RENware Software Systems

INVOICEtoROeFact Project

- CHANGELOG
  - 0.5
    - 0.5.3rc1 invoice supplier from owner master data (#TODO: ... in progress...)
    - 0.5.3rc0 invoice supplier from Excel (#TODO: ... in progress...)
- Archived CHANGELOGs
  - 0.5 version
  - 0.4 version
  - 0.3 version
  - 0.2 version
  - 0.1 version

CHANGELOG

- For version code structure meaning see SDEVEN methodology document
- `<PROJECT ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.5

0.5.3rc1 invoice supplier from owner master data (#TODO: ... in progress...)

- tbd... update all `/versions.yml`
- tbd... get OWNER EXTERNAL DATA feature code here, but can RELEASE A `0.5.3rc0` VERSION BEFORE and `0.5.3rc1` AFTER DO THAT

0.5.3rc0 invoice supplier from Excel (#TODO: ... in progress...)

- ... `240327piu01` build & publish wheel on PyPi
  - ✅ 1. update xl2roefact README add link "API Reference" to DLD doc (to be accessible from PyPi)
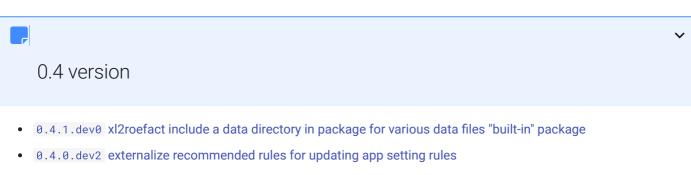
- ✅ 2. update xl2roefact `setup.py` and include documentation directory (`doc/`) in WHEEL & DIST packages

- ✅ 3. `README_xl2roefact_library.md` review & clean of useless content ("rdinv module logic", "Working directories") and refer it in main xl2roefact README before "Referinta API" bullet link

- ✅ 4. review xl2roefact README, installation section

- ☑ 5. build doc & all deliverables & temp make a portal build

- ☑ ... update JSON model ref new supplier section

- ☑ ... update `downloads.md` ref all `0.5.3rc0` deliverables

- ☑ ... check all version files

- ☑ ... last.op!!!... publish on PyPi

- ☑ ...

- `240325piu-use-new-function` import new function `get_partner_data()` and use it in `rdinv.py` module

  - ✅ 1. include function `get_partner_data()` in `rdinv.py` and test for simple compilation errors => result: PASS
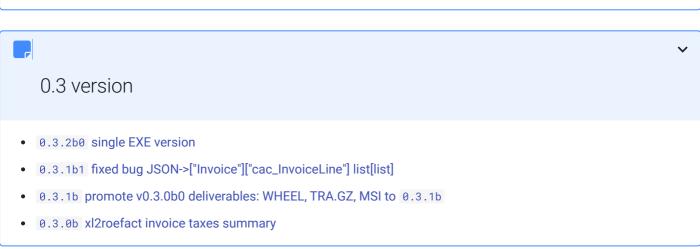
  - ✅ 2. rebuild DLD documentation

  - ✅ 3. use in code to replace actual existing CUSTOMER data retrieve. Test for no change vs previous functionality => result: PASS

  - ✅ 4. make a new call for SUPPLIER data. Test for raw getting data in "...excel...original...data" key => PASS

  - ✅ 5. chk new get data and make needed adjustments

  - ✅ 6. update `rdinv.py` to create all supplier final constructs (like those for customer after getting data). Test result: PASS

  - ✅ 7. update XML-JSON map using code refactored @ `rdinv.py lines 287-309`

  - ✅ 8. clean code of FIXME and other work comments and built DLD doc

- `240323piu-suppl-configs` rollout supplier configuration parameters from `.../xl2roefact/___wk_cust_area_function.py`:

  - ✅ 1. update `config_settings.py` with their definition. Tested PASS

  - ✅ 2. update `data/app_settings.yml` with their definition. Tested PASS. Cleaned file `.../xl2roefact/___wk_cust_area_function.py` to make easier its transport to `rdinv.py`

