

RENware Software Systems

## INVOICEtoROeFact Project

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## CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/` )
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

## 0.4

[0.4.1.dev0 xl2roefact include a data directory in package for various data files "built-in" package \(240318 h09:00\)](#)

- `240318piu-yaml4sys-all-vers` update `mkdocs.yml` use `INHERIT: ./versions.yml` option to inherit versions exactly to have `extra` section like actual one but in this external file.
- `240318piu-app-glob-cfg` update `xl2roefact README`, app configuration section ref how make a "global config file" different than default app configuration
- `240317piu01` update `downloads.md`:
  - ✓ 1. include a template for `app_settings.yml` => Created dedicated section which can be referred as `.../downloads.md#sablon-fisier-configurare-a-aplicatiei-xl2roefact`
  - ✓ 1.a fixed `0.4.0.dev2` MSI & EXE deliverables file names (missing path number)
  - ✓ 2. refer it in `xl2roefact README`

- ✓ 3. include 0.4.1.dev download;
  - WHEEL & DIST references
  - standalone EXE reference
  - MSI reference
- 2403piu-config-code update config\_settings.py module to upload data from ../data/app\_settings.yml file. Specs:
  - ✓ 1. update app version to 0.4.1.dev0. Make a test what normalized\_version() returns (run xl2roefact --version)
  - ✓ 2. update key README\_rules from app\_settings.yml, set it to point to markdown file containing rules list (xl2roefact/xl2roefact/data/README\_app\_config\_rules.md)
  - INFO-NOTE: after YAML import data will be dict with all actual code variables as keywords
  - ✓ 3. gross-raw code in config.settings.py for both below NOTES
    - INFO-NOTE: order to search and load for app\_config.yml:
      - (1) crt directory (with cwd) with Path(Path.cwd(), "data/app\_settings.yml")
      - (2) package directory and file with Path(os.path.dirname(\_\_file\_\_), "data/app\_settings.yml")
      - (3) settings from config\_settings.py
    - INFO-NOTE: methods of updates variables:
      - (1) using locals().update(YAML\_dict)
      - (2) using exec(YAML\_dict["key"]) by looping YAML resulted dictionary
    - regardless of method check the propagation running xl2roefact settings which is a demo of using values external to config\_settings module
  - ✓ 4. apply reading order
  - ✓ 5. clean code & test YAML settings files from xl2roefact/
  - ✓ 6. if read YAML was got some values then set as local() variables (not dictionary)
  - ✓ 7. updated xl2roefact/setup.py to include data/app\_settings.yml file
  - ✓ build all: upd version (2 version files + mkdocs.yml) & pdm run build\_all
- 2403piu-app-data-dir actions:
  - ✓ 1.a build directory with a TOML file for setting parameters (used by config\_settings module)
  - ✓ 2 update pyproject.toml to include in package non python data files from xl2roefact/data/ directory
  - ✓ 2.a test pdm building wheel ref brute errors = **PASS** =: package created ok and contains data/\* with exact flies that exists in this directory at package development phase
  - ✓ 3. add in ../xl2roefact/data/ file owner\_data.json with owner data to be used as supplier info for future option --load-from-owner-file
  - ✓ 4. fixed bug xl2roefact CLI app ref command about printing \_\_version\_\_.\_\_doc\_\_ addressing

- ✓ 5. updated `.../data/app_settings.yml` with actual existing config data. Not usable as is, need refining and clarify how to indicate data types to app users (actually indicated as Python type hints)

## Archived CHANGELOGs



### 0.4 version

- `0.4.0.dev2` externalize recommended rules for updating app setting rules (240316 T12:00)



### 0.3 version

- `0.3.2b0` single EXE version
- `0.3.1b1` fixed bug JSON->["Invoice"]["cac\_InvoiceLine"] list[list]
- `0.3.1b` promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to `0.3.1b`
- `0.3.0b` xl2roefact invoice taxes summary



### 0.2 version

- `0.2.2.dev` project development environment improvements
- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



## 0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal [invoicetoroefact.renware.eu](http://invoicetoroefact.renware.eu)
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata +
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoROefact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: March 18, 2024