

If you don't have one yet, call 1300 990 612 or click here

A.B.N. 40 126 260 240

Defence Force Form

1300 76 35 75

f 03 8648 6821

e taxinfo@phatreturns.com.au

w www.phatreturns.com.au

Number of PAYG summari	es:(please sen	nd)					
Rank:	First Name:	Middle Name:	Surname:				
Date of birth:	Sex M/F	Army/Navy/Airforce	Base/Ship:				
Home Address:		Suburb:		Postcode:			
Mobile:	_ Alternate number for b	ooking:	Email Address:				
Are you married/de facto?	Spouses Full Name:		Date of birth:				
Spouses Taxable Income:	Are th	ney an ADF member? Are they	a P.H.A.T. Returns Client?	_			
Do you have any depender	nt children? If yes, how ma	any? Do you pay Child supp	ort? If yes, how much?				
Your Job Type e.g. Rifleman	n, Marine Tech, Medic, Al	DG, CD, etc:	Tax	File Number:			
Bank Account Details BSB:	Ac	count number:	Name on account:				
How much interest did you earn on bank accounts? Did you receive any dividends? If yes, please attach							
Do you have a managed fund? If yes, please attach parts A, B and C from your fund statement or the tax return section							
Did you sell shares?If	yes, attach all information	regarding buying and selling of sha	res.				
Do you have a Higher Educa	ation Learning Programme (H	HELP/HECS), Student Financial Suppl	ement Scheme (SFSS) or Trade	Support Loan (TSL) debt?			
If yes, how much? HELP	SFSS TS	SLDo you have Debts to C	entrelink/Family Assistance/A	· 0?			
ABN Information							
ABN:	Trading name:	Business type:	Address:_				
ABN Total Revenue: ABN Total Expenses(please attach profit and loss statement or list of expenses):							
Investment Property Inf	ormation						
Purchase date:	Purchase Price	(less stamp duty):	Date first earned inc	come:			
Address:		Suburb:	Postcode:	Year of Construction:			
Gross Rental Income:	Weeks rente	ed: Is this a shared rental? If,	so with whom:	Percentage split?			
Annual Expenses							
Advertising:	Body Corporate:	Borrowing Fees:	Cleaning:	Council Rates:			
				Legal Fees:			
				Water Charges:			
		vour property if you haven't	proviously				
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Washington Brown
THE PROPERTY DEPRECIATION EXPERTS





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Common purchases and other items

Date of Purchase	Item	Quantity	Total Amount
	Vehicle Expenses km's(travel to courses, other bases, on base, etc)		
	Uniform Purchases (Incl. boots)		
	Runners (SF unit, ADG, CD, PTI or CFL)		
	PT gear (Army, Navy or Airforce logo)		
	ADF sport team logo clothing, protective clothing and equipment		
	Dry Cleaning of uniforms		
	Medal Mounting		
	Watch - must have job specific functions		
	Protective Eyewear		
	Pack		
	Swag		
	Sleeping Bag		
	Webbing		
	Pouches		
	Bivvy Bag		
	Dive Bag		
	Multi-tool		
	Compass		
	Headlamp		
	Torch		
	Medkit		
	Knife		
	GPS		
	Hydration pack and accessories		
	Camping Equipment (no food or personal hygiene items)		
	Tools		
	Fitness Equipment (SF unit, ADG, CD, PTI or CFL)		
	Gym Membership (SF unit, ADG, CD, PTI or CFL)		
	Diving Gear		
	Laptop computer or tablet		
	Desktop computer		
	Stationery		
	Mess fees Monthly (Senior non-commissioned officers and above)		
	Mobile Phone - Monthly plan amount (MUST ATTACH A BILL)		
	Internet - Monthly plan amount		
	Other Items please supply list (NO GROOMING ITEMS)		

PLEASE EMAIL THIS FORM, PAYG SUMMARIES AND ATTACHMENTS A MINIMUM OF 24 HOURS PRIOR TO YOUR BOOKING