

# GatherSync Offline-First Sync Architecture

**Version:** 2.0

**Date:** December 21, 2024

**Status:** Design Proposal

---

## Core Principles

### 1. Local Storage is Source of Truth

**Rule:** All data operations happen on local storage first, always.

- Create → Save to AsyncStorage immediately
- Read → Always read from AsyncStorage
- Update → Update AsyncStorage first
- Delete → Delete from AsyncStorage first

**Why:** Guarantees instant response, works offline, never loses data.

### 2. Cloud is Sync Layer Only

**Rule:** Cloud storage mirrors local data, never replaces it.

- Cloud sync happens in background
- Cloud failures don't block user operations
- Cloud is backup + cross-device sync
- Local data survives login/logout

**Why:** Reliability, offline support, no data loss from sync failures.

### 3. Never Hide Local Data

**Rule:** Login state never makes local data invisible.

- Logged out: Show local data
- Logged in: Show merged local + cloud data
- Switching states: Preserve all data
- No data disappears when logging in/out

**Why:** Prevents the data loss we experienced.

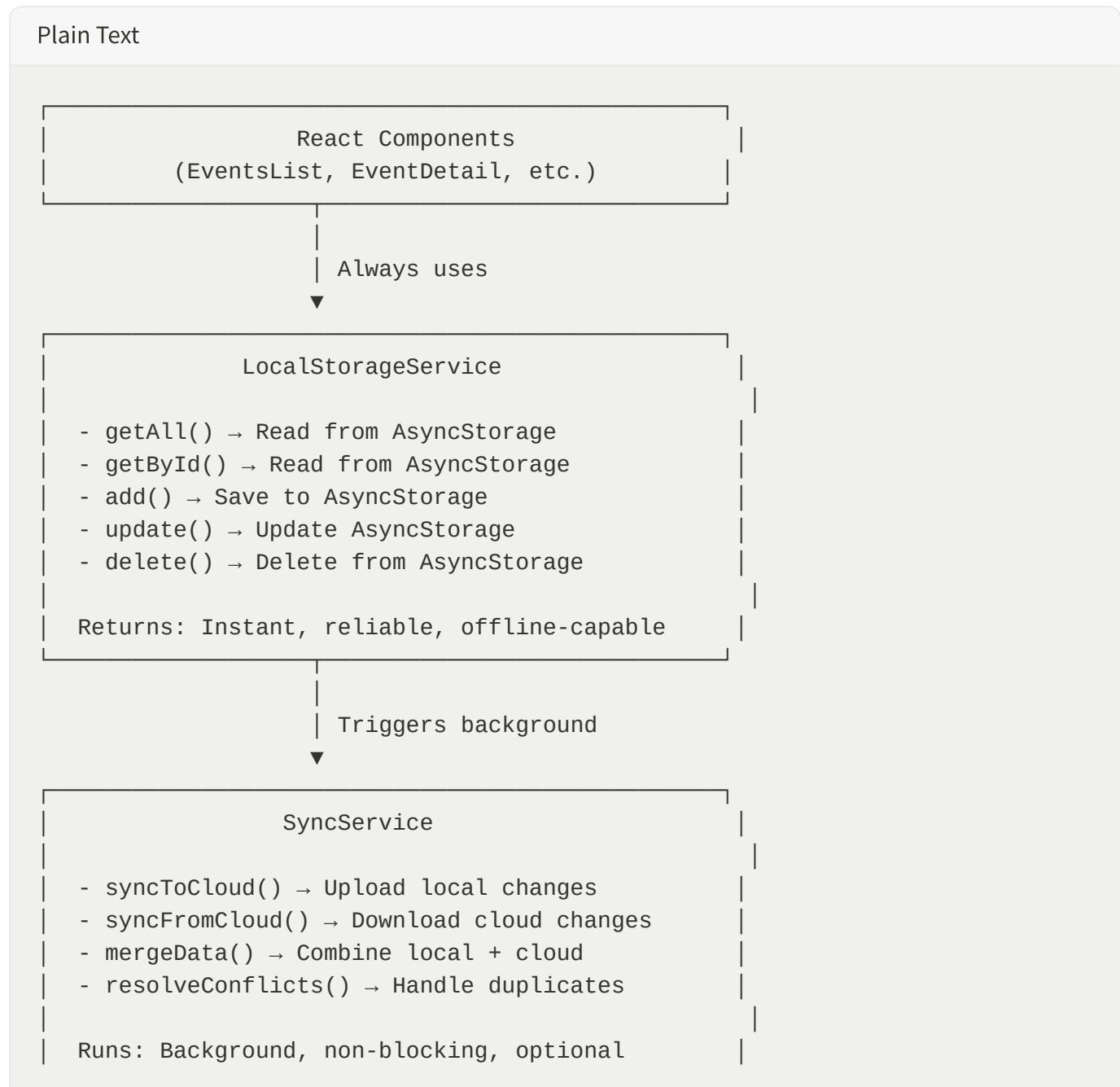
