# **Strategy Document: Cyclistic**

#### **Sign-off matrix:**

| Name      | Team / Role | Date |
|-----------|-------------|------|
| Viet Pham |             |      |

**Proposer:** Cyclistic stakeholders

Status: [Draft] > Under review > Implemented | Not implemented (Highlight current status)

Primary dataset: NYC Citi Bike Trips

Secondary dataset: Census Bureau US Boundaries

**User Profiles:** [Who is the intended audience for this dashboard? How do you expect them to use this dashboard?]

#### People with dashboard-viewing privileges:

Adhira, Brianne, Ernest, Jamal, Megan, Nina, Rick, Shareefah, Sara, Tessa

# **Dashboard Functionality**

| Dashboard Feature   | Your Request   |  |
|---|--|--|
| Reference dashboard (Should this dashboard be modeled on an existing dashboard? If so, provide a link and describe the similarity.) | The new dashboard should be created to visualize the bike usage by different customers and relevant information.   |  |
| Access (How should access to the dashboard be limited? Who needs to have access?)   | Adhira, Brianne, Ernest, Jamal, Megan, Nina, Rick, Shareefah, Sara, Tessa  |  |
| Scope<br>(What data should be included or excluded in<br>this dashboard?)   | <ul> <li>Trip start time and location</li> <li>Trip end time and location</li> <li>The rented bike's identification number</li> <li>Customer types (subscriber or non-subscriber)</li> </ul> |  |

|   | <ul> <li>Bike trip duration</li> <li>Season</li> <li>Weather conditions</li> </ul> |
|---|--|
| Date filters and granularity (Should the dashboard include date filters? If so, what time frame should be displayed by default? Should the dashboard include a "granularity" drop-down? If so, what granularity should be selected by default?) | Showing the filters by time of day, and day/month/year                             |

# **Metrics and Charts**

Create a table for each chart that you'd like to include in the dashboard. If you'd like to break the dashboard under different headers, feel free to list those here as well.

#### Chart 1

| Chart Feature   | Your Request                          |
|---|---------------------------------------|
| Chart title   | Number of trips at starting locations |
| Chart type (What type of chart needs to be created?)            | Мар                                   |
| Dimension(s) (What dimensions does this chart need to include?) | Starting locations                    |
| Metric(s) (What metrics are relevant to this chart?)            | Count of trips at starting locations  |

## Chart 2

| Chart Feature   | Your Request             |
|---|--------------------------|
| Chart title   | Most visited destination |
| Chart type (What type of chart needs to be created?)            | Bar                      |
| Dimension(s) (What dimensions does this chart need to include?) | Ending locations         |

| Metric(s)                                  | Total trip minutes in each location |
|--|-------------------------------------|
| (What metrics are relevant to this chart?) |                                     |

## Chart 3

| Chart Feature   | Your Request                                    |
|---|---|
| Chart title   |   |
| Chart type (What type of chart needs to be created?)            | Bar   |
| Dimension(s) (What dimensions does this chart need to include?) | Time of day, season, and the impact of weather. |
| Metric(s) (What metrics are relevant to this chart?)            | Number of trips/total trip minutes              |

## Chart 4

| Chart Feature   | Your Request                       |
|---|------------------------------------|
| Chart title   | YOY trends                         |
| Chart type (What type of chart needs to be created?)            | Line                               |
| Dimension(s) (What dimensions does this chart need to include?) | Years                              |
| Metric(s) (What metrics are relevant to this chart?)            | Number of trips/total trip minutes |

# Dashboard mockup

[Include mockup sketch here.