

RENware Software Systems

INVOICetoROeFact Project


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CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.5

0.5rc0 invoice supplier (#TODO: ... in progress...)

- `tbd.Must...code: INV.SUPP ... xl2roefact invoice supplier (<cac:AccountingSupplierParty>)`
 - start with search where produce `"supplier_area": "...future..."` (JSON extract) or "FIXME: INV.SUPP"
 - ... idea is to reuse code for customer area as much as possible
- `0.5.2.dev2` release xl2roefact. `0.4.1.dev1` fix sEXE bug from `0.4.1.dev0` version;
-  1. update `config_settings.py` module to load app cfg from external file only when not sEXE frozen app (`getattr(sys, 'frozen', False) == True`)

- ✓ 2. update xl2roefact version to `0.4.1.dev1` to generate only sEXE deliverable
- ✓ 3. test python code. Result: **PASS**
- ✓ 4. generate sEXE
- ✓ 5. test `pdm run xl2roefact settings`. Result: **PASS**
- ✓ 6. clean and make code "production like"
- ✓ 7. update INVOICEtoROefact project `versions.yml`:
 - `xl2roefact = 0.4.1.dev1`
 - `INVOICEtoROefact = 0.5.2.dev2`
- ✓ 8. build xl2roefact wheel and DLD doc
- ✓ 9. publish `0.4.1.dev1` on PyPi
- ✓ 10. build all deliverables
- ✓ 11. update downloads.md ref all deliverables
 - build site & publish
- `0.5.1.dev1` site readability improvements:
 - ✓ 1. main project README drop `TOC` statement
 - ✓ 2. update `nav -> Help -> CHANGELOG sistem`, change to "Istoric log sistem"
 - ✓ 3. update downloads.md doc, mark as "known bug DO NOT USE" entry:
 - section: "Aplicatia xl2roefact linie comanda executabil portabil (win64-exe)"
 - entry: "0.4.1.dev0 xl2roefact include a data directory in package"
 - update `INVOICEtoROefact` system ver to `0.5.1.dev1`
 - build site & publish

0.4

`0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package (240318 h09:00)

- `240318piu-yaml4sys-all-vers` update `mkdocs.yml` use `INHERIT: ./versions.yml` option to inherit versions exactly to have `extra` section like actual one but in this external file.
- `240318piu-app-glob-cfg` update xl2roefact README, app configuration section ref how make a "global config file" different than default app configuration
- `240317piu01` update downloads.md:
 - ✓ 1. include a template for `app_settings.yml` => Created dedicated section which can be referred as `.../downloads.md#sablon-fisier-configurare-a-aplicatiei-xl2roefact`
 - ✓ 1.a fixed `0.4.0.dev2` MSI & EXE deliverables file names (missing path number)

- ✓ 2. refer it in xl2roefact README
- ✓ 3. include 0.4.1.dev download;
 - WHEEL & DIST references
 - standalone EXE reference
 - MSI reference
- 2403piu-config-code update config_settings.py module to upload data from ../data/app_settings.yml file. Specs:
 - ✓ 1. update app version to 0.4.1.dev0. Make a test what normalized_version() returns (run xl2roefact --version)
 - ✓ 2. update key README_rules from app_settings.yml, set it to point to markdown file containing rules list (xl2roefact/xl2roefact/data/README_app_config_rules.md)
 - INFO-NOTE: after YAML import data will be dict with all actual code variables as keywords
 - ✓ 3. gross-raw code in config.settings.py for both below NOTES
 - INFO-NOTE: order to search and load for app_config.yml:
 - (1) crt directory (with cwd) with Path(Path.cwd(), "data/app_settings.yml")
 - (2) package directory and file with Path(os.path.dirname(__file__), "data/app_settings.yml")
 - (3) settings from config_settings.py
 - INFO-NOTE: methods of updates variables:
 - (1) using locals().update(YAML_dict)
 - (2) using exec(YAML_dict["key"]) by looping YAML resulted dictionary
 - regardless of method check the propagation running xl2roefact settings which is a demo of using values external to config_settings module
 - ✓ 4. apply reading order
 - ✓ 5. clean code & test YAML settings files from xl2roefact/
 - ✓ 6. if read YAML was got some values then set as local() variables (not dictionary)
 - ✓ 7. updated xl2roefact/setup.py to include data/app_settings.yml file
 - ✓ build all: upd version (2 version files + mkdocs.yml) & pdm run build_all
 - 2403piu-app-data-dir actions:
 - ✓ 1.a build directory with a TOML file for setting parameters (used by config_settings module)
 - ✓ 2 update pyproject.toml to include in package non python data files from xl2roefact/data/ directory
 - ✓ 2.a test pdm building wheel ref brute errors = **PASS** =: package created ok and contains data/* with exact files that exists in this directory at package development phase
 - ✓ 3. add in ../xl2roefact/data/ file owner_data.json with owner data to be used as supplier info for future option --load-from-owner-file

- ✓ 4. fixed bug xl2roefact CLI app ref command `about` printing `__version__` `__doc__` addressing
- ✓ 5. updated `.../data/app_settings.yml` with actual existing config data. Not usable as is, need refining and clarify how to indicate data types to app users (actually indicated as Python type hints)

Archived CHANGELOGs



0.4 version

- `0.4.0.dev2` externalize recommended rules for updating app setting rules (240316 T12:00)



0.3 version

- `0.3.2b0` single EXE version
- `0.3.1b1` fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- `0.3.1b` promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to `0.3.1b`
- `0.3.0b` xl2roefact invoice taxes summary



0.2 version

- `0.2.2.dev` project development environment improvements
- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata + *OPEN ISSUES*
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component *xl2roefact* for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoROefact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: March 19, 2024