

Income Tax and Benefit Return

Protected B when completed

If this return is for a deceased person, enter their information on this page.

Attach to your paper return only the documents that are requested to support your deduction, claim or expense. Keep all other documents in case the Canada Revenue Agency (CRA) asks to see them later. See the guide for more information about supporting documents.

Step 1 – Identification and other information

AB7

Identification			
First name George	Last name Pilot	Social insurance number (SIN) 527 000 145	Marital status on December 31, 2023: 1 <input checked="" type="checkbox"/> Married 2 <input type="checkbox"/> Living common-law 3 <input type="checkbox"/> Widowed 4 <input type="checkbox"/> Divorced 5 <input type="checkbox"/> Separated 6 <input type="checkbox"/> Single
Mailing address 69 BBB		Date of birth (Year Month Day) 1967/02/24	
PO Box	RR		
City Baniff	Prov./Terr. AB	Postal code T9Z 0C0	
Email address		If this return is for a deceased person , enter the date of death (Year Month Day)	
By providing an email address, you are registering to receive email notifications from the CRA and agree to the Terms of use in Step 1 of the guide.		Your language of correspondence: Votre langue de correspondance :	<input checked="" type="checkbox"/> English <input type="checkbox"/> Français

Residence Information	
Your province or territory of residence on December 31, 2023: Alberta	If you became a resident of Canada in 2023 for income tax purposes, enter your date of entry: (Month Day)
Your current province or territory of residence if it is different than your mailing address above:	
Province or territory where your business had a permanent establishment if you were self-employed in 2023: Alberta	If you ceased to be a resident of Canada in 2023 for income tax purposes, enter your date of departure: (Month Day)

Your spouse's or common-law partner's information	
Their first name Deborah	Their SIN 130 692 544
Tick this box if they were self-employed in 2023.	1 <input checked="" type="checkbox"/>
Net income from line 23600 of their return to claim certain credits (or the amount that it would be if they filed a return, even if the amount is "0")	
Amount of universal child care benefit (UCCB) from line 11700 of their return	
Amount of UCCB repayment from line 21300 of their return	

Do not use this area					
Do not use this area	17200		17100		

Step 1 - Identification and other information (continued)



Elections Canada

For more information, see "Elections Canada" in Step 1 of the guide.

A) Do you have Canadian citizenship?

If **yes**, go to question B. If **no**, skip question B.

1 ☒ Yes 2 ☐ No

B) As a Canadian citizen, do you authorize the CRA to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors or, if you are 14 to 17 years of age, the Register of Future Electors?

1 ☒ Yes 2 ☐ No

Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the Canada Elections Act, which include sharing lists of electors produced from the National Register of Electors with provincial and territorial electoral agencies, members of Parliament, registered and eligible political parties, and candidates at election time.

Your information in the Register of Future Electors will be included in the National Register of Electors once you turn 18 and your eligibility to vote is confirmed. Information from the Register of Future Electors can be shared only with provincial and territorial electoral agencies that are allowed to collect future elector information. In addition, Elections Canada can use information in the Register of Future Electors to provide youth with educational information about the electoral process.

Indian Act – Exempt income

Tick this box if you have income that is exempt under the Indian Act.

For more information about this type of income, go to canada.ca/taxes-indigenous-peoples.

1 ☐

If you ticked the box above, complete Form T90, Income Exempt from Tax under the Indian Act, so that the CRA can calculate your Canada workers benefit for the 2023 tax year, if applicable, and your family's provincial or territorial benefits. The information you provide on Form T90 will also be used to calculate your Canada training credit limit for the 2024 tax year.

Climate action incentive payment

Tick this box if you reside outside of the census metropolitan areas (CMA) of Calgary, Edmonton, Lethbridge, Red Deer, Saskatoon, Regina, Winnipeg, or Halifax as determined by Statistics Canada (2021), and expect to continue to reside outside the same CMA on April 1, 2023.

1 ☐

Note: If your marital status is married or living common-law, and both you and your spouse or common-law partner were residing in the same location outside of a CMA, you must tick this box on both of your returns.

Foreign property

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2023, was **more than CAN\$100,000**?

26600 1 ☐ Yes 2 ☒ No

If **yes**, complete Form T1135, Foreign Income Verification Statement. There are substantial penalties for not filing Form T1135 by the due date. For more information, see Form T1135.

