

Aktien Stammtisch





2 years

Aktien  
Stammtisch

About Me

- **Philip Limbeck (X: phil3k.eth / URL: philiplimbeck.dev)**
- Crypto-Investor since 2017
- Software Architect in FinTech (ex-BUX)
- Currently building **Streamify** - a Web3 payment solution

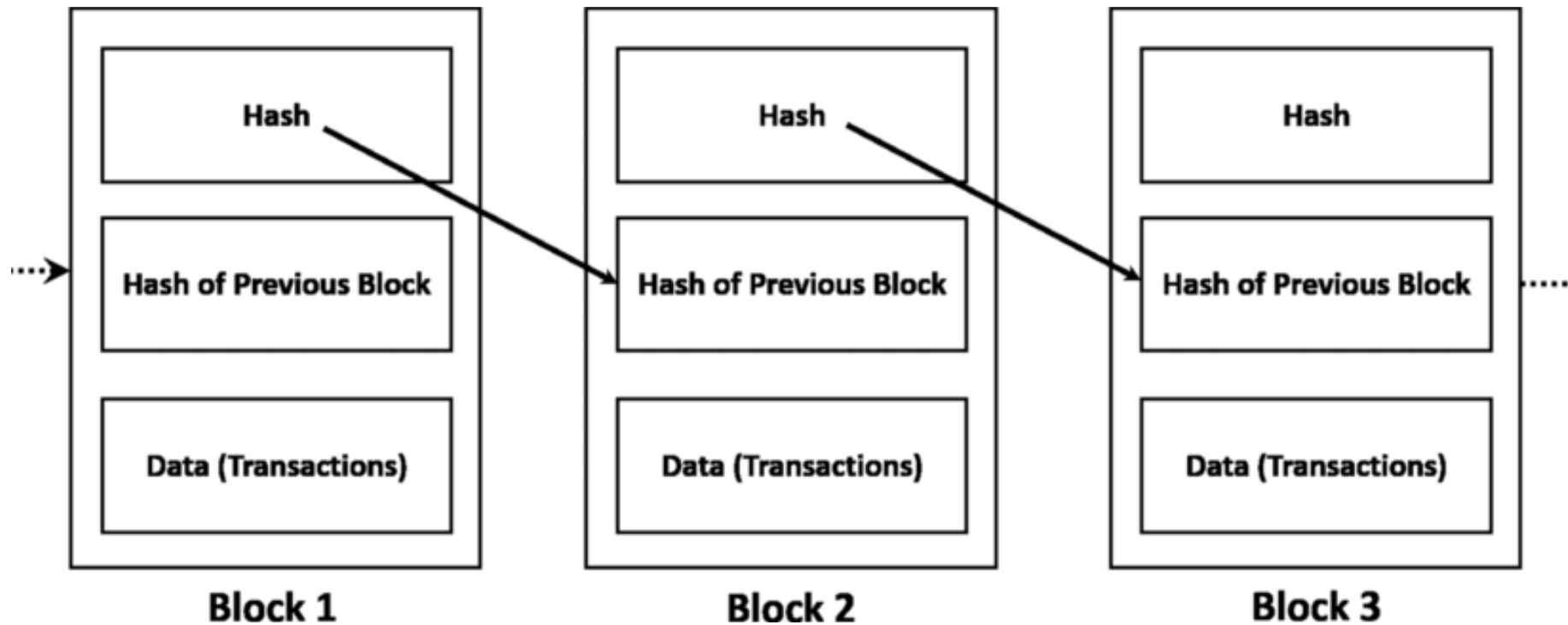
Investing in Crypto Assets

- What are crypto assets?
- How to invest?
- Why should I invest in crypto assets?
- How to select crypto assets?
- Tax-scheme in Austria

NONE OF THE CONTENTS PRESENTED HERE IS INVESTMENT ADVICE

What are Crypto Assets? What is a Blockchain?

- Unlike stocks, they represent a digital store of value on a Blockchain



The blue mouse
jumps over
the green cat

cryptographic
hash
function

76ZU I8Y3 RTH6 78D4 Z5EZ
7NMK HUU9 34TD ZX67 UI9U

Why?

- Censorship-resistant, permissionless store of value
- Transformative potential, novel technology
- To cover different investor interests
 - Collectibles (NFTs)
 - Store of value (Bitcoin)
 - Utility (Ethereum, Solana, Polygon, etc...)
 - Privacy coins (Monero, Worldcoin)
 - Stablecoins (USDC, DAI, EURE)

Securities !?

