

$$\sum_L \sum_M \sum_J \sum_{\substack{abcd \\ wxyz}} \langle J | \tilde{c}_{M,J}^\dagger T_{LM,abcd}^\dagger (\hat{E}_{ab}^\dagger \hat{E}_{cd}^\dagger - \delta_{bc} \hat{E}_{ad}) (\hat{E}_{wx} \hat{E}_{yz} - \delta_{xy} \hat{E}_{wz}) g(1,2) | K \rangle$$

$$= \sum_L \sum_M \sum_J \sum_{\substack{abcd \\ wxyz}} \langle J | \tilde{c}_{M,J}^\dagger T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} \hat{E}_{wx} \hat{E}_{yz} g(1,2) | K \rangle \quad (1)$$

$$- \sum_L \sum_M \sum_J \sum_{\substack{abcd \\ wxyz}} \delta_{xy} \langle J | \tilde{c}_{M,J}^\dagger T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} \hat{E}_{wz} g(1,2) | K \rangle \quad (2)$$

$$- \sum_L \sum_M \sum_J \sum_{\substack{abcd \\ wxyz}} \delta_{bc} \langle J | \tilde{c}_{M,J}^\dagger T_{LM,badc}^* \hat{E}_{ad} \hat{E}_{wx} \hat{E}_{yz} g(1,2) | K \rangle \quad (3)$$

$$+ \sum_L \sum_M \sum_J \sum_{\substack{abcd \\ wxyz}} \delta_{bc} \delta_{xy} \langle J | \tilde{c}_{M,J}^\dagger T_{LM,badc}^* \hat{E}_{ad} \hat{E}_{wz} g(1,2) | K \rangle \quad (4)$$

Define a map between a set of orbital indexes $\{a, b, c, d, w, x, y, z\}$ and a determinant index:

$$\Pi^{MK} : \{a, b, c, d, w, x, y, z\} \rightarrow J \quad |J\rangle = \hat{E}_{ab} \hat{E}_{cd} \hat{E}_{wx} \hat{E}_{yz} |K\rangle$$

$$\pi^K(a, b, c, d, w, x, y, z) = \pi_{abcdwxyz}^K = J$$

$$\Theta_{abcdwxyz}^{MK} = c_{M, \pi_{abcdwxyz}^K} = c_{M, J}$$

These expressions can be used to rewrite the above expressions without a sum over J :

$$(1) = \sum_L \sum_M \sum_{\substack{abcd \\ wxyz}} \Theta_{abcdwxyz}^{MK\dagger} \langle \pi_{abcdwxyz}^{MK} | T_{LM,badc}^* g(1,2) | K \rangle$$

Note that $|J\rangle$ and $|K\rangle$ are orthogonal to any to determinants with orbitals in the virtual space occupied¹, or orbitals in the inactive space unoccupied. This enables further simplification of the above expressions via grouping together different ranges, i.e., inactive, active, virtual, for the indexes, a, b, c, d , of the MS-CASPT2 amplitudes, $T_{LM,abcd}$:

If $a, b, c, d \notin \{active\}$, then

$$|J\rangle = \begin{cases} \hat{E}_{wx} \hat{E}_{yz} |K\rangle & \text{or} \\ \hat{E}_{uv} |K\rangle & \text{with } \{u\} \in \{w, y\} \text{ and } v \in \{x, z\} \\ |K\rangle \end{cases} \quad (5)$$

