**DIGITAL & TRENDS** 

#### Medical technology industry



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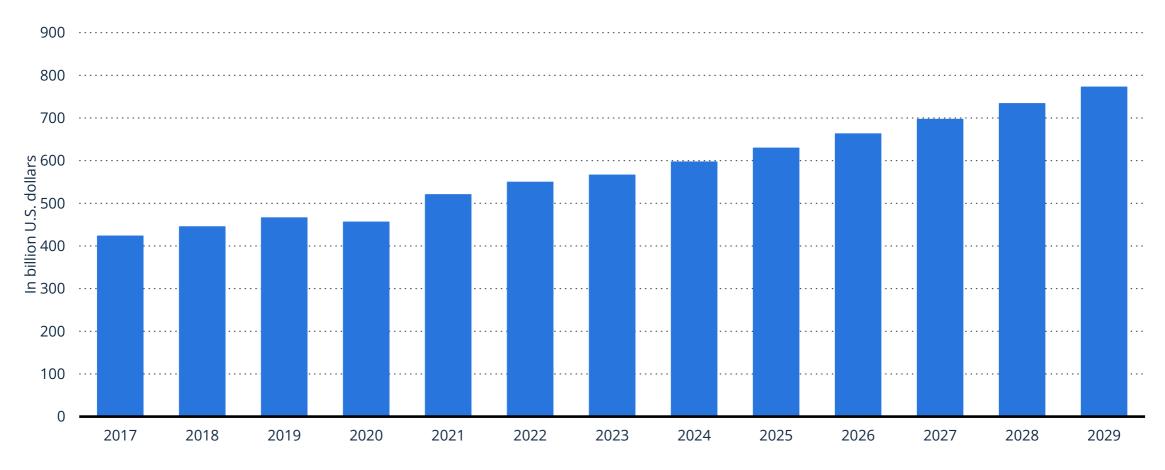


**CHAPTER 01** 

#### Overview

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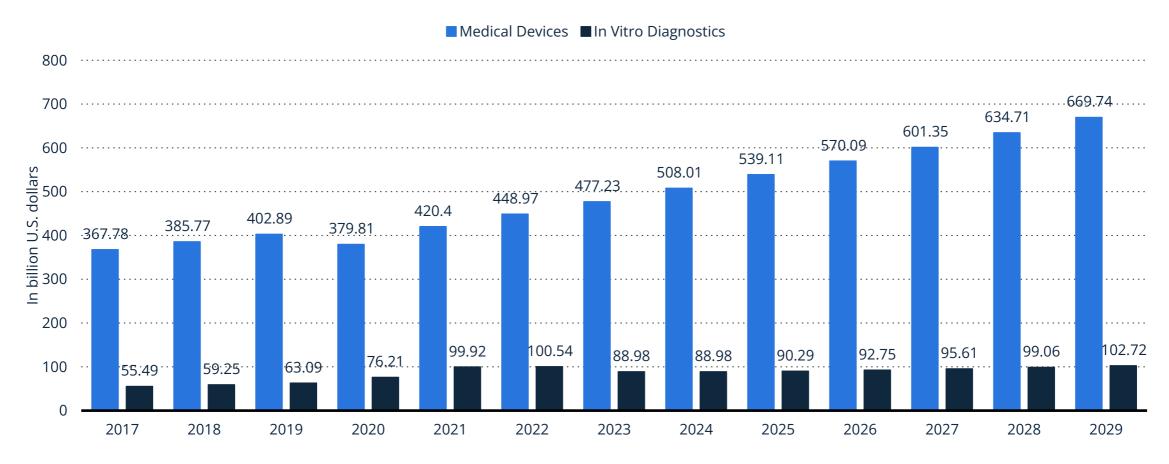
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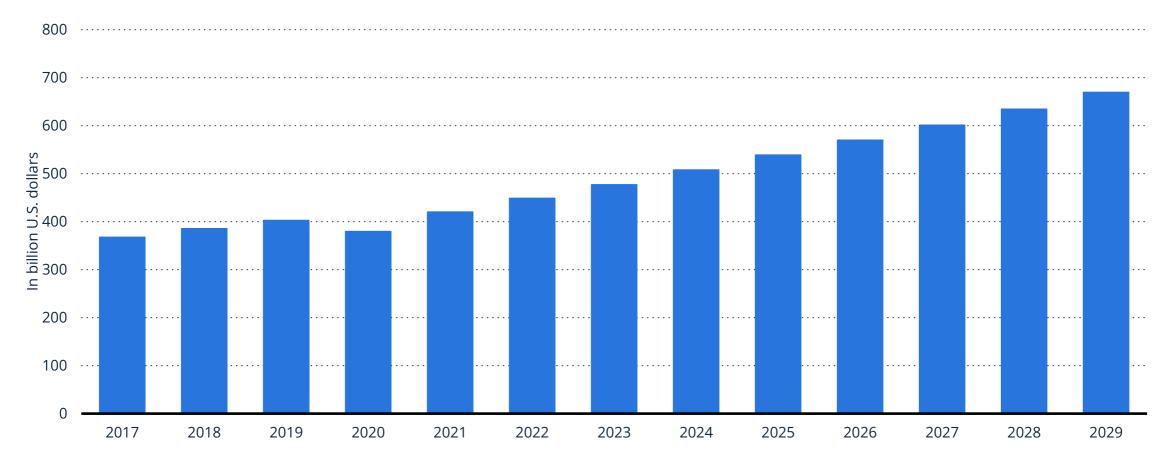
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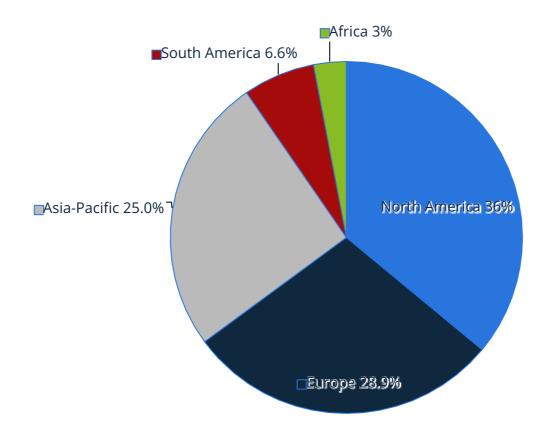
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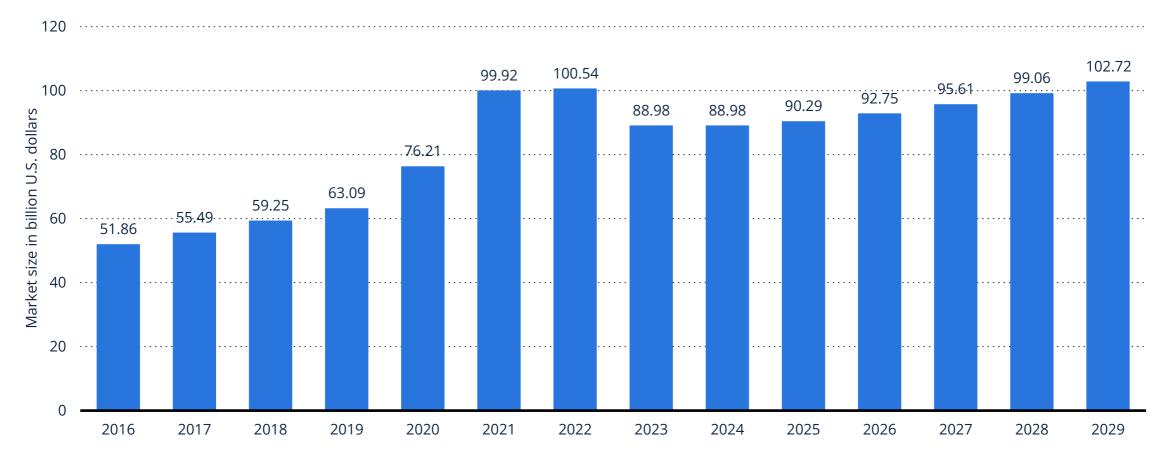
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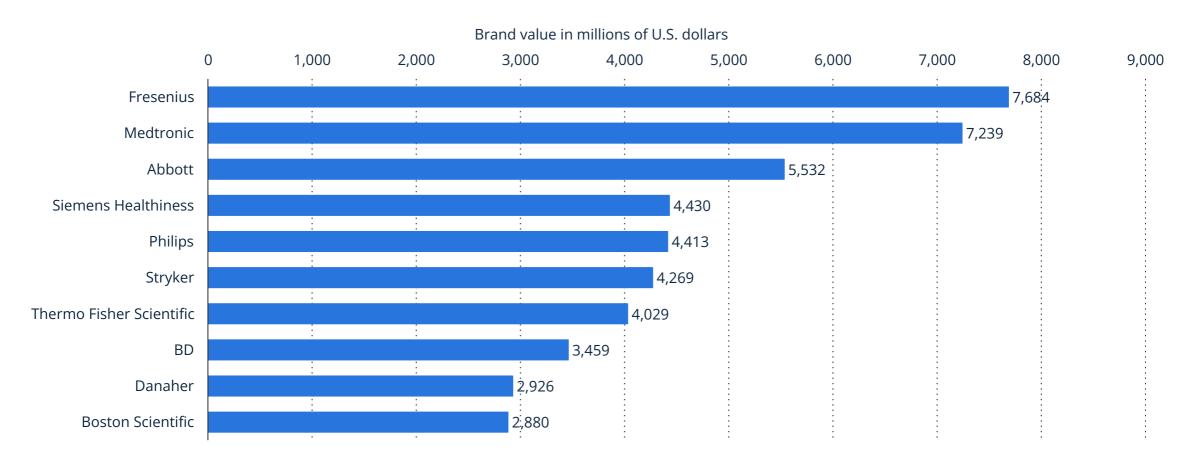


