

Bulk Object Field Creator

Functional Document



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Title	BOFC Functional Document
Version	4.3
Authors	Mohit Bansal
Last Updated	25/04/2017
Email	Mishu67777@gmail.com
Mobile	+91-9953170767

Table of Contents

1.0	Introduction	4
1.0.1	Overview.....	4
1.1	Installation & Configuration	5
1.1.1	Step 1: Navigate to BOFC App	5
1.1.2	Step2 : Create Remote Site Settings (RMS)	6
1.2	Features	8
1.2.1	BULK OBJECT OPERATIONS	8
1.2.1.1	BULK OBJECT CREATION	9
1.2.1.2	BULK OBJECT DELETION.....	10
1.2.1.3	BULK CLONE OBJECT	11
1.2.2	BULK Field Operations	13
1.2.2.1	BULK Field CREATION	14
1.2.2.1.1	Step by Step Procedure to create new Field.....	15
1.2.2.2	BULK Field UPDATE	19
1.2.2.2.1	Step by Step Procedure to “Update” field	20
1.2.2.3	BULK DELETE Fields	22
1.2.2.3.1	Step by Step Procedure to “Delete” field	23
1.2.2.4	BULK CLONE Fields.....	24
1.2.2.4.1	Step by Step Procedure to “Clone” field	25
1.2.2.5	EXPORT Object & Fields Detail	26
1.2.2.5.1	Step by Step Procedure to “Export” Object and its fields	27
1.2.3	BULK UPDATE VALIDATION RULES	29
1.2.4	BULK UPDATE WORKFLOW RULES	30
1.2.5	Assign FIELD Level Security.....	32
1.2.5.1	Step by Step Procedure to Assign FLS.....	33
1.2.6	EXPORT Profiles, Object & Fields Details	34
1.2.6.1	Step by Step Procedure to “Export” field	35
1.2.7	BOFC Org Comparator	36
1.2.3.1	Step by Step Procedure to “Compare” Orgs	37

1.0 Introduction

1.0.1 Overview

BOFC has a list of below features which make it very useful for Salesforce Administrator and Developers.

1. BULK Field Creation
2. BULK Field Update
3. BULK Field Deletion
4. EXPORT Object – Fields
5. COMPARE Two Salesforce Orgs
6. BULK FLS Assignment
7. BULK OBJECT CREATION
8. BULK DELETE OBJECT
9. BULK CLONE OBJECT
10. BULK UPDATE VALIDATION RULES
11. BULK UPDATE WORKFLOW RULES

BULK OBJECT FIELD CREATOR

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Objects

Fields


Update Rules

Field Level Security

Export

Comparison

Beta



Bulk Object Field Creator

- BULK Object Operations
- BULK Field Operations
- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
- Export & Compare Objects, Profiles Details
- View/Assign Fields Level Permission to Multiple Profiles

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1.1 Installation & Configuration

Once BOFC is successful installed, below are some required configurations which need to be DONE to use this application. It would take your few minutes.

1.1.1 Step 1: Navigate to BOFC App

Step 1: Once BOFC is installed in your system, navigate to BOFC app. Refer below screen (Refer Figure 1.0)

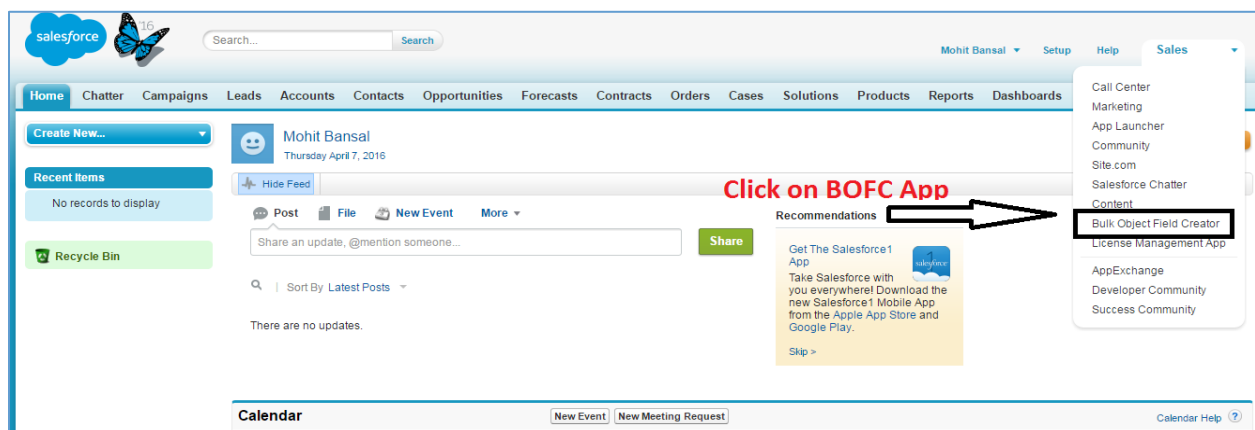


Figure 1.0

BOFC Home Page

Bulk Object Field Creator

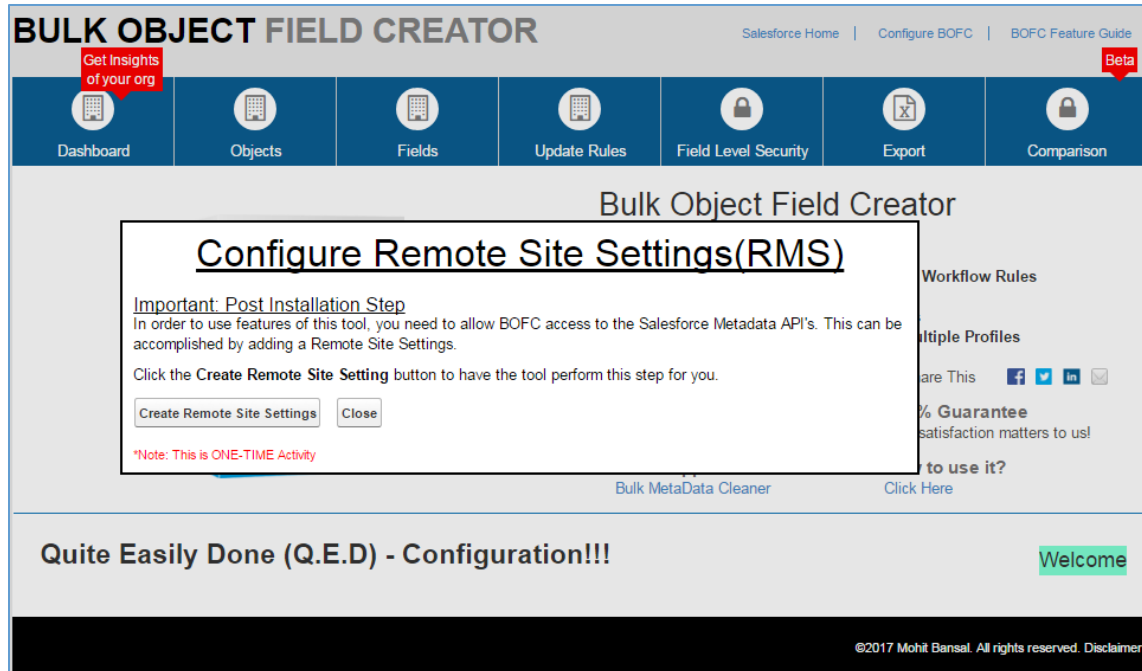


Figure 1.1

1.1.2 Step2 : Create Remote Site Settings (RMS)

As highlighted in this below (figure 2.0), Click "Create Remote Site Settings" button and APP will automatically configure RMS.

