

A.B.N. 40 126 260 240

Defence Force Form

p 1300 76 35 75

e taxinfo@phatreturns.com.au

w www.phatreturns.com.au

Rank:	First Name:	Middle Name:	Surname	
Date of birth:	Sex M/F _	Army/Navy/Airforce	Base/Ship:	
Home Address:		Suburb:		Postcode:
Mobile:	Alternate number for	r booking:	Email Address:	
Are you married/de fac	cto? Spouses Full Name:		Date of birth:	
Spouses Taxable Incom	ne:Are	they an ADF member? Are t	hey a P.H.A.T. Returns Client?	
Do you have any depe	endent children? If yes, how	many? Do you pay Child s	upport? If yes, how much?	
Your Job Type e.g. Rifle	eman, Marine Tech, Medic,	ADG, CD, etc:	Ta	x File Number:
Bank Account Details B	SB:	Account number:	Name on account:	
How much interest did	I you earn on bank accounts	? Did you receiv	ve any dividends? If yes, ple	ease attach
Do you have a manag	ged fund? If yes, pleas	e attach parts A, B and C from you	ir fund statement or the tax retu	rn section
Did you sell shares?	If yes, attach all informati	on regarding buying and selling of	f shares.	
Do you have a Higher E	ducation Learning Program (H	IELP/HECS), Student Financial Supp	lement Scheme (SFSS) or Trade Su	upport Loan (TSL) debt?
If yes, how much? HELF	PSFSS	TSLDo you have Debts	to Centrelink/Family Assistance/A	TO?
ABN Information				
ABN:	Trading name:	Business type:	Address	·
ABN Total Revenue:	ABN Tot	tal Expenses(please attach profit ar	nd loss statement or list of expens	es):
Investment Property	y Information			
Purchase date:	Purchase Prid	ce (less stamp duty):	Date first earned in	come:
Address:		Suburb:	Postcode	:Year of
Construction:	Gross Rental Income:	Weeks rented:	_ Is this a shared rental? If, so v	vith whom:
	Percentage split?	Annual Expenses		
Advertising:	Body Corporate:	Borrowing Fees:_	Cleaning:	Council Rates:
Gardening:	Insurance:	Loan Interest:	Land Tax:	Pest Control:
Property Manageme	nt Costs (please send annu	ıal report):Rep	airs, maintenance:	Water Charges:
Other Rental Expenses	s:			
Please send the de	enreciation schedule fo	or your property if you have	en't previously	
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If you don't have one yet, call 1300 990 612 or click here







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Common purchases and other items

Date of Purchase	Item	Quantity	Total Amount
	Vehicle Expenses km's(travel to courses, other bases, on base, etc)		
	Uniform Purchases (Incl. boots)		
	Runners (SF unit, ADG, CD, PTI or CFL)		
	PT gear (Army, Navy or Airforce logo)		
	ADF sport team logo clothing, protective clothing and equipment		
	Dry Cleaning of uniforms		
	Medal Mounting		
	Watch - must have job specific functions		
	Protective Eyewear		
	Pack		
	Swag		
	Sleeping Bag		
	Webbing		
	Pouches		
	Bivvy Bag		
	Dive Bag		
	Multi-tool		
	Compass		
	Headlamp		
	Torch		
	Medkit		
	Knife		
	GPS		
	Hydration pack and accessories		
	Camping Equipment (no food or personal hygiene items)		
	Tools		
	Fitness Equipment (SF unit, ADG, CD, PTI or CFL)		
	Gym Membership (SF unit, ADG, CD, PTI or CFL)		
	Diving Gear		
	Laptop computer or tablet		
	Desktop computer		
	Stationery		
	Mess fees Monthly (Senior non-commissioned officers and above)		
	Mobile Phone - Monthly plan amount (MUST ATTACH A BILL)		
	Internet - Monthly plan amount		
	Other Items please supply list (NO GROOMING ITEMS)		

PLEASE EMAIL THIS FORM AND ATTACHMENTS

<u>A MINIMUM OF 24 HOURS</u> PRIOR TO YOUR BOOKING