1. CREDIT EVALUATION (CA) - #PART\_IDENT#

#SECT1#

* 1. Management & Strategy

#ANA02#

* 1. Financial Analysis

#SECT2#

* 1. Rating & Collateral

Customer rating:

#SECT3#

Collateral rating:

#ANA03#

1. CUSTOMER RELATIONSHIP (AM)
   1. RORWA analysis

#RRW#

|  |  |  |  |
| --- | --- | --- | --- |
| #RRW.TEMPL# | **xx** | **xx** | **xx** |
| xx | xx | xx | xx |
| xx | **xx** | **xx** | **xx** |

* 1. Relationship objectives

Track Record

#HTR#

|  |  |  |
| --- | --- | --- |
| **#HTR.TEMPL#** | **xx** | *xx* |
| **Xx** | **xx** | *xx* |
| **xx** | **xx** | *xx* |

Group of Connected Companies

#ANA04#

1. SUMMARY

#SECT4#

* 1. Portfolio Information

#ANA05#

#SECT5#

#ANNEX#