Projects for Text Version Comparison and Analytics in R

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1 Overview

Status

 $R \ code: 1625 \ C++ \ code: 112 \ test \ code: 1010$

Version

0.1.12

Description

Provides data structures and methods for manual as wells as automated R based text comparison and text as well as change coding.

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License

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BibTex for citing

```
toBibtex(citation("diffrprojects"))
```

Installation

stable CRAN version

```
install.packages("diffrprojects")
library(rtext)
```

(stable) development version

```
standard_repos <- options("repos")$repos
install.packages(
  "diffrprojects",
  repos = c(standard_repos, "https://petermeissner.github.io/drat/")
)
library(rtext)</pre>
```

Contribution

Note, that this package uses a Contributor Code of Conduct. By participating in this project you agree to abide by its terms: http://contributor-covenant.org/version/1/0/0/ (basically this should be a place where people get along with each other respectfully and nicely, because it's simply more fun that way for everybody)

Contributions are very much welcome, e.g. in the form of:

- typo fixing (edit file directly on Github)
- **bug reporting** (file an issue after having searched if the issue came up before as if possible minimal reproducable example)
- extending help files (e.g. edit the respective files directly on Github or fork the package and later on make a pull request; note, that the package use roxygen2 for easing documentation)
- writing example (e.g. edit the respective files directly on Github or fork the package and later on make a pull request; note, that the package use roxygen2 for easing documentation)
- **vignette writing** (file an issue first so that we can discuss htings than fork the package and later on make a pull request)
- test writing (have a look at the test coverage than fork the package and later on make a pull request)
- feature suggestions (file an issue describing the idea, why this is important, possible alternative solutions and an example)
- **general discussion** of approach and or implementation (file an issue)
- implementation **improvements** (file an issue naming whats to be improved, why and how)

2 Usage

2.1 Fast Introduction for the Impatient

For those in a hurry here is a very brief

```
# loading package
library(diffrprojects)
# the first chapter of Robinson Crusoe from three different sources
rcs <- rtext:::testfile(pattern="rc.*ch1.txt", full.names = TRUE)</pre>
# creating a new project
dp <- diffrproject$new()</pre>
# setting options
dp$options$verbose <- FALSE</pre>
# adding texts to the corpus
dp$text_add(text_file = rcs)
dp$text_data(1) %>% head(11)
##
      i char
                     name
## 1
           T rc 1 ch1.txt
## 2
           h rc_1_ch1.txt
      2
## 3
      3
          e rc_1_ch1.txt
## 4
      4
            rc_1_ch1.txt
## 5
      5 P rc_1_ch1.txt
      6 r rc_1_ch1.txt
## 6
## 7
      7
         o rc_1_ch1.txt
## 8
      8 j rc_1_ch1.txt
## 9
           e rc_1_ch1.txt
## 10 10
           c rc_1_ch1.txt
## 11 11
           t rc_1_ch1.txt
# linking the files (which file should be compared to which)
dp$text_link()
dp$link %>% as.data.frame()
            from
                            to
                                                    link
## 1 rc_1_ch1.txt rc_2_ch1.txt rc_1_ch1.txt~rc_2_ch1.txt
## 2 rc_2_ch1.txt rc_3_ch1.txt rc_2_ch1.txt~rc_3_ch1.txt
# calculating text alignments
dp$text_align(tokenizer=text_tokenize_words)
dp$alignment[[1]] %>% head(30)
##
      alignment_i token_i_1 token_i_2 distance
                                                   type from_1 to_1 from_2 to_2
## 1
                                                         1 3 10326 10328
              1
                         1
                                1932
                                            0 no-change
                         2
                                            7 deletion
                                                            5 11
## 2
               2
                                  NA
                                                                         NA
                                                                               NA
## 3
               3
                         3
                                  NA
                                            9 deletion
                                                            13 21
                                                                         NA
                                                                              NA
## 4
               4
                                            5 deletion
                                                            23 27
                                                                        NA
                                                                              NA
                                  NA
```

##	_	5	5	1932	^	no-shonmo	30	32	10326	10220
						no-change				
##	6	6	6	NA	4	deletion	34	37	NA	NA
##	7	7	7	87		no-change	39	41	513	515
##	8	8	8	NA	10	deletion	43	52	NA	NA
##	9	9	9	57	0	no-change	54	55	355	356
##	10	10	10	3	0	no-change	57	64	15	22
##	11	11	11	4	0	no-change	66	71	24	29
##	12	12	12	85	0	no-change	74	75	497	498
##	13	13	13	1	0	no-change	77	82	1	6
##	14	14	14	2	0	no-change	84	88	8	12
##	15	15	15	1520	0	no-change	92	95	8187	8190
##	16	16	16	NA	5	deletion	97	101	NA	NA
##	17	17	17	3667	0	no-change	103	104	19215	19216
##	18	18	18	263	0	no-change	106	108	1495	1497
##	19	19	19	51	0	no-change	110	112	328	330
##	20	20	20	NA	3	deletion	114	116	NA	NA
##	21	21	21	57	0	no-change	118	119	355	356
##	22	22	22	NA	6	deletion	121	126	NA	NA
##	23	23	23	NA	8	deletion	128	135	NA	NA
##	24	24	24	50	0	no-change	137	138	325	326
##	25	25	25	51	0	no-change	140	142	328	330
##	26	26	26	NA	6	deletion	144	149	NA	NA
##	27	27	27	NA	6	deletion	151	156	NA	NA
##	28	28	28	87	0	no-change	158	160	513	515
##	29	29	29	513	0	no-change	162	165	2853	2856
##	30	30	30	306	0	no-change	167	171	1724	1728

2.2 Creating a Diffrprojects Instance

To create a diffrproject we use the diffrproject creator object - it's simply an object with a function that knows how to create a project.