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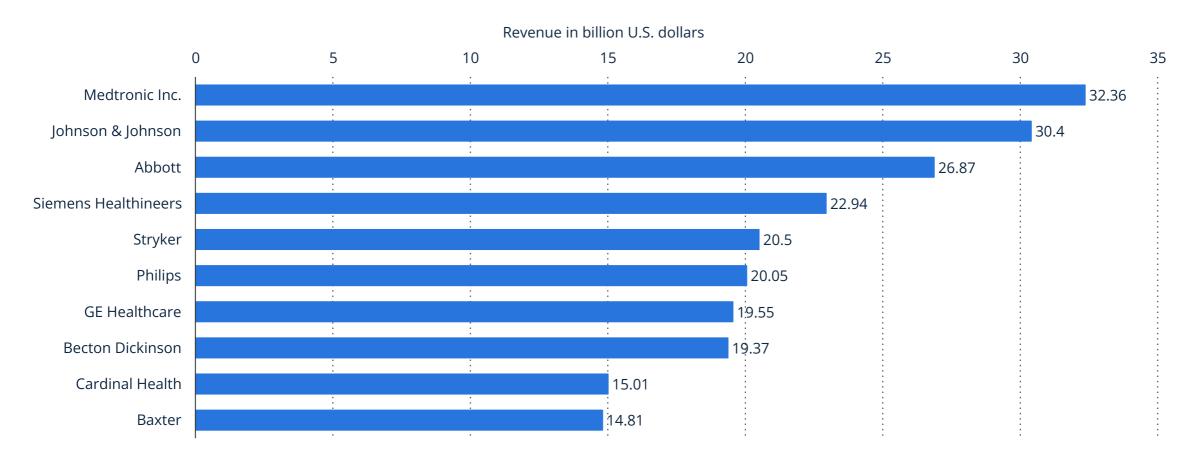
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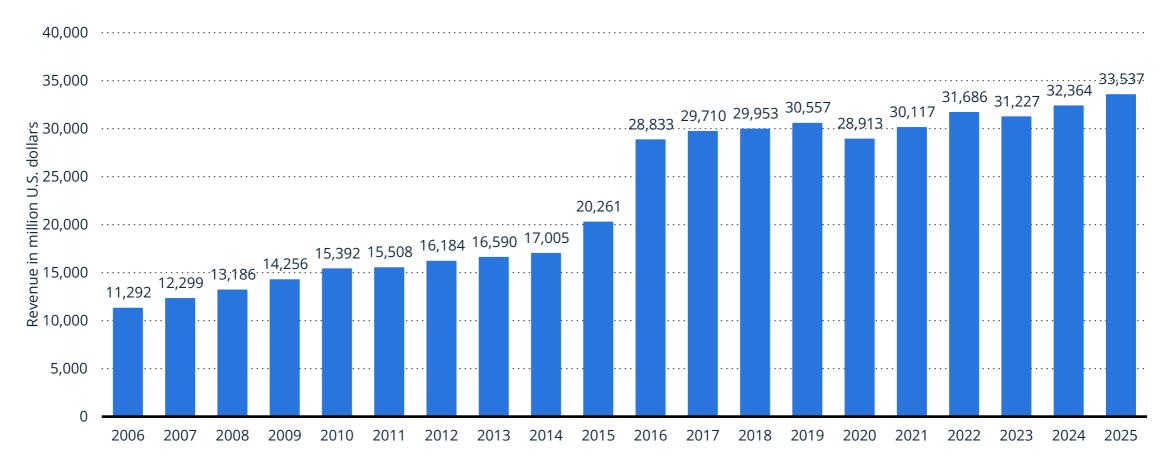
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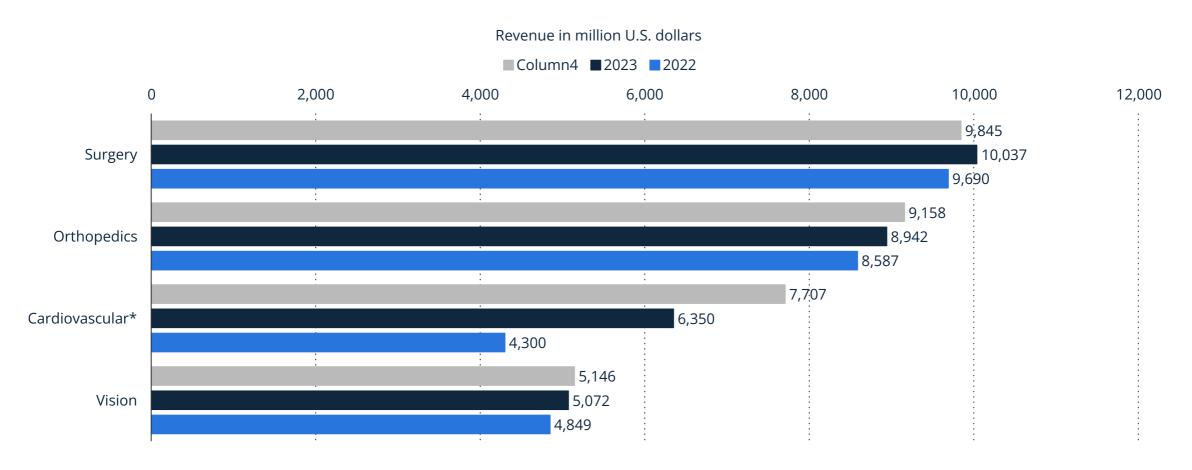
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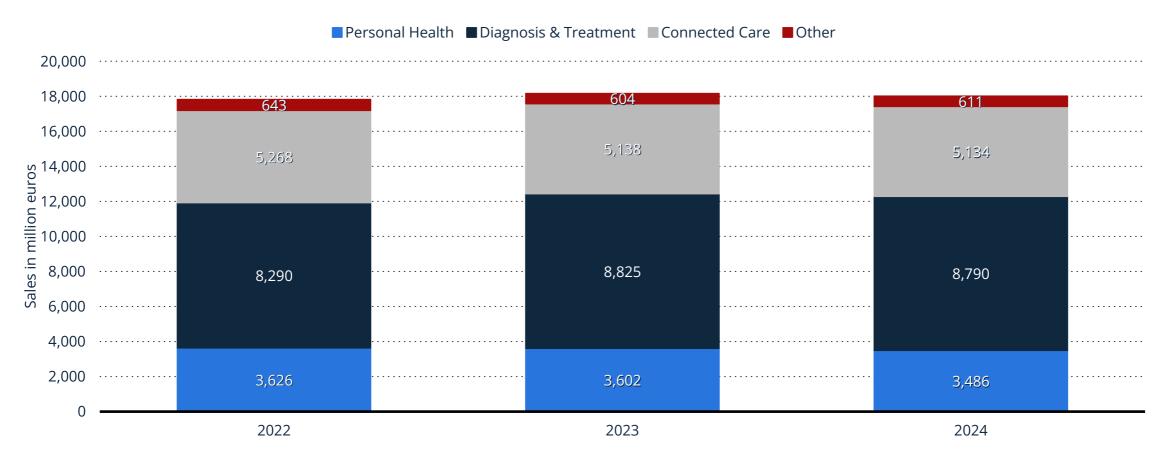
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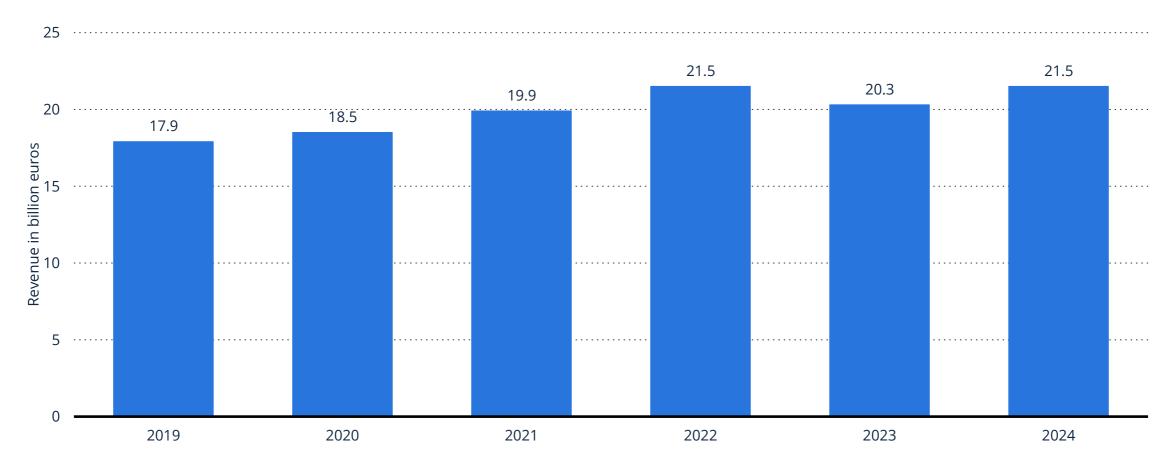
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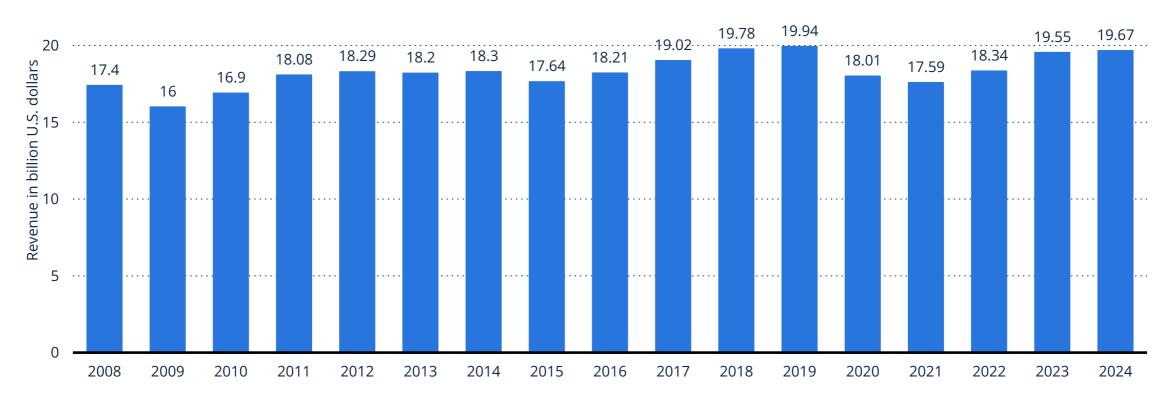




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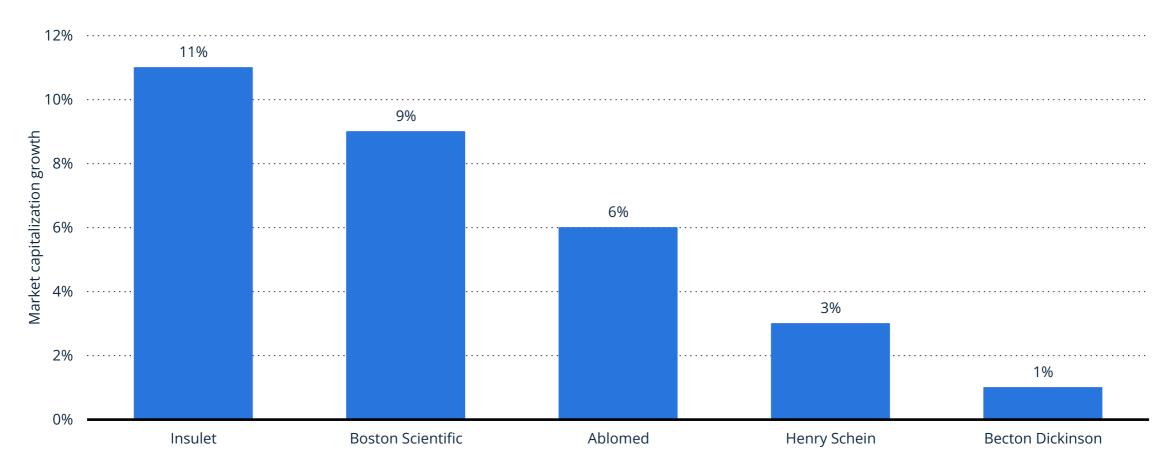
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# Top large medical technology companies based on share price growth in 2022

