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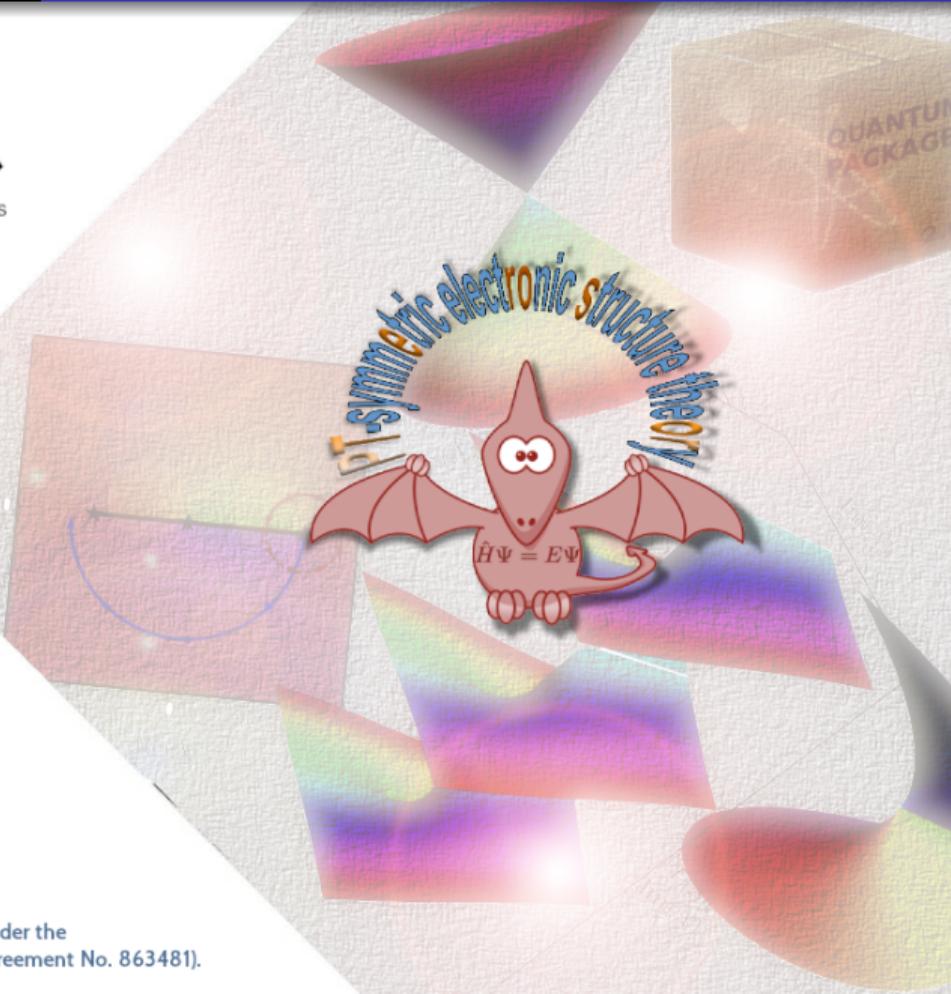
Hierarchy Configuration Interaction and State-Specific Approaches for Excited States

Pierre-François (Titou) Loos

September 4th, 2022

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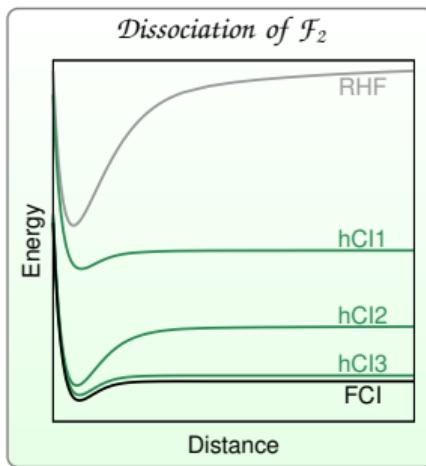
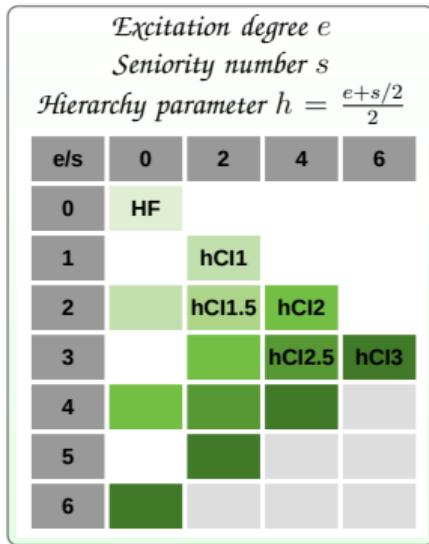
https://pfloos.github.io/WEB_LOOS



PTEROSOR has received funding from the European Research Council (ERC) under the European Union's Horizon 2020 research and innovation programme (Grant agreement No. 863481).

Hierarchy Configuration Interaction

Hierarchy configuration interaction (hCI)

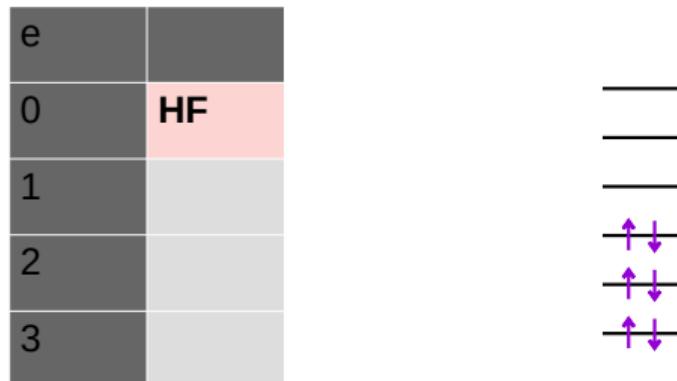


Fábris Kossoski

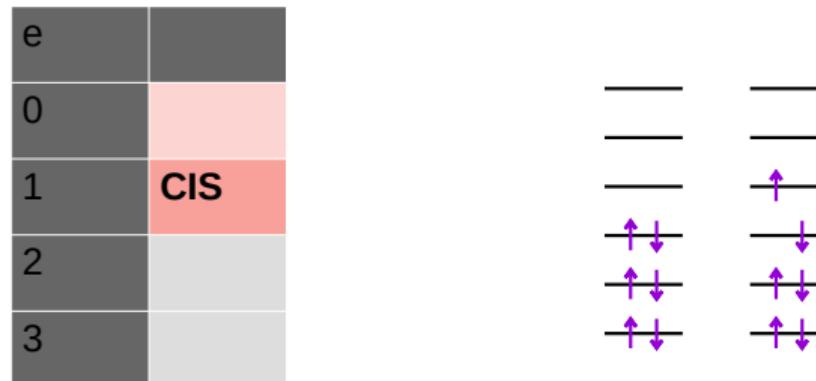
How to “span” the Hilbert space: Excitation-based CI

e	
0	
1	
2	
3	

How to “span” the Hilbert space: Excitation-based CI

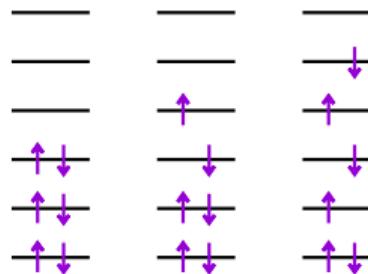


How to “span” the Hilbert space: Excitation-based CI



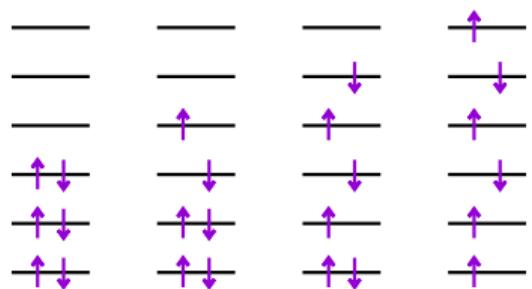
How to “span” the Hilbert space: Excitation-based CI