ANALYSIS

How BlackRock's S&P 500 UCITS ETF got tokenised

could be the next launch craze

in



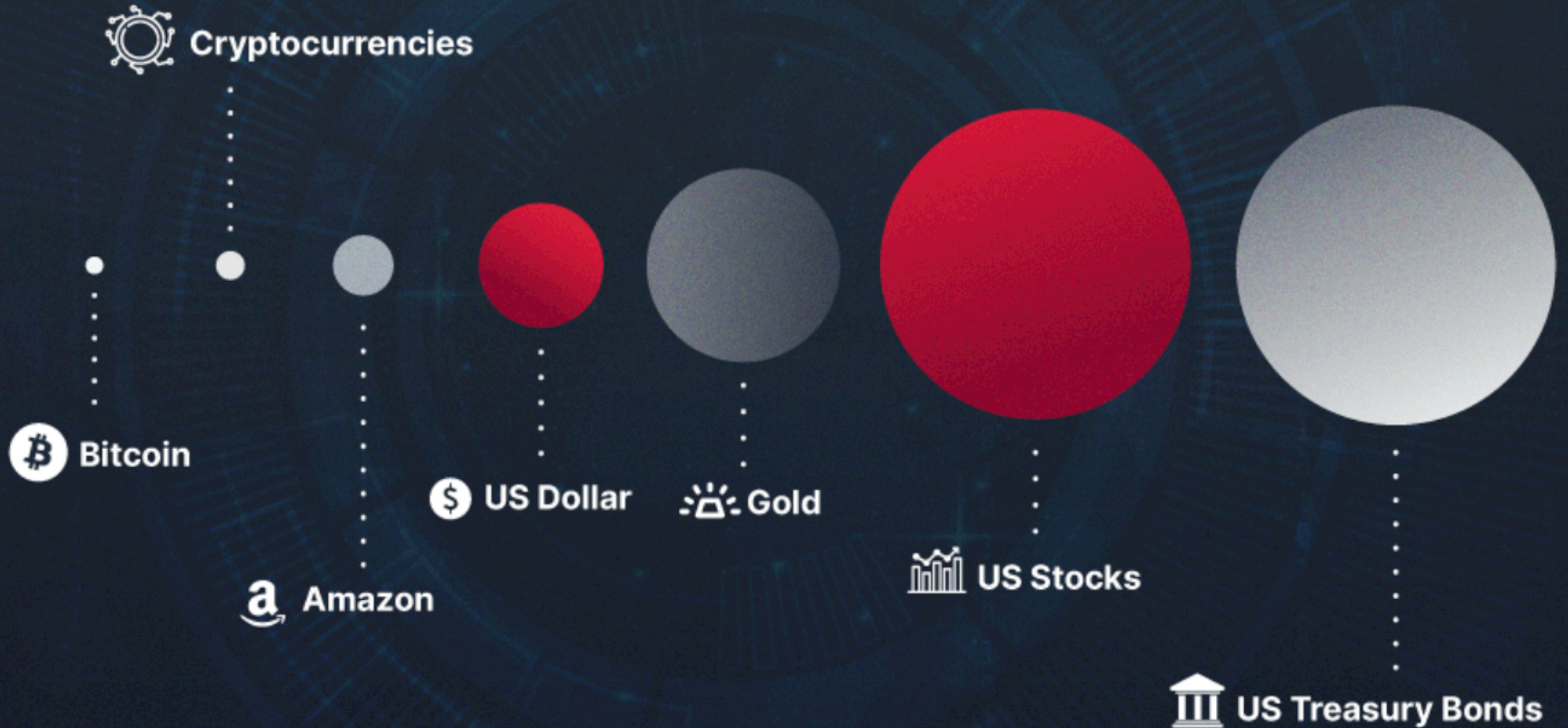
Backed Launches Tokenized Blackrock ETF on Base Network

Tokenization protocol Backed Finance is rolling out its tokenized bond offering on the Coinbase-incubated layer-2 network Base.