Creating a project looks like this:

library(diffrprojects)

```
## Warning: package 'rtext' was built under R version 3.3.2
dp <- diffrproject$new()</pre>
```

Et violà - we created a first, for now empty, project that we will use throughout the tutorial.

2.3 Some Help Please

To get a better idea about what this thing called *diffreproject* really is, you can consult its help page which gives a broad overview over its capabilities:

?diffrproject

Another way is to call the ls() method. This will present us with a data frame listing, all fields where data is stored and all the methods (aka object specific functions) of our diffrprojects instance. Those methods and fields located in *private* are not for the user to mess around with while non-private (*self* aka public) data fields can be read by the user and public methods can be triggered by the user to manipulate the data or retrieve data in a specific format.

dp\$ls() ## name where ## 1 execute_load private ## 2 hash private

class

function

function

9 alignment_data self alignment_data_list, list
6 alignment self alignment_list, list
04

8 alignment_code self function
10 alignment_data_full self function
11 alignment_data_set self function

12 alignment_delete self function
13 clone self function

19 import_sqlite self function function initialize self

22 load self function
23 ls self function

32 text_code_alignment_token self function
33 text_code_regex self function

34 text_data self function
35 text data inherit self function

39 tokenize_text_data_lines self function

40 tokenize_text_data_regex self function

41 tokenize_text_data_words self function

42 warning self function

25 meta self list
26 options self list

28 text self list

The base R class() function furthermore reveals from which classes the diffrproject class inherits:

class(dp)

```
## [1] "diffrproject"    "dp_inherit"    "dp_align"    "dp_export"
## [5] "rtext_loadsave"    "dp_base"    "R6_rtext_extended" "R6"
```

2.4 Adding Texts to Projects

Our diffrproject (dp) has one method called text_add() that allows to add texts to the project. Basically the method can be used in three different flavors: adding character vectors, adding texts stored on disk, or by adding rtext objects (see rtext package: https://CRAN.R-project.org/package=rtext; rtext objects are the way individual texts are represented within diffrprojects). For each of these used cases there is one option: text, text_file, rtext; respectively.

Below are shown examples using each of these methods:

adding text files

```
test_file1 <- stringb:::test_file("rc_1_ch1.txt")
test_file2 <- stringb:::test_file("rc_2_ch1.txt")
dp$text_add(text_file = c(test_file1, test_file2) )</pre>
```

adding rtext objects

```
test_file <- stringb:::test_file("rc_1_ch1.txt")
rt <- rtext$new( text_file = test_file)
dp$text_add(rtext = rt)</pre>
```

adding character vectors

```
test_file1 <- stringb:::test_file("rc_1_ch1.txt")
test_file2 <- stringb:::test_file("rc_2_ch1.txt")
cv <- ""
cv[1] <- text_read(test_file1, NULL)
cv[2] <- text_read(test_file2, NULL)
dp$text_add(text = cv)</pre>
```

In the last case make sure to put each text in one separate line. Functions like readLines() or text_read() read in texts such that each line corresponds to one element in a character vector. With e.g. text_read()'s tokenize parameter to NULL the text will be read in as one long string.

2.5 Piping Methods

Now is a good time to mention a feature of diffrprojects that comes in handy: All functions that do not explicitly extract data (those usually have some 'get' as part of their name) do return the object itself so that one can pipe together a series of method calls.

Consider the following example where we initiate a new diffrprojects instance and add two texts in just one pipe:

```
dp <-
  diffrproject$
  new()$
  text_add(text_version_1, name = "version1")$
  text_add(text_version_2, name = "version2")

length(dp$text)</pre>
```

[1] 2

2.6 Getting Infos About Texts

If we want to get some general overview about the texts gathered in our project, we can use the text_meta_data() method to do so. The method has no parameters and returns a data.frame with several variables informing us about its source, length, encoding used for storage, and its name.

```
dp$text_meta_data()

## text_file character encoding sourcetype name
## 1 <NA> 479 UTF-8 text version1
## 2 <NA> 539 UTF-8 text version2
```

2.7 Showing Text

If you want to have a look at your texts you may do so by using the text's own text_show methods. Per default this method only shows the first 500 characters, but it can be set to higher numbers as well.

```
dp$text$version1$text_show(length=1000)
```

```
## This part of the
## document has stayed the
## same from version to
## version. It shouldn't
## be shown if it doesn't
## change. Otherwise, that
## would not be helping to
## compress the size of the
## changes.
##
## This paragraph contains
## text that is outdated.
## It will be deleted in the
## near future.
##
## It is important to spell
## check this dokument. On
## the other hand, a
## misspelled word isn't
## the end of the world.
## Nothing in the rest of
## this paragraph needs to
## be changed. Things can
## be added after it.
dp$text$version2$text_show(length=1000)
```

```
## This is an important
## notice! It should
## therefore be located at
## document!
##
## This part of the
## document has stayed the
```

```
## same from version to
## version. It shouldn't
## be shown if it doesn't
## change. Otherwise, that
## would not be helping to
## compress anything.
## It is important to spell
## check this document. On
## the other hand, a
## misspelled word isn't
## the end of the world.
## Nothing in the rest of
## this paragraph needs to
## be changed. Things can
## be added after it.
##
## This paragraph contains
## important new additions
## to this document.
```

2.8 Getting And Setting Infos About the Project

Similar to the text_meta_data() method we can access the projects meta data via data fields meta and options. But contrary to the text_meta_data() method that gathers data from all the texts within the project and does not allow for manipulation of the data, the data fields allow reading and writing.

