

RENware Software Systems

## INVOICetoROeFact Project

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## CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/` )
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

## 0.6 finalize JSON model to contain all RO eFact XML mandatory taga

- tbd... next main job of release
- tbd... prep release upd DLdoc & HLdoc
- tbd... prep release set all versions

### `0.6rc1` invoice type JSON-XML tag

- ... build package version `0.6rc1`

- ... `app-readme-doc` check & update `xl2roefact` `README.md` :
- ☒ ... site rebuild & publish
  - ☒ ... example JSON schema update
  - ☒ `doc-sys-settings-feat` short note about allowed invoice type ( `cbc_InvoiceTypeCode` )
  - ☒ `doc-sys-settings-feat` in `xl2roefact` library doc, ie "Referinta dezvoltare software" ( `README_xl2roefact_library.md` ) explain how manage system settings using `sys_config.py`
  - ☒ `for-developers-section` introduce a new section "Referinta dezvoltare software" to group existing and all new things ref `xl2roefact` library. Reference to existing `README_xl2roefact_library.md`
  - ☒ `site-0.6.dev1` restructured whole design presentation for a better view of its architecture: updated from a pure technical view to end-user technical view
  - ☒ `240413_01` updated "API Reference" bullet link (from begging of doc) to point directly to published site as intended for `PyPi` availability in project description
- `InvoiceTypeCode-app-param` make `invoice_type_code` choose-type app parameter
- `InvoiceTypeCode-func-param` make `xl2roefact.rdiniv()` parameter `invoice_type_code` parameter with default value `InvoiceTypeEnum.NORMALA`

## 0.6rc0 system database and parameters

- `0.6rc0+240420` build and publish release:
  - update versions for `xl2roefact` and `invoicetoroefact`
  - build `xl2roefact` documentation
  - wheel deliverables build & `PyPi` publish
  - updated `downloads.md`
  - site build & publish
- `sys_settings-invoice-type` populated "system database" with allowed invoice types
  - created `InvoiceTypes` dictionary with allowed invoice types
  - created `InvoiceTypeEnum` as Enum to be used by CLI app parameter (dynamically generated from previous data object)
- `sys_settings-module` created `xl2roefact/sys_settings.py` component dedicated to system settings (ie, not user configurable but only developers; is intended that later versions to use also a database for)
- `cbc_TaxPointDate` will be set to 25 of next month from invoice issued month
- `cbc_DueDate` search `invoice_header_area` ref `PATTERN_FOR_DUE_DATE` pattern. Use found data if not None or default it to `invoice_header_area["issued_date"]["value"] + DUE_DATE_DAYS` if None found
- `PATTERN_FOR_DUE_DATE` update `config_settings.py` & `app_settings.yml`, create `PATTERN_FOR_DUE_DATE = ["scad", "due da", "date due"]`
- `inv-issdate-todate` upd `rdinv` for final json dict convert & local save invoice issued date in `datetime` format to-> `tmp_reusable_items["invoice_issdate_asdate"]`

- `cac_Delivery` set as invoice issued date
- `cac_PaymentMeans` will be set to `1` supposing is unknown at invoicing issuing date
- `DEFAULT_DUE_DATE_DAYS` new app config parameter with default value 30 days
- `cbc_Note` set to "processed @ {date\_time\_now} with xl2roefact". Latter this field will be updated with text ref loading to RO-eFact data-time
- `init-work` set site & xl2roefact versions to `0.6rc1`

### 0.6.dev1 code missing XML tags

- `arch-prev-rlse-chlogs` archive `0.5.4 CHANGELOG`
- `xml-json-map` updated `xl2roefact.rdinv` module for XML-JSON map
- `fin-xml-specs` made `xl2roefact/tests/todosXML.md` file with list of XML tags to do and all other specs to complete activity
- `init-work` set site & xl2roefact versions to `0.6.dev1`

### 0.6.dev0 clean xl2roefact & invoicetoroefact projects (...ymmdd hhmm...)

- `240408piu-adm1` cleaning and updating version strings and code
  - rebuild site
  - update xl2roefact/**version.py**
  - update main versions.yml
- `240408piu-adm1` cleaning and updating environments:
  - updated xl2roefact python requirement, relaxed to `>=3.10`
  - updated site version to `0.6.1dev0` to mark in progress work
  - installed `chromium` on dev server

## Archived CHANGELOGs



### 0.5 version

- 0.5.4 invoice supplier from owner master data
- 0.5.3rc1 fix invoice JSON key "cac:Party" naming
- 0.5.3rc0 invoice supplier from Excel
- 0.5.2.dev2 release xl2roefact.0.4.1.dev1 fix sEXE bug from 0.4.1.dev0 version
- 0.5.1.dev1 site readability improvements



### 0.4 version

- 0.4.1.dev0 xl2roefact include a data directory in package for various data files "built-in" package
- 0.4.0.dev2 externalize recommended rules for updating app setting rules



### 0.3 version

- 0.3.2b0 single EXE version
- 0.3.1b1 fixed bug JSON->["Invoice"]["cac\_InvoiceLine"] list[list]
- 0.3.1b promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to 0.3.1b
- 0.3.0b xl2roefact invoice taxes summary



### 0.2 version

- 0.2.2.dev project development environment improvements
- 0.2.1b invoice grand totals
- 0.2.0b xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



## 0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal [invoicetoroefact.renware.eu](http://invoicetoroefact.renware.eu)
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata +
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoR0efact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: April 23, 2024