

RENware Software Systems

INVOICetoR0eFact Project

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CHANGELOG

- For version code structure meaning see [SDEVEN methodology document](#)
- `<PROJECT_ROOT>/doc_src/` is the default starting location in a file path (if not clear from context) (**ATTN** - in production environment is `docs/`)
- `<WEB_ROOT>/` is the HTTP server root directory, as default `docs/` and supposed if no other parent is specified

0.7 init commands layer 2 of functionalities

- ... move `settings` functionality to `commands/`
- ... update doc `README_xl2roefact_library.md` make a small hierarchical diagram with component layers
- consider `0.7rc2` release here...
- ... update `app_cli.xl2json` to write function out at verbose or otherwise ()(not verbose) just its print messages. Also eliminate the JSON printing when verbose because no more debug necessary at this moment

- `rdinv-silent` updated `rdinv.rdinv()` in order to run "in silent" and to emit all print info in a specified parameter not None, or (if parameter is None or not specified) emit normally to `stdout` device
- `init-command-layer` made `commands/` as in-package / layer
- upd versions before start work

0.7rc1 review & clean `xl2roefact.rdinv` module of TODOs

- a. publish PyPi, upd downloads.md, site
- a. build only wheel deliverable because only source library is impacted
- a. review TODOs, keep only those that are future features and move them to ROADMAP
- a. upd versions before start work

0.7rc0 settings refresh option and app settings reload by request

- update downloads, site
- Published on PyPi (<https://pypi.org/project/xl2roefact/0.7rc0/>)
- updated doc, deliverables
- `config-settings-main-func` update `config_settings` module to embed init code under a `main()` function which run @ init but can be latter called also
- 240429piu01 update doc `README_xl2roefact_library.md` section "Library components" to reflect the new commands layer. Rebuild site & publish
- fix `invoicetoroefact.renware.eu` site for 0.6 MSI & EXE downloads

0.6 invoice type JSON-XML tag

- `upd-dwnlds` update downloads.md. site rebuild & publish
- `pypi-publish` publish on PyPi
- `xl2roefact-build` build all 0.6 deliverables
- `app-readme-doc` check & update `xl2roefact README.md` :
 - ✓ example JSON schema update & build + publish site
 - ✓ `doc-sys-settings-feat` short note about allowed invoice type (`cbc_InvoiceTypeCode`)
 - ✓ `doc-sys-settings-feat` in `xl2roefact` library doc, ie "Referinta dezvoltare software" (`README_xl2roefact_library.md`) explain how manage system settings using `sys_config.py`
 - ✓ `for-dvelopers-section` introduce a new section "Referinta dezvoltare software" to group existing and all new things ref `xl2roefact` library. Reference to existing `README_xl2roefact_library.md`
 - ✓ `site-0.6.dev1` restructured whole design presentation for a better view of its architecture: updated from a pure technical view to end-user technical view

- ✓ 240413_01 updated "API Reference" bullet link (from begging of doc) to point directly to published site as intended for PyPi availability in project description

- xl2roefact change version
- refact-xl2roefact-modules-dirname refactoring xl2roefact modules directory name to `src/` (old was `xl2roefact/`)
- InvoiceTypeCode-app-param make `invoice_type_code` choose-type app parameter
- InvoiceTypeCode-func-param make `xl2roefact.rdinvent()` parameter `invoice_type_code` parameter with default value `InvoiceTypeEnum.NORMALA`

0.6rc0 system database and parameters

- 0.6rc0+240420 build and publish release:
 - update versions for `xl2roefact` and `invoicetoroefact`
 - build xl2roefact documentation
 - wheel deliverables build & PyPi publish
 - updated `downloads.md`
 - site build & publish
- `sys_settings-invoice-type` populated "system database" with allowed invoice types
 - created `InvoiceTypes` dictionary with allowed invoice types
 - created `InvoiceTypeEnum` as Enum to be used by CLI app parameter (dynamically generated from previous data object)
- `sys_settings-module` created `xl2roefact/sys_settings.py` component dedicated to system settings (ie, not user configurable but only developers; is intended that later versions to use also a database for)
- `cbc_TaxPointDate` will be set to 25 of next month from invoice issued month
- `cbc_DueDate` search `invoice_header_area` ref `PATTERN_FOR_DUE_DATE` pattern. Use found data if not None or default it to `invoice_header_area["issued_date"]["value"] + DUE_DATE_DAYS` if None found
- `PATTERN_FOR_DUE_DATE` update `config_settings.py` & `app_settings.yml`, create `PATTERN_FOR_DUE_DATE = ["scad", "due da", "date due"]`
- `inv-issdate-todate` upd `rdinvent` for final json dict convert & local save invoice issued date in `datetime` format to--> `tmp_reusable_items["invoice_issdate_asdate"]`
- `cac_Delivery` set as invoice issued date
- `cac_PaymentMeans` will be set to 1 supposing is unknown at invoicing issuing date
- `DEFAULT_DUE_DATE_DAYS` new app config parameter with default value 30 days
- `cbc_Note` set to "processed @ {date_time_now} with xl2roefact". Latter this field will be updated with text ref loading to RO-eFact data-time
- `init-work` set site & xl2roefact versions to 0.6rc1