## 4. Explicit Sync Operations

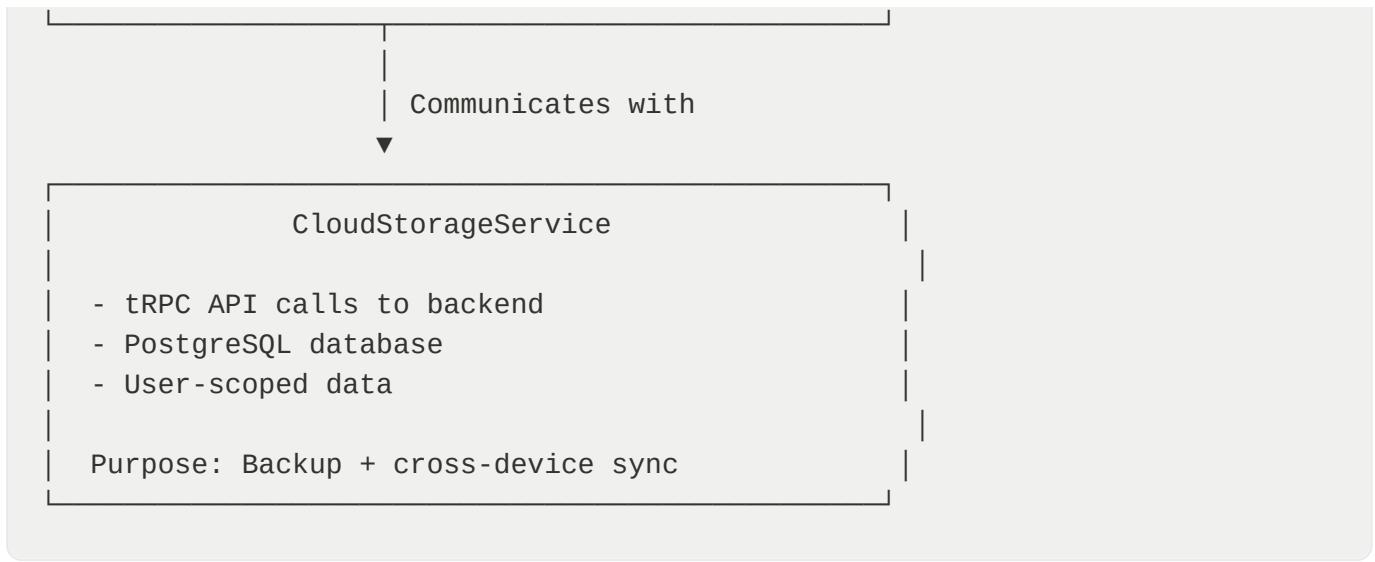
**Rule:** User controls when sync happens.

- Manual "Sync Now" button
- Clear sync status indicators
- Show what will sync before syncing
- Confirm before overwriting conflicts

**Why:** User understands what's happening, no surprises.

## Architecture Overview





## Data Flow

### Creating an Event

**User Action:** Tap "Create Event", fill form, tap "Save"

**Flow:**

#### 1. `LocalStorageService.add(event)`

- Generate unique ID
- Add timestamp
- Save to AsyncStorage
- Return immediately ✓

#### 2. UI updates instantly with new event

#### 3. `SyncService.syncToCloud()` (background)

- Check if authenticated
- If yes: Upload event to cloud
- If no: Skip (will sync on next login)
- If fails: Retry later, local data safe

**Result:** User sees event immediately, cloud sync happens later.

### Editing an Event

**User Action:** Tap event, tap edit, change fields, tap "Save"

**Flow:**

## **1. LocalStorageService.update(id, changes)**

- Find event in AsyncStorage
- Merge changes
- Save updated event
- Return immediately ✓

