in the partial with the same name as the partial.
- If there is an instance variable with the same name as the partial then it will be available as a local variable in the partial with the same name, i.e. @article = Article.find(1); render :partial => 'article'.
- You can pass any objects into local variables in the partial with the :locals argument: render :partial => 'article', :locals => { :author => @author, :options => @options }

PARTIALS AND COLLECTIONS

```
<% for article in @articles %>
    <%= render :partial => 'article', :object => article %>
    <% end %>
```

Can be written more concisely with the :colletions argument:

<%= render :partial => 'article', :collection => @articles %>

LAYOUTS

- Layouts are templates under app/views/layouts that contain common page elements around pages such as headers, footers, menus etc.
- The layout template contains the invocation <%= yield %> which will render the action output.

DETERMINING WHICH LAYOUT TO USE

- If no layout is specified in the controller or render method then Rails looks for a controller layout at app/views/layouts/controller_name.rhtml and uses that.
- If there is no controller layout then Rails will use any application layout at app/views/layouts/application.rhtml
- You can pass the :layout argument to the layout command: render 'some_template', :layout => 'my_special_layout'. You can also turn off layouts by saying :layout => false.
- You can declare in your controller which layout should be used by saying something like: layout "standard", :except => [:rss, :atom]. Turn off layouts by saying layout nil.

DYNAMIC LAYOUT SELECTION

```
class BlogController < ActionController::Base
  layout :determine_layout
  private
  def determine_layout
    user.admin? ? "admin" : "standard"
  end
end</pre>
```

PASSING DATA TO LAYOUTS

- You can pass data to layouts via instance variables
- You can also wrap parts of your template in <% content_for(:left_menu) %> ... <% end %> invocations and then in your layout render that with <% yield :left_menu %>

HELPERS

- Helpers are Ruby modules with methods that are available in your templates.
- Helpers can avoid duplication and minimize the amount of code in your templates.
- By default each controller has a corresponding helper file at app/helpers/controller_name_helper.rb

TEXT_HELPER.RB

```
truncate("Once upon a time in a world far far away", 14)
highlight('You searched for: rails', 'rails')
excerpt('This is an example', 'an', 5)
pluralize(2, 'person')
word_wrap('Once upon a time', 4)
textilize(text)
markdown(text)
simple_format(text)
auto_link(text)
strip_links(text)
sanitize(html)
strip_tags(html)
">
```

URL_HELPER.RB

```
url_for({:controller => 'blog'}, :only_path => false)
link_to "Other Site", "http://www.rubyonrails.org/", :confirm => "Sure?"
link_to "Image", { :action => "view" },
  :popup => ['new_window','height=300,width=600']
link_to "Delete Image", { :action => "delete", :id => @image.id }, :method
=> :delete
button_to "New", :action => "new"
link_to_unless_current("Home", { :action => "index" })
mail_to "me@domain.com", "My email", :encode => "javascript"
  # => <script type="text/javascript">eval(unescape('%64%6f%63...%6d%65%
  6e'))</script>
mail_to "me@domain.com", "My email", :encode => "hex"
  # => <a href="mailto:%6d%65@%64%6f%6d%61%69%6e.%63%6f%6d">My email</a>
```

TRY A DIFFERENT TEMPLATING SYSTEM: HAML

```
#content
   .left.column
     %h2 Welcome to our site!
     %p= print_information
    .right.column= render :partial => "sidebar"
<div id='content'>
  <div class='left column'>
   <h2>Welcome to our site!</h2>
   >
    <%= print_information %>
   </div>
  <div class="right column">
   <%= render :partial => "sidebar" %>
  </div>
 </div>
```

TESTING

RAILS TESTING LANDSCAPE

Rails	Ruby Tool	Interface	
	Selenium, Watir	HTTP from Browser (IE, Firefox)	
	WWW::Mechanize	HTTP	
Integration tests		Dispatcher	
Functional	RSpec, test/spec	Controller	
Unit	RSpec, test/spec	Model	

TEST::UNIT:TESTCASE

- Test::Unit is a Ruby testing library, very similar to JUnit.
- Rails ships with three types of tests: unit, functional, and integration. Those tests are all structured into test case classes that extend the Test::Unit::TestCase class.
- Every method in the test case with a name that starts with "test_" represents a single test that gets executed by the framework.
- Before every test method the **setup** method is invoked, and afterwards the **teardown** method.
- Every test method makes one or more assertions about the behaviour of the class under test

UNIT TESTS

- Every model MyModel in Rails has a corresponding unit test case in the class TestMyModel in test/units/ test_my_model.rb
- Unit tests are created for you by script/generate model

UNIT TEST EXAMPLE

```
require File.dirname(__FILE__) + '/../test_helper'
class UserTest < Test::Unit::TestCase</pre>
 fixtures :customers, :services, :users, :calls
 def test should create user
    assert_difference 'User.count' do # Requires Edge Rails
      user = create user
      assert !user.new_record?, "#{user.errors.full_messages.to_sentence}"
    end
 end
 protected
    def create_user(options = {})
      User.create({
        :name => "Quire",
        :email => 'quire@example.com',
        :password => 'quire',
        :password_confirmation => 'quire',
        :role => 'super'
      }.merge(options))
    end
end
```

TEST_HELPER.RB

```
ENV["RAILS_ENV"] = "test"
require File.expand_path(File.dirname(__FILE__) + "/../config/environment")
require 'test_help'

class Test::Unit::TestCase
    # Transactional fixtures accelerate your tests by wrapping each test method
    # in a transaction that's rolled back on completion
    self.use_transactional_fixtures = true

# Instantiated fixtures are slow, but give you @david where otherwise you
    # would need people(:david)
    self.use_instantiated_fixtures = false

# Add more helper methods to be used by all tests here...
end
```

TEST DATA WITH FIXTURES

- Fixtures are files that load test data into the test database that tests can run against. Every model and database table has a corresponding fixture file at test/fixtures/table_name.yml
- Fixture files are in YAML format, a readable alternative to XML. You can also keep fixture files in CSV format if you like.
- The fixture command will delete from the specified tables and then load their fixture files. The fixtures will then be available in your tests as table_name(:fixture_name), i.e. users(:joe).

FIXTURE EXAMPLE: USERS.YML

```
quentin:
  id: 1
  login: quentin
  email: quentin@example.com
  salt: 7e3041ebc2fc05a40c60028e2c4901a81035d3cd
  crypted_password: 00742970dc9e6319f8019fd54864d3ea740f04b1 # test
  created_at: <%= 5.days.ago.to_s :db %>
aaron:
  id: 2
  login: aaron
  email: aaron@example.com
  salt: 7e3041ebc2fc05a40c60028e2c4901a81035d3cd
  crypted_password: 00742970dc9e6319f8019fd54864d3ea740f04b1 # test
  bio: Aaron is a weird guy
  created_at: <%= 1.days.ago.to_s :db %>
```

ASSERTIONS

- assert(actual, comment) # Asserts truth
- assert_equal(expected, actual, comment)
- assert_in_delta(expected_float, actual_float, delta, message)
- assert_match(pattern, string, message)
- assert_nil(object, message)/assert_not_nil
- assert_raise(Exception, ..., message) { block ... }
- assert_difference(expressions, difference = 1, &block)

FUNCTIONAL TESTING OF CONTROLLERS

- Functional tests run against a single controller instance, simulate requests against it, and make assertions about the responses
- Requests are made via the methods get/post/put/ delete and they end up invoking the process method on the controller and executing an action.

FUNCTIONAL TEST EXAMPLE

```
require File.dirname(__FILE__) + '/../test_helper'
require 'comments_controller'
class CommentsController; def rescue_action(e) raise e end; end
class CommentsControllerTest < Test::Unit::TestCase</pre>
 fixtures :users, :comments
 def setup
   @controller = CommentsController.new
   @request = ActionController::TestRequest.new
   @response = ActionController::TestResponse.new
   @request.env['HTTP_HOST'] = "localhost"
   @request.session[:user] = users(:aaron)
  end
 def test rss
    get :rss, :id => users(:quentin)
    assert_response :success
    assert select "rss > channel" do
      assert_select "title", /Recent comments/
      assert_select "item", 1
      assert_select "item > title", Regexp.new(users(:aaron).login)
      assert_select "item > description", users(:quentin).comments.first.body
    end
  end
```

ASSERTIONS IN FUNCTIONAL TESTS

- assert_response :success | :redirect | :missing | :error
- assert_redirected_to(:controller => 'blog', :action => 'list')
- assert_template 'store/index'
- assert_not_nil assigns(:items)
- assert session[:user]
- assert_not_nil flash[:notice]

ASSERT_SELECT

```
assert_select "p.warning" # ...
assert_select "p#warning" # ...
assert_select "html p.warning" # Ancestor chaining
assert_select "html > body > p.warning" # Direct parent chaining
assert_select "div#cart table tr", 3 # Integer, n times
assert_select "div#cart table tr", 3..5 # Range, n times
assert_select "div#cart table tr", false # Not present on page
assert_select "div#cart table tr td#price", "$23" # Tag contents
assert_select "div#cart table tr td#price", /23/ # Regexp
assert_select "form input" do
 assert_select "[name=?]", /.+/ # Not empty
end
```

INTEGRATION TESTS

- Test against the Rails dispatcher and can span all controllers
- Simulate user scenarios/stories.
- Can involve multiple simultaneous sessions
- You make requests with the methods get/post etc.
- You have access to pretty much the same environment and assertions as in functional tests