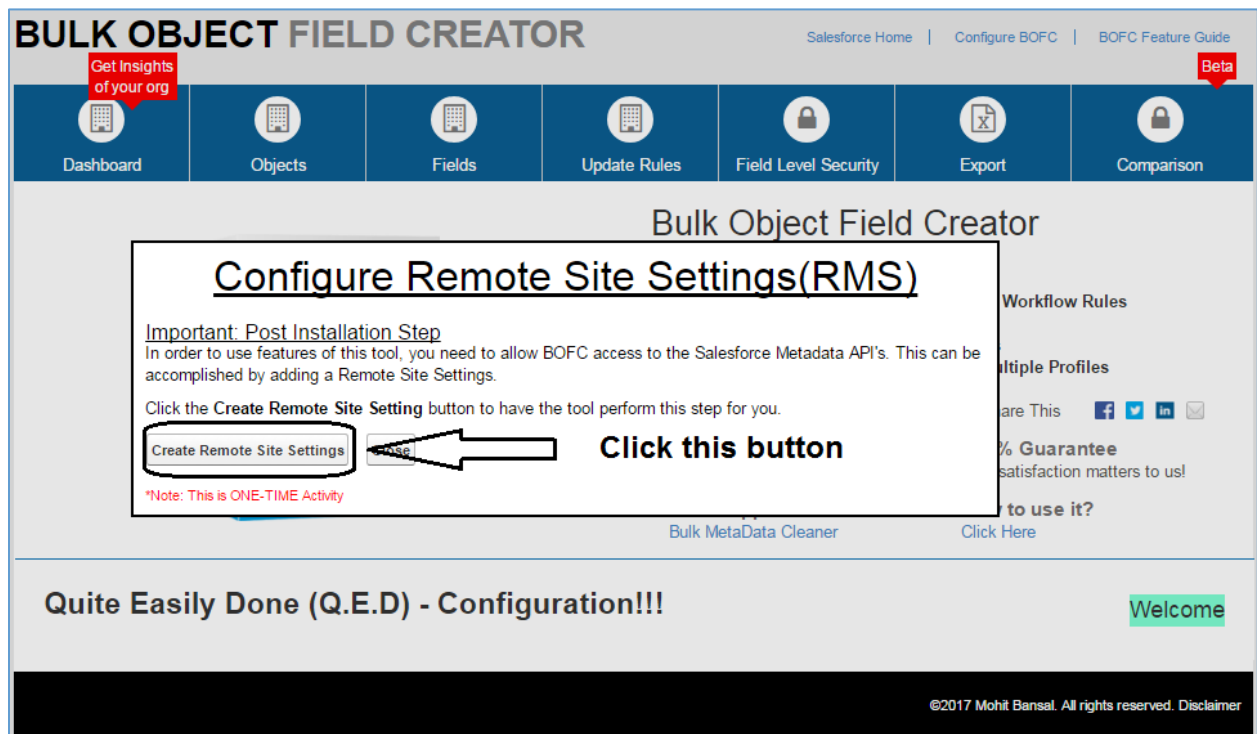
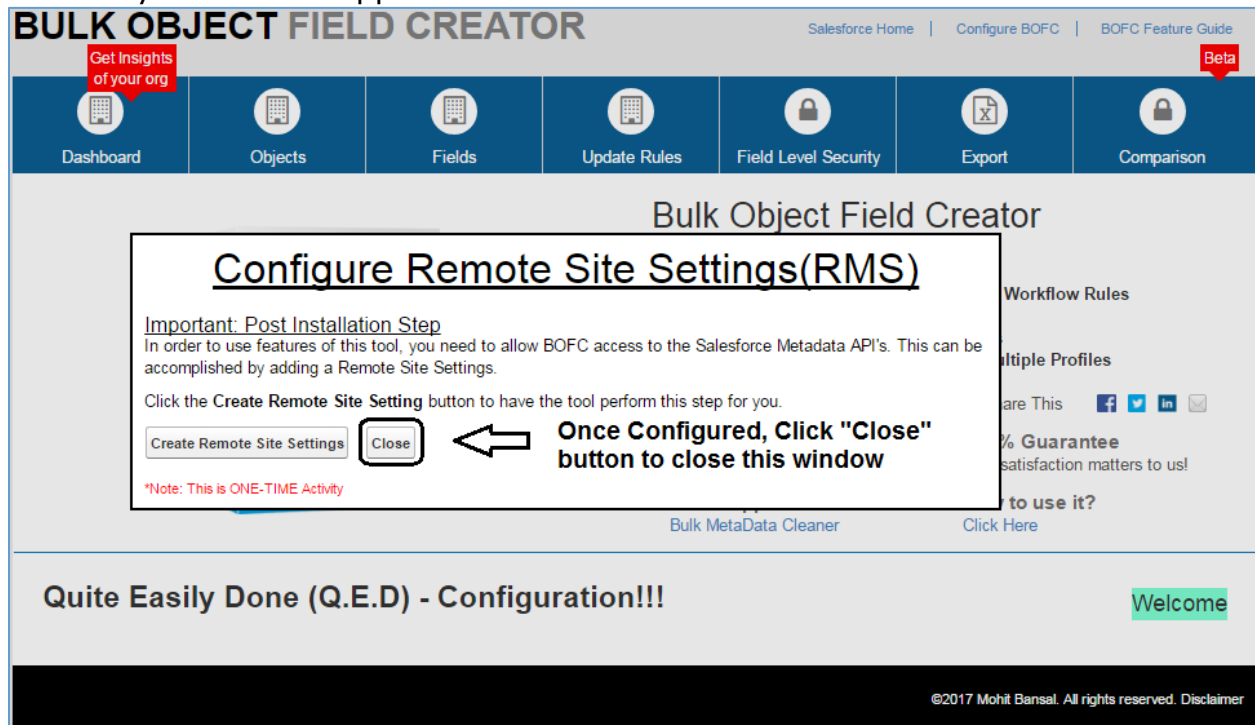


Figure 2.0

Note: **This is a one-time activity**

Step 3: Once you clicked button as per step 2, and click "Close" button and you are ready to use this application.



Step 4: Configuration Completed. Now you will see this below screen and can use this app.

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Field Level Security

Export

Comparison



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- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
- Export & Compare Objects, Profiles Details
- View/Assign Fields Level Permission to Multiple Profiles

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1.2 Features

1.2.1 BULK OBJECT OPERATIONS

In BOFC, user can perform various operations on Objects like:

- Bulk Object **CREATION**
- BULK Object **DELETION**
- BULK OBJECT **CLONE**

Hover over object image, and you will see a dropdown list of all the features.

BULK OBJECT FIELD CREATOR

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Objects

Create Objects

Delete Objects

Clone Objects

Fields


Update Rules

Field Level Security

Export

Comparison

Beta



Bulk Object Field Creator

- BULK Object Operations
- BULK Field Operations
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1.2.1.1 BULK OBJECT CREATION

On Clicking Bulk Create Object, it will open below screen, where user can create multiple objects using few clicks.

Bulk Object Field Creator

Salesforce BOFC

Bulk Object Creation

[BOFC Home](#) [Salesforce Home](#)

Create Custom Objects

Delete Row

Add New Row

Create New Objects

Reload Page

[Add Custom Fields to Objects](#)

Steps to Create Multiple New Objects in one click:

1. Click "Add New Row" to add new row in a table.

2. Verify all the details in required columns or remove error(if any).

3. Select the rows which you want to insert & Click "Create New Objects" button to add new Objects in Salesforce.

4. Once objects are successfully created, you can add new fields by clicking on "Add Custom Fields to Objects". It will redirect you field creation page.

Status	Error Description	Object Label	Plural Label	Object Name	Description	Enter Record Name Label and Format	Deployment !
<input type="checkbox"/>	<div><div>+</div><div>Validate New Object Details</div></div>					<div><div>Label</div><div><div><div></div><div>Text</div></div><div><div></div><div>AutoNumber</div></div></div><div><div>Display Format</div><div>Starting Number</div></div></div>	<div><div><div></div><div>Deployed</div></div><div><div></div><div>In Develc</div></div></div>

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Note: Once mandatory fields are added on page, you need to select which row needs to created and, once selected click on **“Create New Objects”** button.

1.2.1.2 BULK OBJECT DELETION

On Clicking Bulk Delete Objects, it will open below screen, where user can delete multiple objects using few clicks.

Salesforce BOFC

Bulk Object Deletion

[BOFC Home](#) [Salesforce Home](#)

Delete Multiple Custom Objects

Delete Custom Objects

Reload Page

Steps to Delete Multiple Custom Objects in one click:

1. Select the objects which you want delete by selecting checkbox in front of each row.

2. Click "Delete Custom Objects" button to delete Objects from Salesforce.

3. Once objects are successfully deleted, you can verify them by clicking on view.

Status	Object Label	Object Name	Is Custom?	Error Description
<input type="checkbox"/>	<div><div>+</div><div></div></div> BOFC FLS Export Results	bofc__BOFC_FLS_Export_Results__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> BULK Test Export Import	bofc__BULK_Test_Export_Import__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Clone Object	bofc__Clone_Object__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Dummy1	bofc__Dummy1__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Dummy2	bofc__Dummy2__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Dummy4	bofc__Dummy4__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> HUU	bofc__HUU__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Hello Mohit	bofc__Hello_Mohit__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Hello Mohit	bofc__Hello_Mohit1__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> License	sfLma__License__c	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	<div><div>+</div><div></div></div> Login Details	bofc__Login_Details__c	<input checked="" type="checkbox"/>	

Note: Once objects to be deleted are selected on BOFC Object Deletion page, you can click on **“Delete Custom Objects”** button.

1.2.1.3 BULK CLONE OBJECT

On Clicking Bulk Clone Object, it will open below screen, where user can Clone whole object using few clicks.

- Will clone Object properties
- Will Clone all kind of custom fields
- Will Clone Validation Rules
- Will Clone Record Types

The screenshot shows the 'Bulk Clone Object' interface in the Salesforce BOFC application. At the top, there's a header with 'Salesforce BOFC' on the left and navigation links 'BOFC Home' and 'Salesforce Home' on the right. The main title 'Bulk Clone Object' is prominently displayed. Below this, a section titled 'Clone Objects' contains several input fields: 'Source Object' (a dropdown menu currently showing 'Account'), 'New Object Label' (a text input field), and 'New Object API Name' (a text input field). A 'Select which actions to perform' section features a multi-select dropdown menu with options: 'Create New Object', 'Create All Custom Fields - Except Relationship and Formula Fields', 'Create All Relationship Fields', 'Create All Formula Fields', and 'Validation Rules & Record Types'. A green button labeled 'Clone Source Object to New Object' is positioned below these fields. At the bottom, a 'Clone Status' table is visible, with columns for 'Type', 'Status', and 'Action'. A red note at the very bottom states: '*Note: 1. You cannot Clone "Rollup Summary" fields in this feature'.

Step1: Open the BOFC OBJECT CLONE page (above screen)

Step2: Select the Source object

Step3: Enter value for “New Object Label” and “New Object API Name”

Step4: Select the type of actions which needs to be performed

Step5: Now click on “**Clone Source Object to New Object**” button and it will open below screen.

Bulk Object Field Creator

Clone Objects

Source Object

Test999

New Object Label

Testing New Object

New Object API Name

Testing_New_Object

Select which actions to perform

Create New Object
Create All Custom Fields - Except Relationship and Formula Fields
Create All Relationship Fields
Create All Formula Fields
Validation Rules & Record Types

Click on Create button in front of each and it will perform required action.

Clone Source Object to New Object

Clone Status

Kindly Note: Below are the list of activities which needs to be performed for completing your Clone Object Action. Kindly click on Create in front of each row one by one and complete your activities.

Type	Status	Action
Create New Object	New Object Created Successfully	Create
Create All Custom Fields - Except Relationship and Formula Fields (1 to 18)		Create
Create All Relationship Fields		Create
Create All Formula Fields		Create
Validation Rules & Record Types		Create

Note:

In the Clone Status section, user needs to perform few clicks for completing Clone Object Action. Kindly click on Create in front of each row one by one (in predefined order) and complete your activities.

1.2.2 BULK Field Operations

In BOFC, user can perform various operations on Fields like:

- ❖ BULK Field **CREATION**
- ❖ BULK Field **UPDATE**
- ❖ BULK Field **DELETE**
- ❖ BULK **CLONE** Fields
- ❖ **EXPORT** Object, Fields Details

Hover over Fields tab, and you will see a dropdown list of all the features.