## **2. UI updates instantly with changes**

## **3. SyncService.syncToCloud() (background)**

- Upload updated event to cloud
- Mark as synced
- If fails: Mark as pending sync

**Result:** Changes visible immediately, sync happens in background.

## **Logging In**

**User Action:** Tap "Log In", complete OAuth, return to app

**Flow:**

### **1. Save authentication token**

### **2. SyncService.syncFromCloud()**

- Download all cloud events for this user
- Compare with local events
- Merge strategy:
  - Cloud event not in local → Add to local
  - Local event not in cloud → Upload to cloud
  - Same event in both → Keep newer (by updatedAt)
  - Conflicts → Ask user

### **3. LocalStorageService.getAll()**

- Read merged data from AsyncStorage
- Display to user

### **4. Enable background sync**

- Future changes auto-sync to cloud

**Result:** Local + cloud data merged, nothing lost.

## Logging Out

**User Action:** Tap "Log Out"

**Flow:**

1. **SyncService.syncToCloud()** (final sync)
  - Upload any pending local changes
  - Wait for completion
2. **Clear authentication token**
3. **Keep all local data in AsyncStorage**
4. **Disable background sync**
5. **LocalStorageService.getAll()**
  - Still shows all events (from local)

**Result:** Data stays on device, available offline.

---

## Storage Schema

### AsyncStorage Keys

```
TypeScript

// Events
@gathersync_events: Event[]

// Sync metadata
@gathersync_sync_status: {
  lastSyncTime: string;
  pendingChanges: string[]; // Event IDs
  conflicts: Conflict[];
}

// User session
@gathersync_auth: {
  token: string;
  user: User;
  expiresAt: string;
}
```

## Event Object

## TypeScript

```
interface Event {  
    // Core fields  
    id: string;                      // UUID  
    name: string;  
    eventType: 'flexible' | 'fixed';  
  
    // Timing  
    month: number;                   // 1-12  
    year: number;  
    fixedDate?: string;              // ISO date for fixed events  
    fixedTime?: string;              // HH:MM for fixed events  
  
    // Participants  
    participants: Participant[];  
  
    // Meeting details  
    teamLeader?: string;  
    teamLeaderPhone?: string;  
    meetingType?: 'in-person' | 'virtual';  
    venueName?: string;  
    venueContact?: string;  
    venuePhone?: string;  
    meetingLink?: string;  
    rsvpDeadline?: string;  
    meetingNotes?: string;  
  
    // Metadata  
    createdAt: string;               // ISO timestamp  
    updatedAt: string;               // ISO timestamp  
    syncedAt?: string;               // Last cloud sync time  
  
    // Sync tracking  
    pendingSync: boolean;            // Has local changes not synced  
    cloudId?: string;                // ID in cloud database (may differ from local)  
}
```

## Implementation Plan

### Phase 1: Local Storage Service (Priority 1)

File: lib/local-storage.ts

Functions:

TypeScript

```
class LocalStorageService {
    private static EVENTS_KEY = '@gathersync_events';

    // Read operations
    async getAll(): Promise<Event[]>
    async getById(id: string): Promise<Event | null>
    async search(query: string): Promise<Event[]>

    // Write operations
    async add(event: Omit<Event, 'id' | 'createdAt' | 'updatedAt'>): Promise<Event>
    async update(id: string, changes: Partial<Event>): Promise<Event>
    async delete(id: string): Promise<void>

    // Batch operations
    async addMany(events: Event[]): Promise<void>
    async updateMany(updates: Array<{id: string, changes: Partial<Event>}>): Promise<void>

    // Utility
    async clear(): Promise<void>
    async export(): Promise<string> // JSON backup
    async import(data: string): Promise<void>
}
```

## Testing:

- Unit tests for each method
- Test with empty storage
- Test with existing data
- Test error handling
- Test data integrity

## Phase 2: Sync Service (Priority 2)

File: lib-sync-service.ts

### Functions:

TypeScript

```
class SyncService {
    // Main sync operations
    async syncToCloud(): Promise<SyncResult>
    async syncFromCloud(): Promise<SyncResult>
```

```

async fullSync(): Promise<SyncResult>

// Conflict resolution
async detectConflicts(): Promise<Conflict[]>
async resolveConflict(conflict: Conflict, resolution: 'local' | 'cloud' | 'merge'): Promise<void>

// Status
async getSyncStatus(): Promise<SyncStatus>
async getPendingChanges(): Promise<Event[]>

// Background sync
startAutoSync(intervalMs: number): void
stopAutoSync(): void
}

interface SyncResult {
  success: boolean;
  uploaded: number;
  downloaded: number;
  conflicts: number;
  errors: string[];
}

interface SyncStatus {
  lastSyncTime: Date | null;
  pendingChanges: number;
  isOnline: boolean;
  isAuthenticated: boolean;
}

