

**api-to-roefact by RENware Software Systems**

- [CHANGELOG 0.5.3rc0](#)
  - [0.5.3rc0 invoice supplier from Excel \(#TODO: ... in progress...\)](#)

## CHANGELOG 0.5.3rc0

**0.5.3rc0 invoice supplier from Excel (#TODO: ... in progress...)**

- 240327piu01 build & publish wheel on PyPi
  - ✓ 1. update xl2roefact README add link "API Reference" to DLD doc (to be accessible from PyPi)
  - ✓ 2. update xl2roefact `setup.py` and include documentation directory ( `doc/` ) in WHEEL & DIST packages
  - ✓ 3. `README_xl2roefact_library.md` review & clean of useless content ("rdinv module logic", "Working directories") and refer it in main xl2roefact README before "Referinta API" bullet link
  - ✓ 4. review xl2roefact README, installation section
  - ✓ 5. build doc & all deliverables & temp make a portal buil
  - ✓ 7. clean `xl2roefact/setup.py` drop include dirs that are not under `xl2roefact/xl2roefact/` as not being considered. Also clean `xl2roefact/data/...` line and keep only dir as beong in whole included in python wheel
  - ✓ 8. update `downloads.md` ref all 0.5.3rc0 deliverables, sections title and mark end of life support for 0.2 versions
- publish on PyPi, build site & publish
- 240325piu-use-new-function import new function `get_partner_data()` and use it in `rdinv.py` module
  - ✓ 1. include function `get_partner_data()` in `rdinv.py` and test for simple compilation errors => result: PASS
  - ✓ 2. rebuild DLD documentation
  - ✓ 3. use in code to replace actual existing CUSTOMER data retrieve. Test for no change vs previous functionality => result: PASS
  - ✓ 4. make a new call for SUPPLIER data. Test for raw getting data in "...excel...original...data" key => PASS
  - ✓ 5. chk new get data and make needed adjustments
  - ✓ 6. update `rdinv.py` to create all supplier final constructs (like those for customer after getting data). Test result: PASS
  - ✓ 7. update XML-JSON map using code refactored @ `rdinv.py` lines 287-309
  - ✓ 8. clean code of FIXME and other work comments and built DLD doc

- 240323piu-suppl-configs rollout supplier configuration parameters from `.../xl2roefact/___wk_cust_area_function.py`:
  - ✓ 1. update `config_settings.py` with their definition. Tested PASS
  - ✓ 2. update `data/app_settings.yml` with their definition. Tested PASS. Cleaned file `.../xl2roefact/___wk_cust_area_function.py` to make easier its transport to `rdinv.py`
  - ✓ update `rdinv.py` with their import
  - ✓ test `xl2roefact:automation` on `test-xl2roefact` branch
  - ✓ build DLD ( `pdm run build_doc` )
- upd-shebang update all `xl2roefact` modules, drop shebang statement
- 240320piu-invsuppl code for `INV.SUPP...` `xl2roefact` invoice supplier ( `<cac:AccountingSupplierParty>` )
  - ✓ 1. extracted code to generalize in `.../xl2roefact/___wk_cust_area_function.py` to "engineer it"
  - ✓ 2. wrap code in new function `get_partner_data()`, set its first param `partner_type` for desired function operation and protect function against unknown values
  - ✓ 3. 1st raw refactoring: constants dedicated to CUSTOMER adjusted as UNIFied...PARTNER... and set for customer or supplier depending on `partner_type`
  - ✓ 4. 2nd raw refactoring: `customer_area` string. This is a keyword, so it is subject to unification based on `partner_type` resulting `partner_area` variable used as keyword instead of hard code "customer\_area"
  - ✓ 5. mark & comment in `rdinv.py` place where call this function, start / end of code that should be dropped by using this function ( `rdinv.py` start line 229, end line 367, marker `#FIXME.UNIF.PARTNER.DATA` )
  - ✓ 6. updated `invoice_header_area` with `param_invoice_header_area` and set las as function parameter
  - ✓ 7. updated `invoice_customer_info` with `invoice_partner_info`
  - ✓ 8. replace word "customer" with "partner" keeping original case
  - ✓ 9. set new parameter `wks` as replacement of `ws` variable (supposed by original code as already existing). Type of this parameter is `pylightxl.Worksheet`.

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Last update: March 30, 2024