INDUSTRIES & MARKETS

Logistics industry worldwide



Table of Contents

01 Overview		Ocean freight market size worldwide 2020-2027	2
Size of the logistics industry worldwide 2018-2028	<u>03</u>	Global air cargo traffic by freight type 2007-2019	2
Global logistics market size by region 2023	<u>04</u>	Rail freight traffic worldwide, by region 2019-2020	<u>2</u>
Logistics industry - global costs 2010-2022	<u>05</u>	04 Commonica	
Logistics industry- global costs by region 2020	<u>06</u>	04 Companies	
Emerging markets - Logistics Performance Index country ranking 2024	<u>07</u>	Leading freight transportation companies globally 2022	2
Global supply chain pressure index monthly 2000-2024	<u>08</u>	Third-party logistics - leading 20 providers worldwide 2023	<u>2</u>
		The leading freight brokerage firms 2022	<u>2</u>
02 Trade		Leading air freight forwarders worldwide in 2024, by volume	2
Trade: export value worldwide 1950-2022	10	Leading ocean freight forwarders worldwide based on TEUs 2024	2
Leading merchandise exporters worldwide 2023, by value	<u>11</u>	Airlines worldwide - total freight tonne-kilometers 2020	<u>3</u>
Rail freight traffic worldwide, by region 2019-2020	<u>12</u>		
Air cargo traffic - worldwide volume 2004-2023	<u>13</u>		
Loaded freight in international maritime trade 1970-2021	<u>14</u>		
Transport volume of worldwide maritime trade 1990-2023	<u>15</u>		
03 Segments			
Global freight forwarding market size 2024-2029	<u>17</u>		
Freight forwarding market share worldwide by region 2021	<u>18</u>		
Global contract logistics market size 2009-2021	<u>19</u>		
Global e-commerce logistics market size 2020-2026	<u>20</u>		

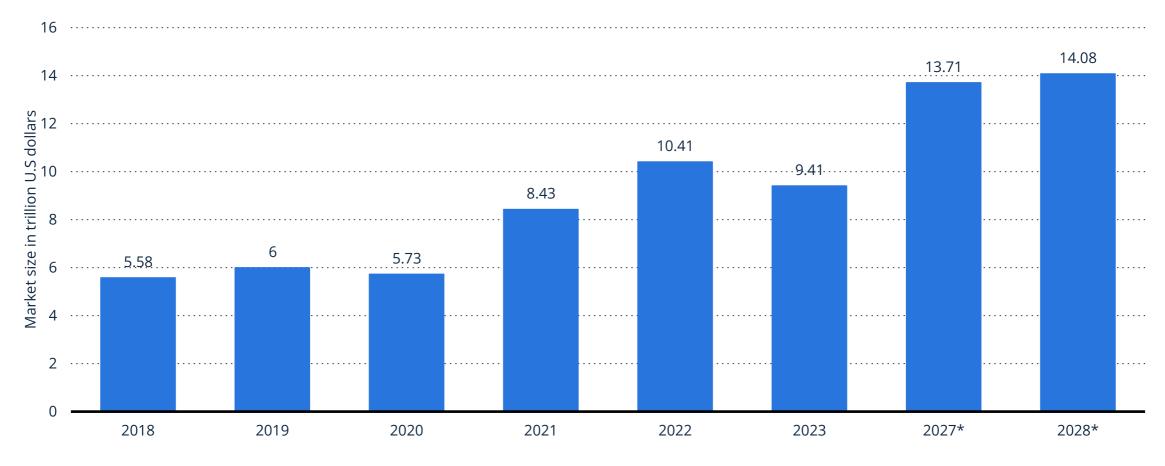


CHAPTER 01

Overview

Size of the global logistics industry from 2018 to 2023, with forecasts until 2028 (in trillion U.S dollars)

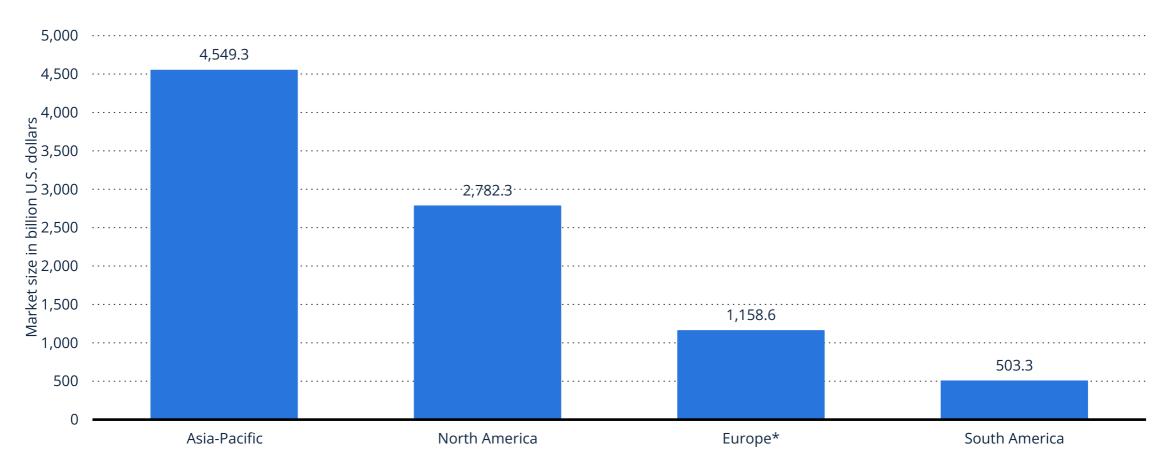
Size of the logistics industry worldwide 2018-2028





Size of the global logistics market in 2023, by region (in billion U.S. dollars)