```

## Testing:

- Test upload to cloud
- Test download from cloud
- Test merge logic
- Test conflict detection
- Test offline behavior
- Test authentication failures

## Phase 3: UI Integration (Priority 3)

### Changes to Components:

#### 1. Replace eventsStorage with localStorageService

TypeScript

```
// Old (broken)
import { eventsStorage } from '@/lib/hybrid-storage';

// New (reliable)
import { localStorageService } from '@/lib/local-storage';

// Usage stays the same
const events = await localStorageService.getAll();
```

## 2. Add Sync UI

New components:

- SyncStatusBanner - Shows sync status, last sync time
- SyncButton - Manual sync trigger
- ConflictResolver - UI for resolving conflicts

## 3. Update Event Screens

- Events list: Add sync status indicator
- Event detail: Show if event has pending changes
- Create/Edit: Mark as pending sync after save

# Phase 4: Migration (Priority 4)

**Goal:** Move existing data (if any) to new system

**File:** lib/migration.ts

TypeScript

```
async function migrateToNewStorage() {
    // 1. Check if old hybrid storage has data
    const oldData = await checkOldStorage();

    // 2. If found, migrate to new local storage
    if (oldData.length > 0) {
        await localStorageService.addMany(oldData);
    }

    // 3. Mark migration complete
    await AsyncStorage.setItem('@gathersync_migrated', 'true');
}
```

**Run:** On app launch, one time only

# Sync Strategies

## Initial Sync (First Login)

**Scenario:** User has local events, logs in for first time

**Strategy:**

1. Upload all local events to cloud
2. Download all cloud events (should be empty)
3. Mark all as synced
4. Enable auto-sync

**Result:** Local data preserved, now backed up to cloud

## Subsequent Syncs

**Scenario:** User has been using app, syncs again

**Strategy:**

### 1. Upload phase:

- Find events with `pendingSync: true`
- Upload to cloud
- Update `syncedAt` timestamp
- Mark `pendingSync: false`

### 2. Download phase:

- Get all cloud events
- For each cloud event:
  - If not in local: Add to local
  - If in local but cloud newer: Update local
  - If in local but local newer: Skip (already uploaded)

### 3. Cleanup:

- Update last sync time
- Clear pending changes list

## Conflict Resolution

## **Conflict Types:**

### **1. Same event edited on multiple devices**

Detection:

- Event exists in both local and cloud
- Both have `updatedAt` after last sync
- Changes to same fields

Resolution options:

- Keep local (default)
- Keep cloud
- Merge (combine non-conflicting fields)
- Show user both versions, let them choose

### **2. Event deleted locally but edited in cloud**

Detection:

- Event in cloud but not in local
- Cloud `updatedAt` after last sync
- No deletion record locally

Resolution:

- Assume local deletion intentional
- Delete from cloud
- OR: Ask user if they want to restore

### **3. Event deleted in cloud but edited locally**

Detection:

- Event in local but not in cloud
- Local `updatedAt` after last sync
- Cloud returns 404

Resolution:

- Re-upload to cloud (local version wins)

---

## **Error Handling**

## Network Errors

**Scenario:** Sync fails due to no internet

**Handling:**

- Show "Offline" indicator
- Keep local changes
- Mark as pending sync
- Retry automatically when online

**User sees:** "Working offline. Changes will sync when online."

## Authentication Errors

**Scenario:** Token expired, user logged out remotely

**Handling:**

- Show "Session expired" message
- Prompt to log in again
- Keep local data safe
- Don't attempt sync until re-authenticated

**User sees:** "Please log in again to sync"

## Cloud Storage Errors

**Scenario:** Cloud database error, API failure

**Handling:**

- Log error details
- Show user-friendly message
- Keep local data safe
- Mark as pending sync
- Retry with exponential backoff

**User sees:** "Sync failed. Will retry automatically."

## Data Validation Errors

**Scenario:** Local event missing required fields for cloud

**Handling:**

- Add default values for missing fields
- Log which fields were added
- Upload with defaults
- Don't block sync for other events