First let us have a look and thereafter turn off the message notification service:

getting data fields

```
dp$options

## $verbose

## [1] TRUE

##

## $warning

## [1] TRUE

##

## $ask

## [1] TRUE

setting data fields

dp$options$verbose <- FALSE</pre>
```

(note, ask is deprecated and only remains for compatibility reasons but has no function anymore)

Now it's time to have a look at the projects meta data. It tells us when the project was created, which path to use for SQLite exports, which path to use for saving data as in RData format and what is the projects id. The id is a hash of a time stamp as well as session information which should ensure uniqueness across space and time.

All these values can be manipulated by the user to her liking.

```
dp$meta
```

```
## $ts_created
```

```
## [1] "2016-11-06 10:21:03 UTC"
##
## $db_path
## [1] "./diffrproject.db"
##
## $file_path
## [1] ""
##
## $project_id
## [1] "33569831dacb2c5656dbe93f7794866a"
dp$meta$file_path = "./diffrproject.RData"
```

2.9 Deleting Texts

Of cause we can not only add texts but delete them from the project as well. For this purpose there is the text_delete() method.

Let's just add two texts and delete one by providing its index number and the second by providing its name to the text delete() method.

```
dp$text_add(text = "nonesense", "n1")
dp$text_add(text = "nonesense", "n2")

dp$text_delete(3)
dp$text_delete("n2")

length(dp$text)

## [1] 2

names(dp$text)

## [1] "version1" "version2"
```

2.10 Defining Relationships Between Texts: Linking

The purpose of diffrprojects is to enable data collection on the difference of texts. Having filled a project with various texts, there are endless possibilities to form pairs of text for comparison and change measurement - where endless actually is equal to: $n^2 - n$.

Linking can be done via the text_link method which accepts either index numbers or text names for its from and to arguments (a third argument delete will delete a specified link if set to TRUE).

```
dp$text_link(from = 1, to = 2)
dp$text_link(from = 1, to = 2, delete = TRUE)
```

If no arguments are specified, text_link will link the first text to the second, the third to the fourth, the fourth to the fifths and so on.

```
dp$text_link()
```

To get an idea of what links are currently specified, we can directly access the link data field or/and ask R to transform the list found there into a data.frame.

```
dp$link
```

```
## $`version1~version2`
## $`version1~version2`$from
## [1] "version1"
##
## $`version1~version2`$to
  [1] "version2"
##
##
##
## attr(,"class")
## [1] "alignment_list" "list"
dp$link %>% as.data.frame()
##
         from
                                     link
                    t.o
## 1 version1 version2 version1~version2
```

2.11 Aligning Texts and Measuring Change

At the heart of each diffrproject lies the text_align method. This method compares two texts and tries to align parts of one text with parts of the other text. The first two arguments (t1 and t2) are for specifying which pair of texts to compare - if left as-is, all text pairs that are specified within the link data field will be aligned.

Text parts are arbitrary character spans defined by the tokenizer argument. This argument expects a function splitting text into a token data frame. If the tokenizer argument is left as-is, it will default to text_tokenize_lines function from the stringb package.

Text tokens can be pre-processed before alignment. The clean argument allows to hand over a function transforming a charactr vector of text tokens into their clean counterparts.

The ignore arguments expects a function that is able to transform a character vector of tokens into a logical vector of same length, indicating which tokens to ignore throughout the alignment process and which to consider.

The next argument - distance - specifies which distance metrics to use to calculate distances between strings.

Since the text_align method basically is a wrapper around diff_align you can get more information via ?diff_align and since again diff_align is a wrapper around stringdist from the stringdist package ?stringdist::stringdist and also ?stringdist::fstringdist-metrics will provide further insights about possible metrics and how to use the rest of the arguments to text_align (these are passed through to stringdist).

Let's have an example using the Levenshtein distance to calculate distances between tokens (lines per default). Furthermore we allow the distance between two aligned tokens to be as large as 15. Tokens which do not find a partner below that distance are considered to have been deleted or respectively inserted. Tokens which find a partner with a non-zero distance which is not above the threshhold are considered changes - transformations of one token into the other.