Step 2 - Total income

Employment income (see line 14 of all T4 slips)							10100	22,000	00	1
Tax-exempt income for emergency services volunteers (see line 10100 of the guide)		10105								
Commissions included on line 10100 (box 42 of all T4 slips)		10120								
Wage-loss replacement contributions (see line 10100 of the guide)		10130								
Other employment income (see line 10400 of the guide)						10400				2
Old age security (OAS) pension (box 18 of the T4A(OAS) slip)						11300				3
CPP or QPP benefits (box 20 of the T4A(P) slip)						11400				4
Disability benefits included on line 11400 (box 16 of the T4A(P) slip)		11410								
Other pensions and superannuation (see line 11500 of the guide and line 31400 of the return)						11500				5
Elected split-pension amount (complete Form T1032)						11600				6
Universal child care benefit (UCCB) (see the RC62 slip)						11700				7
UCCB amount designated to a dependant		11701								
Employment insurance (EI) and other benefits (box 14 of the T4E slip)						11900				8
EI maternity and parental benefits, and provincial parental insurance plan (PPIP) benefits		11905								
Taxable amount of dividends from taxable Canadian corporations (use Federal Worksheet):										
Amount of dividends (eligible and other than eligible)						12000				9
Amount of dividends (other than eligible)		12010								
Interest and other investment income (use Federal Worksheet)						12100				10
Net partnership income (limited or non-active partners only)						12200				11
Registered disability savings plan (RDSP) income (box 131 of the T4A slip)						12500				12
Rental income (see Guide T4036)	Gross	12599	49,700	00		Net	12600	2,800	00	13
Taxable capital gains (complete Schedule 3)							12700	18,250	00	14
Support payments received (see Guide P102)	Total	12799				Taxable amount	12800			15
Registered retirement savings plan (RRSP) income (from all T4RSP slips)							12900			16
Other income (specify): _____							13000			17
Taxable scholarships, fellowships, bursaries, and artists' project grants							13010			18
Add lines 1 to 18.								43,050	00	19
Self-employment income (see Guide T4002):										
Business income	Gross	13499				Net	13500			20
Professional income	Gross	13699	40,500	00		Net	13700	22,255	00	21
Commission income	Gross	13899				Net	13900			22
Farming income	Gross	14099				Net	14100			23
Fishing income	Gross	14299				Net	14300			24
Add lines 20 to 24.						Net self-employment income		22,255	00	25
Line 19 plus line 25								65,305	00	26
Workers' compensation benefits (box 10 of the T5007 slip)		14400								27
Social assistance payments		14500								28
Net federal supplements paid (box 21 of the T4A(OAS) slip)		14600								29
Add lines 27 to 29 (see line 25000 in Step 4).							14700			30
Line 26 plus line 30						Total income	15000	65,305	00	31

Step 3 - Net income

Enter the amount from line 31 of the previous page.

65,3050032

Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	20600				
Registered pension plan (RPP) deduction (box 20 of all T4 slips and box 032 of all T4A slips)		20700			33
RRSP deduction (see Schedule 7 and attach receipts)		20800			34
Pooled registered pension plan (PRPP) employer contributions (amount from your PRPP contribution receipts)	20810				
Deduction for elected split-pension amount (complete Form T1032)		21000			35
Annual union, professional, or like dues (receipts and box 44 of all T4 slips)		21200			36
Universal child care benefit (UCCB) repayment (box 12 of all RC62 slips)		21300			37
Child care expenses (complete Form T778)		21400			38
Disability supports deduction (complete Form T929)		21500			39
Business investment loss (see Guide T4037)					
Gross	21699	Allowable deduction	21700		40
Moving expenses (complete Form T1-M)			21900		41
Support payments made (see Guide P102)					
Total	21999	Allowable deduction	22000		42
Carrying charges, interest expenses, and other expenses (use Federal Worksheet)		22100			43
Deduction for CPP or QPP contributions on self-employment income and other earnings (complete Schedule 8 or Form RC381, whichever applies)		22200	1,546	73	• 44
Deduction for CPP or QPP enhanced contributions on employment income (complete Schedule 8 or Form RC381, whichever applies)	(maximum \$631)	22215	169	41	• 45
Exploration and development expenses (complete Form T1229)		22400			46
Other employment expenses (see Guide T4044)		22900			47
Clergy residence deduction (complete Form T1223)		23100			48
Other deductions (specify):		23200			49
Federal COVID-19 benefits repayment (box 201 of all federal T4A slips)		23210			50
Add lines 33 to 50.		23300	1,716	14	▶ 51
Line 32 minus line 51 (if negative, enter "0")		Net income before adjustments	23400	1,71614	52