INTEGRATION TEST EXAMPLE

```
class TracerBulletTest < ActionController::IntegrationTest</pre>
  def test tracer bullet
    get("/mcm/user/login")
    assert_response :success
    post("/mcm/user/login", :email => self.mail, :password => self.password)
    assert_redirected_to :controller => 'mcm/general'
    follow redirect!
    assert_response :success
    expect_count = contacts(:adam_sandler).jobs.size
    post("/mcm/contacts/search", :q => 'sandler new york')
    assert_response :success
    assert_n_search_results(expect_count)
    qet "/mcm/lists/show/#{list.id}"
    assert_response :success
    assert_template 'mcm/lists/show'
 end
end
```

INTEGRATION TEST EXAMPLE: WITH DSL

```
class TracerBulletTest < ActionController::IntegrationTest</pre>
  def test_tracer_bullet
    setup_test_users
    carl = new_session_as(:carl)
    carl.logs_in
    carl.searches_for_contacts
  end
 module TestingDSL
    attr_accessor :mail, :password
    def logs_in
      get("/mcm/user/login")
      assert_response :success
      post("/mcm/user/login", :email => self.mail, :password => self.password)
      assert_redirected_to :controller => 'mcm/general'
      follow redirect!
      assert_response :success
    end
  end
  def new_session_as(person)
    open_session do IsessI
      sess.extend(TestingDSL)
    end
  end
```

RUNNING TESTS

- rake runs all tests
- rake test:units
- rake test:functionals
- rake test:integration
- ruby test/unit/user_test.rb

STUBBING AND MOCKING

- Sometimes you may need to stub out interactions with external systems (payment gateways etc.) and isolate the code under test.
- Mock and stub objects are similar, but mock objects tend to be more intelligent and verify that the right messages are received.
- Mock classes that should be in place for all tests (static mocks) can be put under test/mocks/test.
- You may use the libraries "Mocha and Stubba" or FlexMock for dynamic stubbing/mocking. The stubs/mocks that you set up are isolated to the test.

MOCHA AND STUBBA EXAMPLES

```
client = Goyada::HttpClient.new({})
client.expects(:http_timeout).returns(0.01)
client.expects(:get_connection).returns(lambda { sleep 10 })
response = client.send(:https_response, "http://www.test.com", nil, nil)
assert_equal(client.send(:error_response).code, response.code)
assert_equal(Timeout::Error, response.exception.class)

::HttpClient.expects(:get_iso8859).with(http_url).returns("a piece of text")
get :read, :dtmf => 3
assert_response :success
assert_vxml "prompt", /a piece of text/
```

SUBMITTING FORMS AND CLICKING LINKS

- A limitation in most controller and integration tests is that they bypass forms and links in the views.
- To be able to submit forms you may use the Form Test Helper plugin, or alternatively Hpricot Forms.

```
# Form Test Helper usage example:
submit_form "/account/signup", :user => {
    :login => "Dave Thomas",
    :email => "dave@pragmaticprogrammers.com",
    :password => "dave",
    :password_confirmation => "dave"
}
select_link("/user/aaron").follow
```

RCOV

- rcov is a Ruby library that measures code coverage of tests. It can be used to find gaps in your test coverage.
- rcov will generate a report of how many percent of each Ruby class is covered and indicate which lines of code are not executed by the tests.

Installation of rcov:
gem install rcov
ruby script/plugin install http://svn.codahale.com/rails_rcov
rake test:test:rcov

HECKLE

- Heckle will mutate your code by inverting boolean expressions and run your tests and make sure they fail
- Heckle helps find missing assertions and can also find redundancies in your code.

```
# Installation of Heckle:
gem install -y heckle
heckle -t test/functional/comments_controller_test.rb CommentsController create
```

AJAX AND RJS TESTING

- When you develop AJAX functionality you write actions generate and return JavaScript with the RJS API.
- The best way to test AJAX functionality is with a browser testing tool like Selenium.
- With the ARTS plugin you can make assertions against the RJS code in your controller and integration tests.

ARTS PLUGIN USAGE EXAMPLE

```
# In a controller test...
def test_edit
  xhr :get, :edit, :id => users(:aaron), :attribute => 'bio'
  assert_response :success
  assert_rjs :page, dom_id('bio', :edit_link), :hide
  assert_rjs :replace, dom_id('bio', :div), /<form/
end</pre>
```

HTML VALIDATION AND LINK CHECKING

- I've written a plugin called http_test that you can use to HTML validate all your HTML responses in your controller and integration tests.
- You can also use the plugin to make sure that URLs in links and redirects can be resolved by your application.

USING THE RAILS TESTS AS DOCUMENTATION

- A great way to learn the Rails API is to read the tests that ship with Rails. The tests tell you how the API is intended to be used, how you should and should not use it. You can also learn about edge cases.
- The Rails tests are also a good place to learn how to write tests for your own application.

TEST CASE SPECIFIC FIXTURES

• Sharing fixtures across all tests doesn't scale so well and can become hard to maintain. A solution is to use the plugin Fixture Scenarios.

```
[RAILS_ROOT]
+-test/
+-fixtures/
+-brand_new_user/
+-users.yml

class UserTest < Test::Unit::TestCase
scenario :brand_new_user
...
```

BDD: FROM VERIFICATION TO SPECIFICATION

- Behaviour Driven Development (BDD) is Test Driven
 Development (TDD) with a new terminology and structure
- Instead of tests BDD talks about specifications
- Two popular BDD tools for Rails are RSpec and test/spec.
- In BDD specifications are not necessarily structured around a certain class like is typically the case in unit testing, but rather a certain context, such as an empty list.

RSPEC EXAMPLES

```
require File.join(File.dirname(__FILE__), '/../spec_helper')
context "the Call model" do
 fixtures :customers, :services, :calls
 it "Is not deleted by attempt to delete customer" do
   lambda { customers(:trafiken).destroy }.should raise_error
   calls(:incall).should == calls(:incall).reload
  end
end
describe Admin::ServicesController do
  include ControllerSpecHelper
 fixtures :customers, :services, :users, :services_users, :audio_files, :prompts, :calls
 integrate_views
 it "Edit form, super user: outcall fields should be visible for outcall service" do
   login(:super)
   get :show, :id => services(:outcall).id
    response.code.should == "200"
  end
end
```

ACTIVERECORD ASSOCIATIONS

THREE KINDS OF RELATIONSHIPS

class A	class B	Foreign keys	Mapping
class User has_one :weblog end	class Weblog belongs_to :user end	weblogs.user_id	One user maps to zero or one weblog
class Weblog has_many:posts end	class Post belongs_to :weblog end	posts.weblog_id	One weblog maps to zero or more posts
class Post has_and_belongs_to_many :categories end	class Category has_and_belongs_to_many :posts end	categories_posts.post_id categories_posts.category_id	Any number of posts maps to any number of categories

HAS_ONE

BELONGS_TO

HAS_MANY

```
has_many :comments, :order => "posted_on"
has_many:comments,:include =>:author
has_many:people,:class_name => "Person",
  :conditions => "deleted = 0", :order => "name"
has_many:tracks,:order => "position",:dependent => :destroy
has_many:comments,:dependent =>:nullify
has_many:tags,:as => :taggable
has_many:subscribers,:through =>:subscriptions,:source =>:user
has_many:subscribers,:class_name => "Person",:finder_sql =>
   'SELECT DISTINCT people.* ' +
   'FROM people p, post_subscriptions ps ' +
   'WHERE ps.post_id = #{id} AND ps.person_id = p.id ' +
   'ORDER BY p.first_name'
```

METHODS ADDED BY HAS_MANY

```
Firm#clients (similar to Clients.find :all, :conditions => "firm_id = #{id}")

Firm#clients<<
Firm#clients.delete

Firm#clients=

Firm#client_ids

Firm#client_ids=

Firm#clients.clear

Firm#clients.empty? (similar to firm.clients.size == 0)

Firm#clients.find (similar to Client.find(id, :conditions => "firm_id = #{id}"))

Firm#clients.build (similar to Client.new("firm_id" => id))

Firm#clients.create (similar to c = Client.new("firm_id" => id); c.save; c)
```

HAS_MANY EXAMPLE

```
blog = User.find(1).weblog
blog.posts.count # => 0
blog.posts << Post.new(:title => "Hi, this is my first post!")
blog.posts.count # => 1
blog.posts.find(:conditions => ["created_at > ?", 1.minute.ago]) = blog.posts.first
```

HAS_AND_BELONGS_TO_MANY

```
# Requires a join table
create_table :categories_posts, :id => false do
  t.column:category_id,:integer,:null => false
  t.column :post_id, :integer, :null => false
end
# Indices for performance
add_index :categories_posts, [:category_id, :post_id]
add_index :categories_posts, :post_id
product = Product.find_by_name "MacBook Pro"
category = Category.find_by_name("Laptops")
product.categories.count # => 0
category.products.count \# => 0
product.categories << category</pre>
product.categories.count # => 1
category.products.count # => 1
```

JOIN MODELS

```
class Article < ActiveRecord::Base</pre>
  has_many :readings
  has_many :users, :through => :readings
end
class User < ActiveRecord::Base</pre>
  has_many :readings
  has_many :articles, :through => :readings
end
class Reading < ActiveRecord::Base</pre>
  belongs_to :article
  belongs_to :user
end
user = User.find(1)
article = Article.find(1)
Reading.create(
  :rating => 3,
   :read_at => Time.now,
   :article => article,
  :user => user
article.users.first == user
```

