

T1 2021

Step 1 – Identification and other information

						ON	7
Identification First name _____ Last name _____ <u>Margaret</u> <u>Geller</u> Mailing address _____ <u>941 Progress avenue</u> PO Box _____ RR _____ _____ City _____ Prov./Terr. _____ Postal code _____ <u>Toronto</u> <u>ON</u> <u>M3T 3T8</u> Email Address _____ _____				Social insurance number (SIN) <u>555 555 556</u> Date of birth (Year Month Day) <u>1962/05/08</u> If this return is for a deceased person , enter the date of death (Year Month Day) _____		Marital status on December 31, 2021: 1 <input type="checkbox"/> Married 2 <input type="checkbox"/> Living common-law 3 <input checked="" type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced 5 <input type="checkbox"/> Separated 6 <input type="checkbox"/> Single	
By providing an email address, you are registering to receive email notifications from the CRA and agree to the Terms of use in Step 1 of the guide.				Your language of correspondence : <input checked="" type="checkbox"/> English Votre langue de correspondance : <input type="checkbox"/> Français			

Residence Information	
Your province or territory of residence on December 31, 2021 : Ontario	If you became a resident of Canada in 2021 for income tax purposes, enter your date of entry: (Month Day)
Your current province or territory of residence if it is different than your mailing address above:	
Province or territory where your business had a permanent establishment if you were self-employed in 2021:	If you ceased to be a resident of Canada in 2021 for income tax purposes, enter your date of departure: (Month Day)

Your spouse's or common-law partner's information	
Their first name	Their SIN
<hr/>	<hr/>
Tick this box if they were self-employed in 2021. <div style="float: right;">1 <input type="checkbox"/></div>	
Net income from line 23600 of their return to claim certain credits (even if the amount is "0")	<hr/>
Amount of universal child care benefit (UCCB) from line 11700 of their return	<hr/>
Amount of UCCB repayment from line 21300 of their return	<hr/>

Do not use this area					
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Do not use this area	17200		17100			
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Step 1 - Identification and other information - (continued)



Elections Canada

For more information, see "Elections Canada" in Step 1 of the guide.

A) Do you have Canadian citizenship?

If **yes**, go to question B. If **no**, skip question B.

1 ☒ Yes 2 ☐ No

B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are 14 to 17 years of age, the Register of Future Electors?

1 ☐ Yes 2 ☒ No

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.

Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility to vote is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.

Indian Act – Exempt income

Tick this box if you have income that is exempt under the Indian Act.

For more information about this type of income, go to canada.ca/taxes-indigenous-peoples.

1 ☐

If you ticked the box above, complete Form T90, Income Exempt from Tax under the Indian Act, so that the CRA can calculate your Canada workers benefit for the 2021 tax year, if applicable, and your family's provincial or territorial benefits. The information you provide on Form T90 will also be used to calculate your Canada training credit limit for the 2022 tax year.

Foreign property

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2021, was **more than CAN\$100,000**?

1 ☐ Yes 2 ☒ No

If **yes**, complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not filing Form T1135 by the due date. For more information, see Form T1135.

Step 2 - Total income

[illegible]

Step 3 - Net income

Enter the amount from line 31 of the previous page.