  - ✅ update `rdinv.py` with their import

  - ✅ test `xl2roefact`: automation on `test-xl2roefact` branch

  - ✅ build DLD (`pdm run build_doc`)

- `upd-shebang` update all xl2roefact modules, drop shebang statement

- `240320piu-invsuppl` code for `INV.SUPP` ... `xl2roefact` invoice supplier (`<cac:AccountingSupplierParty>`)

  - ✅ 1. extracted code to generalize in `.../xl2roefact/___wk_cust_area_function.py` to "engineer it"

  - ✅ 2. wrap code in new function `get_partner_data()`, set its first param `partner_type` for desired function operation and protect function against unknown values

✅ 3. 1st raw refactoring: constants dedicated to CUSTOMER adjusted as UNIFied...PARTNER... and set for customer or supplier depending on partner_type

✅ 4. 2nd raw refactoring: `customer_area` string. This is a keyword, so it is subject to unification based on partner_type resulting `partner_area` variable used as keyword instead of hard code "customer_area"

✅ 5. mark & comment in `rdinv.py` place where call this function, start / end of code that should be dropped by using this function (rdinv.py start line 229, end line 367, marker #FIXME.UNIF.PARTNER.DATA)

✅ 6. updated `invoice_header_area` with `param_invoice_header_area` and set las as function parameter

✅ 7. updated `invoice_customer_info` with `invoice_partner_info`

✅ 8. replace word "customer" with "partner" keeping original case

✅ 9. set new parameter `wks` as replacement of `ws` variable (supposed by original code as already existing). Type of this parameter is `pylightxl.Worksheet`.

Archived CHANGELOGs

0.5 version

- `0.5.2.dev2` release xl2roefact. `0.4.1.dev1` fix sEXE bug from `0.4.1.dev0` version
- `0.5.1.dev1` site readability improvements

0.4 version

- `0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package
- `0.4.0.dev2` externalize recommended rules for updating app setting rules

0.3 version

- `0.3.2b0` single EXE version
- `0.3.1b1` fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- `0.3.1b` promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to `0.3.1b`
- `0.3.0b` xl2roefact invoice taxes summary

0.2 version

- `0.2.2.dev` project development environment improvements
- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)

0.1 version

- `0.1.22b` xl2roefact application interface improvements
- `0.1.21.post3` cleaned system documentation and site
- `0.1.21.post2` xl2roefact app detailed section with commands & options "--help" like
- `0.1.21.post1` fixed missing links in site root index page
- `0.1.21` rollout news in system portal invoicetoroefact.renware.eu
- `0.1.20.dev` invoice customer address
- `0.1.19.dev` invoice customer and partial invoice total values calculations
- `0.1.18.dev` invoice customer CUI partial invoice total values calculations
- `0.1.17.dev` fixed all application & package running standard ways
- `0.1.16.dev` improving Excel kv-data search with "IN-LABEL" method
- `0.1.15` updated solution portal `http://invoicetoroefact.renware.eu/`
- `0.1.14.dev` invoice issue date
- `0.1.13.dev` invoice currency
- `0.1.12.dev` invoice number
- `0.1.11.dev` packaging improvements for app & xl2roefact package
- `0.1.10.dev` command interface improved, `msi` package building, invoice template & updated documentation
- `0.1.9.dev` `xl2roefact.RDINV` running executable and distribution kit
- `0.1.8.dev` improved application structure and first executable release
- `0.1.7.dev` `xl2roefact.RDINV` invoice items & metadata +
- `0.1.6.dev` commercial agreement OPTIONS document
- `0.1.5.dev` init component   for CLI application
- `0.1.4.dev` Create system backbone structure
- `0.1.3.dev` Enhancing `payments_validation_board` technical proposal
- `0.1.2.dev` Enhancing `APItoROefact` technical proposal
- `0.1.1.dev` Elaborating technical proposal
- `0.1.0.dev` System raw backbone

Last update: March 28, 2024