JOIN MODEL WITH CONDITIONS

EXTENDING ASSOCIATIONS

```
class User < ActiveRecord::Base
  has_many :articles, :through => :readings do
    def rated_at_or_above(rating)
        find :all, :conditions => ['rating >= ?', rating]
    end
  end
end

user = User.find(1)
good_articles = user.articles.rated_at_or_above(4)
```

POLYMORPHIC ASSOCIATIONS

```
create_table :images, :force => true do |t|
  t.column :comment, :string
  t.column :file_path, :string
  t.column :has_image_id, :integer
  t.column :has_image_type, :string
end
class Image < ActiveRecord::Base</pre>
  belongs_to :has_image, :polymorphic => true
end
class User < ActiveRecord::Base</pre>
  has_one :image, :as => :has_image
end
class Post < ActiveRecord::Base
  has_one :image, :as => :has_image
end
```

SINGLE TABLE INHERITANCE: TABLE DEFINITION

```
create_table :people, :force => true do |t|
  t.column :type, :string
  # common attributes
  t.column :name, :string
  t.column :email, :string
  # attributes for type=Customer
  t.column :balance, :decimal, :precision => 10, :scale => 2
  # attributes for type=Employee
  t.column :reports_to, :integer
  t.column :dept, :integer
  # attributes for type=Manager
  # - none -
end
```

SINGLE TABLE INHERITANCE: CLASS HIERARCHY

```
class Person < ActiveRecord::Base</pre>
end
class Customer < Person
end
class Employee < Person</pre>
 belongs_to :boss, :class_name =>
   "Employee", :foreign_key => :reports_to
end
class Manager < Employee
end
```

SINGLE TABLE INHERITANCE: USAGE

```
wilma = Manager.create(:name => 'Wilma Flint', :email =>"wilma@here.com",
:dept => 23)
Customer.create(:name => 'Bert Public', :email => "b@public.net",
:balance => 12.45)
barney = Employee.new(:name => 'Barney Rub', :email => "barney@here.com",
:dept => 23)
barney.boss = wilma
barney.save!
manager = Person.find_by_name("Wilma Flint")
puts manager.class #=> Manager
puts manager.email #=> wilma@here.com
puts manager.dept #=> 23
customer = Person.find_by_name("Bert Public")
puts customer.class #=> Customer
puts customer.email #=> b@public.net
puts customer.balance #=> 12.45
```

ACTS AS LIST

```
class Parent < ActiveRecord::Base
  has_many :children, :order => :position
end

class Child < ActiveRecord::Base
  belongs_to :parent
  acts_as_list :scope => parent
end
```

ACTS AS LIST: USAGE

```
parent = Parent.new
%w{ One Two Three Four}.each do Inamel
  parent.children.create(:name => name)
end
parent.save
def display_children(parent)
  puts parent.children(true).map {|child| child.name }.join(", ")
end
display_children(parent) #=> One, Two, Three, Four
puts parent.children[0].first? #=> true
two = parent.children[1]
puts two.lower_item.name #=> Three
puts two.higher_item.name #=> One
parent.children[0].move_lower
display_children(parent) #=> Two, One, Three, Four
parent.children[2].move_to_top
display_children(parent) #=> Three, Two, One, Four
parent.children[2].destroy
display_children(parent) #=> Three, Two, Four
```

ACTS AS TREE

```
create_table :categories, :force => true do ItI
    t.column :name, :string
    t.column :parent_id, :integer
end

class Category < ActiveRecord::Base
    acts_as_tree :order => "name"
end
```

ACTS AS TREE: USAGE

```
root = Category.create(:name => "Books")
fiction = root.children.create(:name =>"Fiction")
non_fiction = root.children.create(:name =>"NonFiction")
non_fiction.children.create(:name =>"Computers")
non_fiction.children.create(:name =>"Science")
non_fiction.children.create(:name =>"ArtHistory")
fiction.children.create(:name =>"Mystery")
fiction.children.create(:name =>"Romance")
fiction.children.create(:name =>"ScienceFiction")
display_children(root) # Fiction, Non Fiction
sub_category = root.children.first
puts sub_category.children.size #=> 3
display_children(sub_category) #=> Mystery, Romance, Science Fiction
non_fiction = root.children.find(:first, :conditions => "name = 'Non Fiction'")
display_children(non_fiction) #=> Art History, Computers, Science
puts non_fiction.parent.name #=> Books
```

EAGER LOADING: FROM N+1 TO 1 QUERY

```
# Joins posts, authors, comments
# in a single select
@posts = Post.find(:all,
  :conditions => "posts.title like '%ruby%'",
  :include => [:author, :comments])
<% for post in @posts %>
  <%= post.author.name %>: <%= post.title %>
  Comments:
  <% for comment in post.comments %>
   <%= comment.body %>
  <% end %>
<% end %>
```

COUNTER CACHE

```
create_table :posts do
 t.column comments_count, :integer
end
class Post < ActiveRecord::Base</pre>
 has_many :comments
end
class Comment < ActiveRecord::Base</pre>
 belongs_to :post, :counter_cache => true
end
```

ASSOCIATION CALLBACKS

ACTIVERECORD

VALIDATION

- Validations are rules in your model objects to help protect the integrity of your data
- Validation is invoked by the save method. Save returns true if validations pass and false otherwise.
- If you invoke save! then a RecordInvalid exception is raised if the object is not valid
- Use save(false) if you need to turn off validation

VALIDATION CALLBACK METHODS

```
class Person < ActiveRecord::Base</pre>
  def validate
    puts "validate invoked"
  end
  def validate on create
    puts "validate_on_create invoked"
  end
  def validate_on_update
    puts "validate_on_update invoked"
  end
end
peter = Person.create(:name => "Peter") # => validate, validate_on_create invoked
peter.last_name = "Forsberg"
peter.save # => validate_on_update invoked
```

VALIDATION ERRORS

```
class Person < ActiveRecord::Base</pre>
  def validate
    if Person.find_by_name(name)
       errors.add(:name", "is already being used")
    end
    if name blank? and email blank?
       errors.add_to_base("You must specify name or email")
    end
end
peter = Person.create(:name => "Peter") # => validate, validate_on_create invoked
peter.valid? # => true
peter.errors # => []
peter2 = Person.create(:name => "Peter")
peter2.valid? # => false
peter2.errors.on(:name) # => "is already being used"
peter2.errors.full_messages # => \( \text{"Name is already being used"} \)
```

VALIDATION MACROS

```
validates_acceptance_of
validate_associated
validates_confirmation_of
validates_each
validates_exclusion_of
validates_format_of
validates_inclusion_of
validates_length_of
validates_numericality_of
validates_presence_of
validates_size_of
validates_uniqueness_of
```

VALIDATION MACROS: USAGE

```
class User < ActiveRecord::Base</pre>
  validates_presence_of :name, :email, :password
  validates_format_of :name,
                        :with \Rightarrow /^\w+$/,
                        :message => "may only contain word characters"
  validates_uniqueness_of :name,
                            :message => "is already in use"
  validates_length_of :password,
                        :within \Rightarrow 4..40
  validates_confirmation_of :password
  validates_inclusion_of :role,
                           :in => %w(super admin user),
                           :message => "must be super, admin, or user",
                           :allow nil => true
  validates_presence_of :customer_id,
     :if => Proc.new { lul %w(admin user).include?(u.role) }
  validates_numericality_of :weight,
                              :only_integer => true,
                              :allow nil => true
```

ACTIVERECORD CALLBACKS

CALLBACK SEQUENCE

create	update	destroy
before_validation before_validation_on_create after_validation after_validation_on_create before_save before_create	before_validation before_validation_on_update after_validation after_validation_on_update before_save before_update	before_destroy
create operation	update operation	destroy operation
after_create after_save	after_update after_save	after_destroy

THREE COMMON WAYS TO DEFINE CALLBACKS

```
# 1. Defining a method
def before_save
    # encrypt password here
end

# 2. Referring to a method via a symbol
before_save :encrypt_password

# 3. With a Proc object
before_save Proc.new { lobject! ... }
```

BEFORE_SAVE EXAMPLE

```
class User < ActiveRecord::Base
  before_save :encrypt_password

private
def encrypt_password
  return if password.blank?
  if new_record?
    self.salt = Digest::SHA1.hexdigest("--#{Time.now.to_s}--#{login}--")
  end

self.crypted_password = encrypt(password)
end
end</pre>
```

AFTER_SAVE EXAMPLE

```
class Comment < ActiveRecord::Base
  belongs_to :user

def after_save
   user.ferret_update
  end

def after_destroy
   user.ferret_update
  end
end</pre>
```

OBSERVERS

```
class AuditObserver < ActiveRecord::Observer
  observe Order, Payment, Refund

def after_save(model)
    model.logger.info("Audit: #{model.class.name} #
    {model.id} created")
  end
end

# List your observers in config/environment.rb
config.active_record.observers =
  :order_observer, :audit_observer</pre>
```

AFTER_FIND AND AFTER_INITIALIZE: MUST BE METHODS

def after_find
end

def after_initialize
end

ACTIONVIEW FORMS

How Forms Work

```
Form helpers => HTML => params => ActiveRecord validate + save
```