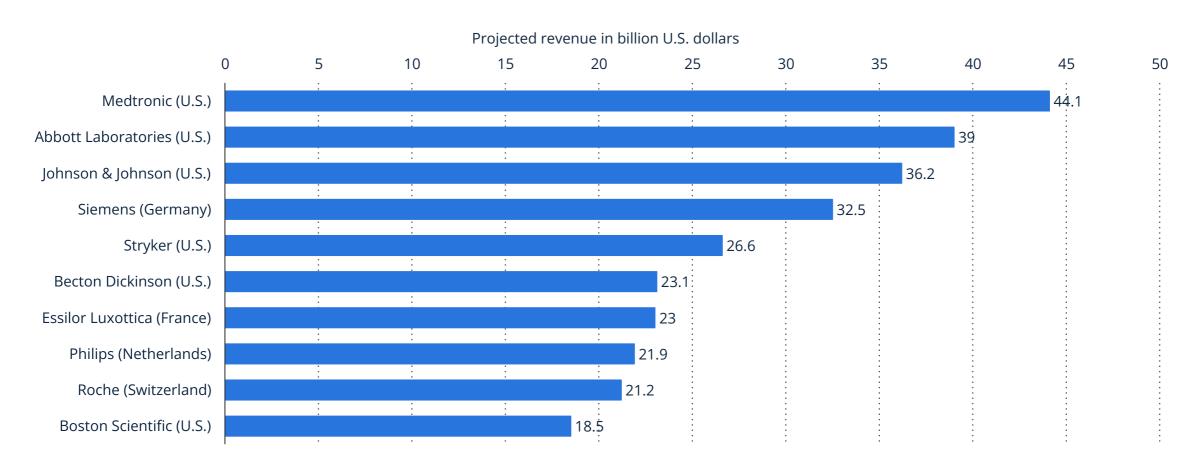
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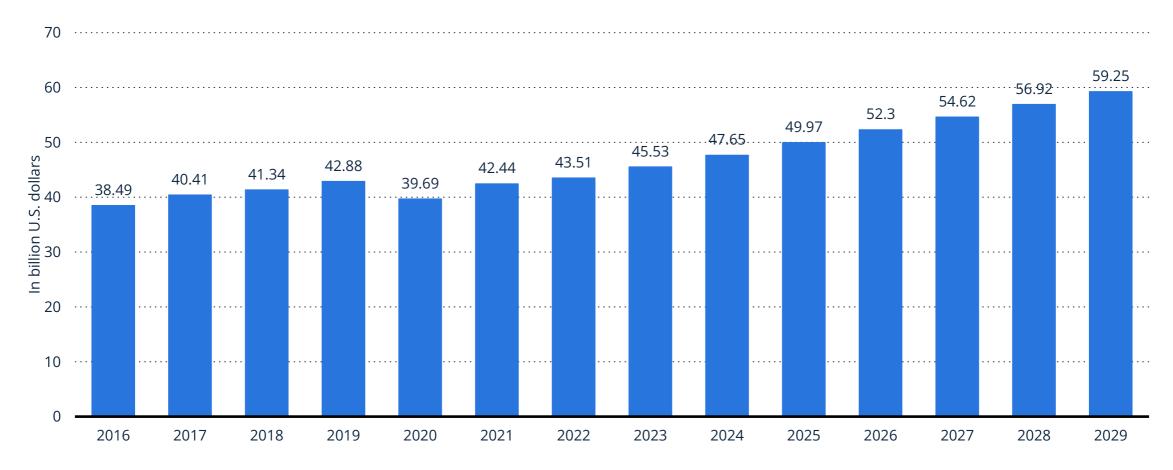


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Diagnostic imaging devices revenue worldwide 2016-2029

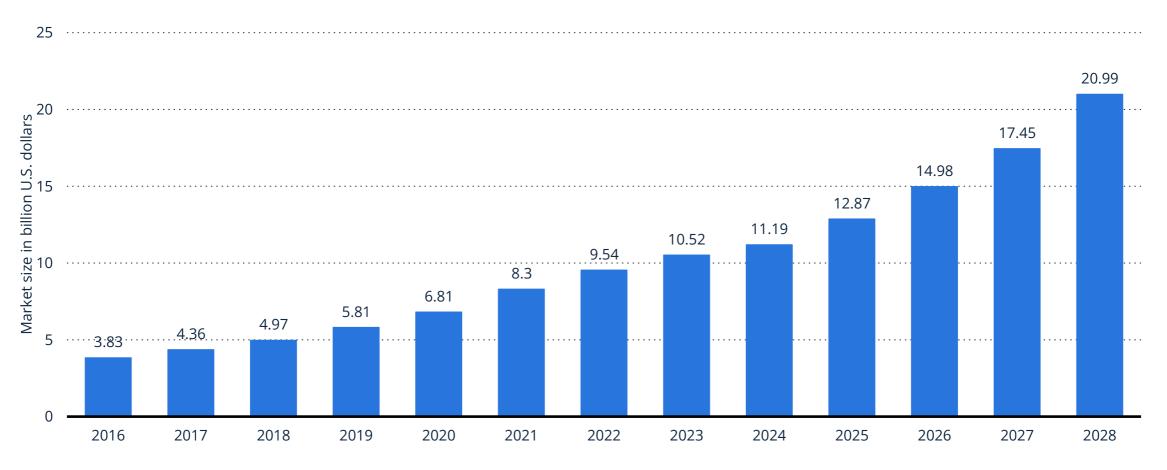




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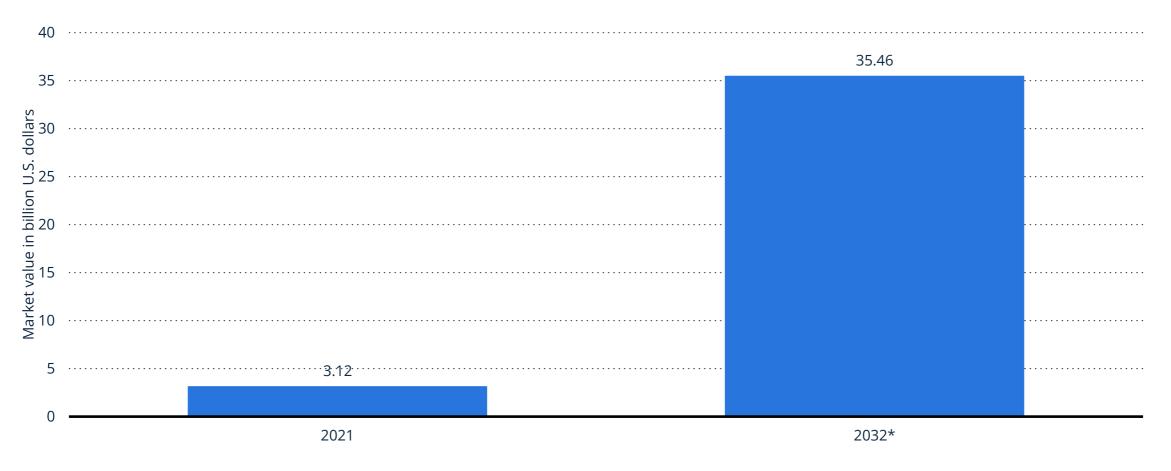
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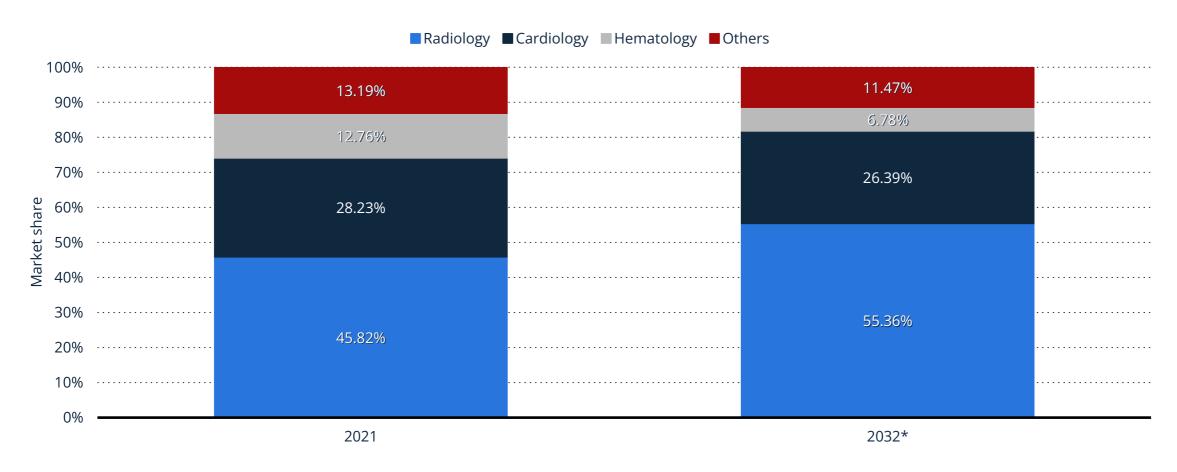
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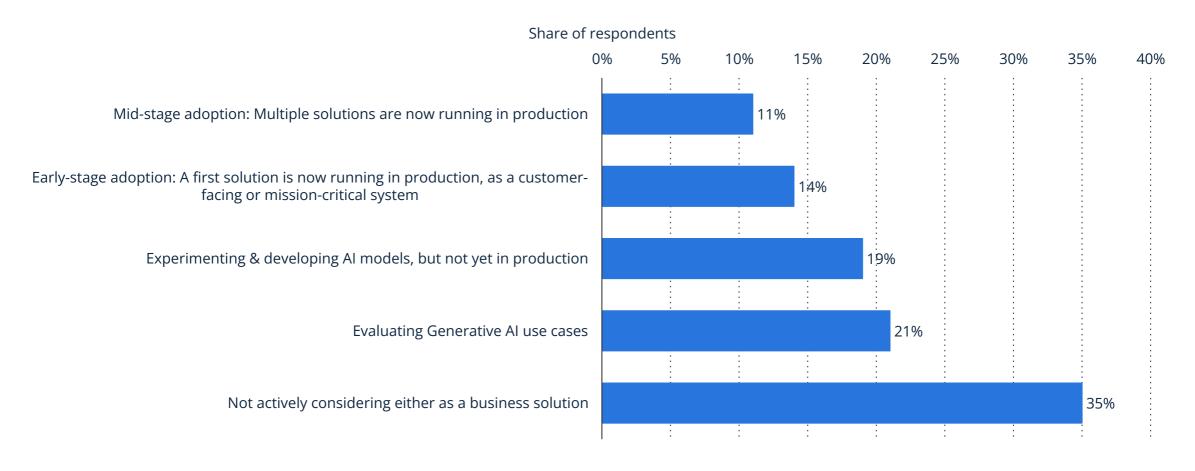
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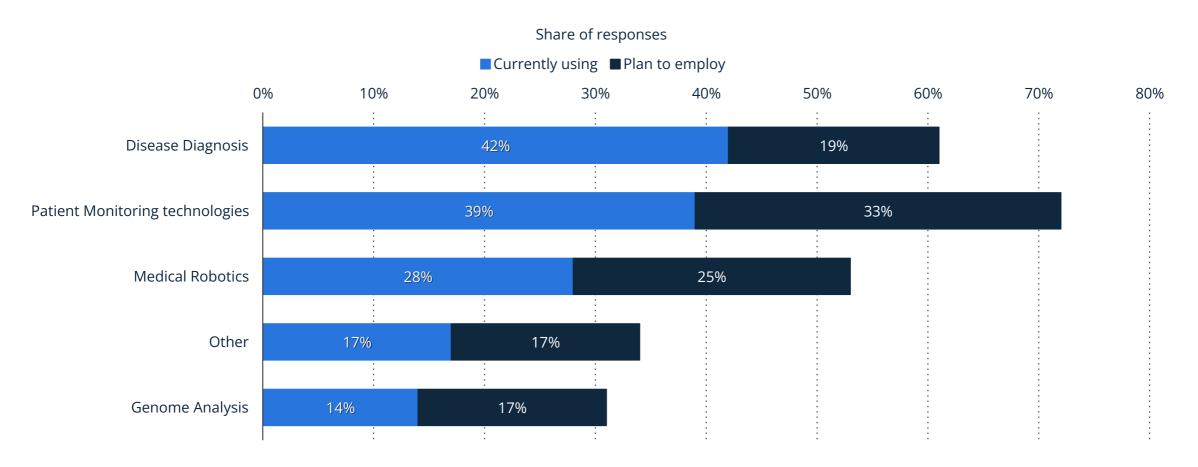
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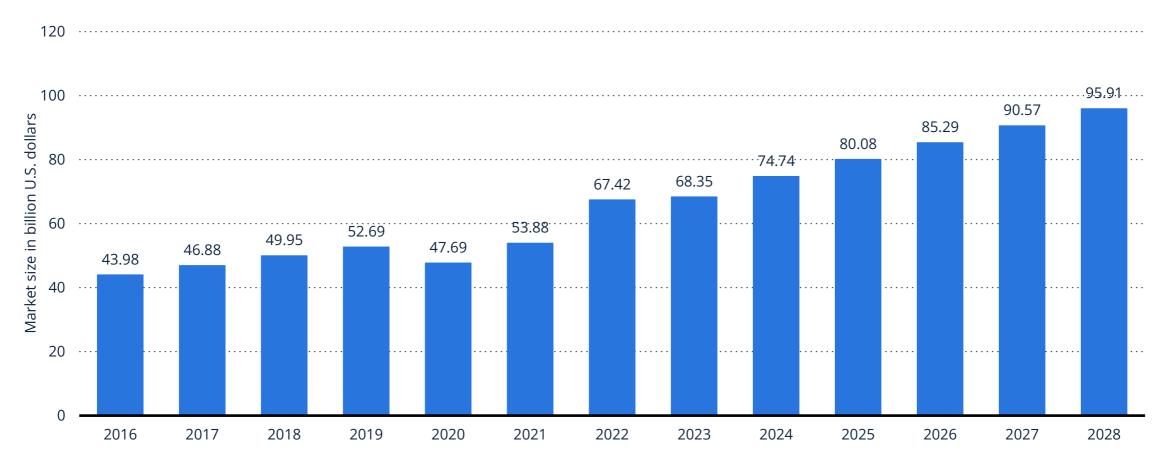