182,2750032

Pension adjustment			
(box 52 of all T4 slips and box 034 of all T4A slips)			
20600			
Registered pension plan (RPP) deduction			
(box 20 of all T4 slips and box 032 of all T4A slips)			
	20700		33
RRSP deduction (see Schedule 7 and attach receipts)			
	20800		34
Pooled registered pension plan (PRPP) employer contributions			
(amount from your PRPP contribution receipts)			
20810			
Deduction for elected split-pension amount (complete Form T1032)			
	21000		35
Annual union, professional, or like dues (receipts and box 44 of all T4 slips)			
	21200		36
Universal child care benefit repayment (box 12 of all RC62 slips)			
	21300		37
Child care expenses (complete Form T778)			
	21400		38
Disability supports deduction (complete Form T929)			
	21500		39
Business investment loss (see Guide T4037)			
Gross			
21699		Allowable deduction	21700
			40
Moving expenses (complete Form T1-M)			
	21900		41
Support payments made (see Guide P102)			
Total			
21999		Allowable deduction	22000
			42
Carrying charges, interest expenses, and other expenses			
(use Federal Worksheet)			
	22100		43
Deduction for CPP or QPP contributions on self-employment income and			
other earnings (complete Schedule 8 or Form RC381, whichever applies)			
	22200		• 44
Deduction for CPP or QPP enhanced contributions on employment income			
(complete Schedule 8 or Form RC381, whichever applies)			
	(maximum \$290.50)	22215	• 45
Exploration and development expenses (complete Form T1229)			
	22400		46
Other employment expenses (see Guide T4044)			
	22900		47
Clergy residence deduction (complete Form T1223)			
	23100		48
Other deductions (specify):			
	23200		49
Federal COVID-19 benefits repayment (box 201 of all federal T4A slips)			
	23210		50
Add lines 33 to 50.			
	23300		▶ 51
Line 32 minus line 51 (if negative, enter "0")			
Net income before adjustments		23400	182,27500 52
Social benefits repayment (including old age security benefits repayment, employment insurance			
benefits repayment, and Canada recovery benefit repayment):			
See the repayment chart on the back of your T4E slip if you entered an amount on line 11900 and			
the amount on line 23400 is more than \$70,375.			
Use your Federal Worksheet if you entered an amount on line 11300 or line 14600 and the amount			
on line 23400 is more than \$79,845, or if you have an amount in box 202 of your T4A slip and the			
amount on line 23400 is more than \$38,000.			
Otherwise, enter "0" on line 23500.			
	23500		• 53
Line 52 minus line 53 (if negative, enter "0")			
Net income		23600	182,27500 54
(If this amount is negative, you may have a non-capital loss. See Form T1A.)			

Step 4 - Taxable income

Enter the amount from line 54 of the previous page.

182,2750055

Canadian Armed Forces personnel and police deduction
(box 43 of all T4 slips)

2440056

Security options deductions (boxes 39 and 41 of T4 slips or see Form T1212)

2490057

Other payments deduction (enter the amount from line 14700 if you did
not enter an amount on line 14600; otherwise, use Federal Worksheet)

2500058

Limited partnership losses of other years

2510059

Non-capital losses of other years

2520060

Net capital losses of other years

2530061

Capital gains deduction (Complete Form T657)

2540020,2250062

Northern residents deductions (Complete Form T2222)

2550063

Additional deductions (specify):

2560064

Add lines 56 to 64.

2570020,2250020,2250065

Line 55 minus line 65 (if negative, enter "0")

Taxable income26000162,0500066

Step 5 – Federal tax

Part A – Federal tax on taxable income

Use the amount from line 26000 to complete the appropriate column below.

	Line 26000 is \$49,020 or less	Line 26000 is more than \$49,020 but not more than \$98,040	Line 26000 is more than \$98,040 but not more than \$151,978	Line 26000 is more than \$151,978 but not more than \$216,511	Line 26000 is more than \$216,511	
Amount from line 26000				162,05000		67
Line 67 minus line 68 (cannot be negative)	- 000	- 49,02000	- 98,04000	- 151,97800	- 216,51100	68
Line 69 multiplied by the percentage from line 70	x 15 %	x 20.5 %	x 26 %	x 29 %	x 33 %	6970
Line 71 plus line 72	+ 000	+ 7,35300	+ 17,40210	+ 31,42598	+ 50,14055	7172
Federal tax on taxable income	=	=	=	= 34,34686	=	73

Enter the amount from line 73 on line 116 and continue at line 74.

Part B – Federal non-refundable tax credits

Basic personal amount:
If the amount on line 23600 is \$151,978 or less, enter \$13,808.
If the amount on line 23600 is \$216,511 or more, enter \$12,421.
Otherwise, use the Federal Worksheet to calculate the amount to enter.

(maximum \$13,808)3000013,1568374

Age amount (if you were born in 1956 or earlier)
(use Federal Worksheet)

(maximum \$7,713)3010075

Spouse or common-law partner amount (complete Schedule 5)

3030076

Amount for an eligible dependant (complete Schedule 5)

3040077

Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older
(complete Schedule 5)

3042578

Canada caregiver amount for other infirm dependants age 18 or older (complete Schedule 5)

3045079

Canada caregiver amount for infirm children under 18 years of age (see Schedule 5)

30499x \$ 2,295 = 3050080

Add lines 74 to 80.