BULK OBJECT FIELD CREATOR

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Create Fields
Update Fields
Delete Fields
Clone Fields
Export Fields

Bulk Object Field Creator

- BULK Object Operations
- BULK Field Operations
- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
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1.2.2.1 BULK Field CREATION

On Clicking Bulk Create Fields, it will open below screen, where user can create any kind of types using few clicks.

The screenshot shows the Salesforce BOFC Bulk Object Field Creator interface. At the top, there's a header with 'Salesforce BOFC' and 'Bulk Object Field Creator'. A 'Show/Hide Drop Panel' button and a 'Download Sample Fields Template' button are in the top right. Below the header is a large dashed box with the text 'Drag and Drop your Scope of Create Fields Document here. or browse .CSV, .XLS or .XLSX'. A 'Choose File' button is below this box, with 'No file chosen' text next to it. Below the dashed box is a section titled 'Enter Basic Information'. It contains two dropdown menus: 'Object Name' (set to 'Account') and 'Profile' (set to 'System Administrator'). Below these is a section titled 'Steps to Create New Fields:' with four numbered steps. Below the steps is a section titled 'Create New Fields' with buttons for 'Delete Row', 'Add New Row', 'Create New Fields', and 'Reload Page'. Below this is a table with columns: Status, Error Description, Type, Field Label, Field Name, Related To (Parent Object), Child Relationship Name, Length, Decimal Places, # Visible Lines, Picklist Values, Display Format, Starting Number, Formula Details, Picklist Sorted, Default Value, and Required. The first row of the table is highlighted in yellow and contains the following values: Status (Validated New Field), Error Description (None), Type (Text), Field Label (None), Field Name (None), Related To (None), Child Relationship Name (None), Length (None), Decimal Places (None), # Visible Lines (None), Picklist Values (None), Display Format (A-(0000)), Starting Number (1), Formula Details (Enter for), Picklist Sorted (None), Default Value (None), and Required (None). Below the table is a note: 'Note: 1. Columns are enabled or disabled depending upon field type'.

Within 5 minutes of configuration, it can easily add as much number of fields in Standard or Custom object in your organization. It can add up to 100 fields in single go in single object.

Features:

1. Drag Drop a csv or excel files which contains list of new fields to be created.
2. You can add any types of fields at a same time in single go.
3. Option to choose which fields need to be created from list of fields.
4. Columns are enabled or disabled depending upon field type selected

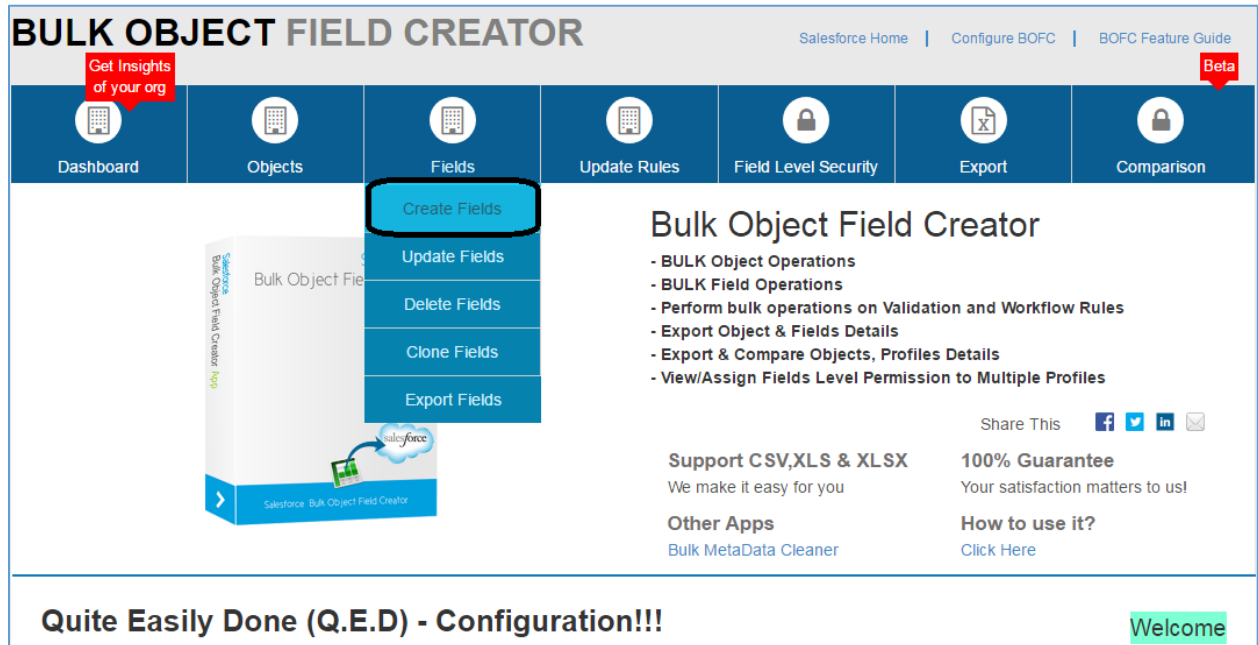
Modes of Field Creation

- Drag Drop a csv or excel files which contains list of new fields to be created.
- Use “Add New Row” button to manually add new fields on this page.

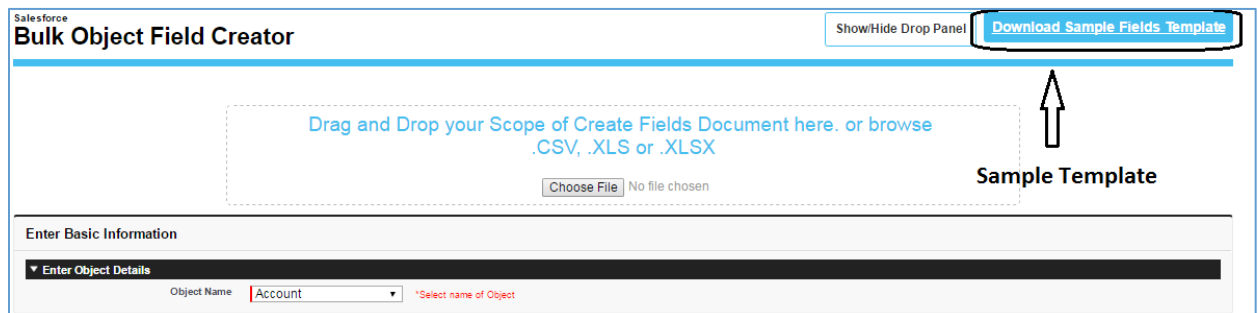
Note: Once fields are added on page (either manually or using file), you need to select which fields need to created and once selected, Click on “Create New Fields” button.

1.2.2.1.1 Step by Step Procedure to create new Field

Step1: Open the BOFC Field Creation page. Click the link as shown below:



Step2: Create a CSV or Excel of fields which need to be created. There is a specific format for CSV or excel, which can be downloaded from top right corner of BOFC field creation page (See below screen for detail)



Step3: Once CSV or excel file is ready, Drag & Drop file on the top section of page or you manually choose the file by clicking “Choose File” button.

Once file is dropped, you will see below screen

Bulk Object Field Creator

Salesforce BOFC

Bulk Object Field Creator

Show/Hide Drop Panel Download Sample Fields Template

Enter Basic Information

Object Name: *Select name of Object

Profile: *Please select profiles to which newly created fields would be assigned

Steps to Create New Fields:

1. Use Template(Refer sample template on top right corner) to add Multiple fields or click "Add New Row" to add single field.
2. Drag-drop or select excel/csv file, if you are using template file to create multiple fields.
3. Verify all the details in required columns or remove error(if any).
4. Select the rows which you want to insert & Click "Create New Fields" button to add new fields to an selected object.

Create New Fields

Max Selection(At a time): 100 Selected: ☐ Select First 100 records: ☐ Select next 100(101-200) non-selected records: ☐

<input type="checkbox"/>	Status	Error Description	Type	Field Label	Field Name	Related To (Parent Object)	Child Relationship Name	Length	Decimal Places	# Visible Lines	Picklist Values	Display Format
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		<input type="text" value="Text"/>									A-(0000)

Step4: Once page load is completed, it will display excel list of fields on the BOFC Field creation page.

Salesforce BOFC

Bulk Object Field Creator

Show/Hide Drop Panel Download Sample Fields Template

Object Name: *Select name of Object

Profile: *Please select profiles to which newly created fields would be assigned

Steps to Create New Fields:

1. Use Template(Refer sample template on top right corner) to add Multiple fields or click "Add New Row" to add single field.
2. Drag-drop or select excel/csv file, if you are using template file to create multiple fields.
3. Verify all the details in required columns or remove error(if any).
4. Select the rows which you want to insert & Click "Create New Fields" button to add new fields to an selected object.

Create New Fields

Max Selection(At a time): 100 Selected: ☐ Select First 100 records: ☐ Select next 100(101-200) non-selected records: ☐

<input type="checkbox"/>	Status	Error Description	Type	Field Label	Field Name	Related To (Parent Object)	Child Relationship Name	Length	Decimal Places	# Visible Lines	Picklist Values	Dis For
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		Lookup Rela	New Test1	NewTest1	Case	New Test1					A-I
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		Master-Detai	New Test2	NewTest2	Account	New Test2					A-I
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		Checkbox	New Test3	NewTest3							A-I
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		Text	New Test4	NewTest4			255	0			A-I

Step5: Incase if you have missed to add any field in excel, you can manually add the field using the **"Add New Row"** button. Once clicked, it will add a new row and user can manually fill details for column depending upon field type.