FORM_FOR - WRAPPING MODEL OBJECTS

```
<%= error_messages_for :user %>

<% form_for :user, @admin_user,
    :url => {:action => 'save'},
    :html => {:class => 'admin_form', :multipart => true} do |f| -%>

<%= f.text_field :email %>
    <%= text_area :user, 'bio' %>
    <%= submit_tag 'Sign up' %>

<% end -%>
```

FORMS WITH MULTIPLE OBJECTS: FIELDS_FOR

```
<% form_for :company do |f| -%>
    <%= f.text_field :name %>
    <%= f.text_area :description %>

    <fieldset>
        <legend>Product</legend>
        <%= error_messages_for :product %>
        <% fields_for :product do |p| %>
              <%= p.text_field.name %>
              </fieldset>

        </fieldset>

        </fieldset>

        </fieldset>

        </free submit_tag 'Sign up' %>
        </free end -%>
```

PROCESSING MULTIPLE OBJECT FORM SUBMISSION

```
def create
    @company = Company.new(params[:company])
    @product = Product.new(params[:product])

Company.transaction do
        @company.save!
        @product.save!
        redirect_to :action => :show, :id => @company
        end

rescue ActiveRecord::RecordInvalid => e
        @product.valid? # Force validation as it may not have been validated render :action => :new
end
```

FORM_HELPER.RB

```
fields_for :permission, @person.permission do |fields| ...
text_field("post", "title", "size" => 20)
password_field
hidden field
file field
text_area("post", "body", "cols" => 20, "rows" => 40)
check_box("post", "validated") # => 0/1 booleans
radio_button("post", "category", "rails")
```

SELECT BOXES

FORM_OPTIONS_HELPER.RB

```
select("post", "category",
  Post::CATEGORIES, {:include_blank => true})
select("post", "person_id",
  Person.find(:all).collect {|p| [ p.name, p.id ] })
select_tag "service[users][]",
  options_for_select(User.find(:all, :order => 'name').
    map { lul [u.name, u.id] }, @service.users.map(&:id)),
  {:multiple => "multiple", :size => 10, :id => 'users'}
collection_select('user', 'role_ids', @roles, :id, :name,
  {}, :multiple => true)
time zone select
country_select
option_groups_from_collection_for_select
<select name="addressgroup[address_ids][]" multiple="multiple">
```

DATE_HELPER.RB

```
distance_of_time_in_words(from_time, to_time)
time_ago_in_words(from_time)
date_select("post", "written_on",
   :start_year => 1995, :use_month_numbers => true,
   :discard_day => true, :include_blank => true)
datetime_select("post", "written_on")
```

CUSTOM FORM BUILDERS

```
class TaggedBuilder < ActionView::Helpers::FormBuilder</pre>
  # 
  # <label for="product_description">Description</label><br/>
  # <%= form.text_area 'description' %>
  #
  def self.create_tagged_field(method_name)
     define_method(method_name) do | label, *args|
       @template.content_tag("p",
         @template.content_tag("label" ,
            label.to_s.humanize,
            :for => "#{@object_name}_#{label}") +
            "<br/>" + super)
     end
  end
  field_helpers.each do Inamel
     create_tagged_field(name)
  end
end
ActionView::Helpers::Base.default_form_builder = TaggedBuilder
```

FORM_TAG_HELPER.RB - WORKING WITH NON-MODEL FIELDS

```
<% form_tag('/upload', :multipart => true) do %>
    ...
<% end %>
<%= form_tag %>
    ...
</form>
```

FILE UPLOAD

```
class Fax < ActiveRecord::Base</pre>
   def fax file=(fax file field)
      @fax_file_field = fax_file_field
      return if fax_file_field.blank? or fax_file_field.original_filename.blank?
      self.fax_file_name =File.basename(fax_file_field.original_filename) if !fax_file_field.original_filename.blank?
      self.fax_file_type =fax_file_field.content_type.chomp if !fax_file_field.content_type.blank?
   end
   def after_save
      write fax file
   end
   def after_destroy
      File.delete(self.fax_file_path) if File.exists?(self.fax_file_path)
   end
   def write fax file
       return if @fax_file_field.blank? or @fax_file_field.original_filename.blank?
      FileUtils.mkdir_p(File.dirname(self.fax_file_path)) if !File.exists?(File.dirname(self.fax_file_path))
      if @fax_file_field.instance_of?(Tempfile)
          FileUtils.copy(@fax_file_field.local_path, self.fax_file_path)
       else
          File.open(self.fax_file_path, "wb") { |f| f.write(@fax_file_field.read) }
       end
      @fax_file_field = nil
   end
end
```

THERE IS A BETTER WAY: ATTACHMENT_FU

ACTIVERECORD_HELPER.RB

```
error_message_on "post", "title"
error_messages_for "post"
form("post")
# => generate whole form, uses Post.content_columns
```

STYLING ERROR MESSAGES

Customize the CSS styles #errorExplanation and .fieldWithErrors

```
ActionView::Base.field_with_error_proc =
    Proc.new do | html_tag, instance|
        "<div class=\"fieldWithErrors\">#{html_tag}</div>"
    end
```



FILTERS

- Typically used to implement authentication and authorization. Can also be used for logging, compression, or just code reuse between actions
- There are before, after, and around filters
- before_filter :authenticate, :except => [:rss]
- after_filter :log_access, :only => [:rss]
- If a before filter returns false then the request is aborted

AROUND FILTERS

```
class BlogController < ApplicationController
  around_filter :time_an_action
  end

def time_an_action
  started = Time.now
  yield
  elapsed = Time.now - started
  logger.info("#{action_name} took #{elapsed} seconds")
end</pre>
```

FILTER BLOCKS AND CLASSES

```
around_filter do | controller, action |
  started = Time.now
  action.call
  elapsed = Time.now - started
end
class TimingFilter
  def filter(controller)
    started = Time.now
   yield
    elapsed = Time.now - started
  end
end
around_filter TimingFilter.new
```

FILTER INHERITANCE

- skip_before_filter :authorize, :only => [:an_action]
- skip_filter :logging

VERIFICATION

```
verify :only => :post_comment,
    :session => :user_id,
    :add_flash => { :note => "You must log in to comment"},
    :redirect_to => :index

verify :method => :post,
    :only => [:destroy, :create, :update],
    :redirect_to => {:action => :list}
```

CACHING

CACHING

- Rails provides three types of caching: page, action, and fragment caching
- Page caching creates whole html pages under public that get served by the web server without Rails
- Action caching caches only the output of an action.
 Filters (i.e. authentication) still get run
- You can use Memcached with plugins such as Cached Model and Cache Fu to cache some or all of your database queries

CACHE DECLARATIONS AND CONFIGURATION

- caches_page :public_content
- expire_page :action => 'public_content'
- caches_action:premium_content
- expire_action :action => 'premium_content', :id => 2
- config.action_controller.perform_caching = true

CACHE STORAGE

- Can store fragments in file system, DRb, memcached
- If you have multiple servers and store in the file system you need to setup a shared network drive
- Page caches are always kept as HTML files under the public directory and needs sharing across servers as well

CACHE SWEEPERS

```
class ArticleSweeper < ActionController::Caching::Sweeper</pre>
  observe Article
  def after_create(article)
      expire_public_page
   end
  def after_update(article)
      expire_article_page(article.id)
  end
   def after_destroy(article)
      expire_public_page
     expire_article_page(article.id)
   end
  private
  def expire_public_page
      expire_page(:controller => "content", :action => 'public_content')
  end
  def expire_article_page(article_id)
      expire_action(:controller => "content",
         :action => "premium_content",
         :id => article_id)
   end
end
```

CACHE SWEEPER DECLARATION

```
class ContentController < ApplicationController
  cache_sweeper :article_sweeper, :only =>
    [ :create_article, :update_article, :delete_article ]
end
```

FRAGMENT CACHING

- Fragment caching is used for pages where only certain parts (fragments) should be cached whereas other parts should be dynamic
- Parts of the page that should be cached are included in a < % cache do %> ... <% end %> block.
- The cache method can take a hash of options to identify the fragment, i.e. <% cache(:action => 'list', :part => 'articles') %>
- You expire cached fragments with an invocation such as expire_fragment(:action => 'list', :part => 'articles')

FRAGMENT CACHE STORAGE

- Fragment caches can be stored in files, in memory (for single server), on a DRb server, or in memcached
- You configure storage with the parameter
 ActionController::Base.fragment_cache_store in config/environement.rb
- See fragment_store_setting_test.rb and caching.rb in the Rails sources for more details about cache storage and caching in general.



AJAX - INTRODUCTION

- AJAX stands for Asynchronous JavaScript and XML
- AJAX uses an XMLHttpRequest object that does HTTP requests in the background. This avoids full page reloads and instead update parts of the page. This makes the application more responsive and interactive.
- Rails ships with two AJAX JavaScript libraries: Prototype and Scriptaculous. Prototype makes remote requests and interacts with the DOM. Scriptaculous uses Prototype to generate visual effects, auto completion, drag-and-drop etc.

WHAT CAN WE USE AJAX FOR?