e	
0	
1	
2	CISD
3	



How to “span” the Hilbert space: Excitation-based CI

e	
0	
1	
2	
3	CISDT

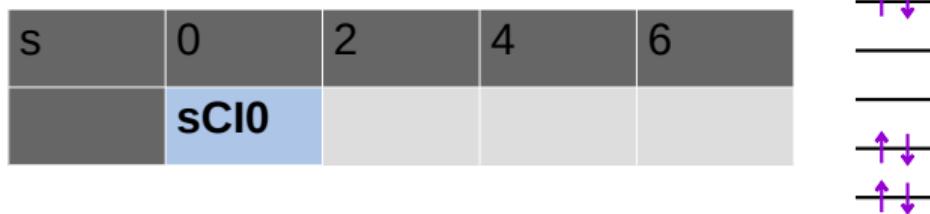


How to “span” the Hilbert space: Seniority-based CI

s	0	2	4	6

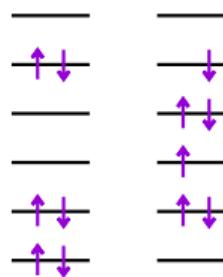
How to “span” the Hilbert space: Seniority-based CI

s	0	2	4	6
	sCI0			



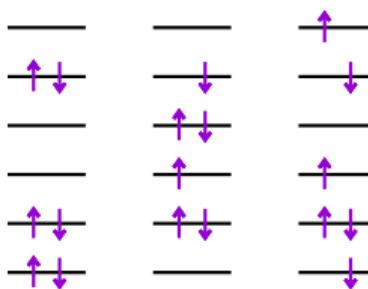
How to “span” the Hilbert space: Seniority-based CI

s	0	2	4	6
		sCI2		



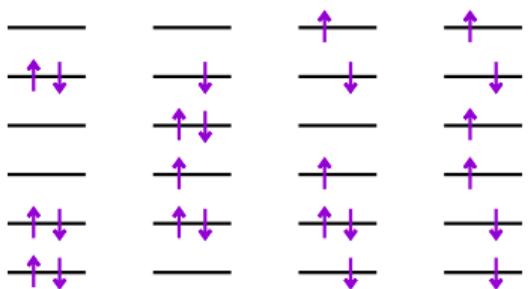
How to “span” the Hilbert space: Seniority-based CI

s	0	2	4	6
			sCl4	



How to “span” the Hilbert space: Seniority-based CI

s	0	2	4	6	sCI6



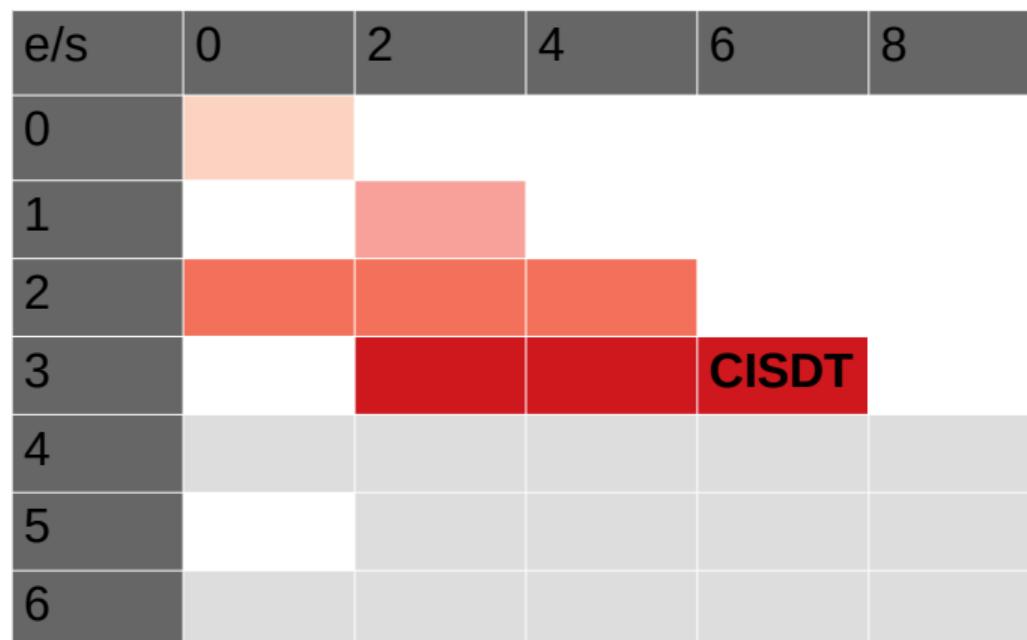
e/s	0	2	4	6	8
0					
1					
2					
3					
4					
5					
6					

e/s	0	2	4	6	8
0	HF				
1					
2					
3					
4					
5					
6					

Excitation-based CI

e/s	0	2	4	6	8
0					
1			CIS		
2					
3					
4					
5					
6					

e/s	0	2	4	6	8
0					
1					
2			CISD		
3					
4					
5					
6					



Seniority-based CI

e/s	0	2	4	6	8
0					
2					
3					
4					
5					
6					

Seniority-based CI

e/s	0	2	4	6	8
0	sCI0				
1					
2					
3					
4					
5					
6					

Seniority-based CI

e/s	0	2	4	6	8
0					
1			SCI2		
2					
3					
4					
5					
6					

Seniority-based CI

e/s	0	2	4	6	8
0					
1					
2				sCI4	
3					
4					
5					
6					

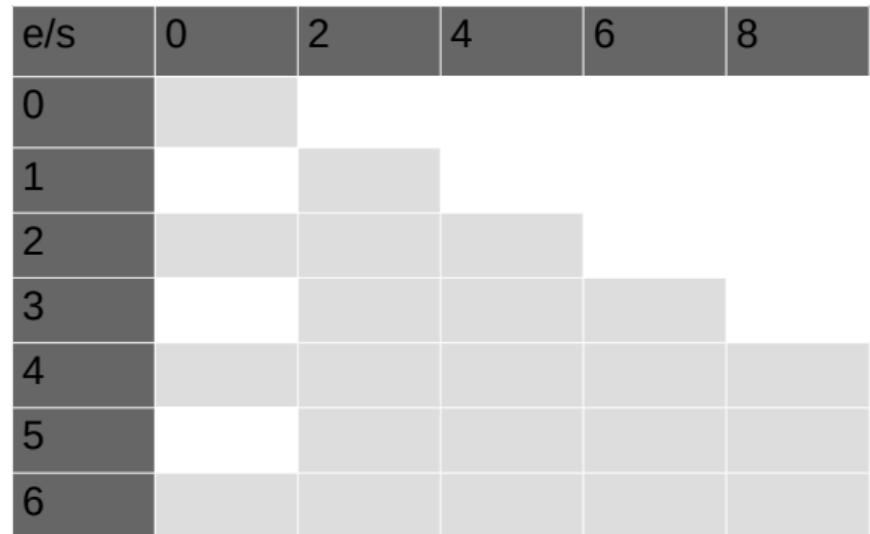
Seniority-based CI

e/s	0	2	4	6	8
0					
1					
2					
3					sCI6
4					
5					
6					

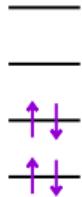
Hierarchy CI (hCI)

