

RENware Software Systems

INVOICetoROeFact Project

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CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.7 commands as layer 2 of functionalities (based on app CLI commands)

- tbd... code for this module code: `commands.py`
- tbd... update doc `README_xl2roefact_library.md` make a small hierarchical diagram with component layers
- ... upd versions before start work
-

0.7rc1 review & clean xl2roefact.rdin module of TODOs

- a. publish PyPi, upd downloads.md, site
- a. build only wheel deliverable because only source library is impacted
- a. review TODOs, keep only those that are future features and move them to ROADMAP
- a. upd versions before start work

0.7rc0 settings refresh option and app settings reload by request

- update downloads, site
- Published on PyPi (<https://pypi.org/project/xl2roefact/0.7rc0/>)
- updated doc, deliverables
- config-settings-main-func update config_settings module to embed init code under a main() function which run @ init but can be latter called also
- 240429piu01 update doc README_xl2roefact_library.md section "Library components" to reflect the new commands layer. Rebuild site & publish
- fix invoicetoroefact.renware.eu site for 0.6 MSI & EXE downloads

0.6 invoice type JSON-XML tag

- upd-dwnlds update downloads.md. site rebuild & publish
- pypi-publish publish on PyPi
- xl2roefact-build build all 0.6 deliverables
- app-readme-doc check & update xl2roefact README.md :
 - ✓ example JSON schema update & build + publish site
 - ✓ doc-sys-settings-feat short note about allowed invoice type (cbc_InvoiceTypeCode)
 - ✓ doc-sys-settings-feat in xl2roefact library doc, ie "Referinta dezvoltare software" (README_xl2roefact_library.md) explain how manage system settings using sys_config.py
 - ✓ for-dvelopers-section introduce a new section "Referinta dezvoltare software" to group existing and all new things ref xl2roefact library. Reference to existing README_xl2roefact_library.md
 - ✓ site-0.6.dev1 restructured whole design presentation for a better view of its architecture: updated from a pure technical view to end-user technical view
 - ✓ 240413_01 updated "API Reference" bullet link (from begging of doc) to point directly to published site as intended for PyPi availability in project description
- xl2roefact change version
- refactor-xl2roefact-modules-dirname refactoring xl2roefact modules directory name to src/ (old was xl2roefact/)

- `InvoiceTypeCode-app-param` make `invoice_type_code` choose-type app parameter
- `InvoiceTypeCode-func-param` make `xl2roefact.rdinvent()` parameter `invoice_type_code` parameter with default value `InvoiceTypeEnum.NORMALA`

0.6rc0 system database and parameters

- 0.6rc0+240420 build and publish release:
 - a. update versions for `xl2roefact` and `invoicetoroefact`
 - b. build `xl2roefact` documentation
 - c. wheel deliverables build & PyPi publish
 - d. updated `downloads.md`
 - e. site build & publish
- `sys_settings-invoice-type` populated "system database" with allowed invoice types
 - created `InvoiceTypes` dictionary with allowed invoice types
 - created `InvoiceTypeEnum` as Enum to be used by CLI app parameter (dynamically generated from previous data object)
- `sys_settings-module` created `xl2roefact/sys_settings.py` component dedicated to system settings (ie, not user configurable but only developers; is intended that later versions to use also a database for)
- `cbc_TaxPointDate` will be set to 25 of next month from invoice issued month
- `cbc_DueDate` search `invoice_header_area` ref `PATTERN_FOR_DUE_DATE` pattern. Use found data if not None or default it to `invoice_header_area["issued_date"]["value"] + DUE_DATE_DAYS` if None found
- `PATTERN_FOR_DUE_DATE` update `config_settings.py` & `app_settings.yml`, create `PATTERN_FOR_DUE_DATE = ["scad", "due da", "date due"]`
- `inv-issdate-todate` upd `rdinvent` for final json dict convert & local save invoice issued date in `datetime` format to--> `tmp_reusable_items["invoice_issdate_asdate"]`
- `cac_Delivery` set as invoice issued date
- `cac_PaymentMeans` will be set to 1 supposing is unknown at invoicing issuing date
- `DEFAULT_DUE_DATE_DAYS` new app config parameter with default value 30 days
- `cbc_Note` set to "processed @ {date_time_now} with `xl2roefact`". Latter this field will be updated with text ref loading to RO-eFact data-time
- `init-work` set site & `xl2roefact` versions to 0.6rc1

0.6.dev1 code missing XML tags

- `arch-prev-rlse-chlogs` archive 0.5.4 CHANGELOG
- `xml-json-map` updated `xl2roefact.rdinvent` module for XML-JSON map

- `fin-xml-specs` made `xl2roefact/tests/todosXML.md` file with list of XML tags to do and all other specs to complete activity
- `init-work` set site & xl2roefact versions to `0.6.dev1`

`0.6.dev0` clean xl2roefact & invoicetoroefact projects (...yymmdd hhmm...)

- `240408piu-adm1` cleaning and updating version strings and code
 - rebuild site
 - update xl2roefact/**version.py**
 - update main versions.yml
- `240408piu-adm1` cleaning and updating environments:
 - updated xl2roefact python requirement, relaxed to `>=3.10`
 - updated site version to `0.6.1dev0` to mark in progress work
 - installed `chromium` on dev server

Archived CHANGELOGs



0.5 version

- `0.5.4` invoice supplier from owner master data
- `0.5.3rc1` fix invoice JSON key "cac:Party" naming
- `0.5.3rc0` invoice supplier from Excel
- `0.5.2.dev2` release xl2roefact. `0.4.1.dev1` fix sEXE bug from `0.4.1.dev0` version
- `0.5.1.dev1` site readability improvements



0.4 version

- `0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package
- `0.4.0.dev2` externalize recommended rules for updating app setting rules



0.3 version

- 0.3.2b0 single EXE version
- 0.3.1b1 fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- 0.3.1b promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to 0.3.1b
- 0.3.0b xl2roefact invoice taxes summary



0.2 version

- 0.2.2.dev project development environment improvements
- 0.2.1b invoice grand totals
- 0.2.0b xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata +
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoR0efact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: May 1, 2024