The following shows the resulting list of alignment data.frames.

```
dp$text_align(distance = "lv", maxDist = 15)
dp$alignment
```

```
## $`version1~version2`
##
      alignment_i token_i_1 token_i_2 distance
                                                      type from_1 to_1 from_2 to_2
## 1
                 1
                                      6
                                               0 no-change
                                                                     16
                                                                                 112
                           1
                                                                 1
                                                                             97
## 2
                 2
                           2
                                      7
                                               0 no-change
                                                                18
                                                                     40
                                                                            114 136
```

```
## 3
                  3
                              3
                                         8
                                                    0 no-change
                                                                       42
                                                                            61
                                                                                   138
                                                                                         157
## 4
                  4
                              4
                                         9
                                                                      63
                                                                            84
                                                                                   159
                                                                                         180
                                                    0 no-change
                              5
## 5
                  5
                                        10
                                                    0 no-change
                                                                      86
                                                                           107
                                                                                   182
                                                                                         203
                              6
## 6
                  6
                                        11
                                                      no-change
                                                                     109
                                                                           132
                                                                                   205
                                                                                         228
                                                    0
                              7
##
   7
                  7
                                        12
                                                    0
                                                      no-change
                                                                     134
                                                                           156
                                                                                   230
                                                                                         252
## 8
                  8
                              8
                                        13
                                                   14
                                                          change
                                                                     158
                                                                           181
                                                                                   254
                                                                                         271
## 9
                  9
                              9
                                         5
                                                    8
                                                          change
                                                                     183
                                                                           190
                                                                                    86
                                                                                          94
                                        23
## 11
                 10
                             10
                                                    0
                                                      no-change
                                                                     193
                                                                           215
                                                                                   475
                                                                                         497
## 12
                 11
                             11
                                        25
                                                   13
                                                          change
                                                                     217
                                                                           238
                                                                                   523
                                                                                         539
## 13
                 12
                             12
                                        NA
                                                   25
                                                       deletion
                                                                     240
                                                                           264
                                                                                    NA
                                                                                          NA
## 14
                 13
                             13
                                         5
                                                   11
                                                          change
                                                                     266
                                                                           277
                                                                                    86
                                                                                          94
                             14
                                        14
                                                    0
                                                                     280
                                                                           303
                                                                                   274
                                                                                         297
##
   16
                 14
                                                      no-change
##
   17
                 15
                             15
                                        15
                                                    1
                                                          change
                                                                     305
                                                                           327
                                                                                   299
                                                                                         321
                                                    0 no-change
## 18
                 16
                             16
                                        16
                                                                     329
                                                                           345
                                                                                   323
                                                                                         339
## 19
                 17
                             17
                                        17
                                                                     347
                                                                           367
                                                                                   341
                                                                                         361
                                                    0 no-change
## 20
                 18
                             18
                                        18
                                                    0 no-change
                                                                     369
                                                                           389
                                                                                   363
                                                                                         383
                             19
                                        19
                                                                                         406
## 21
                 19
                                                    0 no-change
                                                                     391
                                                                           412
                                                                                   385
##
   22
                 20
                             20
                                        20
                                                    0 no-change
                                                                     414
                                                                           436
                                                                                   408
                                                                                         430
## 23
                             21
                                        21
                                                                     438
                                                                           459
                                                                                         453
                 21
                                                    0 no-change
                                                                                   432
##
   24
                 22
                             22
                                        22
                                                      no-change
                                                                     461
                                                                           478
                                                                                   455
                                                                                         472
## 15
                 23
                             NA
                                         1
                                                   20 insertion
                                                                      NA
                                                                            NA
                                                                                     1
                                                                                          20
## 25
                 24
                             NA
                                         2
                                                   17 insertion
                                                                      NA
                                                                            NA
                                                                                    22
                                                                                          38
## 31
                 25
                                         3
                                                                                          62
                             NA
                                                   23 insertion
                                                                      NA
                                                                            NA
                                                                                    40
                 26
                             NA
                                         4
                                                   21 insertion
                                                                      NA
                                                                            NA
                                                                                    64
## 41
                                                                                          84
## 27
                 27
                             NA
                                        24
                                                   23 insertion
                                                                      NA
                                                                            NA
                                                                                   499
                                                                                         521
##
## attr(,"class")
   [1] "alignment_list" "list"
```

To measure the change between those two texts we can e.g. aggregate the the distances by change type:

```
sum_up_changes <- function(x){
   x %>%
    dplyr::group_by(type) %>%
    dplyr::summarise(sum_of_change = sum(distance))
}
lapply( dp$alignment, sum_up_changes)
```

```
## $`version1~version2`
## # A tibble: 4 × 2
##
          type sum_of_change
##
                         <dbl>
         <chr>>
## 1
                            47
        change
## 2
                            25
     deletion
## 3 insertion
                           104
## 4 no-change
                             0
```

2.12 Coding Texts

Now let us put some data into our diffrproject.

The most basic method to do so is simply called text_code. Text_code takes up to five arguments (the first three are mandatory), where one specifies the text to be coded (text, either by index number or by name), how the variable to store the information is called (x), and the index number or a vector of those indicating

which characters of the text should be coded. The last two parameters are optional and specify which value the variable should hold (val) and at which hierarchy level the coding is placed (hl, higher or equal hierarchy levels will overwrite existing codings of lower hierarchy level for the same text, character span, and variable).

```
dp$text_code(text = 1, x = "start", i=1:5, val = TRUE, hl = 0)
dp$text_code(text = "version2", x = "start", i=1:5, val = TRUE, hl = 0)
```

The text_code method is quite verbose and in most cases more suited to be accessed by a machine or algorithm than by a human. Therefore, there are three other methods to code text: text_code_regex, text_code_alignment_token, text_code_alignment_token regex.