Social benefits repayment:

- Complete the chart for line 23500 using your Federal Worksheet if one or more of the following apply:
- You entered an amount for EI and other benefits on line 11900 and the amount on line 23400 is more than \$76,875
 - You entered an amount for OAS pension on line 11300 or net federal supplements paid on line 14600 and the amount on line 23400 is more than \$86,912

If not, enter "0" on line 23500.	23500				• 53
Line 52 minus line 53 (if negative, enter "0")					
(if this amount is negative, you may have a non-capital loss. See Form T1A.)	Net income	23600	63,588	86	54

Step 4 - Taxable income

Enter the amount from line 54 of the previous page.

63,5888655

Canadian Armed Forces personnel and police deduction

(box 43 of all T4 slips)

2440056

Security options deductions (boxes 39 and 41 of T4 slips or see Form T1212)

2490057

Other payments deduction (enter the amount from line 14700 if you did not enter an amount on line 14600; otherwise, use Federal Worksheet)

2500058

Limited partnership losses of other years

2510059

Non-capital losses of other years

2520060

Net capital losses of other years

2530061

Capital gains deduction (complete Form T657)

2540062

Northern residents deductions (complete Form T2222)

2550063

Additional deductions (specify):

2560064

Add lines 56 to 64.

2570065

Line 55 minus line 65 (if negative, enter "0")

Taxable income2600063,5888666

Step 5 – Federal tax

Part A – Federal tax on taxable income

Use the amount from line 26000 to complete the appropriate column below.

	Line 26000 is \$53,359 or less	Line 26000 is more than \$53,359 but not more than \$106,717	Line 26000 is more than \$106,717 but not more than \$165,430	Line 26000 is more than \$165,430 but not more than \$235,675	Line 26000 is more than \$235,675
Amount from line 26000		63,58886			67
Line 67 minus line 68	-	53,35900	- 106,71700	- 165,43000	- 235,6750068
(cannot be negative)	= 000	= 10,22986	=	=	=69
Line 69 multiplied by the percentage from line 70	x 15 %	x 20.5 %	x 26 %	x 29 %	x 33 %70
	=	= 2,09712	=	=	=71
Line 71 plus line 72	+ 000	+ 8,00385	+ 18,94224	+ 34,20762	+ 54,5786772
Federal tax on taxable income	=	= 10,10097	=	=	=73

Enter the amount from line 73 on line 116 and continue at line 74.

Part B – Federal non-refundable tax credits

Basic personal amount:
If the amount on line 23600 is \$165,430 or less, enter \$15,000.
If the amount on line 23600 is \$235,675 or more, enter \$13,521.
Otherwise, use the Federal Worksheet to calculate the amount to enter.

(maximum \$15,000)3000015,0000074

Age amount (if you were born in 1958 or earlier)

(use Federal Worksheet)(maximum \$8,396)3010075

Spouse or common-law partner amount (complete Schedule 5)

3030015,0000076

Amount for an eligible dependant (complete Schedule 5)

3040077

Canada caregiver amount for spouse or common-law partner, or eligible dependant age 18 or older

(complete Schedule 5)3042578

Canada caregiver amount for other infirm dependants age 18 or older (complete Schedule 5)

3045079

Canada caregiver amount for infirm children under 18 years of age (see Schedule 5)

30499x \$ 2,499 = 3050080

Add lines 74 to 80.

30,0000081

Part B – Federal non-refundable tax credits (continued)

Enter the amount from line 81 of the previous page.