13,1568381

Part B – Federal non-refundable tax credits (continued)

Enter the amount from line 81 of the previous page.

13,156|83| 82

Base CPP or QPP contributions (complete Schedule 8 or Form RC381, whichever applies):

through employment income	30800			• 83
on self-employment income and other earnings	31000			• 84

Employment insurance premiums:

through employment (boxes 18 and 55 of all T4 slips)	(maximum \$889.54)	31200			• 85
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on self-employment and other eligible earnings

(complete Schedule 13)		31217			• 86
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Volunteer firefighters' amount

		31220			87
--	--	-------	--	--	----

Search and rescue volunteers' amount

		31240			88
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Canada employment amount:

Enter whichever is less : \$1,257 or line 1 plus line 2.		31260			89
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Home buyers' amount

(maximum \$5,000)	31270				90
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Home accessibility expenses (use Federal Worksheet)

(maximum \$10,000)	31285				91
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Adoption expenses

	31300				92
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Digital news subscription expenses

(see line 31350 of the guide)	(maximum \$500)	31350			93
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Add lines 83 to 93.

					94
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Pension income amount (use Federal Worksheet)

(maximum \$2,000)	31400				95
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Add lines 82, 94, and 95.

				13,156 83	96
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Disability amount for self

(if you were under 18 years of age, use Federal Worksheet; if not, claim \$8,662)		31600			97
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Disability amount transferred from a dependant (use Federal Worksheet)

		31800			98
--	--	-------	--	--	----

Add lines 96 to 98.

				13,156 83	99
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Interest paid on your student loans (See Guide P105)

		31900			100
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Your tuition, education, and textbook amounts (Complete Schedule 11)

		32300			101
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Tuition amount transferred from a child or grandchild

		32400			102
--	--	-------	--	--	-----

Amounts transferred from your spouse or common-law partner (Complete Schedule 2)

		32600			103
--	--	-------	--	--	-----

Add lines 99 to 103.

				13,156 83	104
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Medical expenses for self, spouse or common-law partner,

and your dependent children born in 2004 or later		33099			105
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Amount from line 23600 182,275|00 x 3% = 5,468|25 106

Enter whichever is less : \$2,421 or the amount from line 106.				2,421 00	107
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Line 105 minus line 107 (if negative, enter "0")

					108
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Allowable amount of medical expenses for other dependants

(use Federal Worksheet)		33199			109
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Line 108 plus line 109

		33200			110
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Line 104 plus line 110

		33500		13,156 83	111
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Federal non-refundable tax credit rate

				15 %	112
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Line 111 multiplied by the percentage from line 112

		33800		1,973 52	113
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Donations and gifts (complete Schedule 9)

		34900			114
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Line 113 plus line 114

Total federal non-refundable tax credits		35000		1,973 52	115
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Part C - Net federal tax

Enter the amount from line 73.			34,346	86	116
Federal tax on split income (Complete Form T1206)	40424				• 117
Line 116 plus line 117	40400		34,346	86	118
Amount from line 35000		1,973	52		119
Federal dividend tax credit (use Federal Worksheet)	40425	415	38		• 120
Minimum tax carryover (Complete Form T691)	40427				• 121
Add lines 119 to 121. (if negative, enter "0")		2,388	90	2,388	90 122
Line 118 minus line 122.		Basic federal tax	42900	31,957	96 123
Federal surtax on income earned outside Canada (complete Form T2203)					124
Line 123 plus line 124				31,957	96 125
Federal foreign tax credit (Complete Form T2209.)	40500				126
Line 125 minus line 126				31,957	96 127
Recapture of investment tax credit (complete Form T2038(IND))				0	00 128
Line 127 plus line 128				31,957	96 129
Federal logging tax credit (see guide)				0	00 130
Line 129 minus line 130 (if negative, enter "0")		Federal tax	40600	31,957	96 • 131
Federal political contribution tax credit (use Federal Worksheet)					
Total federal political contributions (attach receipts)	40900	(maximum \$650)	41000		• 132
Investment tax credit (Complete Form T2038(IND))		41200			• 133
Labour-sponsored funds tax credit (see line 41400 of the guide)					
Net cost of shares of a provincially registered fund	41300	Allowable credit	41400		• 134
Add lines 132 to 134.		41600			135
Line 131 minus line 135 (if negative, enter "0")		41700	34,808	73	136
Canada workers benefit advance payments received (box 10 of the RC210 slip)		41500			• 137
Special taxes (See line 41800 of the guide)		41800			138
Add lines 136 to 138.		Net federal tax	42000	34,808	73 139

