RENware Software Systems

INVOICEtoROeFact Project

CHANGELOG

- For version code structure meaning see SDEVEN methodology document
- `<PROJECT ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

`0.7` commands as layer 2 of functionalities (based on app CLI commands)

- ... code for this module code: `commands.py`
- ... update doc `README_xl2roefact_library.md` make a small hierarchical diagram with component layers
- ...upd versions...

`0.7rc0` settings refresh option and app settings reload by request

- update downloads, portal

- Published on PyPi (`https://pypi.org/project/xl2roefact/0.7rc0/`)

- updated doc, deliverables

- `config-settings-main-func` update config_settings module to embed init code under a `main()` function which run @ init but can be latter called also

- `240429piu01` update doc `README_xl2roefact_library.md` section "Library components" to reflect the new commands layer. Rebuild site & publish

- fix `invoicetoroefact.renware.eu` site for 0.6 MSI & EXE downloads

`0.6` invoice type JSON-XML tag

- `upd-dwnlds` update downloads.md. site rebuild & publish

- `pypi-publish` publish on PyPi

- `xl2roefact-build` build all `0.6` deliverables

- `app-readme-doc` check & update xl2roefact `README.md` :

  - ✅ example JSON schema update & build + publish site

  - ✅ `doc-sys-settings-feat` short note about allowed invoice type (`cbc_InvoiceTypeCode`)

  - ✅ `doc-sys-settings-feat` in xl2roefact library doc, ie "Referinta dezvoltare sofrware" (`README_xl2roefact_library.md`) explain how manage system settings using `sys_config.py`

  - ✅ `for-dvelopers-section` introduce a new section "Referinta dezvoltare sofrware" to group existing and all new things ref xl2roefact library. Reference to existing `README_xl2roefact_library.md`

  - ✅ `site-0.6.dev1` restructured whole design presentation for a better view of its architecture: updated from a pure technical view to end-user technical view

  - ✅ `240413_01` updated "API Reference" bullet link (from begging of doc) to point directly to published site as intended for `PyPi` availability in project description

- xl2roefact change version

- `refact-xl2roefact-modules-dirname` refactoring xl2roefact modules directory name to `src/` (old was `xl2roefact/`)

- `InvoiceTypeCode-app-param` make `invoice_type_code` choose-type app parameter

- `InvoiceTypeCode-func-param` make `xl2roefact.rdinv()` parameter `invoice_type_code` parameter with default value `InvoiceTypesEnum.NORMALA`

`0.6rc0` system database and parameters

- `0.6rc0+240420` build and publish release:

  a. update versions for `xl2roefact` and `invoicetoroefact`

  b. build xl2roefact documentation

  c. wheel deliverables build & PyPi publish

d. updated `downloads.md`

e. site build & publish

- `sys_settings-invoice-type` populated "system database" with allowed invoice types
  - created `InvoiceTypes` dictionary with allowed invoice types
  - created `InvoiceTypesEnum` as Enum to be used by CLI app parameter (dynamically generated from previous data object)
- `sys_settings-module` created `xl2roefact/sys_settings.py` component dedicated to system settings (ie, not user configurable but only developers; is intended that later versions to use also a database for)
- `cbc_TaxPointDate` will be set to 25 of next month from invoice issued month
- `cbc_DueDate` search `invoice_header_area` ref `PATTERN_FOR_DUE_DATE` pattern. Use found data if not None or default it to `invoice_header_area["issued_date"]["value"] + DUE_DATE_DAYS` if None found
- `PATTERN_FOR_DUE_DATE` update `config_settings.py` & `app_settings.yml`, create `PATTERN_FOR_DUE_DATE = ["scad", "due da", "date due"]`
- `inv-issdate-todate` upd `rdinv` for final json dict convert & local save invoice issued date in `datetime` format to--> `tmp_reusable_items["invoice_issdate_asdate"]`
- `cac_Delivery` set as invoice issued date
- `cac_PaymentMeans` will be set to `1` supposing is unknown at invoicing issuing date
- `DEFAULT_DUE_DATE_DAYS` new app config parameter with default value 30 days
- `cbc_Note` set to "processed @ `{date_time_now}` with xl2roefact". Latter this field will be updated with text ref loading to RO-eFact data-time
- `init-work` set site & xl2roefact versions to `0.6rc1`

`0.6.dev1` code missing XML tags

- `arch-prev-rlse-chlogs` archive `0.5.4` CHANGELOG
- `xml-json-map` updated `xl2roefact.rdinv` module for XML-JSON map
- `fin-xml-specs` made `xl2roefact/tests/todosXML.md` file with list of XML tags to do and all other specs to complete activity
- `init-work` set site & xl2roefact versions to `0.6.dev1`

`0.6.dev0` clean xl2roefact & invoicetoroefact projects (...yymmdd hhmm...)

- `240408piu-adm1` cleaning and updating version strings and code
  - rebuild site
  - update xl2roefact/**version.py**
  - update main versions.yml

- `240408piu-adm1` cleaning and updating environments:
  - updated xl2roefact python requirement, relaxed to `>=3.10`
  - updated site version to `0.6.1dev0` to mark in progress work
  - installed `chromium` on dev server

Archived CHANGELOGs

0.5 version

- `0.5.4` invoice supplier from owner master data
- `0.5.3rc1` fix invoice JSON key "cac:Party" naming
- `0.5.3rc0` invoice supplier from Excel
- `0.5.2.dev2` release xl2roefact. `0.4.1.dev1` fix sEXE bug from `0.4.1.dev0` version
- `0.5.1.dev1` site readability improvements

0.4 version

- `0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package
- `0.4.0.dev2` externalize recommended rules for updating app setting rules

0.3 version

- `0.3.2b0` single EXE version
- `0.3.1b1` fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- `0.3.1b` promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to `0.3.1b`
- `0.3.0b` xl2roefact invoice taxes summary

0.2 version

- `0.2.2.dev` project development environment improvements
- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)

0.1 version

- `0.1.22b` xl2roefact application interface improvements
- `0.1.21.post3` cleaned system documentation and site
- `0.1.21.post2` xl2roefact app detailed section with commands & options "--help" like
- `0.1.21.post1` fixed missing links in site root index page
- `0.1.21` rollout news in system portal invoicetoroefact.renware.eu
- `0.1.20.dev` invoice customer address
- `0.1.19.dev` invoice customer and partial invoice total values calculations
- `0.1.18.dev` invoice customer CUI partial invoice total values calculations
- `0.1.17.dev` fixed all application & package running standard ways
- `0.1.16.dev` improving Excel kv-data search with "IN-LABEL" method
- `0.1.15` updated solution portal `http://invoicetoroefact.renware.eu/`
- `0.1.14.dev` invoice issue date
- `0.1.13.dev` invoice currency
- `0.1.12.dev` invoice number
- `0.1.11.dev` packaging improvements for app & xl2roefact package
- `0.1.10.dev` command interface improved, `msi` package building, invoice template & updated documentation
- `0.1.9.dev` `xl2roefact.RDINV` running executable and distribution kit
- `0.1.8.dev` improved application structure and first executable release
- `0.1.7.dev` `xl2roefact.RDINV` invoice items & metadata +
- `0.1.6.dev` commercial agreement OPTIONS document
- `0.1.5.dev` init component   for CLI application
- `0.1.4.dev` Create system backbone structure
- `0.1.3.dev` Enhancing `payments_validation_board` technical proposal
- `0.1.2.dev` Enhancing `APItoROefact` technical proposal
- `0.1.1.dev` Elaborating technical proposal
- `0.1.0.dev` System raw backbone

Last update: April 30, 2024