Bulk Object Field Creator

Salesforce **Bulk Object Field Creator** [Show/Hide Drop Panel](#) [Download Sample Fields Template](#)

Drag and Drop your Scope of Create Fields Document here. or browse
.CSV, .XLS or .XLSX

No file chosen

Select Type of Field

Enter Basic Information

▼ Enter Object Details

Checkbox
Currency
Date
Date/Time
Email
GeoLocation
Number
Percent
Phone
Picklist
Picklist (Multi-Select)
Text
Text Area
Text Area (Long)
Text Area (Rich)
URL

Create New Fields

Max Selection(At a time): 100

▼ Status Error Description

Validate New Record
Validate New Record
Validate New field

Click this button to Add new Row

Select First 100 records: ☐

	Label	Field Name	Length	Decimal Places	# Visible Lines	Picklist Values	Picklist Sorted	Default Value	Required	Unique	External Id	Description
<input type="checkbox"/>	Testing Rich T	Testing_470	1000		15		<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Testing Rich T Description
<input type="checkbox"/>	Testing Uri Fi	Testing_471					<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Testing Uri Fi Description
<input type="checkbox"/>							<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		

*Note:
1. Columns are enabled or disabled depending upon field type

This is the new row added on Clicking "Add New Row"

Step 6: Incase if user has added some extra rows which are not required, it can be deleted using the “**Delete row**” button. Select all the rows which are not required and click “Delete row”. It will delete all the selected rows from the page table.

Step 7: User needs to select the Object name and Profiles to which newly created fields will be assigned. By default the access which will be given is Edit=True and Read=True.

Salesforce BOFC **Bulk Object Field Creator** [Show/Hide Drop Panel](#) [Download Sample Fields Template](#)

Enter Basic Information

Object Name *Select name of Object

Select Object Name

Profile *Please select profiles to which newly created fields would be assigned

Select Profiles for Field Level Security

Steps to Create New Fields:

1. Use Template(Refer sample template on top right corner) to add Multiple fields or click "Add New Row" to add single field.
2. Drag-drop or select excel/csv file, if you are using template file to create multiple fields.
3. Verify all the details in required columns or remove error(if any).
4. Select the rows which you want to insert & Click "Create New Fields" button to add new fields to an selected object.

Create New Fields

Max Selection(At a time): 100 Selected: ☐ Select First 100 records: ☐ Select next 100(101-200) non-selected records: ☐

	Status	Error Description	Type	Field Label	Field Name	Related To (Parent Object)	Child Relation-ship Name	Length	Decimal Places	# Visible Lines	Picklist Values	Dis For
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		Lookup Rela	NewTest1	NewTest1	Case	NewTest1					A-
<input type="checkbox"/>	<input type="button" value="Validate New Record"/>		Master-Detail	NewTest2	NewTest2	Account	NewTest2					A-

Bulk Object Field Creator

Step 8: Finally, we have final list of rows, which needs to be created as Salesforce fields. Select rows which need to be created as fields in Salesforce Standard/Custom Object and Click **Create New Fields** button.

Salesforce BOFC

Bulk Object Field Creator

Show/Hide Drop Panel Download Sample Fields Template

Enter Basic Information

Object Name: Account *Select name of Object

Profile: System Administrator, Chatter External User, Chatter Free User, Chatter Moderator User, Contract Manager *Please select profiles to which newly created fields would be assigned

You can select max 100 fields at a time

Steps to Create New Fields:

1. Use Template(Refer sample template on top right corner) to add Multiple fields or click "Add New Row" to add single field.
2. Drag-drop or select excel/csv file, if you are using template file to create multiple fields.
3. Verify all the details in required columns or remove error(if any).
4. Select the rows which you want to insert & Click "Create New Fields" button to add new fields to an selected object.

Click Create Fields Button, once fields are selected

Create New Fields Delete Row Add New Row Create New Fields Reload Page

Max Selection(At a time): 100 Selected: 26 Select First 100 records: Select next 100(101-200) non-selected records:

	Status	Error Description	Type	Field Label	Field Name	Related To (Parent Object)	Child Relationship Name	Length	Decimal Places	# Visible Lines	Picklist Values	Dis For
<input checked="" type="checkbox"/>	Validate New Record		Lookup Rela	NewTest1	NewTest1	Case	NewTest1					A-
<input checked="" type="checkbox"/>	Validate New Record		Master-Detai	NewTest2	NewTest2	Account	NewTest2					A-
<input checked="" type="checkbox"/>	Validate New Record		Checkbox	NewTest3	NewTest3							A-

One Deploy button is clicked; "Success" or "Error" message will be displayed against each field as show below:

Salesforce BOFC

Bulk Object Field Creator

Show/Hide Drop Panel Download Sample Fields Template

Fields: AggregateRelationshipName.

<input type="checkbox"/>	<input checked="" type="checkbox"/>	Field Created Successfully	Checkbox	NewTest3	NewTest3							
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Invalid Length.Length cannot be more than 255	Text	NewTest4	NewTest4			332	0			
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Length must be an integer greater than 0 and less than equal to 18	Currency	NewTest5	NewTest5			192	2			

***Note:**

1. Columns are enabled or disabled depending upon field type
2. Field Label Should be of 40 characters (If more than 40, app will truncate the label as per Salesforce allowed limit)
3. Field Name Should be of 38 characters (If more than 38, app will truncate the label as per Salesforce allowed limit)
4. Help Text Should be of 255 characters (If more than 255, app will truncate the label as per Salesforce allowed limit)

Bulk Object Field Creator

1.2.2.2 BULK Field UPDATE

On Clicking Bulk Update Fields, it will open below screen, where user can Update multiple custom fields using few clicks.

Navigate to BOFC Home Screen > Click Update Fields. (See below Screen for reference)

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Create Fields
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Bulk Object Field Creator

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- Export Object & Fields Details
- Export & Compare Objects, Profiles Details
- View/Assign Fields Level Permission to Multiple Profiles

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BOFC Home Page

Bulk Object Field Updator

Update Custom Fields | **Update Multiple Custom Fields** | Reload Page

Steps to Update Multiple Custom Fields in one click:

1. Select the Object Name from drop down and Click on "Fetch Existing Fields" button to display all the fields of a selected object.
2. Update Field properties shown in each column and select the Fields which you want update by selecting checkbox in front of each row.
3. Click "Update Multiple Custom Fields" button to Update fields in Salesforce.

Select Object Details

Object name: Account | Fetch Existing Fields

*Select name of Object

*Scroll right for more columns

	Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	# Visible Lines	Picklist Values	Default Value	Formula Details	Required	Unique	External Id	Description	Help Text
<input type="checkbox"/>																

***Note:**

1. Columns are enabled or disabled depending upon field type

Update Multiple Custom Fields | Reload Page

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BOFC Field Update Page

1.2.2.2.1 Step by Step Procedure to “Update” field

Step 1: Select the Object name and Fetch all the existing fields of an Object whose field needs to be updated.

Click on **Fetch Existing Fields** button

The screenshot shows the 'Bulk Object Field Updator' interface. At the top, there's a header with 'Salesforce BOFC' and 'Bulk Object Field Updator'. Below the header, there's a section titled 'Update Custom Fields' with a green button 'Update Multiple Custom Fields' and a 'Reload Page' link. A red text box provides instructions: 'Steps to Update Multiple Custom Fields in one click: 1. Select the Object Name from drop down and Click on "Fetch Existing Fields" button to display all the fields of a selected object. 2. Update Field properties shown in each column and select the Fields which you want update by selecting checkbox in front of each row. 3. Click "Update Multiple Custom Fields" button to Update fields in Salesforce.'

Below the instructions, there's a 'Select Object Details' section with a dropdown menu for 'Object name' set to 'Test999' and a 'Fetch Existing Fields' button. A red text box says '*Select name of Object'. To the right, a large text box says 'Select Object and Click this button'. Below this, a table lists custom fields for the 'Test999' object. The table has columns: Status, Error Description, Field Label, Field Name, Field Type, Length, Decimal Places, # Visible Lines, Picklist Values, Default Value, Formula Details, Required, Unique, and External Id. The table contains five rows of fields: NewTest10 (Number), NewTest11 (Percent), NewTest12 (Phone), NewTest13 (Picklist), and NewTest14 (Picklist (Multi-Select)). To the right of the table, there's a text box titled 'Custom Fields of Selected Object' with input fields for 'Add New Values' and 'Existing Values' for each field.

Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	# Visible Lines	Picklist Values	Default Value	Formula Details	Required	Unique	External Id
<input type="checkbox"/>		NewTest10	bofc__NewTest10__c	Number	18	0			19.2		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>		NewTest11	bofc__NewTest11__c	Percent	18	0			11.1		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>		NewTest12	bofc__NewTest12__c	Phone							<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>		NewTest13	bofc__NewTest13__c	Picklist							<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>		NewTest14	bofc__NewTest14__c	Picklist (Multi-Select)			3				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NOTE: Here user can update any kind of field properties like Description, InLineHelp Text, Length, Field Label, Picklist values and many more field properties.

Step 2: Once all fields are listed for an object, select all the fields which needs to be updated.

Click **Update Multiple Custom Fields**

Bulk Object Field Creator

Salesforce BOFC

Bulk Object Field Updator

[BOFC Home](#) [Salesforce Home](#)

Update Custom Fields **Update Multiple Custom Fields** [Reload Page](#)

Click Update fields button, once fields are selected

Steps to Update Multiple Custom Fields in one click:

1. Select the Object Name from drop down and Click on "Fetch Existing Fields" button to display all the fields of a selected object.
2. Update Field properties shown in each column and select the Fields which you want update by selecting checkbox in front of each row.
3. Click "Update Multiple Custom Fields" button to Update fields in Salesforce.

▼ Select Object Details

Object name: [Fetch Existing Fields](#)

*Select name of Object

*Scroll right for more columns

<input checked="" type="checkbox"/>	Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	# Visible Lines	Picklist Values	Default Value	Formula Details	Required	Unique	External Id
<input checked="" type="checkbox"/>			NewTest10	bofc__NewTest10__c	Number	18	0			19.2		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>			NewTest11	bofc__NewTest11__c	Percent	18	0			11.1		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>			NewTest12	bofc__NewTest12__c	Phone							<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>			NewTest13	bofc__NewTest13__c	Picklist				Add New Values: <input type="text"/> Existing Values: pick1 pick2			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/>			NewTest14	bofc__NewTest14__c	Picklist (Multi-Select)			3	Add New Values: <input type="text"/> Existing Values: pick1 pick2			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Step 3: Once fields are updated, you will get Error or Success message on same screen. See below screen.