**User sees:** Sync succeeds, no error shown

---

## Testing Strategy

### Unit Tests

#### Local Storage Service:

- ✓ Create event
- ✓ Read event
- ✓ Update event
- ✓ Delete event
- ✓ Handle missing data
- ✓ Handle corrupted data
- ✓ Export/import

#### Sync Service:

- ✓ Upload to cloud
- ✓ Download from cloud
- ✓ Merge local + cloud
- ✓ Detect conflicts
- ✓ Resolve conflicts
- ✓ Handle offline
- ✓ Handle auth errors

### Integration Tests

#### Full Sync Flow:

- ✓ Create event offline
- ✓ Log in
- ✓ Sync to cloud

- ✓ Verify in cloud database
- ✓ Log out
- ✓ Verify local data still present

### **Cross-Device Sync:**

- ✓ Create event on device A
- ✓ Sync to cloud
- ✓ Log in on device B
- ✓ Sync from cloud
- ✓ Verify event appears on device B

### **Conflict Resolution:**

- ✓ Edit same event on two devices offline
- ✓ Sync both
- ✓ Detect conflict
- ✓ Resolve with user choice
- ✓ Verify resolution propagates

## **Manual Testing Checklist**

### **Before Deployment:**

- Create event while logged out → Appears in list
- Edit event while logged out → Changes save
- Delete event while logged out → Disappears
- Log in → Events still visible
- Sync → Events upload to cloud
- Check admin dashboard → Events appear
- Log out → Events still visible locally
- Create event while logged in → Saves locally and syncs
- Edit event while logged in → Saves locally and syncs
- Turn off WiFi → App still works
- Make changes offline → Marked as pending
- Turn on WiFi → Auto-sync uploads changes

- Force close app → Data persists on reopen
  - Uninstall and reinstall → Data lost (expected)
- 

## Migration Path

### From Current Broken State

#### Step 1: Backup any remaining data

- Export from admin dashboard if possible
- Save to JSON file

#### Step 2: Deploy new storage system

- Replace hybrid-storage.ts with local-storage.ts
- Add sync-service.ts
- Update all imports in components

#### Step 3: Test thoroughly

- Run all unit tests
- Run integration tests
- Manual testing checklist

#### Step 4: Deploy to user

- Create checkpoint
- User tests on iPhone
- Verify create/edit/delete work
- Verify data persists

#### Step 5: Enable cloud sync

- User logs in
  - Triggers initial sync
  - Verify data in cloud
  - Enable auto-sync
- 

## Success Criteria

## Must Work

- ✓ Create event → Saves immediately, visible in list
- ✓ Edit event → Changes persist after app restart
- ✓ Delete event → Removed from list permanently
- ✓ Works offline → All features functional without internet
- ✓ Login → Doesn't lose local data
- ✓ Logout → Doesn't lose local data
- ✓ Sync → Uploads local events to cloud
- ✓ Sync → Downloads cloud events to local
- ✓ Multiple devices → Events sync between devices

## Performance

- ✓ Create/edit/delete → Instant (< 100ms)
- ✓ Load events list → Fast (< 500ms)
- ✓ Sync → Background, non-blocking
- ✓ Large datasets → Handles 100+ events smoothly

## Reliability

- ✓ No data loss under any circumstances
- ✓ Sync failures don't break app
- ✓ Network errors handled gracefully
- ✓ Works after app updates
- ✓ Works after device restart

---

## Timeline

### Day 1: Foundation

- Implement LocalStorageService
- Write unit tests
- Test in isolation

## Day 2: Sync Layer

- Implement SyncService
- Write integration tests
- Test sync flows

## Day 3: UI Integration

- Update all components
- Add sync UI
- Manual testing

## Day 4: Polish & Deploy

- Fix any bugs found
- Final testing checklist
- Deploy to user
- User acceptance testing

**Total:** 4 days of focused development

---

## Conclusion

This architecture prioritizes reliability and user trust over clever features. By keeping local storage as the source of truth and treating cloud as a sync layer, we eliminate the data loss scenarios that plagued the previous implementation.

The offline-first approach means users can always access and modify their data, regardless of network conditions or authentication state. Sync happens in the background, transparently, without blocking user operations.

This is the proven pattern used by professional apps like Notion, Todoist, and Evernote. It works.

---

**Next Step:** Review this design, get approval, then implement Phase 1 (Local Storage Service).