Source(s): European Commission

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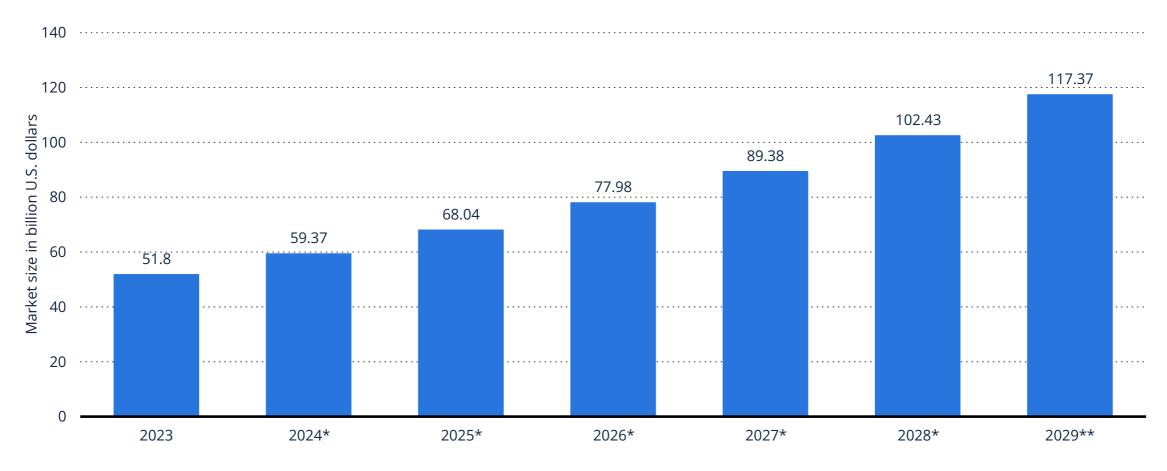
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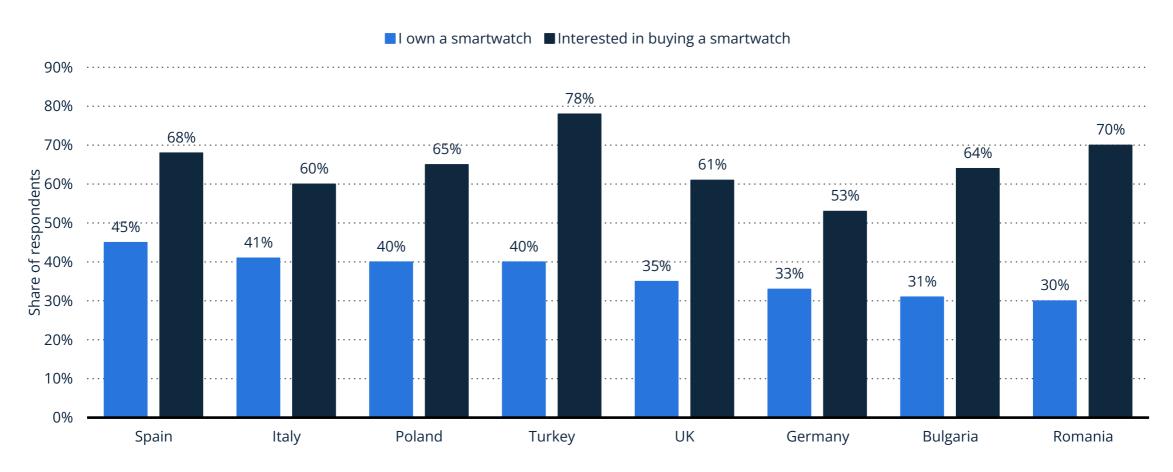
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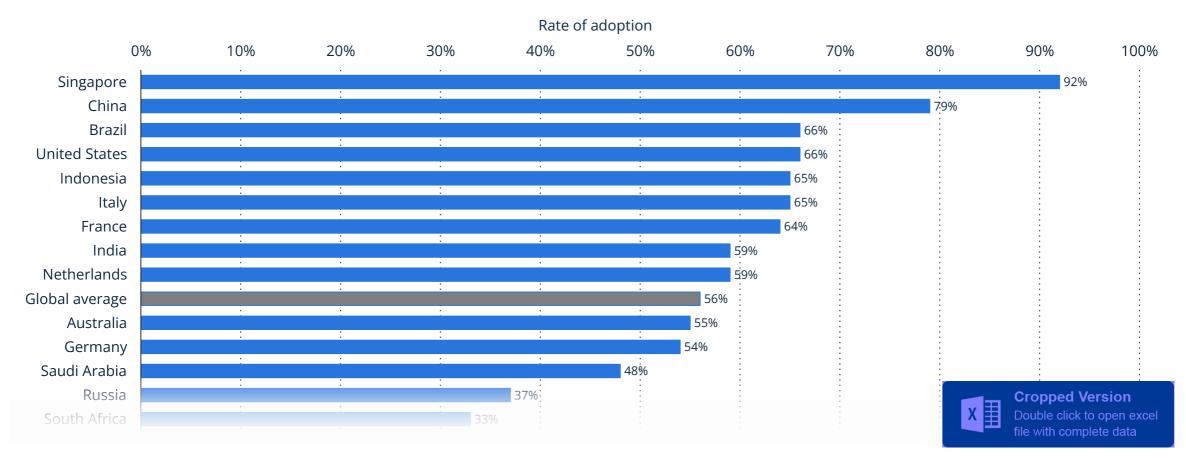
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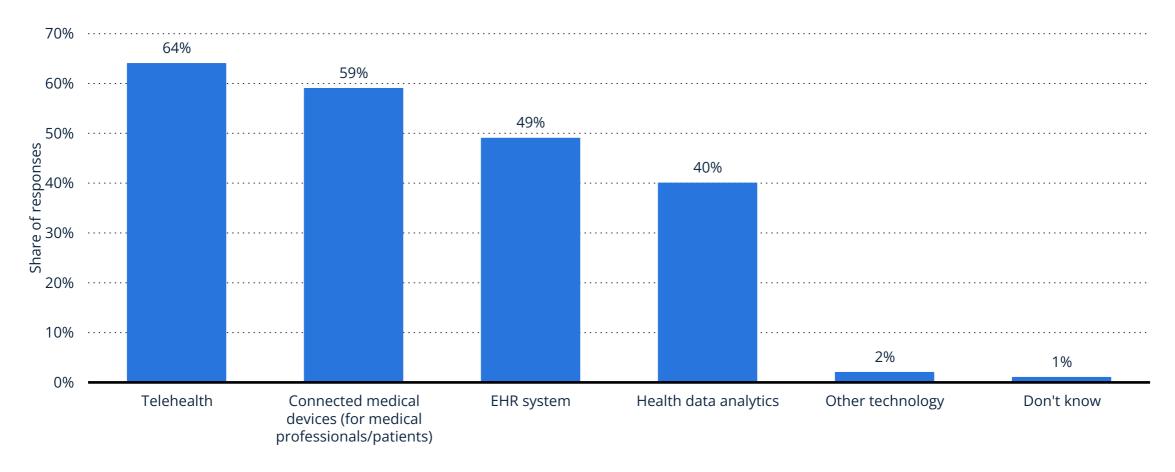




