



# Using Big Data to study subjective well-being

Maike Luhmann

Subjective well-being comprises emotional experiences and life satisfaction. This article reviews how Big Data can be used to measure, study, and change subjective well-being. Most Big Data approaches measure subjective well-being by analyzing language patterns on Twitter or Facebook. These approaches provide satisfactory accuracy for emotional experiences, but not yet for life satisfaction. Other measurement approaches include the analysis of other digital traces such as Facebook profiles and the analysis of mobile phone usage patterns. Big Data can be used to study subjective well-being on individual levels, regional levels, and across time. Potentials and limitations of using Big Data in studies on subjective well-being are discussed.

## Address

Ruhr University Bochum, Department of Psychology,  
Universitätsstrasse 150, 44780 Bochum, Germany

Corresponding author: Luhmann, Maike ([maike.luhmann@rub.de](mailto:maike.luhmann@rub.de))

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## Introduction

The science of subjective well-being (SWB) focuses on the definition, measurement, and correlates of happiness. Subjective well-being encompasses people's emotional experiences (i.e. positive and negative emotions and moods) as well as their evaluations of their lives (i.e. life satisfaction) [1]. SWB is an inherently subjective experience, meaning that each person knows best whether he or she is happy. Consequently, SWB has traditionally been measured with self-reports [2,3]. Self-report measures of SWB exhibit adequate reliability and validity [4] but can be distorted by irrelevant factors such as item order, momentary mood, or motivated self-enhancement [4–6]. Although the effects of these factors tend to be weak [4,7], researchers have nevertheless tried to improve the measurement of SWB through modifications of the research design (e.g. using experience sampling methodology instead of single-occasion surveys) as well as through

non-self-report measures (e.g. peer reports or psychophysiological indicators such as cortisol levels and facial expressions). However, studies using these alternative measures remain rare compared to studies relying on self-reports. Moreover, because all of these measures are rather expensive to collect, studies on SWB are often limited by a low temporal and/or geographical resolution and by small and selective samples.

Big Data offer new opportunities to study SWB in ways that circumvent some of these limitations. This paper offers an overview of how Big Data are currently used to measure, study, and change SWB.

## Using Big Data to measure SWB

Approaches to measure SWB using Big Data can be distinguished in terms of data source, measurement level, and SWB facet (Table 1).

### Data sources

The predominant measurement approach relies on the analysis of so-called digital traces. Digital traces comprise all recorded online activities of an individual that can be accessed through publicly available databases (e.g. Twitter, Google Trends) or by obtaining individuals' permission (e.g. private Facebook profiles). Twitter is particularly popular because it allows researchers to access massive amounts of data quickly, cost-effectively, and without having to obtain informed consent from the users. Tweets are analyzed with respect to language patterns that predict SWB (e.g. [8–11]). This methodology has also been applied to other texts such as Facebook status updates (e.g. [12–14]).

Language patterns are studied using either a closed-vocabulary approach or an open-vocabulary approach [15]. The closed-vocabulary approach scans the text for keywords that are retrieved from a predefined dictionary. Sometimes, these dictionaries contain only a few dozen highly specific words [16,17]. Most dictionaries, however, comprise thousands of words. For example, the LabMT dictionary that is used in a few studies [9,18] contains 10,000 words that were rated by Amazon Mechanical Turk workers on a scale from sad to happy [19]. The most popular dictionary in SWB research, however, is Linguistic Inquiry and Word Count (LIWC) [20] which comprises >6000 words assigned to one or more dimensions. The dimensions most frequently used by SWB researchers are positive and negative emotion words and dimensions related to specific emotions such as sadness or anger. LIWC is easy to use and widely accepted as a validated method to study language patterns. However, as