- Post something in the background and add it to a list on the page
- In-Place form editing
- Autocompletion of a text field
- Drag-and-drop sortable lists
- Live searching

ACTIONVIEW::HELPERS:: PROTOTYPEHELPER

```
link_to_remote(name, options = {}, html_option = {})
periodically_call_remote(options = {})

form_remote_tag(options = {}, &block)
    remote_form_for(object_name, *args, &proc)
    submit_to_remote(name, value, options = {})

remote_function(options)

observe_field(field_id, options = {})
observe_form(form_id, options = {})
```

ACTIONVIEW::HELPERS:: SCRIPTACULOUSHELPER

```
visual_effect(name, element_id = false, js_options = {})
sortable_element(element_id, options = {})
draggable_element(element_id, options = {})
drop_receiving_element(element_id, options = {})
```

ACTIONVIEW::HELPERS:: JAVASCRIPTMACROSHELPER

```
# Note: this helper module will be moved out of Rails with 2.0 and
# end up in a plugin

in_place_editor(field_id, options = {})
in_place_editor_field(object, method, tag_options = {},
    in_place_editor_options = {})
auto_complete_field(field_id, options = {})
auto_complete_result(entries, field, phrase = nil)
text_field_with_auto_complete(object, method,
    tag_options = {}, completion_options = {})
```

AJAX LINKS AND FORMS

RJS

- RJS is a Rails Ruby API for generating JavaScript code that is sent back to the browser and executed there.
- RJS can be used inline in the action by passing the :update argument to the render command.

 Alternatively you can use an RJS template file with the ending .rjs for your action.
- RJS is especially useful when you need to update several parts of the page.

EXAMPLE: POSTING A COMMENT: THE VIEW

EXAMPLE: POSTING A COMMENT: THE CONTROLLER ACTION

```
def create
  @user = User.find(params[:id])
  @comment = @user.comments.build(params[:comment])
  @comment.creation_user_id = current_user.id
  if @comment.save
     render :update do Ipagel
       page.insert_html :bottom, 'comment_list', :partial => 'comment'
       page.visual_effect :highlight, @comment.dom_id
       page['comment_form'].reset
    end
  else
     render :update do |page|
       page.alert "Could not add comment for the following reasons:\n" +
         @comment.errors.full_messages.map{|m| "* #{m}"}.join("\n") +
         "\nPlease change your input and submit the form again."
    end
  end
 end
```

EXAMPLE: DELETING A COMMENT

```
# In your .rhtml view:
<div class="comment" id="<%= comment.dom id %>">
  >
    Hey, nice photo!
  <%= link_to_remote "Delete", :url => {:controller => "comments",
   :action => 'destroy', :id => comment},
   :confirm => "Are you sure you want to delete your comment?",
   :update => comment.dom_id %>
</div>
# The following HTML and JavaScript is generated by link_to_remote:
<a href="#" onclick="if (confirm('Are you sure you want to delete your comment?')) { new Ajax.Updater('comment-5-',
'/comments/destroy/5', {asynchronous:true, evalScripts:true}); }; return false;">Delete</a>
# The action in the controller. The innerHTML of the comment div is replaced with
# nothing and thus the comment disappears from the page.
def destroy
  @comment = Comment.find(params[:id])
  assert_authorized
  @comment.destroy
  render :text => ''
end
```

OPTIONS FOR REMOTE LINKS AND FORMS

Callbacks:

```
:after - request object's open method has not been called yet
:loading - request has not been sent yet
:loaded - request has been initiated
:interactive - response is being received
:success - response is ready and in 200 range
:failure - response is ready and is not in 200 range
:complete - response is ready
# Other options
:submit - id of a form to submit, can also be just a div with form elements
:confirm - JavaScript confirm dialog before request
```

:condition - JavaScript expression that must be true for request to happen

:before - before request is initiated and before request object is created

SERVER RESPONSES TO AJAX REQUESTS

- nothing, just HTTP headers
- An HTML snippet to be injected into the page
- Structured data (JSON, XML, YAML, CSV etc.) to be processed with JavaScript
- JavaScript code to be executed by the browser.
 Typically generated with RJS.

OPTIONS FOR UPDATING THE PAGE

- If the action returns HTML you can use the :update options which takes a DOM id where the HTML should be inserted. You can specify different DOM ids for success and failure: :update => {:success => 'list', :failure => 'error'}
- In conjunction with the :update options you can specify the :position option which says where the HTML should be inserted. Possible values are: :before, :top, :bottom, :after

PROTOTYPE BASICS

- \$A(document.getElementsByTagName('a')).first()
- \$H({'ren':'happy', 'stimpy':'joy'}).keys()
- \$('some_id').hide() | show() # instead of document.getElementById('some_id')
- \$F('login') # The value of field input login
- \$\$('div#footer').invoke('hide') # CSS selector
- \$\$('a').each(function(element) { element.hide() })

EXAMPLE: AN AJAX SHOPPING CART

```
# In index.rhtml:
<% form_remote_tag :url => { :action => :add_to_cart, :id => product } do %>
  <%= submit_tag "Add to Cart" %>
<% end %>
# The action:
def add to cart
  product = Product.find(params[:id])
  @current_item = @cart.add_product(product)
  redirect_to_index unless request.xhr?
end
# The RJS template add_to_cart.rjs:
page.select("div#notice").each { | div| div.hide }
page.replace_html("cart", :partial => "cart", :object => @cart)
page[:cart].visual_effect :blind_down if @cart.total_items == 1
page[:current_item].visual_effect :highlight,
                                   :startcolor => "#88ff88",
                                   :endcolor => "#114411"
```

RJS METHODS

```
# Position argument is one of :before, :top, :bottom, :after
page.insert_html :bottom 'todo_list', "#{todo.name}</or>
page.replace_html 'flash_notice', "Todo added: #{todo_name}"
page.replace 'flash_notice', :partial => 'flash', :object => todo
page[:flash_notice].removelshowlhideltoggle # page[:flash_notice] <=> $('flash_notice')
page.alert "The form contains the following errors: #{errors.join(", ")}"
page.redirect_to :controller => 'blog', :action => 'list'
page.assign 'cur_todo', todo.id # Assign a JavaScript variable
page.call 'show_todo', todo.id # Invoke a JavaScript method
page << "alert('Hello there')" # Append raw JavaScript to be executed</pre>
# Available effects: :fade, :appear, :blind_up/down, :slide_up/down, :highlight,
# :shake, :pulsate, :fold etc.
page.visual_effect :pulsate, 'flash_notice'
page.delay(3) do
  page.visual_effect :fade, 'flash_notice'
end
page.select('p.welcome b').first.hide
page.select('#items li').each do |value|
  value.hide
end
```

OBSERVING FORMS

EXAMPLE RESPONSE TO FORM CHANGE

```
# This is a search form where we want to display a preview of the number
# of search hits
def search count
     query = params[:search_form][/^q=(.*)/, 1]
     if form has errors?
      render :update do |page|
         page.alert(@form_errors.join("\n"))
      end and return
     end
     render :update do Ipagel
       page["search_count_preview"].show
       page["search_count_preview"].replace_html :partial => '/mcm/search/
search_count_preview'
       page.visual_effect :highlight, "search_count_preview"
     if @search_count > 0
       page.mcm.set_color("search_count_preview", "green")
     else
       page.mcm.set_color("search_count_preview", "red")
     end
   end
end
```

OPTIONS FOR OBSERVERS

- :url
 :function
 :frequency
 :update
 :with
 :on
- url_for style options for URL to submit to
- JavaScript function to invoke instead of remote call
- seconds between updates, if not set :on => 'change' is used
- dom id of element to update with response
- parameter to submit, defaults to value
- event to observe: changed, click, blur, focus...

DASHED DOM ID PLUGIN

- When we write AJAX applications we rely heavily on DOM ids for referencing different parts of a page.
- The plugin provides a dom_id helper and method for ActiveRecord objects so that their DOM ids can be generated consistently across your application.
- person.dom_id('name').split(/-/) # => ['person', '3', 'name']

THE SPINNER ICON

```
module ApplicationHelper
  def spinner_icon(id)
    %Q{<img class="spinner" id="#{spinner_dom_id(id)}"
        src="/images/spinner.gif" alt="Comment being processed"
        style="display: none" />}
  end

def spinner_dom_id(id)
    dom_id(:spinner, id)
  end
end
```

DRAG AND DROP EXAMPLE: THE REQUEST SIDE

DRAG AND DROP EXAMPLE: THE RESPONSE

```
# The action
def add
    params[:id].qsub!(/book_/, "")
    @book = Book.find(params[:id])
    if request.xhr?
      @item = @cart.add(params[:id])
      flash.now[:cart_notice] = "Added <em>#{@item.book.title}</em>"
      render :action => "add_with_ajax"
    elsif request.post?
      @item = @cart.add(params[:id])
      flash[:cart_notice] = "Added <em>#{@item.book.title}</em>"
      redirect_to :controller => "catalog"
    else
      render
    end
end
# add_with_ajax.rjs:
page.replace_html "shopping_cart", :partial => "cart"
page.visual_effect :highlight, "cart_item_#{@item.book.id}", :duration => 3
page.visual_effect :fade, 'cart_notice', :duration => 3
```

AUTOCOMPLETION

- Auto completion of text fields can be done with the auto_complete_field tag.
- You can do fast client side JavaScript auto completion by using the AutoCompleter.Local Scriptaculous class. This is described in the Rails Recipes book.