30,000|00 82

Base CPP or QPP contributions (complete Schedule 8 or Form RC381, whichever applies):

through employment income 30800 838|59 • 83

on self-employment income and other earnings 31000 1,101|63 • 84

Employment insurance premiums:

through employment (boxes 18 and 55 of all T4 slips) (maximum \$1,002.45) 31200 348|00 • 85

on self-employment and other eligible earnings

(complete Schedule 13) 31217 • 86

Volunteer firefighters' amount (VFA) 31220 87

Search and rescue volunteers' amount (SRVA) 31240 88

Canada employment amount:

Enter **whichever is less**: \$1,368 or line 1 plus line 2. 31260 1,368|00 89

Home buyers' amount (maximum \$10,000) 31270 842,400|00 90

Home accessibility expenses (use Federal Worksheet) (maximum \$20,000) 31285 14,800|00 91

Adoption expenses 31300 92

Digital news subscription expenses

(see line 31350 of the guide) (maximum \$500) 31350 93

Add lines 83 to 93. 860,856|22 860,856|22 94

Pension income amount (use Federal Worksheet) (maximum \$2,000) 31400 95

Add lines 82, 94, and 95. 890,856|22 96

Disability amount for self (if you were under 18 years of age, use Federal Worksheet; if not, claim \$9,428) 31600 97

Disability amount transferred from a dependant (use Federal Worksheet) 31800 98

Add lines 96 to 98. 890,856|22 99

Interest paid on your student loans (see Guide P105) 31900 100

Your tuition, education, and textbook amounts (complete Schedule 11) 32300 101

Tuition amount transferred from a child or grandchild 32400 102

Amounts transferred from your spouse or common-law partner (complete Schedule 2) 32600 103

Add lines 99 to 103. 890,856|22 104

Medical expenses for self, spouse or common-law partner, and your dependent children under 18 years of age 33099 1,800|00 105

Amount from line 23600 63,588|86 x 3% = 1,907|67 106

Enter **whichever is less**: \$2,635 or the amount from line 106. 1,907|67 107

Line 105 minus line 107 (if negative, enter "0") 108

Allowable amount of medical expenses for other dependants (use Federal Worksheet) 33199 109

Line 108 plus line 109 33200 110

Line 104 plus line 110 33500 890,856|22 111

Federal non-refundable tax credit rate 15 % 112

Line 111 multiplied by the percentage from line 112 33800 133,628|43 113

Donations and gifts (complete Schedule 9) 34900 114

Line 113 plus line 114 **Total federal non-refundable tax credits** 35000 133,628|43 115

Part C - Net federal tax

Enter the amount from line 73.		10,100	97	116
Federal tax on split income (TOSI) (complete Form T1206)	40424			• 117
Line 116 plus line 117	40400	10,100	97	118
Amount from line 35000		133,628	43	119
Federal dividend tax credit (use Federal Worksheet)	40425			• 120
Minimum tax carryover (complete Form T691)	40427			• 121
Add lines 119 to 121.		133,628	43	122
Line 118 minus line 122 (if negative, enter "0")	Basic federal tax	42900		123
Federal surtax on income earned outside Canada (complete Form T2203)				124
Line 123 plus line 124				125
Federal foreign tax credit (complete Form T2209)	40500			126
Line 125 minus line 126			00	127
Recapture of investment tax credit (complete Form T2038(IND))			00	128
Line 127 plus line 128			00	129
Federal logging tax credit (see guide)			00	130
Line 129 minus line 130 (if negative, enter "0")	Federal tax	40600	00	• 131
Federal political contribution tax credit (use Federal Worksheet)				
Total federal political contributions				
(attach receipts)	40900			
(maximum \$650)	41000			• 132
Investment tax credit (complete Form T2038(IND))	41200			• 133
Labour-sponsored funds tax credit (see line 41400 of the guide)				
Net cost of shares of a provincially registered fund	41300			
Allowable credit	41400			• 134
Add lines 132 to 134.	41600			135
Line 131 minus line 135 (if negative, enter "0")		41700		136
Canada workers benefit (CWB) advance payments received (box 10 of the RC210 slip)	41500			• 137
Special taxes (see line 41800 of the guide)	41800			138
Add lines 136 to 138.	Net federal tax	42000	00	139

Step 6 - Refund or balance owing

Amount from line 42000		0	00	140
CPP contributions payable on self-employment income and other earnings (complete Schedule 8 or Form RC381, whichever applies)	42100	2,648	35	• 141
Employment insurance premiums payable on self-employment and other eligible earnings (complete Schedule 13)	42120			142
Social benefits repayment (amount from line 23500)	42200			143
Provincial or territorial tax (complete and attach your provincial or territorial Form 428, even if the result is "0")	42800	1,929	47	• 144
Add lines 140 to 144.	Total payable	43500	4,577	82 • 145

Enter the amount from line 145 of the previous page.

4,577|82 146

Do not use this area.