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Bulk Object Field Updator

[BOFC Home](#) [Salesforce Home](#)

Update Custom Fields **Update Multiple Custom Fields** [Reload Page](#)

Steps to Update Multiple Custom Fields in one click:

1. Select the Object Name from drop down and Click on "Fetch Existing Fields" button to display all the fields of a selected object.
2. Update Field properties shown in each column and select the Fields which you want update by selecting checkbox in front of each row.
3. Click "Update Multiple Custom Fields" button to Update fields in Salesforce.

▼ Select Object Details

Object name: [Fetch Existing Fields](#)

*Select name of Object

Error or Success Message

*Scroll right for more columns

<input type="checkbox"/>	Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	# Visible Lines	Picklist Values	Default Value	Formula Details	Required	Unique	External Id
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Field Updated Successfully	NewTest10	bofc__NewTest10__c	Number	17	0			19.2		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Field Updated Successfully	NewTest11	bofc__NewTest11__c	Percent	2	0			11.1		<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	Field Updated Successfully	NewTest12	bofc__NewTest12__c	Phone							<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>		NewTest13	bofc__NewTest13__c	Picklist				Add New Values: <input type="text"/> Existing Values: pick1 pick2			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

***Note:**

1. Columns are enabled or disabled depending upon field type

Bulk Object Field Creator

1.2.2.3 BULK DELETE Fields

On Clicking Bulk Delete Fields, it will open below screen, where user can delete multiple fields using few clicks.

Navigate to BOFC Home Screen > Click Delete Fields. (See below Screen for reference)

BULK OBJECT FIELD CREATOR

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Dashboard | Objects | **Fields** | Update Rules | Field Level Security | Export | Comparison

Create Fields
Update Fields
Delete Fields
Clone Fields
Export Fields

Bulk Object Field Creator

- BULK Object Operations
- BULK Field Operations
- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
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BOFC Home Page

Salesforce BOFC | Bulk Object Field Deletor | BOFC Home | Salesforce Home

Delete Multiple Custom Fields | Delete Custom Fields | Reload Page

Steps to Delete Multiple Custom Fields in one click:

1. Select the Object Name from drop down and Click on "Fetch Existing Fields" button to display all the fields of a selected object.
2. Select the Fields which you want delete by selecting checkbox in front of each row.
3. Click "Delete Custom Fields" button to delete fields from Salesforce.
4. Once Fields are successfully deleted, you can verify them by clicking on "view" link to view object page.

Select Object Details

Object Name: Account | Fetch Existing Fields

*Select name of Object

	Status	Error Description	Field Label	Field Name	Type	Length	Required	External Id
No records found								

*Note:
1. Fields visibility depends upon logged in user

Delete Custom Fields | Reload Page

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BOFC Field Delete Page

1.2.2.3.1 Step by Step Procedure to “Delete” field

Step 1: Fetch all the existing fields of an Object whose field needs to be deleted.

Click on **“Fetch Existing Fields”** button

Salesforce BOFC
Bulk Object Field Deletor [BOFC Home](#) [Salesforce Home](#)

Delete Multiple Custom Fields [Delete Custom Fields](#) [Reload Page](#)

Steps to Delete Multiple Custom Fields in one click:
1. Select the Object Name from drop down and Click on “Fetch Existing Fields” button to display all the fields of a selected object.
2. Select the Fields which you want delete by selecting checkbox in front of each row.
3. Click “Delete Custom Fields” button to delete fields from Salesforce.
4. Once Fields are successfully deleted, you can verify them by clicking on “view” link to view object page.

▼ Select Object Details

Object Name [Fetch Existing Fields](#) Click this button to fetch existing fields

Select fields which needs to be deleted

<input type="checkbox"/>	Status	Error Description	Field Label	Field Name	Type	Length	Required	External Id
<input type="checkbox"/>			BOFCField 104	bofc__BOFCFIELD104__c	Number(14,0)		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 105	bofc__BOFCFIELD105__c	Percent(15,0)		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 106	bofc__BOFCFIELD106__c	Phone	40	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 107	bofc__BOFCFIELD107__c	Picklist	255	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 108	bofc__BOFCFIELD108__c	MultiPicklist	4099	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 109	bofc__BOFCFIELD109__c	TextArea	255	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 11	bofc__BOFCFIELD11__c	Picklist	255	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 110	bofc__BOFCFIELD110__c	Long Text Area(500)	500	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			BOFCField 111	bofc__BOFCFIELD111__c	Rich Text Area(1000)	1000	<input type="checkbox"/>	<input type="checkbox"/>

Step 2: Once all fields are listed for an object, select all the fields which needs to be deleted.

Click **“Delete Custom Fields”**

Step 3: Once fields are deleted from System, you will get Error or Success message on same screen. See below screen.

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Bulk Object Field Deletor [BOFC Home](#) [Salesforce Home](#)

Delete Multiple Custom Fields [Delete Custom Fields](#) [Reload Page](#)

Steps to Delete Multiple Custom Fields in one click:
1. Select the Object Name from drop down and Click on “Fetch Existing Fields” button to display all the fields of a selected object.
2. Select the Fields which you want delete by selecting checkbox in front of each row.
3. Click “Delete Custom Fields” button to delete fields from Salesforce.
4. Once Fields are successfully deleted, you can verify them by clicking on “view” link to view object page.

▼ Select Object Details

Object Name [Fetch Existing Fields](#)

Error or Success Message

<input type="checkbox"/>	Status	Error Description	Field Label	Field Name	Type	Length	Required	External Id
<input type="checkbox"/>	✓	Field Deleted Successfully	BOFCField 104	bofc__BOFCFIELD104__c	Number(14,0)		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	✓	Field Deleted Successfully	BOFCField 105	bofc__BOFCFIELD105__c	Percent(15,0)		<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	✓	Field Deleted Successfully	BOFCField 106	bofc__BOFCFIELD106__c	Phone	40	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	✗		BOFCField 107	bofc__BOFCFIELD107__c	Picklist	255	<input type="checkbox"/>	<input type="checkbox"/>

Bulk Object Field Creator

1.2.2.4 BULK CLONE Fields

On Clicking Bulk Clone Fields, it will open below screen, where user can Clone multiple fields from Source to Target Object in few clicks.

Navigate to BOFC Home Screen > Click Clone Fields. (See below Screen for reference)

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BOFC Home Page

Salesforce BOFC

Bulk Clone Fields [BOFC Home](#) [Salesforce Home](#)

Clone Custom Fields Fetch Source Object Fields Clone Fields to Target Object Reload Page

Source Object: Account Target Object: Account

Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	Picklist Values	Default Value	Required	Unique	External Id	Help Text
--------	-------------------	-------------	------------	------------	--------	----------------	-----------------	---------------	----------	--------	-------------	-----------

*Note:
1. Fields visibility depends upon logged in user
2. You cannot Clone Auto Number, Formula, Relationship fields, rest 16 types of fields can be cloned using this application

Fetch Source Object Fields Clone Fields to Target Object Reload Page

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Bulk Object Field Creator

1.2.2.4.1 Step by Step Procedure to “Clone” field

Step 1: Fetch all the existing fields of an Object whose field needs to be Cloned.

Click on **Fetch Source Object Fields** button

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Bulk Clone Fields

[BOFC Home](#) [Salesforce Home](#)

Clone Custom Fields [Fetch Source Object Fields](#) [Clone Fields to Target Object](#) [Reload Page](#) Enter Target Object Name

Select fields which needs to be cloned Source Object: **Account** Target Object: **Account**

	Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	Picklist Values	Default Value	Required	Uniqu
<input type="checkbox"/>			Customer Priority	bofc__CustomerPriority__c	Picklist	255	0	High Low		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			SLA	bofc__SLA__c	Picklist	255	0	Gold Silver		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			TestNewUI	bofc__TestNewUI__c	Text	120	0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			Number of Locations	bofc__NumberofLocations__c	Number	3	0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			Upsell Opportunity	bofc__UpsellOpportunity__c	Picklist	255	0	Maybe No		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			SLA Serial Number	bofc__SLASerialNumber__c	Text	10	0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			SLA Expiration Date	bofc__SLAExpirationDate__c	Date		0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			TestAPP123	bofc__TestAPP123__c	Text	21	0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			Iphone67	bofc__Iphone67__c	Text	100	0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>			test	bofc__test__c	Text	12	0			<input type="checkbox"/>	<input type="checkbox"/>

Step 2: Once all fields are listed for an object, select all the fields which needs to be Clone.

Click **Clone Fields to Target Object**

Step 3: Once fields are Cloned, you will get Error or Success message on same screen. See below screen.

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Bulk Clone Fields

[BOFC Home](#) [Salesforce Home](#)

Clone Custom Fields [Fetch Source Object Fields](#) [Clone Fields to Target Object](#) [Reload Page](#)

Source Object: **Account** Target Object: **TT5**

	Status	Error Description	Field Label	Field Name	Field Type	Length	Decimal Places	Picklist Values	Default Value	Required	Uniqu
<input type="checkbox"/>	✓	Field Cloned Successfully	Customer Priority	CustomerPriority__c	Picklist	255	0	High Low		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	✓	Field Cloned Successfully	SLA	SLA__c	Picklist	255	0	Gold Silver		<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	✓	Field Cloned Successfully	TestNewUI	TestNewUI__c	Text	120	0			<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	!		Number of Locations	bofc__NumberofLocations__c	Number	3	0			<input type="checkbox"/>	<input type="checkbox"/>

1.2.2.5 EXPORT Object & Fields Detail

On Clicking EXPORT Fields, it will open below screen, where user can export Object & its fields using few clicks.

Navigate to BOFC Home Screen > Click Export Fields. (See below Screen for reference)

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Dashboard Objects **Fields** Update Rules Field Level Security Export Comparison

Create Fields
Update Fields
Delete Fields
Clone Fields
Export Fields

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BOFC Home Page

View/Export Details

Metadata Type: **Object Fields** *Select Metadata Type
Object Name: **Account** *Select name of Object

View Details Export Details

Object-Fields

Object Details			
Object Label	Object Name	Plural Label	Is Custom

Fields Detail										
Field Label	Field Name	Is Custom	Field Type	Length	Picklist Values	Default Value	Is Required	Is ExternalID	Is Unique	Help Text

BOFC Export Page

1.2.2.5.1 Step by Step Procedure to “Export” Object and its fields

Step 1: Fetch Object & its field's details for a Selected Object.