¹assuming preservation of the number of electrons

$$\begin{aligned}
& \sum_M \sum_{abcd} \sum_{\substack{\notin\{act\} \in\{act\} \\ wxyz}} c_{M,J}^\dagger \langle J | T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} \hat{E}_{wx} \hat{E}_{yz} g(1,2) | K \rangle \\
&= \sum_M \sum_{abcd} \left[\sum_{wxyz}^{\in\{act\}} \left(c_{M,\pi_{wxyz}^K}^\dagger \langle \pi_{wxyz}^K | T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} g(1,2) | K \rangle \right. \right. \\
&\quad \left. \left. + \sum_u^{\in\{w,y\} \in\{x,z\}} \sum_v c_{M,\pi_{uv}^K}^\dagger \langle \pi_{uv}^K | T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} g(1,2) | K \rangle \right) \right. \\
&\quad \left. + c_{M,K}^\dagger \langle K | T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} g(1,2) | K \rangle \right] \\
&= \sum_M \left[\sum_{wxyz}^{\in\{act\}} \left(c_{M,\pi_{wxyz}^K}^\dagger + \sum_u^{\in\{w,y\} \in\{x,z\}} \sum_v c_{M,\pi_{uv}^K}^\dagger \right) + c_{M,K}^\dagger \right] \sum_{abcd}^{\notin\{act\}} T_{LM,badc}^* g(ba, cd) \\
&= \sum_M \left[\sum_{wxyz}^{\in\{act\}} \left(\Theta_{wxyz}^{MK\dagger} + \sum_u^{\in\{w,y\} \in\{x,z\}} \sum_v \Theta_{uv}^{MK\dagger} \right) + \Theta^{MK\dagger} \right] A^{(g)}
\end{aligned}$$

If $a, b \notin \{active\}$ and $c, d \in \{active\}$, then

$$\begin{aligned}
|J\rangle &= \begin{cases} \hat{E}_{dc} \hat{E}_{wx} \hat{E}_{yz} |K\rangle & \text{or} \\ \hat{E}_{st} \hat{E}_{uv} |K\rangle & \text{with } \{t, v\} \subset \{c, x, z\} \text{ and } \{s, u\} \subset \{d, w, y\} \\ \hat{E}_{qr} |K\rangle & \text{with } \{q\} \in \{d, w, y\} \text{ and } r \in \{c, x, z\} \text{ or} \\ |K\rangle \end{cases} \quad (6) \\
&= \sum_M \sum_{ab}^{\notin\{act\}} \left[\sum_{cdwxyz}^{\in\{act\}} \left(c_{M,\pi_{dcwxyz}^K}^\dagger \langle \pi_{dcwxyz}^K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \right. \right. \\
&\quad + \sum_{\substack{\subset\{d,x,z\} \subset\{c,w,y\} \\ \{t,v\} \subset\{s,u\}}} c_{M,\pi_{stuv}^K}^\dagger \langle \pi_{stuv}^K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \\
&\quad \left. \left. + \sum_u^{\in\{w,y\} \in\{x,z\}} \sum_v c_{M,\pi_{uv}^K}^\dagger \langle \pi_{uv}^K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \right) \right. \\
&\quad \left. + c_{M,K}^\dagger \langle K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \right] \\
&= \sum_M \sum_{ab}^{\notin\{act\} \in\{act\}} \sum_{cd} T_{LM,badc}^* \left[\sum_{cdwxyz}^{\in\{act\}} \left(c_{M,\pi_{wxyz}^K}^\dagger \langle \pi_{wxyz}^K | \hat{E}_{ba} \hat{E}_{dc} g(1,2) | K \rangle \right. \right.
\end{aligned}$$