Step 6 - Refund or balance owing

Amount from line 42000			34,808	73	140
CPP contributions payable on self-employment income and other earnings (complete Schedule 8 or Form RC381, whichever applies)		42100			• 141
Employment insurance premiums payable on self-employment and other eligible earnings (Complete Schedule 13)		42120			142
Social benefits repayment (amount from line 23500)		42200			143
Provincial or territorial tax (complete and attach your provincial or territorial Form 428, even if the result is "0")		42800	20,714	67	• 144
Add lines 140 to 144.		Total payable	43500	55,523	40 •145

Step 6 - Refund or balance owing (continued)

Enter the amount from line 145 of the previous page. 55,523|40 146

Total income tax deducted (amounts from all Canadian slips)	43700		• 147
Refundable Quebec abatement (See line 44000 of the guide)	44000		• 148
CPP or QPP overpayment (See line 30800 of the guide)	44800		• 149
Employment insurance overpayment (See line 45000 of the guide)	45000		• 150
Refundable medical expense supplement (use Federal Worksheet)	45200		• 151
Canada workers benefit (CWB) (Complete Schedule 6)	45300		• 152
Canada training credit (CTC) (Complete Schedule 11)	45350		• 153
Refund of investment tax credit (Complete Form T2038(IND))	45400		• 154
Part XII.2 tax credit			
(box 38 of all T3 slips and box 209 of all T5013 slips)	45600		• 155
Employee and partner GST/HST rebate (Complete Form GST370)	45700		• 156
Eligible educator school supply tax credit			
Supplies expenses (maximum \$1,000) 46800 X 25 00 % = 46900			• 157
Canadian journalism labour tax credit (box 236 of all T5013 slips)	47555		• 158
Other refundable credits (specify):	47556		• 158a
Tax paid by instalments	47600		• 159
Provincial or territorial credits (Complete Form 479, if it applies)	47900		• 160
Add lines 147 to 160.	Total credits	48200	▶ 161
Line 146 minus line 161			
If the amount is negative, enter it on line 48400 below.			
If the amount is positive, enter it on line 48500 below.			
	Refund or balance owing	55,523 40	162

Generally, the CRA does not charge or refund a difference of \$2 or less.


Refund 48400 •

For more information and ways to enrol for direct deposit, go to canada.ca/cra-direct-deposit

Balance owing 48500 55,523|40 •

Your balance owing is due **no later than April 30, 2022**.
For more information on how to make your payment, go to canada.ca/payments.

Ontario



Ontario opportunities fund

You can help reduce Ontario's debt by completing this area to donate some or all of your 2021 refund to the Ontario opportunities fund. Please see the provincial pages for details.

Amount from line 48400 above

Your donation to the Ontario opportunities fund

Net refund (line 1 minus line 2)

1

46500 • 2

46600 • 3

I certify that the information given on this return and in any attached documents is correct, complete and fully discloses all of my income.

Sign here _____

It is a serious offence to make a false return.

Telephone number: (416) 289-5000

Date: 2024/04/07

If this return was completed by a tax professional, tick the applicable box and provide the following information:

Was a fee charged? 49000 1 ☒ Yes 2 ☐ No

EFILE number (if applicable): 48900

Name of tax professional: _____

Telephone number: () - _____

Personal information (including the SIN) is collected for the purposes of the administration or enforcement of the Income Tax Act and related programs and activities including administering tax, benefits, audit, compliance, and collection. The information collected may be used or disclosed for purposes of other federal acts that provide for the imposition and collection of a tax or duty. It may also be disclosed to other federal, provincial, territorial, or foreign government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties, or other actions. Under the Privacy Act, individuals have a right of protection, access to and correction of their personal information, or to file a complaint with the Privacy Commissioner of Canada regarding the handling of their personal information. Refer to Personal Information Bank CRA PPU 005 on Info Source at canada.ca/cra-info-source.

Do not use this area

48700 48800

• 48600