Click on **View Details** button

Salesforce BOFC

View/Export Details [BOFC Home](#) [Sales](#)

Metadata Type: ObjectFields
Object Name: *Select name of Object

View Details **Export Details** *Please click View Details before clicking Export Details

Object Properties

Account					
Singular Label	Account	Description			
Plural Label		Enable Reports	<input type="checkbox"/>		
Object Name		Track Activities	<input type="checkbox"/>	Standard Fields Count	59
API Name	Account	Allow in Chatter Groups	<input type="checkbox"/>	Custom Fields Count	441
		Allow Sharing	<input type="checkbox"/>	Validation Rule Count	5
		Allow Bulk API Access	<input type="checkbox"/>	Record Type Count	2
		Allow Streaming API Access	<input type="checkbox"/>		
		Deployment Status			
		Allow Search	<input type="checkbox"/>		

Standard Fields and Custom Fields

Standard Fields										
Field Label	Field Name	Is Custom	Field Type	Length	Picklist Values	Default Value	Is Required	Is External ID	Is Unique	Help Text
Account ID	Id	<input type="checkbox"/>	ID	18			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Deleted	IsDeleted	<input type="checkbox"/>	Checkbox				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Master Record ID	MasterRecordId	<input type="checkbox"/>	Lookup(Account)	18			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Name	Name	<input type="checkbox"/>	Text	255			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Type	Type	<input type="checkbox"/>	Picklist	40	Prospect Customer - Direct Customer - Channel Channel Partner / Reseller Installation Partner Technology Partner Other		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Step 2: User can also take an Export of Object & its fields detail in form of Excel.

Click **Export Details**

Bulk Object Field Creator

Salesforce BOFC

View/Export Details

[BOFC Home](#) [Salesforce Home](#)

Metadata Type: ObjectFields
Object Name: *Select name of Object

[View Details](#) [Export Details](#) *Please select Metadata before clicking Export Details

Account

Singular Label	Account	Description			
Plural Label		Enable Reports	<input type="checkbox"/>		
Object Name		Track Activities	<input type="checkbox"/>	Standard Fields Count	59
API Name	Account	Allow in Chatter Groups	<input type="checkbox"/>	Custom Fields Count	441
		Allow Sharing	<input type="checkbox"/>	Validation Rule Count	5
		Allow Bulk API Access	<input type="checkbox"/>	Record Type Count	2
		Allow Streaming API Access	<input type="checkbox"/>		
		Deployment Status			
		Allow Search	<input type="checkbox"/>		

Standard Fields

Field Label	Field Name	Is Custom	Field Type	Length	Picklist Values	Default Value	Is Required	Is External ID	Is Unique	Help Text
Account ID	Id	<input type="checkbox"/>	ID	18			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Deleted	IsDeleted	<input type="checkbox"/>	Checkbox				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Master Record ID	MasterRecordId	<input type="checkbox"/>	Lookup(Account)	18			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Name	Name	<input type="checkbox"/>	Text	255			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Type	Type	<input type="checkbox"/>	Picklist	40	Prospect Customer - Direct Customer - Channel Channel Partner / Reseller Installation Partner Technology Partner Other		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

1.2.3 BULK UPDATE VALIDATION RULES

On Clicking Validation Rules under Update Rules tab, it will open below screen, where user can update multiple validation rules in few clicks.

Navigate to BOFC Home Screen > Click Update Rules. (See below Screen for reference)

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Validation Rules Workflow Rules

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BOFC Home Page

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Bulk Validation Rule

Update Validation Rules

Fetch Existing VRules **Update Rules** Reload

Object name **Account** *Select name of Object

Fetch Existing VRules **Update Rules** Reload

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Bulk Object Field Creator

Here, user can perform below actions on multiple validation rules:

- ❖ Update Error Condition
- ❖ Mark Validation rule as Inactive or active
- ❖ Change Error Message
- ❖ Change Description

Salesforce BOFC

Bulk Validation Rule

Update Validation Rules

Fetch Existing VRules **Update Rules** Reload

Object name: *Select name of Object

Status	Error Description	Validation Name	Error Condition	Is Active	Error Message	Description	Error Location	Error Field
<input type="checkbox"/>	1	bofc__test_rule2	Name == null	<input type="checkbox"/>	name is null test desc 1	trest d/r/vr/vdcdcd	Field Level	Name
<input type="checkbox"/>	2	bofc__test_rule3	Name == null	<input type="checkbox"/>	name is null test desc 2	trest d/r/vr/vdcdcd	Top of Page	
<input type="checkbox"/>	3	bofc__test_rule4	Name == null	<input type="checkbox"/>	name is null test desc 3	trest d/r/vr/vdcdcd	Field Level	Name
<input type="checkbox"/>	4	bofc__test_rule5	Name == null	<input type="checkbox"/>	name is null test desc 4	trest d/r/vr/vdcdcd	Field Level	Name
<input type="checkbox"/>	5	bofc__test_ruleqqqqqqqqqqqqqqqqqqqqqqqqqqqqqq_12	Name == null	<input type="checkbox"/>	name is null test desc 5	trest d/r/vr/vdcdcd	Field Level	Name

Fetch Existing VRules **Update Rules** Reload

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1.2.4 BULK UPDATE WORKFLOW RULES

On Clicking Workflow Rules under Update Rules tab, it will open below screen, where user can update multiple workflow rules in few clicks.

Navigate to BOFC Home Screen > Click Update Rules. (See below Screen for reference)

BULK OBJECT FIELD CREATOR

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Dashboard Objects Fields **Update Rules** Field Level Security Export Comparison

Validation Rules **Workflow Rules**

Object Field Creator

Object Operations

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- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
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BOFC Home Page

Bulk Object Field Creator

Salesforce BOFC

Workflow Rules

Update / Inactivate Multiple Workflow Rules

Steps to Update or Inactivate Multiple Workflow Rules

1. Select the object for which you want to see Workflow Rules and click "Display Workflow Rules"

2. Once button is clicked in step 1, it will take few seconds and will display list of workflow rules.

3. Select Workflow Rules for which you want to update any field or mark it as "Inactive".

4. Click on orange button labeled as "Update Workflow Rules" and it will take few seconds to update selected workflow rules.

Object Name

Account

*Select name of Object

Display Workflow Rules

Update Workflow Rules

<input type="checkbox"/>	Status	Error Description	Workflow Rule Name	Is Active	Criteria / Formula	Filter Logic	Trigger Action	Description
*No Search results								

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Here, user can perform below actions on multiple workflow rules:

- ❖ Mark workflow rule as Inactive or active
- ❖ Change Description

Salesforce BOFC

Workflow Rules

Update / Inactivate Multiple Workflow Rules

Steps to Update or Inactivate Multiple Workflow Rules

1. Select the object for which you want to see Workflow Rules and click "Display Workflow Rules"

2. Once button is clicked in step 1, it will take few seconds and will display list of workflow rules.

3. Select Workflow Rules for which you want to update any field or mark it as "Inactive".

4. Click on orange button labeled as "Update Workflow Rules" and it will take few seconds to update selected workflow rules.

Object Name

Account

*Select name of Object

Display Workflow Rules

Update Workflow Rules

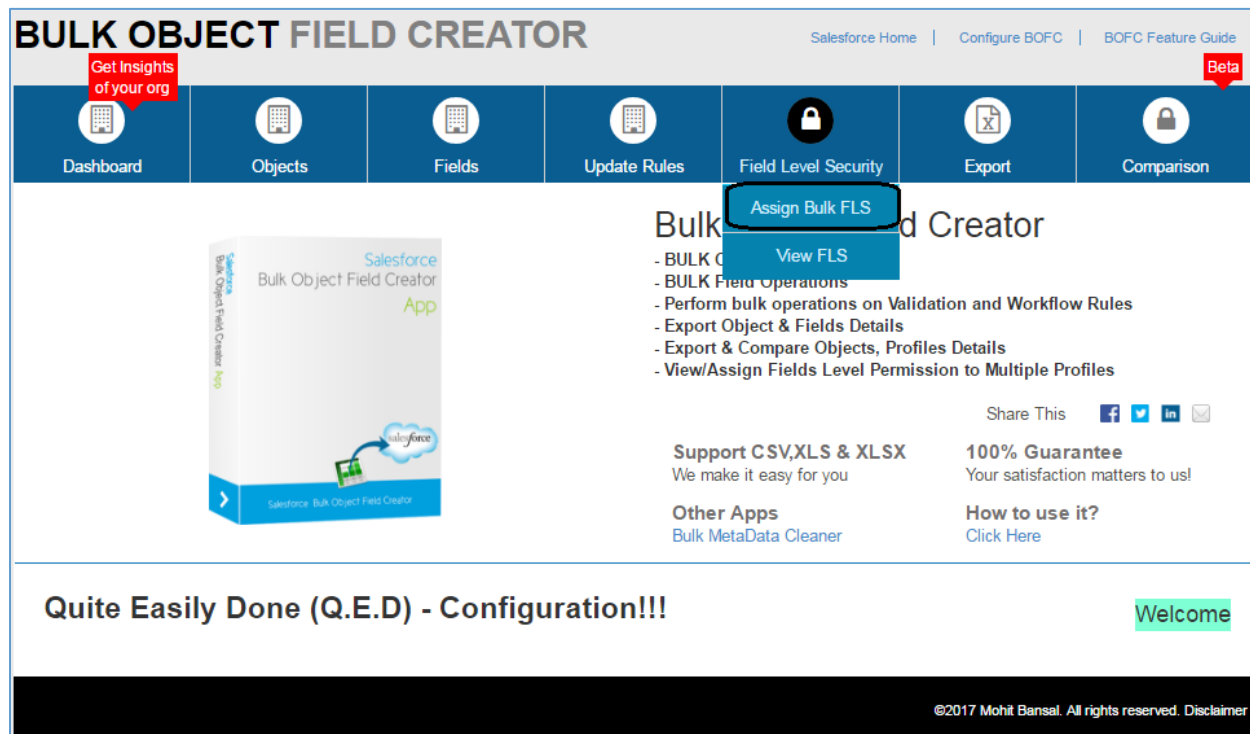
<input type="checkbox"/>	Status	Error Description	Workflow Rule Name	Is Active	Criteria / Formula	Filter Logic	Trigger Action	Description
<input type="checkbox"/>			bofc__test account wf	<input checked="" type="checkbox"/>	1 Account.Name notEqual 2 Account.BillingCountry notEqual India	1 AND 2	Evaluate the rule when a record is created, and any time it is edited to subsequently meet criteria	GE
<input type="checkbox"/>			bofc__test account wf 2	<input checked="" type="checkbox"/>	1 Account.Name notEqual 2 Account.BillingCountry notEqual India	1 AND 2	Evaluate the rule when a record is created	GE1
<input type="checkbox"/>			bofc__test wf2	<input checked="" type="checkbox"/>	AccountNumber <> null		Evaluate the rule when a record is created, and every time its edited	GE2

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Bulk Object Field Creator

1.2.5 Assign FIELD Level Security

In BOFC, user can update Field Level Security of a Multiple Fields of an Object on Multiple Profiles at a time.