0.6.dev1 code missing XML tags

- `arch-prev-rlse-chlogs` archive 0.5.4 CHANGELOG
- `xml-json-map` updated `xl2roefact.rdin` module for XML-JSON map
- `fin-xml-specs` made `xl2roefact/tests/todosXML.md` file with list of XML tags to do and all other specs to complete activity
- `init-work` set site & xl2roefact versions to 0.6.dev1

0.6.dev0 clean xl2roefact & invoicetoroefact projects (...ymmdd hhmm...)

- 240408piu-adm1 cleaning and updating version strings and code
 - rebuild site
 - update xl2roefact/**version.py**
 - update main versions.yml
- 240408piu-adm1 cleaning and updating environments:
 - updated xl2roefact python requirement, relaxed to `>=3.10`
 - updated site version to 0.6.1dev0 to mark in progress work
 - installed `chromium` on dev server

Archived CHANGELOGs



0.5 version



- 0.5.4 invoice supplier from owner master data
- 0.5.3rc1 fix invoice JSON key "cac:Party" naming
- 0.5.3rc0 invoice supplier from Excel
- 0.5.2.dev2 release xl2roefact. 0.4.1.dev1 fix sEXE bug from 0.4.1.dev0 version
- 0.5.1.dev1 site readability improvements



0.4 version

- `0.4.1.dev0` xl2roefact include a data directory in package for various data files "built-in" package
- `0.4.0.dev2` externalize recommended rules for updating app setting rules



0.3 version

- `0.3.2b0` single EXE version
- `0.3.1b1` fixed bug JSON->["Invoice"]["cac_InvoiceLine"] list[list]
- `0.3.1b` promote v0.3.0b0 deliverables: WHEEL, TRA.GZ, MSI to `0.3.1b`
- `0.3.0b` xl2roefact invoice taxes summary



0.2 version

- `0.2.2.dev` project development environment improvements
- `0.2.1b` invoice grand totals
- `0.2.0b` xl2roefact invoice customer info-optional items (bank, email, reg-com, phone)



0.1 version

- 0.1.22b xl2roefact application interface improvements
- 0.1.21.post3 cleaned system documentation and site
- 0.1.21.post2 xl2roefact app detailed section with commands & options "--help" like
- 0.1.21.post1 fixed missing links in site root index page
- 0.1.21 rollout news in system portal invoicetoroefact.renware.eu
- 0.1.20.dev invoice customer address
- 0.1.19.dev invoice customer and partial invoice total values calculations
- 0.1.18.dev invoice customer CUI partial invoice total values calculations
- 0.1.17.dev fixed all application & package running standard ways
- 0.1.16.dev improving Excel kv-data search with "IN-LABEL" method
- 0.1.15 updated solution portal <http://invoicetoroefact.renware.eu/>
- 0.1.14.dev invoice issue date
- 0.1.13.dev invoice currency
- 0.1.12.dev invoice number
- 0.1.11.dev packaging improvements for app & xl2roefact package
- 0.1.10.dev command interface improved, `msi` package building, invoice template & updated documentation
- 0.1.9.dev `xl2roefact.RDINV` running executable and distribution kit
- 0.1.8.dev improved application structure and first executable release
- 0.1.7.dev `xl2roefact.RDINV` invoice items & metadata +
- 0.1.6.dev commercial agreement OPTIONS document
- 0.1.5.dev init component for CLI application
- 0.1.4.dev Create system backbone structure
- 0.1.3.dev Enhancing `payments_validation_board` technical proposal
- 0.1.2.dev Enhancing `APItoR0efact` technical proposal
- 0.1.1.dev Elaborating technical proposal
- 0.1.0.dev System raw backbone

Last update: May 3, 2024