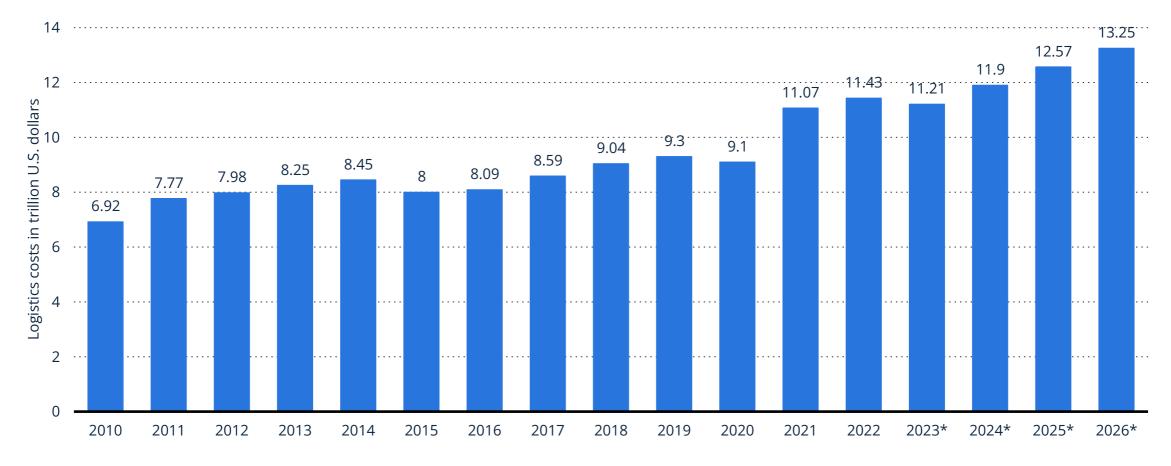
Global logistics market size by region 2023





Logistics industry costs worldwide from 2010 to 2022, with forecasts until 2026 (in trillion U.S. dollars)

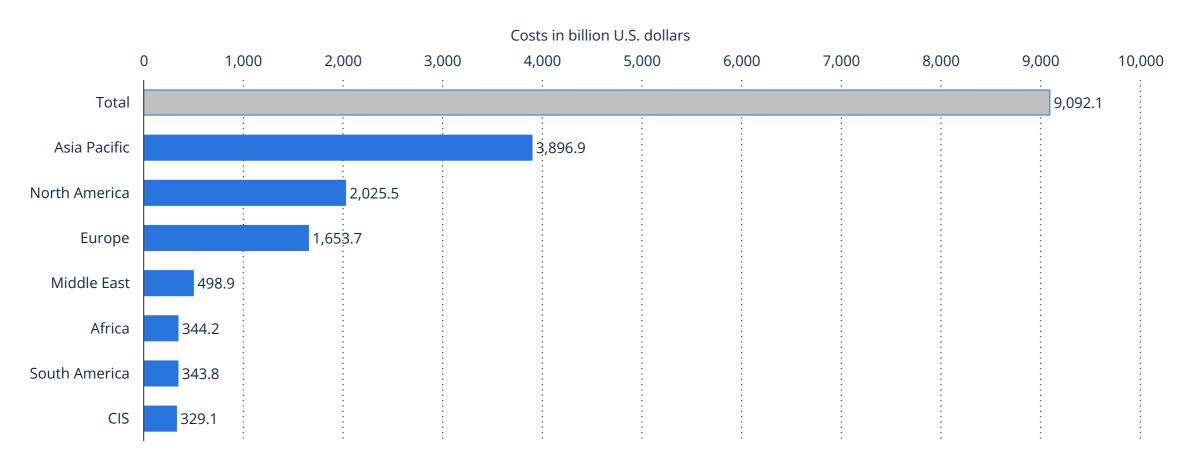
Logistics industry - global costs 2010-2022





Global logistics industry costs in 2020, by region (in billion U.S. dollars)

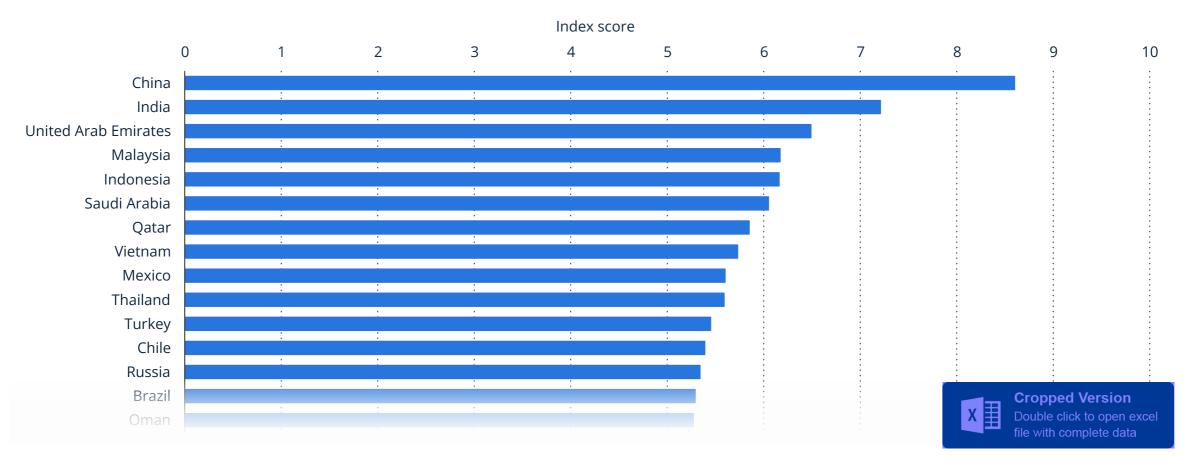
Logistics industry- global costs by region 2020





Leading emerging logistics markets in 2024, based on the Agility Emerging Markets Logistics Index*

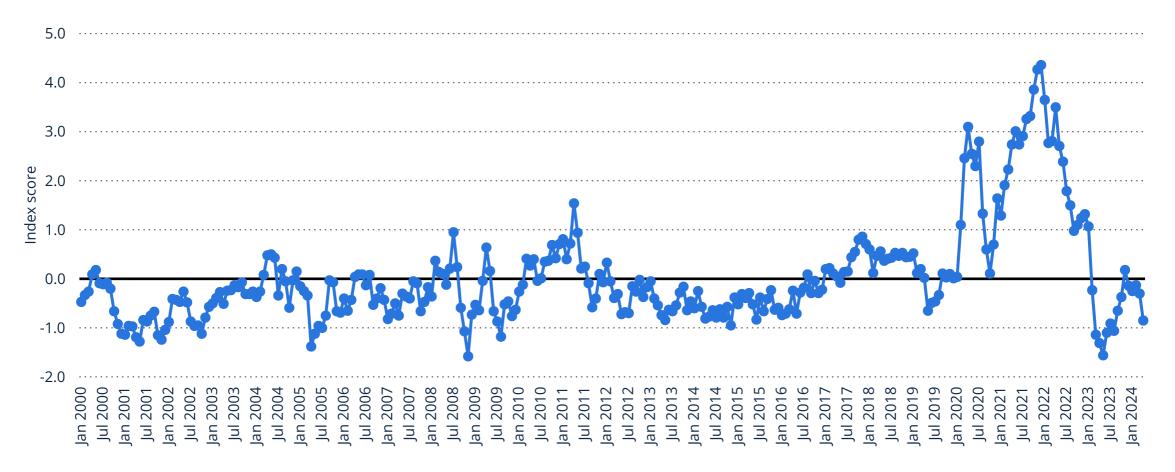
Emerging markets - Logistics Performance Index country ranking 2024