AUTOCOMPLETION: EXAMPLE

```
# In text field view:
<pr
<div class="auto_complete" id="user_favorite_language_auto_complete"></div>

auto_complete_field :user_favorite_language,
  :url=>{:action=>'autocomplete_favorite_language'}, :tokens => ',',
  :frequency \Rightarrow 0.5,
  :min chars => 3 %>
# The action
def autocomplete_favorite_language
  re = Regexp.new("^#{params[:user][:favorite_language]}", "i")
  @languages= LANGUAGES.find_all do || |
    1.match re
  end
  render :layout=>false
end
# The response view in autocomplete_favorite_language.rhtml
<% @languages.each do || 1 | %>
    <%= 1 %>
  <% end %>
</11>
```

IN-PLACE-EDIT

GLOBAL AJAX HOOKS

```
# In public/javascripts/application.js. Will show the spinner whenever
# an AJAX request is in process.
Ajax.Responders.register({
  onCreate: function(){
    $('spinner').show();
  },
  onComplete: function() {
    if(Ajax.activeRequestCount == 0)
        $('spinner').hide();
  }
});
```

DEGRADABILITY FOR WHEN THERE IS NO JAVASCRIPT

form_remote_tag will by default fall and submit to the AJAX URL. To submit to a
different URL, you can specify :html => {:action => {:action => 'some_action'}}

You can get link_to_remote to make a normal GET request if there is no JavaScript with the :href HTML option.

In your actions you can give different responses depending on if the request is an AJAX request or not (using request.xhr?).

RJS REUSE

```
module ApplicationHelper
  def replace_article(article)
     update_page do lpagel
       page[:article].replace partial => :article, :locals => {:article => article}
     end
  end
end
def update
  @article = Article.find(:first)
  render :update do lpagel
     page << replace_article(@article)</pre>
     page.highlight :article
  end
end
```

BROWSER TOOLS

• Firebug and the Web Developer Extension for Firefox are great tools when working with AJAX. You can use Firebug Lite in other browsers (i.e. IE on windows)

ROUTING

GOING BEYOND :CONTROLLER/:ACTION/:ID

ROUTES

- Routes are rules that map URLs to the params hash
- The params hash contains the controller and action to invoke
- Routes are defined in config/routes.rb and are applied in the order that they appear
- If no routes match 404 is returned
- The goal is pretty, human readable, and search engine friendly URLs

ANATOMY OF A ROUTE

- map.route_name 'url_pattern', params_hash
- map.user_list 'users', :controller => 'users', :action => 'list'
- map.home ", :controller => home
- link_to "Home", home_url

DEFAULTS AND REQUIREMENTS

SPLAT PARAMS

```
map.connect '*anything',
    :controller => 'blog',
    :action => 'unknown_request
```

URL GENERATION

- ActionController::Base#url_for generates a URL from the params hash
- link_to and redirect_to use url_for

ROUTES IN THE CONSOLE

```
rs = ActionController::Routing::Routes
puts rs.routes
rs.recognize_path "/store/add_to_cart/1"
rs.generate :controller => 'store', :id => 123
```

TESTING ROUTES

```
def test_movie_route_properly_splits
  opts = {:controller => "plugin", :action => "checkout", :id => "2"}
  assert_routing "plugin/checkout/2", opts
  end

def test_route_has_options
  opts = {:controller => "plugin", :action => "show", :id => "12"}
  assert_recognizes opts, "/plugins/show/12"
  end
```

REST

REST - THE THEORY

- REST is an alternative to SOAP and is a way to add a web service API to your application.
- Representional State Transfer (REST) is an architecture for hypermedia system.
- The state of a system is divided into resources that are addressable with hyperlinks. All resources share a uniform interface with well defined operations.
 Connections between client and server are stateless.
- REST is designed to support scalability and decoupling.

RAILS IMPLEMENTATION OF REST: CRUD

- Resources are typically ActiveRecord models and each model has a controller with seven actions: index, create, new, show, update, edit, destroy
- We are constrained to four types of operations:
 Create, Read, Update, and Delete (CRUD)
- The four operations correspond to the HTTP verbs GET, POST, PUT, DELETE
- In REST we strive to have associations be join models so that they can be exposed as resources.

REST AND RAILS BUILDING BLOCKS

- Naming conventions for controllers and actions
- A set of URLs for the CRUD operations. URLs are resource IDs and not verbs.
- A set of named routes for the CRUD URLs (from map.resources)
- Using the the HTTP Accept header via the respond_to method and ActiveRecord::Base#to_xml to render a response.
- The ActiveResource Ruby client for consuming REST services. Modeled after ActiveRecord.

MAP.RESOURCES : ARTICLES

Method	URL	Action	Helper
GET	/articles	index	articles_url
POST	/articles	create	articles_url
GET	/articles/new	new	new_article_url
GET	/articles/1	show	article_url(:id => 1)
PUT	/articles/1	update	article_url(:id => 1)
GET	/articles/1;edit	edit	edit_article_url(:id => 1)
DELETE	/articles/1	destroy	article_url(:id => 1)

REST GIVES YOU NAMED ROUTES FOR FREE

```
# Named route helpers:
article_url
articles_url
new_article_url
edit_articles_url
# 01d
link_to :controller => 'articles',
  :action => 'destroy',:post => :true
# New
link_to articles_url(@article), :method => :delete
```

THE ACCEPT HEADER AND EXTENSIONS

```
# The respond_to method will use the HTTP Accept header or
# any suffix in the URL. So if the URL is /people/1.xml you
# will get XML back:
# GET /posts/1
# GET /posts/1.xml
def show
  @post = Post.find(params[:id])
  respond_to do Iformatl
    format.html # show.html.erb
    format.xml { render :xml => @post }
  end
end
```

CUSTOM REST ACTIONS

```
# Adding a new recent action for a collection
# GET /articles;recent, recent_articles_url
map.resources :articles, :collection => { :recent => :get }
# Adding an action for an individual resource
# PUT /articles/1;release release_article_url(:id => 1)
map.resources :articles, :member => { :release => :put }
```

NESTED RESOURCES

```
# Nested resources are used for one-to-many relationships. Suppose we have
# Post class with has_many :comments, and a Comment class with belongs_to :post.
# The posts controller will be the parent of the comments controller. The
# comments controller needs the post model of the parent.
map.resources :posts do |post|
  post.resources :comments
end
# Actions need to be rewritten to use the parent post object
def index
  # Old retrieval
  # @comments = Comment.find(:all)
  @post = Post.find(params[:post_id])
  @comments = @post.comments.find(:all)
end
# Links in the views need to be rewritten to include the
# parent post:
<%= link_to comment_url(@comment.post, @comment) %>
```

SCAFFOLDING

```
# In Rails 1.2.X
script/generate scaffold_resource post title:string body:text published:boolean
# In Rails 2.0 (Edge Rails) scaffolding is restful by default:
script/generate scaffold post title:string body:text published:boolean
```

CONSUMING REST

```
# You can any HTTP client to consume a REST service, such as curl or wget on the
# command line, or Net::HTTP in your Ruby scripts.

# Using the ActiveRecord client:
# You need to to get activeresource from Edge Rails for this to work, i.e.
# do rake rails:freeze:gems, svn co http://svn.rubyonrails.org/rails/trunk
# and cp -r activeresource vendor/rails
class Post < ActiveResource::Base
    self.site = "http://localhost:3000"
end

post = Post.find(1)
post.inspect
post.body = "new body"
post.save</pre>
```

AUTHENTICATION

• The plugin restful_authentication provides basic HTTP authentication. It sets up a login_required before filter to all your actions that need authentication.

ACTIONMAILER

EMAIL CONFIGURATION

```
# In environment.rb or in config/environments/*. Defaults to :smtp
config.action_mailer.delivery_method = :testl:smtpl:sendmail
# Authentication is one of :plain, :login, and :cram_md5
ActionMailer::Base.server_settings = {
  :address => "mail.messagingengine.com",
  :port => 25,
  :domain => "mail.messagingengine.com",
  :authentication => :login,
  :user_name => "peter_marklund@fastmail.fm",
  :password => "..."
}
config.action_mailer.perform_deliveries = true | false
config.action_mailer.raise_delivery_errors = true | false
config.action_mailer.default_charset = "iso-8859-1"
```

CREATING A MAILER

```
# Creates app/models/statistics_mailer.rb
script/generate mailer StatisticsMailer
class StatisticsMailer < ActionMailer::Base</pre>
 MONTHLY_SUBJECT = "Monthly call statistics"
  FROM_EMAIL = 'admin@somecompany.com'
  BCC_EMAILS = 'peter_marklund@fastmail.fm'
  def monthly(user, stats, sent_on = Time.now)
   @subject = MONTHLY_SUBJECT
   @body = {
      :user => user,
      :stats => stats
   @recipients = user.email
   @from = FROM EMAIL
   @sent_on = sent_on
   @headers = {}
   @bcc = BCC EMAILS
   # content_type "text/html" # If we wanted to send HTML email
 end
end
```

THE MAILER TEMPLATE

```
# In app/views/statistics_mailer/monthly.rhtml
Dear <%= @user.name %>,
here is the statistics for <%= @user.customer.name %> for <%=
1.month.ago.strftime("%B") %>.
<%- for service in @user.customer.services -%>
*** Service <%= service.name %>
  Number of calls: <%= @stats[service.id]['n_calls'] %>
  Number of minutes: <%= @stats[service.id]['n_minutes'] %>
  Hour breakdown:
    HTML: <%= hour_report_url %>
    Excel: <%= hour_report_url + "?content_type=excel" %>
  List of all calls: <%= "#{Voxway::TAX_URL}/admin/statistics/calls/#</pre>
{service.id}?time_period=last_month" %>
<%- end -%>
Regards
Peter Marklund
```

