RENware Software Systems

INVOICEtoROeFact Project

CHANGELOG

- For version code structure meaning see SDEVEN methodology document

- with *(F)* are marked those changes that are features in order to be copied in a RELNOTE file and with *(B)* bug fixes from versions released

- publishing is made under `publishing` branch

- `<PROJECT ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)

- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.2 (-#NOTE_wip...)

```
    - ---[ #TODO general planning board ]--------------------------
    * ai un exemplu complet si complet agnostic (trimis Gigi) de factura format XML si PDF
tiparit ca sa faci: (1) incarcare XML (2) geenrare PDF (3) compararea variantelor si
identificarea schemei XSD + document specificatii ANAF ref sistemul E-Factura (PDF trimis Liviu)
    * -#NOTE link Swagger servicii web: `https://mfinante.gov.ro/web/efactura/informatii-tehnice`
    * -#NOTE link specif API incarcare fact:
`https://mfinante.gov.ro/static/10/eFactura/upload.html#/EFacturaUpload/handleRequest`

    - ---[ #TODO short planning board ]--------------------------
    * left OPEN ISSUES on: `0.1.7` release (and drop them when fixed).
      ...Aici descrierea pe scurt: in file
`xl2roefact\invoice_files\_PLAN_model_test_factura_generat_anaf.xml`, line 114:_
`<cbc:ID>S</cbc:ID> #FIXME clarify.me_ pare a fi TIPUL PRODUSULUI: (S)erviciu sau ??? (P)rodus
sau ???`
    -
    * ... FUTURE NEW APP COMMANDS :
        * `config` - set `config_settings.py` variables (make it INTERACTIVELY using `Rich
prompt`)
        * `xl2json` - crt_wip... (last upd @ 240219piu_a)
        * `json2xml` - see module WRXML,
        * `json2pdf` - new module. tbd..,
        * `xml2roefact` - see module LDXML
        * chk for other commands from doc
`https://invoicetoroefact.renware.eu/commercial_agreement/110-SRE-
api_to_roefact_requirements.html#componenta-xl2roefact`
    -
    * -#NOTE Plan for `rdinv` module:
        * [ ] invoice supplier (`<cac:AccountingSupplierParty>`)
        * [... wip.`0.2.2b`] invoice taxes summary
    --------------------------------------------------------------------------------
----
```

wip... 0.2.2b xl2roefact invoice taxes summary (#NOTE: date here...)

- tbd.Must... @RELEASE update version files & follow `/RELEASE-QA_checklist.md`

- tbd.Should... [piu @_240126] left in `xl2roefact/setup.py` comments & example ref how to **pre-set MSI build meta information** / parameters (obj: default target dir where install, path registration, icon, ...)

- tbd.Could... define `xl2roefact` entry points and/or scripts. comments in `xl2roefact/setup.py` ref exec scripts with installed package

- tbd.Could... check how use SECRETs in gh actions (ref PyPi publish workflow token used)

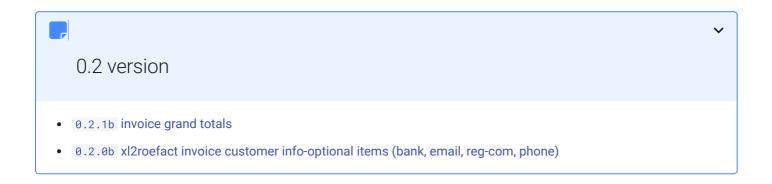- tbd.Must... there is one more summary ref taxes (doc `xl2roefact/invoice_files/_PLAN_model...xml`, lines 91-104):

```
<cac:TaxTotal>  #TODO tbd...
    <cbc:TaxAmount currencyID="RON">190.00</cbc:TaxAmount>
    <cac:TaxSubtotal>
        <cbc:TaxableAmount currencyID="RON">1000.00</cbc:TaxableAmount>
        <cbc:TaxAmount currencyID="RON">190.00</cbc:TaxAmount>
        <cac:TaxCategory>
            <cbc:ID>S</cbc:ID>
            <cbc:Percent>19.00</cbc:Percent>
            <cac:TaxScheme>
                <cbc:ID>VAT</cbc:ID>
            </cac:TaxScheme>
        </cac:TaxCategory>
    </cac:TaxSubtotal>
</cac:TaxTotal>
```

- tbd.Must... update `.../downloads.md` for xl2roefact Python area to point to PyPi for versions starting with `0.2.1b` and make this link agnostic to WHEEL or DIST as PyPi will decide best option

- wip...