The text_code_regex method allows to search for text patterns and code a whole pattern instead of assigning codes character by character - the i argument of text_code gets replaced by a pattern argument. The in addition further arguments can be passed to the pattern search functions via . . . - see e.g. ?grep for possible further arguments and https://stat.ethz.ch/R-manual/R-devel/library/base/html/regex.html for a description of regular expressions in R.

In this example we are searching for the word "it" in text 1 and code each instance.

```
dp$text_code_regex(text = 1, x = "it", pattern = "\\bit\\b", ignore.case=TRUE)
```

Another variant of coding text is by using alignment tokens. Having alignment data available, this allows for selecting: link, alignment and text while the other arguments from above stay the same.

```
# having a look at alignment number 4
dp$alignment[[1]][4,]
##
   ## 4
                                  0 no-change
                                               63
                                                   84
                                                        159 180
# coding text connected by alignment number 4
dp$text_code_alignment_token(
 link
          = 1
 alignment_i = 4,
          = TRUE,
 text1
 text2
           = TRUE.
 x = "token_coding",
 val = 4,
 hl = 0
```

2.13 Getting Text Codings

The most basic way to get text data is to use the text_data method. This method will go through all or only selected texts, gather all the data stored there and put it into a neat data.frame where name identifies the text from which the data comes per name, char informs us about the character that was coded, and i refers to the characters position within the text. All other variables hold the data we added during the examples above.

```
dp$text_data(text = 1) %>% head()
```

```
##
      i char start it token_coding
                                         name
              TRUE NA
## 1
      1
           Т
                                 NA version1
      2
## 2
           h
              TRUE NA
                                 NA version1
## 3
      3
              TRUE NA
                                 NA version1
           i
## 4
     4
              TRUE NA
                                 NA version1
## 5 5
              TRUE NA
                                 NA version1
## 6 63
                NA NA
                                  4 version1
           V
```

2.14 Aggregating Text Codings

The usage of text_data has its merits but often one is more interested in text data aggregated to a specific level. The following three aggregation functions offer a solution to this problem: tokenize_text_data_lines, tokenize_text_data_words, and tokenize_text_data_regex. These three methods make use of the similiary named methods provided by the rtext package.

One important thing to keep in mind is that using these methods implies aggregating several data values on character level into one data value at token level. Therefore there has to be some aggregation function to be involved. The default is to use the value that occurs most often on character level, if more than one distinct values occur more than once the first is choosen.

The aggregation function can be changed to whatever function the user seems appropriate by passing it to aggregate_function - as long as it reduces a vector of values into a vector with only one value.

The join argument allows to decide how text and data are joined into the resulting data.frame - left: all token, right: all data, full: token with or without data and data with or without token.

```
dp$tokenize_text_data_lines(
  text = 1,
  join = "right",
  aggregate_function =
    function(x){
     paste(x[1:3], collapse = ",")
  }
)
```

```
##
     token_i from
                                               token is_token
                                                                          start
                                                                                       it token coding
                                                                                                              name
## 1
            1
                  1
                     16
                                  This part of the
                                                          TRUE TRUE, TRUE, TRUE NA, NA, NA
                                                                                               NA, NA, NA version1
## 2
            4
                            version. It shouldn't
                63
                     84
                                                          TRUE
                                                                      NA, NA, NA NA, NA, NA
                                                                                                   4,4,4 version1
## 3
            5
                86 107
                            be shown if it doesn't
                                                          TRUE
                                                                      NA, NA, NA NA, NA, NA
                                                                                               NA, NA, NA version1
## 4
           12
               240 264 It will be deleted in the
                                                          TRUE
                                                                      NA, NA, NA NA, NA, NA
                                                                                               NA, NA, NA version1
## 5
           14
               280 303
                         It is important to spell
                                                          TRUE
                                                                      NA, NA, NA NA, NA, NA
                                                                                               NA, NA, NA version1
## 6
           22
               461 478
                                be added after it.
                                                          TRUE
                                                                      NA, NA, NA NA, NA, NA
                                                                                               NA, NA, NA version1
```

2.15 Text Coding Inheritence

Having aligned two texts via token pairs another functionality of diffrprojects becomes available: text coding inheritance via no-change tokens. This means that text codings can get copied to those tokens they are aligned with, given that they are considered the same - i.e. the distance equals zero and the change type therefore is no-change.