SENDING EMAIL

```
StatisticsMailer.deliver_monthly(user, stats)
# Or, you can do:
email = StatisticsMailer.create_monthly(user, stats)
# Set any properties on the email here
email.set_content_type("text/html)
StatisticsMailer.deliver(email)
```

MULTIPART EMAILS

```
# If we have several templates with the naming convention
# mail_name.content.type.rhtml then each such template
# will be added as a part in the email.
monthly.text.plain.rhtml
monthly.text.html.rhtml
monthly.text.xml.rhtml
# Alternatively we can use the part method within the
# mailer delivery method
def signup_notification(recipient)
  part :content_type => "text/html",
    :body => "body here..."
  part "text/plain" do |p|
    p.body = "body here..."
    p.transfer_encoding = "base64"
  end
end
```

ATTACHMENTS

RECEIVING EMAIL

```
class BulkReceiver < ActionMailer::Base</pre>
  def receive(email)
    return unless email.content_type == "multipart/report"
    bounce = BouncedDelivery.from_email(email)
           = Delivery.find_by_message_id(bounce.original_message_id)
    msg.status_code = bounce.status_code
    msg.status = 'bounced' if bounce.status =~ /^bounced/
    msq.save!
  end
end
class ActionMailer::Base
  def receive(raw_email)
    logger.info "Received mail:\n #{raw_email}" unless logger.nil?
    mail = TMail::Mail.parse(raw_email)
    mail.base64 decode
    new.receive(mail)
  end
# Configure your mail server to pipe incoming email to the program
# /path/to/app/script/runner 'BulkReceiver.receive(STDIN.read)'
```

UNIT TESTING MAILERS

```
def setup
   ActionMailer::Base.delivery_method = :test
   ActionMailer::Base.perform_deliveries = true
   ActionMailer::Base.deliveries = []
   @expected = TMail::Mail.new
   @expected.set_content_type "text", "plain", { "charset" => CHARSET }
   @expected.mime version = '1.0'
 end
 def test_monthly
   user = users(:gordon)
   @expected.subject = StatisticsMailer::MONTHLY_SUBJECT
   @expected.from = StatisticsMailer::FROM_EMAIL
   @expected_admin_url = "#{Voxway::TAX_URL}/admin/statistics"
   @expected.body = ERB.new(read_fixture('monthly').join).result(binding)
   @expected.date = Time.now.beginning_of_year
   @expected.to = user.email
   @expected.bcc = StatisticsMailer::BCC_EMAILS
   stats = [services(:smhi), services(:smhi2)].inject({}) { |stats, service| stats
[service.id] = service.stats; stats }
   assert_equal @expected.encoded.strip,
     StatisticsMailer.create_monthly(user, stats, @expected.date).encoded.strip
 end
```

PLUGINS

PLUGINS INTRODUCTION

- Plugins is the mechanism by which Rails applications share code with each other
- Often plugins add application specific functionality or extend Rails in some way
- There is an effort by Marcel Molina, Chad Fowler, and others to make plugins be gems in Rails 2.0

FINDING PLUGINS

- agilewebdevelopment.com/plugins has a searchable database containing pretty much all plugins
- Rick Olson's plugins at svn.techno-weenie.net/ project/plugins are known to be high quality
- Rails core plugins are at: dev.rubyonrails.org/svn/ rails/plugins

CREATING PLUGINS

- Generate your plugin with script/generate plugin
- The files install.rb and uninstall.rb are hooks that run on install/uninstall
- The init.rb file should load the plugins modules and classes that are kept under lib. In init.rb you have access to special variables config, directory, loaded_plugins, and name.
- Rake tasks are under tasks and tests under test. You can run the tests with rake in the plugin root.

CONTROLLERS, MODELS, AND VIEWS

```
# Note: deprecated in Edge Rails: use view_paths= and append/prepend_view_paths
class PluginController < ActionController::Base
   self.template_root = File.join(File.dirname(__FILE__), '..', 'views')
end
config.autoload_paths << File.join(File.dirname(__FILE__), 'lib', 'models')</pre>
```

THE RAILS MODULE INCLUSION PATTERN

```
module MyPlugin
  def self.included(base)
    base, extend ClassMethods
    base.send :include, InstanceMethods
  end
  module InstanceMethods
  end
  module ClassMethods
  end
end
class ActiveRecord::Base
  include MyPlugin
end
```

ACTIVESUPPORT

ACTIVE SUPPORT INTRODUCTION

ActiveSupport is a set of libraries that is used by all Rails components. It extends several core Ruby classes in useful ways.

TO_XML, TO_JSON

```
u = User.find(1)
# Those methods are also available in Struct objects
puts u.to_xml
puts u.to_json # Creates a JavaScript hash
Hash.from_xml(xml_string) # => a Hash object
```

ENUMERATIONS

```
groups = posts.group_by {|post| post.author_id}

us_states = State.find(:all)
state_lookup = us_states.index_by {|state| state.short_name}

total_orders = Order.find(:all).sum {|order| order.value }

total_orders = Order.find(:all).sum(&:value)
```

STRING

```
string = "I Go Ruby"
puts string.at(2)
pust string.from(5)
puts string.to(3)
puts string.first(4)
puts string.last(4)
puts string.starts_with?("I")
puts string.ends_with?("Perl")
count = Hash.new(0)
string.each_char {|ch| count[ch] += 1}
"person".pluralize
"people".singularize
"first_name".humanize # => First Name
"i go ruby".titleize # => I Go Ruby
```

NUMBERS

```
20.bytes20.megabytes
```

20.seconds

20.hours

20.months

20.years

20.minutes.ago

20.weeks.from_now

20.minutes.until("2007-12-01 12:00".to_time)

TIME AND DATE

```
time = Time.parse("2007-01-01 13:00")
time.at_beginning_of_day
time.at_beginning_of_week
time.at_beginning_of_month
```

UTF8

```
"åäö".size
=> 6

"åäö".chars.size
=> 3

"åäö".upcase
=> "åäö"

"åäö".chars.upcase.inspect
=> #<ActiveSupport::Multibyte::Chars:0x33589c0 @string="ÅÄÖ">

"åäö".chars.upcase.to_s
=> "ÅÄÖ"
```

RAILS 2.0

RAILS 2.0

- No radical changes, mostly polishing
- Better REST support
- New breakpoint mechanism that works with Ruby
 1.8.5
- HTTP authentication support
- HTTP performance and ActiveRecord caching
- Deprecated code is removed

WHAT'S NEW IN EDGE RAILS: RYANDAIGLE.COM

```
* RESTful URL helper
  category_article_url(@category, @article) -> url_for([@category, @article])
* New database rake tasks: db:drop and db:reset
* validates_numericality_of pimped
  Now takes args: :greater_than, :equal_to, :less_than, :odd, :even
* A more flexible to xml
 user.to_xml(:except => [:id, :created_at], :include => :posts)
* Object transactions are out but there is a plugin
  No more Account.transaction(from, to) do ... end with object state rollback
* Code annotations: FIXME, TODO, OPTIMIZE
  List annotations with rake notes
* Accessing custom helpers
  By default ApplicationController now has helper :all
* Better organization of environment.rb
 You can modularize initialization code and put it under config/initializers
* ActiveRecord caching
 ActiveRecord::Base.cache do .. end
* New file extensions: .erb and .builder
```

... and much more!

DEPLOYMENT

HOSTING

- Most production Rails servers run on Unix primarily Linux, but also FreeBSD, OpenSolaris,
 Mac OS X etc. You can deploy on Windows, but it's
 fairly unsupported and doesn't work with Capistrano.
- There is a multitude of hosting companies in the US specialized in Rails hosting such as Engine Yard, RailsMachine, Slicehost, Rimuhosting. In Europe there is HostingRails.com, brightbox.co.uk etc.
- Virtual Private Servers (VPS), typically on Xen, are becoming an increasingly popular hosting strategy

FASTCGI

- FastCGI is a long running process that runs a Rails application and handles requests from a front-end web server like Apache or Lighttpd
- When Rails came out FastCGI was the recommended deployment setup. However, it turns out it is hard to debug and unstable in many cases and the community is moving away from it.

MONGREL

- A light-weight web server written in Ruby
- Well documented, tested, stable and fast.
- Secure by being strict about the HTTP protocol

TYPICAL MONGREL ARCHITECTURE

- There is a front-end web server that receives HTTP requests, such as Apache, Lighttpd, or Nginx. Any static files under the Rails public directory are served directly from this web server without touching Rails.
- There is a reverse proxy that load balances requests to the Mongrel servers. For Apache this is mod_proxy_balancer, for Lighttpd it is typically Pen, or Pound.
- There are one or more servers running multiple Mongrel servers (called Mongrel clusters).