Source(s): Philips

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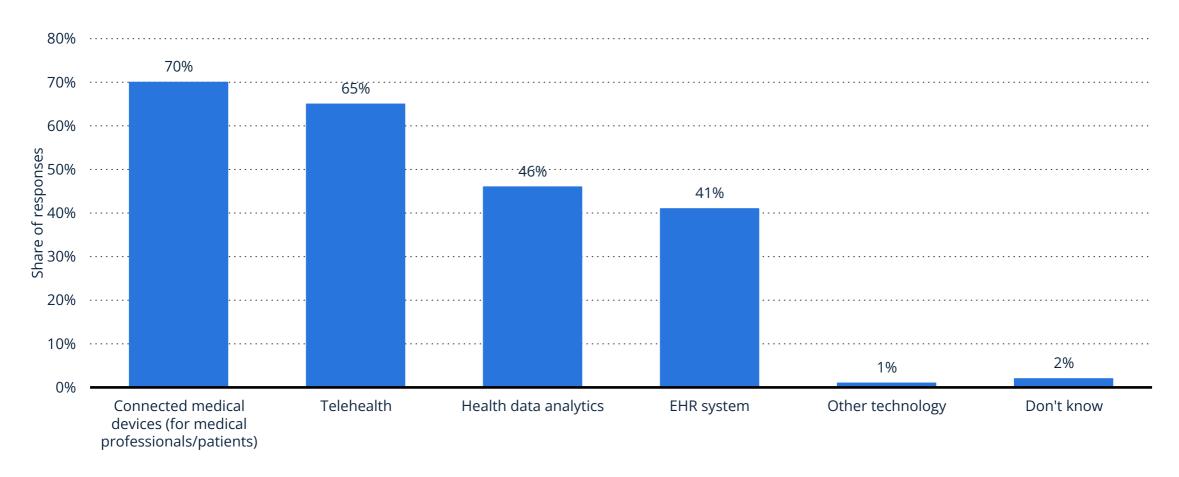
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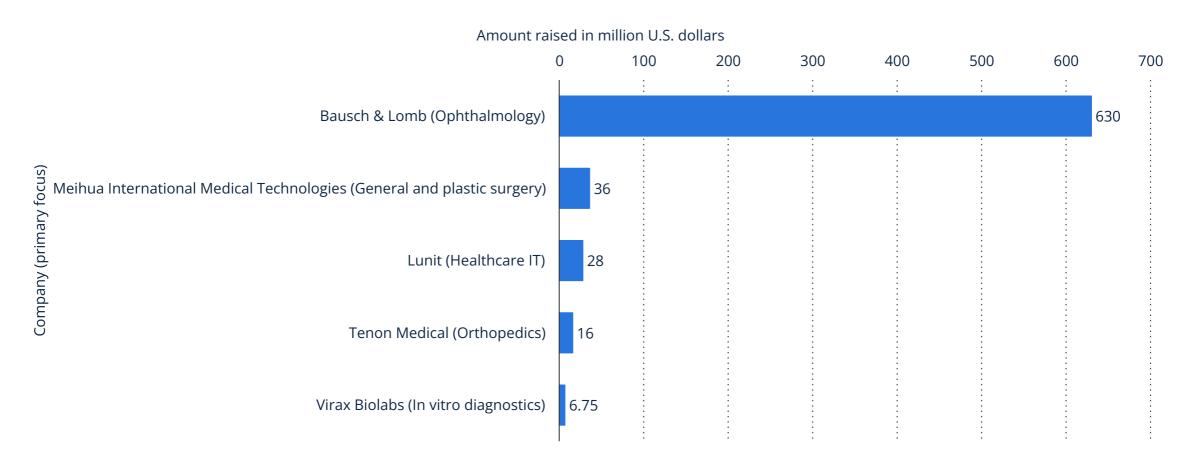


**CHAPTER 04** 

#### IPOs, M&As, funding

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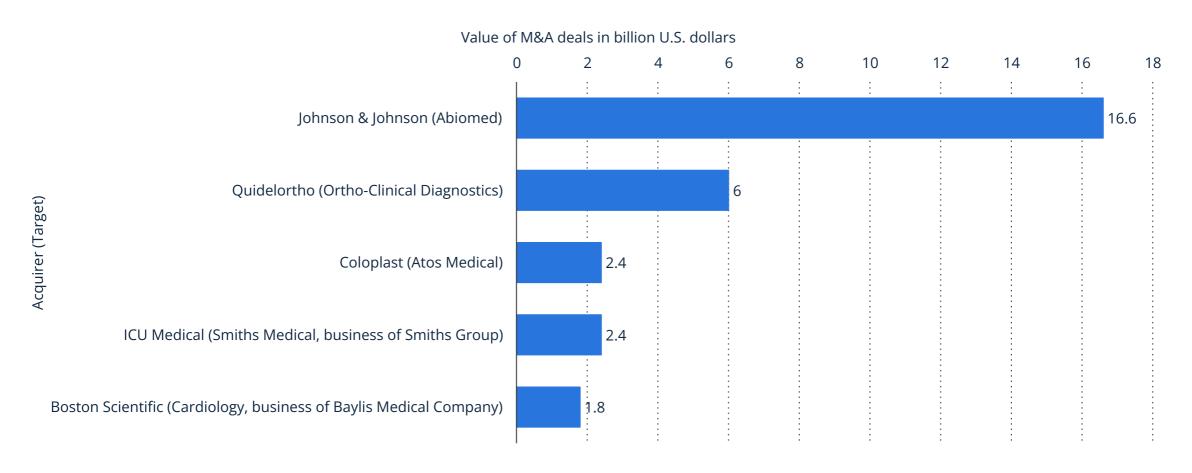
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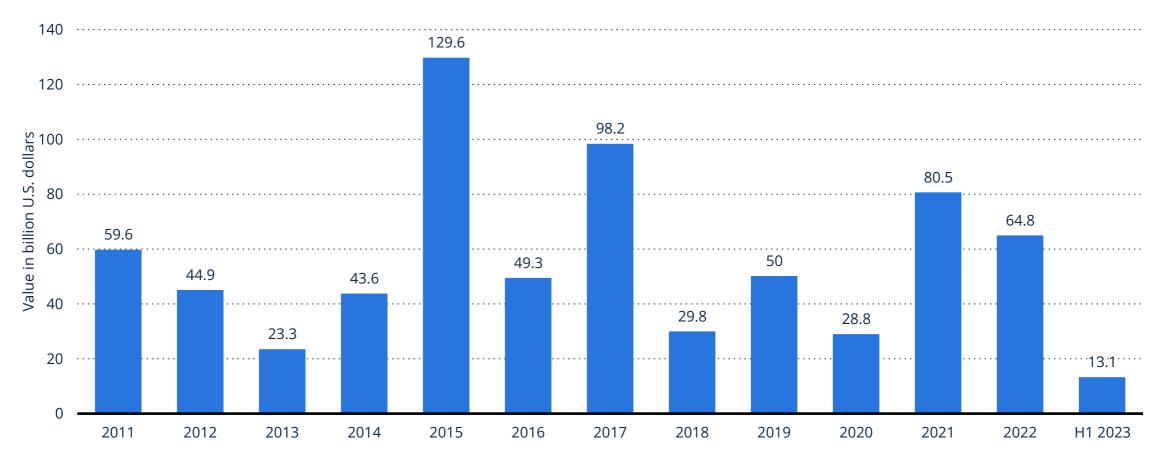
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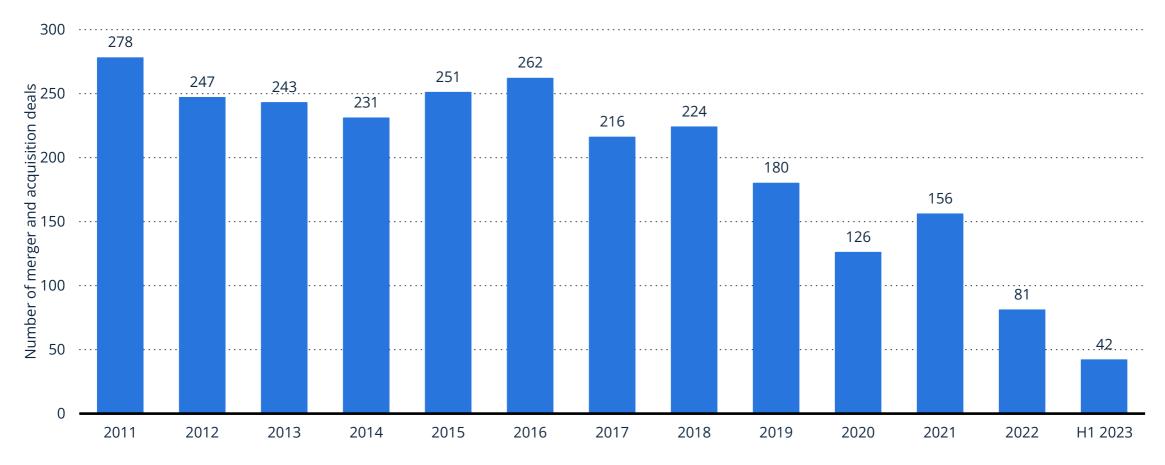




Source(s): Evaluate; Evaluate Vantage

### Number of merger and acquisition deals in the medical technology industry worldwide from 2011 to 2023

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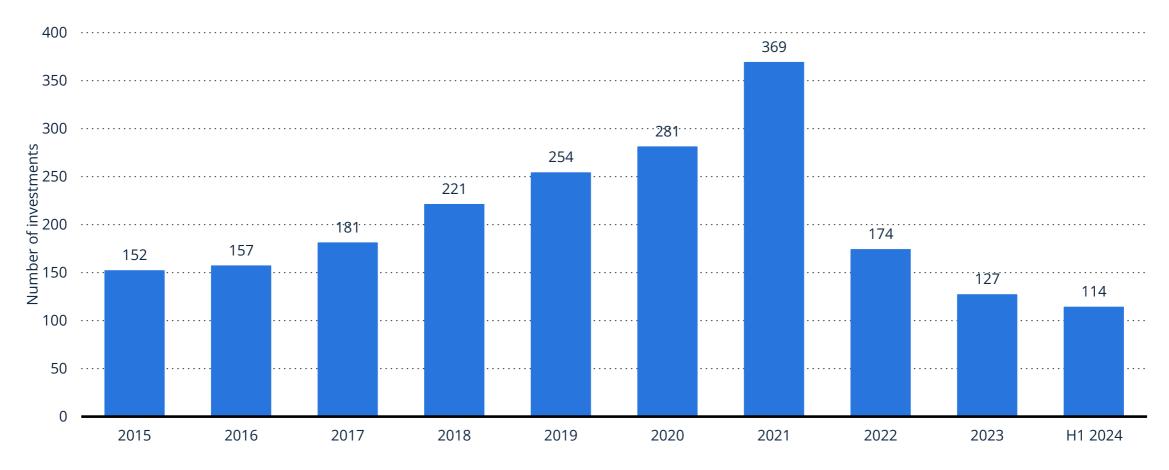




