

A.B.N. 40 126 260 240

Defence Force Form

p 1300 76 35 75

taxinfo@phatreturns.com.au

w www.phatreturns.com.au

Rank:	First Name:	Middle Name:	Surname:				
Date of birth:	Sex M/F	_Army/Navy/Airforce	Base/Ship:				
Home Address:		Suburb:	Po	ostcode:			
Mobile:	Alternate number for bo	oking:	Email Address:				
Are you married/de fac	to? Spouses Full Name:		Date of birth:				
Spouses Taxable Incom	e: Are the	ey an ADF member? Are the	ey a P.H.A.T. Returns Client?				
Do you have any dependent children? If yes, how many? Do you pay Child support? If yes, how much?							
Your Job Type e.g. Rifle	man, Marine Tech, Medic, AD	G, CD, etc:	Tax Fil	e Number:			
Bank Account Details BS	SB: Acc	ount number:	Name on account:				
How much interest did you earn on bank accounts? Did you receive any dividends? If yes, please attach							
Do you have a managed fund? If yes, please attach parts A, B and C from your fund statement or the tax return section							
Did you sell shares? If yes, attach all information regarding buying and selling of shares.							
Do you have a Higher Education Learning Program (HELP/HECS), Student Financial Supplement Scheme (SFSS) or Trade Support Loan (TSL) debt?							
If yes, how much? HELP	SFSS TSI	Do you have Debts to	Centrelink/Family Assistance/ATO	·			
ABN Information							
ABN:	Trading name:	Business type:	Address:				
ABN Total Revenue: ABN Total Expenses(please attach profit and loss statement or list of expenses):							
Investment Property	Information						
Purchase date:	Purchase Price (less stamp duty):	Date first earned incon	ne:			
Address:		Suburb:	Postcode:	Year of Construction:			
Gross Rental Income:	Weeks rented	: Is this a shared rental?	If, so with whom:	Percentage split?			
Annual Expenses							
Advertising:	Body Corporate:	Borrowing Fees:	Cleaning:	Council Rates:			
Gardening:	Insurance:	Loan Interest:	Land Tax:	Pest Control:			
Property Managemer	nt Costs (please send annual	report): Repai	rs, maintenance:	Water Charges:			
Other Rental Expenses	:						

If you don't have one yet, call 1300 990 612 or click here

Please send the depreciation schedule for your property if you haven't previously.







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Common purchases and other items

Date of Purchase	Item	Quantity	Total Amount
	Vehicle Expenses km's(travel to courses, other bases, on base, etc)		
	Uniform Purchases (Incl. boots)		
	Runners (SF unit, ADG, CD, PTI or CFL)		
	PT gear (Army, Navy or Airforce logo)		
	ADF sport team logo clothing, protective clothing and equipment		
	Dry Cleaning of uniforms		
	Medal Mounting		
	Watch - must have job specific functions		
	Protective Eyewear		
	Pack		
	Swag		
	Sleeping Bag		
	Webbing		
	Pouches		
	Bivvy Bag		
	Dive Bag		
	Multi-tool		
	Compass		
	Headlamp		
	Torch		
	Medkit		
	Knife		
	GPS		
	Hydration pack and accessories		
	Camping Equipment (no food or personal hygiene items)		
	Tools		
	Fitness Equipment (SF unit, ADG, CD, PTI or CFL)		
	Gym Membership (SF unit, ADG, CD, PTI or CFL)		
	Diving Gear		
	Laptop computer or tablet		
	Desktop computer		
	Stationery		
	Mess fees Monthly (Senior non-commissioned officers and above)		
	Mobile Phone - Monthly plan amount (MUST ATTACH A BILL)		
	Internet - Monthly plan amount		
	Other Items please supply list (NO GROOMING ITEMS)		

PLEASE EMAIL THIS FORM AND ATTACHMENTS

<u>A MINIMUM OF 24 HOURS</u> PRIOR TO YOUR BOOKING