BULK OBJECT FIELD CREATOR

Salesforce Home | Configure BOFC | BOFC Feature Guide

Get Insights of your org **Beta**

Dashboard Objects Fields Update Rules **Field Level Security** Export Comparison

Bulk Object Field Creator

- BULK Object Field Operations
- BULK Field Operations
- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
- Export & Compare Objects, Profiles Details
- View/Assign Fields Level Permission to Multiple Profiles

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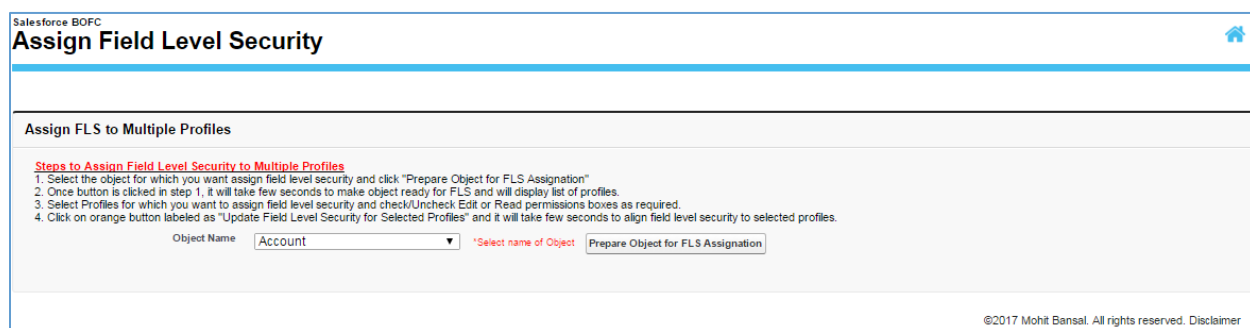
Other Apps
[Bulk MetaData Cleaner](#)

How to use it?
[Click Here](#)

Quite Easily Done (Q.E.D) - Configuration!!! **Welcome**

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BOFC Home Page



Salesforce BOFC

Assign Field Level Security

Assign FLS to Multiple Profiles

Steps to Assign Field Level Security to Multiple Profiles

1. Select the object for which you want assign field level security and click "Prepare Object for FLS Assignment"
2. Once button is clicked in step 1, it will take few seconds to make object ready for FLS and will display list of profiles.
3. Select Profiles for which you want to assign field level security and check/Uncheck Edit or Read permissions boxes as required.
4. Click on orange button labeled as "Update Field Level Security for Selected Profiles" and it will take few seconds to align field level security to selected profiles.

Object Name: *Select name of Object

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BOFC Assign FLS Screen

1.2.5.1 Step by Step Procedure to Assign FLS

Step1: Open the BOFC Assign FLS page.

Select Object Name and click **“Prepare Object For FLS Assignment”** button

Salesforce BOFC
Assign Field Level Security

Assign FLS to Multiple Profiles

Steps to Assign Field Level Security to Multiple Profiles

1. Select the object for which you want assign field level security and click "Prepare Object for FLS Assignment"
2. Once button is clicked in step 1, it will take few seconds to make object ready for FLS and will display list of profiles.
3. Select Profiles for which you want to assign field level security and check/Uncheck Edit or Read permissions boxes as required.
4. Click on orange button labeled as "Update Field Level Security for Selected Profiles" and it will take few seconds to align field level security to selected profiles.

Object Name: *Select name of Object

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Step2: Once page load completes, it will display below screen. Here you need to select Profiles, Type of access – Read or Edit and Click **“Update Field level Security”** button

Assign FLS to Multiple Profiles

Steps to Assign Field Level Security to Multiple Profiles

1. Select the object for which you want assign field level security and click "Prepare Object for FLS Assignment"
2. Once button is clicked in step 1, it will take few seconds to make object ready for FLS and will display list of profiles.
3. Select Profiles for which you want to assign field level security and check/Uncheck Edit or Read permissions boxes as required.
4. Click on orange button labeled as "Update Field Level Security for Selected Profiles" and it will take few seconds to align field level security to selected profiles.

Object Name: *Select name of Object

Profile:
Chatter External User
Chatter Free User
Chatter Moderator User
Contract Manager *You can select 10 profiles at a time

Edit Access on All Fields ☐ *Applicable on All Selected Profile
Read Access on All Fields ☐ *Applicable on All Selected Profile

Click this button once you are ready for FLS assignation

Select Profiles to which Fields needs to be assigned

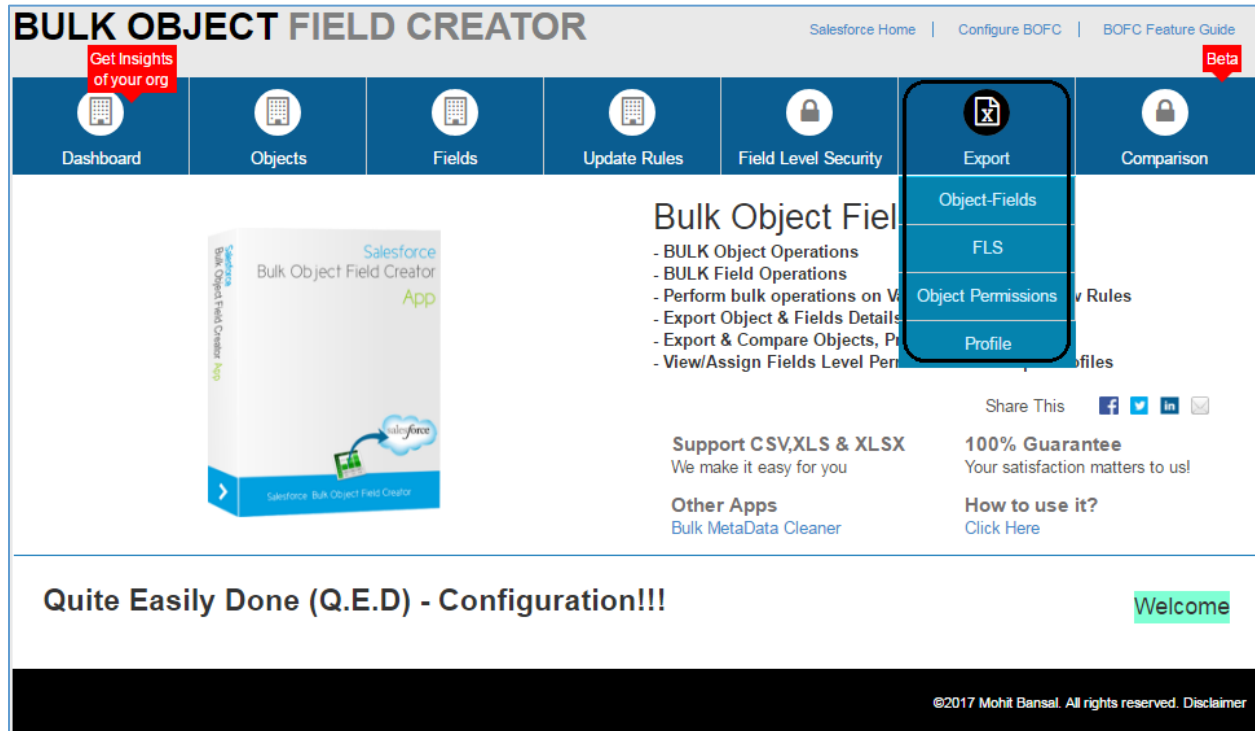
Select Type of access - Edit or Read

Step3: You will get the error or success message when your operation gets completed.

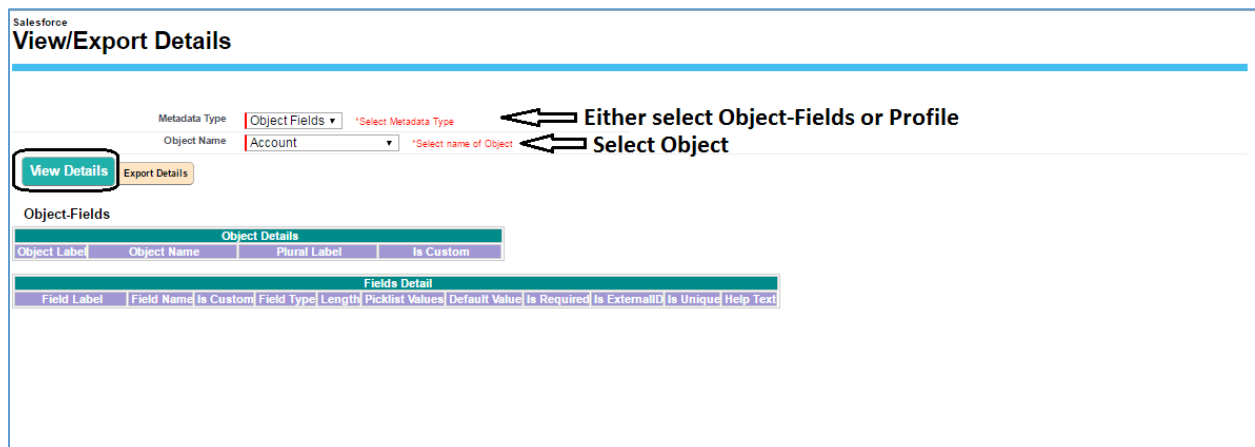
1.2.6 EXPORT Profiles, Object & Fields Details

On Clicking EXPORT it will open below screen, where user can export Profile, FLS, Object Permission and Object & its fields using few clicks.

