

RENware Software Systems

INVOICEtoROefact Project

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CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.8

- OR ... init commands layer 2 of functionalities
- OR ... make `json2xml`

- ... move `settings` functionality to `commands/`
- ... update doc `README_xl2roefact_library.md` make a small hierarchical diagram with component layers
- ... make a PDM script to refresh project tags: drop all and get back from github. These script will drop tags removed from github

0.7 clean xl2roefact package and invoice JSON

- update `downloads` ref 0.7 dlvs & reorganize it with 1st level. Follow:
 - ref new structure & locations of download docs
 - ✓ update master `downloads.md` ref old versions drop
 - ✓ links: add `0.7`
 - ✓ remove all links `<= *0.5*`
 - ✓ removed all deliverables `<= *0.5*`
- build & publish deliverables + site
- build & publish site with new downloads structure
- `brk-doc_src/downloads.md` letting it as *master* and making specialized download pages in `xl2roedact/doc/package_downloads.md` and `excel_invoice_template/package_downloads.md`:
 - ✓ updated new downloads files for existing deliverabkes
 - ✓ created directories structure & empty files
- update version & site
- `xl2roefact-refactor`
 - fixed `xl2roefact` command `xl2json` option `-o`, set ver to `.dev`, rebuilt dld doc and site
 - reverted to flat package structure, without `src/` directory but only `xl2roefact/`
 - updated PDM scripts and made package from `src/` directory (created `init.py`)
 - refactored `xl2roefact` source files
- `upd-site` updated sitem left side navigator to better reflect the new features / system architecture
- `fix-site` 0.7rc2 `downloads.md`, link to "Descarcare sablon de fisier de configurare"

0.7rc2 updated console application to run in silent or vebosed

- updated `downloads.md` & built site
- review & update DLD doc, build all deliverables and publish on PyPi
- `app_cli.xl2json` updated to write function out at verbose or otherwise (ie, not verbose) just its print messages. Also eliminate the JSON printing when verbose because no more debug necessary at this moment

- `rdinv-silent` updated `rdinv.rdivn()` in order to run "in silent" and to emit all print info in a specified parameter not None, or (if parameter is None or not specified) emit normally to `stdout` device
- `init-command-layer` made `commands/` as in-package / layer
- upd versions before start work

0.7rc1 review & clean `xl2roefact.rdivn` module of TODOs

- a. publish PyPi, upd downloads.md, site
- a. build only wheel deliverable because only source library is impacted
- a. review TODOs, keep only those that are future features and move them to ROADMAP
- a. upd versions before start work

0.7rc0 settings refresh option and app settings reload by request

- update downloads, site
- Published on PyPi (<https://pypi.org/project/xl2roefact/0.7rc0/>)
- updated doc, deliverables
- `config-settings-main-func` update `config_settings` module to embed init code under a `main()` function which run @ init but can be latter called also
- `240429piu01` update doc `README_xl2roefact_library.md` section "Library components" to reflect the new commands layer. Rebuild site & publish
- fix `invoicetoroefact.renware.eu` site for 0.6 MSI & EXE downloads

0.6 invoice type JSON-XML tag

- `upd-dwnlds` update downloads.md. site rebuild & publish
- `pypi-publish` publish on PyPi
- `xl2roefact-build` build all 0.6 deliverables
- `app-readme-doc` check & update `xl2roefact README.md` :
 - ✓ example JSON schema update & build + publish site
 - ✓ `doc-sys-settings-feat` short note about allowed invoice type (`cbc_InvoiceTypeCode`)
 - ✓ `doc-sys-settings-feat` in `xl2roefact` library doc, ie "Referinta dezvoltare software" (`README_xl2roefact_library.md`) explain how manage system settings using `sys_config.py`
 - ✓ `for-dvelopers-section` introduce a new section "Referinta dezvoltare software" to group existing and all new things ref `xl2roefact` library. Reference to existing `README_xl2roefact_library.md`

- ✓ `site-0.6.dev1` restructured whole design presentation for a better view of its architecture: updated from a pure technical view to end-user technical view
- ✓ `240413_01` updated "API Reference" bullet link (from begging of doc) to point directly to published site as intended for `PyPi` availability in project description

- `xl2roefact` change version
- `refact-xl2roefact-modules-dirname` refactoring `xl2roefact` modules directory name to `src/` (old was `xl2roefact/`)
- `InvoiceTypeCode-app-param` make `invoice_type_code` choose-type app parameter
- `InvoiceTypeCode-func-param` make `xl2roefact.rdiniv()` parameter `invoice_type_code` parameter with default value `InvoiceTypeEnum.NORMALA`

