From: Gillian Nathan gillian@simplesolutionsaccounting.com.au @

Subject: Form feedback - personal profile Date: 8 September 2016 at 9:04 PM

To: Phil Noon phil@scruffydogstudio.com.au



## HI there

I really wanted to test the process – and log in / sign up as a new client and follow the process, but I cant see how / where I do that?

I have gone into the back end and looked at your form ad have comments as follows

## Personal details

Only one phone number is required

Also – if they say postal address same as residential – then can we hide the

Can we put TFN and DOB on the same line?

## **Aussie Resident**

Should be "were you an ..." If you answer yes to this, then the next two questions are irrelevant, and should not come up at all.

Only if you answer NO

Can we rather have a drop down dox that you chose "became a resident" or "ceased to be resident" and a date block

e you an Australian tax resident for the whole tax year? *  d you become an Australian tax resident? *  Yes No  Date became a tax resident*	Yes No
2016-08-08	
Did you cease to become an Australian tax resident? *   Page 19 Years   Years    Date ceased to be a tax resident*	es O No
2016-08-02	

Spouse details - don't need the blocks below

c2 2016-08-03	Child Name*	Child Date of Birth*
	c2	2016-08-03