

RENware Software Systems

INVOICetoROefact Project

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CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.5

TODO:plan 0.5rc0 invoice supplier (...date_here...)

- tbd.Must... @RELEASE update version files & follow [/RELEASE-QA_checklist.md](#)
- ??? tbd.Could... define `xl2roefact` entry points and/or scripts. comments in `xl2roefact/setup.py` ref exec scripts with installed package
- tbd.Should... [piu @240126] left in `xl2roefact/setup.py` comments & example ref how to pre-set MSI build meta information_ / parameters (obj: default target dir where install, path registration, icon, ...)
- tbd.Must...code: `INV.SUPP ... xl2roefact invoice supplier (<cac:AccountingSupplierParty>)`
 - start with search where produce `"supplier_area": "...future..."` (JSON extract) or "FIXME: INV.SUPP"

- ... idea is to reuse code for customer area as much as possible
- 240318.fix-site.01 site readability improvements:
 - ✓ 1. main project README drop TOC statement
 - ✓ 2. update nav -> Help -> CHANGELOG sistem, change to "Istoric log sistem"
 - ✓ 3. update downloads.md doc, mark as "known bug DO NOT USE" entry:
 - section: "Aplicatia xl2roefact linie comanda executabil portabil (win64-exe)"
 - entry: "0.4.1.dev0 xl2roefact include a data directory in package"
- update INVOICEtoROefact system ver to 0.4.1.dev0+240318.fix-site.01
- build site & publish

0.4

0.4.1.dev0 xl2roefact include a data directory in package for various data files "built-in" package (240318 h09:00)

- 240318piu-yaml4sys-all-vers update mkdocs.yml use INHERIT: ./versions.yml option to inherit versions exactly to have extra section like actual one but in this external file.
- 240318piu-app-glob-cfg update xl2roefact README, app configuration section ref how make a "global config file" different than default app configuration
- 240317piu01 update downloads.md:
 - ✓ 1. include a template for app_settings.yml => Created dedicated section which can be referred as .../downloads.md#sablon-fisier-configurare-a-aplicatiei-xl2roefact
 - ✓ 1.a fixed 0.4.0.dev2 MSI & EXE deliverables file names (missing path number)
 - ✓ 2. refer it in xl2roefact README
 - ✓ 3. include 0.4.1.dev download;
 - WHEEL & DIST references
 - standalone EXE reference
 - MSI reference
- 2403piu-config-code update config_settings.py module to upload data from .../data/app_settings.yml file. Specs:
 - ✓ 1. update app version to 0.4.1.dev0. Make a test what normalized_version() returns (run xl2roefact --version)
 - ✓ 2. update key README_rules from app_settings.yml, set it to point to markdown file containing rules list (xl2roefact/xl2roefact/data/README_app_config_rules.md)
- INFO-NOTE: after YAML import data will be dict with all actual code variables as keywords

- ✓ 3. gross-row code in `config.settings.py` for both below NOTES
 - INFO-NOTE: order to search and load for `app_config.yml`:
 - (1) crt directory (with `cwd`) with `Path(Path.cwd(), "data/app_settings.yml")`
 - (2) package directory and file with `Path(os.path.dirname(__file__), "data/app_settings.yml")`
 - (3) settings from `config_settings.py`
 - INFO-NOTE: methods of updates variables:
 - (1) using `locals().update(YAML_dict)`
 - (2) using `exec(YAML_dict["key"])` by looping YAML resulted dictionary
 - regardless of method check the propagation running `x12roefact settings` which is a demo of using values external to `config_settings` module
- ✓ 4. apply reading order
- ✓ 5. clean code & test YAML settings files from `x12roefact/`
- ✓ 6. if read YAML was got some values then set as `local()` variables (not dictionary)
- ✓ 7. updated `x12roefact/setup.py` to include `data/app_settings.yml` file
- ✓ build all: upd version (2 version files + `mkdocs.yml`) & `pdm run build_all`
- 2403piu-app-data-dir actions:
 - ✓ 1.a build directory with a TOML file for setting parameters (used by `config_settings` module)
 - ✓ 2 update `pyproject.toml` to include in package non python data files from `x12roefact/data/` directory
 - ✓ 2.a test `pdm` building wheel ref brute errors = **PASS** =: package created ok and contains `data/*` with exact files that exists in this directory at package development phase
 - ✓ 3. add in `.../x12roefact/data/` file `owner_data.json` with owner data to be used as supplier info for future option `--load-from-owner-file`
 - ✓ 4. fixed bug `x12roefact` CLI app ref command `about` printing `__version__` & `__doc__` addressing
 - ✓ 5. updated `.../data/app_settings.yml` with actual existing config data. Not usable as is, need refining and clarify how to indicate data types to app users (actually indicated as Python type hints)

Archived CHANGELOGs



0.4 version

- [0.4.0.dev2](#) externalize recommended rules for updating app setting rules (240316 T12:00)



0.3 version

- 0.3.2b0 single EXE version
- 0.3.1b1 fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- 0.3.1b promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to 0.3.1b
- 0.3.0b xl2roefact invoice taxes summary



0.2 version

- 0.2.2.dev project development environment improvements
- 0.2.1b invoice grand totals
- 0.2.0b xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata + *OPEN ISSUES*
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component *xl2roefact* for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoROefact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: March 18, 2024