$$h = \frac{e + s/2}{2}$$

- ▶ e : excitation degree
- ▶ s : seniority number
- ▶ h : hierarchy parameter

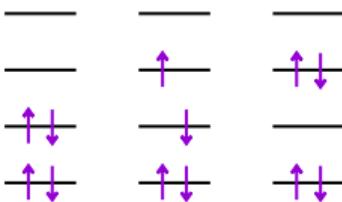


e/s	0	2	4	6	8
0	HF				
1					
2					
3					
4					
5					
6					



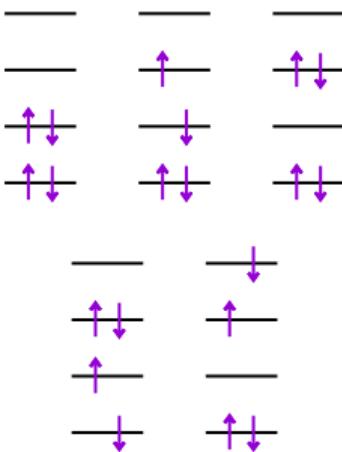
hCl

e/s	0	2	4	6	8
0					
1			hCl1		
2					
3					
4					
5					
6					

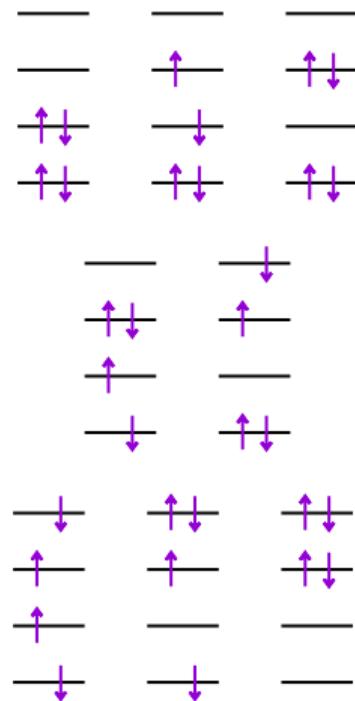
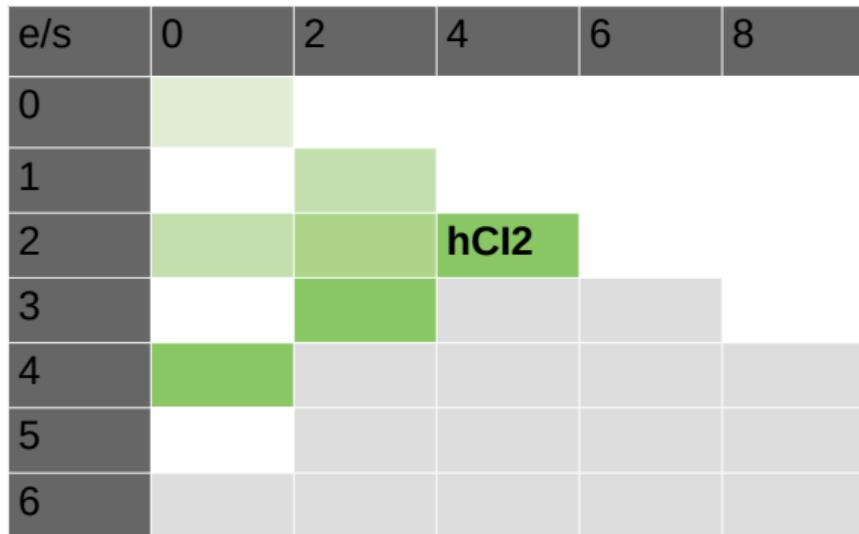


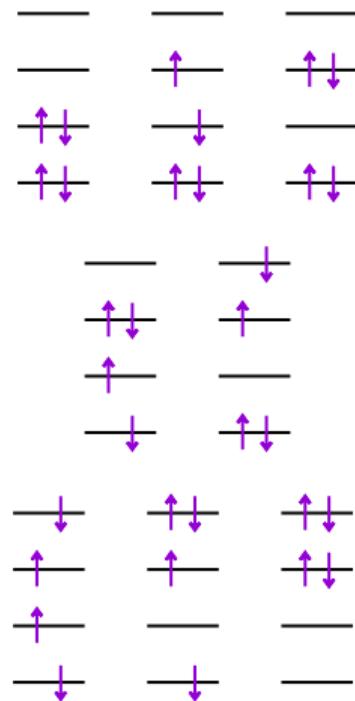
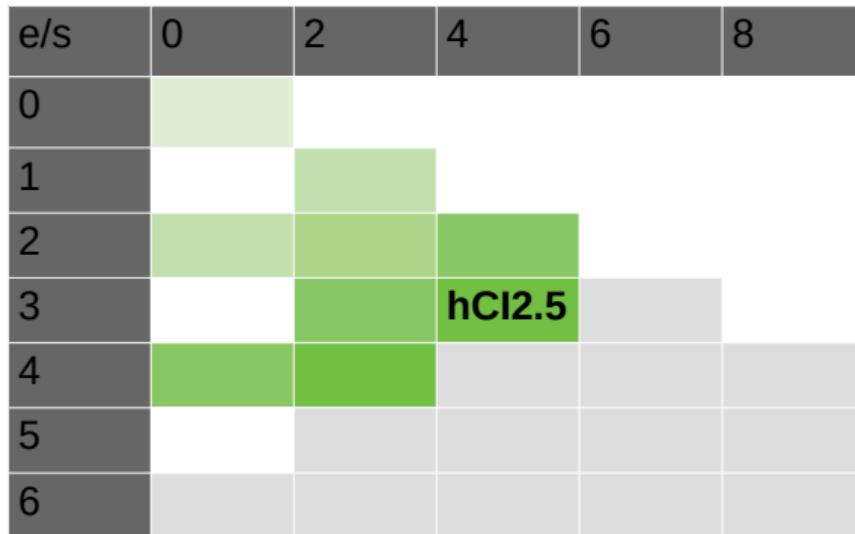
hCl

e/s	0	2	4	6	8
0					
1					
2			hCl1.5		
3					
4					
5					
6					

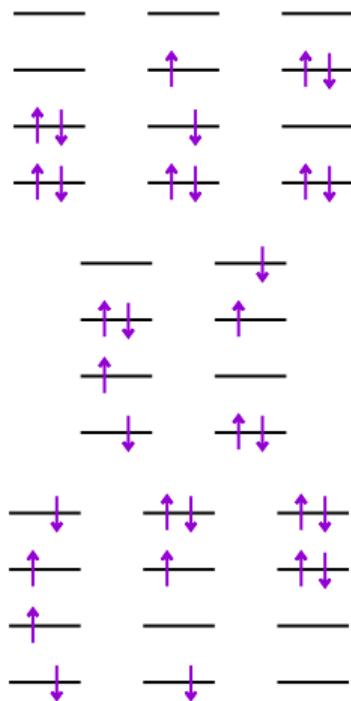


hCl





hCl



Excitation-based CI vs Hierarchy CI vs Seniority-based CI

e/s	0	2	4	6
0	HF			
1		CIS		
2			CISD	
3				CISDT
4				
5				
6				

e/s	0	2	4	6
0	HF			
1		hCI1		
2		hCI1.5	hCI2	
3			hCI2.5	hCI3
4				
5				
6				

e/s	0	2	4	6
0				
1				
2				
3				
4				
5				
6	sCI0	sCI2	sCI4	sCI6

Motivations for this new CI hierarchy

Physical motivation

- ▶ Excitation-based CI quickly recovers dynamic correlation
- ▶ Seniority-based CI performs well for static correlation
- ▶ hCI aims at accounting for most of both

Empirical motivation

Any well-defined truncation scheme is valid.
Is hCI effective?