Source(s): Evaluate; Evaluate Vantage

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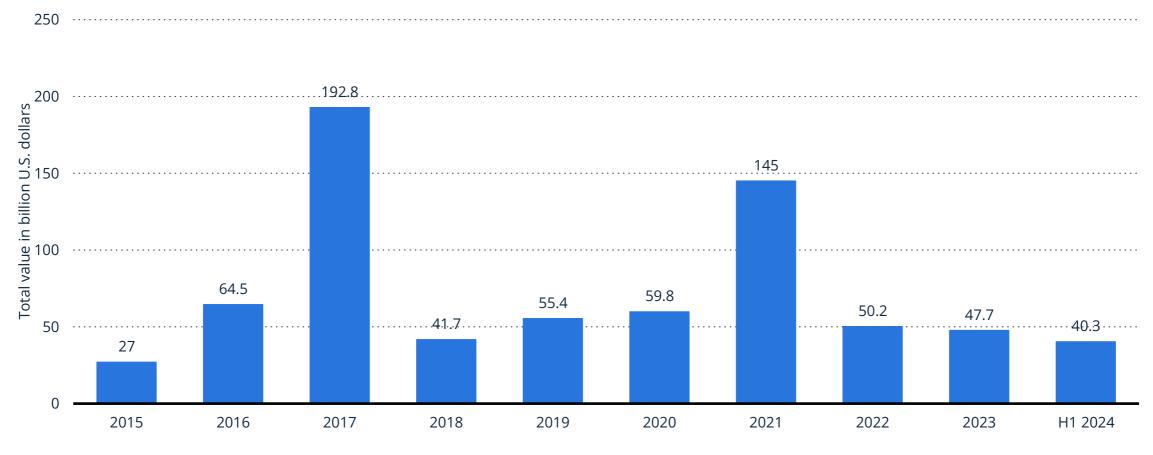
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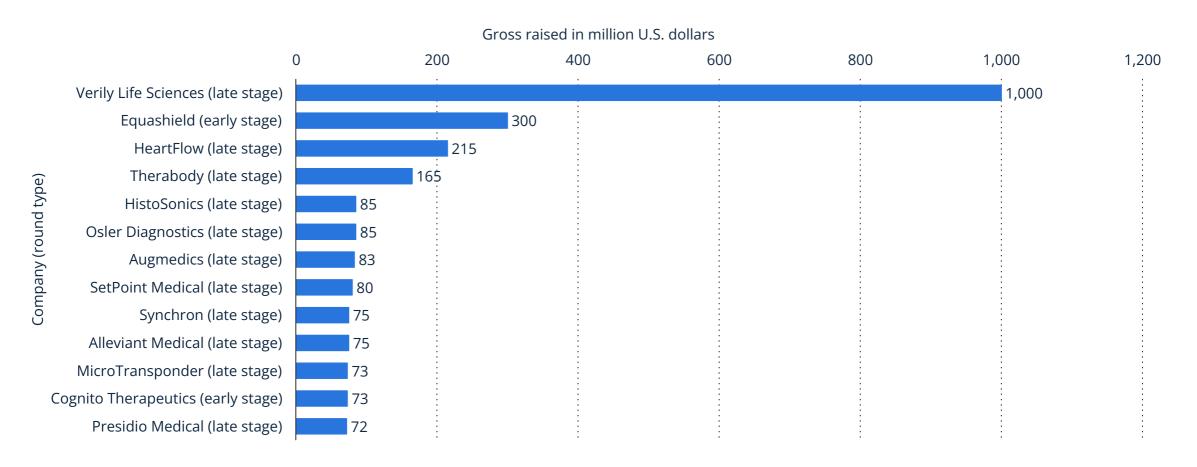
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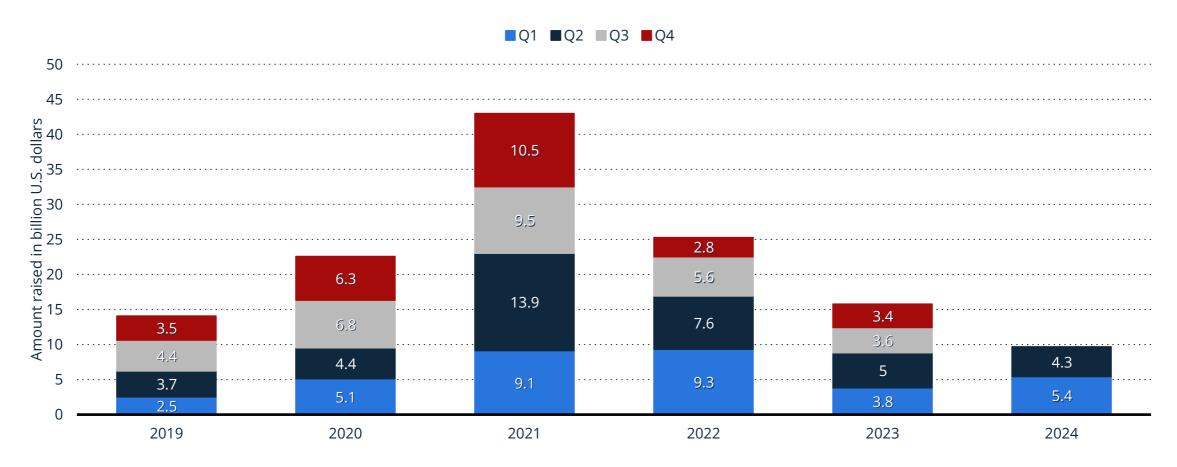




Source(s): Capital IO: Dow Iones: EY

#### Annual value of venture investments in the medical technology industry in the United States from 2019 to 2024 (in billion U.S. dollars)

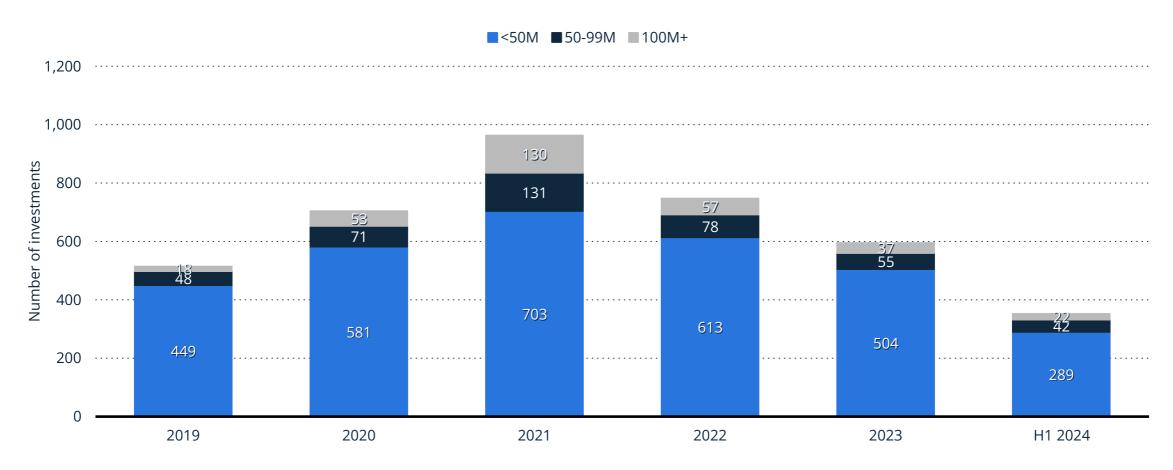
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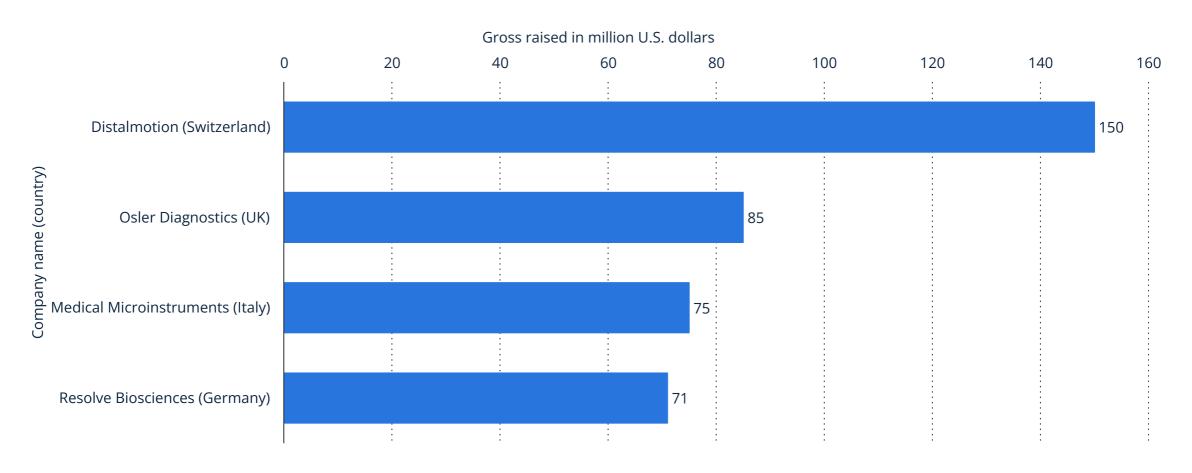
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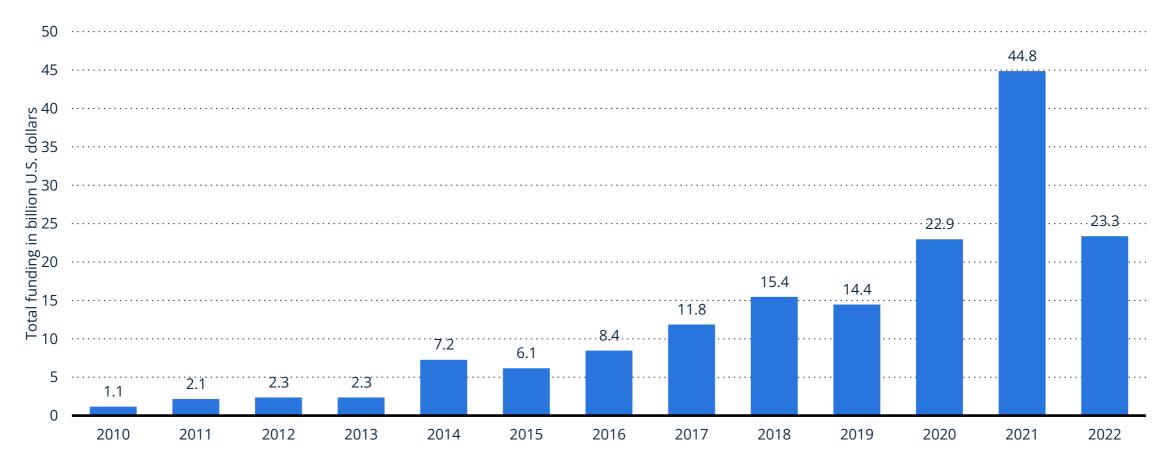