Global supply chain pressure index from January 2000 to April 2024

Global supply chain pressure index monthly 2000-2024



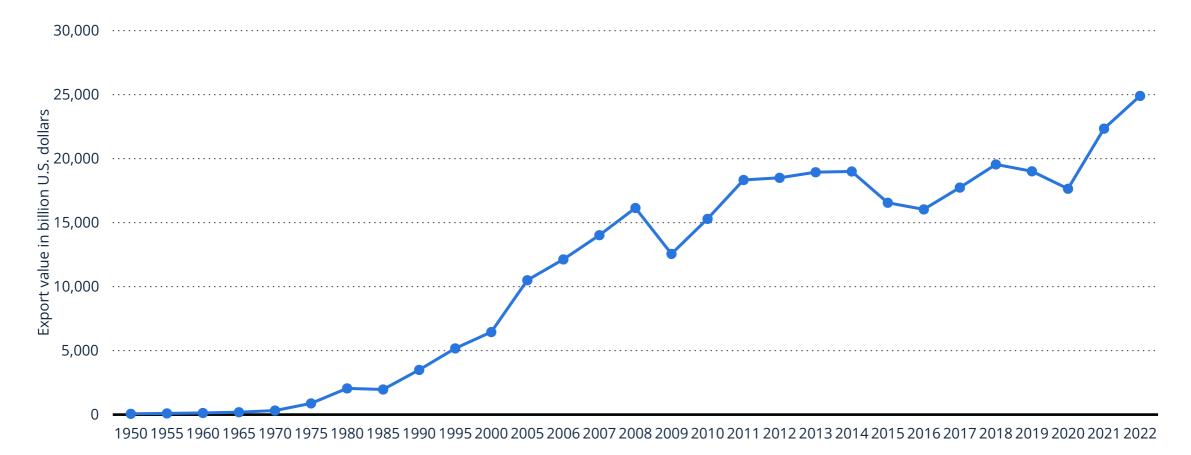


CHAPTER 02

Trade

Trends in global export value of trade in goods from 1950 to 2022 (in billion U.S. dollars)

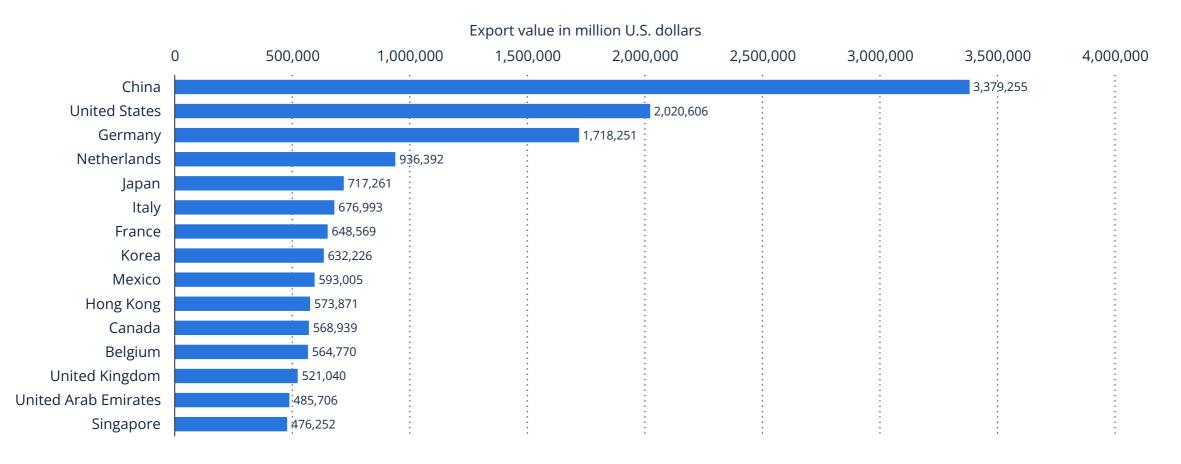
Trade: export value worldwide 1950-2022





Leading merchandise exporting regions worldwide in 2023, by value (in million U.S. dollars)

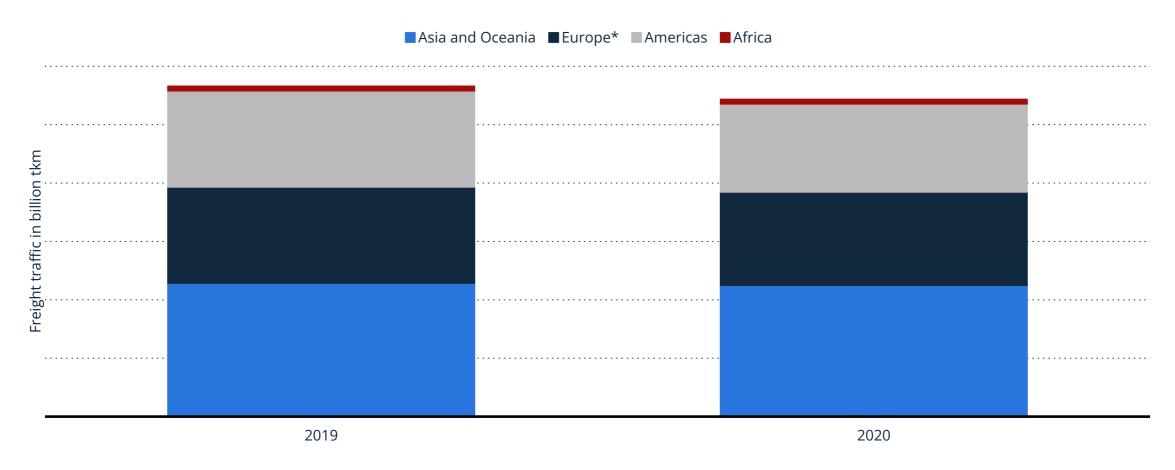
Leading merchandise exporters worldwide 2023, by value