Computational motivation

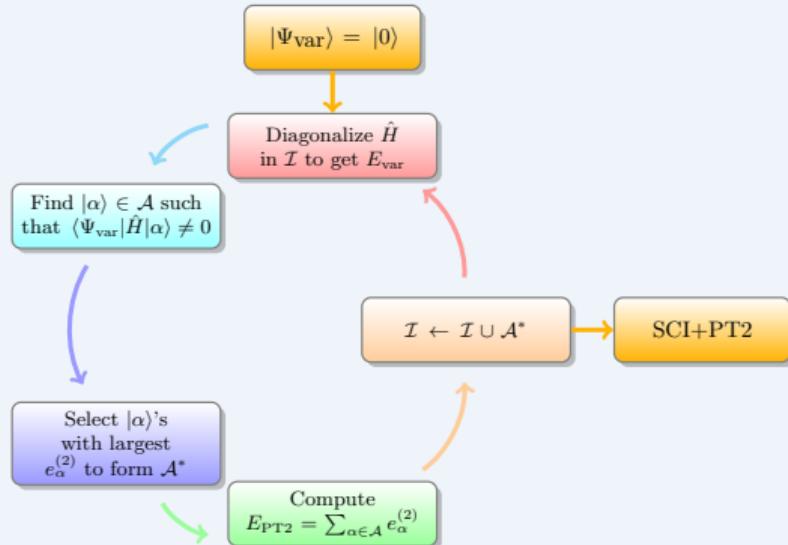
- ▶ Each hierarchy level accounts for all classes of determinants whose number share the same scaling with system size

excitation-based CI	hCI	N_{det}
CIS	hCI1	$\mathcal{O}(N^2)$
-	hCI1.5	$\mathcal{O}(N^3)$
CISD	hCI2	$\mathcal{O}(N^4)$
-	hCI2.5	$\mathcal{O}(N^5)$
CISDT	hCI3	$\mathcal{O}(N^6)$

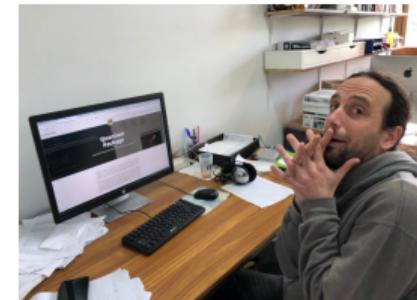
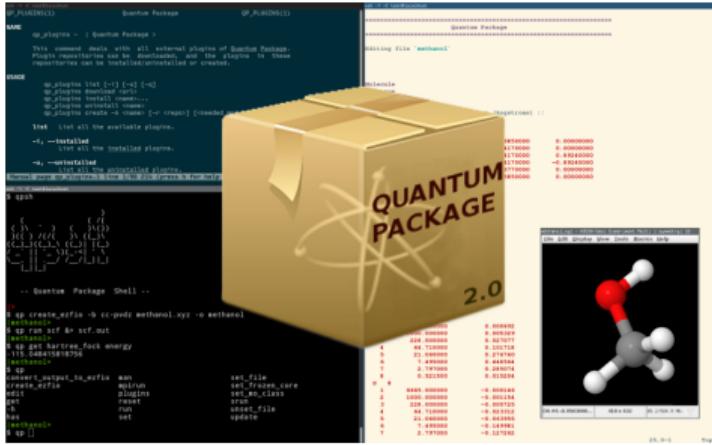
- ▶ hCI can be implemented in a **selected way** for additional performance

Selected Configuration Interaction (SCI): “sparse” exploration of Hilbert spaces

CIPSI = CI using a Perturbative Selection made Iteratively

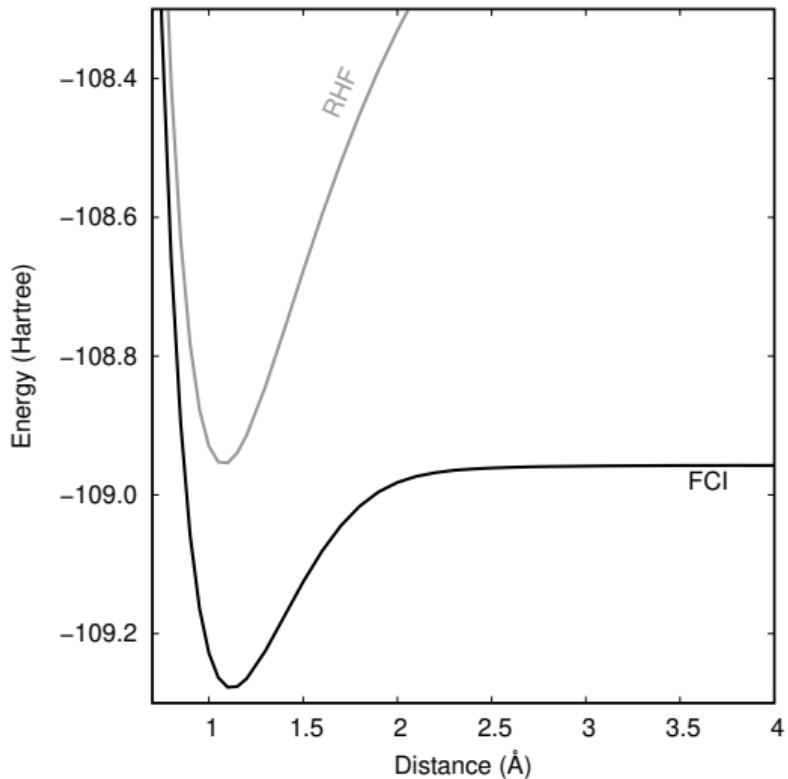


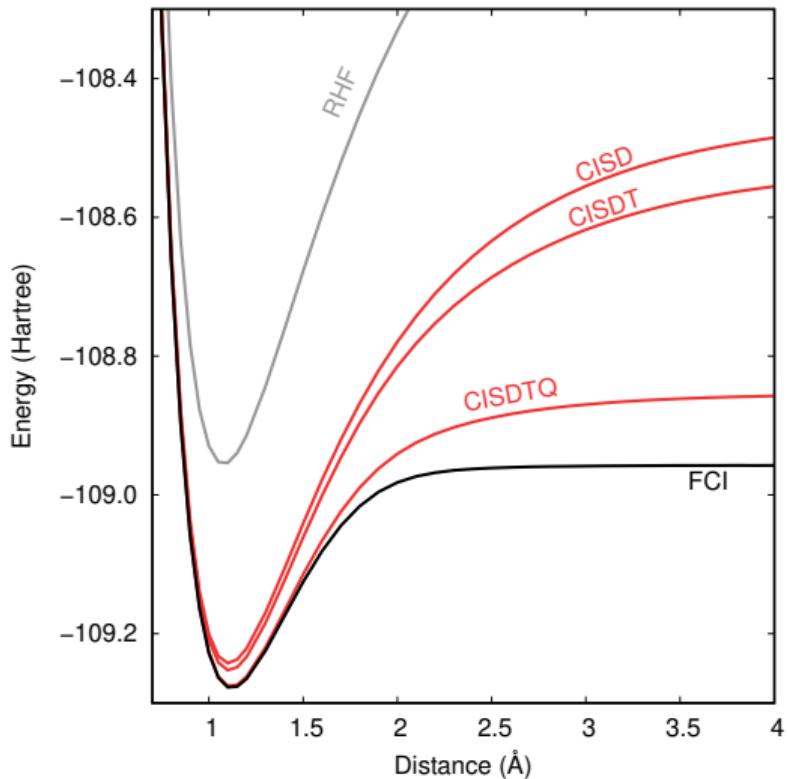
“SCI+PT2 methods provide near full CI (FCI) quality quantities with only a small fraction of the determinants of the FCI space”