APACHE + MONGREL: EXAMPLE INSTALLATION

- Install Apache 2.2 with mod_proxy_balancer
- Install MySQL 5
- Install Ruby and RubyGems
- Install MySQL/Ruby driver
- Install Ruby gems: rake, rails, termios, capistrano, mongrel, mongrel_cluster
- There is the deprec gem that can automate all these installation steps on Ubuntu 6.06

MONGREL ALTERNATIVE: LITESPEED

- LiteSpeed is a commercial web server that is optimized for speed and is configuration compatible with Apache
- LiteSpeed has its own API for acting as a Rails application server so Mongrel is not needed in the picture anymore
- LiteSpeed can handle load balancing and also restart application servers that are hung

CAPISTRANO

- Capistrano is a Ruby tool used primarily to deploy Rails applications to one or more production servers
- Capistrano logs in to your production servers with SSH, updates the production code and restarts the servers automatically for you
- If something goes wrong you can do a rollback
- Capistrano is also an excellent generic tool for running sysadmin related scripts on your servers

HOW TO USE CAPISTRANO

```
gem install -y capistrano # version 1.4.1 as of 12/7 2007
cd path_to_rails_app
cap --apply-to.
rm lib/tasks/capistrano.rake # The rake tasks are deprecated
# Edit deploy.rb
set :application, "community"
set :deploy_to, "/var/www/apps/#{application}"
set :domain, "community.marklunds.com"
set :user, "deploy"
set :repository, "svn+ssh://#{user}@#{domain}#/var/www/apps/marklunds/repos/community"
role :web, domain
role :app, domain
role :db, domain, :primary => true
role :scm, domain
# Setup directory structure on server
cap setup
# First deploy. Here we assume database is created and mongrel cluster config is set up.
cap cold_deploy
```

CAPISTRANO TASKS

```
show_tasks # List all Capistrano tasks
setup # Sets up the Capistrano directories on the production server
update
    update_code
    symlink
deploy
    update
    restart
migrate
deploy_with_migrations
cleanup
diff_from_last_deploy
disable_web
enable_web
rollback
    rollback_code
```

restart

CUSTOM CAPISTRANO TASKS

```
def mongrel_cluster(command)
  "mongrel_rails cluster::#{command} -C #{current_path}/config/mongrel_cluster.yml"
end
%w(restart stop start).each do | command|
  task command.to_sym, :roles => :app do
    run mongrel_cluster(command)
  end
end
desc "Run pre-symlink tasks"
task :before_symlink, :roles => :web do
  copy_shared
  backup_db
  run_tests
end
desc "Clear out old code trees. Only keep 5 latest releases around"
task :after_deploy do
  cleanup
  sleep 5
  ping_servers
end
desc "Copy in server specific configuration files"
task :copy_shared do
  run <<-CMD
    cp #{shared_path}/system/voxway.rb #{release_path}/config &&
    cp #{shared_path}/system/database.yml #{release_path}/config
  CMD
end
```

MORE CAPISTRANO TASKS

```
desc "Run the full tests on the deployed app."
task :run tests do
 run "cd #{release_path} && RAILS_ENV=production rake && cat /dev/null > log/test.log"
end
desc "Clear out old sessions from the database"
task :clear_sessions, :roles => :db, :only => { :primary => true } do
  delete_sql = "DELETE FROM sessions WHERE updated_at < now() - 48*3600"</pre>
  run <<-CMD
    cd #{current_path} && ./script/runner 'ActiveRecord::Base.connection.delete("#{delete_sql}")'
  CMD
end
desc "Backup production database to local file. We want backups on several production servers in case one would
crash."
task :backup_db, :roles => :app do
  prod = ::ActiveRecord::Base.configurations['production']
 max_age_files = 100 # Number of days to keep db backup files
 # We could use a date stamp like '$(date +"%d-%m-%y")' but we don't want to collect too many backup files
  backup_type = (ENV['FREQUENCY'] || "pre_deploy")
  run <<-CMD
    ruby -e "Dir['#{backup_dir}/*.dmp'].each { | file | File.delete(file) if (Time.now - File.mtime(file) > 3600*24*#
{max_age_files}) }" && mysqldump #{mysql_options(prod)} --set-charset #{prod['database']} > #{backup_db_path}
  CMD
end
```

CAPISTRANO 2.0

- New homepage at capify.org. Now command line tool capify (replaces cap --apply-to)
- Namespaces for tasks. Now deployment tasks are in the :deploy namespace
- Deployment strategegies: set :deploy_via :copy
- New callback framework: before :deploy, :record_revision

MYSQL AND CHARSETS

```
# Abort if database doesn't have right encoding configured
%w(character_set_database character_set_client character_set_connection).each do lvl
ActiveRecord::Base.connection.execute("SHOW VARIABLES LIKE '#{v}'").each do lfl
unless f[1] == "utf8"
   puts "ERROR: MySQL database isn't properly encoded"
   puts "Kindly set your #{f[0]} variable to utf8"
   RAILS_DEFAULT_LOGGER.error("MySQL database isn't properly encoded")
   exit 1
   end
end
end
```

GEM DEPENDENCIES

- It's a good idea to have as few external library dependencies for your Rails app as possible
- rake rails:freeze:gems puts Rails under the vendor dir
- You can freeze the Gem version of Rails by setting RAILS_GEM_VERSION in environment.rb
- You can make sure gems that your app depend on are present with declarations like "gem 'RedCloth',
 '3.0.4" in your environment.rb

DEPLOYMENT CHECKLIST

- Be alerted of server errors by installing the exception_notification plugin
- You can rotate your log files with logrotate
- Remember to clear out old sessions. Configure session storage in environment.rb, typically you'll want to use :active_record_store.
- Use a monitor/uptime service to make sure your site is up
- You might want to monitor your server with Nagios/Monit/ FiveRuns or some other tool.

SECURITY

- SQL Injection always use bind variables in your SQL conditions
- Creating records directly from the params hash. Use attr_protected or attr_accessible to protect sensitive attributes
- Don't trust the ID parameter. Check permissions. Use the currently logged in user as a starting point.
- Remember that all public controller methods can be requested.
- HTML quote user input (CSS/XSS protection).
- Don't store sensitive information in the clear. Use filter_parameter_logging:password.

PERFORMANCE I

- Use find with the :include option to avoid the N+1 query problem
- If you loop over objects with many attributes and you only need a few of them you can specify the ones you need with the :select option
- Monitor your log file for slow or unnecessary queries. You can
 use the query_analyzer plugin to get queries analyzed in the log
 file. MySQL has a slow query log.
- Setup master-slave replication for your database and load balance the connections from Rails. There is the Magic Multi Connections plugin for this.

PERFORMANCE II

- Use Memcached and the Cached Model or Cache Fu plugins to cache your database queries.
- Use the Rails Analyzer gem to get response time statistics for your actions and find the slowest ones.
- Use script/performance/profiler to profile parts of your code and see where most time is spent
- Cache expensive calculations within a request
- You can use Memcached or SQLSessionStore for your sessions.
- Use the right number of Mongrels
- Use tools such as RailsBench and httperf to measure performance

SOUND ADVICE

Release early in the project and release often. Just like your application, your deployment doesn't need to be perfect from day one. You can start simple and grow into more sophisticated deployment strategies over time.

- paraphrased from James Duncan Davidson

RESOURCES

RECOMMENDED BOOKS

- "Agile Web Development with Rails", 2nd edition, available as PDF
- "Programming Ruby", 2nd edition, available as PDF. Get "Beginning Ruby" by Peter Cooper if you think "Programming Ruby" is hard to follow. "The Ruby Way" by Hal Fulton is a good complement to "Programming Ruby". "The Ruby Cookbook" is similar and also pretty good. "Enterprise Integration with Ruby" is good.
- If you develop AJAX UIs: "Ajax on Rails" by Scott Raymond and (less important) "RJS Templates for Rails" by Cody Fauser
- Rails Recipes by Chad Fowler. Get the Advanced Rails Recipes book as soon as it comes
 out later this year. Expect great titles such as "Rails Deployment" from
 pragmaticprogrammer.com so get on their announcement mailing list.
- If you have a Java background I recommend "Rails for Java Developers" by Stuart Halloway and Justin Gehtland.
- "Mongrel. Serving, Deploying, and Extending your Ruby Applications" by Zed Shaw. Solid introduction to Mongrel and describes how to set up Mongrel with Apache.

VIDEOS AND AUDIO

- PeepCode.com REST, AJAX, Prototype, Capistrano
- podcast.rubyonrail.org
- podcast.sdruby.com
- rubyonrails.org/screencasts
- railscasts.com
- bestechvideos.com/tag/ruby-on-rails
- Code Review with Jamis Buck and Marcel Molina: mtnwestrubyconf2007.confreaks.com/session10.html
- Chad Fowler at skillsmatter: skillsmatter.com/menu/479

WEBLOGS

weblog.rubyonrails.com
loudthinking.com
rubyinside.com
therailsway.com
weblog.jamisbuck.com
errtheblog.com
nubyonrails.com

planetrubyonrails.org blog.caboo.se

APPLICATIONS AND FRAMEWORKS

- Rick Olson has written the discussion forum app Beast, the Blog engine Memphisto, and numerous plugins. Rick's code tends to reflect Rails best practices.
- You can download the Depot application from the Agile Web Development with Rails book.
- The Hobo framework adds an application layer and templating language on top of Rails to allow for faster application development.

PARTING WORDS OF ADVICE

ADVICE

- Go with the flow. Stay on the golden path of Rails.
 Don't break conventions unless you really have to.
- Familiarize yourself with the Rails source code and tests.
- Write tests and give TDD and BDD a serious try
- Learn Ruby and master it.
- Get involved in the community. Somebody has probably come across and solved your problem already.