Table 1

## Overview of measurement approaches.

Publication	General approach	Data source	SWB facet	Measurement level
Algan <i>et al.</i> [47]	Frequency of specific search terms on Google	Google Trends	Life satisfaction Emotional well-being	Longitudinal trends within one nation (United States)
Carlquist <i>et al.</i> [16]	Closed vocabulary (self-constructed lexicon)	Newspaper articles	Emotional well-being	Longitudinal trends within one nation (Norway)
Collins <i>et al.</i> [12]	Online activity; closed vocabulary (LIWC)	Facebook status updates and likes	Life satisfaction	Individual
Curini <i>et al.</i> [45]	Open vocabulary	Twitter	Emotional well-being	Italian provinces
Doré <i>et al.</i> [46**]	Closed vocabulary (LIWC)	Twitter	Emotional well-being	Local with exact coordinates
Durahim & Coskun [44]	Closed vocabulary (SentiStrength, Turkish version)	Twitter	Emotional well-being	Turkish provinces and national
Hao <i>et al.</i> [24]	Open vocabulary	Weibo posts	Emotional well-being	Individual
Hung <i>et al.</i> [34]	Mobile phone usage	Calling states, app usage	Emotional well-being	Individual
Jones <i>et al.</i> [41]	Closed vocabulary (LIWC)	Twitter	Emotional well-being	Regional
Kosinski <i>et al.</i> [26]	Online activity	Facebook likes	Life satisfaction	Individual
Kramer [40]	Closed vocabulary (LIWC)	Facebook status updates	Life satisfaction	Regional
Lee <i>et al.</i> [27]	Online activity	Daily activity on Facebook and Twitter	Emotional well-being	Individual
LiKamWa <i>et al.</i> [39]	Mobile phone usage	Call and messaging logs, app usage, location	Emotional well-being	Individual
Liu <i>et al.</i> [13]	Closed vocabulary (LIWC)	Facebook status updates	Life satisfaction	Individual
MacKerron & Mourato [33]	Mobile phone app	Location data as basis for data type of location, weather	Emotional well-being	Individual
Mitchell <i>et al.</i> [18]	Closed vocabulary (LabMT)	Twitter	Emotional well-being	Neighborhood (U.S. cities)
Miura <i>et al.</i> [17]	Closed vocabulary (self-constructed lexicon)	Twitter	Emotional well-being	Japanese regions
Nguyen <i>et al.</i> [23]	Open vocabulary	Twitter	Emotional well-being	U.S. ZIP codes
Nguyen <i>et al.</i> [9]	Closed vocabulary (LabMT)	Twitter	Emotional well-being	Neighborhood (3 U.S. cities)
Prata <i>et al.</i> [43]	Open vocabulary	Twitter	Emotional well-being	Precise location in Brazil
Rickard <i>et al.</i> [38*]	Combination of language analysis, other online activities	Facebook and Twitter activity and posts	Emotional well-being	Individual
Saeb <i>et al.</i> [36]	Mobile phone usage	Location, usage patterns	Emotional well-being	Individual
Schwartz <i>et al.</i> [8]	Combination of closed vocabulary (LIWC) and open vocabulary	Twitter	Life satisfaction	U.S. counties
Schwartz <i>et al.</i> [14]	Open vocabulary	Facebook status updates	Life satisfaction	Individual
Settanni & Marengo [51]	Closed vocabulary (LIWC)	Facebook status updates	Emotional well-being	Individual
Volkova & Bachrach [22]	Open vocabulary	Twitter	Emotional well-being	Individual
Volkova <i>et al.</i> [42]	Open vocabulary	Twitter	Emotional well-being	Neighborhood (U.S. universities)
Wang <i>et al.</i> [52]	Closed vocabulary (LIWC)	Facebook status updates	Life satisfaction	Individual
Wang <i>et al.</i> [11]	Closed vocabulary (LIWC)	Twitter	Emotional well-being	National
Wojcik <i>et al.</i> [56*]	Closed vocabulary (LIWC) for language analysis	Twitter, LinkedIn, etc.	Emotional well-being	Individual
Yang & Srinivasan [10]	Closed vocabulary (LIWC)	Twitter	Life satisfaction	Individual
Yu & Wang [54]	Closed vocabulary (NRC Word-Emotion Association lexicon)	Twitter	Emotional well-being	National

all dictionaries, it comprises a limited number of words and does not work well for colloquial language, leading some to question its validity for the analysis of social media language [21\*\*].