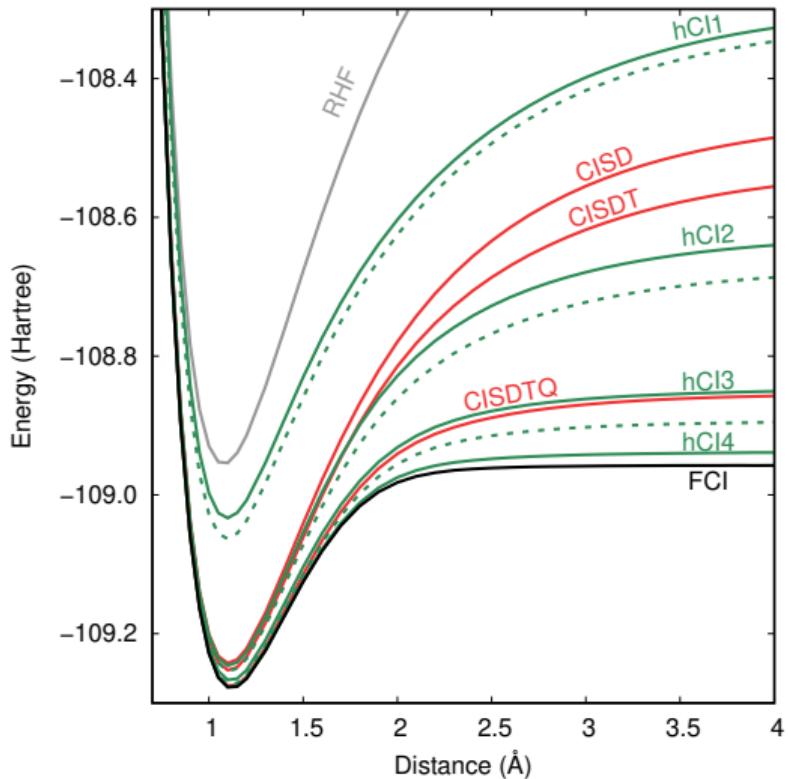


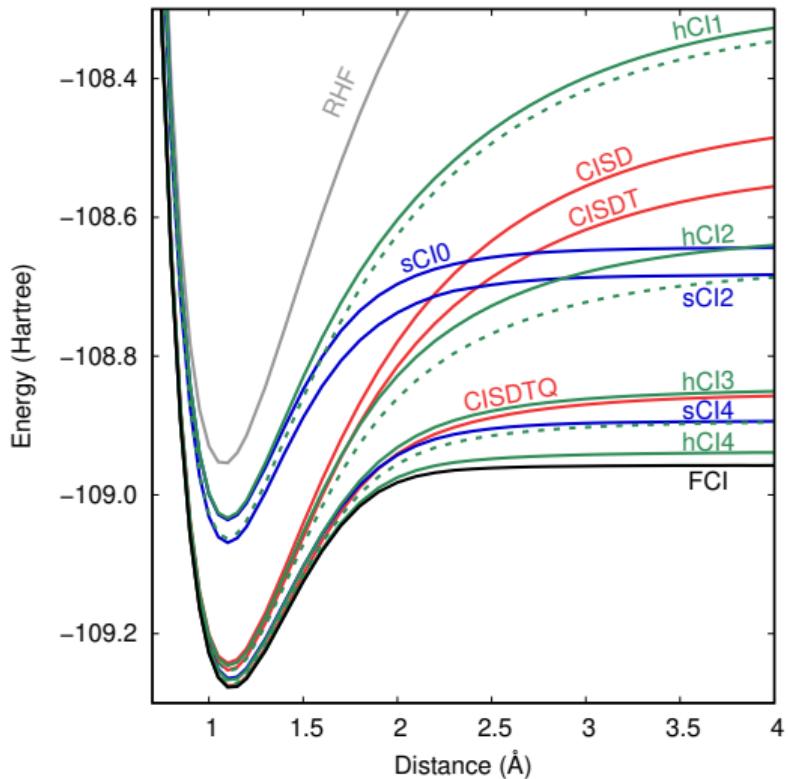
Anthony Scemama

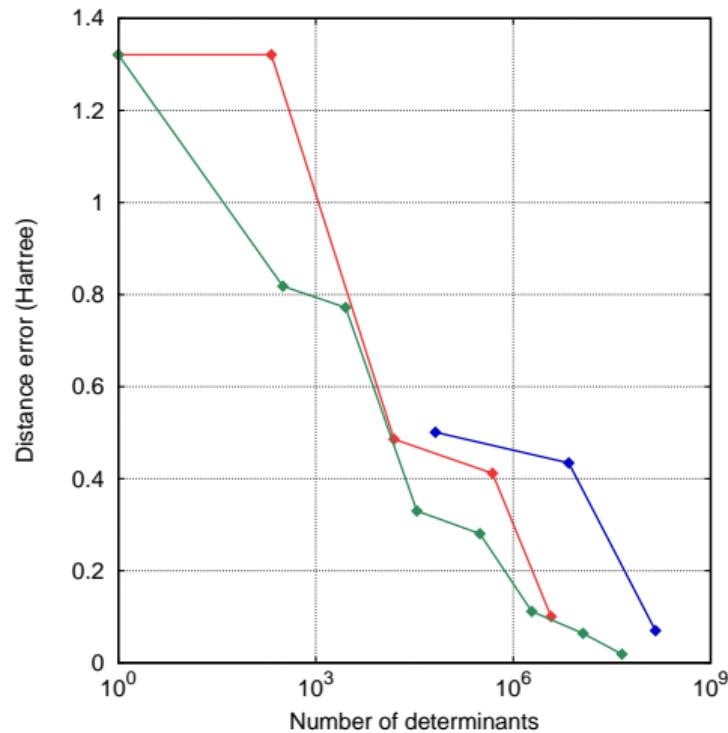
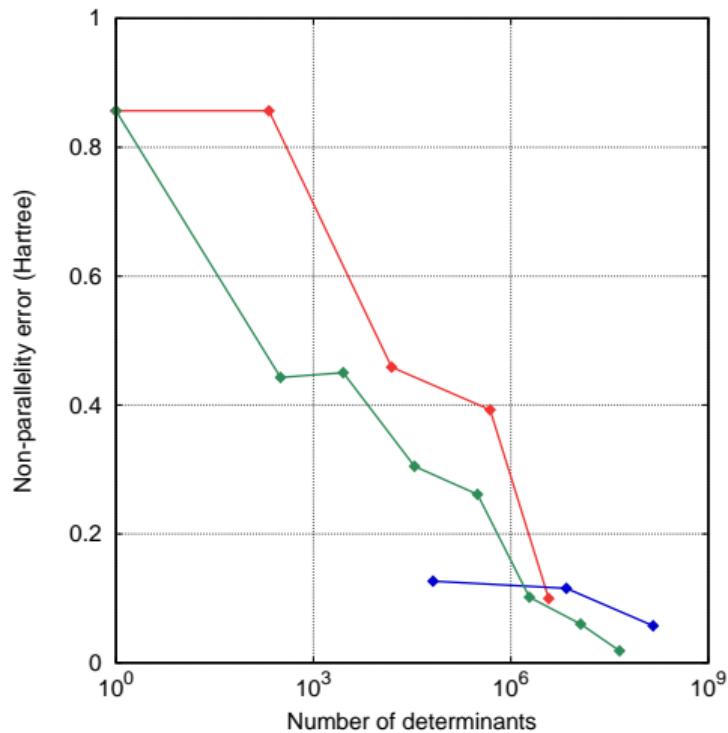
*“Quantum Package 2.0: An Open-Source Determinant-Driven Suite of Programs”,
Garniron et al., JCTC 15 (2019) 3591*