0.6rc0 system database and parameters

- `0.6rc0+240420` build and publish release:
 - a. update versions for `xl2roefact` and `invoicetoroefact`
 - b. build `xl2roefact` documentation
 - c. wheel deliverables build & `PyPi` publish
 - d. updated `downloads.md`
 - e. site build & publish
- `sys_settings-invoice-type` populated "system database" with allowed invoice types
 - created `InvoiceTypes` dictionary with allowed invoice types
 - created `InvoiceTypeEnum` as Enum to be used by CLI app parameter (dynamically generated from previous data object)
- `sys_settings-module` created `xl2roefact/sys_settings.py` component dedicated to system settings (ie, not user configurable but only developers; is intended that later versions to use also a database for)
- `cbc_TaxPointDate` will be set to 25 of next month from invoice issued month
- `cbc_DueDate` search `invoice_header_area` ref `PATTERN_FOR_DUE_DATE` pattern. Use found data if not None or default it to `invoice_header_area["issued_date"]["value"] + DUE_DATE_DAYS` if None found
- `PATTERN_FOR_DUE_DATE` update `config_settings.py` & `app_settings.yml`, create `PATTERN_FOR_DUE_DATE = ["scad", "due da", "date due"]`
- `inv-issdate-todate` upd `rdinv` for final json dict convert & local save invoice issued date in `datetime` format to--> `tmp_reusable_items["invoice_issdate_asdate"]`
- `cac_Delivery` set as invoice issued date
- `cac_PaymentMeans` will be set to `1` supposing is unknown at invoicing issuing date
- `DEFAULT_DUE_DATE_DAYS` new app config parameter with default value 30 days

- `cbc_Note` set to "processed @ {date_time_now}" with `xl2roefact`. Latter this field will be updated with text ref loading to RO-eFact data-time
- `init-work` set site & `xl2roefact` versions to `0.6rc1`

`0.6.dev1` code missing XML tags

- `arch-prev-rlse-chlogs` archive `0.5.4` CHANGELOG
- `xml-json-map` updated `xl2roefact.rdinv` module for XML-JSON map
- `fin-xml-specs` made `xl2roefact/tests/todosXML.md` file with list of XML tags to do and all other specs to complete activity
- `init-work` set site & `xl2roefact` versions to `0.6.dev1`

`0.6.dev0` clean `xl2roefact` & `invoicetoroefact` projects (...yymmdd hhmm...)

- `240408piu-adm1` cleaning and updating version strings and code
 - rebuild site
 - update `xl2roefact/version.py`
 - update main `versions.yml`
- `240408piu-adm1` cleaning and updating environments:
 - updated `xl2roefact` python requirement, relaxed to `>=3.10`
 - updated site version to `0.6.1dev0` to mark in progress work
 - installed `chromium` on dev server

Archived CHANGELOGs



0.5 version

- `0.5.4` invoice supplier from owner master data
- `0.5.3rc1` fix invoice JSON key "cac:Party" naming
- `0.5.3rc0` invoice supplier from Excel
- `0.5.2.dev2` release `xl2roefact.0.4.1.dev1` fix sEXE bug from `0.4.1.dev0` version
- `0.5.1.dev1` site readability improvements



0.4 version

- `0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package
- `0.4.0.dev2` externalize recommended rules for updating app setting rules



0.3 version

- `0.3.2b0` single EXE version
- `0.3.1b1` fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- `0.3.1b` promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to `0.3.1b`
- `0.3.0b` xl2roefact invoice taxes summary



0.2 version

- `0.2.2.dev` project development environment improvements
- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



0.1 version

- `0.1.22b` xl2roefact application interface improvements
- `0.1.21.post3` cleaned system documentation and site
- `0.1.21.post2` xl2roefact app detailed section with commands & options "--help" like
- `0.1.21.post1` fixed missing links in site root index page
- `0.1.21` rollout news in system portal invoicetoroefact.renware.eu
- `0.1.20.dev` invoice customer address
- `0.1.19.dev` invoice customer and partial invoice total values calculations
- `0.1.18.dev` invoice customer CUI partial invoice total values calculations
- `0.1.17.dev` fixed all application & package running standard ways
- `0.1.16.dev` improving Excel kv-data search with "IN-LABEL" method
- `0.1.15` updated solution portal <http://invoicetoroefact.renware.eu/>
- `0.1.14.dev` invoice issue date
- `0.1.13.dev` invoice currency
- `0.1.12.dev` invoice number
- `0.1.11.dev` packaging improvements for app & xl2roefact package
- `0.1.10.dev` command interface improved, `msi` package building, invoice template & updated documentation
- `0.1.9.dev` `xl2roefact.RDINV` running executable and distribution kit
- `0.1.8.dev` improved application structure and first executable release
- `0.1.7.dev` `xl2roefact.RDINV` invoice items & metadata + *OPEN ISSUES*
- `0.1.6.dev` commercial agreement OPTIONS document
- `0.1.5.dev` init component *xl2roefact* for CLI application
- `0.1.4.dev` Create system backbone structure
- `0.1.3.dev` Enhancing `payments_validation_board` technical proposal
- `0.1.2.dev` Enhancing `APItoROefact` technical proposal
- `0.1.1.dev` Elaborating technical proposal
- `0.1.0.dev` System raw backbone

Last update: May 14, 2024