

## AI & EMERGING TECHNOLOGY STRATEGIST

- Accomplished strategist supporting \$100M+ in enterprise revenue by developing enterprise AI strategy, market-driven innovation, and ethical AI governance frameworks.
- Skilled at blending data analytics, strategic research, and risk management to launch scalable, compliant AI solutions.
- Trusted by Fortune 500 executives to deliver high-impact thought leadership, business case development, and technology adoption strategies.

## SKILLS

- ◆ **Strategy & Research:** Enterprise AI Strategy , Business Case Development , Market & Competitive Analysis , Thought Leadership
- ◆ **AI & Technology:** RAG, LLM & NLP , AI Product Lifecycle , Tableau, Power BI, SQL , Process Automation
- ◆ **Governance & Risk:** Ethical AI & Risk Management , AI Regulatory Governance , Executive Communication , Stakeholder Alignment

## PROFESSIONAL EXPERIENCE

**MICROSOFT** • Remote • 2022 to 2024

### *Senior Product Manager, AI & Analytics Solutions*

Pioneered AI Product Strategy and Ethical Governance for B2B analytics solutions, generating over \$100M+ in annual revenue by translating emerging technology trends (AI, data feeds, Copilot) into a quantifiable product roadmap. Shaped Microsoft's AI-first approach for conversational platforms, managing 10+ product lines and ensuring regulatory compliance for Fortune 500 organizations.

- **Emerging Technology Strategy:** Shaped the firm's approach to AI by developing the strategic vision for Nuance Mix and Copilot Studio migrations, aligning a 10+ product line roadmap with Microsoft's AI-first strategy.
- **Business Case Development:** Built and presented business cases for AI product launches, securing \$500K in new revenue and influencing resource allocation.
- **Strategic Planning:** Led the end-of-life (EOL) strategy for a legacy on-premise analytics product, reducing maintenance costs by 20% and reallocating engineering resources toward high-growth hosted B2B SaaS solutions.
- **Emerging Tech Research:** Led competitive and market research on AI, LLMs, and emerging technologies (e.g., Project Sophia), translating insights into actionable strategies that shaped leadership decision-making.

**NUANCE COMMUNICATIONS** • Agoura Hills, CA • 2017 to 2022

### *Senior Manager, Insights & Analytics*

Drove AI product strategy for conversational platforms, aligning technology initiatives (AI bots, fraud detection, Human in the Loop) with business objectives to deliver measurable client performance and operational efficiency gains.

- **Emerging Technology Development & Strategic Launch:** Led the beta development and GTM strategy for a human-in-the-loop (HITL) AI solution (Nina Coach), achieving a measurable 9% reduction in escalations to human chat agents and accelerating bot learning efficacy.
- **AI Policy & Fraud Detection:** Provided cross-functional support and analytical insight to Nuance Gatekeeper fraud detection software, leveraging data mining expertise to identify bot spamming patterns and measurably improve model accuracy.
- **Business Case & Client Value Delivery:** Developed and implemented bespoke AI analytics consulting solutions for enterprise clients (e.g., Verizon, AT&T, H&M), driving significant strategic operational improvements and achieving a 17% increase in CSAT for a major telecom client.
- **Data Strategy & Operational Automation:** Revolutionized Voice of Customer (VOC) data analysis and reporting workflows by implementing text analytics automation of transcript coding, successfully slashing manual labor by 60% and improving the speed of strategic insight delivery.

J.D. POWER ◦ Westlake Village, CA ◦ 2010 to 2017

### **Senior Manager, Consumer Research**

Shaped C-suite decision-making at Fortune 100 clients by developing thought leadership and strategic recommendations based on complex market research and emerging technology trends.

- **Strategic Recommendations:** Advised Fortune 100 C-suite executives with data-driven strategic recommendations, shaping enterprise technology adoption and customer experience strategies.
- **Emerging Technology Research:** Pioneered biometric research initiatives using facial recognition and eye tracking to deepen consumer insights, measuring emotional reactions to products and optimizing UX effectiveness.
- **Strategic Consulting:** Established a new \$150K revenue stream by designing and launching a behavioral consulting product that provided strategic UX recommendations and competitive benchmarking to automotive clients.

CHASE BANK ◦ Chatsworth, CA ◦ 2006 to 2009

### **Business Operations Analyst**

Designed BI reporting and automation solutions improving efficiency and compliance.

- **Business Intelligence (BI) Solution Design:** Designed and pioneered a secure complaint-tracking database and implemented BI reporting solutions (scorecards, dynamic dashboards) for consistent metric reporting and executive decision-making.
- **Process Automation & Efficiency:** Optimized call center workflows by developing and implementing a screen-scraping input tool to automate data entry, resulting in a 15% reduction in call times and a 4% increase in Quality Assurance (QA) scores.
- **Critical Risk & Compliance Resolution:** Leveraged complaint data analysis to identify and address a critical issue related to omitted information on HELOC statements, collaborating with the servicing team to resolve the data omission and measurably reduce regulatory exposure and complaint volumes.
- **Executive Reporting & Strategic Influence:** Developed and prepared metric reports for executives and presented data-driven findings to stakeholders, securing buy-in for procedural enhancements and informing strategic adjustments based on performance analysis.

## EDUCATION

- **Master of Science (MS), Artificial Intelligence: Management & Policy** | Purdue University
  - **Capstone Project: An Explainable AI Instructional Prototype and Governance Framework**
    - Developed an Explainable AI (XAI) instructional prototype using Python, LLMs (Gemini API), and a secure RAG model, ensuring transparency and auditability in AI-driven decision-making.
    - Translated regulatory frameworks (FERPA, COPPA) into technical governance controls, designing role-based dashboards to enforce compliance and human-in-the-loop oversight.
    - Created a risk-scoring and explainability system that addressed the “black box” problem, providing stakeholders with a transparent, auditable trail for AI assessments.
  - **Graduate Certificates** (*Foundations in AI, Applied Data Analytics*)
- **Bachelor of Science (BS), Consumer Affairs** | California State University-Northridge

## CERTIFICATIONS

- **AI Governance Professional (AIGP):** IAPP (Expected 2025)
- **COBIT Foundations:** ISACA (Expected 2025)
- **Agile & Product Management Certifications:** Certified SAFe 6 Product Owner/Product Manager (POPM), Certified Scrum Product Owner (CSPO), Certified Scrum Master (CSM)