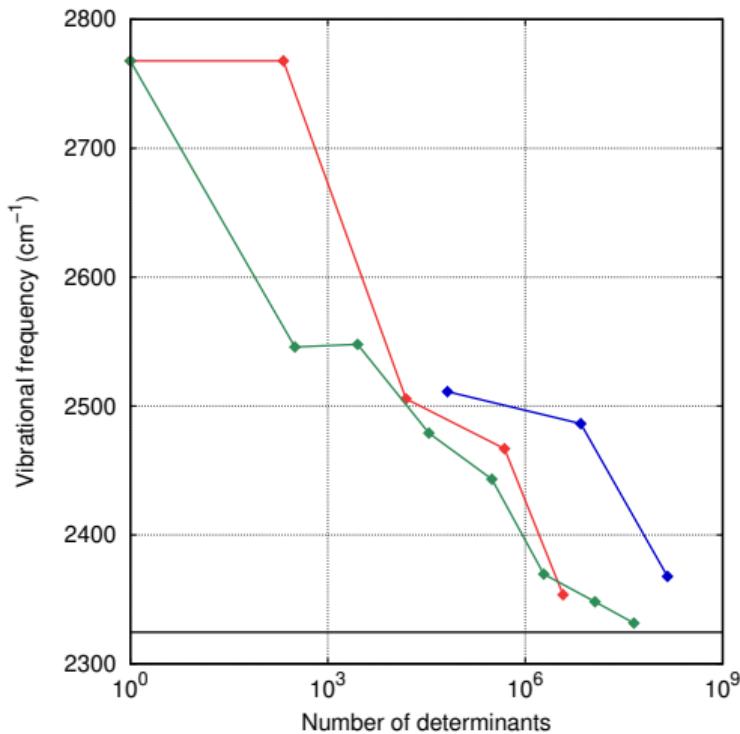
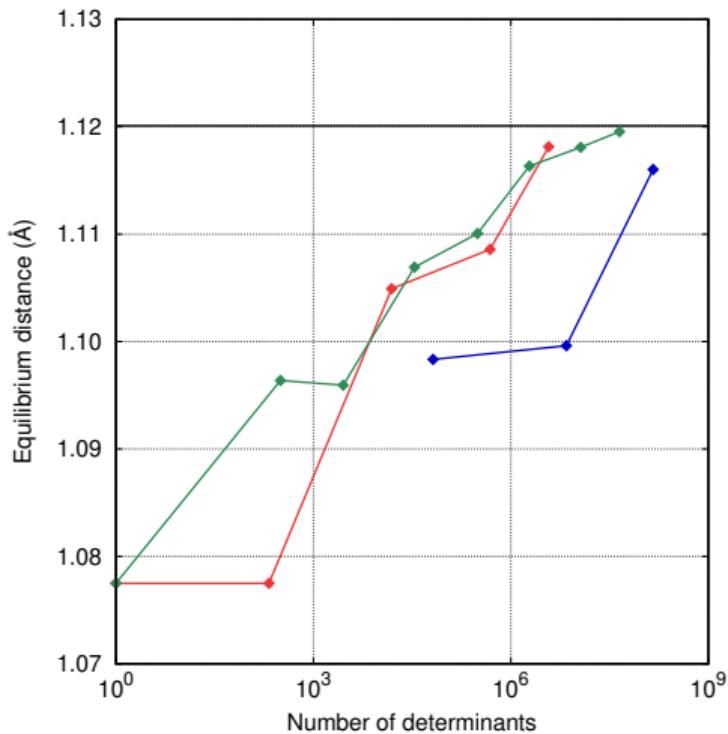




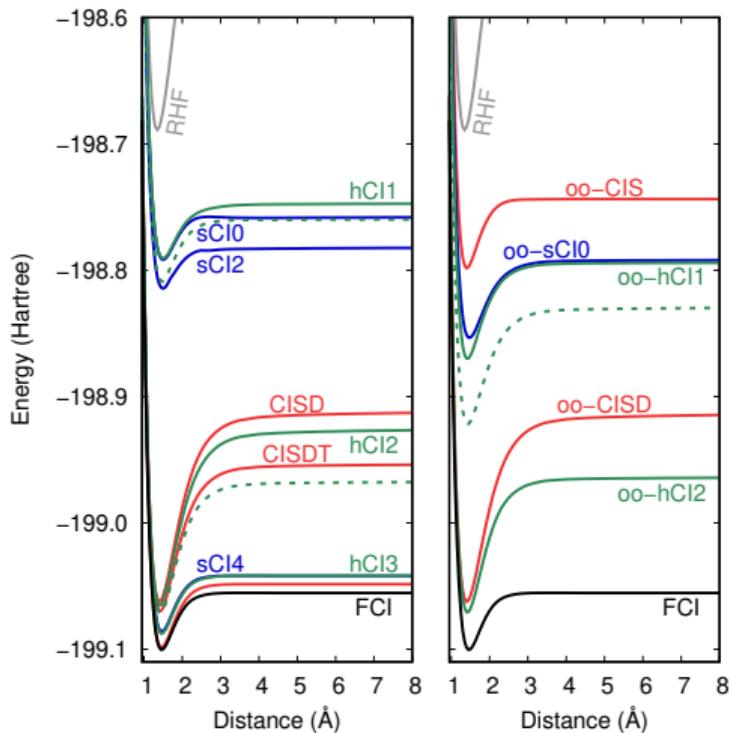




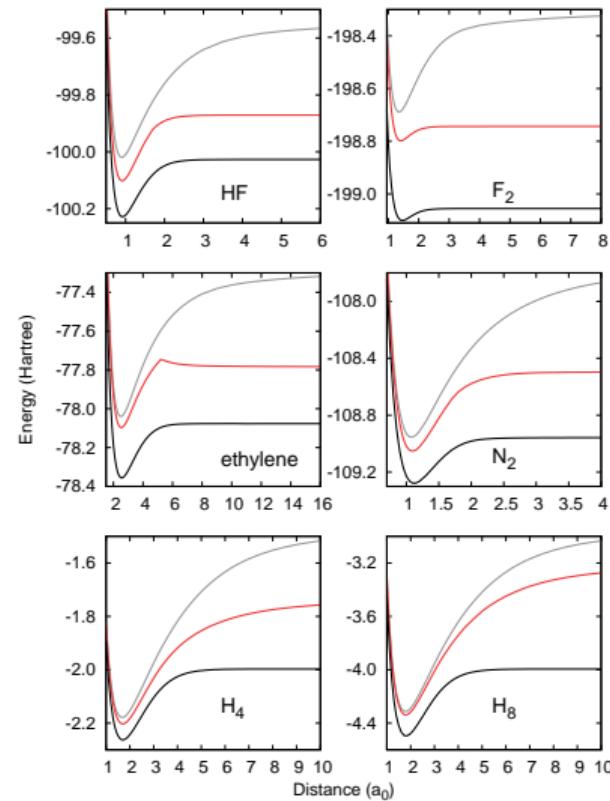




Orbital optimized CI (oo-CI): F₂/cc-pVDZ



Yann Damour



State-averaged vs State-specific excited-state calculations

State-averaged CI

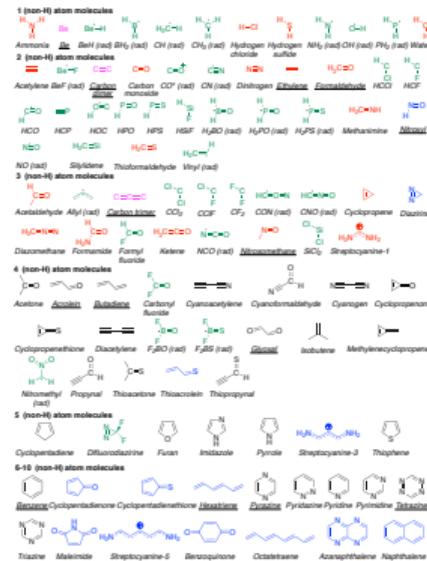
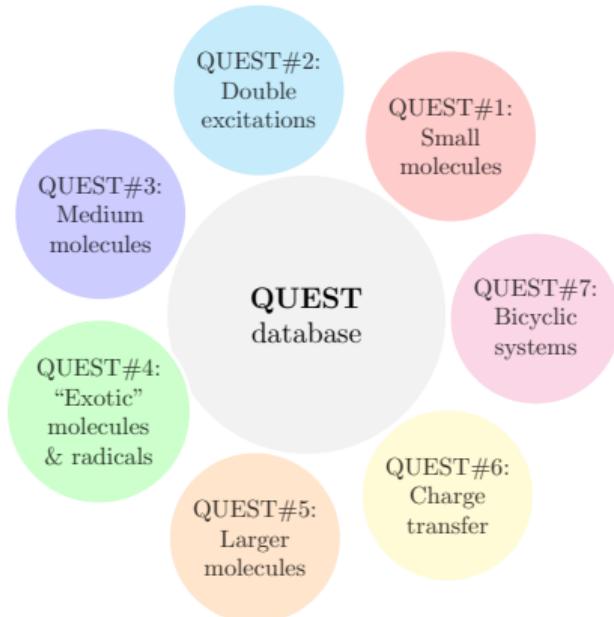
- ▶ A **common** set of orbitals and determinants are used to construct the ground- and excited-state wave functions
- ▶ A **single** calculation is required with suitable weights on the different states
- ▶ You may or may not further optimize the orbitals
- ▶ It's a half empty, half full strategy