$$\begin{aligned}
& + \sum_{\{t,v\}} \sum_{\substack{\subset \{d,x,z\} \subset \{c,w,y\} \\ \{s,u\}}} c_{M,\pi_{stuv}^K}^\dagger \langle \pi_{st}^K | \hat{E}_{ba} \hat{E}_{uv} g(1,2) | K \rangle \\
& + \sum_u \sum_v \sum_{\substack{\in \{w,y\} \in \{x,z\} \\ \in \{t,v\}}} c_{M,\pi_{uv}^K}^\dagger \langle K | \hat{E}_{ba} \hat{E}_{uv} g(1,2) | K \rangle \Big) \\
& + c_{M,K}^\dagger \langle K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \Big] \\
= & \sum_M \sum_{ab} \sum_{cd} \sum_{\substack{\notin \{act\} \in \{act\} \\ \subset \{d,x,z\} \subset \{c,w,y\} \\ \{t,v\} \{s,u\}}} T_{LM,badc}^* \left[\sum_{cdwxyz} \left(c_{M,\pi_{wxyz}^K}^\dagger \langle \pi_{dcwxyz}^K | \hat{E}_{ba} g(1,2) | K \rangle \right. \right. \\
& + \sum_{\substack{\subset \{d,x,z\} \subset \{c,w,y\} \\ \{t,v\} \{s,u\}}} c_{M,\pi_{stuv}^K}^\dagger \langle \pi_{stuv}^K | \hat{E}_{ba} g(1,2) | K \rangle \\
& + \sum_u \sum_v \sum_{\substack{\in \{w,y\} \in \{x,z\} \\ \in \{t,v\}}} c_{M,\pi_{uv}^K}^\dagger \langle K | \hat{E}_{ba} g(1,2) | K \rangle \Big) \\
& + c_{M,K}^\dagger \langle K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \Big] \\
& \sum_L \sum_M \sum_{ab} \sum_{\substack{\notin \{act\} \\ \subset \{d,x,z\} \subset \{c,w,y\} \\ \{t,v\} \{s,u\}}} \left[\sum_{cdwxyz} c_{M,\pi_{dcwxyz}^K}^\dagger \langle \pi_{dcwxyz}^K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \right. \\
& \sum_L \sum_M \sum_{ab} \sum_{\substack{\notin \{act\} \\ \subset \{d,x,z\} \subset \{c,w,y\} \\ \{t,v\} \{s,u\}}} \left[\sum_{cdwxyz} c_{M,\pi_{dcwxyz}^K}^\dagger \langle \pi_{dcwxyz}^K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \right. \\
& + \sum_{cdwxyz} \sum_{\substack{\in \{act\} \subset \{d,x,z\} \subset \{c,w,y\} \\ \{t,v\} \{s,u\}}} c_{M,\pi_{stuv}^K}^\dagger \langle K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) | K \rangle \Big] \\
= & \sum_L \sum_M \sum_{ab} \sum_{cdwxyz} \sum_u \sum_v \Theta_{dcwxyz}^{MK} \langle K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) \hat{E}_{uv} | K \rangle \\
= & \sum_L \sum_M \sum_{cdwxyz} \Theta_{cdwxyz}^{MK} \sum_{ab} \sum_u \sum_v \sum_{\substack{\in \{act\} \\ \notin \{act\} \in \{d,x,z\} \in \{c,w,y\}}} \langle K | T_{LM,badc}^* \hat{E}_{ba} g(1,2) \hat{E}_{uv} | K \rangle \\
= & \sum_L \sum_M \sum_{cdwxyz} \Theta_{cdwxyz}^{MK} \sum_{ab} \sum_u \sum_v \sum_{\substack{\in \{act\} \\ \notin \{act\} \in \{d,x,z\} \in \{c,w,y\}}} T_{LM,badc}^* g(bauv) \\
= & \sum_L \sum_M \sum_{cdwxyz} \Theta_{cdwxyz}^{MK} A_{cdwxyz}^{LM}
\end{aligned}$$

If $a, b, c, d \in \{active\}$ then $|K\rangle = E_{\gamma\delta\eta\zeta}|J\rangle$ and

$$\begin{aligned}
& \sum_L \sum_M \sum_{abcdxyz}^{\in \{act\}} \Theta_{abcdxyz}^{MK} \langle \pi_{abcdxyz}^{MK} | T_{LM,badc}^* \hat{E}_{ba} \hat{E}_{dc} \hat{E}_{wx} \hat{E}_{yz} g(1, 2) \hat{E}_{ab} \hat{E}_{cd} \hat{E}_{xw} \hat{E}_{zy} | \pi_{abcdxyz}^{MK} \rangle \\
&= \sum_L \sum_M \sum_{abcdxyz}^{\in \{act\}} \Theta_{abcdxyz}^{MK} \sum_{\substack{s,u \\ s \neq u}}^{\in \{b,d,x,z\} \in \{a,c,w,y\}} \sum_{\substack{t,v \\ t \neq v}} \langle \pi_{abcdxyz}^{MK} | T_{LM,badc}^* \hat{E}_{uv} g(1, 2) \hat{E}_{tv} | \pi_{abcdxyz}^{MK} \rangle \\
&= \sum_L \sum_M \sum_{cdxyz}^{\in \{act\}} \Theta_{cdxyz}^{MK} \sum_{ab}^{\notin \{act\}} \sum_u^{\in \{d,x,z\}} \sum_v^{\in \{c,w,y\}} T_{LM,badc}^* g(stuv) \\
&= \sum_L \sum_M \sum_{abcdxyz}^{\in \{act\}} \Theta_{abcdxyz}^{MK} A_{abcdxyz}^{LM}
\end{aligned}$$