Optimizing the Operating System for Virtual Machines

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Problem statement

- Virtual Machines are useful and everywhere.
- A VM runs a guest operating system.
- Usually, guest OS is an existing general-purpose OS, e.g., Linux.

Can we design a better OS specifically for VMs?

Goals of OSV

OS^V: a new OS designed specifically for cloud Vms.



- Run existing cloud applications (Linux executables).
- Run these faster than Linux.
- Explore new APIs for even better performance.
- Use those in a common runtime environment (e.g., JVM) to also benefit unmodified applications.

Goals of OS^V (continued)

- Small image and very quick boot.
 - Starting a new VM becomes a viable alternative to reconfiguring a running one.
- Not tied to specific hypervisor or platform
 - 64-bit x86 fully working, 64-bit ARM in progress.
 - KVM, Xen, VMware, VirtualBox.
 - Amazon EC2 and Google GCE clouds.

Goals of OS^V (continued)

- Be a platform for continued research on VM OSs
 - Actively developed as open source. http://osv.io/
 - Community encourages innovation.
 - Small code base compared to Linux.
 - Modern programming language: C++11.
 - Not limited to particular hypervisor or application programming language.
 - Fully supports SMP guests.

• Process isolation is an important role of traditional OSs.

 In the cloud, both hypervisor and guest isolate applications. **Application**

Guest OS

Hypervisor

Hardware

- Enough for VM to run single application
 - Already common ("scale-out").
 - Simpler code, eliminate isolation costs.

Single application

- Single process, multiple threads. Single address space.
- No protection between user-space and kernel.
- System calls are just function calls (Library OS)
 - OS^V runs Linux shared objects by implementing an ELF dynamic linker.
 - Calls to glibc ABI are resolved to functions in the OS^V kernel.
 - Even "system calls", e.g., read(), are ordinary function calls with none of the traditional system-call overheads.

Linux compatibility

- To run existing applications, OS^V implements most of the Linux/Glibc ABI.
- Some functions like fork() and exec() are not provided, as they do not fit OSv's single-application model.

No spin-locks

- Spin-locks are notorious for VM OSs cause lock holders preemption problem.
- Often worked around by para-virtual locks.
- OSv avoids spin-locks entirely.
 - Most kernel work is done in threads, which can use a sleeping mutex.
 - Mutex implemention not using a spin-lock.
 - The scheduler uses lock-free algorithms.

Network channels

- Network stack redesign proposed by Van Jacobson in 2006.
- Reduce locks, lock contention and cache-line bounces.
- Typical network stack:
 - Interrupt thread processes packets, executes TCP protocol, writes to buffer.
 - Application thread reads from this buffer.
- Network channels:
 - Interrupt collects packets in lock-free "channels".
 - TCP protocol executed by application thread on read().

- The core of OSv is new code
 - Loader, Dynamic linker, Memory management, Thread scheduler,
 Synchronization (e.g., mutex, RCU)
 - Virtual hardware drivers:
 - PC hardware commonly emulated by hypervisors (Keyboard, VGA, IDE, HPET, etc.)
 - Paravirtual network, disk, and clock drivers (virtio, vmxnet3, pvscsi, etc.)
- Reused existing open-source code when appropriate:
 - C library headers and some functions from Musl-libc.
 - The ZFS filesystem from FreeBSD.
 - Network stack initially imported from FreeBSD.

Beyond the Linux API

- OS^V lowers the overhead of the Posix APIs.
- Some remaining overheads inherent in Posix API. E.g.,
 - read() copies data into "userspace" buffer.
 - Operations on socket lock it, as same socket can be accessed from multiple threads.
- Can we improve performance further with new APIs?

Beyond the Linux API - examples

- Zero-copy lock-less network APIs
- Direct-access to page tables
- Shrinker API: dynamic division of all of available memory.
 - JVM Balloon automatically size JVM heap to available memory, on unmodified JVM.

Biggest obstacle to new APIs is adoption

- Can start with modifying runtime environment (JVM).
- All unmodified JVM applications would benefit.

Evaluation

- Compared OS^V guest to Fedora 20 guest w/o firewall.
- On KVM host.
- See full details in the paper.

Macro benchmarks

- Memcached. UDP. Single-vCPU guest, loaded with memaslap (90% get, 10% set)
 - OSv throughput 22% better than Linux.
- Memcached reimplemented with packet-filtering API
 - OSv throughput 290% better than baseline.
- SPECjvm2008. Suite of CPU/memory intensive Java workloads. Little use of OS services.
 - Can't expect much improvement. Got 0.5%.
 - Good correctness test (diverse, checks results).

Micro benchmarks

- Netperf measure network stack performance.
 - TCP single-stream thoughput: 24% improvement.
 - UDP and TCP r/r latency: 37%-47% reduction.
- Context switch two threads, alternate waking each other with pthreads condition variable.
 - 3-10 times faster than in Linux.
 - As little as 328 ns when two threads on same CPU.
- JVM Balloon microbenchmark where large heap and large page cache are needed, but not at the same time.
 - Osv 35% faster than Linux.

Latest unofficial results

- Experimental, non-release, code...
- Need more verification...
 - Cassandra stress test, READ, 4 vcpu, 4 GB ram
 - OSv 34% better
 - Tomcat, servlet sending fixed response, 128 concurrent
 HTTP connections, measure throughput. 4 vcpus, 3GB
 - OSv 41% better.

Thank you!

- Come visit us at http://osv.io/
 - Github source repository
 - Mailing list
 - Twitter, @CloudiusSystems, #Osv.
- We invite you to join the OSV open-source project!