To show this feature we use the text_inherit method and we will start with a fresh example. A new project with two texts. The first text gets some codings, then they are aligned, and in a last step codings are transfered from one text to the other via the text_data_inherit method.

```
diffrproject$new()$
  text_add(text_version_1)$
  text_add(text_version_2)$
  text_code_regex(
    text = 1,
        x = "test1",
        pattern = "This part.*?change",
        val = "inherited"
)$
```

```
text_code_regex(
    text
          = 1,
            = "test2",
    pattern = "This part.*?change",
    val = "inherited"
dp$tokenize text data lines(1)
      token i from to
                                            token is token
                                                                 test1
                                                                           test2
## 1
            1
                 1
                    16
                                 This part of the
                                                       TRUE inherited inherited noname 1
## 2
            2
                18
                    40
                          document has stayed the
                                                       TRUE inherited inherited noname 1
## 3
            3
                42
                    61
                             same from version to
                                                       TRUE inherited inherited noname_1
## 4
            4
                63 84
                           version. It shouldn't
                                                       TRUE inherited inherited noname_1
## 5
            5
               86 107
                           be shown if it doesn't
                                                       TRUE inherited inherited noname_1
## 6
              109 132
                         change. Otherwise, that
                                                       TRUE inherited inherited noname 1
## 7
            7 134 156
                          would not be helping to
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname_1
## 8
               158 181
                         compress the size of the
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname_1
## 9
            9
                                                       TRUE
                                                                  <NA>
               183 190
                                                                            <NA> noname_1
                                         changes.
               193 215
                                                       TRUE
## 10
           10
                          This paragraph contains
                                                                  <NA>
                                                                            <NA> noname_1
               217 238
## 11
           11
                           text that is outdated.
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname 1
## 12
                                                                            <NA> noname_1
           12
               240 264 It will be deleted in the
                                                       TRUE
                                                                  <NA>
## 13
           13
               266 277
                                     near future.
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname 1
## 14
               280 303
                         It is important to spell
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname 1
               305 327
## 15
           15
                          check this dokument. On
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname_1
## 16
           16
               329 345
                                the other hand, a
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname 1
## 17
           17
               347 367
                            misspelled word isn't
                                                       TRUE
                                                                 <NA>
                                                                            <NA> noname 1
## 18
               369 389
                            the end of the world.
                                                                 <NA>
                                                                            <NA> noname 1
           18
                                                       TRUE
## 19
           19
               391 412
                           Nothing in the rest of
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname 1
## 20
           20
               414 436
                          this paragraph needs to
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname_1
## 21
           21
               438 459
                           be changed. Things can
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname_1
## 22
               461 478
                               be added after it.
                                                       TRUE
                                                                  <NA>
                                                                            <NA> noname_1
dp$
 text link()$
 text_align()$
  text_data_inherit(
    link = 1,
    direction = "forward"
dp$tokenize_text_data_lines(2)
##
      token_i from to
                                           token is_token
                                                                          test2
                                                               test1
                                                                                    name
## 1
            1
                            This is an important
                                                      TRUE
                                                                 <NA>
                                                                           <NA> noname 2
## 2
            2
                22
                    38
                               notice! It should
                                                      TRUE
                                                                           <NA> noname_2
                                                                 <NA>
## 3
            3
                40
                    62
                         therefore be located at
                                                      TRUE
                                                                           <NA> noname 2
                                                                 <NA>
## 4
            4
                64
                    84
                           the beginning of this
                                                      TRUE
                                                                 <NA>
                                                                           <NA> noname 2
                86 94
## 5
            5
                                       document!
                                                      TRUE
                                                                 <NA>
                                                                           <NA> noname 2
               97 112
## 6
            6
                                This part of the
                                                      TRUE inherited inherited noname 2
## 7
            7 114 136
                         document has stayed the
                                                      TRUE inherited inherited noname 2
## 8
            8
              138 157
                            same from version to
                                                      TRUE inherited inherited noname_2
## 9
               159 180
                          version. It shouldn't
                                                      TRUE inherited inherited noname_2
```

TRUE inherited inherited noname_2

be shown if it doesn't

10 182 203

10

```
11
               205 228 change. Otherwise, that
                                                      TRUE inherited inherited noname_2
## 12
           12
               230 252
                        would not be helping to
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname_2
                              compress anything.
                                                                            <NA> noname 2
## 13
           13
               254 271
                                                      TRUE
                                                                 <NA>
                                                      TRUE
               274 297 It is important to spell
## 14
                                                                 <NA>
                                                                            <NA> noname_2
## 15
           15
               299 321
                        check this document. On
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname 2
## 16
           16
               323 339
                               the other hand, a
                                                                            <NA> noname 2
                                                      TRUE
                                                                 <NA>
## 17
               341 361
                           misspelled word isn't
                                                                            <NA> noname 2
           17
                                                      TRUE
                                                                 <NA>
                           the end of the world.
                                                                            <NA> noname 2
## 18
           18
               363 383
                                                      TRUE
                                                                 <NA>
## 19
           19
               385 406
                          Nothing in the rest of
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname 2
## 20
           20
               408 430
                         this paragraph needs to
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname_2
## 21
           21
               432 453
                          be changed. Things can
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname_2
## 22
           22
               455 472
                              be added after it.
                                                      TRUE
                                                                            <NA> noname_2
                                                                 <NA>
## 23
           23
               475 497
                         This paragraph contains
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname_2
## 24
               499 521
                                                                            <NA> noname_2
           24
                         important new additions
                                                      TRUE
                                                                 <NA>
## 25
           25
               523 539
                               to this document.
                                                      TRUE
                                                                 <NA>
                                                                            <NA> noname_2
```

2.16 Saving and Loading Projects

Diffrprojects also allow for storing and loading project to and from disk.

```
# save to file
dp$save(file = "dp_save.RData")

# remove object
rm(dp)

# create new object and load saved data into new object
dp <- diffrproject$new()
dp$load("dp_save.RData")
dp$tokenize_text_data_lines(2)</pre>
```