Global rail freight traffic from 2019 to 2020, by region (in billion tonne kilometers)

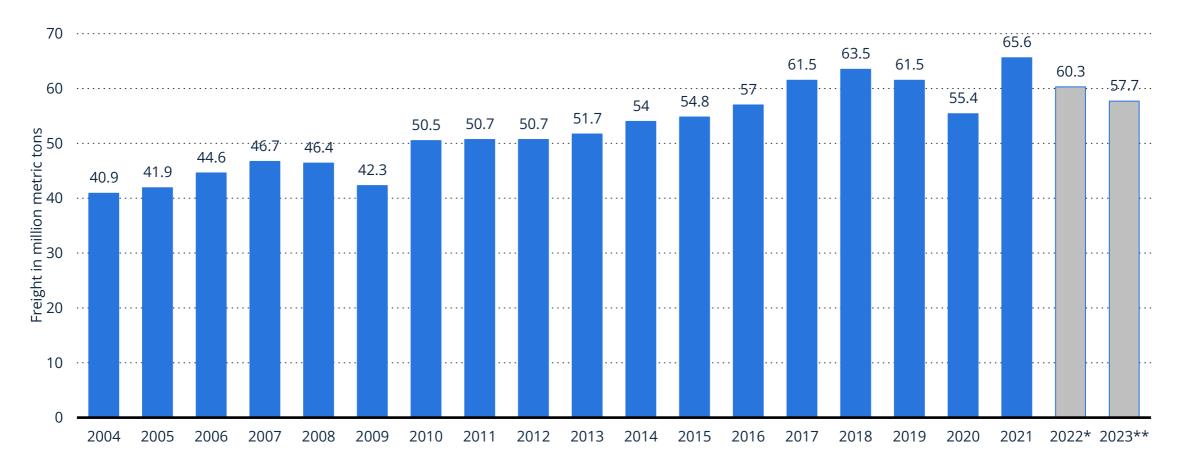
Rail freight traffic worldwide, by region 2019-2020





Worldwide air freight traffic from 2004 to 2021, with an estimate for 2022 and 2023 (in million metric tons)

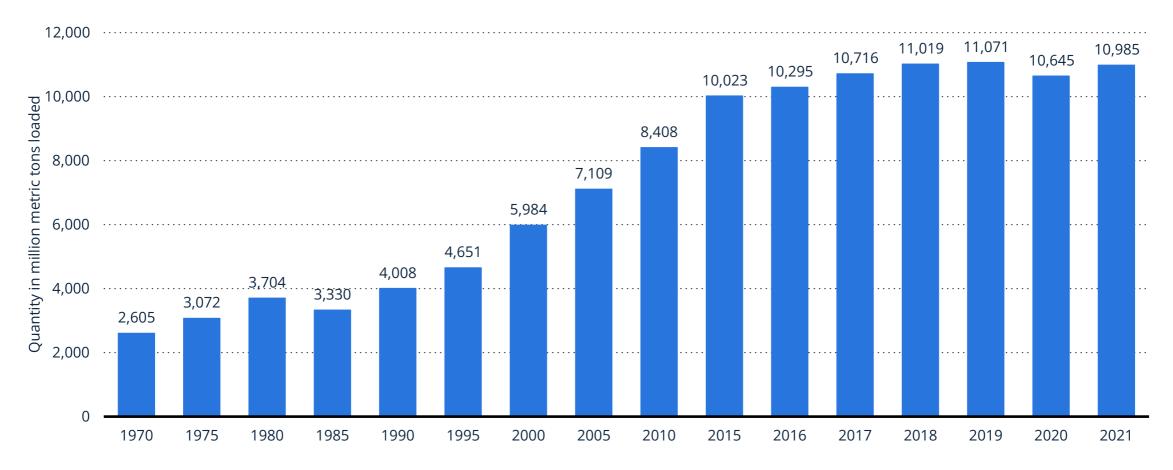
Air cargo traffic - worldwide volume 2004-2023





Quantity of loaded freight in international maritime trade from 1970 to 2021 (in million metric tons loaded)

Loaded freight in international maritime trade 1970-2021

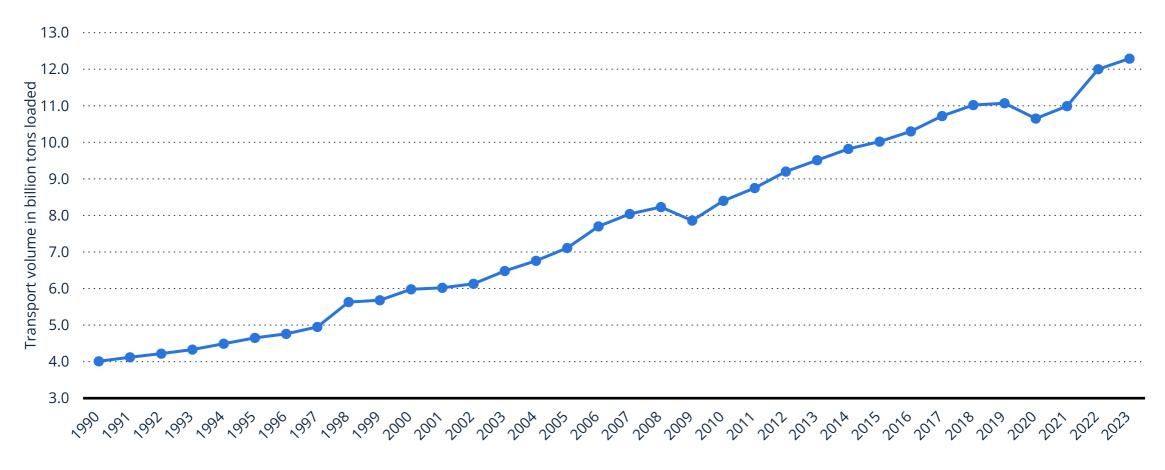




Source(s): UNCTAD

Transport volume of seaborne trade from 1990 to 2023 (in billion tons loaded)