Open-vocabulary approaches, in contrast, do not rely on an a priori defined list of words but rather identify

relevant words, topics (i.e. clusters of words used frequently together), and other linguistic features using a data-driven approach [8,14,22–24]. Open-vocabulary-based predictions of SWB tend to exhibit greater predictive validity than closed-vocabulary-based predictions. In one exemplary study, life satisfaction correlated weaker with words identified using a closed-vocabulary approach

(cross-validated  $r = .26$ ) than with topics identified using an open-vocabulary approach (cross-validated  $r = .31$ ) [14]. However, closed-vocabulary approaches require more sophisticated statistical skills and computational power, and can yield results that are harder to interpret because they may lack face validity [15].

Digital traces are not limited to user-generated texts. Facebook profiles, for example, include information on demographics, political and sexual orientation, preferences (e.g. 'likes'), social networks, profile pictures, etc. [25]. To date, few studies have tapped into these data sources to measure SWB. In one exemplary study, self-reported life satisfaction was predicted by Facebook likes; however, the correlation between predicted and self-reported life satisfaction was low (cross-validated  $r = .17$ ) [26]. Another small-scale study predicted daily mood fluctuations using data on daily activities on Twitter and Facebook, including frequency of posting, commenting on other posts, likes, etc., but the results were inconsistent across participants, with correlations between online activity and mood being positive for some, negative for others, and non-significant for a third group of participants [27]. Better results were achieved in a study linking smiling on profile pictures to self-reported life satisfaction ( $r = .34$ ) [28].

Another promising data source are mobile phones and other wearable devices such as smartwatches or fitness trackers. As part of the 'quantified self' movement [29<sup>••</sup>], more and more people regularly record their momentary SWB outside of the context of specifically designed research studies. In addition to accumulating massive amounts of self-report data on SWB and other variables (e.g. [30]), some of these apps can be integrated with experimental paradigms [31] and allow the unobtrusive collection of data on, for example, location, phone usage patterns, or context information (e.g. noise, light) [32,33]. First results on using such non-self-report data to predict momentary mood are promising, but with few exceptions [33], most of these studies were based on very small samples [34–37,38<sup>•</sup>,39] and need to be replicated with bigger samples.

### Measurement level

Most data sources discussed above use data that are produced by individuals and can therefore in principle be used to measure individual SWB. For accurate individual predictions, however, a sufficient number of individual data points must be available, for instance, a specific number of tweets or likes [15] or a specific number of data points on different combined variables. But even if these requirements are not met, data collected from individuals can still be aggregated within geographic regions (if they are geo-tagged) or within time periods (if they are time-stamped). One of the first attempts to use Big Data to measure the geographic distribution of SWB

(so-called 'gross national happiness') was based on Facebook status updates [40]. To date, Twitter data are particularly popular to study SWB on regional levels [8,9,23,41–45] and over time [45,46<sup>••</sup>]. Another promising data source is Google Trends which provides data on the frequency of specific search terms over time. One study using these data found strong correlations between SWB trends observed in self-report data and SWB trends predicted by search terms (cross-validated  $r_s \geq .85$ ) [47].

With these studies, it is important to acknowledge that individual information gets lost in the aggregation process. In particular, one needs to be careful to interpret effects only on the level on which they are measured and to not draw inferences from the individual level to the aggregate level or vice versa (ecological fallacy) [48].

### Emotional well-being versus life satisfaction

Emotional well-being and life satisfaction are correlated but conceptually and functionally distinct [49,50]. As Table 1 illustrates, most approaches tap into emotional aspects of well-being. These approaches appear to yield valid indicators of emotional well-being, as indicated by studies showing that these alternative measures fluctuate in similar weekly and diurnal rhythms as self-reported emotional well-being [19], and by studies finding moderate correlations ( $r_s$  between .20 and .40) of these measures with self-reported emotional well-being [51]. For life satisfaction, however, the correlations between self-reported scores and alternative indicators are typically weaker ( $r_s < .20$ ) [12,13,26,52], suggesting that individual-level life satisfaction cannot yet be predicted reliably from people's digital traces.