- `240228piu04` improved `xl2roefact python library` API Reference document ref to TOC and Title

- `240228piu03` project review, cleanup and update: workflows, useless files, TODO & FIXME comments, etc...

- `240228piu02` FIXED main project for use with PDM. `pdm update` command successfully run. **RESOLUTION: pdm can be used in main project as package manager. Should run locally to create venv and must update it with pdm update.** 10xG!

- `240228piu01` created a mechanism to run adhoc commands *for xl2roefact component*:

  - ✅ skeleton windows-cmd-file to be run by adhoc script (usable as template) `xl2roefact/tests/adhoc.cmd` (NOTE: running OS = Windows)

  - ✅ workflow `adhoc-run.yml` to install pdm environment & run `./tests/adhoc.cmd &>./tests/_test_results.txt` (with crt directory `xl2roefact/`) triggered by merge to branch `adhoc`. Run results (stdout) written to `./tests/_test_results.txt`

  - ✅ documented this feature in `/README_git_automation_tools.md`

- `240227piu01` improve xl2roefact package documenting the PyPi link to package (`https://pypi.org/project/xl2roefact/`)

- `240226piu04` published `xl2roefact` package & created automation workflow. Steps;

  - ✅ 0. updated workflow `pypi-publish.yml` to run on brach `pypi-publish`

  - ✅ 1. change workflow code to move `.msi` files in a temporary directory, execute publish then get back moved files

  - ✅ 2. drop directories for versions `0.1.18/` & `0.1.19/`

  - ✅ 3. test packages publish. FAILED.

  - ✅ 4. update `doc_src/.../downloads.md` ref crt item 2.

  - ✅ 5. build & publish site

  - ✅ 6. update `pyproject.toml` to update classifiers list according to approved standard

  - ✅ 7. update workflow to ignore all old / previous packages (not compliant "classifiers" section)

✅ 8. TEST PASS, here running messages:

```
Uploading xl2roefact-0.2.1b0-py3-none-any.whl = 100%
Uploading xl2roefact-0.2.1b0.tar.gz = 100%
```

✅ 9. clean workflow code, update `pyproject.toml` with site URL

- `240226piu03` updated root `pyproject.toml` (project `INVOICEtoROefact`) ref `xl2roefact` dependency and ref development dependencies section

- `250226piu02` created empty /draft workflow `pypi-publish.yml` to be used to PyPi publish `xl2roefact` python packages.

  - Project publisher was registered on PyPi @ `https://pypi.org/manage/account/publishing/` for GitHub repository `INVOICEtoROefact` .

  - Declared PyPi project name: `xl2roefact`

  - PyPi status: `Pending publishers` @ 240226 06:00

- `250226piu01` improved documentation "visibility" with INVOICEtoROefact components features

Archived CHANGELOGs

📝   ⌄

0.2 version

- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)

0.1 version

- `0.1.22b` xl2roefact application interface improvements
- `0.1.21.post3` cleaned system documentation and site
- `0.1.21.post2` xl2roefact app detailed section with commands & options "--help" like
- `0.1.21.post1` fixed missing links in site root index page
- `0.1.21` rollout news in system portal invoicetoroefact.renware.eu
- `0.1.20.dev` invoice customer address
- `0.1.19.dev` invoice customer and partial invoice total values calculations
- `0.1.18.dev` invoice customer CUI partial invoice total values calculations
- `0.1.17.dev` fixed all application & package running standard ways
- `0.1.16.dev` improving Excel kv-data search with "IN-LABEL" method
- `0.1.15` updated solution portal `http://invoicetoroefact.renware.eu/`
- `0.1.14.dev` invoice issue date
- `0.1.13.dev` invoice currency
- `0.1.12.dev` invoice number
- `0.1.11.dev` packaging improvements for app & xl2roefact package
- `0.1.10.dev` command interface improved, `msi` package building, invoice template & updated documentation
- `0.1.9.dev` `xl2roefact.RDINV` running executable and distribution kit
- `0.1.8.dev` improved application structure and first executable release
- `0.1.7.dev` `xl2roefact.RDINV` invoice items & metadata + *OPEN ISSUES*
- `0.1.6.dev` commercial agreement OPTIONS document
- `0.1.5.dev` init component *xl2roefact* for CLI application
- `0.1.4.dev` Create system backbone structure
- `0.1.3.dev` Enhancing `payments_validation_board` technical proposal
- `0.1.2.dev` Enhancing `APItoROefact` technical proposal
- `0.1.1.dev` Elaborating technical proposal
- `0.1.0.dev` System raw backbone

Last update: February 28, 2024