Transport volume of worldwide maritime trade 1990-2023





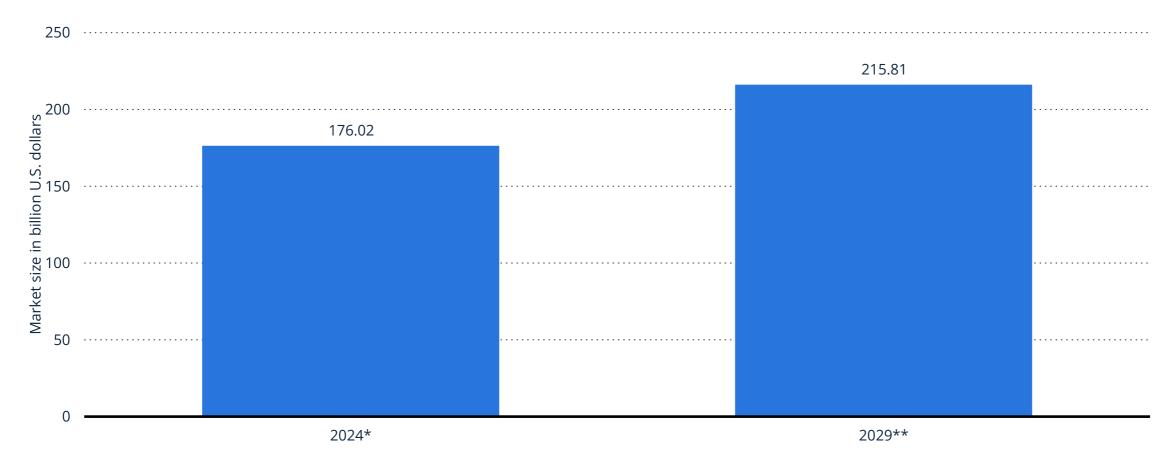
Source(s): Clarkson Research Services: UNCTAD

CHAPTER 03

Segments

Size of the freight forwarding market worldwide in 2024, with a forecast for 2029 (in billion U.S. dollars)

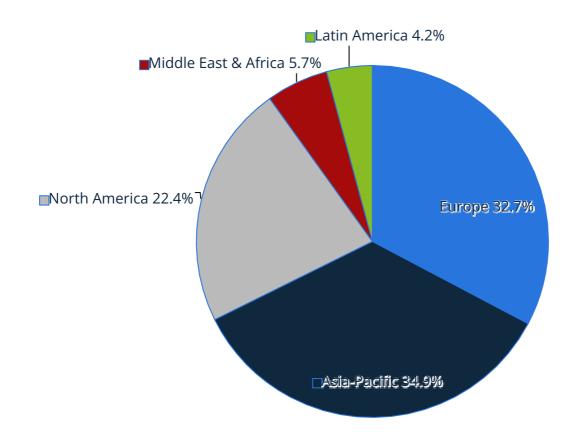
Global freight forwarding market size 2024-2029





Total freight forwarding market share worldwide in 2021, by region

Freight forwarding market share worldwide by region 2021

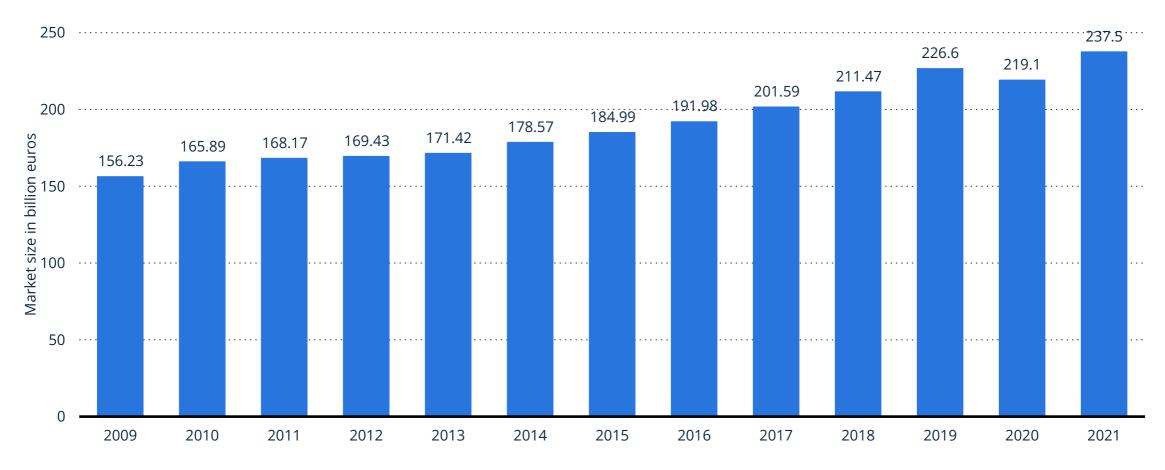




Source(s): Transport Intelligence

Size of the contract logistics market worldwide from 2009 to 2021 (in billion euros)

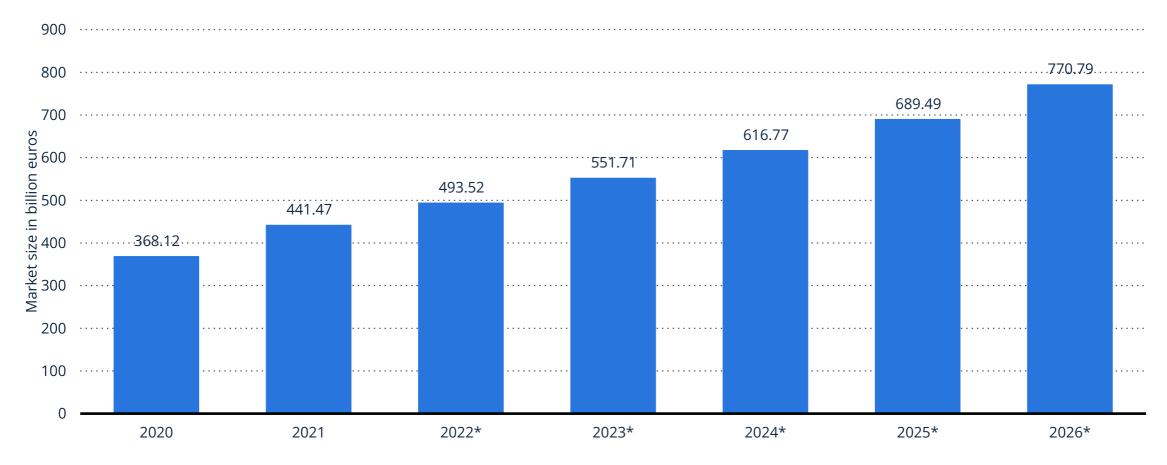
Global contract logistics market size 2009-2021