**CHAPTER 05** 

#### Digital health

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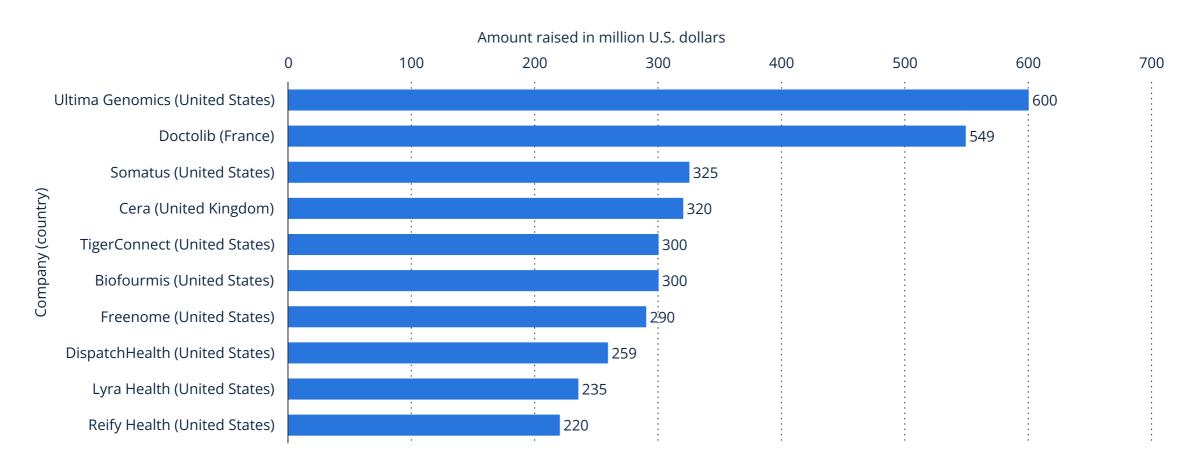
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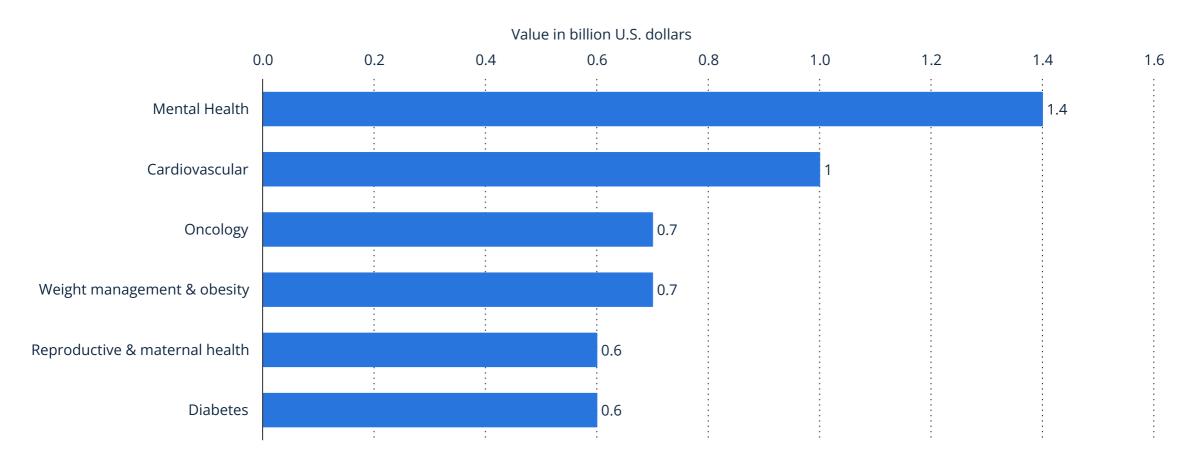




Source(s): StartUp Health

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Top funded digital health start-ups in the U.S. in 2024, by clinical indication

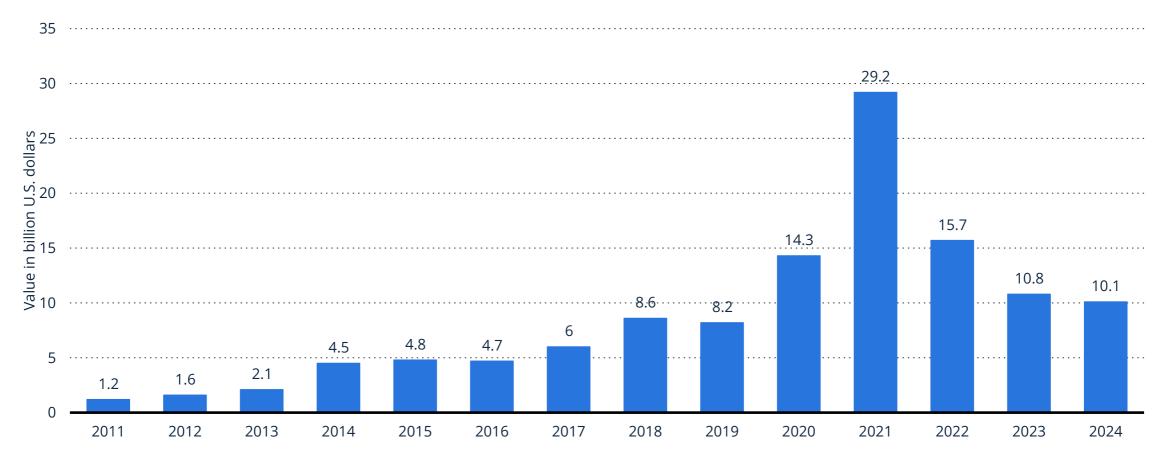




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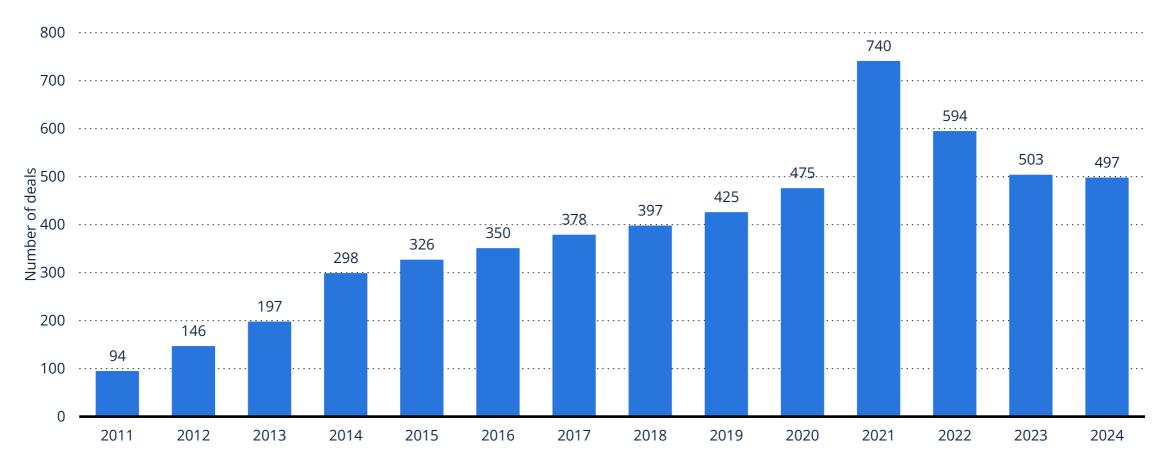




Source(s): Rock Health

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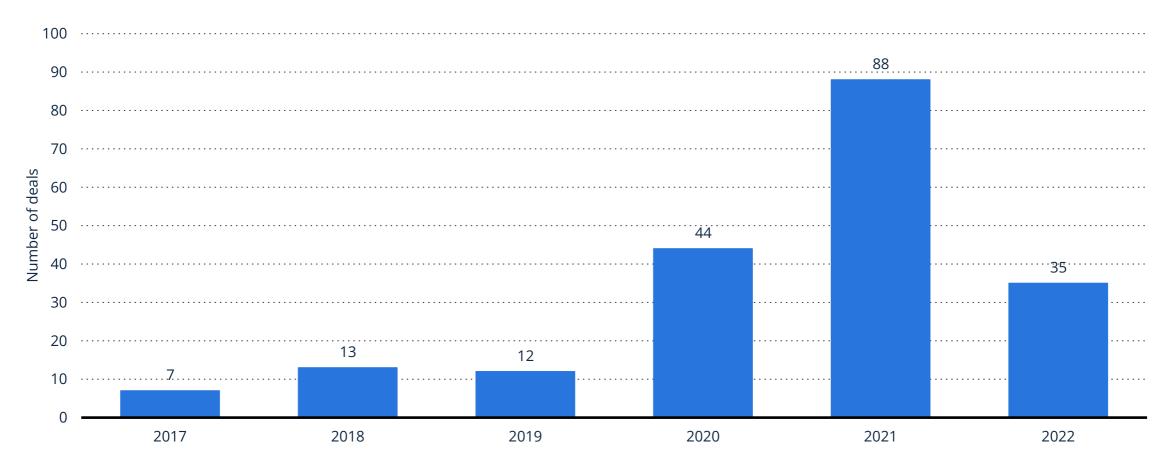
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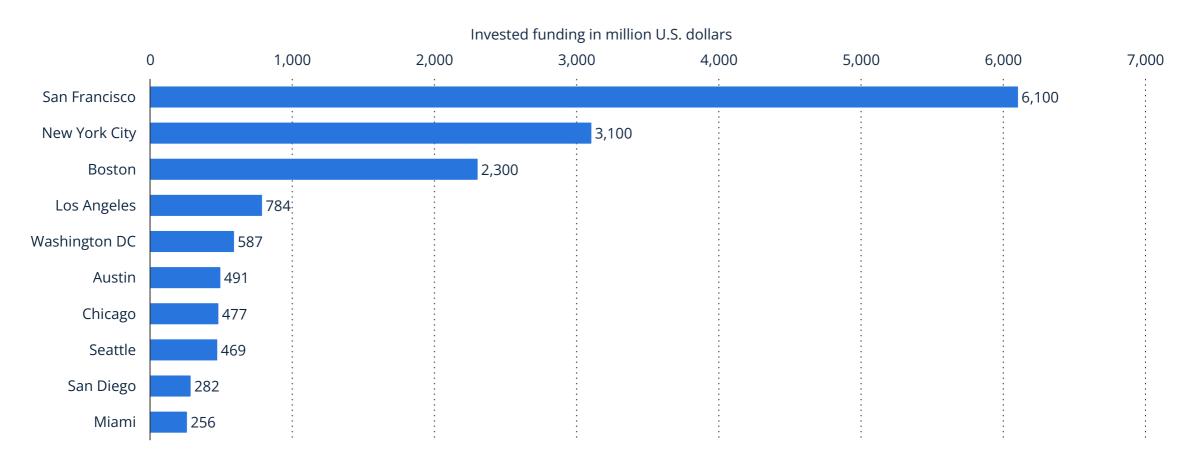
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# U.S. metro areas most active in digital health based on invested funding in 2022 (in million U.S. dollars)