Crypto-assets Market Cap



Crypto-assets relative size



Bitcoin

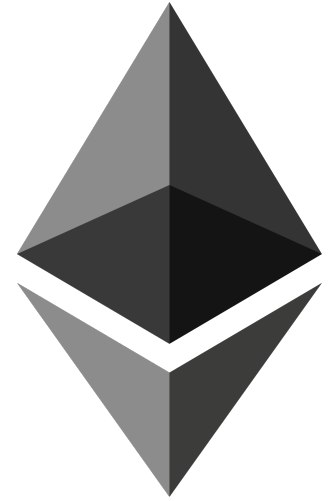
- Store of Value
- First-Mover Advantage
- Uses Proof of Work



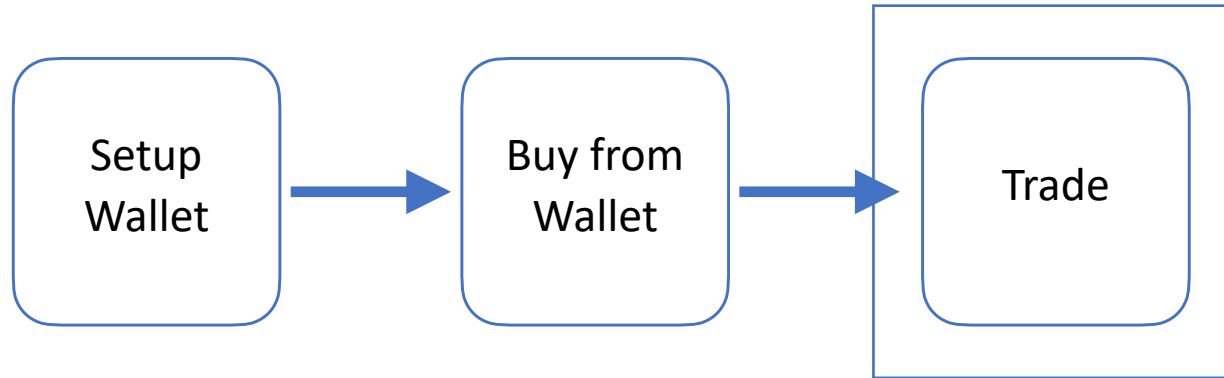
- Created by Satoshi Nakamoto with the whitepaper **Bitcoin: A Peer-to-Peer Electronic Cash System**

Ethereum

- Bitcoin has limited programmability
- Turing complete world computer
- Executes so called “Smart Contracts”
- It’s currency is ether
- Uses Proof of Stake



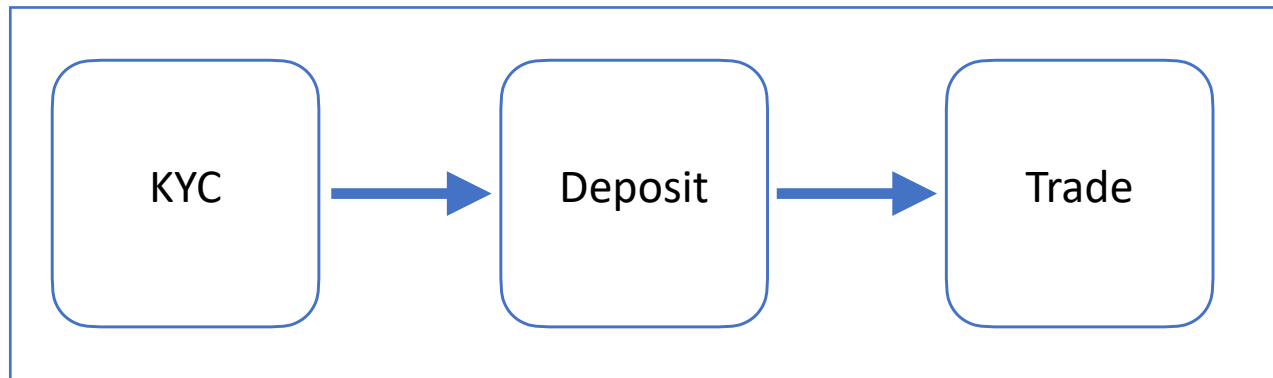
How to invest/trade?



Wallet (i.e. Metamask)

Decentralised Exchange (i.e. Uniswap)

- * Permissionless
- * Lower fees
- * Lower Liquidity



Centralised Exchange

- * **“Not your keys not your coins”**
- * Safe
- * Beginner-friendly
- * Reliable

 kraken

 bitpanda



BINANCE

Picking crypto assets

- How to select assets?
- Stock to flow model (like for Commodities) [<https://www.lookintobitcoin.com/charts/stock-to-flow-model/>]
- Country Model (Ethereum) [<https://www.seba.swiss/wp-content/uploads/2023/05/seba-research-digital-investor-ethereum-self-sustaining-engine-5-2023-en.pdf>]
- Discounted Cashflow [<https://coinstack.substack.com/p/intrinsic-value-comes-from-cash-flows>]
- Don't blindly invest, read the white-paper, do your research



Post



The DeFi Investor 🔍 ✓
@TheDeFinvestor



A big % of my portfolio is still in BTC & ETH.

