

RENware Software Systems

INVOICEtoROeFact Project

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CHANGELOG

- For version code structure meaning see SDEVEN methodology document
- with *(F)* are marked those changes that are features in order to be copied in a RELNOTE file and with *(B)* bug fixes from versions released
- publishing is made under `publishing` branch
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.3 (TODO: wip...)

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- ---[ #TODO general planning board ]-----
* ai un exemplu complet si complet agnostic (trimis Gigi) de factura format XML si PDF
tiparit ca sa faci: (1) incarcare XML (2) geenrare PDF (3) compararea variantelor si
identificarea schemei XSD + document specificatii ANAF ref sistemul E-Factura (PDF trimis Liviu)
* -#NOTE link Swagger servicii web: `https://mfinante.gov.ro/web/efactura/informatii-tehnice`
* -#NOTE link specif API incarcare fact:
`https://mfinante.gov.ro/static/10/eFactura/upload.html#/EFacturaUpload/handleRequest`

- ---[ #TODO short planning board ]-----
* left OPEN ISSUES on: `0.1.7` release (and drop them when fixed).
...Aici descrierea pe scurt: in file
`xl2roefact\invoice_files/_PLAN_model_test_factura_generat_anaf.xml`, line 114:_
`<cbc:ID>S</cbc:ID> #FIXME clarify.me_ pare a fi TIPUL PRODUSULUI: (S)erviciu sau ??? (P)rodus
sau ???`
-
* ... FUTURE NEW APP COMMANDS :
* `config` - set `config_settings.py` variables (make it INTERACTIVELY using `Rich
prompt`)
* `xl2json` - crt_wip... (last upd @ 240219piu_a)
* `json2xml` - see module WRXML,
* `json2pdf` - new module. tbd.,
* `xml2roefact` - see module LDXML
* chk for other commands from doc
`https://invoicetoroefact.renware.eu/commercial_agreement/110-SRE-
api_to_roefact_requirements.html#componenta-xl2roefact`
-
* -#NOTE Plan for `rdinv` module:
* [ ] invoice supplier (`<cac:AccountingSupplierParty>`)
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```

wip... 0.3.2b single EXE version (#NOTE: date here...)

- tbd.Must... @RELEASE update version files & follow [/RELEASE-QA_checklist.md](#)
- tbd.Must... `xl2roefact` need to make invoice supplier (`<cac:AccountingSupplierParty>`) - MANDATORY to plan for next version
- tbd.Could... define `xl2roefact` entry points and/or scripts. comments in `xl2roefact/setup.py` ref exec scripts with installed package
- tbd.Should... [piu @_240126] left in `xl2roefact/setup.py` comments & example ref how to **pre-set MSI build meta information** / parameters (obj: default target dir where install, path registration, icon, ...)
- tbd.Must... make single EXE with `pyinstaller`
- tbd.NOW... can refer in gh `0.3.0b` release notes the file `changelog_history/CHANGELOG-0.3.0b.md`
- wip.... (las used 240306piu03)



0.3.1b promote 0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to 0.3.1b

- 240306piu03 build all components, downloads.md, build site and republish on PyPi. Archived locally
- 240306piu02 promote 0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to 0.3.1b
- 240306piu01 archived locally all 0.3.0b deliverables: WHEEL, TRA.GZ, MSI, repository tag

0.3.0b xl2roefact invoice taxes summary (240306 07:00)

- 240302piu03 invoice taxes summary:
 - ref doc xl2roefact/invoice_files/_PLAN_model...xml, lines 91-104)
 - prepared place in rdinv() search "NOTE:place intended for cac:TaxTotal " line ~413
 - ✓ 1. prepared a work file xl2roefact/tests/__wk_invoice_tax_total.md with dev specs & TODOs
 - ✓ 2. defined calculation formulas in xl2roefact/tests/__wk_invoice_tax_total.md
 - ✓ 3. made a function skeleton invoice_taxes_summary(invoice_lines: list[dict]) in libutils that calculates whole required structure. Receive as parameter the Invoice dict part related to items list, ie existing variable tmp_InvoiceLine_list
 - ✓ 4. calculated cac_TaxTotal calculation code of item 3. in function libutils.invoice_taxes_summary(...). Code test PASS. Function closed
 - ✓ 5. updated XML-JSON map
 - ✓ 6. calculated cbc_TaxAmount
 - ✓ 7. update JSON example used in documentation
 - ✓ 8. updated version number of xl2roefact app (component & mkdocs.yml)
 - ✓ 9. run pdm build_all ==> version deliverables incl DLD doc
 - ✓ 10.a update downloads.md with 0.3.0b deliverables
 - ✓ 10.b build site & publish
 - ✓ 10.c publish library on PyPi (use CI workflow by branch pypi-publish)
 - ✓ 11. clean code, drop xl2roefact/tests/__wk_invoice_tax_total.md
- 240301piu02 refactored xl2roefact/invoice_files/ to xl2roefact/refact_xml_models_and_specs/
- 240302piu01 updated xl2roefact.rdinv function, area commented "...build final structure..." created variable _tmp_reusable_items: dict to keep "partial variables" that are calculated and potentially will be reused in next code
- 240301piu_01 set all workflows run-name

Archived CHANGELOGs

<div><div></div><div>0.3 version</div><div><div></div></div></div> <div><ul style="list-style-type: none"><code>0.3.0b</code> xl2roefact invoice taxes summary</div>	<div><div></div></div>
<div><div></div><div>0.2 version</div><div><div></div></div></div> <div><ul style="list-style-type: none"><code>0.2.2.dev</code> project development environment improvements<code>0.2.1b</code> invoice grand totals<code>0.2.0b</code> xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)</div>	<div><div></div></div>



0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata + *OPEN ISSUES*
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component *xl2roefact* for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoROefact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: March 6, 2024