

RENware Software Systems

INVOICEtoROefact Project

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 - [#TODO wip... 0.2.1b xl2roefact invoice summary of items table \(#NOTE: date here...\)](#)
 - [0.2.0b xl2roefact invoice customer info-optional items \(bank, email, reg-com, phone\) \(240220 h10:00\)](#)
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CHANGELOG

- For version code structure meaning see SDEVEN methodology document
- with (F) are marked those changes that are features in order to be copied in a RELNOTE file and with (B) bug fixes from versions released
- publishing is made under `publishing` branch
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.2 (-#NOTE_wip...)

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- ---[ #TODO general planning board ]-----
* ai un exemplu complet si complet agnostic (trimis Gigi) de factura format XML si PDF
tiparit ca sa faci: (1) incarcare XML (2) geenrare PDF (3) compararea variantelor si
identificarea schemei XSD + document specificatii ANAF ref sistemul E-Factura (PDF trimis Liviu)
* -#NOTE link Swagger servicii web: `https://mfinante.gov.ro/web/efactura/informatii-
tehnice`
* -#NOTE link specif API incarcare fact:
`https://mfinante.gov.ro/static/10/eFactura/upload.html#/EFacturaUpload/handleRequest`

- ---[ #TODO short planning board ]-----
* left OPEN ISSUES on: `0.1.7` release (and drop them when fixed).
...Aici descrierea pe scurt: in file
`xl2roefact\invoice_files\_PLAN_model_test_factura_generat_anaf.xml`, line 114:_
`<cbc:ID>S</cbc:ID> #FIXME clarify.me_ pare a fi TIPUL PRODUSULUI: (S)erviciu sau ??? (P)rodus
sau ???`
-
* ... FUTURE NEW APP COMMANDS :
* `config` - set `config_settings.py` variables (make it INTERACTIVELY using `Rich
prompt`)
* `xl2json` - crt_wip... (last upd @ 240219piu_a)
* `json2xml` - see module WRXML,
* `json2pdf` - new module. tbd.,
* `xml2roefact` - see module LDXML
* chk for other commands from doc
`https://invoicetoroefact.renware.eu/commercial_agreement/110-SRE-
api_to_roefact_requirements.html#componenta-xl2roefact`
-
* -#NOTE Plan for `rdinv` module:
* invoice header
* [ ] invoice supplier (`<cac:AccountingSupplierParty>`)
* [ ] TODO: ... invoice summary of items table (there are left comments in code, in
zone where write "Invoice" key)
* [...] wip@240221piu_a invoice grand totals (there was left a comment ref whole XML
structure in rdinv(), line # ~ where build & write "Invoice" key)
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```

#TODO wip... 0.2.1b xl2roefact invoice summary of items table (#NOTE: date here...)

- tbd.Must... @RELEASE follow [/RELEASE-QA_checklist.md](#)
- tbd.Should... [piu @_240126] left in `setup.py` comments & example ref how to **pre-set MSI build meta information** / parameters (obj: default target dir where install, path registration, icon, ...)
- tbd.Must... publish `xl2roefact` package --> read PDM doc ref package release
- wip...
- -#FIXME_#FIXME urgent to clean all xl2roefact distributions as they install in root project with `...xl2roefact/src/` which contains that **.txt sensitive file with mail content**

- ... 240221piu_a invoice grand totals
 - ✓ 1. new function `dict_sum_by_key(...)` to sum a dict at all levels for a key. Implemented in `xl2roefact libutils` module.
 - ✓ 2. doc with wk.specs ref summary structure `.../xl2roefact/tests/__invoice_summary.md` (NOTE: will be deleted after finish)
 - ✓ 3. created the JSON-XML map required structure in `.../xl2roefact/tests/__invoice_summary.md`
 - ✓ 4. code some calculations...
- ... 200220piu_b init a PDM simple env in project root
 - ✓ 1. root project is for SITE GENERATION
 - ✓ 2. project name set to **INVOICEtoROefact** and the version dynamic from `/__version__.py`
 - ✓ 3. updated `pyproject.toml` default dependencies
 - ✓ 4. finalize PDM usage. Run `pdm init` then `pdm update` to get dependencies
- 240220piu_a reorganized `INVOICEtoROefact` project by preparing python directory structure for `web2roefact` component as installable package (model `xl2roefact`)

0.2.0b xl2roefact invoice customer info-optional items (bank, email, reg-com, phone) (240220 h10:00)

- 240219piu_a invoice customer search for other keys: "reg com", "bank / IBAN / cont", "phone", "email"
 - ✓ 1. read req information and stored in local vars, as full dict (for excel original key) and as cleaned (for invoice key)
 - ✓ 2. store info in `customer_header_area` --> `excel...original` data key
 - ✓ 3.a. make a work-file with map XML-JSON ref key names (search in xml file for supplier area which is more elaborated)
 - ✓ 3.b. update `customer_header_area` XML-JSON map key
 - ✓ 3.c. store info in `customer_header_area` --> `Invoice` key
 - ✓ 4. test app and its results. Clean up code
 - ✓ 5.a. update tech doc ref JSON structure
 - ✓ 5.b. build `xl2roefact 0.2.0b`
 - ✓ 6. update site documentation ref new `xl2roefact` deliverables download
 - ✓ 7. build & publish, test site
- 240218piu_b created an automation workflow to run `xl2roefact xl2json` in directory `xl2roefact/tests/` and to obtain JSON of invoice to test it
 - ✓ 1. moved test Excel invoices from `.../xl2roefact/invoice_files/` to `.../xl2roefact/tests/`
 - ✓ 2. created automation YAML file (`run_xl2roefact.yml`)
 - ✓ 3. test ==> PASS (exec results + `stdout` --> `_test_results.txt` written on `xl2roefact/tests/`)