Navigate to BOFC Home Screen > Click Export. (See below Screen for reference)



BOFC Home Page



BOFC Export Page

1.2.6.1 Step by Step Procedure to “Export” field

Step 1: Fetch Object & its field's details for a Selected Object.

Click on **View Details** button

Salesforce BOFC

View/Export Details [BOFC Home](#) [Salesforce](#)

Metadata Type: ObjectFields
Object Name: **Account** *Select name of Object

View Details **Export Details** *Please click View Details before clicking Export Details

Object Properties

Account					
Singular Label	Account	Description			
Plural Label		Enable Reports	<input type="checkbox"/>		
Object Name		Track Activities	<input type="checkbox"/>	Standard Fields Count	59
API Name	Account	Allow in Chatter Groups	<input type="checkbox"/>	Custom Fields Count	441
		Allow Sharing	<input type="checkbox"/>	Validation Rule Count	5
		Allow Bulk API Access	<input type="checkbox"/>	Record Type Count	2
		Allow Streaming API Access	<input type="checkbox"/>		
		Deployment Status			
		Allow Search	<input type="checkbox"/>		

Standard Fields

Field Label	Field Name	Is Custom	Field Type	Length	Picklist Values	Default Value	Is Required	Is External ID	Is Unique	Help Text
Account ID	Id	<input type="checkbox"/>	ID	18			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Deleted	IsDeleted	<input type="checkbox"/>	Checkbox				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Master Record ID	MasterRecordId	<input type="checkbox"/>	Lookup(Account)	18			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Name	Name	<input type="checkbox"/>	Text	255			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Type	Type	<input type="checkbox"/>	Picklist	40	Prospect Customer - Direct Customer - Channel Channel Partner / Reseller Installation Partner Technology Partner Other		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Standard Fields and Custom Fields

Step 2: User can also take an Export of Object & its fields detail in form of Excel.

Click **Export Details**

Salesforce BOFC

View/Export Details [BOFC Home](#) [Salesforce Home](#)

Metadata Type: ObjectFields
Object Name: **Account** *Select name of Object

View Details **Export Details** *Please click View Details before clicking Export Details

Take Export of Objects and Fields

Account					
Singular Label	Account	Description			
Plural Label		Enable Reports	<input type="checkbox"/>		
Object Name		Track Activities	<input type="checkbox"/>	Standard Fields Count	59
API Name	Account	Allow in Chatter Groups	<input type="checkbox"/>	Custom Fields Count	441
		Allow Sharing	<input type="checkbox"/>	Validation Rule Count	5
		Allow Bulk API Access	<input type="checkbox"/>	Record Type Count	2
		Allow Streaming API Access	<input type="checkbox"/>		
		Deployment Status			
		Allow Search	<input type="checkbox"/>		

Standard Fields

Field Label	Field Name	Is Custom	Field Type	Length	Picklist Values	Default Value	Is Required	Is External ID	Is Unique	Help Text
Account ID	Id	<input type="checkbox"/>	ID	18			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Deleted	IsDeleted	<input type="checkbox"/>	Checkbox				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Master Record ID	MasterRecordId	<input type="checkbox"/>	Lookup(Account)	18			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Name	Name	<input type="checkbox"/>	Text	255			<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Account Type	Type	<input type="checkbox"/>	Picklist	40	Prospect Customer - Direct Customer - Channel Channel Partner / Reseller Installation Partner Technology Partner Other		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Bulk Object Field Creator

1.2.7 BOFC Org Comparator

On Clicking Comparison, it will open below screen, where user can compare TWO different Salesforce Org for its Object & its fields using few clicks.

Navigate to BOFC Home Screen > Click Comparison. (See below Screen for reference)

BULK OBJECT FIELD CREATOR

Salesforce Home | Configure BOFC | BOFC Feature Guide

Get Insights of your org

Dashboard

Objects

Fields


Update Rules

Field Level Security

Export





Beta

Comparison



Bulk Object Field Creator

- BULK Object Operations
- BULK Field Operations
- Perform bulk operations on Validation and Workflow Rules
- Export Object & Fields Details
- Export & Compare Objects, Profiles Details
- View/Assign Fields Level Permission to Multiple Profiles

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Objects in Multiple Orgs

Quite Easily Done (Q.E.D) - Configuration!!!

Welcome

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BOFC Home Page

Salesforce BOFC
Org Comparator

Select Component Type
Object

Select Object Name
Account

Display Type
Show Everything

Compare

* You need to select atleast two org to compare orgs

List of Connections

	Org Name	Username	Password	Token	Is San
<input type="checkbox"/>	alex account	alexstrauss@salesforce.com	***	7miKlawNR7JlW3lvB9UDCcESI	<input type="checkbox"/>
<input type="checkbox"/>	SHL UAT	mbansal@executiveboard.com.shluat	***	JNfWBGVAHEh5AVLGCRrRs6UD	<input checked="" type="checkbox"/>

Add New Connection

BOFC Org Comparator Page

1.2.3.1 Step by Step Procedure to “Compare” Orgs

Step 1: Add New Connections for two Orgs which you need to compare side by side

Click on **Add New Connection** button.

The screenshot shows the Salesforce BOFC Org Comparator interface. On the left, there are dropdowns for 'Select Component Type' (set to 'Object') and 'Select Object Name' (set to 'Account'). Below these is a 'Display Type' section with a 'Compare' button. A red note states: '* You need to select atleast'. On the right, there is a 'List of Connections' table with columns: Org Name, Username, Password, Token, and Is Sandbox. The table contains two entries: one with Org Name 'vB9UDCcESI' and Is Sandbox unchecked, and another with Org Name 'vLGCRrRs6UD' and Is Sandbox checked. A 'New Connection' dialog box is open in the center, titled 'New Connection'. It has a section 'Add Details' with fields for 'Org Name', 'Username', 'Is Sandbox' (checkbox), 'Password', 'Instance/Domain Name', and 'Security Token'. At the bottom of the dialog are 'Verify & Save' and 'Close' buttons. Below the dialog, a note states: '* Note: Once connection is successfully created, you need to add Remote Site Settings(RMS).'. Below the note are three steps: Step 1: Click "Create New" Goto Setup > Administer > Security Controls > Remote Site Settings and create NEW; Step 2: Click "New Remote Site"; Step 3: Give any name in Remote Site name and add remote site url: https://{Instance Name}.salesforce.com. (Note: Replace "{Instance Name}" with the instance/domain name you added while creating connection.

*** Note:**

Once connection is successfully created, you need to add Remote Site Settings (RMS).

- ❖ Step 1: Click "Create New" Goto Setup > Administer > Security Controls > Remote Site Settings and create NEW
- ❖ Step 2: Click "New Remote Site".
- ❖ Step 3: Give any name in Remote Site name and add remote site url: https://{Instance Name}.salesforce.com.

(Note: Replace "{Instance Name}" with the instance/domain name you added while creating connection.

Bulk Object Field Creator

Step 2: Select Two Orgs & Click Compare Button to see the required Results

Salesforce BOFC
Org Comparator

Select Component Type: Object

Select Object Name: Account

Display Type: Show Everything

Compare Click here to Compare two orgs
* You need to select atleast two org to compare orgs

Select Atleast Two Orgs to Compare

List of Connections					
	Org Name	Username	Password	Token	Is San
<input checked="" type="checkbox"/>	alex account	alexstrauss@salesforce.com	***	7miKlawNR7jIW3lvB9UDCcESI	<input type="checkbox"/>
<input checked="" type="checkbox"/>	SHL UAT	mbansal@executiveboard.com.shluat	***	jNfWBGvAHEh5AVLGCRrRs6UD	<input checked="" type="checkbox"/>

Add New Connection

Step 3: Once orgs are selected and Compare button is clicked, it will show below results. See below screen for reference.

Salesforce BOFC
Org Comparator

Select Component Type: Object

Select Object Name: Account

Display Type: Show Everything

Compare

* You need to select atleast two org to compare orgs

List of Connections					
	Org Name	Username	Password	Token	Is San
<input checked="" type="checkbox"/>	alex account	alexstrauss@salesforce.com	***	7miKlawNR7jIW3lvB9UDCcESI	<input type="checkbox"/>
<input checked="" type="checkbox"/>	SHL UAT	mbansal@executiveboard.com.shluat	***	jNfWBGvAHEh5AVLGCRrRs6UD	<input checked="" type="checkbox"/>

Add New Connection

alex account			SHL UAT		
Field Name	Is Standard	Field Type	Field Name	Is Standard	Field Type
AccountNumber	<input checked="" type="checkbox"/>	string	AM_A_R_Status__c	<input type="checkbox"/>	textarea
AccountSource	<input checked="" type="checkbox"/>	picklist	AM_A_R__c	<input type="checkbox"/>	currency
AnnualRevenue	<input checked="" type="checkbox"/>	currency	AM_Account_Activity__c	<input type="checkbox"/>	textarea
BillingAddress	<input checked="" type="checkbox"/>	address	AM_Account_Plan__c	<input type="checkbox"/>	textarea
BillingCity	<input checked="" type="checkbox"/>	string	ASO_Live_Date__c	<input type="checkbox"/>	date
BillingCountry	<input checked="" type="checkbox"/>	string	ASO__c	<input type="checkbox"/>	boolean