- > Their annual inflation is very low
- > The downside is limited (both won't return to their '22 lows imo)
- > Today's hot altcoins may be dead in a year

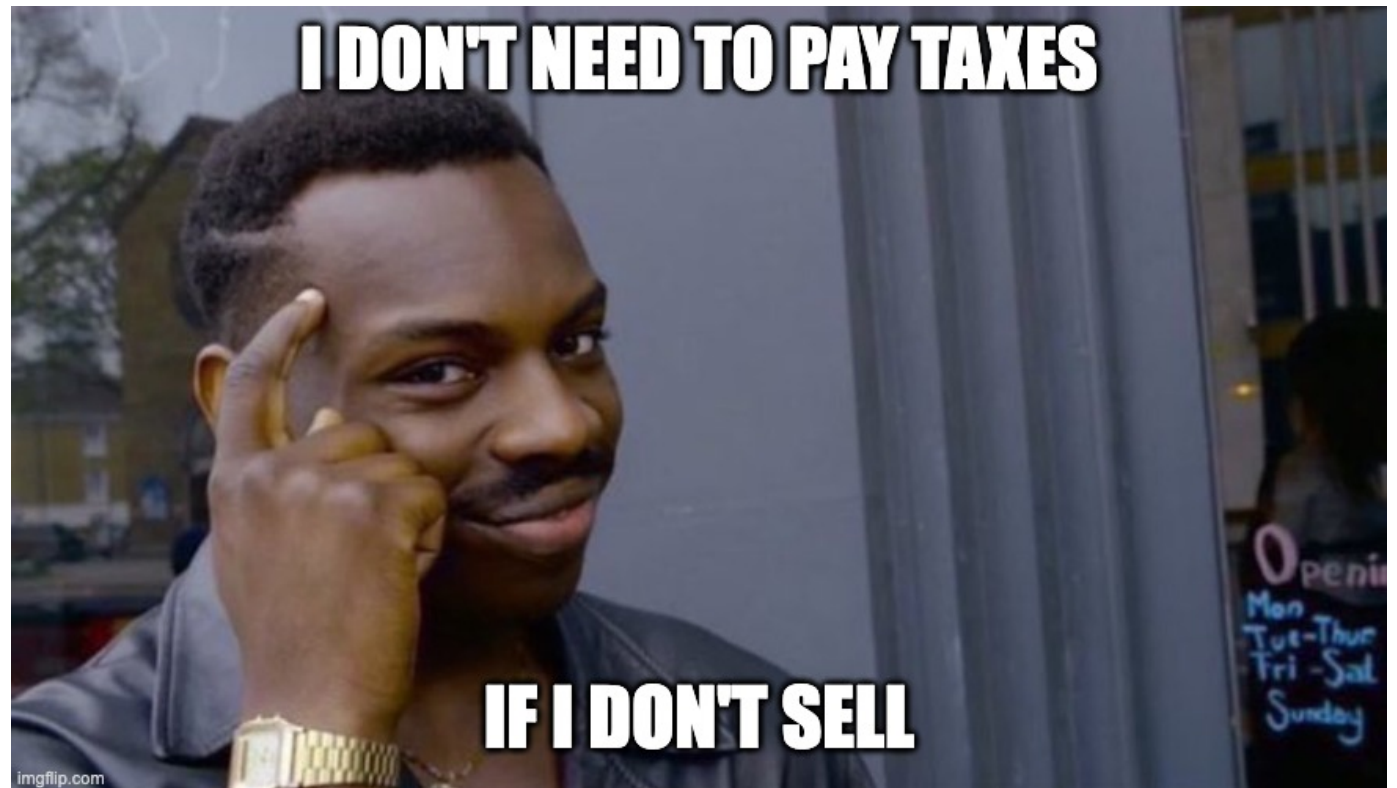
I'd rather wait for retail to come back, and then bet big on altcoins.

[Post übersetzen](#)

§§§ Taxation in Austria

- In general, going from Crypto to FIAT is a taxable event
- Check with your tax advisor
- Never sell ;)

Blockpit



DeFI

- Once invested you can use your assets to print more money!!
 - Lending
 - Derivatives
 - Borrowing
 - Liquidity Mining
 - Staking
 - Yield Farming
 - Trading
 - Insurance





★★★★★ (84)



Support Aktien Stammtisch



11 € / event



+ 54 €



Time 120 hrs.



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< PENCILS PROMISE

*Since starting with just a \$25 deposit, we
have now built more than 550 schools.*

Aktien Stammtisch