Investments in most active U.S. metro area in digital health industry 2022

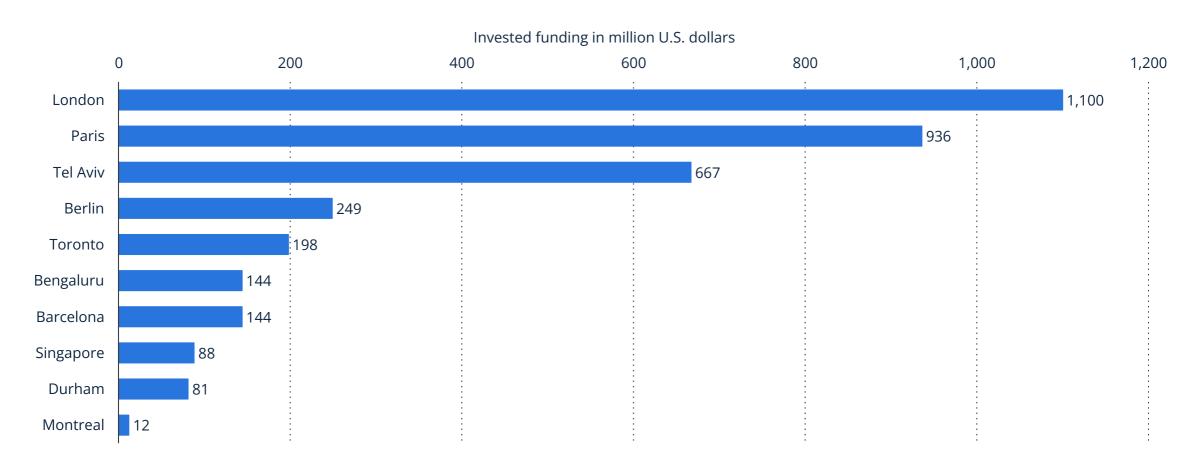




Source(s): StartUp Health

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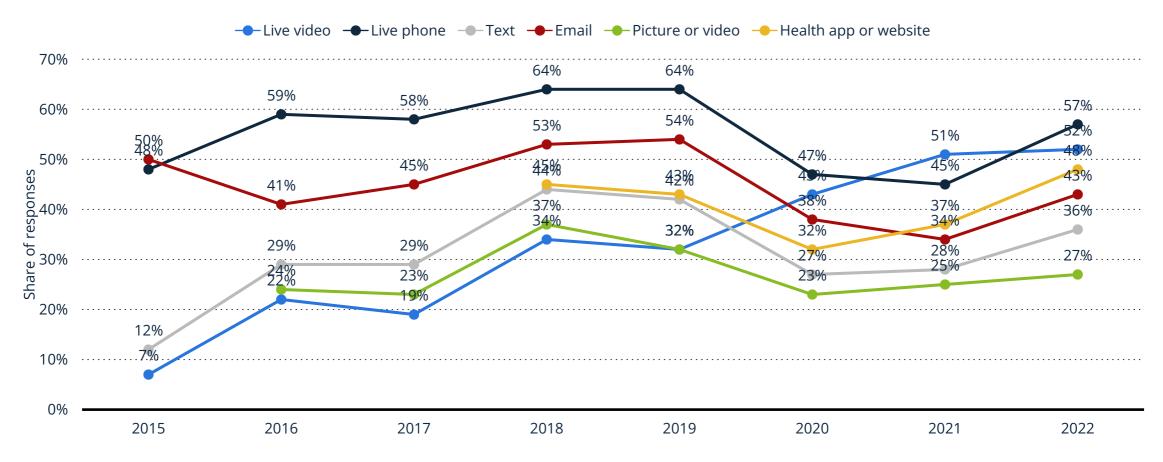
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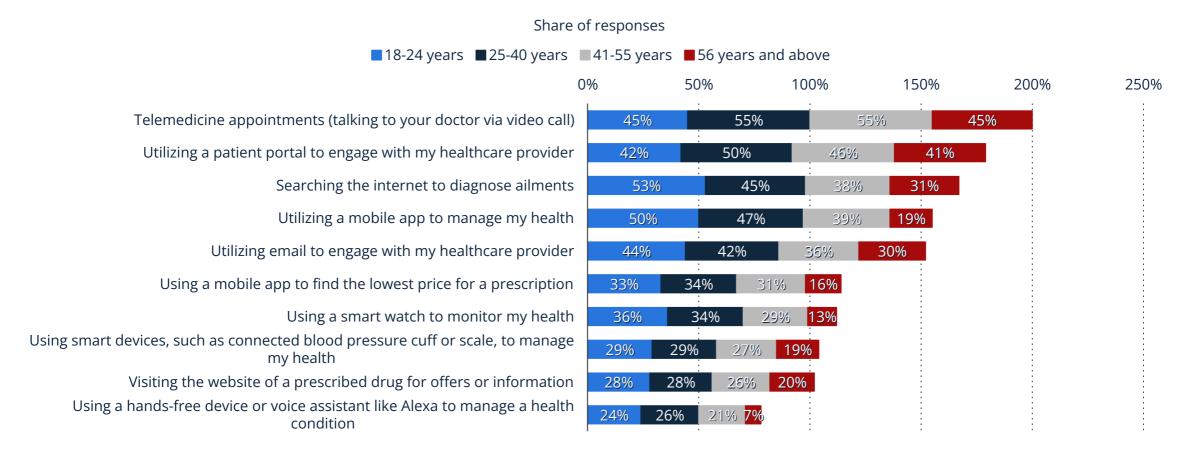
Use of telemedicine in the U.S. 2015-2022, by channel





#### Share of patients who reported increased usage of the following digital health technologies since the COVID-19 pandemic in the U.S. in 2021, by age

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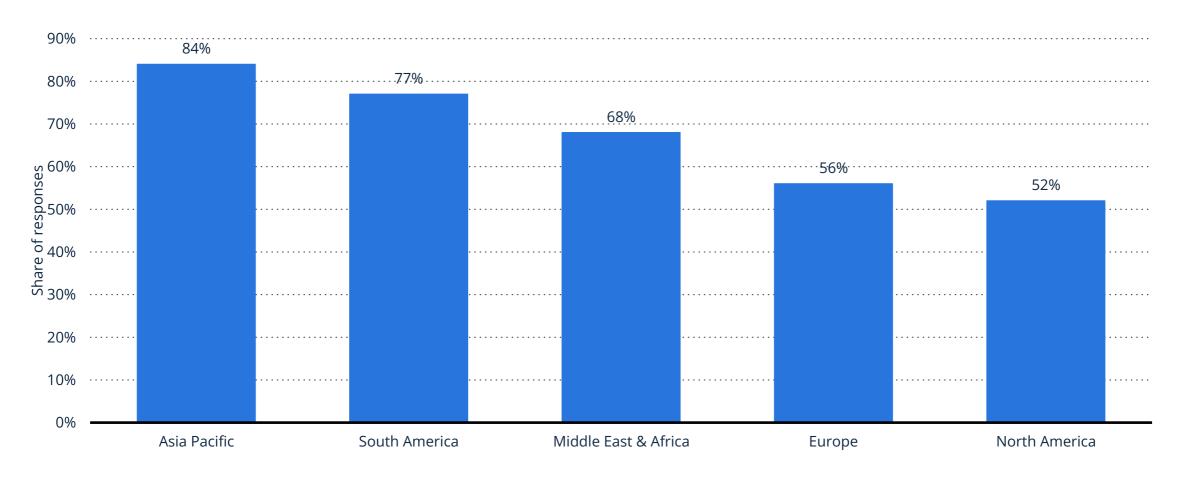




Source(s): Mobiguity

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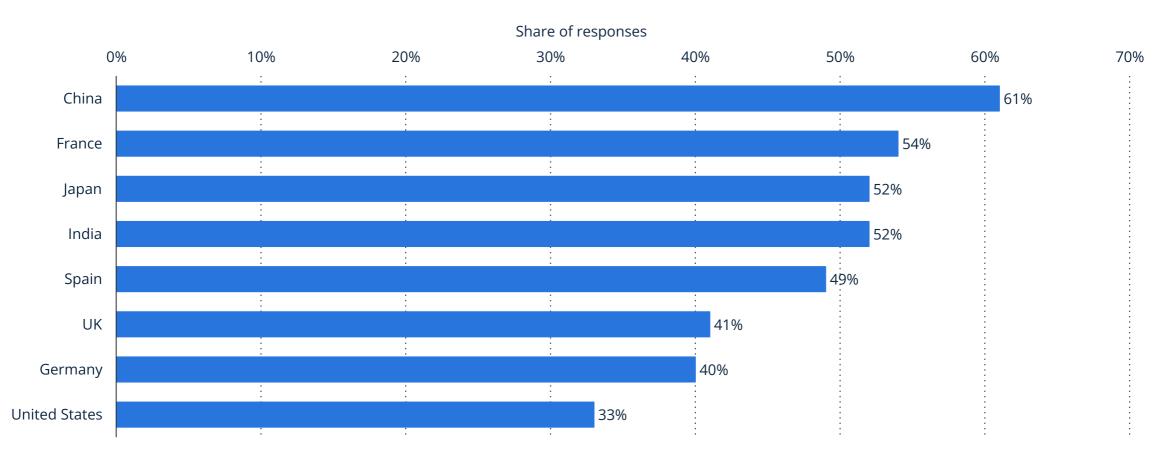
Clinicians' views on positive effects of technology in healthcare by 2031, by region





#### Share of clinicians who believed that in ten years' time the majority of healthcare will be provided in a patient's home instead of a healthcare setting as of December 2021, by country

Clinicians who believed healthcare access at home will increase by 2031, by country





Source(s): Elsevier

#### Sources

Arizton

**BIS Research** 

**BMO Capital Markets** 

**Brand Finance** 

Capital IQ

Corporate Knights

DealForma

Dow Jones

Dow Jones (VentureSource)

Elsevier

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Evaluate

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Evaluate (EvaluateMedTech)

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EY

Fresenius

General Electric

**Gradient Flow** 

HPE

Huawei

Ipsos

Johnson & Johnson JPMorgan Chase

**Medical Product Outsourcing** 

Mediobanca Mobiquity Philips

Rock Health StartUp Health

Statista

Statista estimates

Statista Market Insights

U.S. Securities and Exchange Commission

Vanson Bourne Various sources World Bank

