PFOND Editor Manual

- First you need to create an account on PFOND by going to http://web3.cmmt.ubc.ca/dev/register
- 2. Send an email to pseidkarbasi@gmail.com with your registered username so your account can be granted editor access.
- 3. We will try to keep this document as up to date as possible, but things may change as we are developing.

PFOND Contact:

- 1. Dr. Wasserman wyeth@cmmt.ubc.ca
- 2. Cynthia Ye <u>kittybobtail@gmail.com</u>
- 3. Puya Seid-Karbasi pseidkarbasi@gmail.com
- 4. For any technical inquiries please direct your questions to Puya. There is a mailing list that you can use to contact all the members of PFOND: pfond@cmmt.ubc.ca.

Customizing your new site:

- 1. Change the front page image
- 2. Adding a text tooltip
- 3. Configure RSS feeds for your News Page.
- Configure your PubMed / Google RSS feeds.
- 5. Add information about this disease, links, and experts.
- 6. Post on your new forum.
- 7. Adding a welcome message

Customizing the front page image:

- 1. Find or create an appropriate image (aim to make it exactly 930x250 pixels).
- 2. Send an email with the attached image to pseidkarbasi@gmail.com and it will be updated for you.

Adding a tooltip for specific text:

- An example can be found here http://web3.cmmt.ubc.ca/dev/aniridia/about/overview/
- 2. Create a hover animation for a specific text; could be used to provide definitions etc.
- 3. This is how you can create a tooltip in any page/post:
- 4. [tooltip content="This will show in a tooltip" url="This will make tooltip a link"]Hover over me for tooltip[/tooltip]
- 5. If no url is needed for the tooltip then one can simply do:

- 6. [tooltip content="This will show in a tooltip"]Hover over me for tooltip[/tooltip]
- 7. The best way to learn how to use these features is to copy and paste those examples and play around with how it turns out.

Configuring your PubMed RSS feed:

- 1. Go to PubMed at http://www.ncbi.nlm.nih.gov/pubmed/.
- 2. Search for a relevant key word, e.g. "aniridia".
- 3. Check that the search results are appropriate to your disease site.
- 4. On the top menu, select the link labeled "RSS".
- 5. In the small box that pops up, select "Create RSS", leaving the other options as they are.
- 6. Click the button labeled "XML". A new window/tab should open.
- 7. Copy the URL of the new page.
- 8. From the Admin Panel, go to Appearance > Widgets.
- 9. On the right hand side, find the item labeled "RSS: Scientific Articles on 'Template'" and click the small arrow to its right.
- 10. Paste the URL you copied into the text box labeled "Enter the RSS feed URL here".
- 11. Customize the feed title as desired.
- 12. Click "Save".

Configuring your Google RSS feed:

- 1. Go to Google Alerts at http://www.google.com/alerts.
- 2. Sign in with any Google account.
- 3. Enter relevant search term(s).
- 4. Make sure the following options are selected: Type "Everything"; How often "As-it-happens"; Volume "All results"; Deliver to "Feed".
- 5. Click "Create Alert". You should be redirected to a list of all Alerts you have created with this Google account.
- 6. Click the orange RSS icon for the alert you have created.
- 7. Copy the URL of the new page.
- 8. From the Admin Panel, go to Appearance > Widgets.
- 9. On the right hand side, find the item labeled "RSS: Google Results on 'Template'" and click the small arrow to its right.
- 10. Paste the URL you copied into the text box labeled "Enter the RSS feed URL here".
- 11. Customize the feed title as desired.
- 12. Click "Save".

Adding disease information:

- 1. From the Admin Panel, go to Disease Info > Add New.
- 2. Edit the title & content as desired. Note: the title will be used to generate hyperlinks to this information.
- 3. On the right hand side, choose a category for this information.
- 4. If desired, customize how the order in which the information is displayed on the page in the "Info Ranking" box.
- 5. Publish the information it should now appear in the appropriate 'About' section.

Adding disease experts:

- 1. From the Admin Panel, go to Experts > Add New.
- 2. Edit the title & content. The title should be the expert's name, while the content should be a brief description of the expert (possibly a short biography pulled from their webpage).
- 3. Below the content editor in the box labeled "Expert's personal or laboratory website", enter the URL to the expert's webpage.
- 4. In the box labeled "Expert's e-mail address", enter the expert's e-mail address.
- 5. On the right hand side in the box labeled "Locations", select an appropriate location for the expert; if none exists, add a new location by clicking on the "Add New Category" link.
- 6. In the box labeled "Specializations", enter one or more specializations to help viewers identify this expert's field of knowledge.
- 7. Click Update. The entry should now appear in the Experts page.

Adding links:

- 1. From the Admin Panel, go to Links > Add New.
- 2. Enter a name, web address, and a brief description of the link.
- 3. Click "Add Link". It should now appear in the Links page & any widgets you have configured.

Adding custom articles for the News Page:

- 1. From the Admin Panel, go to Posts > Add New.
- 2. Edit the title & content as desired.
- 3. On the Categories menu on the right hand side, ensure that "News" (and *only* "News") is checked.
- 4. Publish the article it should now appear in the News section of the site.

Adding front page highlights/notifications:

- 1. From the Admin Panel, go to Posts > Add New.
- 2. Edit the title & content as desired. Note: the title will be used as the notification text on the front page.
- 3. On the Categories menu on the right hand side, ensure that "Notifications" (and *only* "Notifications") is checked.
- 4. Publish the article it should now appear as a green text box on the front page.
- 5. Note: by design, only the latest notification appears on the front page. Older notifications can be displayed as a widget.

Promoting a news article as a "Feature Article":

- 1. From the Admin Panel, go to Posts.
- 2. Hover your mouse cursor over the news article you wish to promote and select "Quick Edit".
- 3. Check the box labeled "Make this post sticky".
- 4. Click Update.

Adding a RSS feed for the News Page:

- 1. From the Admin Panel, go to the "Syndication" tab.
- 2. In the dialog box labeled "Website or feed URI", enter the Internet address of the RSS feed you wish to add.
- 3. Click the "Add" button.
- 4. In the next screen, choose the feed that best corresponds to the one you intended to add (based on its homepage/description/URL), then click "Use this feed".
 - Steps 5-7 ensures that users can click on feed titles in the News Page and be shown a list of the news items under that feed.
- 5. Hover your mouse cursor over the feed that you just added, and in the links that appear, select Settings > Categories.
- 6. Scroll to the bottom of the page, and in the section titled "Post Tags", enter in **one** tag that appropriately labels this feed (e.g. a feed from WebMD may be "webmd").
- 7. Click the "Save Changes" button.
- 8. In the navigation menu, select Syndication > Syndication. For the feed you just created, select "Update Now".
- 9. New posts that have been generated will need to be approved before they will appear in the News Page. Go to Posts > Posts to do this.

Adding a Welcome Message:

1. This adds a welcome message that appears only an x number of times for each specific/unique user. Logged in users never see this.

2. If	needed, ask us	to get this feat	ure enabled f	or you.	