### Summary

Big Data provide multiple data sources that can potentially be used to measure SWB. To date, no single data source seems reliable and valid enough to replace traditional self-report measures of well-being. However, this may change as more data sources are developed, validated, and combined. Studies combining language pattern analysis with indicators such as likes or online activity patterns consistently find that these combined indicators predict SWB more accurately than any single indicator [12,14,24,38<sup>•</sup>].

### Using Big Data to study correlates of SWB

Major events such as natural disasters or terrorist attacks are hard to study because they are unpredictable. In the past, prospective studies that examined the impact of such events on SWB had to rely on data that happened to be collected around the time of the event [53]. Because these studies had not been designed to study the impact of major events on SWB, they were often associated with limitations such as small samples and inadequately spaced measurements. These issues can partially be resolved by using Big Data indicators of SWB, particularly

tweets. Twitter data have been used to study changes in emotional well-being after earthquakes [17] and violence in schools and colleges [41,46\*\*].

Twitter data can also be used to study real-time emotional experiences, something that is not practical with traditional measures of SWB. For example, Yu and Wang analyzed emotions in tweets during 2014 World Cup soccer matches and found that the emotions in these tweets matched what actually happened on the field [54].

Finally, Big Data can be used in multimethod studies to supplement traditional measures of SWB. The logic of multimethod studies is that evidence for an effect is stronger if that effect can be found across multiple different methods [55]. This is not always the case, as one study on the correlation between political orientation and SWB illustrates [56\*]. In this study, conservatives scored higher than liberals on self-reported SWB (replicating earlier work) but lower on Big Data measures of SWB such as emotional language on Twitter or smiling in profile pictures. These findings do not necessarily speak against the validity of Big Data measures of SWB but rather suggest that Big Data and self-reports measure different aspects of SWB, something that needs to be explored in future research.

### Using Big Data for SWB interventions

Probably the greatest potential for future research lies in not simply observing, but changing SWB through Big Data. Such changes can be temporary (e.g. mood manipulations in experiments) or enduring (e.g. interventions aimed at permanently improving people's SWB). One example for the former is the 'Facebook experiment' in which the Facebook newsfeed was manipulated to reduce the amount of positive or negative emotional content, which led to fewer positive or negative status updates, respectively [57]. This study has been criticized on both ethical and methodological grounds [21\*\*]. Examples for the latter are self-tracking apps with built-in interventions such as feedback on one's self-reported mood or specific advice on how to improve one's mood. A few studies suggest that regular usage of these kinds of apps may improve SWB [35,58].

### Conclusion

Big Data provide SWB researchers with easy and cheap access to large samples that can, depending on the data source, be tracked over time and space. Big Data may therefore be particularly useful to study the impact of rare events on SWB, including rare collective events such as natural or man-made disasters as well as rare individual events such as major life events. Big Data can also be used to study SWB on regional and national levels. Finally, because most Big Data sources are social online networks such as Facebook and Twitter, these data lend themselves to studies on SWB in social networks [59].

However, it is also important to keep in mind some of the limitations of Big Data. First, whereas the emotional content of tweets and status updates appears to predict emotional well-being with adequate accuracy, satisfactory predictive models for life satisfaction are still absent. This may change, however, as the combination of different indicators improves these predictive models. Second, Big Data studies rely on individuals who are willing to provide data, for instance, active Twitter and Facebook users. These samples may differ from the general population in terms of demographic composition and other characteristics. For example, younger people use Facebook for different motives than older people, which may affect what kind of content they share on Facebook [60,61] and how well this content can be used to measure SWB [51]. Third, most studies to date used either Twitter or Facebook data. Future studies should expand the data sources. Finally, recent studies have focused on English-speaking users (for exceptions, see [17,43–45]). Studies including non-English-speaking users are necessary to evaluate to what extent the findings generalize to other populations and to identify cultural moderators that affect how well SWB can be measured using Big Data [62].

In conclusion, Big Data will probably not replace traditional self-report measures of SWB in the foreseeable future, but they can serve as a useful additional source of data in multimethod studies of SWB.

### Conflict of interest statement

Nothing declared.

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