Size of the global e-commerce logistics market from 2020 to 2026 (in billion euros)

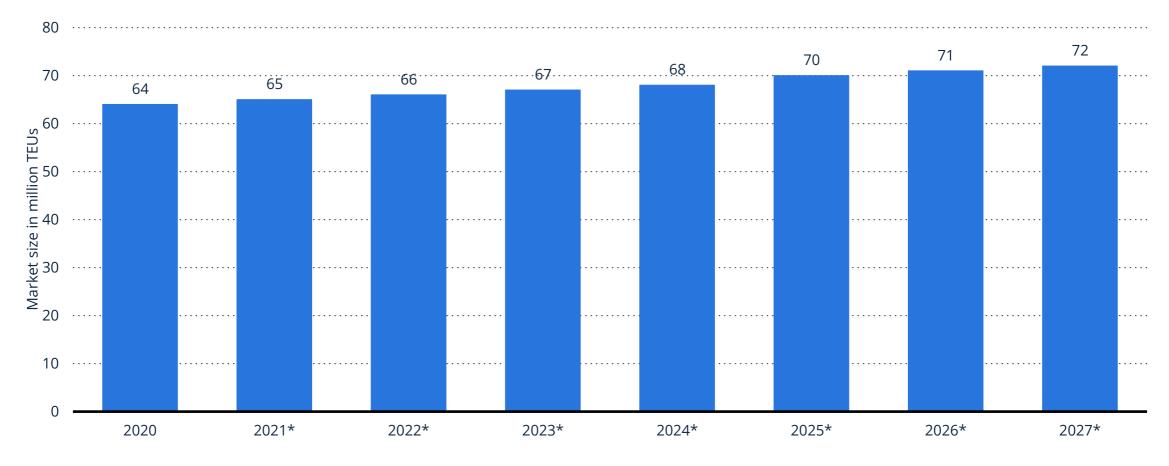
Global e-commerce logistics market size 2020-2026





Global ocean freight market size from 2020 to 2027 (in million TEUs)

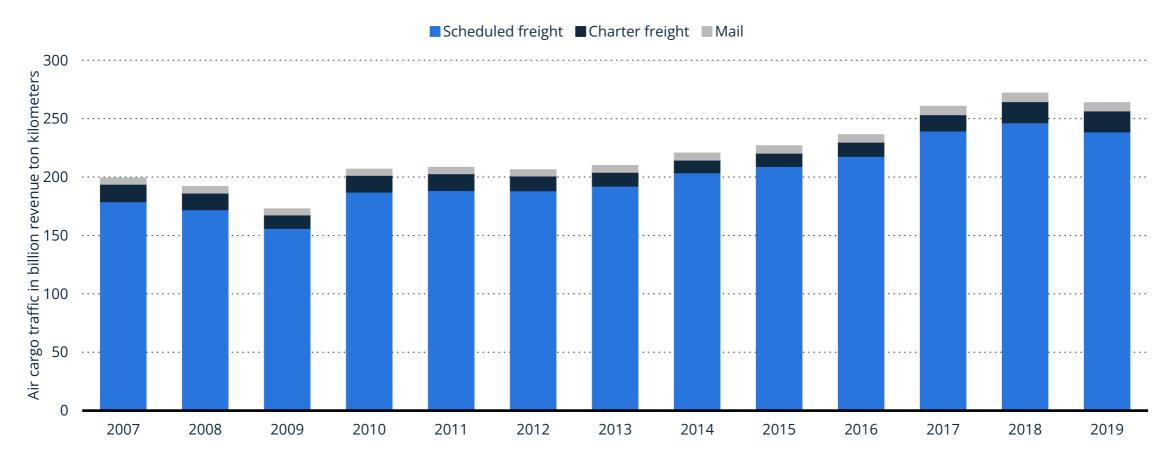
Ocean freight market size worldwide 2020-2027





Air cargo traffic worldwide from 2007 to 2019, by freight type (in billion revenue ton kilometers)

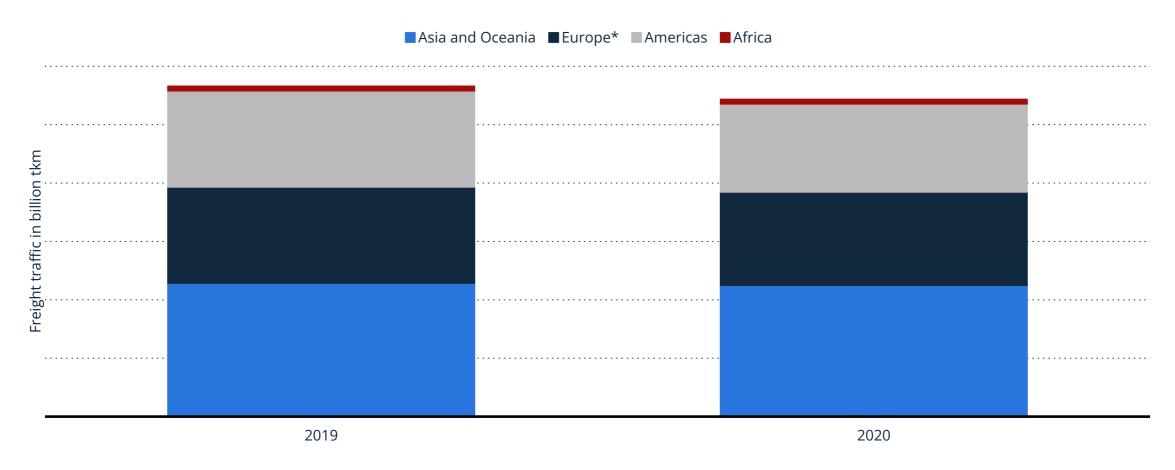
Global air cargo traffic by freight type 2007-2019





Global rail freight traffic from 2019 to 2020, by region (in billion tonne kilometers)