State-specific CI

- ▶ A **different** set of orbitals and determinants are used to construct the ground- and excited-state wave functions
- ▶ **Several** calculations are required, one for each state
- ▶ One must find a suitable set of orbitals for the excited states (which might not be easy)
- ▶ Further optimizing orbitals for a given **specific** state is **hard**

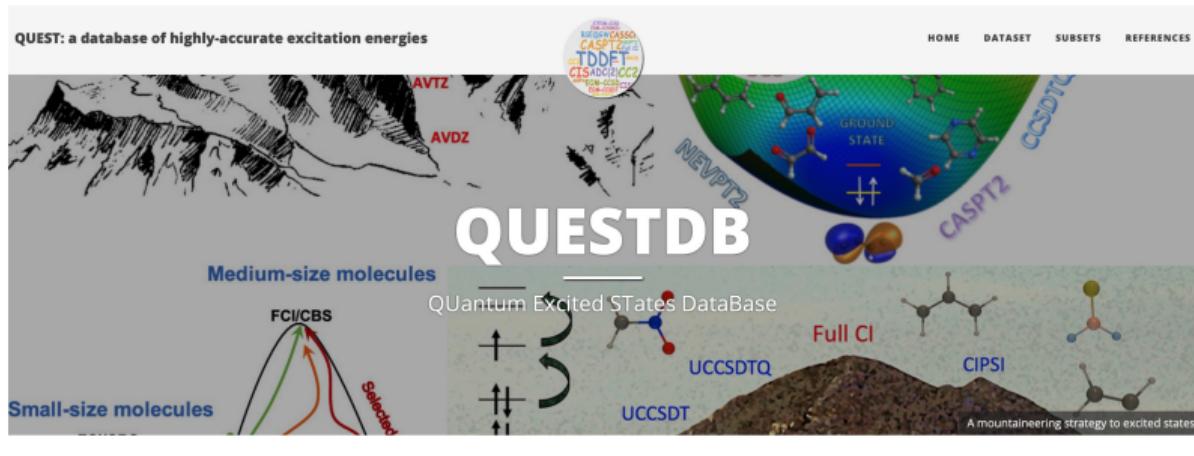
Highly-accurate excitation energies: The QUEST project

“The aim of the QUEST project is to provide to the community a large set of highly-accurate excitation energies for various types of excited states”



Denis Jacquemin

The QUEST website



Vérit et al. WIREs Comput. Mol. Sci. 11 (2021) e1517

https://lcpq.github.io/QUESTDB_website



Mika Vérit

Zoo of functionals...



And this is just for excited states...

A dense cloud of quantum chemistry method names in various colors (blue, green, red, orange, yellow, purple) on a light gray background. The methods include:
CCSDT
Full CI SF-EOM-CCSD(fT)
SCS-ADC(2) SF-TDDFT NEVPT3
SF-ADC(2)-x SC-NEVPT2 CIS(D)
SOS-ADC(2) CR-EOMCC (2,3) ADC(3)
CCSDT-3 CCSD TDDFT CIS MOM
CCSD ADC(2)
TOPPA SOPPA CC2 CASPT2 CASSCF
BSE@GW RASPT2 RASSCF
CCSDR(3) SOS-CC2
CASPT3 XMS-CASPT2 δ-CR-EOMCC (2,3) ADC(2.5)
SF-ADC(2)-s SF-EOM-CCSD SCS-CC2
CCSD(T)(a)* PC-NEVPT2 EOM-MP2
DMC CC3 SF-EOM-CCSD(dT) CC4 VMC
STEOM-CCSD

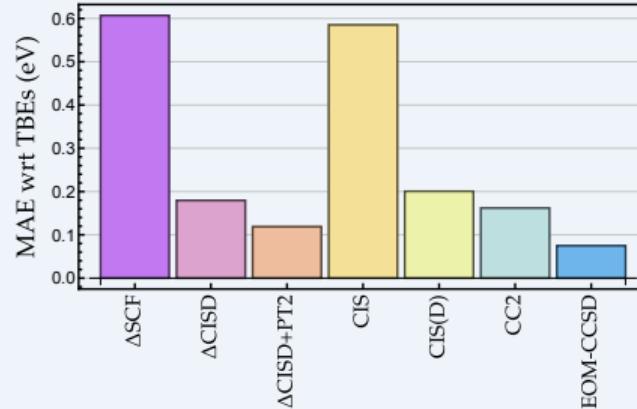
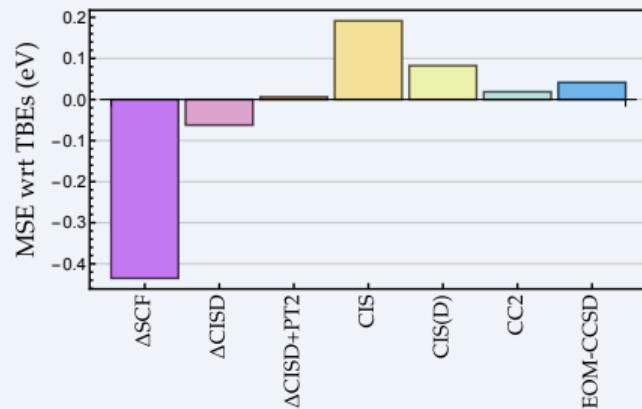
Other research groups using QUEST

- ▶ Head-Gordon's group: orbital-optimized DFT for double excitations [[JCTC 16 \(2020\) 1699; JPCL 12 \(2021\) 4517](#)] and TD-DFT benchmark [[JCTC \(in press\)](#)]
- ▶ Kaupp's group: assessment of hybrid functionals [[JCP 155 \(2021\) 124108](#)]
- ▶ Kallay's and Goerigk's groups: double hybrids [[JCTC 15 \(2019\) 4735; JCTC 17 \(2021\) 927; JCTC 17 \(2021\) 5165; JCTC 17 \(2021\) 4211](#)]
- ▶ Truhlar/Gagliardi's group: p-DFT [[10.26434/chemrxiv-2022-9g7fd](#)]
- ▶ Bartlett's group: Variants of EOM-CC for doubly-excited states [[JCP 156 \(2022\) 201102](#)]
- ▶ Neuscamman's group: QMC for doubly-excited states [[JCP 153 \(2022\) 234105](#)]
- ▶ Filippi/Scemama's groups: QMC for excited states [[JCTC 15 \(2019\) 4889; JCTC 17 \(2021\) 3426; JCTC 18 \(2022\) 1089](#)]
- ▶ Gould's group: ensemble DFT [[JPCL 13 \(2022\) 2452](#)]
- ▶ our group: wave function methods [[JPCL 11 \(2020\) 974; JCTC 17 \(2021\) 4756; JCTC 18 \(2022\) 2418; JCP 157 \(2022\) 014103](#)] and many-body perturbation theory [[JCP 153 \(2020\) 114120; JCP 156 \(2022\) 164101](#)]