- 240218piu_a documentation improvements by using dropdown items

0.1

0.1.22b xl2roefact application interface improvements (240217 h12:00)

- 240217piu_b updated site with new 0.1.22b deliverables, xl2roefact CLI, WHEEL & DIST
- 240217piu_a automated build of xl2roefact artifacts (on merge to branch build-xl2roefact)
- 240214piu_b make in site a dedicated page for downloads: "Help --> Downloads" and refer it in all places where downloads are intended
- 240216piu_a automated GitHub site build & publishing. FIXED ERROR:
mkdocs_typer._exceptions.MkDocsTyperException: 'run' must be a 'typer.main.Typer' object, got <class 'function'> was changed run object to app_cli one
- 240214piu_c.BUGFIX ref 240213piu_a.FAILED fixed & enabled .github/.../ci.yml. To test by merging to build
- 240214piu_a xl2roefact component (../app_cli.py) function settings(...) add --rules option (param) to display config_settings.__doc__
- 240213piu_a.FAILED merged for /requirements.txt lief package update as OK-PAS & disabled gh-workflow by renaming ci.yml to ci.yml temp_disabled. Actions tried: (-1.) updated .gh-workflow.../ci.yml (-2.) "small change" in /README.md in copyright year to test (-3.) merge to build branch for test
- 240212piu_e.BUGFIX navigation "xl2roefact --> Referinta CLI" (file /mkdocs.yml). Updated xl2roefact/README.md add a after header "## Comenzile aplicatiei" paragraph "Detalii comenzii:" and ref it accordingly in mkdocs.yml navigation following HTML file, not MARKDOWN one
- 240212piu_d rebuild all deliverables pdm build_all ==> v0.1.22 MSI, WHL, SDIST & moved them to a dedicated _WIP_0.1.22_/ until decide to rebuild or keep
- 240212piu_c added navigation "xl2roefact --> Referinta CLI" (file /mkdocs.yml). Built & published site (mkdocs build).
- 240212piu_b updated ../xl2roefact/app_cli.py to format app logo string as markdown. Updated packages (pdm build_all).
- 240212piu_a review and updated xl2roefact logo (file: ../xl2roefact/__version__). Updated API Reference doc (pdm build_doc). Clean project of obsolete files & open issues

0.1.21.post3 cleaned system documentation and site (240211 h23:59)

- 240211piu_b tested & reviewed 240211piu_a ==> published site
- 240211piu_a updated xl2roefact/README.md clean section "Instalarea", preserved only Windows and Linux specs to run CLI component, ie, dropped library references as irrelevant at this point

- 240210piu_b test for iss `240210piu_a` ==> PASS
 - ✓ app as functional (there are updates in code),
 - ✓ re-build tech doc (`pdm build_doc`),
 - ✓ build & publish site
- 240210piu_a reviewed & updated all `xl2roefact` modules for their docstring
- 240209piu_c updated `xl2roefact` component, README file, restructured info ref JSON file format (dropped redundant info)
- 240209piu_b reviewed & corrected `240209piu_a`, `240208piu_a` . Published site
- 240209piu_a updated `xl2roefact` * documentation to drop redundant info (badges, prev versions useless details)
- 240208piu_a updated `xl2roefact` library documentation, docstring(s) and `mkdocs.yml` navigation entries to clarify subjects by using specific technical terms (this component address technical users not business ones)
- 240207piu_b improve site readability by detailed description at bullet items level and dropping / moving in other parts the content non "end user related" from: `/README.md` , `doc_src/.../810.05a-system_components.md`
- 240207piu_a updated all site in pages references to system components & deliverables version

0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like (240206 h23:59)

- 240206piu_c test & release: -- create release, -- publish site, -- save deliverable archives
- 240206piu_b install package: `pip install mkdocs-typer` & upd back `requirements.txt`
- 240206piu_a add `mkdocs-typer` extension and update `xl2roefact/README.md` , section `Comenzile aplicatiei` page with generated documentation by this plugin

0.1.21.post1 fixed missing links in site root index page (240203 h10:30)

- 240203piu_a fixed links in `/README.md` for: `xl2roefact` PyPi entry

Archived CHANGELOGs



0.1 version

Items not yet reviewed, extracted and archived:

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page

Items reviewed and archived:

- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, msi package building, invoice template & updated documentation
- 0.1.9.dev xl2roefact.RDINV running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev xl2roefact.RDINV invoice items & metadata + *OPEN ISSUES*
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component xl2roefact for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing payments_validation_board technical proposal
- 0.1.2.dev Enhancing APItoROefact technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: February 22, 2024