Rail freight traffic worldwide, by region 2019-2020



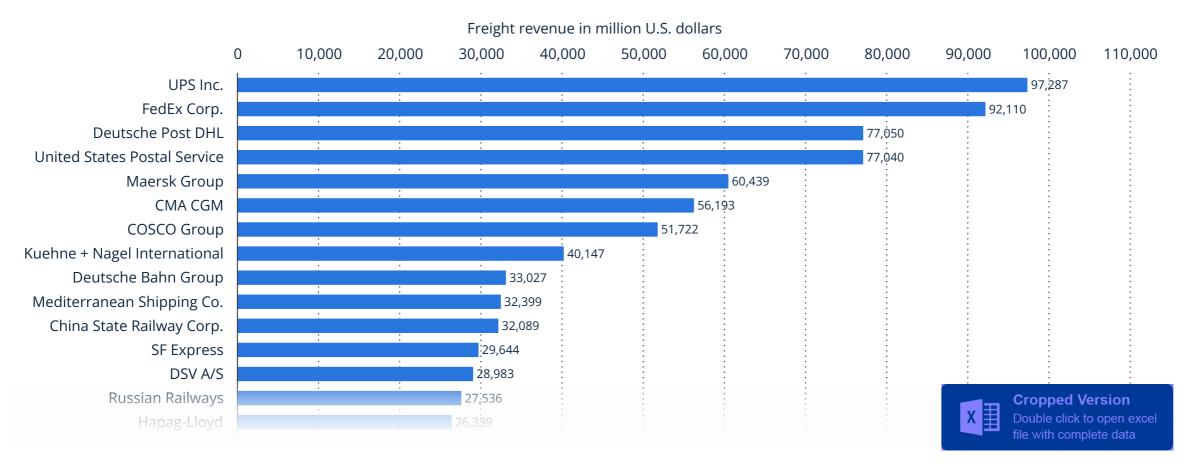


CHAPTER 04

Companies

Leading freight transportation companies worldwide in 2022, based on freight revenue (in million U.S. dollars)

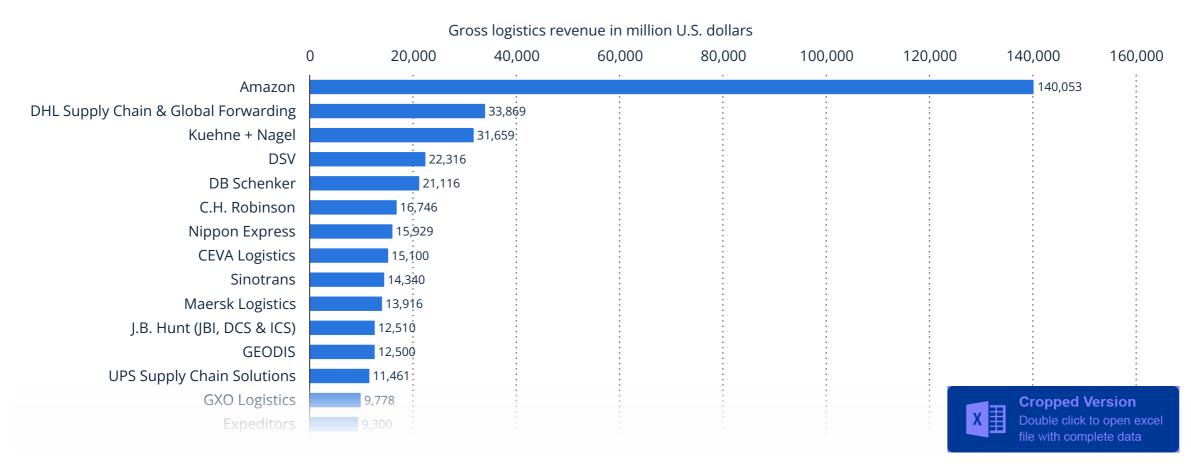
Leading freight transportation companies globally 2022





The world's leading 20 third-party logistics (3PLs) providers in 2023, based on gross logistics revenue (in million U.S. dollars)

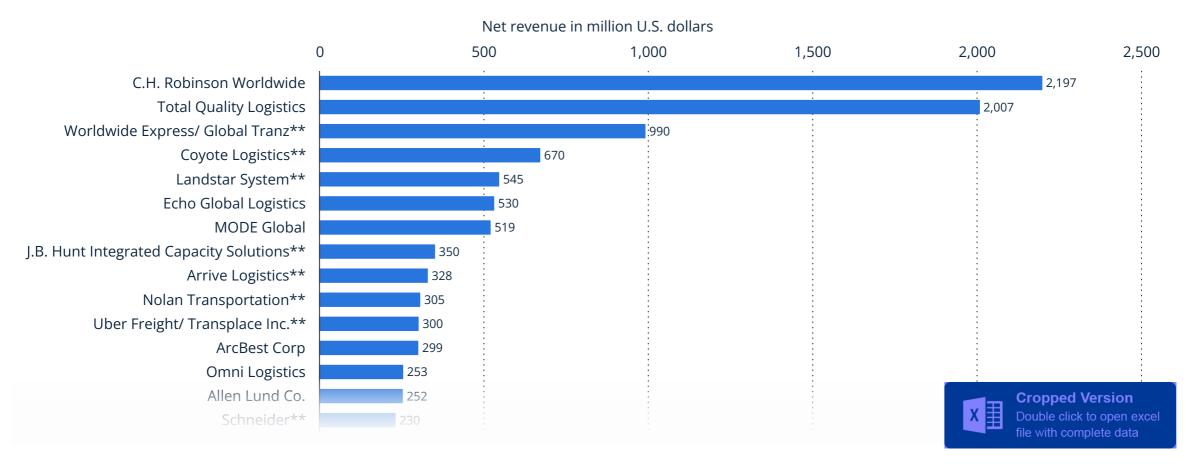
Third-party logistics - leading 20 providers worldwide 2023





The leading freight brokerage firms in 2022, based on net revenue (in million U.S. dollars)