##		token_i	from	to	token	is_token	test1	test2	name
##	1	1	1	20	This is an important	TRUE	<na></na>	<na></na>	noname_2
##	2	2	22	38	notice! It should	TRUE	<na></na>	<na></na>	noname_2
##	3	3	40	62	therefore be located at	TRUE	<na></na>	<na></na>	noname_2
##	4	4	64	84	the beginning of this	TRUE	<na></na>	<na></na>	noname_2
##	5	5	86	94	document!	TRUE	<na></na>	<na></na>	noname_2
##	6	6	97	112	This part of the	TRUE	${\tt inherited}$	${\tt inherited}$	noname_2
##	7	7	114	136	document has stayed the	TRUE	${\tt inherited}$	${\tt inherited}$	noname_2
##	8	8	138	157	same from version to	TRUE	${\tt inherited}$	${\tt inherited}$	noname_2
##	9	9	159	180	version. It shouldn't	TRUE	${\tt inherited}$	${\tt inherited}$	noname_2
##	10	10	182	203	be shown if it doesn't	TRUE	${\tt inherited}$	${\tt inherited}$	noname_2
##	11	11	205	228	change. Otherwise, that	TRUE	${\tt inherited}$	${\tt inherited}$	noname_2
##	12	12	230	252	would not be helping to	TRUE	<na></na>	<na></na>	noname_2
##	13	13	254	271	compress anything.	TRUE	<na></na>	<na></na>	noname_2
##	14	14	274	297	It is important to spell	TRUE	<na></na>	<na></na>	noname_2
##	15	15	299	321	check this document. On	TRUE	<na></na>	<na></na>	noname_2
##	16	16	323	339	the other hand, a	TRUE	<na></na>	<na></na>	noname_2
##	17	17	341	361	misspelled word isn't	TRUE	<na></na>	<na></na>	noname_2
##	18	18	363	383	the end of the world.	TRUE	<na></na>	<na></na>	noname_2
##	19	19	385	406	Nothing in the rest of	TRUE	<na></na>	<na></na>	noname_2
##	20	20	408	430	this paragraph needs to	TRUE	<na></na>	<na></na>	noname_2
##	21	21	432	453	be changed. Things can	TRUE	<na></na>	<na></na>	noname_2
##	22	22	455	472	be added after it.	TRUE	<na></na>	<na></na>	noname_2

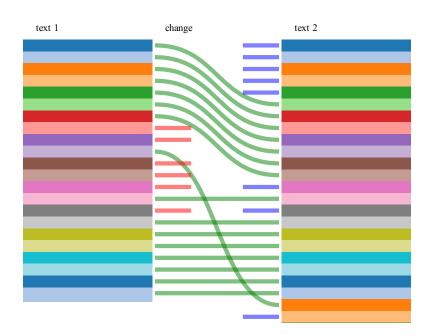
## 23	23	475 497	This paragraph contains	TRUE	<na></na>	<na> noname_2</na>
## 24	24	499 521	important new additions	TRUE	<na></na>	<na> noname_2</na>
## 25	25	523 539	to this document.	TRUE	<na></na>	<na> noname 2</na>

3 Diffrprojectswidget a Diffrprojects Extension

```
library(diffrprojectswidget)
dp_table(dp, 1, height = 800)
```

#	token_1	#1	type	distance	#2	token_2
[1]	This part of the	[1]	==	0	[6]	This part of the
[23]			ins	20	[1]	This is an important
[2]	document has stayed the	[2]	==	0	[7]	document has stayed the
[24]			ins	17	[2]	notice! It should
[3]	same from version to	[3]	==	0	[8]	same from version to
[25]			ins	23	[3]	therefore be located at
[4]	version. It shouldn't	[4]	==	0	[9]	version. It shouldn't
[26]			ins	21	[4]	the beginning of this
[5]	be shown if it doesn't	[5]	==	0	[10]	be shown if it doesn't
[27]			ins	9	[5]	document!
[6]	change. Otherwise, that	[6]	==	0	[11]	change. Otherwise, that
[7]	would not be helping to	[7]	==	0	[12]	would not be helping to
[8]	compress the size of the	[8]	del	24		
[9]	changes.	[9]	del	8		
[10]	This paragraph contains	[10]	==	0	[23]	This paragraph contains
[11]	text that is outdated.	[11]	del	22		
[12]	It will be deleted in the	[12]	del	25		
[13]	near future.	[13]	del	12		
[28]			ins	18	[13]	compress anything.
[14]	It is important to spell	[14]	==	0	[14]	It is important to spell
[15]	check this dokument. On	[15]	del	23		
[29]			ins	23	[15]	check this document. On
[16]	the other hand, a	[16]	==	0	[16]	the other hand, a
[17]	misspelled word isn't	[17]	==	0	[17]	misspelled word isn't
[18]	the end of the world.	[18]	==	0	[18]	the end of the world.
[19]	Nothing in the rest of	[19]	==	0	[19]	Nothing in the rest of
[20]	this paragraph needs to	[20]	==	0	[20]	this paragraph needs to
[21]	be changed. Things can	[21]	==	0	[21]	be changed. Things can
[22]	be added after it.	[22]	==	0	[22]	be added after it.
			in a	23	[0.41	incompatement many additions
[30]			ins	23	[24]	important new additions

library(diffrprojectswidget)
dp_vis(dp, 1, height = 300)



4 Technicalities

4.1 Naming Conventions and General Structure of Methods and Data

The methods and data fields of diffrprojects can be categorized into five realms - *cursive*: methods; (parentheses): private; rest: data:

- text: everything related to individual texts starts with text
 - $-\ \text{text},\ text_add,\ text_delete,\ text_align,\ text_code,\ text_code_alignment_token,\ text_code_alignment_token_regex,\ text_code_regex,$
 - $-\ text_data, \ text_data_inherit, \ tokenize_text_data_lines, \ tokenize_text_data_regex, \ tokenize_text_data_words$
 - text_meta_data
- alignment: everything that concerns the relation between two texts
 - $\ alignment_add, \ alignment_code, \ alignment_delete, \ alignentn_data_full, \ alignment_data_set$
 - text_link, link

- misc:
 - meta, options, load, save, export_sqlite, import_sqlite, (execute_load), (prepare_save)
- inherited from R6 rtext extended:
 - options, message, warning, (hash), (hashed), (hashes)
- inherited from R6:
 - clone, initialize

4.2 Data formats

4.2.1 meta

Meta is a list with only a few items providing/storing general information for the whole project - i.e. time stamp the project was created, path to store data, path to export data, an project id.

4.2.2 text

Text is a list of rtext instances. Each rtext instance stores text's actual text as data gathered on the text.

The text_data method will return a data.frame containing all text data, while tokenize_text_data_xxx methods will aggregate text data to specific token levels: words, lines or user defined patterns.

4.2.3 link

Link is a list of links between texts. Link defines for which text combination alignments should be calculated. Each list item hold a from and to field which stores the names of texts to be aligned. The method to create links is text_link, it also allows to delete specific links.

Link data can be transformed to one big data.frame via: as.data.frame function.

4.2.4 alignment

Alignment is a list of data frames. Each alignment list item stores which part of one text (character span) is connected to which part of another text (character span).

The list of alignments can be transformed to one big data.frame via: as.data.frame function.

4.2.5 alignment data

The list of alignment_data can be transformed to one big data.frame via: as.data.frame function. [[[???!!!]]]

4.3 The Diffrprojects Universe

Diffrprojects has two other packages it relies heavily on and one package that adds further features.

4.3.1 Rtext

Rtext is a package providing a data structure and accompanying methods to handle texts / strings / characters as well as data bound to these texts / strings / characters. All string manipulations are based upon the stringb package. All diffrproject texts are actually rtext instances. Unfortunate you cannot yet manipulate rtext objects once they are part of a diffrproject and expect that data on the relation between texts (i.e. alignment and alignment_data) gets updated as well - hence manipulating texts might lead to inconsistencies in alignments and alignment data.

A strategy to implement such a feature would be to extend rtext in such a way that text manipulation methods would pass change information to a list of call back functions. Furthermore, diffrprojects need two methods that allow for handling shifts in the character sequences of texts. Those update methods can then be passed to rtext instances once they become part of a diffrproject. Then whenever e.g. some characters are deleted, alignments as well as alignment data touching these character spans get deleted as well and character span information for all other alignments get shifted by the appropriate amount.

For those preferring a version using stringi/stringr - go ahead - since rtext and diffrprojects provide tests for all respectively for all vital parts and stringb copied the function naming scheme from stringr anyways, this should be a small matter.

4.3.2 Stringb

Stringb is a package providing convenience functions for string handling and manipulation using R's own regular expression engine. All string manipulations are based upon the stringb package.

In addition strings provides very flexible text tokenization functions that are very much in line with the needs of diffrprojects.

4.3.3 Diffrprojectswidget

This package enhances diffrprojects by providing HTMLwidgets for visualizing diffrproject data: as interactive table or as interactive graph.

HTMLwidgets (see: http://www.htmlwidgets.org/) are a framework that allows for interactive, web technology based graphics that are furthermore easily integrate able into e.g. R-shiny (http://shiny.rstudio.com/) applications.

4.4 Two words or more about Objects / R6 / Classes / Instances

Diffrprojects is written in object oriented programming style because it seemed adequate to do so. Why? Because in OOP in comparison to functional programming one does more stuff like in-place-modification of data, data and its modifiers (methods) come in one big bundle, it's easier to work on the current state of the object / to only allow consistent states of the object. Yeap everything here could have done with FP as well-please go ahead.

The downside of using OOP in R is that what happens becomes much more intrasparent and harder to reason about - I am sorry for that.

4.4.1 Classes and Instances

Classes are object blueprints - a schema that describes how an object of this class should look like. Classes might be objects too, but they are not the objects they describe. To get an object instance of an object - a manifestion of the idea of the object described in the class - one has to explicitly translate execute the instructions led out in the class, e.g. via: diffrproject\$new(), or rtext\$new()

4.4.2 R6

R6 is a package that provides a framework that makes it very, very easy to build objects in R that are more like things known from traditional all purpose programming languages like Java or C++.

4.4.3 Methods

Methods are exactly like functions, only that they are not floating around loosely in your global environment or elsewhere, but are bound to specific instances of an object. So there is not one text_add function that can be used with any diffrproject, but there is one specific text_add method for each instance of an diffrproject. This sounds quite strange, right? Why the duplication? Well, with that you can e.g. pass this method around, hand it over to a function that calls it or put it into another object maybe that than can decide to use it or not. A silly example:

```
dp1 <- diffrproject$new()
add_text_to_dp1 <- dp1$text_add

add_text_to_dp1("ahhh")
add_text_to_dp1("behhh")
add_text_to_dp1("cehhh")

names(dp1$text)</pre>
```

```
## [1] "noname_1" "noname_2" "noname_3"
```