

RENware Software Systems

INVOICEtoROefact Project

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CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.5

0.5.3rc1 invoice supplier from owner master data (#TODO: ... in progress...)

- tbd... update all `/versions.yml`
- tbd... get OWNER EXTERNAL DATA feature code here, but can RELEASE A `0.5.3rc0` VERSION BEFORE and `0.5.3rc1` AFTER DO THAT
- tbd... update JSON model ref new supplier section

0.5.3rc0 invoice supplier from Excel (#TODO: ... in progress...)

- ***merge to development after close this release***

- 240327piu01 build & publish wheel on PyPi
 - ✓ 1. update xl2roefact README add link "API Reference" to DLD doc (to be accessible from PyPi)
 - ✓ 2. update xl2roefact `setup.py` and include documentation directory (`doc/`) in WHEEL & DIST packages
 - ✓ 3. `README_xl2roefact_library.md` review & clean of useless content ("rdinv module logic", "Working directories") and refer it in main xl2roefact README before "Referinta API" bullet link
 - ✓ 4. review xl2roefact README, installation section
 - ✓ 5. build doc & all deliverables & temp make a portal buil
 - ✓ 7. clean `xl2roefact/setup.py` drop imclude dirs that are not under `xl2roefact/xl2roefact/` as not being considered. Also clean `xl2roefact/data/...` line and keep only dir as beong in whole included in python wheel
 - ✓ 8. update `downloads.md` ref all `0.5.3rc0` deliverables, sections title and mark end of life support for 0.2 versions
- publish on PyPi, build site & publish
- 240325piu-use-new-function import new function `get_partner_data()` and use it in `rdinv.py` module
 - ✓ 1. include function `get_partner_data()` in `rdinv.py` and test for simple compilation errors => result: PASS
 - ✓ 2. rebuild DLD documentation
 - ✓ 3. use in code to replace actual existing CUSTOMER data retrieve. Test for no change vs previous functionality => result: PASS
 - ✓ 4. make a new call for SUPPLIER data. Test for raw getting data in "...excel...original...data" key => PASS
 - ✓ 5. chk new get data and make needed adjustments
 - ✓ 6. update `rdinv.py` to create all supplier final constructs (like those for customer after getting data). Test result: PASS
 - ✓ 7. update XML-JSON map using code refactored @ `rdinv.py` lines 287-309
 - ✓ 8. clean code of FIXME and other work comments and built DLD doc
- 240323piu-suppl-configs rollout supplier configuration parameters from `.../xl2roefact/___wk_cust_area_function.py`:
 - ✓ 1. update `config_settings.py` with their definition. Tested PASS
 - ✓ 2. update `data/app_settings.yml` with their definition. Tested PASS. Cleaned file `.../xl2roefact/___wk_cust_area_function.py` to make easier its transport to `rdinv.py`
 - ✓ update `rdinv.py` with their import
 - ✓ test `xl2roefact:automation` on `test-xl2roefact` branch
 - ✓ build DLD (`pdm run build_doc`)
- upd-shebang update all xl2roefact modules, drop shebang statement
- 240320piu-invsuppl code for `INV.SUPP...` `xl2roefact` invoice supplier (`<cac:AccountingSupplierParty>`)
 - ✓ 1. extracted code to generalize in `.../xl2roefact/___wk_cust_area_function.py` to "engineer it"

- ✓ 2. wrap code in new function `get_partner_data()` , set its first param `partner_type` for desired function operation and protect function against unknown values
- ✓ 3. 1st raw refactoring: constants dedicated to CUSTOMER adjusted as UNIFied...PARTNER... and set for customer or supplier depending on `partner_type`
- ✓ 4. 2nd raw refactoring: `customer_area` string. This is a keyword, so it is subject to unification based on `partner_type` resulting `partner_area` variable used as keyword instead of hard code "customer_area"
- ✓ 5. mark & comment in `rdinv.py` place where call this function, start / end of code that should be dropped by using this function (`rdinv.py` start line 229, end line 367, marker `#FIXME.UNIF.PARTNER.DATA`)
- ✓ 6. updated `invoice_header_area` with `param_invoice_header_area` and set las as function parameter
- ✓ 7. updated `invoice_customer_info` with `invoice_partner_info`
- ✓ 8. replace word "customer" with "partner" keeping original case
- ✓ 9. set new parameter `wks` as replacement of `ws` variable (supposed by original code as already existing). Type of this parameter is `pylightxl.Worksheet`.

Archived CHANGELOGs



0.5 version

- `0.5.2.dev2` release xl2roefact. `0.4.1.dev1` fix sEXE bug from `0.4.1.dev0` version
- `0.5.1.dev1` site readability improvements



0.4 version

- `0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package
- `0.4.0.dev2` externalize recommended rules for updating app setting rules



0.3 version

- 0.3.2b0 single EXE version
- 0.3.1b1 fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- 0.3.1b promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to 0.3.1b
- 0.3.0b xl2roefact invoice taxes summary



0.2 version

- 0.2.2.dev project development environment improvements
- 0.2.1b invoice grand totals
- 0.2.0b xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata +
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoROefact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: March 30, 2024