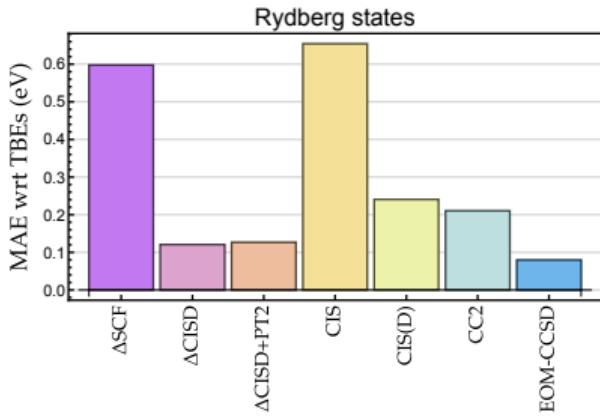
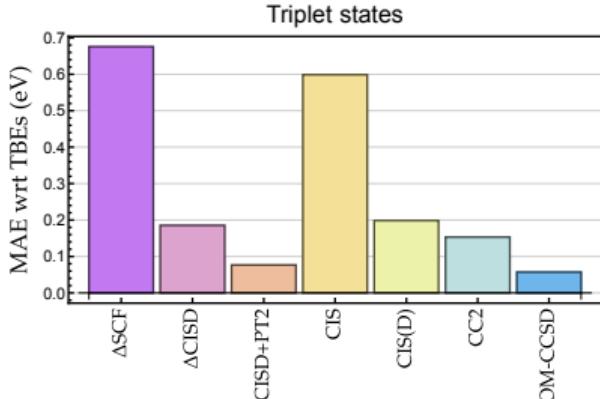
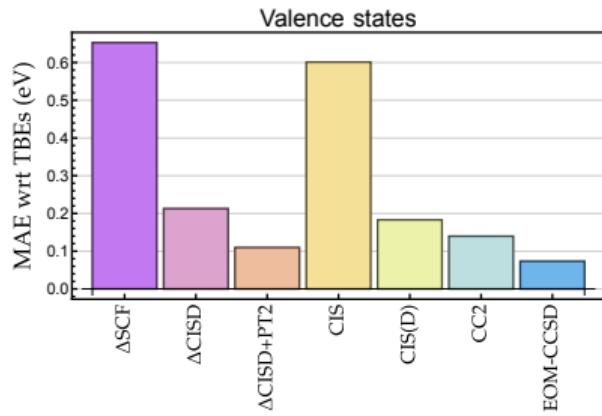
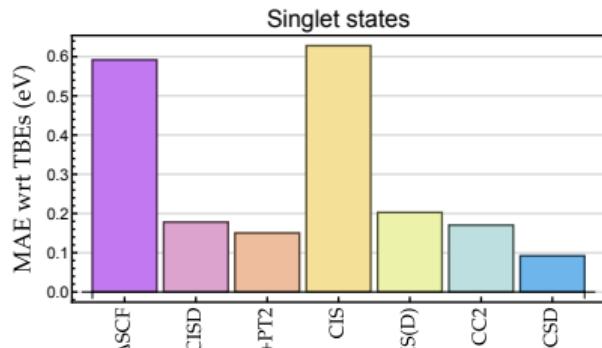
Our state-specific CI algorithm

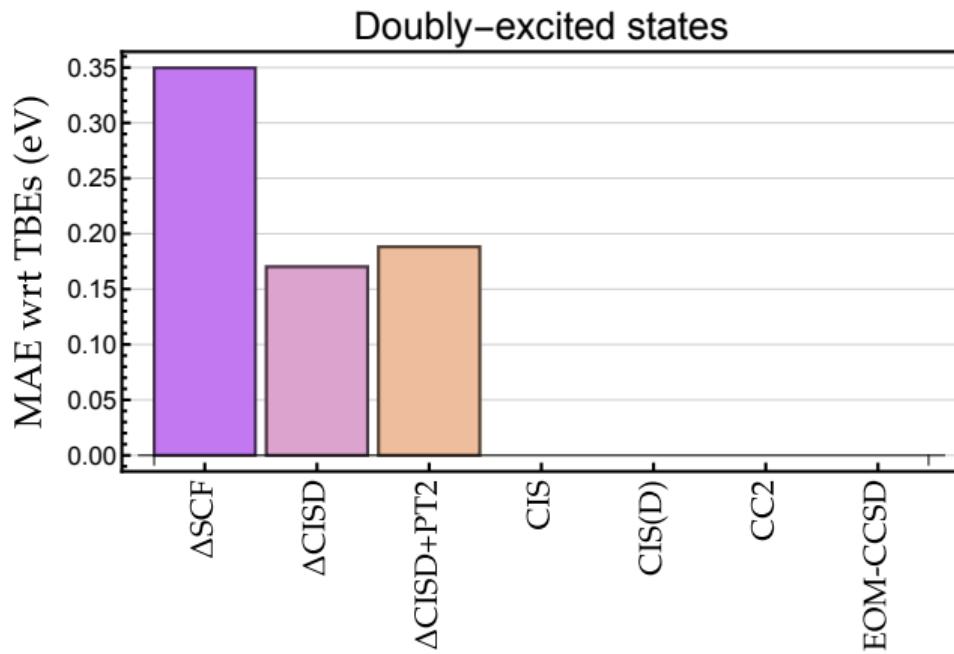
- ① Determine the minimal set of orbitals involved in each state
- ② Optimize this set of orbitals via energy minimization
- ③ Add (in a selected way) singles and doubles linked to this set $\Rightarrow \Delta\text{CISD}$
- ④ Add second-order Epstein-Nesbet perturbative correction $\Rightarrow \Delta\text{CISD+PT2}$

Based on more than 250 excited states of the QUEST database

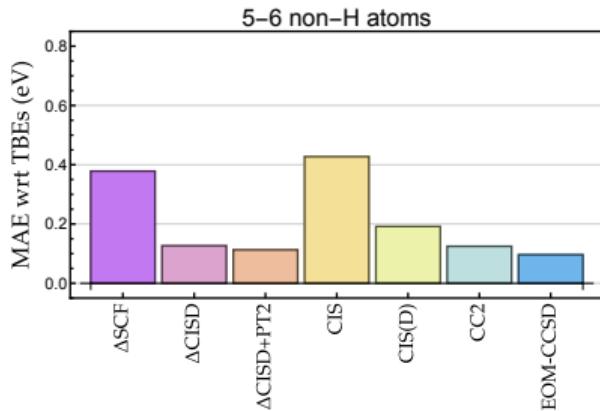
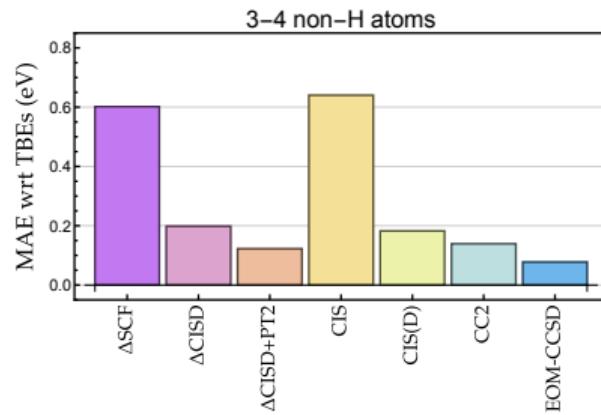
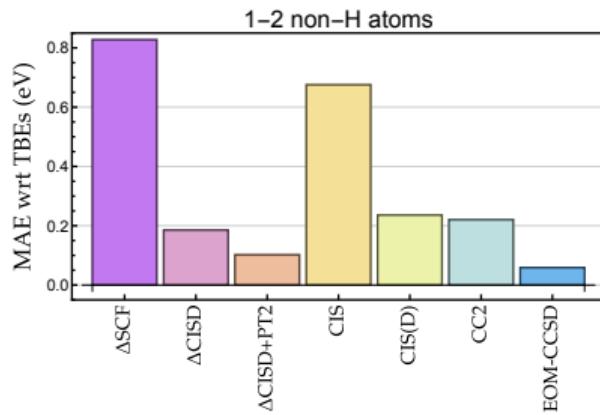


MAEs for various types of excitations





MAEs wrt system size



Acknowledgements & Funding

QUEST team

- ▶ Mika Véril
- ▶ Martial Boggio-Pasqua
- ▶ Denis Jacquemin

QUANTUM PACKAGE team

- ▶ Anthony Scemama
- ▶ Yann Garniron
- ▶ Emmanuel Giner
- ▶ Michel Caffarel

https://pfloos.github.io/WEB_LOOS

PTEROSOR team

- ▶ Fabris Kossoski
- ▶ Yann Damour
- ▶ Raul Quintero
- ▶ Enzo Monino

<https://lcpq.github.io/PTEROSOR>



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