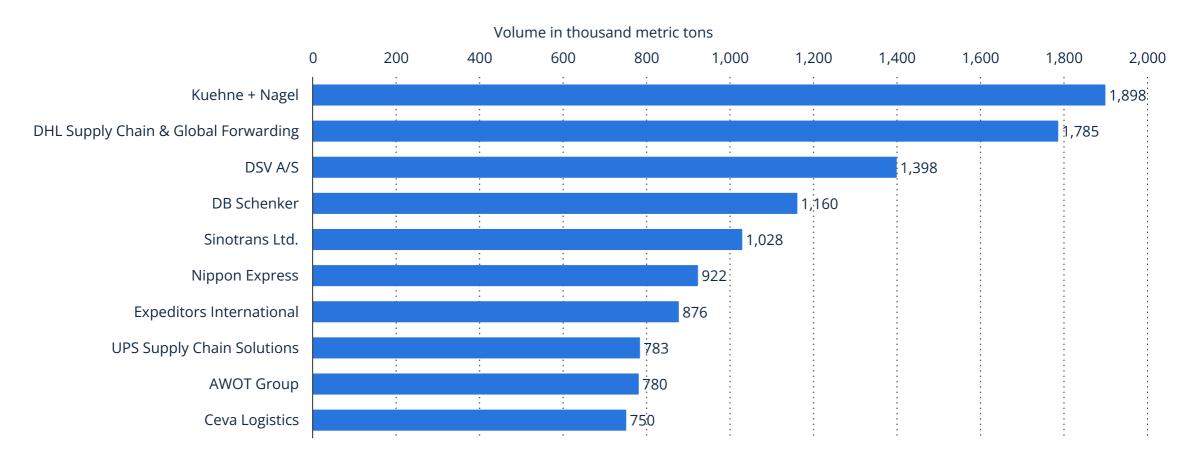
The leading freight brokerage firms 2022





The world's leading air freight forwarders in 2024, based on volume (in 1,000 metric tons)

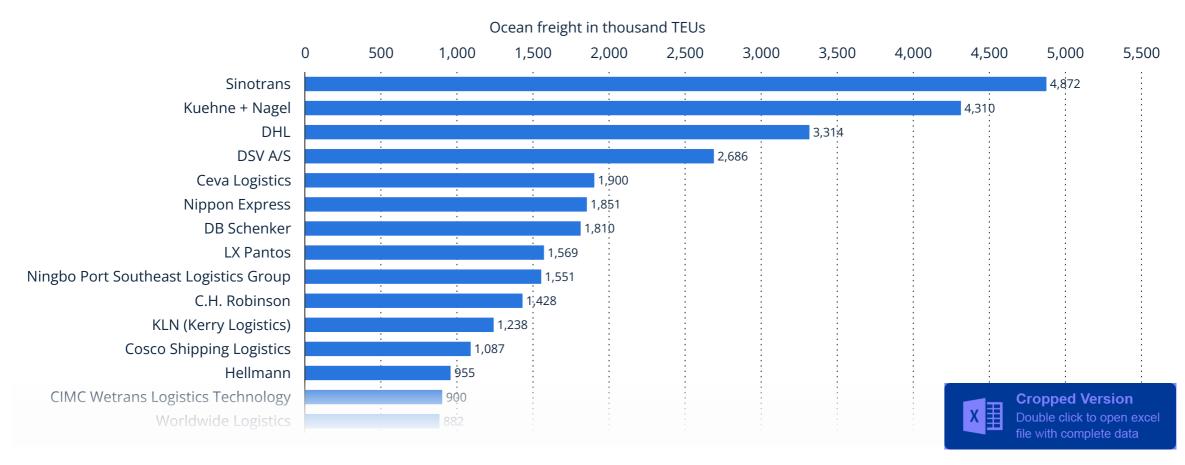
Leading air freight forwarders worldwide in 2024, by volume





The world's leading ocean freight forwarders in 2024, based on ocean freight TEUs (in 1,000s)

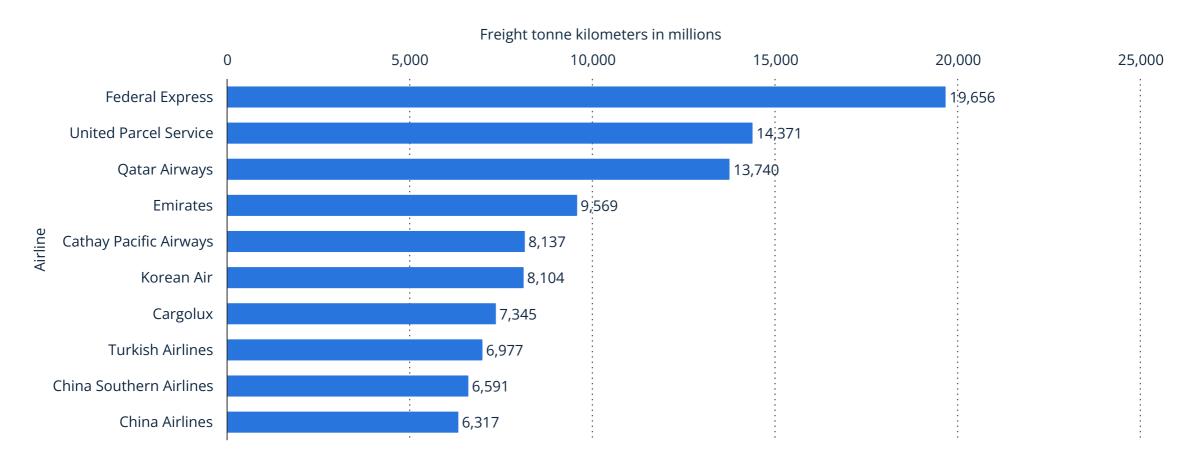
Leading ocean freight forwarders worldwide based on TEUs 2024





Leading airlines worldwide by international and domestic freight tonne-kilometers in 2020 (in millions)

Airlines worldwide - total freight tonne-kilometers 2020





Sources

Agility

Airfinance Journal (Airline Analyst)

Armstrong & Associates

Baltic Exchange

Bloomberg

Boeing

Bureau of Labor Statistics

Clarkson Research Services

GlobeNewswire

Harper Petersen

Haver Analytics

IATA

ICAO

IHS Markit

IMF

Indonesia Investments

ISM

Mordor Intelligence

New York Fed

PortCalls Asia

Refinitiv

Research and Markets

S&P Global Platts

SJ Consulting Group

Statista

Transport Intelligence

Transport Topics

Transport Topics (based on company reports)

UIC

UNCTAD

Various sources (Australian Logistics Council, NESDB, Vietnam Business Forum, Logistics Viewpoints)

WTO

