

MBA776A: Mergers and Acquisitions | End Term Exam Part-2 | AY 2021-22

Date: 27 April 2022 | Duration: 1 hour and 15 minutes | Maximum marks: 100

Consider the recent news about the PVR-Inox (potential) deal. You are an analyst who has recently joined an investment bank, and during your induction program, you are asked to work on the deal covering the following aspects. Prepare a short report covering the following items.

1. Overview of the two entities (PVR and Inox)
2. The entertainment industry – trends, growth drivers, and challenges
3. Key Financials and exhibits of PVR and Inox
4. A short commentary on the valuation of the company based on market multiples
5. Sources of synergy
6. The potential share-swap ratio of the deal
7. EPS accretion/dilution
8. Strategic recommendation (either on the buy-side or sell-side)

Sources

[1]

<https://www.moneycontrol.com/india/stockpricequote/mediaentertainment/inoxleisure/INO01>

[2] <https://www.moneycontrol.com/india/stockpricequote/mediaentertainment/pvr/PVR>

[3] Google search on 'PVR Inox Merger' for a list of relevant articles